

№ 15360189  
08.02.2023

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"Банк ЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

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АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Оферта - предложение о выкупе" ЮРИДИЧЕСКОЕ ЛИЦО PLAYТИКА HOLDING CORP, ISIN US72815L1070.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC14718568

:20C::SEME//000000584153486S

:23G:REPL

:22F::CAEV//BIDS

:22F::CAMV//VOLU

:98C::PREP//20230208073725

:25D::PROC//PREC

:16R:LINK

:13A::LINK//564

:20C::PREV//000000563805910S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC14718568

:16S:LINK  
:16S:GENL  
:16R:USECU  
:35B:ISIN US72815L1070  
/XS/229054651  
SHS PLAYTIKA HOLDIN ORD REG  
:16R:FIA  
:11A::DENO//USD  
:36B::MINO//UNIT/1,  
:16S:FIA  
:16R:ACCTINFO  
:97A::SAFE//64346  
:94F::SAFE//NCSD/DTCYUS33XXX  
:93B::ELIG//UNIT/16,  
:93B::SETT//UNIT/16,  
:93B::UNBA//UNIT/16,  
:93B::INBA//UNIT/0,  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::ANOU//20220830  
:36B::MQSO//UNIT/51813472,  
:17B::CERT//Y  
:70E::OFFO//PLAYTIKA HOLDING CORP  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CASH  
:22F::OPTF//BOIS  
:22F::OPTF//PROR  
:11A::OPTN//USD  
:17B::DFLT//N  
:98C::MKDT//20221004055900  
:98C::RDDT//20220929140000  
:98C::BORD//20220930140000  
:69A::REVO//20220901/20221003  
:69A::PWAL//20220830/20221004  
:36B::MIEX//UNIT/1,  
:36B::MILT//UNIT/1,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US72815L1070  
/XS/229054651  
SHS PLAYTIKA HOLDIN ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE

:16R:CASHMOVE  
:22H::CRDB//CRED  
:22F::ITYP/IRSX/0006  
:22F::TXAP/IRSX/S302  
:97A::CASH//64346  
:98B::PAYD//UKWN  
:98B::VALU//UKWN  
:92A::TAXR//30,  
:90B::OFFR//ACTU/USD11,58  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//EXEMPT FROM ISRAELI TAX  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//CASH  
:22F::OPTF//BOIS  
:22F::OPTF//PROR  
:11A::OPTN//USD  
:17B::DFLT//N  
:98C::MKDT//20221004055900  
:98C::RDDT//20220930140000  
:98C::BORD//20220930140000  
:69A::REVO//20220901/20221003  
:69A::PWAL//20220830/20221004  
:36B::MIEX//UNIT/1,  
:36B::MILT//UNIT/1,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US72815L1070  
/XS/229054651  
SHS PLAYTIKA HOLDIN ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:22F::ITYP/IRSX/0006  
:22F::TXAP/IRSX/S302  
:97A::CASH//64346  
:98B::PAYD//UKWN

:98B::VALU//UKWN  
:92A::TAXR//30,  
:90E::OFFR//UKWN  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF M T 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//25 PCT ISRAELI TAX  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//CASH  
:22F::OPTF//BOIS  
:22F::OPTF//PROR  
:11A::OPTN//USD  
:17B::DFLT//N  
:98C::MKDT//20221004055900  
:98C::RDDT//20220930140000  
:98C::BORD//20220930140000  
:69A::REVO//20220901/20221003  
:69A::PWAL//20220830/20221004  
:36B::MIEX//UNIT/1,  
:36B::MILT//UNIT/1,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US72815L1070  
/XS/229054651  
SHS PLAYTIKA HOLDIN ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:22F::ITYP/IRSX/0006  
:22F::TXAP/IRSX/S302  
:97A::CASH//64346  
:98B::PAYD//UKWN  
:98B::VALU//UKWN  
:92A::TAXR//30,  
:90E::OFFR//UKWN  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/O

R ADDITIONAL INFORMATION BLOCK OF M  
T 565 (:16R:ADDINFO :16S:ADDINFO) W  
ILL BE DISREGARDED. CLEARSTREAM WIL  
L NOT VALIDATE ANY OF THE INFORMATI  
ON IN THESE BLOCKS.

:70E::INCO//23 PCT ISRAELI TAX

:16S:CAOPTN

:16R:CAOPTN

:13A::CAON//004

:22F::CAOP//NOAC

:17B::DFLT//Y

:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BL  
OCK (:16R:CAINST :16S:CAINST) AND/O

R ADDITIONAL INFORMATION BLOCK OF M  
T 565 (:16R:ADDINFO :16S:ADDINFO) W  
ILL BE DISREGARDED. CLEARSTREAM WIL  
L NOT VALIDATE ANY OF THE INFORMATI  
ON IN THESE BLOCKS.

:16S:CAOPTN

:16R:ADDINFO

:70E::ADTX//++ EVENT DETAILS ++

:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED  
INSTRUCTION and INCORRECTLY

FORMATTED MT565 DEADLINE IS 4  
BUSINESS HOURS PRIOR TO DEADLINE  
STATED IN DEDICATED FORMATTED FIELD

.:98C::EARD// AND/OR :98C::RDDT//.

:70E::ADTX//++ ADDITIONAL INFORMATION ++.

+++UPDATE 08FEB23+++

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ANTICIPATED PAYMENT DATE IS 07FEB23

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+++UPDATE 11OCT22+++

.  
PLEASE NOTE THE COMPANY HAS  
ANNOUNCED THE FINAL RESULTS OF THE  
OFFER.

:70E::ADTX//.

DUE TO THE OVERSUBSCRIPTION OF THE  
TENDER OFFER, BASED ON THE FINAL  
COUNT PLAYTIKA ACCEPTED FOR  
PURCHASE ON A PRO RATA BASIS  
APPROXIMATELY 70.1 PCT OF THE  
SHARES PROPERLY TENDERED AND NOT PR

:70E::ADTX//OPERLY WITHDRAWN.

.  
THE NOTICE IS AVAILABLE UPON

REQUEST BY SENDING AN EMAIL TO  
CADATABASE.CS(AT)CLEARSTREAM.COM BY  
STATING IN THE SUBJECT: OCE  
PLAYTIKA BIDS 11OCT22

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+++UPDATE 05OCT22+++

.  
:70E::ADTX//PLEASE NOTE THE COMPANY HAS  
ANNOUNCED THE RESULTS OF THE OFFER.

.  
PLAYTIKA EXPECTS TO PURCHASE  
APPROXIMATELY 51,813,472 SHARES,  
FOR AN AGGREGATE COST OF APPROX  
:70E::ADTX//IMATELY USD 600 MILLION,  
EXCLUDING FEES AND EXPENSES  
RELATING TO THE TENDER OFFER. THE  
NUMBER OF SHARES THAT PLAYTIKA  
EXPECTS TO PURCHASE IN THE TENDER  
OFFER REPRESENTS APPROXIMATELY 12.6  
PCT OF THE TOTAL NUMBER OF SHARES  
OUTSTANDING AS OF 30SEP22.

.  
THE NOTICE IS AVAILABLE UPON  
:70E::ADTX//REQUEST BY SENDING AN EMAIL TO  
CADATABASE.CS(AT)CLEARSTREAM.COM BY  
STA  
:70E::ADTX//TING IN THE SUBJECT: OCE  
PLAYTIKA BIDS 05OCT22

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+++UPDATE 27SEP22+++

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PLEASE NOTE OFFER EXTENDED.

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AS PER THE DEPOSITORY, IN ADDITION  
TO THE ORIGINAL PAPERWORK HOLDERS  
ARE ALSO REQUIRED TO SUBMIT THE  
:70E::ADTX//SUPPLEMENTAL DECLARATION OF STATUS  
FOR ISRAELI INCOME TAX PURPOSES BY  
THE RESPONSE DEADLINE TO CBL, OR  
THE INSTRUCTION WILL BE REJECTED.  
HOLDERS  
:70E::ADTX//WHO ALREADY ELECTED DO NOT  
NEED TO RE-INSTRUCT, HOWEVER THEY  
MUST COMPLETE A SUPPLEMENTAL  
DECLARATION OF STATUS FOR ISRAELI  
INCOME TAX PURPOSES AND RETURN IT  
TO CBL BY THE RESPONSE DEADLINE OR

THEIR INSTRUCTION WILL BE DEEMED  
INVALID AND WILL BE SUBJECT TO  
AGENT REJECTION.

.  
:70E::ADTX//SUPPLEMENTAL DECLARATION MUST BE  
SENT TO CLEARSTREAM BY E-MAIL TO  
CA.C

:70E::ADTX//USTOMERS(AT)CLEARSTREAM.COM  
SAME DAY THE ELECTRONIC INSTRUCTION  
IS SUBMITTED TO CLEARSTREAM.  
HOLDERS ARE REQUIRED TO SPECIFY  
CLEARLY IN THE E-MAIL SUBMITTED TO  
CLEARSTREAM THE BLOCKING REFERENCE  
OF EACH ELECTRONIC INSTRUCTION,  
ISIN CODE AND ACCOUNT NUMBER FOR  
RECONCILIATION PURPOSES.

.  
:70E::ADTX//PLEASE BE ADVISED THAT THE  
SUPPLEMENTARY MATERIAL IS AVAILABL  
:70E::ADTX//E  
UPON REQUEST BY SENDING AN EMAIL TO  
CADATABASE.CS(AT)CLEARSTREAM.COM BY  
STATING IN THE SUBJECT:  
OCE PLAYTIKA BIDS 27SEP22

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+++ UPDATE 08SEP22 +++

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PLEASE MIND ANNOUNCED TAXATION.

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:70E::ADTX//+++ORIGINAL NOTIFICATION+++

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SUMMARY

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INSTRUCTIONS PER BO: YES  
BO DISCLOSURE REQUIRED: NO  
PAPERWORK: YES  
INSTRUCTION WITHDRAWAL: YES

:70E::ADTX//. -

:70E::ADTX//-----

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1. EVENT DETAILS

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PLAYTIKA HOLDING CORP., A DELAWARE  
CORPORATION INVITES STOCKHOLDERS TO  
TENDER UP TO 51,813,472 SHARES OF

ISSUED AND OUTSTANDING SHARES OF COMMON STOCK, FOR PURCHASE AT A PURCHASE PRICE OF USD 11.58 PER :70E::ADTX//SHARE LESS ANY APPLICABLE WITHHOLDING TAXES AND WITHOUT INTEREST, UPON THE TERMS AND SUBJECT TO THE COND :70E::ADTX//ITIONS.

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PLAYTIKA HOLDING UK II LIMITED, THE GIANT/ALPHA GROUP HAS ENTERED INTO THAT CERTAIN TENDER AGREEMENT WITH THE COMPANY, WHICH REQUIRES, AMONG OTHER THINGS, THAT THE GIANT/ALPHA GROUP TENDER AT LEAST 211,711,155 SHARES IN THE OFFER, REPRESENTING APPROXIMATELY 51.3 PCT OF THE TOTAL :70E::ADTX//SHARES OUTSTANDING AS OF AUGUST 24, 2022, AND NOT WITHDR :70E::ADTX//AW SUCH SHARES EXCEPT AS PERMITTED UNDER THE TERMS OF THE TENDER AGREEMENT (INCLUDING THE RIGHT TO WITHDRAW SUCH NUMBER OF SHARES AS MAY BE NECESSARY (1) TO RESULT IN TENDERING SUCH SHARES AS WILL RESULT IN USD 323 MILLION IN GROSS PROCEEDS PAYABLE TO THE GIANT/ALPHA GROUP, AND (2) TO MAINTAIN AN OWNERSHIP OF 51.7 PCT :70E::ADTX//ON A FULLY DILUTED BASIS A :70E::ADTX//FTER THE OFFER).

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ISRAELI WITHHOLDING TAX: THE GROSS PROCEEDS PAYABLE TO A TENDERING STOCKHOLDER IN THE OFFER GENERALLY WILL BE SUBJECT TO ISRAELI WITHHOLDING TAX AT THE RATE OF 25 PCT OF THE STOCKHOLDERS GAIN ON SUCH SALE (FOR INDIVIDUAL :70E::ADTX//STOCKHOLDERS) OR 23 PCT (FOR ALL OTHER STOCKHOLDERS). PLAYTIKA REQUESTED A RULING FROM THE ITA WHICH, IF OB :70E::ADTX//TAINED, WOULD CONFIRM THE FOLLOWING WITH RESPECT TO THE WITHHOLDING OF ISRAELI TAX IN THE

OFFER: (1) PAYMENTS TO BE MADE  
THROUGH NONISRAELI BROKERS TO  
TENDERING STOCKHOLDERS WHO CERTIFY  
THAT THEY (A) HOLD LESS THAN 5 PCT  
OF PLAYTIKA OUTSTANDING SHARES, (B)  
ACQUIRED THEIR SHARES ON OR AFTER  
PLAYTIKA INITIAL PUBLIC OFFERING ON  
:70E::ADTX//NASDAQ IN JANUARY 202  
:70E::ADTX//1, (C) ARE  
NONISRAELI RESIDENTS FOR PURPOSES  
OF THE ORDINANCE, AND (D) ACQUIRED  
THEIR SHARES WHEN THEY WERE NON  
ISRAELI RESIDENTS FOR PURPOSES OF  
THE ORDINANCE, AND WHO PROVIDE  
CERTAIN ADDITIONAL DECLARATIONS  
REQUIRED TO ESTABLISH THEIR  
EXEMPTION FROM ISRAELI WITHHOLDING  
TAX, WILL NOT BE SUBJECT TO  
:70E::ADTX//ISRAELI WITHHOLDING TAX, (2)  
PAYMENTS TO BE MAD  
:70E::ADTX//E TO TENDERING  
STOCKHOLDERS WHO CERTIFY THAT THEY  
ARE ELIGIBLE ISRAELI BROKERS OR  
ISRAELI FINANCIAL INSTITUTIONS  
HOLDING SHARES ON BEHALF OF A  
TENDERING STOCKHOLDER WILL NOT BE  
SUBJECT TO ISRAELI WITHHOLDING TAX,  
AND THE RELEVANT ISRAELI BROKER OR  
ISRAELI FINANCIAL INSTITUTION WILL  
:16S:ADDINFO