

№ 15364167  
08.02.2023

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"Банк ЦентрКредит"

Сведения

Тема:

Предложение об обмене

Дублирования по почте и факсимильным сообщением не будет

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АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Предложение об обмене" ЮРИДИЧЕСКОЕ ЛИЦО NOSTRUM OIL & GAS PLC, ISIN GB00BGP6Q951.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:1/ONLY  
:20C::CORP//CA000005899500  
:20C::SEME//DSN1EGEL24FKS327  
:23G:REPL  
:22F::CAEV//EXOF  
:98C::PREP//20230208145838  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//564  
:20C::PREV//DSN1EGEL1YT1S327  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//18826  
:35B:ISIN GB00BGP6Q951

//NOSTRUM OIL . GAS PLC 0.5

GBP

:16S:USECU

:16R:ADDINFO

:70F::ADTX//

----- EVENT DETAILS -----

UPDATE 08/02/2023: KEY DATES HAVE BEEN ANNOUNCED

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PROCEED ISIN HAS BEEN ANNOUNCED AND ASSIGNED

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END OF UPDATE

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UPDATE 25/08/2022: THE SCHEME HAS BEEN APPROVED AT THE MEETING

HELD ON 22/08/2022 AND REMAINS SUBJECT TO A COURT HEARING

EXPECTED

ON 26/08/2022

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END OF UPDATE.

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UPDATE 04/07/2022: ON 01/07/2022, THE COMPANY RECEIVED THE KEY  
REGULATORY CONSENT REQUIRED IN THE REPUBLIC OF KAZAKHSTAN FOR  
COMPLETION OF THE RESTRUCTURING.

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END OF UPDATE.

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THIS CORPORATE EVENT IS SUBJECT TO APPROVAL AT THE GENERAL  
MEETING TO BE HELD ON 29/04/2022.

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THIS EVENT MAY GENERATE FRACTIONS OF SECURITIES THAT CANNOT BE  
ALLOCATED IN THE EUROCLEAR SYSTEM. THEREFORE, WE WILL CALCULATE  
EACH CLIENTS ENTITLEMENT AND APPLY A ROUNDING MECHANISM, AS  
FOLLOWS:

.CLIENTS WITH THE LARGEST FRACTIONAL ENTITLEMENT WILL BE  
ROUNDED

UP UNTIL ALL FRACTIONAL SHARES ARE DISTRIBUTED.

.ALL OTHER CLIENTS WILL BE ROUNDED DOWN.

.IN THE CASE OF EQUAL FRACTIONAL ENTITLEMENTS FOR ELECTIVE  
EVENTS,

WE WILL FIRST ALLOCATE TO THE CLIENT WHO INSTRUCTED FIRST

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:70F::PTNI//

----- ACTION TO BE TAKEN -----

WE WILL NOT CANCEL INTERNAL OR BRIDGE TRANSACTIONS ON THE OLD  
ISIN. THESE TRANSACTIONS WILL BE RECYCLED UNTIL YOU CANCEL  
THEM.

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WE WILL CANCEL AND REPLACE EXTERNAL TRANSACTIONS UPON

CONFIRMATION FROM THE LOCAL MARKET.

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:16S:ADDINFO