

№ 15735326
24.03.2023

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"Банк ЦентрКредит"

Сведения

Тема:

Списание обесцененных бумаг

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Списание обесцененных бумаг" ЮРИДИЧЕСКОЕ ЛИЦО CREDIT SUISSE GROUP AG, ISIN XS0989394589.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC15759057

:20C::SEME//000000592341614S

:23G:REPL

:22F::CAEV//WRTH

:22F::CAMV//MAND

:98C::PREP//20230322115102

:25D::PROC//COMP

:16R:LINK

:13A::LINK//564

:20C::PREV//000000592142356S

:16S:LINK

:16S:GENL

:16R:USECU

:35B:ISIN XS0989394589

/XS/098939458

USD 7,50 CREDIT SUISSE GRP (REGS/1)

13-XXXX

:16R:FIA

:11A::DENO//USD

:36B::MINO//FAMT/1000,

:16S:FIA

:16R:ACCTINFO

:97A::SAFE//64346

:94F::SAFE//CUST/CITIGB2LMAG

:93B::ELIG//FAMT/445000,

:93B::SETT//FAMT/445000,

:16S:ACCTINFO

:16S:USECU

:16R:CADETL

:98A::ANOU//20230320

:98B::EFFD//UKWN

:98A::MATU//20230321

:70G::WEBB//<https://www.ser-ag.com/en/resources>

[/notifications-market-participants](#)

[/official-notices.html](#) [/notice-det](#)

[ai ls/292455](#)

:16S:CADETL

:16R:CAOPTN

:13A::CAON//001

:22F::CAOP//LAPS

:17B::DFLT//Y

:16R:SECMOVE

:22H::CRDB//DEBT

:35B:ISIN XS0989394589

[/XS/098939458](#)

USD 7,50 CREDIT SUISSE GRP (REGS/1)

13-XXXX

:94F::SAFE//CUST/CITIGB2LMAG

:98A::PAYD//20230321

:16S:SECMOVE

:16S:CAOPTN

:16R:ADDINFO

:70E::ADTX//++ EVENT DETAILS ++

:70E::ADTX//++ ADDITIONAL INFORMATION ++THE

ISSUER RECEIVED A DECREE ISSUED

BY THE SWISS FINANCIAL MARKET

SUPERVISORY AUTHORITY FINMA

(FINMA), PURSUANT TO WHICH FINMA

HAS ORDERED THE ISSUER TO

IMMEDIATELY CAUSE THE WRITE DOWN IN

FULL OF ALL ITS DEBT SECURITIES

THAT CONSTITUTE ADDITIONAL TIER 1

CAPITAL.

:70E::ADTX//.

THE AFFECTED NOTES CONSTITUTE
ADDITIONAL TIER 1 CAPITAL AND,
ACCORDINGLY, PURSUANT T

:70E::ADTX//O AND IN

ACCORDANCE WITH NOTICE PROVISIONS
IN THE TERMS AND CONDITIONS (THE
TERMS AND CONDITIONS) APPLICABLE TO
THE AFFECTED NOTES OF EACH SERIES,
THE ISSUER HEREBY NOTIFIES THE
INDIRECT HOLDERS OF EACH SERIES OF
AFFECTED NOTES THAT:

(A) A WRITE-DOWN IN RESPECT OF THE
AFFECTED NOTES HAS TAKEN PLACE, AND

:70E::ADTX//(B) THE WRITE-DOWN DATE IS 10:01
P.M. CET

:70E::ADTX//19MAR2023, AND

(C) IN ACCORDANCE WITH CONDITION 17
OF THE APPLICABLE TERMS OF
CONDITIONS, NOTICE WAS PROVIDED TO
THE HOLDERS FOR THE RESPECTIVE
AFFECTED NOTES BY MEANS OF
ELECTRONIC PUBLICATION ON THE
INTERNET WEBSITE OF THE SIX SWISS
EXCHANGE.

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:70E::ADTX//AS DESCRIBED IN CONDITION 7(B) OF
THE APPLICABLE TERMS AND
CONDITIONS, THIS MEANS THAT (I) ON
THE

:70E::ADTX//WRITE-DOWN DATE, THE FULL
PRINCIPAL AMOUNT OF EACH AFFECTED
NOTE HAS BEEN WRITTEN DOWN TO ZERO,

(II) ACCRUED INTEREST ON THE
PRINCIPAL AMOUNT OF THE AFFECTED
NOTES ACCRUED TO (BUT EXCLUDING)
20MAR2023 WILL BE PAID IN RESPECT
OF EACH AFFECTED NOTE, (III) ON THE
WRITE-DOWN DATE, OTHER THAN AS
DESCRIBED IN CLAUSE (II), ALL

:70E::ADTX//RIGHTS OF ANY HOLDER OF AFFE

:70E::ADTX//CTED

NOTES FOR PAYMENT OF ANY ACCRUED
BUT UNPAID INTEREST OR ANY OTHER
AMOUNTS UNDER OR IN RESPECT OF SUCH
AFFECTED NOTES HAS BECOME NULL AND

VOID, AND (IV) UPON PAYMENT OF THE AMOUNTS, IF ANY, DESCRIBED IN CLAUSE (II), THE AFFECTED NOTES WILL BE PERMANENTLY CANCELLED. SEE CONDITION 7(B) OF THE APPLICABLE :70E::ADTX//TERMS AND CONDITIONS OF THE AFFECTED NOT :70E::ADTX//ES FOR FURTHER DETAILS.

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NOTICE IS AVAILABLE UPON REQUEST BY SENDING AN EMAIL TO CADATABASE.CS(AT)CLEARSTREAM.COM BY STATING IN THE SUBJECT:
OCE CS WRTH 21MAR2023

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:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE ACTIONS/REORG

:70E::PACO//FOR INQUIRIES PLEASE CONTACT YOUR REGULAR CUSTOMER SUPPORT TEAM

:70E::DISC//PLEASE FIND FURTHER INFORMATION ABOUT DATA PROTECTION ON OUR WEBSITE:

[https://www.clearstream.com/clearstream-en/about-clearstream/duediligence/gdpr/dataprotection](https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection)

:16S:ADDINFO