

№ 15735298
24.03.2023

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"Банк ЦентрКредит"

Сведения

Тема:

Списание обесцененных бумаг

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Списание обесцененных бумаг" ЮРИДИЧЕСКОЕ ЛИЦО CREDIT SUISSE GROUP AG, ISIN XS0989394589.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC15759057

:20C::SEME//000000592142356S

:23G:REPL

:22F::CAEV//WRTH

:22F::CAMV//MAND

:98C::PREP//20230321192010

:25D::PROC//COMP

:16R:LINK

:13A::LINK//564

:20C::PREV//000000592074648S

:16S:LINK

:16S:GENL

:16R:USECU

:35B:ISIN XS0989394589

/XS/098939458

USD 7,50 CREDIT SUISSE GRP (REGS/1)

13-XXXX

:16R:FIA

:11A::DENO//USD

:36B::MINO//FAMT/1000,

:16S:FIA

:16R:ACCTINFO

:97A::SAFE//64346

:94F::SAFE//CUST/CITIGB2LMAG

:93B::ELIG//FAMT/445000,

:93B::SETT//FAMT/445000,

:16S:ACCTINFO

:16S:USECU

:16R:CADETL

:98A::ANOU//20230320

:98B::EFFD//UKWN

:98A::MATU//20230321

:70G::WEBB//<https://www.ser-ag.com/en/resources>

/notifications-market-participants

/official-notice.html /notice-det

ai ls/292455

:16S:CADETL

:16R:CAOPTN

:13A::CAON//001

:22F::CAOP//LAPS

:17B::DFLT//Y

:16R:SECMOVE

:22H::CRDB//DEBT

:35B:ISIN XS0989394589

/XS/098939458

USD 7,50 CREDIT SUISSE GRP (REGS/1)

13-XXXX

:94F::SAFE//CUST/CITIGB2LMAG

:98A::PAYD//20230321

:16S:SECMOVE

:16S:CAOPTN

:16R:ADDINFO

:70E::ADTX//++ EVENT DETAILS ++

:70E::ADTX//++ ADDITIONAL INFORMATION ++THE

ISSUER RECEIVED A DECREE ISSUED

BY THE SWISS FINANCIAL MARKET

SUPERVISORY AUTHORITY FINMA

(FINMA), PURSUANT TO WHICH FINMA

HAS ORDERED THE ISSUER TO

IMMEDIATELY CAUSE THE WRITE DOWN IN

FULL OF ALL ITS DEBT SECURITIES

THAT CONSTITUTE ADDITIONAL TIER 1

CAPITAL.

:70E::ADTX//.

THE AFFECTED NOTES CONSTITUTE

ADDITIONAL TIER 1 CAPITAL AND,

ACCORDINGLY, PURSUANT T

:70E::ADTX//O AND IN

ACCORDANCE WITH NOTICE PROVISIONS

IN THE TERMS AND CONDITIONS (THE

TERMS AND CONDITIONS) APPLICABLE TO

THE AFFECTED NOTES OF EACH SERIES,

THE ISSUER HEREBY NOTIFIES THE

INDIRECT HOLDERS OF EACH SERIES OF

AFFECTED NOTES THAT:

(A) A WRITE-DOWN IN RESPECT OF THE

AFFECTED NOTES HAS TAKEN PLACE, AND

:70E::ADTX//(B) THE WRITE-DOWN DATE IS 10:01

P.M. CET

:70E::ADTX//19MAR2023, AND

(C) IN ACCORDANCE WITH CONDITION 17

OF THE APPLICABLE TERMS OF

CONDITIONS, NOTICE WAS PROVIDED TO

THE HOLDERS FOR THE RESPECTIVE

AFFECTED NOTES BY MEANS OF

ELECTRONIC PUBLICATION ON THE

INTERNET WEBSITE OF THE SIX SWISS

EXCHANGE.

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:70E::ADTX//AS DESCRIBED IN CONDITION 7(B) OF

THE APPLICABLE TERMS AND

CONDITIONS, THIS MEANS THAT (I) ON

THE

:70E::ADTX//WRITE-DOWN DATE, THE FULL

PRINCIPAL AMOUNT OF EACH AFFECTED

NOTE HAS BEEN WRITTEN DOWN TO ZERO,

(II) ACCRUED INTEREST ON THE

PRINCIPAL AMOUNT OF THE AFFECTED

NOTES ACCRUED TO (BUT EXCLUDING)

20MAR2023 WILL BE PAID IN RESPECT

OF EACH AFFECTED NOTE, (III) ON THE

WRITE-DOWN DATE, OTHER THAN AS

DESCRIBED IN CLAUSE (II), ALL

:70E::ADTX//RIGHTS OF ANY HOLDER OF AFPE

:70E::ADTX//CTED

NOTES FOR PAYMENT OF ANY ACCRUED

BUT UNPAID INTEREST OR ANY OTHER

AMOUNTS UNDER OR IN RESPECT OF SUCH

AFFECTED NOTES HAS BECOME NULL AND

VOID, AND (IV) UPON PAYMENT OF THE AMOUNTS, IF ANY, DESCRIBED IN CLAUSE (II), THE AFFECTED NOTES WILL BE PERMANENTLY CANCELLED. SEE CONDITION 7(B) OF THE APPLICABLE :70E::ADTX//TERMS AND CONDITIONS OF THE AFFECTED NOT :70E::ADTX//ES FOR FURTHER DETAILS.

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NOTICE IS AVAILABLE UPON REQUEST BY SENDING AN EMAIL TO CADATABASE.CS(AT)CLEARSTREAM.COM BY STATING IN THE SUBJECT:
OCE CS WRTH 21MAR2023

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:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE ACTIONS/REORG

:70E::PACO//FOR INQUIRIES PLEASE CONTACT YOUR REGULAR CUSTOMER SUPPORT TEAM

:70E::DISC//PLEASE FIND FURTHER INFORMATION ABOUT DATA PROTECTION ON OUR WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>

:16S:ADDINFO