

№ 15735260  
24.03.2023

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"Банк ЦентрКредит"

Сведения

Тема:

Списание обесцененных бумаг

Дублирования по почте и факсимильным сообщением не будет

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АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Списание обесцененных бумаг" ЮРИДИЧЕСКОЕ ЛИЦО CREDIT SUISSE GROUP AG, ISIN XS0989394589.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:20C::CORP//AC15759057  
:20C::SEME//000000592067492S  
:23G:NEWM  
:22F::CAEV//WRTH  
:22F::CAMV//MAND  
:98C::PREP//20230321111544  
:25D::PROC//PREC  
:16S:GENL  
:16R:USECU  
:35B:ISIN XS0989394589  
/XS/098939458  
USD 7,50 CREDIT SUISSE GRP (REGS/1)  
13-XXXX  
:16R:FIA  
:11A::DENO//USD

:36B::MINO//FAMT/1000,  
:16S:FIA  
:16R:ACCTINFO  
:97A::SAFE//64346  
:94F::SAFE//CUST/CITIGB2LMAG  
:93B::ELIG//FAMT/445000,  
:93B::SETT//FAMT/445000,  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::ANOU//20230320  
:98B::EFFD//UKWN  
:70G::WEBB//<https://www.ser-ag.com/en/resources/notifications-market-participants/official-notices.html> /notice-det  
ai ls/292455  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//LAPS  
:17B::DFLT//Y  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS0989394589  
/XS/098939458  
USD 7,50 CREDIT SUISSE GRP (REGS/1)  
13-XXXX  
:94F::SAFE//CUST/CITIGB2LMAG  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16S:CAOPTN  
:16R:ADDINFO  
:70E::ADTX//++ EVENT DETAILS ++  
:70E::ADTX//++ ADDITIONAL INFORMATION ++THE  
ISSUER RECEIVED A DECREE ISSUED  
BY THE SWISS FINANCIAL MARKET  
SUPERVISORY AUTHORITY FINMA  
(FINMA), PURSUANT TO WHICH FINMA  
HAS ORDERED THE ISSUER TO  
IMMEDIATELY CAUSE THE WRITE DOWN IN  
FULL OF ALL ITS DEBT SECURITIES  
THAT CONSTITUTE ADDITIONAL TIER 1  
CAPITAL.  
:70E::ADTX//.  
THE AFFECTED NOTES CONSTITUTE  
ADDITIONAL TIER 1 CAPITAL AND,  
ACCORDINGLY, PURSUANT T

:70E::ADTX//O AND IN ACCORDANCE WITH NOTICE PROVISIONS IN THE TERMS AND CONDITIONS (THE TERMS AND CONDITIONS) APPLICABLE TO THE AFFECTED NOTES OF EACH SERIES, THE ISSUER HEREBY NOTIFIES THE INDIRECT HOLDERS OF EACH SERIES OF AFFECTED NOTES THAT:

(A) A WRITE-DOWN IN RESPECT OF THE AFFECTED NOTES HAS TAKEN PLACE, AND :70E::ADTX//(B) THE WRITE-DOWN DATE IS 10:01 P.M. CET

:70E::ADTX//19MAR2023, AND (C) IN ACCORDANCE WITH CONDITION 17 OF THE APPLICABLE TERMS OF CONDITIONS, NOTICE WAS PROVIDED TO THE HOLDERS FOR THE RESPECTIVE AFFECTED NOTES BY MEANS OF ELECTRONIC PUBLICATION ON THE INTERNET WEBSITE OF THE SIX SWISS EXCHANGE.

. :70E::ADTX//AS DESCRIBED IN CONDITION 7(B) OF THE APPLICABLE TERMS AND CONDITIONS, THIS MEANS THAT (I) ON THE

:70E::ADTX//WRITE-DOWN DATE, THE FULL PRINCIPAL AMOUNT OF EACH AFFECTED NOTE HAS BEEN WRITTEN DOWN TO ZERO, (II) ACCRUED INTEREST ON THE PRINCIPAL AMOUNT OF THE AFFECTED NOTES ACCRUED TO (BUT EXCLUDING) 20MAR2023 WILL BE PAID IN RESPECT OF EACH AFFECTED NOTE, (III) ON THE WRITE-DOWN DATE, OTHER THAN AS DESCRIBED IN CLAUSE (II), ALL

:70E::ADTX//RIGHTS OF ANY HOLDER OF AFFE :70E::ADTX//CTED

NOTES FOR PAYMENT OF ANY ACCRUED BUT UNPAID INTEREST OR ANY OTHER AMOUNTS UNDER OR IN RESPECT OF SUCH AFFECTED NOTES HAS BECOME NULL AND VOID, AND (IV) UPON PAYMENT OF THE AMOUNTS, IF ANY, DESCRIBED IN CLAUSE (II), THE AFFECTED NOTES WILL BE PERMANENTLY CANCELLED. SEE CONDITION 7(B) OF THE APPLICABLE

:70E::ADTX//TERMS AND CONDITIONS OF THE  
AFFECTED NOT

:70E::ADTX//ES FOR FURTHER DETAILS.

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NOTICE IS AVAILABLE UPON REQUEST BY  
SENDING AN EMAIL TO  
CADATABASE.CS(AT)CLEARSTREAM.COM BY  
STATING IN THE SUBJECT:  
OCE CS WRTH 21MAR2023

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:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE  
ACTIONS/REORG

:70E::PACO//FOR INQUIRIES PLEASE CONTACT YOUR  
REGULAR CUSTOMER SUPPORT TEAM

:70E::DISC//PLEASE FIND FURTHER INFORMATION  
ABOUT DATA PROTECTION ON OUR  
WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/duediligence/gdpr/dataprotection>

:16S:ADDINFO