

№ 17063500  
03.08.2023

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"Банк ЦентрКредит"

Сведения

Тема:

Предложение об обмене

Дублирования по почте и факсимильным сообщением не будет

---

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Предложение об обмене" ЮРИДИЧЕСКОЕ ЛИЦО JOHNSON & JOHNSON , ISIN US4781601046. Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).  
Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:1/ONLY  
:20C::CORP//CA000000667304  
:20C::SEME//DSN7MZZR387AS322  
:23G:REPL  
:22F::CAEV//EXOF  
:98C::PREP//20230803135530  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//564  
:20C::PREV//DSN7MZZR2N7ZS322  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//18826  
:35B:ISIN US4781601046

//JOHNSON AND JOHNSON

USD

:16S:USECU

:16R:ADDINFO

:70F::ADTX//

----- EVENT DETAILS -----

UPDATE 03/08/2023

.  
HOLDERS CAN OBTAIN A COPY OF THE PROSPECTUS FOR FURTHER DETAILS OF THIS EVENT ON [HTTP://WWW.JNJSEPARATION.COM](http://www.jnjseparation.com) WHICH SHOWS VWAPS AND HISTORICAL INDICATIVE CALCULATED PER-SHARE VALUES ON A GIVEN

DAY F OR SHARES OF J (AND) J COMMON STOCK AND SHARES OF KENVUE COMMON STOCK , AND THE CORRESPONDING INDICATIVE EXCHANGE RATIO

.  
END OF UPDATE

.-----  
UPDATE 27/07/2023: OPTIONS AND DEADLINES ADDED

.  
ACTIONS TO BE TAKEN HAVE BEEN MADE AVAILABLE

.  
HOLDERS SHOULD OBTAIN THE JOHNSON AND JOHNSON PROSPECTUS DATED 24/07/2023.

.  
FOR COMPLETE DETAILS OF THE OFFER WHICH CAN BE OBTAINED FROM THE LINK:

. [HTTP://WWW.SEC.GOV](http://www.sec.gov)

.  
CONTACT INFORMATION FOR THE INFORMATION AGENT (GEORGESON LLC) IS:

. STOCKHOLDERS, BANKS AND BROKERS, PLEASE CALL (TOLL-FREE):

1-866-69 5-6074

. ALL OTHERS OUTSIDE THE U.S., PLEASE CALL: +1-781-575-2137

. EMAIL: [CANOTICEOFGUARANTEE\(AT\)COMPUTERSHARE.COM](mailto:CANOTICEOFGUARANTEE(AT)COMPUTERSHARE.COM)

.  
END OF UPDATE

.-----  
JOHNSON AND JOHNSON (NYSE: JNJ) ANNOUNCED ITS INTENTION TO SPLIT-OFF AT LEAST 80.1 PER CENT OF THE SHARES OF KENVUE INC. (NYSE: KVUE) THROUGH AN EXCHANGE OFFER

.  
THROUGH THE PLANNED EXCHANGE OFFER, JOHNSON AND JOHNSON SHAREHOLDERS CAN EXCHANGE ALL, SOME OR NONE OF THEIR SHARES OF JOHNSON AND JOHNSON COMMON STOCK FOR SHARES OF KENVUE COMMON STOCK, SUBJECT TO THE TERMS OF THE OFFER

.  
THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER  
TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES  
BY  
ANYONE IN ANY JURISDICTION  
IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS,  
INVESTMENT  
OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR  
BANK IS NOT ACTING AS AGENT OF THE ISSUER  
BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT  
YOU  
(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE  
TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH  
APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT  
LIMITED  
TO HOLDING AND TRANSFER RESTRICTIONS.  
IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND  
ANY  
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A  
CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY  
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN  
INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN  
ACCOUNT  
OUTSIDE THE EUROCLEAR SYSTEM.

.  
:70F::PTNI//

----- ACTION TO BE TAKEN -----

TO INSTRUCT, YOU NEED TO:

. SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)

THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO  
DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER  
OR

NOT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED  
REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR  
NOT.

.  
.  
ELECTRONIC INSTRUCTIONS:

.-----  
1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00  
(BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

.  
2. EASYWAY USERS:

A. FOR HOLDERS WITH MORE THAN 99 SHARES, CHOOSE OPTION 001

B. FOR ODDLOT HOLDERS WITH 99 SHARES OR LESS, CHOOSE OPTION 002  
.

. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

A. FOR HOLDERS WITH MORE THAN 99 SHARES, SEND AN INSTRUCTION TYPE

'54' WITH SUBTYPE 'SECU'

B. FOR ODDLOT HOLDERS WITH 99 SHARES OR LESS, SEND AN INSTRUCTION

TYPE '54' WITH SUBTYPE 'SEC1'

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE

'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

4. SWIFT MT565 USERS:

A. FOR HOLDERS WITH MORE THAN 99 SHARES, USE CAON 001 CAOP SECU

B. FOR ODDLOT HOLDERS WITH 99 SHARES OR LESS, USE CAON 002 CAOP SECU

ALWAYS MENTION IN FIELD:

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

PAPER FORM:

NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

NO DOCUMENTATION HAS BEEN MADE AVAILABLE.

REVOCABILITY

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT.

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):

. 4 X 35 CHARACTERS IN FIELD: 88D

. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

.  
WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN  
THESE  
FIELDS.

.  
NOTE:

.----  
PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON  
MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE  
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

.  
:16S:ADDINFO