

№ 17196884
18.08.2023

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"Банк ЦентрКредит"

Сведения

Тема:

Предложение об обмене

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Предложение об обмене" ЮРИДИЧЕСКОЕ ЛИЦО JOHNSON & JOHNSON , ISIN US4781601046. Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).
Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:1/ONLY
:20C::CORP//CA000000667304
:20C::SEME//DSN8655A3JGXS321
:23G:REPL
:22F::CAEV//EXOF
:98C::PREP//20230818135747
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//DSN8655A39RDS321
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//18826
:35B:ISIN US4781601046

//JOHNSON AND JOHNSON

USD

:16S:USECU

:16R:ADDINFO

:70F::ADTX//

----- EVENT DETAILS -----

UPDATE 18/08/2023: PROCEED RATIO HAS BEEN ANNOUNCED

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END OF UPDATE

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UPDATE 17/08/2023: PROCEED CODE HAS BEEN ANNOUNCED

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END OF UPDATE

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UPDATE 11/08/2023: THE OFFER DEADLINE TIME HAS BEEN ACCELERATED

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END OF UPDATE

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UPDATE 09/08/2023: PRO RATIO FLAG FOR NO ACTION OPTION AMENDED

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END OF UPDATE

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UPDATE 03/08/2023

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HOLDERS CAN OBTAIN A COPY OF THE PROSPECTUS FOR FURTHER DETAILS OF THIS EVENT ON [HTTP://WWW.JNJSEPARATION.COM](http://www.jnjseparation.com) WHICH SHOWS VWAPS AND HISTORICAL INDICATIVE CALCULATED PER-SHARE VALUES ON A GIVEN

DAY F OR SHARES OF J (AND) J COMMON STOCK AND SHARES OF KENVUE COMMON STOCK , AND THE CORRESPONDING INDICATIVE EXCHANGE RATIO

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END OF UPDATE

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UPDATE 27/07/2023: OPTIONS AND DEADLINES ADDED

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ACTIONS TO BE TAKEN HAVE BEEN MADE AVAILABLE

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HOLDERS SHOULD OBTAIN THE JOHNSON AND JOHNSON PROSPECTUS DATED 24/07/2023.

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FOR COMPLETE DETAILS OF THE OFFER WHICH CAN BE OBTAINED FROM THE LINK:

. [HTTP://WWW.SEC.GOV](http://www.sec.gov)

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CONTACT INFORMATION FOR THE INFORMATION AGENT (GEORGESON LLC) IS:

. STOCKHOLDERS, BANKS AND BROKERS, PLEASE CALL (TOLL-FREE):

1-866-69 5-6074

. ALL OTHERS OUTSIDE THE U.S., PLEASE CALL: +1-781-575-2137

. EMAIL: CANOTICEOFGUARANTEE(AT)COMPUTERSHARE.COM

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END OF UPDATE

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JOHNSON AND JOHNSON (NYSE: JNJ) ANNOUNCED ITS INTENTION TO
SPLIT-OFF AT LEAST 80.1 PER CENT OF THE SHARES OF KENVUE INC.
(NYSE: KVUE) THROUGH AN EXCHANGE OFFER

.
THROUGH THE PLANNED EXCHANGE OFFER, JOHNSON AND JOHNSON
SHAREHOLDERS CAN EXCHANGE ALL, SOME OR NONE OF THEIR SHARES OF
JOHNSON AND JOHNSON COMMON STOCK FOR SHARES OF KENVUE COMMON
STOCK, SUBJECT TO THE TERMS OF THE OFFER

.
THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER
TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES
BY
ANYONE IN ANY JURISDICTION

IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS,
INVESTMENT

OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR
BANK IS NOT ACTING AS AGENT OF THE ISSUER

BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT
YOU

(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE
TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH
APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT
LIMITED

TO HOLDING AND TRANSFER RESTRICTIONS.

IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND
ANY

BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A
CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN
INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN
ACCOUNT

OUTSIDE THE EUROCLEAR SYSTEM.

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:70F::PTNI//

----- ACTION TO BE TAKEN -----

TO INSTRUCT, YOU NEED TO:

. SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)

THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO

DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER

OR

NOT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR NOT.

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ELECTRONIC INSTRUCTIONS:

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1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

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2. EASYWAY USERS:

A. FOR HOLDERS WITH MORE THAN 99 SHARES, CHOOSE OPTION 001

B. FOR ODDLOT HOLDERS WITH 99 SHARES OR LESS, CHOOSE OPTION 002

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. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT

NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

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3. EUCLID USERS:

A. FOR HOLDERS WITH MORE THAN 99 SHARES, SEND AN INSTRUCTION TYPE

'54' WITH SUBTYPE 'SECU'

B. FOR ODDLOT HOLDERS WITH 99 SHARES OR LESS, SEND AN INSTRUCTION

TYPE '54' WITH SUBTYPE 'SEC1'

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

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ALWAYS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT

DETAILS'

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4. SWIFT MT565 USERS:

A. FOR HOLDERS WITH MORE THAN 99 SHARES, USE CAON 001 CAOP SECU

B. FOR ODDLOT HOLDERS WITH 99 SHARES OR LESS, USE CAON 002 CAOP SECU

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ALWAYS MENTION IN FIELD:

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

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PAPER FORM:

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NO LEGAL DOCUMENTATION TO BE COMPLETED

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DOCUMENTATION

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NO DOCUMENTATION HAS BEEN MADE AVAILABLE.

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REVOCABILITY

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INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER

DOCUMENTATION

AND UPON AGENTS FINAL AGREEMENT.

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FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF
REQUIRED):

. 4 X 35 CHARACTERS IN FIELD: 88D

. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

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WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN

THESE

FIELDS.

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NOTE:

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PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON
MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

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:16S:ADDINFO