

№ 17240628
23.08.2023

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"Банк ЦентрКредит"

Сведения

Тема:

Предложение об обмене

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Предложение об обмене" ЮРИДИЧЕСКОЕ ЛИЦО JOHNSON & JOHNSON , ISIN US4781601046.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC16540261

:20C::SEME//0000625802199S-1

:23G:REPL

:22F::CAEV//EXOF

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//000000625802199S

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//64346

:35B:ISIN US4781601046

/XS/009722513

SHS JOHNSON + JOHNSON

:16S:USECU

:16R:ADDINFO

:70E::ADTX//IRREVOCABLY AND AUTOMATICALLY

ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT

DETAILS (NOT YOUR UNDERLYING

HOLDER) AND,

(II) TO BE BOUND TO THE TERMS AND

CONDITIONS OF THE EVENT,

(III) THE BLOCKING OF YOUR

INSTRUCTED BALANCE.

. 2.1. INSTRUCTION PER

:70E::ADTX//BO

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OPTION 001, 002: YES

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2.2. BO REQUIREMENTS

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OPTION 001, 002: NONE

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2.3. PAPERWORK

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:70E::ADTX//OPTION 001, 002: NONE

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3. PROCEEDS

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FOR EACH USD 100 OF J(AND)J COMMON

STOCK ACCEPTED IN THIS EXCHANGE

OFFER, HOLDERS WILL RECEIVE

APPROXIMATELY USD 107.53 OF KENVUE

:70E::ADTX//COMMON STOCK, SUBJECT TO AN UPPER

LIMIT OF 8.0549 SHARES OF K

:70E::ADTX//ENVUE

COMMON STOCK PER SHARE OF J(AND)J

COMMON STOCK.

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THE EXCHANGE OFFER DOES NOT PROVIDE

FOR A LOWER LIMIT OR MINIMUM

EXCHANGE RATIO. THE VALUE OF THE

TWO STOCKS FOR PURPOSES OF THE

PRECEDING PARAGRAPH AND THE

EXCHANGE OFFER WILL BE DETERMINED

:70E::ADTX//BY REFERENCE TO THE SIMPLE

ARITHMETIC AVERAGE OF THE DAILY

VOLUME-WEIGHTED AVERAGE PRICES

(VWAPS) OF J
:70E::ADTX//(AND)J COMMON STOCK
(THE AVERAGE J(AND)J PRICE) AND
KENVUE COMMON STOCK (THE AVERAGE
KENVUE PRICE) ON THE NEW YORK STOCK
EXCHANGE (NYSE) DURING THE THREE
CONSECUTIVE TRADING DAYS ENDING ON
AND INCLUDING THE SECOND TRADING
DAY PRECEDING THE EXPIRATION DATE
OF THE EXCHANGE OFFER (THE
AVERAGING DATES AND THIS THREE-DAY
:70E::ADTX//PERIOD, THE AVERAGING PERIOD).
:70E::ADTX//.

THE FINAL EXCHANGE RATIO, INCLUDING
WHETHER THE UPPER LIMIT ON THE
NUMBER OF SHARES THAT CAN BE
RECEIVED FOR EACH SHARE OF J(AND)J
COMMON STOCK TENDERED IS IN EFFECT,
WILL BE ANNOUNCED BY 9:00 A.M., NEW
YORK CITY TIME, ON THE TRADING DAY
IMMEDIATELY PRECEDING THE
EXPIRATION DATE OF THE EXCHANGE
:70E::ADTX//OFFER (WHICH EXPIRATION DATE, IF
THE EXCHANGE OF
:70E::ADTX//FER IS NOT EXTENDED
OR TERMINATED, WOULD BE 18AUG23).

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THE REPORTED LAST SALE PRICES OF
J(AND)J COMMON STOCK AND KENVUE
COMMON STOCK ON THE NYSE ON 21JUL23
WERE USD 170.19 AND USD 24.01 PER
SHARE, RESPECTIVELY.

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:70E::ADTX//.

4. PRORATION

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MAXIMUM EXCHANGE AMOUNT:
1,533,830,450 SHARES

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BENEFICIAL HOLDERS OF LESS THAN 100
SHARES O
:70E::ADTX//F J(AND)J COMMON STOCK WHO
VALIDLY TENDER ALL OF THEIR SHARES
WILL NOT BE SUBJECT TO PRORATION IF
THE EXCHANGE OFFER IS
OVERSUBSCRIBED. HOLDERS OF MORE

THAN 100 SHARES OF J(AND)J COMMON STOCK, AND THOSE WHO OWN LESS THAN 100 SHARES BUT DO NOT TENDER ALL OF THEIR SHARES, WILL BE SUBJECT TO PRORATION.

:70E::ADTX//.

PRORATION FOR EACH TENDERING STOCKHOLDER WIL

:70E::ADTX//L BE BASED ON THE NUMBER OF SHARES OF J AND J COMMON STOCK VALIDLY TENDERED BY THAT STOCKHOLDER IN THE EXCHANGE OFFER, AND NOT ON THAT STOCKHOLDER'S AGGREGATE OWNERSHIP OF J AND J COMMON STOCK. ANY SHARES OF J AND J COMMON STOCK NOT ACCEPTED FOR EXCHANGE AS A RESULT OF PRORATION WILL BE RETURNED TO TENDERING :70E::ADTX//STOCKHOLDERS. JOHNSON AND JOHNSON WILL

:70E::ADTX//ANNOUNCE ITS PRELIMINARY DETERMINATION, IF ANY, OF THE EXTENT TO WHICH TENDERS WILL BE PRORATED BY PRESS RELEASE.

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5. DOCUMENTATION

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PLEASE BE ADVISED THAT THE :70E::ADTX//DOCUMENTATION IS AVAILABLE UPON REQUEST BY SENDING AN EMAIL TO CADATABASE.CS(AT)CLEARSTREAM.COM BY STATING IN THE SUBJECT: OCE JJ EXOF 27JUL23

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:70E::ADTX//.-----

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:70E::ADTX//PARTICIPANTS ARE REQUESTED TO VERIFY IN ADVANCE THEIR ACCOUNT SETUP ELIGIBILITY TO RECEIVE UNDERLYING PROCEEDS FOR A CORPORATE ACTION EVENT. IF ACCOUNT SETUP RESTRICTIONS DO NOT PERMIT THE CREDIT OF UNDERLYING PROCEEDS (FOR EXAMPLE, DUE TO TAX OR MARKET RESTRICTIONS), PARTICIPANTS MUST

ENSURE TO SYSTEMATICALLY PROVIDE
:70E::ADTX//DELIVERY DETAILS OUTSIDE CLEA
:70E::ADTX//RSTREAM BANKING LUXEMBOURG IN
THEIR RESPECTIVE INSTRUCTION
:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A
LEGALLY BINDING DESCRIPTION OF THE
CHOICES OFFERED TO CLEARSTREAM
BANKING CUSTOMERS AND CANNOT BE
RELIED UPON AS SUCH. KINDLY REFER
TO ANY OFFERING DOCUMENTS THAT MAY
BE AVAILABLE FROM THE ISSUER FOR
COMPLETE DETAILS AND OFFERING
TERMS. CB CUSTOMERS MAY WISH TO
SEEK INDEPENDENT LEGAL AND TAX
:70E::DISC//ADVICE ON THE INTER
:70E::DISC//PRETATION OF THE
OFFER. CB CUSTOMERS ARE DEEMED TO
UNDERSTAND THE OFFER AND TO
INSTRUCT CB ACCORDINGLY. THIS
NOTIFICATION CAN NOT BE REPRODUCED
OR TRANSMITTED IN ANY FORM OR BY
ANY MEANS, IF NEITHER YOU NOR THE
ADDRESSEE IS ENTITLED TO
PARTICIPATE IN THE RELEVANT
CORPORATE ACTION. YOU SHALL BEAR
:70E::DISC//SOLE RESPONSIBILITY FOR ANY AND ALL
HARMFUL CONSEQUENCES, LOSSES OR
:70E::DISC//DAMAGES, WHICH MAY BE SUFFERED FOR
ANY REASON BY YOURSELVES, THE
ADDRESSEE, THIRD PARTIES OR CB BY
REPRODUCING OR TRANSMITTING THE
NOTIFICATION.
IN CASE THE CLIENT INSTRUCTION IS
NOT CORRECTLY FORMATTED,
CLEARSTREAM WILL ATTEMPT TO REPAIR
THE INSTRUCTION ON BEST EFFORT
:70E::DISC//BASIS WITHOUT TAKING LIABILITY FOR
THE CORRECTNESS OF THE INFORMATION
:70E::DISC//AND CLEARSTREAM CANNOT BE HELD
LIABLE IN CASE OF DAMAGE RESULTING
FROM THIS ACTION.
:70E::PACO//ATTENTION: SECURITIES ADMINISTRATION/CORPORATE
ACTIONS/REORGANIZATION
:70E::PACO//Achala Chowdhary Balusu
INTERNATIONAL CORPORATION LUXEMBOURG

PHONE: 00 352 2433 8070

:70E::DISC//PLEASE FIND FURTHER INFORMATION
ABOUT DATA PROTECTION ON OUR
WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>

:16S:ADDINFO