

№ 17260690
25.08.2023

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"Банк ЦентрКредит"

Сведения

Тема:

Предложение об обмене

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Предложение об обмене" ЮРИДИЧЕСКОЕ ЛИЦО JOHNSON & JOHNSON , ISIN US4781601046.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC16540261

:20C::SEME//0000626366788S-1

:23G:REPL

:22F::CAEV//EXOF

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//000000626366788S

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//64346

:35B:ISIN US4781601046

/XS/009722513

SHS JOHNSON + JOHNSON

:16S:USECU
:16R:ADDINFO
:70E::ADTX//EXCHANGE.

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NOTE:

BY SUBMITTING YOUR INSTRUCTION
THROUGH CLEARSTREAM YOU HAVE
IRREVOCABLY AND AUTOMATICALLY
ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT
DETAILS (NOT YOUR UNDERLYING
HOLDER) AND,

:70E::ADTX//(II) TO BE BOUND TO THE TERMS AND
CONDITIONS OF THE EVEN

:70E::ADTX//T,

(III) THE BLOCKING OF YOUR
INSTRUCTED BALANCE.

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2.1. INSTRUCTION PER BO

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OPTION 001, 002: YES

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2.2. BO REQUIREMENTS

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:70E::ADTX//OPTION 001, 002: NONE

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2.3. PAPERWORK

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OPTION 001, 002: NONE

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3. PROCEEDS

.
:70E::ADTX//FOR EACH USD 100 OF J(AND)J COMMON
STOCK ACCEPTED IN THIS EXCHANGE
OFFER, HOLDERS WILL RECEIVE
APPROXIMATELY USD 107.53

:70E::ADTX//OF KENVUE
COMMON STOCK, SUBJECT TO AN UPPER
LIMIT OF 8.0549 SHARES OF KENVUE
COMMON STOCK PER SHARE OF J(AND)J
COMMON STOCK.

.
THE EXCHANGE OFFER DOES NOT PROVIDE
FOR A LOWER LIMIT OR MINIMUM
EXCHANGE RATIO. THE VALUE OF THE

TWO STOCKS FOR PURPOSES OF THE
:70E::ADTX//PRECEDING PARAGRAPH AND THE
EXCHANGE OFFER WILL BE DETERMINED
BY REFERENCE TO THE SIMPLE AR
:70E::ADTX//ITHMETIC AVERAGE OF THE DAILY
VOLUME-WEIGHTED AVERAGE PRICES
(VWAPS) OF J(AND)J COMMON STOCK
(THE AVERAGE J(AND)J PRICE) AND
KENVUE COMMON STOCK (THE AVERAGE
KENVUE PRICE) ON THE NEW YORK STOCK
EXCHANGE (NYSE) DURING THE THREE
CONSECUTIVE TRADING DAYS ENDING ON
AND INCLUDING THE SECOND TRADING
DAY PRECEDING THE EXPIRATION DATE
:70E::ADTX//OF THE EXCHANGE OFFE
:70E::ADTX//R (THE
AVERAGING DATES AND THIS THREE-DAY
PERIOD, THE AVERAGING PERIOD).

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THE FINAL EXCHANGE RATIO, INCLUDING
WHETHER THE UPPER LIMIT ON THE
NUMBER OF SHARES THAT CAN BE
RECEIVED FOR EACH SHARE OF J(AND)J
COMMON STOCK TENDERED IS IN EFFECT,
WILL BE ANNOUNCED BY 9:00 A.M., NEW
:70E::ADTX//YORK CITY TIME, ON THE TRADING DAY
IMMEDIATELY PRECEDING THE EXPIRAT
:70E::ADTX//ION DATE OF THE EXCHANGE
OFFER (WHICH EXPIRATION DATE, IF
THE EXCHANGE OFFER IS NOT EXTENDED
OR TERMINATED, WOULD BE 18AUG23).

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THE REPORTED LAST SALE PRICES OF
J(AND)J COMMON STOCK AND KENVUE
COMMON STOCK ON THE NYSE ON 21JUL23
WERE USD 170.19 AND USD 24.01 PER
SHARE, RESPECTIVELY.
:70E::ADTX//.

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4. PRORATION

. MAXIMUM EXCHANGE AM
:70E::ADTX//OUNT:
1,533,830,450 SHARES

.
BENEFICIAL HOLDERS OF LESS THAN 100
SHARES OF J(AND)J COMMON STOCK WHO

VALIDLY TENDER ALL OF THEIR SHARES
WILL NOT BE SUBJECT TO PRORATION IF
THE EXCHANGE OFFER IS
OVERSUBSCRIBED. HOLDERS OF MORE
THAN 100 SHARES OF J(AND)J COMMON
:70E::ADTX//STOCK, AND THOSE WHO OWN LESS THAN
100 SHARES BUT DO NOT TENDER ALL OF
THEIR SHARES, WILL
:70E::ADTX//L BE SUBJECT TO
PRORATION.

.
PRORATION FOR EACH TENDERING
STOCKHOLDER WILL BE BASED ON THE
NUMBER OF SHARES OF J AND J COMMON
STOCK VALIDLY TENDERED BY THAT
STOCKHOLDER IN THE EXCHANGE OFFER,
AND NOT ON THAT STOCKHOLDER'S
AGGREGATE OWNERSHIP OF J AND J
:70E::ADTX//COMMON STOCK. ANY SHARES OF J AND J
COMMON STOCK NOT ACCEPTED FOR
EXCHANGE AS A RESULT OF PRORA
:70E::ADTX//TION
WILL BE RETURNED TO TENDERING
STOCKHOLDERS. JOHNSON AND JOHNSON
WILL ANNOUNCE ITS PRELIMINARY
DETERMINATION, IF ANY, OF THE
EXTENT TO WHICH TENDERS WILL BE
PRORATED BY PRESS RELEASE.

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:70E::ADTX//5. DOCUMENTATION

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PLEASE BE ADVISED THAT THE
DOCUMENTATION IS AVAILABLE UPON
REQUEST BY SENDING AN EMAIL TO
CADATABASE.CS(AT)CLEARSTR
:70E::ADTX//EAM.COM BY
STATING IN THE SUBJECT:
OCE JJ EXOF 27JUL23

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:70E::ADTX//PARTICIPANTS ARE REQUESTED TO
VERIFY IN ADVANCE THEIR ACCOUNT
SETUP ELIGIBILITY TO RECEIVE
UNDERLYING PROCEEDS FOR A CORPORATE

ACTION EVENT. IF ACCOUNT SETUP RESTRICTIONS DO NOT PERMIT THE CREDIT OF UNDERLYING PROCEEDS (FOR EXAMPLE, DUE TO TAX OR MARKET RESTRICTIONS), PARTICIPANTS MUST ENSURE TO SYSTEMATICALLY PROVIDE

:70E::ADTX//DELIVERY DETAILS OUTSIDE CLEARSTREAM BANKING LUXEMBOURG IN THEIR RESPECTIVE INSTRUCTION

:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A LEGALLY BINDING DESCRIPTION OF THE CHOICES OFFERED TO CLEARSTREAM BANKING CUSTOMERS AND CANNOT BE RELIED UPON AS SUCH. KINDLY REFER TO ANY OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR COMPLETE DETAILS AND OFFERING TERMS. CB CUSTOMERS MAY WISH TO SEEK INDEPENDENT LEGAL AND TAX

:70E::DISC//ADVICE ON THE INTERPRETATION OF THE OFFER. CB CUSTOMERS ARE DEEMED TO UNDERSTAND THE OFFER AND TO INSTRUCT CB ACCORDINGLY. THIS NOTIFICATION CAN NOT BE REPRODUCED OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, IF NEITHER YOU NOR THE ADDRESSEE IS ENTITLED TO PARTICIPATE IN THE RELEVANT CORPORATE ACTION. YOU SHALL BEAR

:70E::DISC//SOLE RESPONSIBILITY FOR ANY AND ALL HARMFUL CONSEQUENCES, LOSSES OR DAMAGES, WHICH MAY BE SUFFERED FOR ANY REASON BY YOURSELVES, THE ADDRESSEE, THIRD PARTIES OR CB BY REPRODUCING OR TRANSMITTING THE NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS NOT CORRECTLY FORMATTED, CLEARSTREAM WILL ATTEMPT TO REPAIR THE INSTRUCTION ON BEST EFFORT

:70E::DISC//BASIS WITHOUT TAKING LIABILITY FOR THE CORRECTNESS OF THE INFORMATION AND CLEARSTREAM CANNOT BE HELD LIABLE IN CASE OF DAMAGE RESULTING

FROM THIS ACTION.

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE
ACTIONS/REORG

:70E::PACO//Achala Chowdhary Balusu
INTERNATIONAL CORP ACT LUXEMBOURG
PHONE: 00 352 2433 8070

:70E::DISC//PLEASE FIND FURTHER INFORMATION
ABOUT DATA PROTECTION ON OUR
WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/duediligence/gdpr/dataprotection>

:16S:ADDINFO