

№ 17260580  
25.08.2023

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"Банк ЦентрКредит"

## Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

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АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" ЮРИДИЧЕСКОЕ ЛИЦО CELANESE US HOLDINGS LLC, ISIN US15089QAR56.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:28E:1/MORE

:20C::CORP//CA000000867959

:20C::SEME//DSN8F2NIKQ1JS320

:23G:REPL

:22F::CAEV//BIDS

:98C::PREP//20230825135516

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//DSN8F2NIF1L6S320

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//18826

:35B:ISIN US15089QAR56

//CELANESE US HOLDING 5.90000 05/07

/24 USD

:16S:USECU

:16R:ADDINFO

:70F::ADTX//

----- EVENT DETAILS -----

UPDATE 25/08/2023: EARLY TENDER RESULTS AND PRICING TERMS

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THE COMPANY HAS ANNOUNCED THE EARLY RESULTS OF THE PREVIOUSLY ANNOUNCED TENDER OFFER AND THE PRICING TERMS. APPLICABLE FIELDS FOR TENDER OFFER CONSIDERATION HAVE BEEN UPDATED

.  
ADDITIONALLY, THE COMPANY ANNOUNCED THE INCREASE OF THE MAXIMUM AGGREGATE PURCHASE PRICE FROM USD 1,750,000,000 TO AN AMOUNT SUFFICIENT TO ACCEPT UP TO USD 2,250,000,000 AGGREGATE PRINCIPAL

AMOUNT OF THE NOTES (MAXIMUM AGGREGATE PURCHASE PRICE).

THE COMPANY HAS ALSO INCREASED EACH SERIES CAP, SO AS TO (I) ACCEPT ALL THE NOTES WITH ACCEPTANCE PRIORITY LEVEL 1 AND (II) ACCEPT UP TO USD 750,000,000 AGGREGATE PRINCIPAL AMOUNT OF THE NOTES IN ACCEPTANCE PRIORITY LEVEL 2, IN EACH CASE, THAT WERE

VALIDLY TENDERED AND NOT VALIDLY WITHDRAWN AS OF THE EARLY TENDER DEADLINE.

.  
THE FINANCING CONDITION FOR THE TENDER OFFER AS DESCRIBED IN THE OFFER TO PURCHASE HAS BEEN SATISFIED.

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THE TENDER OFFER WAS OVERSUBSCRIBED. ACCORDINGLY, THE ISSUER HAS

ACCEPTED ALL NOTES AND DEBENTURES VALIDLY TENDERED AND NOT WITHDRAWN OF ACCEPTANCE PRIORITY LEVELS 1. VALIDLY TENDERED DEBENTURES OF ACCEPTANCE PRIORITY LEVEL 2 AND 3 HAVE BEEN ACCEPTED ON A PRORATED BASIS.

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BECAUSE THE TOTAL AGGREGATE PRINCIPAL AMOUNT OF THE NOTES VALIDLY TENDERED PRIOR TO THE EARLY TENDER DEADLINE EXCEEDS USD 2,250,000,000 OF NOTES TO BE ACCEPTED, THE COMPANY DOES NOT EXPECT TO ACCEPT ANY FURTHER TENDERS OF NOTES.

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PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

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NOTE:

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POSITIONS WILL REMAIN BLOCKED UNTIL FURTHER NOTICE OR UNTIL THE DEBIT OF POSITIONS.

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END OF UPDATE.

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INFORMATION SOURCE: INFORMATION AGENT:

D.F. KING AND CO., INC

48 WALL STREET, 22ND FLOOR NEW YORK, NEW YORK 10005

BANKS AND BROKERS CALL: (212) 269-5550

TOLL FREE: (800) 317-8033

EMAIL: CE(AT)DFKING.COM

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GENERAL INFORMATION

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THE PURPOSE OF THE TENDER OFFER IS TO PURCHASE OUTSTANDING NOTES

HAVING AN AGGREGATE PURCHASE PRICE AS CALCULATED PURSUANT TO THE OFFER TO PURCHASE

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1. TENDER AND CONSENT: NOT APPLICABLE

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2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.

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THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE FINANCING CONDITION

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REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER

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TIMETABLE

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. PRICE DETERMINATION DATE : 10:00 NEW YORK CITY TIME, ON 24/08/2023,

. EARLY SETTLEMENT DATE: EXPECTED TO BE 25/08/2023

. FINAL SETTLEMENT DATE : EXPECTED TO BE 12/09/2023, THE SECOND BUSINESS DAY FOLLOWING THE EXPIRATION DATE, ASSUMING THE MAXIMUM

AGGREGATE PURCHASE PRICE IS NOT PURCHASED ON THE EARLY SETTLEMENT DATE

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ENTITLEMENT

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1. PURCHASE PRICE:

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. TOTAL TENDER OFFER CONSIDERATION: WILL BE DETERMINED AS DESCRIBED IN THE OFFER TO PURCHASE DOCUMENTATION BY REFERENCE TO THE APPLICABLE FIXED SPREAD SPECIFIED ON THE FRONT COVER OF THE OFFER TO PURCHASE FOR EACH SERIES OF NOTES OVER THE YIELD BASED ON THE BID-SIDE PRICE OF THE APPLICABLE U.S. TREASURY SECURITY SPECIFIED ON THE FRONT COVER OF THE OFFER TO PURCHASE, AS CALCULATED BY BOFA SECURITIES, INC., J.P. MORGAN SECURITIES LLC AND TD SECURITIES (USA) LLC, PLUS EARLY TENDER PREMIUM, AS FURTHER DESCRIBED IN THE DOCUMENTATION

. EARLY TENDER PREMIUM: USD 30 PER USD 1,000

. LATE TENDER OFFER CONSIDERATION: TOTAL TENDER OFFER CONSIDERATION MINUS EARLY TENDER PREMIUM

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2. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE APPLICABLE SETTLEMENT DATE

.  
3. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED.

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4. TENDER CAP:

A) MAXIMUM AGGREGATE PURCHASE PRICE: USD 1,750,000,000 PURCHASE PRICE (EXCLUDING ACCRUED INTEREST)

B) SERIES CAP:

. 5.900 PER CENT SENIOR NOTES DUE 2024 CAP: USD 1,250,000,000 OF THE OUTSTANDING NOTES

. 6.050 PER CENT SENIOR NOTES DUE 2025 CAP: USD 500,000,000 OF THE OUTSTANDING NOTES

. 3.500 PER CENT SENIOR NOTES DUE 2024 CAP: NOT APPLICABLE

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5. PRORATION: APPLICABLE. THE COMPANY OFFERS TO ACCEPT INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED, INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS. THE AMOUNT OF NOTES THAT ARE TENDERED ON THE APPLICABLE SETTLEMENT DATE WILL BE DETERMINED IN ACCORDANCE WITH THE ACCEPTANCE PRIORITY LEVELS SET FORTH IN THE DOCUMENTATION (WITH 1 BEING THE HIGHEST AND 3 BEING THE LOWEST. FOR FURTHER DETAILS OF THE PRORATION PLEASE REFER TO

THE DOCUMENTATION

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6. POOLFACTOR: NOT APPLICABLE  
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THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER  
TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES  
BY

ANYONE IN ANY JURISDICTION.

IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS,  
INVESTMENT

OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR  
BANK IS NOT ACTING AS AGENT OF THE ISSUER.

BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT  
YOU

(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE  
TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH  
APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT  
LIMITED

TO HOLDING AND TRANSFER RESTRICTIONS.

IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND  
ANY

BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A  
CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY  
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN  
INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN  
ACCOUNT

OUTSIDE THE EUROCLEAR SYSTEM.  
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:70F::PTNI//

----- ACTION TO BE TAKEN -----

TO INSTRUCT, YOU NEED TO:

. SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)

THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO

DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER

OR

NOT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED

REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR

NOT.  
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ELECTRONIC INSTRUCTIONS:

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1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00

(BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.  
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2. EASYWAY USERS:

A. TO TENDER PRIOR TO EARLY TENDER DEADLINE AND RECEIVE TOTAL TENDER OFFER CONSIDERATION, CHOOSE OPTION 001

B. TO TENDER AFTER EARLY TENDER DEADLINE, BUT PRIOR TO THE EXPIRATION DATE AND RECEIVE LATE TENDER OFFER CONSIDERATION, CHOOSE OPTION 002

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. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

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3. EUCLID USERS:

A. TO TENDER PRIOR TO EARLY TENDER DEADLINE AND RECEIVE TOTAL TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CSH1'

B. TO TENDER AFTER EARLY TENDER DEADLINE, BUT PRIOR TO THE EXPIRATION DATE AND RECEIVE LATE TENDER OFFER CONSIDERATION, SEND

AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CSH2'

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

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ALWAYS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

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4. SWIFT MT565 USERS:

A. TO TENDER PRIOR TO EARLY TENDER DEADLINE AND RECEIVE TOTAL TENDER OFFER CONSIDERATION, USE CAON 001 CAOP CASH

B. TO TENDER AFTER EARLY TENDER DEADLINE, BUT PRIOR TO THE EXPIRATION DATE AND RECEIVE LATE TENDER OFFER CONSIDERATION, USE

CAON 002 CAOP CASH

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ALWAYS MENTION IN FIELD:

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

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PAPER FORM:

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NO LEGAL DOCUMENTATION TO BE COMPLETED

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DOCUMENTATION

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YOU MAY REQUEST THE CORPORATE ACTION DOCUMENT(S) EITHER VIA :16S:ADDINFO

