

№ 25727279
29.04.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" ЮРИДИЧЕСКОЕ ЛИЦО CYDSA S.A.B DE C.V., ISIN USP3R26HAA81.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:28E:1/ONLY

:20C::CORP//CA000008003806

:20C::SEME//DSP47EW7K70YS321

:23G:REPL

:22F::CAEV//BIDS

:98C::PREP//20250428181011

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//DSP47EW7K04TS321

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//18826

:35B:ISIN USP3R26HAA81

//CYDSA, S.A.B. DE 6.25 REGS 04/10

/27 USD

:16S:USECU

:16R:ADDINFO

:70F::ADTX//

----- EVENT DETAILS -----

UPDATE 28/04/2025: EXTENSION OF EARLY TENDER TIME

.
THE DEADLINE FOR HOLDERS OF NOTES TO VALIDLY TENDER NOTES IN
THE

TENDER OFFER AND BE ELIGIBLE TO RECEIVE THE TOTAL CONSIDERATION
HAS BEEN EXTENDED TO 17:00 NEW YORK CITY TIME, ON 12/05/2025

(AS

SO EXTENDED, THE REVISED EARLY TENDER TIME). THE TOTAL
CONSIDERATION FOR NOTES VALIDLY TENDERED AND NOT VALIDLY
WITHDRAWN AT OR PRIOR TO THE REVISED EARLY TENDER TIME AND
ACCEPTED FOR PURCHASE WILL EQUAL USD 985.00 PER USD 1,000
PRINCIPAL AMOUNT OF SUCH NOTES.

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EUROCLEARS DEADLINES ARE UNDER INVESTIGATION.

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PLEASE REFER TO THE DOCUMENTATION FOR FURTHER DETAILS

.
END OF UPDATE

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D.F. KING AND CO, INC.

48 WALL STREET NEW YORK NY 10005

EMAIL: CYDSA(AT)DFKING.COM

BANKS AND BROKERS CALL COLLECT: +1 (212) 269-5550 ALL OTHERS,

CALL TOLL FREE: +1 (800) 791-3319

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GENERAL INFORMATION

.-----
THE PRINCIPAL PURPOSE OF THE TENDER OFFER IS TO ACQUIRE AND
SUBSEQUENTLY CANCEL A PORTION OF THE OUTSTANDING NOTES. THE
TENDER OFFER IS BEING MADE SUBJECT TO, AND IS CONDITIONED UPON,
THE SATISFACTION OR WAIVER OF, CERTAIN CONDITIONS, AS FURTHER
DESCRIBED IN DOCUMENTATION

.
1. TENDER AND CONSENT: NOT APPLICABLE

.
2. CONDITIONS AND RESTRICTIONS:

.
CERTAIN RESTRICTIONS MAY APPLY.

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THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE FINANCING
CONDITION

.
REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS
AND
RESTRICTIONS OF THIS OFFER.

.
TIMETABLE

.-----
.EARLY SETTLEMENT DATE (IF ANY): AT THE ELECTION OF THE
COMPANY,
FOR NOTES THAT HAVE BEEN VALIDLY TENDERED (AND NOT VALIDLY
WITHDRAWN) AT OR PRIOR TO THE EARLY TENDER TIME AND THAT ARE
ACCEPTED FOR PURCHASE, SETTLEMENT MAY OCCUR ON ANY BUSINESS
DAY,
DETERMINED AT THE COMPANYS OPTION, FOLLOWING THE EARLY TENDER
TIME AND BEFORE THE EXPIRATION TIME, SUBJECT TO THE
SATISFACTION
OR WAIVER OF THE CONDITIONS TO THE TENDER OFFER
.FINAL SETTLEMENT DATE: REGARDLESS OF WHETHER THE COMPANY
CHOOSES
TO EXERCISE ITS OPTION TO HAVE AN EARLY SETTLEMENT DATE, THE
COMPANY WILL PURCHASE ANY REMAINING NOTES THAT HAVE BEEN
VALIDLY
TENDERED AT OR PRIOR TO THE EXPIRATION TIME AND THAT IT CHOOSES
TO ACCEPT FOR PURCHASE, SUBJECT TO ALL CONDITIONS TO THE TENDER
OFFER REGARDLESS OF WHETHER THE COMPANY CHOOSES TO EXERCISE ITS
OPTION TO HAVE AN EARLY SETTLEMENT DATE, THE COMPANY WILL
PURCHASE ANY REMAINING NOTES THAT HAVE BEEN VALIDLY TENDERED AT
OR PRIOR TO THE EXPIRATION TIME AND THAT IT CHOOSES TO ACCEPT
FOR
PURCHASE, SUBJECT TO ALL CONDITIONS TO THE TENDER OFFER

.
ENTITLEMENT

- .-----
1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST
WILL
BE PAID UP TO, BUT NOT INCLUDING, THE APPLICABLE SETTLEMENT
DATE.
.
2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT
CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING
TENDERED.
.
3. TENDER CAP: MAXIMUM AMOUNT: USD 25,000,000 AGGREGATE
PURCHASE
PRICE
.
4. PRORATION: APPLICABLE. THE COMPANY OFFERS TO ACCEPT

INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED,
INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS, AS FURTHER
DESCRIBED IN THE DOCUMENTATION.

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5. POOLFACTOR: NOT APPLICABLE.

.
THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER
TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES
BY

ANYONE IN ANY JURISDICTION.

IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS,
INVESTMENT

OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR
BANK IS NOT ACTING AS AGENT OF THE ISSUER.

BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT
YOU

(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE
TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH
APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT
LIMITED

TO HOLDING AND TRANSFER RESTRICTIONS.

IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND
ANY

BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A
CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN
INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN
ACCOUNT

OUTSIDE THE EUROCLEAR SYSTEM.

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:70F::PTNI//

----- ACTION TO BE TAKEN -----

TO INSTRUCT, YOU NEED TO:

. SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)

THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO
DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER
OR

NOT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED
REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR
NOT.

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ELECTRONIC INSTRUCTIONS:

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1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00

(BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:

A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE TOTAL CONSIDERATION, CHOOSE OPTION 001

B. TO TENDER AFTER EARLY TENDER DATE, BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION, CHOOSE OPTION 002

. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE TOTAL CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CSH1'

B. TO TENDER AFTER EARLY TENDER DATE, BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CSH2'

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

4. SWIFT MT565 USERS:

A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE TOTAL CONSIDERATION, USE CAON 001 CAOP CASH

B. TO TENDER AFTER EARLY TENDER DATE, BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION, USE CAON 002 CAOP CASH

ALWAYS MENTION IN FIELD:

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

PAPER FORM:

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NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

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YOU MAY REQUEST THE CORPORATE ACTION DOCUMENT(S) EITHER VIA

E-MAIL OR VIA THE WEBSITE:

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A. E-MAIL: SEND AN E-MAIL TO CADOC(S)@EUROCLEAR.COM. INDICATE
IN
THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 8003806-221

.
NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS
10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL
RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE
AVAILABLE ONLY VIA THE WEBSITE.

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B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE
DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST.
YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE
ACTION
NOTIFICATION NUMBER 8003806 IN THE SEARCH BOX ON
MY.EUROCLEAR.COM
MY APPS CORPORATE ACTIONS

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REVOCABILITY

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INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER
DOCUMENTATION
AND UPON AGENTS FINAL AGREEMENT.

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FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF
REQUIRED):

. 4 X 35 CHARACTERS IN FIELD: 88D

. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

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WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN
THESE
FIELDS.

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NOTE:

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PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON
MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

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:16S:ADDINFO

