

№ 25968579  
15.05.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

---

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" ЮРИДИЧЕСКОЕ ЛИЦО CYDSA S.A.B DE C.V., ISIN USP3R26HAA81.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:28E:2/LAST

:20C::CORP//CA000008003806

:20C::SEME//DSP4SF31HQ2ZS324

:23G:REPL

:22F::CAEV//BIDS

:98C::PREP//20250515031111

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//DSP4SF31GW7JS324

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//18826

:35B:ISIN USP3R26HAA81

//CYDSA, S.A.B. DE 6.25 REGS 04/10

/27 USD

:16S:USECU

:16R:ADDINFO

:70F::PTNI//CONTACT DETAILS'

PAPER FORM:

.-----

NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

.-----

YOU MAY REQUEST THE CORPORATE ACTION DOCUMENT(S) EITHER VIA E-MAIL OR VIA THE WEBSITE:

A. E-MAIL: SEND AN E-MAIL TO CADOC(S)@EUROCLEAR.COM. INDICATE IN

THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 8003806-221

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE.

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST. YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION

NOTIFICATION NUMBER 8003806 IN THE SEARCH BOX ON MY.EUROCLEAR.COM

MY APPS CORPORATE ACTIONS

REVOCABILITY

.-----

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER

DOCUMENTATION

AND UPON AGENTS FINAL AGREEMENT.

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):

. 4 X 35 CHARACTERS IN FIELD: 88D

. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.

NOTE:

.----

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON  
MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE  
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

.

:16S:ADDINFO

№ 25968595  
15.05.2025

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:16R:GENL  
:28E:1/ONLY  
:20C::CORP//CA000008003806  
:20C::SEME//DSP4SF31GW7JS324  
:23G:REPL  
:22F::CAEP//REOR  
:22F::CAEV//BIDS  
:22F::CAMV//VOLU  
:98C::PREP//20250515031111  
:25D::PROC//COMP  
:16R:LINK  
:13A::LINK//564  
:20C::PREV//DSP48HUI93CPS323  
:16S:LINK  
:16R:LINK  
:22F::LINK//WITH

:13A::LINK//568  
:20C::CORP//CA000008003806  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:35B:ISIN USP3R26HAA81  
//CYDSA, S.A.B. DE 6.25 REGS 04/10  
/27 USD  
:16R:ACCTINFO  
:97A::SAFE//18826  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:69J::INPE//UKWN  
:17B::CERT//N  
:17B::ACIN//Y  
:70E::OFFO//CYDSA, S.A.B. DE C.V. REGS  
:70E::EPWI//HTTPS://MY.EUROCLEAR.COM/APPS/EN/CO  
RPORATE-ACTIONS.HTML  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CASH  
:22F::OPTF//BOIS  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::EXPI//20250512150000  
:98C::MKDT//20250512230000  
:98C::RDDT//20250509140000  
:98B::BLOK//PAYD  
:69B::REVO//20250415000000/20250425230000  
:69A::PWAL//20250415/20250512  
:69B::AREV//20250415000000/20250425170000  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN USP3R26HAA81  
//CYDSA, S.A.B. DE 6.25 REGS 04/10  
/27 USD  
:16R:FIA  
:12A::CLAS/ECLR/NOTE  
:11A::DENO//USD  
:98A::MATU//20271004  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16S:FIA  
:98A::PAYD//20250514

:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:98A::PAYD//20250514  
:98A::VALU//20250514  
:90B::OFFR//ACTU/USD991,944444  
:16S:CASHMOVE  
:70E::ADTX//NARC/TO TENDER BEFORE EARLY TENDER  
DATE AND RECEIVE TOTAL  
CONSIDERATION + ACCRUED INTEREST  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//CASH  
:22F::OPTF//PROR  
:22F::OPTF//BOIS  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//N  
:98C::EXPI//20250429130000  
:98C::MKDT//20250429130000  
:98C::RDDT//20250429120000  
:98B::BLOK//PAYD  
:69A::PWAL//20250428/20250429  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN USP3R26HAA81  
//CYDSA, S.A.B. DE 6.25 REGS 04/10  
/27 USD  
:16R:FIA  
:12A::CLAS/ECLR/NOTE  
:11A::DENO//USD  
:98A::MATU//20271004  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16S:FIA  
:98A::PAYD//20250514  
:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:98A::PAYD//20250514  
:98B::VALU//UKWN  
:90B::OFFR//ACTU/USD935,  
:16S:CASHMOVE  
:70E::ADTX//NARC/TO TENDER AFTER EARLY TENDER  
DATE, BUT BEFORE EXPIRATION TIME  
AND RECEIVE TENDER OFFER

CONSIDERATION + ACCRUED INTEREST

:16S:CAOPTN

:16R:CAOPTN

:13A::CAON//003

:22F::CAOP//NOAC

:17B::DFLT//Y

:98C::EXPI//20250512150000

:98C::MKDT//20250512230000

:98C::RDDT//20250512140000

:69A::PWAL//20250415/20250512

:16S:CAOPTN

:16R:ADDINFO

:70E::ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE  
COMPLETED

CAED/+FEE

:70E::PACO//CORPORATE ACTIONS

CA INFO 4245

:16S:ADDINFO

№ 25968598  
15.05.2025

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:16R:GENL  
:28E:1/MORE  
:20C::CORP//CA000008003806  
:20C::SEME//DSP4SF31HLM9S324  
:23G:REPL  
:22F::CAEV//BIDS  
:98C::PREP//20250515031111  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//564  
:20C::PREV//DSP4SF31GW7JS324  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//18826  
:35B:ISIN USP3R26HAA81

//CYDSA, S.A.B. DE 6.25 REGS 04/10

/27 USD

:16S:USECU

:16R:ADDINFO

:70F::ADTX//

----- EVENT DETAILS -----

UPDATE 15/05/2025: PAYMENT INFORMATION

.  
1. VALIDLY INSTRUCTED POSITION SHOULD BE DEBITED FROM YOUR ACCOUNT IN THE TODAY'S REAL-TIME PROCESS.

.  
EUCLID AND EASYWAY USERS: PLEASE REFER TO YOUR R23 REPORT  
SWIFT USERS: PLEASE REFER TO YOUR MT 566.

.  
2. CASH ENTITLEMENT SHOULD BE CREDITED IN THE NEXT OVERNIGHT BATCH PROCESS.

.  
EUCLID AND EASYWAY USERS: PLEASE REFER TO YOUR R20 REPORT  
SWIFT USERS: PLEASE REFER TO YOUR MT 566.

.  
CASH BREAKDOWN:

. PRORATION FACTOR: NA

. POOL FACTOR: NA

. TENDER CONSIDERATION/PURCHASE PRICE: USD 935 PER MULTIPLE

. TENDER PREMIUM/FEE: USD 50 PER MULTIPLE

. ACCRUED INTEREST: USD 6.944444 PER MULTIPLE

. INTEREST RATE: 6.25 PERCENT

. NUMBER OF DAYS: 40

. CALCULATION METHOD: 30/360 DAYS

.  
END OF UPDATE.

-----  
UPDATE 29/04/2025: DEADLINE EXTENDED, CONFIRMATION REGARDING THE LATE OPTION

.  
THE FOLLOWING DEADLINE HAS BEEN UPDATED:

. EARLY INSTRUCTION DEADLINE

.  
INSTRUCTIONS ALREADY SENT FOR EARLY OPTION REMAIN VALID

.  
NEW INSTRUCTIONS HAVE TO BE SENT FOR OPTION 001 IN ORDER TO RECEIVE THE TOTAL CONSIDERATION

.  
TO RECEIVE THE TOTAL CONSIDERATION:

. EASYWAY USERS: CHOOSE OPTION 001

. EUCLID USERS: SEND AN INSTRUCTION TYPE 54 SUBTYPE CSH1

. SWIFT USERS: USE CAON 001 CAOP CASH

.  
THE LATE OPTION HAS BEEN CANCELLED ON THE LOCAL MARKET. DUE TO  
TECHNICAL REASONS, THE DEADLINE FOR THE LATE OPTION HAS BEEN  
ACCELERATED IN OUR SYSTEM.

.  
INSTRUCTIONS ALREADY SENT FOR THE LATE OPTION ARE STILL VALID  
AND  
WILL BE TREATED AS SENT FOR EARLY OPTION.

.  
HOLDERS WHO ALREADY INSTRUCTED FOR THE LATE OPTION WILL BE  
ELIGIBLE TO RECEIVE TOTAL CONSIDERATION.

.  
END OF UPDATE

.-----  
UPDATE 28/04/2025: EXTENSION OF EARLY TENDER TIME

.  
THE DEADLINE FOR HOLDERS OF NOTES TO VALIDLY TENDER NOTES IN  
THE  
TENDER OFFER AND BE ELIGIBLE TO RECEIVE THE TOTAL CONSIDERATION  
HAS BEEN EXTENDED TO 17:00 NEW YORK CITY TIME, ON 12/05/2025  
(AS  
SO EXTENDED, THE REVISED EARLY TENDER TIME). THE TOTAL  
CONSIDERATION FOR NOTES VALIDLY TENDERED AND NOT VALIDLY  
WITHDRAWN AT OR PRIOR TO THE REVISED EARLY TENDER TIME AND  
ACCEPTED FOR PURCHASE WILL EQUAL USD 985.00 PER USD 1,000  
PRINCIPAL AMOUNT OF SUCH NOTES.

.  
EUROCLEARS DEALDINES ARE UNDER INVESTIGATION.

.  
PLEASE REFER TO THE DOCUMENTATION FOR FURTHER DETAILS

.  
END OF UPDATE

.-----  
D.F. KING AND CO, INC.

48 WALL STREET NEW YORK NY 10005

EMAIL: CYDSA(AT)DFKING.COM

BANKS AND BROKERS CALL COLLECT: +1 (212) 269-5550 ALL OTHERS,

CALL TOLL FREE: +1 (800) 791-3319

.  
GENERAL INFORMATION

.-----  
THE PRINCIPAL PURPOSE OF THE TENDER OFFER IS TO ACQUIRE AND  
SUBSEQUENTLY CANCEL A PORTION OF THE OUTSTANDING NOTES. THE  
TENDER OFFER IS BEING MADE SUBJECT TO, AND IS CONDITIONED UPON,  
THE SATISFACTION OR WAIVER OF, CERTAIN CONDITIONS, AS FURTHER

DESCRIBED IN DOCUMENTATION

.  
1. TENDER AND CONSENT: NOT APPLICABLE

.  
2. CONDITIONS AND RESTRICTIONS:

.  
CERTAIN RESTRICTIONS MAY APPLY.

.  
THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE FINANCING  
CONDITION

.  
REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS  
AND  
RESTRICTIONS OF THIS OFFER.

.  
TIMETABLE

.-----  
.EARLY SETTLEMENT DATE (IF ANY): AT THE ELECTION OF THE  
COMPANY,

FOR NOTES THAT HAVE BEEN VALIDLY TENDERED (AND NOT VALIDLY  
WITHDRAWN) AT OR PRIOR TO THE EARLY TENDER TIME AND THAT ARE  
ACCEPTED FOR PURCHASE, SETTLEMENT MAY OCCUR ON ANY BUSINESS  
DAY,

DETERMINED AT THE COMPANYS OPTION, FOLLOWING THE EARLY TENDER  
TIME AND BEFORE THE EXPIRATION TIME, SUBJECT TO THE  
SATISFACTION

OR WAIVER OF THE CONDITIONS TO THE TENDER OFFER

.FINAL SETTLEMENT DATE: REGARDLESS OF WHETHER THE COMPANY  
CHOOSES

TO EXERCISE ITS OPTION TO HAVE AN EARLY SETTLEMENT DATE, THE  
COMPANY WILL PURCHASE ANY REMAINING NOTES THAT HAVE BEEN  
VALIDLY  
TENDERED AT OR PRIOR TO THE EXPIRATION TIME AND THAT IT CHOOSES  
TO ACCEPT FOR PURCHASE, SUBJECT TO ALL CONDITIONS TO THE TENDER  
OFFER REGARDLESS OF WHETHER THE COMPANY CHOOSES TO EXERCISE ITS  
OPTION TO HAVE AN EARLY SETTLEMENT DATE, THE COMPANY WILL  
PURCHASE ANY REMAINING NOTES THAT HAVE BEEN VALIDLY TENDERED AT  
OR PRIOR TO THE EXPIRATION TIME AND THAT IT CHOOSES TO ACCEPT  
FOR

PURCHASE, SUBJECT TO ALL CONDITIONS TO THE TENDER OFFER

.  
ENTITLEMENT

.-----  
1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST  
WILL  
BE PAID UP TO, BUT NOT INCLUDING, THE APPLICABLE SETTLEMENT  
DATE.

.  
2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT  
CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING  
TENDERED.

.  
3. TENDER CAP: MAXIMUM AMOUNT: USD 25,000,000 AGGREGATE  
PURCHASE  
PRICE

.  
4. PRORATION: APPLICABLE. THE COMPANY OFFERS TO ACCEPT  
INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED,  
INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS, AS FURTHER  
DESCRIBED IN THE DOCUMENTATION.

.  
5. POOLFACTOR: NOT APPLICABLE.

.  
THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER  
TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES  
BY  
ANYONE IN ANY JURISDICTION.

IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS,  
INVESTMENT

OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR  
BANK IS NOT ACTING AS AGENT OF THE ISSUER.

BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT  
YOU

(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE  
TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH  
APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT  
LIMITED

TO HOLDING AND TRANSFER RESTRICTIONS.

IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND  
ANY

BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A  
CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY  
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN  
INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN  
ACCOUNT

OUTSIDE THE EUROCLEAR SYSTEM.

.  
:70F::PTNI//

----- ACTION TO BE TAKEN -----

TO INSTRUCT, YOU NEED TO:

. SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)

THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO  
DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER  
OR

NOT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR NOT.

.  
ELECTRONIC INSTRUCTIONS:

.-----

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

.  
2. EASYWAY USERS:

A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE TOTAL CONSIDERATION, CHOOSE OPTION 001

B. TO TENDER AFTER EARLY TENDER DATE, BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION, CHOOSE OPTION 002

.  
. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.  
3. EUCLID USERS:

A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE TOTAL CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CSH1'

B. TO TENDER AFTER EARLY TENDER DATE, BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CSH2'

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

.  
ALWAYS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.  
4. SWIFT MT565 USERS:

A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE TOTAL CONSIDERATION, USE CAON 001 CAOP CASH

B. TO TENDER AFTER EARLY TENDER DATE, BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION, USE CAON 002 CAOP CASH

.  
ALWAYS MENTION IN FIELD:

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX  
:16S:ADDINFO