

№ 26078072  
21.05.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

## Сведения

Тема:

Слияние

Дублирования по почте и факсимильным сообщением не будет

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АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Слияние" ЮРИДИЧЕСКОЕ ЛИЦО PARAMOUNT GLOBAL, ISIN US92556H2067.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC20851735

:20C::SEME//000000852015426S

:20C::COAF//US148572136

:23G:RMDR

:22F::CAEV//MRGR

:22F::CAMV//CHOS

:98C::PREP//20250521140004

:25D::PROC//PREC

:16R:LINK

:13A::LINK//564

:20C::PREV//000000844452091S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC20851735  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:16R:FIA  
:11A::DENO//USD  
:36B::MINO//UNIT/1,  
:16S:FIA  
:16R:ACCTINFO  
:97A::SAFE//64346  
:94F::SAFE//NCSD/DTCYUS33XXX  
:93B::ELIG//UNIT/367,  
:93B::SETT//UNIT/367,  
:93B::UNBA//UNIT/367,  
:93B::INBA//UNIT/0,  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::ANOU//20250317  
:98B::EFFD//UKWN  
:98B::RDTE//UKWN  
:22F::ADDB//CNTR  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CASH  
:22F::OPTF//PROR  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::MKDT//20250523230000  
:98C::RDDT//20250522140000  
:98C::BORD//20250522140000  
:98B::BLOK//PAYD  
:69A::REVO//20250313/20250523  
:69A::PWAL//20250307/20250523  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE

:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346  
:98B::PAYD//UKWN  
:98B::VALU//UKWN  
:90B::OFFR//ACTU/USD15,  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//CASH ELECTIONS (SUBJECT TO PRORATION)  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//SECU  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::MKDT//20250523230000  
:98C::RDDT//20250523140000  
:98C::BORD//20250522140000  
:98B::BLOK//PAYD  
:69A::REVO//20250313/20250523  
:69A::PWAL//20250307/20250523  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROCEDURES  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:22F::DISF//RDDN  
:92D::NEWO//1,1,

:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//STOCK ELECTIONS  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//SECU  
:17B::DFLT//Y  
:17B::WTHD//Y  
:98C::MKDT//20250523230000  
:98C::RDDT//20250523140000  
:98C::BORD//20250522140000  
:98B::BLOK//PAYD  
:69A::REVO//20250313/20250523  
:69A::PWAL//20250307/20250523  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROCEDURES  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92D::NEWO//1,1,  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL

L NOT VALIDATE ANY OF THE INFORMATI  
ON IN THESE BLOCKS.

:16S:CAOPTN

:16R:ADDINFO

:70E::ADTX//++ EVENT DETAILS ++

:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED  
INSTRUCTION and INCORRECTLY

FORMATTED MT565 DEADLINE IS 4

BUSINESS HOURS PRIOR TO DEADLINE

STATED IN DEDICATED FORMATTED FIELD

.:98C::EARD// AND/OR :98C::RDDT//.

:70E::ADTX//++ ADDITIONAL INFORMATION ++

++++UPDATE 07MAY25+++

.  
PLEASE BE ADVISED THAT OFFER HAS  
BEEN EXTENDED AND DEADLINES WERE  
AMENDED ACCORDINGLY.

.  
++++UPDATE 22APR25+++

.  
PLEASE BE ADVISED THAT OFFER HAS  
:70E::ADTX//BEEN EXTENDED AND DEADLINES WERE  
AMENDED ACCORDINGLY.

.  
++++UPDATE 11APR25+++

.  
PLEASE BE ADVISED THAT OFFER HAS  
BEEN EXTENDED AND DEADLINES WERE  
AMENDED ACCORDINGLY.

. +++++UPDATE  
:70E::ADTX//03APR25+++

.  
PLEASE BE ADVISED THAT OFFER HAS  
BEEN EXTENDED AND DEADLINES WERE  
AMENDED ACCORDINGLY.

.  
+++ORIGINAL NOTIFICATION+++

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.  
:70E::ADTX//SUMMARY

.  
INSTRUCTIONS PER BO: NO  
BO DISCLOSURE REQUIRED: NO  
PAPERWORK: NO

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1. EVENT DETAILS  
.

:70E::ADTX//PURSUANT TO THE MERGER, HOLDERS MAY ELECT TO RECEIVE COMMON SHARES OF :70E::ADTX//NEW PARAMOUNT CLASS B COMMON STOCK (CASH IN LIEU OF FRACTIONS) OR CASH, UPON TERMS AND CONDITIONS.

.  
NO FRACTIONAL SHARES OF NEW PARAMOUNT CLASS A COMMON STOCK OR NEW PARAMOUNT CLASS B COMMON STOCK WILL BE ISSUED IN CONNECTION WITH THE MERGERS. EACH FORMER HOLDER OF SHARES OF PARAMOUNT CLASS A COMMON :70E::ADTX//STOCK AND PARAMOUNT CLASS B COMMON STOCK WH :70E::ADTX//O WOULD OTHERWISE HAVE BEEN ENTITLED TO A FRACTIONAL SHARE OF NEW PARAMOUNT CLASS A COMMON STOCK OR NEW PARAMOUNT CLASS B COMMON STOCK, RESPECTIVELY, WILL RECEIVE, IN LIEU THEREOF AND UPON SURRENDER THEREOF, CASH (WITHOUT INTEREST) IN AN AMOUNT DETERMINED BY MULTIPLYING

.  
(I) THE LAST REPORTED SALE PRICE OF :70E::ADTX//THE APPLICABLE CLASS OF SHARES OF PARA :70E::ADTX//MOUNT COMMON STOCK ON NASDAQ (AS REPORTED BY BLOOMBERG L.P.) ON THE LAST COMPLETE TRADING DAY PRIOR TO THE CLOSING DATE BY

.  
(II) THE FRACTION OF A SHARE OF NEW PARAMOUNT CLASS A COMMON STOCK OR NEW PARAMOUNT CLASS B COMMON STOCK, AS APPLICABLE (AFTER TAKING INTO ACCOUNT ALL SHARES OF NEW PARAMOUNT :70E::ADTX//COMMON STOCK OF THE APPLICABLE CLASS HELD BY SUC :70E::ADTX//H HOLDER AT THE NEW PARAMOUNT MERGER EFFECTIVE TIME AND ROUNDED TO FOUR DECIMAL PLACES), TO WHICH SUCH HOLDER WOULD OTHERWISE BE ENTITLED. NO SUCH HOLDER WILL BE ENTITLED TO

DIVIDENDS, VOTING RIGHTS OR ANY OTHER RIGHTS IN RESPECT OF ANY FRACTIONAL SHARE OF NEW PARAMOUNT COMMON STOCK THAT WOULD OTHERWISE :70E::ADTX//HAVE BEEN ISSUABLE AS PART OF THE CONSIDERATI :70E::ADTX//ON TO BE PAID IN CONNECTION WITH THE NEW PARAMOUNT MERGER.

.  
THE DEPOSITORY DOES NOT FACILITATE A HOLDER-SPECIFIED MIXED ELECTION. HOLDERS WHO WISH TO RECEIVE A SPECIFIC COMBINATION OF CASH AND STOCK MUST INSTRUCT A SPECIFIC QUANTITY FOR CASH AND A SPECIFIC :70E::ADTX//QUANTITY FOR STOCK.

.  
MERGER DETAILS:

ON 07JUL2024, PARAMOUNT ENTERED INTO A TRANSACTION :70E::ADTX//AGREEMENT (AS MAY BE AMENDED FROM TIME TO TIME, THE TRANSACTION AGREEMENT) WITH SKYDANCE, NEW PLUTO GLOBAL, INC., A DELAWARE CORPORATION AND A WHOLLY-OWNED, DIRECT SUBSIDIARY OF PARAMOUNT (NEW PARAMOUNT), PLUTO MERGER SUB, INC., A DELAWARE CORPORATION AND A WHOLLY-OWNED, DIRECT SUBSIDIARY OF NEW PARAMOUNT :70E::ADTX//(PARAMOUNT MERGER SUB), PLUTO MERGER SUB :70E::ADTX//II, INC., A DELAWARE CORPORATION AND A WHOLLY-OWNED, DIRECT SUBSIDIARY OF NEW PARAMOUNT (PARAMOUNT MERGER SUB II, SPARROW MERGER SUB, LLC, A CALIFORNIA LIMITED LIABILITY COMPANY AND A WHOLLY-OWNED, DIRECT SUBSIDIARY OF NEW PARAMOUNT (SKYDANCE MERGER SUB AND, TOGETHER WITH PARAMOUNT MERGER SUB AND PARAMOUNT MERGER SUB II, :70E::ADTX//THE MERGER SUBS) AND THE :70E::ADTX//UPSTREAM BLOCKER HOLDERS (AS DEFINED IN THE TRANSACTION AGREEMENT) SIGNATORY

THERE TO (SOLELY WITH RESPECT TO CERTAIN SECTIONS OF THE TRANSACTION AGREEMENT AS SPECIFIED THEREIN).

.  
IN CONNECTION WITH THE TRANSACTION AGREEMENT, PARAMOUNT FORMED NEW PARAMOUNT AND, AS DIRECT  
:70E::ADTX//SUBSIDIARIES OF NEW PARAMOUNT, THE MERGER SUBS. SUBJECT TO THE TERMS AND  
AND  
:70E::ADTX//CONDITIONS OF THE TRANSACTION AGREEMENT,

.  
(A) ON THE DAY IMMEDIATELY PRIOR TO THE CLOSING DATE, PARAMOUNT MERGER SUB WILL MERGE WITH AND INTO PARAMOUNT (THE PRE-CLOSING PARAMOUNT MERGER), WITH PARAMOUNT SURVIVING THE MERGER,

.  
:70E::ADTX//(B) ON THE CLOSING DATE, WITHOUT INTEREST (THE CLASS B CASH CONSIDERATION) OR (II) SHARES OF NEW PARAMOUNT CLASS B COMM  
:70E::ADTX//ON STOCK (THE CLASS B STOCK CONSIDERATION). PARAMOUNT MERGER SUB II WILL MERGE WITH AND INTO NEW PARAMOUNT (THE NEW PARAMOUNT MERGER), WITH NEW PARAMOUNT SURVIVING THE MERGER,

.  
(C) ON THE CLOSING DATE, FOLLOWING THE NEW PARAMOUNT MERGER, THE UPSTREAM BLOCKER HOLDERS WILL  
:70E::ADTX//TRANSFER ALL OF THE ISSUED AND OUTSTANDING EQUITY INTERESTS IN CERTAIN B  
:70E::ADTX//LOCKER ENTITIES TO NEW PARAMOUNT IN EXCHANGE FOR AN ALLOCATION OF THE SKYDANCE MERGER CONSIDERATION (THE BLOCKER CONTRIBUTION AND EXCHANGE) AND

.  
(D) ON THE CLOSING DATE, FOLLOWING THE BLOCKER CONTRIBUTION AND EXCHANGE, SKYDANCE MERGER SUB WILL MERGE WITH AND INTO SKYDANCE (THE

:70E::ADTX//SKYDANCE MERGER AND, TOGETHER WITH  
THE PRE-CLOSING PARAMOUNT MERGER  
:70E::ADTX//AND THE NEW PARAMOUNT MERGER, THE  
Mergers), with Skydance surviving  
the merger (surviving Skydance  
entity).

.  
The company refer to the  
transactions contemplated by the  
transaction agreement (other than  
the NAI transaction but including  
the PIPE transaction as the  
:70E::ADTX//transactions. As a result of the  
transactions, Paramount and  
Skydance will become wh  
:70E::ADTX//olly owned  
subsidiaries of New Paramount,  
which will be renamed Paramount  
Skydance Corporation immediately  
following the completion of the  
mergers.

.  
Stock trading details: Paramount  
Class A common stock currently  
trades on the NASDAQ stock market  
:70E::ADTX//LLC (NASDAQ) under the ticker  
symbol PARAA, and Paramount Class B  
:16S:ADDINFO

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При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:28E:00001/MORE

:20C::CORP//AC20851735

:20C::SEME//0000852015426S-1

:23G:RMDR

:22F::CAEV//MRGR

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//00000852015426S

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//64346

:35B:ISIN US92556H2067

/XS/208876554

SHS PARAMOUNT GLOB. ORD REG

:16S:USECU

:16R:ADDINFO

:70E::ADTX//COMMON STOCK CURRENTLY TRADES ON NA

:70E::ADTX//SDAQ UNDER THE TICKER SYMBOL

PARA.

.  
ON 01JUL2024, WHICH WAS THE LAST  
TRADING DAY PRIOR TO RENEWED MARKET  
SPECULATION REGARDING THE

TRANSACTIONS, THE CLOSING PRICE OF  
PARAMOUNT CLASS A COMMON STOCK WAS  
USD 17.92 PER SHARE, AND THE

CLOSING PRICE OF PARAMOUNT CLASS B

:70E::ADTX//COMMON STOCK WAS USD 10.14 PER  
SHARE.

.  
UPON COMPLETION OF THE  
TRANSACTIONS, NE

:70E::ADTX//W PARAMOUNT CLASS B

COMMON STOCK IS EXPECTED TO BE

LISTED AND TRADED ON NASDAQ UNDER

THE TICKER SYMBOL PARA. NEW

PARAMOUNT CLASS A COMMON STOCK WILL

NOT BE LISTED FOR TRADING ON A

STOCK EXCHANGE.

.  
CONDITIONS TO OBLIGATION OF EACH  
PARTY TO EFFECT THE CLOSING: THE

:70E::ADTX//RESPECTIVE OBLIGATIONS OF EACH

PARTY TO EFFECT THE CLOSING SHALL

BE SUBJECT TO THE SAT

:70E::ADTX//ISFACTION (OR

WAIVER BY SKYDANCE OR BY PARAMOUNT,

ON ITS OWN BEHALF AND ON BEHALF OF

NEW PARAMOUNT AND EACH MERGER SUB,

IN EACH CASE, TO THE EXTENT

PERMITTED BY APPLICABLE LAW), AT OR

PRIOR TO THE SKYDANCE MERGER

EFFECTIVE TIME, OF THE FOLLOWING

CONDITIONS: PARAMOUNT AND SKYDANCE

ARE NOT REQUIRED TO COMPLETE THE

:70E::ADTX//TRANSACTIONS UNLESS A NUMBER OF

:70E::ADTX//CONDITIONS ARE SATISFIED OR WAIVED.

THESE CONDITIONS TO THE CLOSING

INCLUDE, AMONG OTHERS:

(A) THE ADOPTION OF THE TRANSACTION AGREEMENT AND THE TRANSACTIONS BY PARAMOUNT STOCKHOLDERS (WHICH WAS SATISFIED BY THE DELIVERY OF THE WRITTEN CONSENT

.  
:70E::ADTX//  
(B) THE ABSENCE OF CERTAIN LEGAL RESTRAINTS THAT WOULD PROHIBIT THE CONSUMMATION OF THE MERGERS OR  
:70E::ADTX//  
THAT WOULD IMPOSE A MATERIAL ADVERSE EFFECT ON NEW PARAMOUNT AND ITS SUBSIDIARIES, TAKEN AS A WHOLE AFTER GIVING EFFECT TO THE MERGERS

.  
(C) THE RECEIPT OF CERTAIN REGULATORY APPROVALS

.  
(D) THE EFFECTIVENESS OF THE  
:70E::ADTX//  
REGISTRATION STATEMENT ON FORM S-4, OF WHICH THIS INFORMATION STATEMENT/ PROSPECTUS FORMS A PART

.  
(E) THE APPROVAL FOR LISTING ON  
:70E::ADTX//  
NASDAQ OF THE SHARES OF NEW PARAMOUNT CLASS B COMMON STOCK TO BE ISSUED IN CONNECTION WITH THE TRANSACTIONS

.  
(F) THE RECEIPT OF AN OPINION FROM SIMPSON THACHER AND BARTLETT LLP OR OTHER TAX COUNSEL REASONABLY ACCEPTABLE TO PARAMOUNT TO THE EFFECT THAT THE MERGERS, THE PIPE  
:70E::ADTX//  
TRANSACTION AND THE BLOCKER CONTRIBUTION AND EXCHANGE, TAKEN ALTOGETHER,  
:70E::ADTX//  
SHOULD QUALIFY AS AN EXCHANGE DESCRIBED IN SECTION 351 OF THE CODE

.  
(G) THE CONSUMMATION OF EACH OF THE NAI TRANSACTION AND THE PIPE TRANSACTION IMMEDIATELY PRIOR TO OR SUBSTANTIALLY CONCURRENT WITH THE CLOSING AND

:70E::ADTX//(H) THE ABSENCE, SINCE THE DATE OF THE TRANSACTION AGREEMENT, OF ANY EFFECT, EVENT, CHANGE, OCCURRENCE, DEVELOPMENT, CONDITION O

:70E::ADTX//R

CIRCUMSTANCE THAT HAS HAD OR WOULD REASONABLY BE EXPECTED TO HAVE A MATERIAL ADVERSE EFFECT ON THE BUSINESS, FINANCIAL CONDITION OR RESULTS OF OPERATIONS OF PARAMOUNT OR SKYDANCE.

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:70E::ADTX//2. HOW TO INSTRUCT

.

PLEASE SEND A SWIFT OR XACT MESSAGE TO PARTICIPATE IN THE OFFER. YOUR INSTRUCTION MUST INCLUDE YOUR ACCOUNT NUMBER, I

:70E::ADTX//SIN CODE, FULL

CONTACT DETAILS AND AMOUNT TO BE INSTRUCTED (PLEASE REFER TO THE ELIGIBLE BALANCE ON YOUR ACCOUNT).

.

BY SENDING AN INSTRUCTION UNDER THIS EVENT, CUSTOMERS CONFIRM TO COMPLY, AND ENSURE COMPLIANCE BY ANY OF CUSTOMERS UNDERLYING CLIENTS, WITH ANY APPLICABLE

:70E::ADTX//SANCTIONS, INCLUDING BUT NOT LIMITED TO THOSE OF THE EUROPEAN UNION, THE UNITE

:70E::ADTX//D NATIONS, THE UNITED STATES, OR THE UNITED KINGDOM.

.

HOLDERS SUBMITTING INSTRUCTIONS COMPLY WITH THE TERMS AND CONDITIONS OF THE OFFER

.

NOTE:

BY SUBMITTING YOUR INSTRUCTION

:70E::ADTX//THROUGH CLEARSTREAM YOU HAVE IRREVOCABLY AND AUTOMATICALLY ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT

DETAILS (NOT YOUR UNDERLYING HOLDER  
AND, (II) TO BE BOUND TO THE TERM

:70E::ADTX//S AND

CONDITIONS OF THE OFFER.

(III) THE BLOCKING OF YOUR  
INSTRUCTED SHARES,

.  
2.1. INSTRUCTION PER BO

.  
OPTION 001/002: NO

.  
2.2. BO REQUIREMENTS

:70E::ADTX//.

OPTION 001/002: NO

.  
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.  
3. PROCEEDS

.  
SETTLEMENT DATE:

HOLDERS ARE ADVISED THAT SECURITIES  
PROCEEDS, IF ANY, WILL ONLY BE

:70E::ADTX//CREDITED UPON RECEIPT IN CBL. THIS  
MIGHT HAPPEN AFTER T

:70E::ADTX//HE STATED  
SETTLEMENT DATE.

.  
PLEASE BE REMINDED THAT PROCEEDS  
FOR THE DEFAULT OPTION MAY BE  
CREDITED AT A LATER DATE.

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.  
4. DEFAULT OPTION:

:70E::ADTX//.

PLEASE NOTE THAT CLEARSTREAM WILL  
BLOCK THE HOLDING FOR ALL  
INSTRUCTIONS RECEIVED ON THIS EVENT  
FOR THE NON-DEFAULT OPTIONS.

.  
CLIENTS WHO DO NOT SEND  
INSTRUCTIONS FOR THIS EVENT WIL

:70E::ADTX//L

HAVE THE DEFAULT OPTION APPLIED TO  
THEIR POSITION. THE UNINSTRUCTED  
POSITION WILL NOT BE BLOCKED.

.

PLEASE BE REMINDED THAT PROCEEDS  
FOR THE DEFAULT OPTION MAY BE  
CREDITED AT A LATER DATE.

.  
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:70E::ADTX//.

#### 5. PRORATION

.  
THE MAXIMUM AMOUNT OF CASH  
CONSIDERATION THAT HOLDERS OF  
PARAMOUNT CLASS B COMMON STOCK WILL  
BE ENTITLED TO RECEIV

:70E::ADTX//E PURSUANT TO  
THE NEW PARAMOUNT MERGER IS  
APPROXIMATELY USD 4.3 BILLION IN  
THE AGGREGATE, AND A MAXIMUM OF  
285,889,212 SHARES OF PARAMOUNT  
CLASS B COMMON STOCK WILL BE  
ENTITLED TO RECEIVE THE CLASS B  
CASH CONSIDERATION. THE ELECTIONS  
TO RECEIVE CLASS B CASH  
CONSIDERATION WILL BE PRORATED AS  
:70E::ADTX//NECESSARY TO ENSURE THAT THESE  
LIMITS ARE NOT EXCEEDED. .

:70E::ADTX//TERMS OF THE OFFER:  
HOLDERS PLEASE BE ADVISED THAT  
ELECTIONS MADE WITH RESPECT TO  
PARAMOUNT CLASS A SHARES WILL NOT  
BE SUBJECT TO PRORATION. ELECTIONS  
MADE TO RECEIVE THE CLASS B STOCK  
CONSIDERATION WILL NOT BE SUBJECT  
TO PRORATION. ELECTIONS MADE TO  
RECEIVE THE CLASS B CASH  
CONSIDERATION WILL BE SUBJECT TO  
:70E::ADTX//PRORATION IN ACCORDANCE WITH THE  
TERMS  
:70E::ADTX//OF THE TRANSACTION AGREEMENT.  
HOLDERS SHOULD REVIEW OFFER TERMS  
REGARDING PRORATION AND ROUNDING.

.  
CONSIDERATION DETAILS:  
IN CONNECTION WITH THE NEW  
PARAMOUNT MERGER, PARAMOUNT  
STOCKHOLDERS (OTHER THAN THE  
SPECIFIED STOCKHOLDERS, WITH  
RESPECT TO SHARES OF PARAMOUNT  
:70E::ADTX//CLASS B COMMON STOCK, AND THE

SPECIFIED NAI STOCKHOLDERS (AS  
DEFINED HEREIN), WITH  
RESPECT TO  
SHARES OF PARAMOUNT CLASS A COMMON  
STOCK) ARE ENTITLED TO MAKE AN  
ELECTION AS TO THE FORM OF  
CONSIDERATION RECEIVED FOR THEIR  
SHARES OF PARAMOUNT COMMON STOCK  
HELD IMMEDIATELY PRIOR TO THE  
PRE-CLOSING PARAMOUNT MERGER.

PARAMOUNT STOCKHOLDERS (OTHER THAN  
RESPECT TO SHARES OF PARAMOUNT  
CLASS B COMMON  
STOCK, AND THE  
SPECIFIED NAI STOCKHOLDERS, WITH  
RESPECT TO SHARES OF PARAMOUNT  
CLASS A COMMON STOCK) MAY ELECT TO  
RECEIVE, IN ACCORDANCE WITH THE  
ELECTION PROCEDURES AND SUBJECT TO  
THE PRORATION MECHANISM SET FORTH  
IN THE TRANSACTION AGREEMENT, (A)  
WITH RESPECT TO EACH SHARE OF  
PARAMOUNT CLASS A COMMON STOCK HELD  
BY SUCH STOCKHOLDER (I) AN AMOUNT  
OF CASH, WITHOUT INTEREST (THE  
CLASS A CASH CONSIDERATION) OR (II)  
SHARES OF NEW PARAMOUNT CLASS B  
COMMON STOCK (THE CLASS A STOCK  
CONSIDERATION) AND (B) WITH RESPECT  
TO EACH SHARE OF PARAMOUNT CLASS B  
COMMON STOCK HELD BY SUCH  
STOCKHOLDER (I) AN AMOUNT OF CASH  
WITHOUT INTEREST (THE CLASS B CASH  
CONSIDERATION) OR (II) SHARES OF  
NEW PARAMOUNT CLASS B COMMON STOCK  
(THE CLASS B STOCK CONSIDERATION).

PARTICIPANTS ARE REQUESTED TO  
VERIFY IN ADVANCE THEIR ACCOUNT  
SETUP ELIGIBILITY TO RECEIVE  
UNDERLYING PROCEEDS FOR A CORPORATE

ACTION EVENT. IF ACCOUNT SETUP  
RESTRICTIONS DO NOT PERMIT THE  
CREDIT OF UNDERLYING PROCEEDS (FOR  
EXAMPLE, DUE TO TAX OR MARKET  
RESTRICTIONS), PARTICIPANTS MUST  
ENSURE TO SYSTEMATICALLY PROVIDE  
:70E::ADTX//DELIVERY DETAILS OUTSIDE CLEA  
:70E::ADTX//RSTREAM IN THEIR RESPECTIVE  
INSTRUCTION  
:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A  
LEGALLY BINDING DESCRIPTION OF THE  
CHOICES OFFERED TO CLEARSTREAM  
CUSTOMERS AND CANNOT BE RELIED UPON  
AS SUCH. KINDLY REFER TO ANY  
OFFERING DOCUMENTS THAT MAY BE  
AVAILABLE FROM THE ISSUER FOR  
COMPLETE DETAILS AND OFFERING  
TERMS. CLEARSTREAM CUSTOMERS MAY  
WISH TO SEEK INDEPENDENT LEGAL AND  
:70E::DISC//TAX ADVICE ON THE INTE  
:70E::DISC//RPRETATION OF  
THE OFFER. CLEARSTREAM CUSTOMERS  
ARE DEEMED TO UNDERSTAND THE OFFER  
AND TO INSTRUCT CLEARSTREAM  
ACCORDINGLY. THIS NOTIFICATION CAN  
NOT BE REPRODUCED OR TRANSMITTED IN  
ANY FORM OR BY ANY MEANS, IF  
NEITHER YOU NOR THE ADDRESSEE IS  
ENTITLED TO PARTICIPATE IN THE  
RELEVANT CORPORATE ACTION. YOU  
:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR  
ANY AND  
:70E::DISC//ALL HARMFUL CONSEQUENCES,  
LOSSES OR DAMAGES, WHICH MAY BE  
SUFFERED FOR ANY REASON BY  
YOURSELVES, THE ADDRESSEE, THIRD  
PARTIES OR CLEARSTREAM BY  
REPRODUCING OR TRANSMITTING THE  
NOTIFICATION.  
IN CASE THE CLIENT INSTRUCTION IS  
NOT CORRECTLY FORMATTED,  
CLEARSTREAM WILL ATTEMPT TO REPAIR  
:70E::DISC//THE INSTRUCTION ON BEST EFFORT  
BASIS WITHOUT TAKING LIABILITY FO  
:70E::DISC//R  
:16S:ADDINFO



№ 26078137  
21.05.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Слияние

Дублирования по почте и факсимильным сообщением не будет

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АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Слияние" ЮРИДИЧЕСКОЕ ЛИЦО PARAMOUNT GLOBAL, ISIN US92556H2067.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:00002/LAST  
:20C::CORP//AC20851735  
:20C::SEME//0000852015426S-2  
:23G:RMDR  
:22F::CAEV//MRGR  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//568  
:20C::PREV//0000852015426S-1  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//64346  
:35B:ISIN US92556H2067  
/XS/208876554

SHS PARAMOUNT GLOB. ORD REG

:16S:USECU

:16R:ADDINFO

:70E::DISC//THE CORRECTNESS OF THE INFORMATION  
AND CLEARSTREAM CANNOT BE HELD  
LIABLE IN CASE OF DAMAGE RESULTING  
FROM THIS ACTION.

:70E::PACO//FOR INQUIRIES PLEASE CONTACT YOUR  
REGULAR CUSTOMER SUPPORT TEAM

:70E::DISC//PLEASE FIND FURTHER INFORMATION  
ABOUT DATA PROTECTION ON OUR  
WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>

:16S:ADDINFO