

№ 26157159
26.05.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Выкуп методом голландского аукциона

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Выкуп методом голландского аукциона" ЮРИДИЧЕСКОЕ ЛИЦО IZEA WORLDWIDE INC, ISIN US46604H2040.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:20C::CORP//AC21446780
:20C::SEME//000000853843887S
:20C::COAF//US149914065
:23G:REPL
:22F::CAEV//DTCH
:22F::CAMV//VOLU
:98C::PREP//20250526125333
:25D::PROC//PREC
:16R:LINK
:13A::LINK//564
:20C::PREV//000000852024446S
:16S:LINK
:16R:LINK
:22F::LINK//WITH

:13A::LINK//568
:20C::CORP//AC21446780
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:16R:FIA
:11A::DENO//USD
:36B::MINO//UNIT/1,
:16S:FIA
:16R:ACCTINFO
:97A::SAFE//64346
:94F::SAFE//NCSD/DTCYUS33XXX
:93B::ELIG//UNIT/120,
:93B::SETT//UNIT/120,
:93B::UNBA//UNIT/120,
:93B::INBA//UNIT/0,
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98A::ANOU//20250519
:36B::MQSO//UNIT/3782609,
:70E::OFFO//IZEA WORLDWIDE INC
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CASH
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250613140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:92F::BIDI//USD0,1
:90B::MAXP//ACTU/USD2,8
:90B::MINP//ACTU/USD2,3
:36B::MAEX//UNIT/99,
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT

:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:90E::OFFR//TBSP
:16S:CASHMOVE
:70E::INCO//ODD LOT PREF (SPECIFIED PRICE)
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CASH
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250616140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:36B::MAEX//UNIT/99,
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:90E::OFFR//UNSP
:16S:CASHMOVE
:70E::INCO//ODD LOT PREF (UNSPECIFIED PRICE)

:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250616140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:92F::BIDI//USD0,1
:90B::MAXP//ACTU/USD2,8
:90B::MINP//ACTU/USD2,3
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:90E::OFFR//TBSP
:16S:CASHMOVE
:70E::INCO//UNCONDITIONAL TENDER (SPECIFIED PRICE)
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//004
:22F::CAOP//CASH
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250616140000

:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:90E::OFFR//UNSP
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//UNCONDITIONAL TENDER (UNSPECIFIED PRICE)
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//005
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250616140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:92F::BIDI//USD0,1
:90B::MAXP//ACTU/USD2,8

:90B::MINP//ACTU/USD2,3
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:90E::OFFR//TBSP
:16S:CASHMOVE
:70E::INCO//CONDITIONAL TENDER (SPECIFIED PRICE
)- SPECIFY PRICE AND PROVIDE THE CO
NDITIONAL AMOUNT
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//006
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250616140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE

:22H::CRDB//CRED
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:90E::OFFR//UNSP
:16S:CASHMOVE
:70E::INCO//CONDITIONAL TENDER (UNSPECIFIED PRICE) - PROVIDE THE CONDITIONAL AMOUNT
NT
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//007
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250616140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:92F::BIDI//USD0,1
:90B::MAXP//ACTU/USD2,8
:90B::MINP//ACTU/USD2,3
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:90E::OFFR//TBSP
:16S:CASHMOVE
:70E::INCO//CONDITIONAL / RANDOM LOT SPECIFIED
PRICE - SPECIFY PRICE AND PROVIDE
THE CONDITIONAL AMOUNT

:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//008
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250616140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:90E::OFFR//UNSP
:16S:CASHMOVE
:70E::INCO//CONDITIONAL / RANDOM LOT UNSPECIFIE
D PRICE - PROVIDE THE CONDITIONAL A
MOUNT
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//009
:22F::CAOP//NOAC
:17B::DFLT//Y
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BL
OCK (:16R:CAINST :16S:CAINST) AND/O
R ADDITIONAL INFORMATION BLOCK OF M
T 565 (:16R:ADDINFO :16S:ADDINFO) W
ILL BE DISREGARDED. CLEARSTREAM WIL
L NOT VALIDATE ANY OF THE INFORMATI
ON IN THESE BLOCKS.

:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//++ EVENT DETAILS ++
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED
INSTRUCTION and INCORRECTLY
FORMATTED MT565 DEADLINE IS 4
BUSINESS HOURS PRIOR TO DEADLINE
STATED IN DEDICATED FORMATTED FIELD
.:98C::EARD// AND/OR :98C::RDDT//.
:70E::ADTX//++ ADDITIONAL INFORMATION ++
+++UPDATE 23MAY25+++

.
THIS EVENT IS SUBJECT TO SECTION
302.

.
PAYMENTS TO FOREIGN PERSONS WILL BE
TREATED AS TAXABLE DISTRIBUTIONS
SUBJECT TO 30 PERCENT (OR LOWER
TREATY RATE) WITHHOLDING UNLESS THE
:70E::ADTX//REQUIRED EVENT CERTIFICATIONS ARE
PROVIDED BY BENEFICIAL OWNERS.
A SEPARATE TAX NOTIFICATION WILL BE
RELEASED TO YOU 5-10 DAYS AFTER THE
PAYMENT DATE
:70E::ADTX//OF THE EVENT.

.
+++ORIGINAL NOTIFICATION+++

.

.
SUMMARY

.
INSTRUCTIONS PER BO: YES
BO DISCLOSURE REQUIRED: NO
:70E::ADTX//PAPERWORK: NO

.

.
1. EVENT DETAILS

.
EVENT: MODIFIED DUTCH AUCTION .

.
(1)OFFER DETAILS: IZEA WORLDWIDE,
INC (IZEA, OR THE COMPANY) OFFERS
:70E::ADTX//TO PURCHASE ITS OUTSTANDING COMMON
STOCK SHARES FOR
:70E::ADTX//AN AGGREGATE

PURCHASE PRICE OF UP TO USD
8,700,000 IN AT A NET PRICE PER
SHARE TO BE DETERMINED PURSUANT TO
A MODIFIED DUTCH AUCTION PROCEDURE,
LESS ANY APPLICABLE WITHHOLDING
TAXES AND WITHOUT INTEREST, UPON
TERMS AND CONDITIONS.

.
HOLDERS SHOULD REVIEW OFFER TERMS
:70E::ADTX//REGARDING PRORATION, ROUNDING, AND
THE AGGREGATE MAXIMUM TENDER CAP.

. (2) PRI

:70E::ADTX//CE DETERMINATION:

.
THE COMPANY IS CONDUCTING THE
OFFER THROUGH A PROCEDURE COMMONLY
CALLED A MODIFIED DUTCH AUCTION.
THIS PROCEDURE ALLOWS HOLDERS TO
SELECT THE PRICE PER SHARE (IN
INCREMENTS) WITHIN A PRICE RANGE
SPECIFIED BY THE COMPANY AT WHICH
HOLDERS ARE WILLING TO SELL THEIR
:70E::ADTX//SHARES. THE COMPANY WILL DETERMINE
THE PURCHASE PRICE THAT IT WI
:70E::ADTX//LL PAY
PER SHARE PROMPTLY AFTER THE
EXPIRATION DATE. THE PURCHASE PRICE
WILL BE THE LOWEST PRICE WITHIN THE
SPECIFIED RANGE THAT WILL ALLOW THE
COMPANY TO PURCHASE UP TO THE OFFER
MAXIMUM AGGREGATE PURCHASE PRICE IN
VALUE OF SHARES AT SUCH PRICE,
BASED ON THE NUMBER OF SHARES
TENDERED. IF FEWER SHARES ARE
:70E::ADTX//PROPERLY TENDERED, THE COMPANY WILL
SELECT
:70E::ADTX//THE LOWEST PRICE THAT WILL
ALLOW IT TO BUY ALL THE SHARES THAT
:16S:ADDINFO

№ 26157185
26.05.2025

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Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Выкуп методом голландского аукциона" ЮРИДИЧЕСКОЕ ЛИЦО IZEA WORLDWIDE INC, ISIN US46604H2040.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:00002/LAST
:20C::CORP//AC21446780
:20C::SEME//0000853843887S-2
:23G:REPL
:22F::CAEV//DTCH
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568
:20C::PREV//0000853843887S-1
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//64346
:35B:ISIN US46604H2040

/XS/263564189

SHS IZEA WORLDWIDE ORD REG

:16S:USECU

:16R:ADDINFO

:70E::DISC//ARE DEEMED TO UNDERSTAND THE OFFER

AND TO INSTRUCT CLEARSTREAM

ACCORDINGLY. THIS NOTIFICATION CAN

NOT BE REPRODUCED OR TRANSMITTED IN

ANY FORM OR BY ANY MEANS, IF

NEITHER YOU NOR THE ADDRESSEE IS

ENTITLED TO PARTICIPATE IN THE

RELEVANT CORPORATE ACTION. YOU

SHALL BEAR SOLE RESPONSIBILITY FOR

ANY AND

:70E::DISC//ALL HARMFUL CONSEQUENCES,

LOSSES OR DAMAGES, WHICH MAY BE

SUFFERED FOR ANY REASON BY

YOURSELVES, THE ADDRESSEE, THIRD

PARTIES OR CLEARSTREAM BY

REPRODUCING OR TRANSMITTING THE

NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS

NOT CORRECTLY FORMATTED,

CLEARSTREAM WILL ATTEMPT TO REPAIR

:70E::DISC//THE INSTRUCTION ON BEST EFFORT

BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R

THE CORRECTNESS OF THE INFORMATION

AND CLEARSTREAM CANNOT BE HELD

LIABLE IN CASE OF DAMAGE RESULTING

FROM THIS ACTION.

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE

ACTIONS/REORG

:70E::PACO//FOR INQUIRIES PLEASE CONTACT YOUR

REGULAR CUSTOMER SUPPORT TEAM

:70E::DISC//PLEASE FIND FURTHER INFORMATION

ABOUT DATA PROTECTION ON OUR

WEBSITE:

<https://www.clearstream.com/clearst>

[ream-en/about-clearstream/](https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection)

[ence/gdpr/dataprotection](https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection)

:16S:ADDINFO

№ 26157207
26.05.2025

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При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:00001/MORE
:20C::CORP//AC21446780
:20C::SEME//0000853843887S-1
:23G:REPL
:22F::CAEV//DTCH
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//00000853843887S
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//64346
:35B:ISIN US46604H2040

/XS/263564189

SHS IZEA WORLDWIDE ORD REG

:16S:USECU

:16R:ADDINFO

:70E::ADTX//ARE PROPERLY TENDERED AND NOT
PROPERLY WITHDRAWN PRIOR TO THE
EXPIRATION DATE.

.
(3) STOCK TRADING DETAIL:

.
SHARES OF COMMON STOCK ARE LISTED
AND TRADED ON THE NASDAQ CAPITAL
MARKET (THE NASDAQ) UNDER THE
SYMBOL IZEA. THE COMPANY PUBLICLY
:70E::ADTX//ANNOUNCED ITS INTENTION TO COMMENCE
THIS OFFER

:70E::ADTX//BEFORE MARKET
OPEN ON 16MAY25.

ON 12MAY25, THE LAST FULL TRADING
DAY BEFORE THE ANNOUNCEMENT OF THE
OFFER, THE REPORTED CLOSING PRICE
OF THE SHARES ON THE NASDAQ WAS USD
2.25 PER SHARE, AND THE 90-DAY
VOLUME-WEIGHTED AVERAGE PRICE WAS
USD 2.29 PER SHARE.

.
:70E::ADTX//(4) UNSPECIFIED PRICE ELECTION:

.
IF A HOLDER WISHES TO MAXIMIZE THE
CHANCE THAT THEIR SHA
:70E::ADTX//RES WILL BE
PURCHASED IN THE OFFER, THE HOLDER
SHOULD ELECT THE UNSPECIFIED PRICE
OPTION. IF A HOLDER AGREES TO
ACCEPT THE PURCHASE PRICE
DETERMINED IN THE OFFER, SUCH
HOLDERS SHARES WILL BE DEEMED TO BE
TENDERED AT THE MINIMUM PRICE PER
SHARE, LESS ANY APPLICABLE
WITHHOLDING TAXES AND WITHOUT
:70E::ADTX//INTEREST. HOLDERS SHOULD UNDERSTAND
THAT THIS SELECTI
:70E::ADTX//ON COULD HAVE THE
EFFECT OF DECREASING THE PURCHASE
PRICE DETERMINED BY THE COMPANY,
WHICH
MAY RESULT IN SUCH HOLDERS SHARES

BEING PURCHASED AT THE MINIMUM
PRICE PER SHARE.

.
(5) SMALL LOTS ELECTION (ODD LOT):

.
:70E::ADTX//IF A HOLDER BENEFICIALLY OWN FEWER
THAN 100 SHARES, IN THE AGGREGATE,
AND THE HOLDER PROPERLY TENDER ALL
OF THESE SHARES AT OR BELOW T
:70E::ADTX//HE
PURCHASE PRICE AND DO NOT PROPERLY
WITHDRAW THEM PRIOR TO THE
EXPIRATION DATE FOR THE OFFER AND
THE HOLDER ELECTS ODD LOT
PREFERENCE OPTION, THE COMPANY WILL
PURCHASE ALL OF THE HOLDERS SHARES
WITHOUT SUBJECTING THEM TO THE
PRORATION PROCEDURE.

.
:70E::ADTX//TO QUALIFY FOR THE SMALL LOT
PREFERENCE WITH RESPECT TO THE
OFFER, A SMALL LOT HOLDER MUST
TENDER

:70E::ADTX//ALL SHARES, AS APPLICABLE,
OWNED BY THE SMALL LOT HOLDER.
THIS PREFERENCE IS NOT AVAILABLE TO
PARTIAL TENDERS OR TO BENEFICIAL OR
RECORD HOLDERS OF AN AGGREGATE OF
100 OR MORE SHARES, EVEN IF THESE
HOLDERS HAVE SEPARATE ACCOUNTS OR
CERTIFICATES REPRESENTING FEWER
THAN 100 SHARES.

.
:70E::ADTX//THE TERM SMALL LOTS MEANS, WITH
RESPECT TO THE SHARES, ALL SHARES

:70E::ADTX//PROPERLY TENDERED PRIOR TO THE
APPLICABLE EXPIRATION DATE AT
PRICES AT OR BELOW THE PURCHASE
PRICE AND NOT PROPERLY WITHDRAWN BY
ANY PERSON (A SMALL LOT HOLDER) WHO
BENEFICIALLY OWNED FEWER THAN 100
SHARES, AS THE CASE MAY BE, AND ARE
DEEMED TO SO CERTIFIED BY OPTION
ELECTION IN THIS EVENT.

.
:70E::ADTX//(6) CONDITIONAL TENDER ELECTION: A
HOLDER ELECTING TO TE

:70E::ADTX//NDER SHARES
VIA A CONDITIONAL TENDER OPTION
MUST ALSO SPECIFY A MINIMUM NUMBER
OF THE SHARES THAT MUST BE
PURCHASED. BENEFICIAL HOLDERS WHO
ELECT CONDITIONAL OPTIONS BUT FAIL
TO SPECIFY THE CONDITIONAL SHARE
AMOUNT WILL HAVE THEIR INSTRUCTIONS
REJECTED. BENEFICIAL HOLDERS WHO
ELECT CONDITIONAL/RANDOM LOT
:70E::ADTX//OPTIONS WILL BE DEEMED TO HAVE
TENDERED
:70E::ADTX//THEIR ENTIRE POSITION.

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2. HOW TO INSTRUCT

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PLEASE SEND A SWIFT OR XACT MESSAGE
TO PARTICIPATE IN THE OFFER. YOUR
INSTRUCTION MUST INCLUDE YOUR
ACCOUNT NUMBER, ISIN CODE, FULL
:70E::ADTX//CONTACT DETAILS AND AMOUNT TO BE
INSTRUCTED (PLEASE REFER TO THE
ELIGIBLE BALANCE ON YOUR ACCOUNT).

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BY SENDING AN INSTRUCTION UNDER
THIS EVENT,
:70E::ADTX//CUSTOMERS CONFIRM TO
COMPLY, AND ENSURE COMPLIANCE BY
ANY OF CUSTOMERS UNDERLYING
CLIENTS, WITH ANY APPLICABLE
SANCTIONS, INCLUDING BUT NOT
LIMITED TO THOSE OF THE EUROPEAN
UNION, THE UNITED NATIONS, THE
UNITED STATES, OR THE UNITED
KINGDOM.

.

:70E::ADTX//HOLDERS SUBMITTING INSTRUCTIONS
COMPLY WITH THE TERMS AND
CONDITIONS OF THE OFFER
. FOR COMPETITIVE OFFER
:70E::ADTX//, THE PURCHASE
PRICE MUST BE INDICATED IN THE OFFR
SEQUENCE OF YOUR INSTRUCTION FOR
SWIFT USERS OR IN OFFERED PRICE
FIELD FOR XACT USERS.

.
CONDITIONAL AMOUNT MUST BE
INDICATED IN THE INST SEQUENCE FOR
SWIFT USERS OR CORPORATE ACTIONS
INSTRUCTION NARRATIVE FOR EXACT
:70E::ADTX//USERS.

.
BID INTERVAL RATE IS: USD 0.10.
TENDERS NOT SUBMITTED IN VALID
INCREMENTS
:70E::ADTX//WILL BE REJECTED.

.
NOTE:

BY SUBMITTING YOUR INSTRUCTION
THROUGH CLEARSTREAM YOU HAVE
IRREVOCABLY AND AUTOMATICALLY
ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT
DETAILS (NOT YOUR UNDERLYING
HOLDER) AND

:70E::ADTX//(II) TO BE BOUND TO THE TERMS AND
CONDITIONS OF THE OFFER,
(III) THE BLOCKING OF YOUR
INSTRUCTED SHARES.

.
2.1. INSTRUCTION PER BO

. OPTION 004:

:70E::ADTX//NO

.
OPTION 001/002/003/005/006/007/008:
YES

.
++WARNING: UNDER NO CIRCUMSTANCES
WILL CLEARSTREAM ACCEPT BULK
INSTRUCTIONS WITH B.O. BREAKDOWN
MENTIONED IN THE NARRATIVES OR
PROVIDED BY EMAILS. CLEARSTREAM
:70E::ADTX//WILL ONLY ACCEPT ONE INSTRUCTION
PER B.O. AND PER OFFER PURCHASE
PRICE +++

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2.2. BO REQUIREMENTS

.
OPTION

001/002/003/004/005/006/007/008:

NONE

:70E::ADTX//.

3. PROCEEDS

CASH PROCEEDS:

IN THE EVENT OF PRORATION IN CONNECTION WITH THE OFFER, THE COMPANY WILL DETERMINE THE PRORATION FACTOR AND PAY FOR THOSE TENDERED SHARES ACCEPTED FOR :70E::ADTX//PAYMENT PURSUANT TO SUCH OFFER PROMPTLY AFTER THE EXPIRATION DATE, HOWEVER, THE COMPANY DOES NOT EXPECT TO BE ABLE TO ANNOUNCE THE FINAL RESULTS OF ANY PRORATION A :70E::ADTX//ND COMMENCE PAYMENT FOR SHARES PURCHASED UNTIL UP TO APPROXIMATELY FOUR (4) BUSINESS DAYS AFTER SUCH EXPIRATION DATE.

THE COMPANY WILL PAY THE SAME PER SHARE PURCHASE PRICE IN CASH, LESS ANY APPLICABLE WITHHOLDING TAXES AND WITHOUT INTEREST, FOR ALL THE SHARES IT PURCHASES IN THE OFFER, :70E::ADTX//EVEN IF SOME OF THE SHARES ARE TENDERED AT A PRICE BELOW THE :70E::ADTX//PURCHASE PRICE. THE COMPANY WILL NOT PURCHASE ANY SHARES TENDERED AT A PRICE ABOVE THE PURCHASE PRICE. UNDER NO CIRCUMSTANCES WILL THE COMPANY PAY INTEREST ON THE PURCHASE PRICE, EVEN IF THERE IS A DELAY IN MAKING PAYMENT.

SETTLEMENT DATE: TBC

:70E::ADTX//-----

4. PRIORITY LEVELS AND PRORATION

MAXIMUM TENDER AMOUNT: 3,782,609

SUB

:70E::ADTX//JECT TO THE LIMITED EXCEPTION FOR HOLDERS OF SMALL LOTS, IN THE EVENT OF AN OVERSUBSCRIPTION OF THE OFFER, SHARES TENDERED AT OR BELOW THE APPLICABLE PURCHASE PRICE WITH

RESPECT TO SUCH SHARES PRIOR TO THE APPLICABLE EXPIRATION DATE WILL BE SUBJECT TO PRORATION.

ANY SHAREHOLDER DESIRING TO MAKE A
:70E::ADTX//CONDITIONAL TENDER MUST ELECT
CONDITIONAL TENDER OPTION AND
:70E::ADTX//INDICATE THE MINIMUM NUMBER OF
SHARES THAT THE COMPANY MUST
PURCHASE IF THE COMPANY PURCHASES
ANY SHARES.

AFTER THE APPLICABLE EXPIRATION
DATE, IF THE NUMBER OF SHARES
PROPERLY TENDERED AND NOT PROPERLY
WITHDRAWN IS GREATER THAN THE OFFER
:70E::ADTX//MAXIMUM AGGREGATE PURCHASE PRICE
(OR SUCH GREATER AMOUNT AS THE
COMPANY MAY ELECT TO PURCHASE
:70E::ADTX//,
SUBJECT TO APPLICABLE LAW AND THE
AUTHORIZATION OF OUR BOARD OF
DIRECTORS), SO THAT THE COMPANY
MUST PRORATE ITS ACCEPTANCE OF AND
PAYMENT FOR THE TENDERED SHARES,
THE COMPANY WILL CALCULATE A
PRELIMINARY PRORATION PERCENTAGE
WITH RESPECT TO SUCH SHARES BASED
UPON ALL OF SUCH SHARES PROPERLY
:70E::ADTX//TENDERED, CONDITIONALLY OR
UNCONDITIONALLY, EXCEPT IF:

:70E::ADTX//.
AFTER GIVING EFFECT TO THESE
WITHDRAWALS, THE COMPANY WILL
ACCEPT THE REMAINING SHARES
PROPERLY TENDERED, CONDITIONALLY OR
UNCONDITIONALLY.

IF CONDITIONAL TENDERS THAT WOULD
OTHERWISE BE REGARDED AS WITHDRAWN
WOULD CAUSE
:70E::ADTX//THE TOTAL NUMBER OF SHARES THAT WE
PURCHASE TO FALL BELOW THE OFFER
MAXIMUM AGGREGATE PURCHASE PRICE
(OR SUCH GREATER NUMBER OF SHARES
:70E::ADTX//

AS THE COMPANY MAY ELECT TO PURCHASE, SUBJECT TO APPLICABLE LAW AND THE AUTHORIZATION OF OUR BOARD OF DIRECTORS) THEN, TO THE EXTENT FEASIBLE, THE COMPANY WILL SELECT ENOUGH OF THE SHARES CONDITIONALLY TENDERED THAT WOULD OTHERWISE HAVE BEEN WITHDRAWN TO PERMIT THE COMPANY TO PURCHASE SUCH NUMBER OF :70E::ADTX//SHARES.

. IN SELECTING AMONG THE :70E::ADTX//CONDITIONAL TENDERS, THE COMPANY WILL SELECT BY RANDOM LOT, TREATING ALL TENDERS BY A PARTICULAR TAXPAYER AS A SINGLE LOT, AND WILL LIMIT THE COMPANYS PURCHASE IN EACH CASE TO THE DESIGNATED MINIMUM NUMBER OF SHARES TO BE PURCHASED.

. TO BE ELIGIBLE FOR PURCHASE BY :70E::ADTX//RANDOM LOT, SHAREHOLDERS WHOSE SHARES ARE CONDITIONALLY TENDERED MUST HAVE TENDER :70E::ADTX//ED ALL OF THEIR SHARES AT OR BELOW THE PURCHASE PRICE.

. :70E::COMP//IT IS THE SOLE RESPONSIBILITY OF THE HOLDER TO CONFIRM ELIGIBILITY TO PARTICIPATE IN THE OFFER BEFORE SUBMITTING AN ELECTION.

. CBL IS UNABLE TO OFFER ANY ADVICE. :70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A LEGALLY BINDING DESCRIPTION OF THE CHOICES OFFERED TO CLEARSTREAM CUSTOMERS AND CANNOT BE RELIED UPON AS SUCH. KINDLY REFER TO ANY OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR COMPLETE DETAILS AND OFFERING TERMS. CLEARSTREAM CUSTOMERS MAY WISH TO SEEK INDEPENDENT LEGAL AND :70E::DISC//TAX ADVICE ON THE INTE :70E::DISC//RPRETATION OF THE OFFER. CLEARSTREAM CUSTOMERS

