

№ 26288029
03.06.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Выкуп методом голландского аукциона

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Выкуп методом голландского аукциона" ЮРИДИЧЕСКОЕ ЛИЦО IZEA WORLDWIDE INC, ISIN US46604H2040.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC21446780

:20C::SEME//000000857250171S

:20C::COAF//US149914065

:23G:REPL

:22F::CAEV//DTCH

:22F::CAMV//VOLU

:98C::PREP//20250603104602

:25D::PROC//PREC

:16R:LINK

:13A::LINK//564

:20C::PREV//000000853843887S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568
:20C::CORP//AC21446780
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:16R:FIA
:11A::DENO//USD
:36B::MINO//UNIT/1,
:16S:FIA
:16R:ACCTINFO
:97A::SAFE//64346
:94F::SAFE//NCSD/DTCYUS33XXX
:93B::ELIG//UNIT/120,
:93B::SETT//UNIT/120,
:93B::UNBA//UNIT/120,
:93B::INBA//UNIT/0,
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98A::ANOU//20250519
:36B::MQSO//UNIT/3782609,
:17B::CERT//Y
:70E::OFFO//IZEA WORLDWIDE INC
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CASH
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250613140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:92F::BIDI//USD0,1
:90B::MAXP//ACTU/USD2,8
:90B::MINP//ACTU/USD2,3
:36B::MAEX//UNIT/99,
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE

:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:22F::ITYP/IRSX/0006
:22F::TXAP/IRSX/S302
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:92A::TAXR//30,
:90E::OFFR//TBSP
:16S:CASHMOVE
:70E::INCO//ODD LOT PREF (SPECIFIED PRICE)
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CASH
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250616140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:36B::MAEX//UNIT/99,
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:22F::ITYP/IRSX/0006
:22F::TXAP/IRSX/S302

:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:92A::TAXR//30,
:90E::OFFR//UNSP
:16S:CASHMOVE
:70E::INCO//ODD LOT PREF (UNSPECIFIED PRICE)
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250616140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:92F::BIDI//USD0,1
:90B::MAXP//ACTU/USD2,8
:90B::MINP//ACTU/USD2,3
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:22F::ITYP//IRSX/0006
:22F::TXAP//IRSX/S302
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:92A::TAXR//30,
:90E::OFFR//TBSP
:16S:CASHMOVE
:70E::INCO//UNCONDITIONAL TENDER (SPECIFIED PRICE)

:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//004
:22F::CAOP//CASH
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250616140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:22F::ITYP//IRSX/0006
:22F::TXAP//IRSX/S302
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:92A::TAXR//30,
:90E::OFFR//UNSP
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//UNCONDITIONAL TENDER (UNSPECIFIED PRICE)
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//005
:22F::CAOP//CASH

:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250616140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:92F::BIDI//USD0,1
:90B::MAXP//ACTU/USD2,8
:90B::MINP//ACTU/USD2,3
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R::SECMOVE
:22H::CRDB//DEBT
:35B::ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S::SECMOVE
:16R::CASHMOVE
:22H::CRDB//CRED
:22F::ITYP//IRSX/0006
:22F::TXAP//IRSX/S302
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:92A::TAXR//30,
:90E::OFFR//TBSP
:16S::CASHMOVE
:70E::INCO//CONDITIONAL TENDER (SPECIFIED PRICE
)- SPECIFY PRICE AND PROVIDE THE CO
NDITIONAL AMOUNT
:16S::CAOPTN
:16R::CAOPTN
:13A::CAON//006
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000

:98C::RDDT//20250616140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:22F::ITYP/IRSX/0006
:22F::TXAP/IRSX/S302
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:92A::TAXR//30,
:90E::OFFR//UNSP
:16S:CASHMOVE
:70E::INCO//CONDITIONAL TENDER (UNSPECIFIED PRICE) - PROVIDE THE CONDITIONAL AMOUNT
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//007
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250616140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:92F::BIDI//USD0,1
:90B::MAXP//ACTU/USD2,8
:90B::MINP//ACTU/USD2,3
:36B::MIEX//UNIT/1,

:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:22F::ITYP/IRSX/0006
:22F::TXAP/IRSX/S302
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:92A::TAXR//30,
:90E::OFFR//TBSP
:16S:CASHMOVE
:70E::INCO//CONDITIONAL / RANDOM LOT SPECIFIED
PRICE - SPECIFY PRICE AND PROVIDE
THE CONDITIONAL AMOUNT
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//008
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250616140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE

:16R:CASHMOVE
:22H::CRDB//CRED
:22F::ITYP/IRSX/0006
:22F::TXAP/IRSX/S302
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:92A::TAXR//30,
:90E::OFFR//UNSP
:16S:CASHMOVE
:70E::INCO//CONDITIONAL / RANDOM LOT UNSPECIFIED PRICE - PROVIDE THE CONDITIONAL AMOUNT
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//009
:22F::CAOP//NOAC
:17B::DFLT//Y
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//++ EVENT DETAILS ++
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD
:98C::EARD// AND/OR :98C::RDDT//.
:70E::ADTX//++ ADDITIONAL INFORMATION ++
+++UPDATE 23MAY25+++
.
PLEASE BE ADVISED THAT SECTION 302 INDICATOR HAS BEEN ADDED.
.
+++ORIGINAL NOTIFICATION+++
.

.
:70E::ADTX//SUMMARY
.
INSTRUCTIONS PER BO: YES

BO DISCLOSURE REQUIRED: NO

PAPERWORK: NO

.

.

1. EVENT DETAILS

.

:70E::ADTX//EVENT: MODIFIED DUTCH AUCTION .

.

(1)OFFER DETAILS: IZEA WORLDWIDE,
INC (IZEA, OR T
:70E::ADTX//HE COMPANY) OFFERS
TO PURCHASE ITS OUTSTANDING COMMON
STOCK SHARES FOR AN AGGREGATE
PURCHASE PRICE OF UP TO USD
8,700,000 IN AT A NET PRICE PER
SHARE TO BE DETERMINED PURSUANT TO
A MODIFIED DUTCH AUCTION PROCEDURE,
LESS ANY APPLICABLE WITHHOLDING
TAXES AND WITHOUT INTEREST, UPON
TERMS AND CONDITIONS.

:70E::ADTX//.

HOLDERS SHOULD REVIEW OFFER TERMS
REGARDING

:70E::ADTX//PRORATION, ROUNDING, AND
THE AGGREGATE MAXIMUM TENDER CAP.

.

(2) PRICE DETERMINATION:

.

THE COMPANY IS CONDUCTING THE
OFFER THROUGH A PROCEDURE COMMONLY
CALLED A MODIFIED DUTCH AUCTION.
THIS PROCEDURE ALLOWS HOLDERS TO
SELECT THE PRICE PER SHARE (IN
:70E::ADTX//INCREMENTS) WITHIN A PRICE RANGE
SPECIFIED BY THE COMPANY AT WHICH
HOLDERS ARE WILLING TO SELL
:70E::ADTX//THEIR
SHARES. THE COMPANY WILL DETERMINE
THE PURCHASE PRICE THAT IT WILL PAY
PER SHARE PROMPTLY AFTER THE
EXPIRATION DATE. THE PURCHASE PRICE
WILL BE THE LOWEST PRICE WITHIN THE
SPECIFIED RANGE THAT WILL ALLOW THE
COMPANY TO PURCHASE UP TO THE OFFER
MAXIMUM AGGREGATE PURCHASE PRICE IN
VALUE OF SHARES AT SUCH PRICE,

№ 26287976
03.06.2025

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Выкуп методом голландского аукциона

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Выкуп методом голландского аукциона" ЮРИДИЧЕСКОЕ ЛИЦО IZEA WORLDWIDE INC, ISIN US46604H2040.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:00002/LAST
:20C::CORP//AC21446780
:20C::SEME//0000857250171S-2
:23G:REPL
:22F::CAEV//DTCH
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568
:20C::PREV//0000857250171S-1
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//64346
:35B:ISIN US46604H2040

/XS/263564189

SHS IZEA WORLDWIDE ORD REG

:16S:USECU

:16R:ADDINFO

:70E::DISC//COMPLETE DETAILS AND OFFERING

TERMS. CLEARSTREAM CUSTOMERS MAY WISH TO SEEK INDEPENDENT LEGAL AND TAX ADVICE ON THE INTE

:70E::DISC//RPRETATION OF

THE OFFER. CLEARSTREAM CUSTOMERS ARE DEEMED TO UNDERSTAND THE OFFER AND TO INSTRUCT CLEARSTREAM ACCORDINGLY. THIS NOTIFICATION CAN NOT BE REPRODUCED OR TRANSMITTED IN

ANY FORM OR BY ANY MEANS, IF

NEITHER YOU NOR THE ADDRESSEE IS

ENTITLED TO PARTICIPATE IN THE

RELEVANT CORPORATE ACTION. YOU

:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR

ANY AND

:70E::DISC//ALL HARMFUL CONSEQUENCES,

LOSSES OR DAMAGES, WHICH MAY BE

SUFFERED FOR ANY REASON BY

YOURSELVES, THE ADDRESSEE, THIRD

PARTIES OR CLEARSTREAM BY

REPRODUCING OR TRANSMITTING THE

NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS

NOT CORRECTLY FORMATTED,

CLEARSTREAM WILL ATTEMPT TO REPAIR

:70E::DISC//THE INSTRUCTION ON BEST EFFORT

BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R

THE CORRECTNESS OF THE INFORMATION

AND CLEARSTREAM CANNOT BE HELD

LIABLE IN CASE OF DAMAGE RESULTING

FROM THIS ACTION.

:70E::TAXE//THIS EVENT IS SUBJECT TO SECTION

302.

.

PAYMENTS TO FOREIGN PERSONS WILL BE

TREATED AS TAXABLE DISTRIBUTIONS

SUBJECT TO 30 PERCENT (OR LOWER

TREATY RATE) WITHHOLDING UNLESS THE

REQUIRED EVENT CERTIFICATIONS ARE

PROVIDED BY BENEFICIAL OWNERS.

.

:70E::TAXE//A SEPARATE TAX CERTIFICATION
REQUEST NOTIFICATION WILL BE SENT
BY OUR TAX DEPARTMENT AS SOON AS
INFORMA

:70E::TAXE//TION IS MADE AVAILABLE TO
CLEARSTREAM

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE
ACTIONS/REORG

:70E::PACO//FOR INQUIRIES PLEASE CONTACT YOUR
REGULAR CUSTOMER SUPPORT TEAM

:70E::DISC//PLEASE FIND FURTHER INFORMATION
ABOUT DATA PROTECTION ON OUR
WEBSITE:

[https://www.clearstream.com/clearstream-en/about-clearstream/duediligence/gdpr/dataprotection](https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection)

:16S:ADDINFO

№ 26287998
03.06.2025

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Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:00001/MORE
:20C::CORP//AC21446780
:20C::SEME//0000857250171S-1
:23G:REPL
:22F::CAEV//DTCH
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//000000857250171S
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//64346
:35B:ISIN US46604H2040

/XS/263564189

SHS IZEA WORLDWIDE ORD REG

:16S:USECU

:16R:ADDINFO

:70E::ADTX//BASED ON THE NUMBER OF SHARES TE

:70E::ADTX//NDERED. IF FEWER SHARES ARE

PROPERLY TENDERED, THE COMPANY WILL

SELECT THE LOWEST PRICE THAT WILL

ALLOW IT TO BUY ALL THE SHARES THAT

ARE PROPERLY TENDERED AND NOT

PROPERLY WITHDRAWN PRIOR TO THE

EXPIRATION DATE.

.
(3) STOCK TRADING DETAIL:

.
:70E::ADTX//SHARES OF COMMON STOCK ARE LISTED

AND TRADED ON THE NASDAQ CAPITAL

MARKET (THE NASDAQ) UNDER THE

SYMBOL IZE

:70E::ADTX//A. THE COMPANY PUBLICLY

ANNOUNCED ITS INTENTION TO

COMMENCE THIS OFFER BEFORE MARKET

OPEN ON 16MAY25.

ON 12MAY25, THE LAST FULL TRADING

DAY BEFORE THE ANNOUNCEMENT OF THE

OFFER, THE REPORTED CLOSING PRICE

OF THE SHARES ON THE NASDAQ WAS USD

2.25 PER SHARE, AND THE 90-DAY

VOLUME-WEIGHTED AVERAGE PRICE WAS

:70E::ADTX//USD 2.29 PER SHARE.

. (4) UNSPECIFIED PRIC

:70E::ADTX//E ELECTION:

.
IF A HOLDER WISHES TO MAXIMIZE THE

CHANCE THAT THEIR SHARES WILL BE

PURCHASED IN THE OFFER, THE HOLDER

SHOULD ELECT THE UNSPECIFIED PRICE

OPTION. IF A HOLDER AGREES TO

ACCEPT THE PURCHASE PRICE

DETERMINED IN THE OFFER, SUCH

HOLDERS SHARES WILL BE DEEMED TO BE

:70E::ADTX//TENDERED AT THE MINIMUM PRICE PER

SHARE, LESS ANY APPLICABLE

WITHHOLDING

:70E::ADTX//TAXES AND WITHOUT

INTEREST. HOLDERS SHOULD UNDERSTAND

THAT THIS SELECTION COULD HAVE THE

EFFECT OF DECREASING THE PURCHASE
PRICE DETERMINED BY THE COMPANY,
WHICH
MAY RESULT IN SUCH HOLDERS SHARES
BEING PURCHASED AT THE MINIMUM
PRICE PER SHARE.

.
:70E::ADTX//(5) SMALL LOTS ELECTION (ODD LOT):

.
IF A HOLDER BENEFICIALLY OWN FEWER
THAN 100 SHARES, IN THE AGGREG
:70E::ADTX//ATE,
AND THE HOLDER PROPERLY TENDER ALL
OF THESE SHARES AT OR BELOW THE
PURCHASE PRICE AND DO NOT PROPERLY
WITHDRAW THEM PRIOR TO THE
EXPIRATION DATE FOR THE OFFER AND
THE HOLDER ELECTS ODD LOT
PREFERENCE OPTION, THE COMPANY WILL
PURCHASE ALL OF THE HOLDERS SHARES
WITHOUT SUBJECTING THEM TO THE
:70E::ADTX//PRORATION PROCEDURE.

. TO QUALIFY FOR THE SMALL L

:70E::ADTX//OT
PREFERENCE WITH RESPECT TO THE
OFFER, A SMALL LOT HOLDER MUST
TENDER ALL SHARES, AS APPLICABLE,
OWNED BY THE SMALL LOT HOLDER.
THIS PREFERENCE IS NOT AVAILABLE TO
PARTIAL TENDERS OR TO BENEFICIAL OR
RECORD HOLDERS OF AN AGGREGATE OF
100 OR MORE SHARES, EVEN IF THESE
HOLDERS HAVE SEPARATE ACCOUNTS OR
:70E::ADTX//CERTIFICATES REPRESENTING FEWER
THAN 100 SHARE
:70E::ADTX//S.

.
THE TERM SMALL LOTS MEANS, WITH
RESPECT TO THE SHARES, ALL SHARES
PROPERLY TENDERED PRIOR TO THE
APPLICABLE EXPIRATION DATE AT
PRICES AT OR BELOW THE PURCHASE
PRICE AND NOT PROPERLY WITHDRAWN BY
ANY PERSON (A SMALL LOT HOLDER) WHO
BENEFICIALLY OWNED FEWER THAN 100
:70E::ADTX//SHARES, AS THE CASE MAY BE, AND ARE
DEEMED TO SO CERTIFIED BY OPTION

ELECTION IN

:70E::ADTX//THIS EVENT.

(6) CONDITIONAL TENDER ELECTION:

A HOLDER ELECTING TO TENDER SHARES
VIA A CONDITIONAL TENDER OPTION

MUST ALSO SPECIFY A MINIMUM NUMBER
OF THE SHARES THAT MUST BE

PURCHASED. BENEFICIAL HOLDERS WHO
ELECT CONDITIONAL OPTIONS BUT FAIL

TO SPECIFY THE CONDITIONAL SHARE

:70E::ADTX//AMOUNT WILL HAVE THEIR INSTRUCTIONS
REJECTED. BENEFICIAL HOLDERS W

:70E::ADTX//HO

ELECT CONDITIONAL/RANDOM LOT

OPTIONS WILL BE DEEMED TO HAVE

TENDERED THEIR ENTIRE POSITION.

.

2. HOW TO INSTRUCT

PLEASE SEND A SWIFT OR XACT MESSAGE

:70E::ADTX//TO PARTICIPATE IN THE OFFER. YOUR
INSTRUCTION MUST INCLUDE YOUR

ACCOUNT NUMBER, ISIN CODE, FULL

CONTACT DETAILS AND AMOUNT TO BE

INSTRUCTED (PLEASE REFER TO THE

ELIGIBLE

:70E::ADTX//BALANCE ON YOUR ACCOUNT).

BY SENDING AN INSTRUCTION UNDER
THIS EVENT, CUSTOMERS CONFIRM TO
COMPLY, AND ENSURE COMPLIANCE BY

ANY OF CUSTOMERS UNDERLYING

CLIENTS, WITH ANY APPLICABLE

SANCTIONS, INCLUDING BUT NOT

LIMITED TO THOSE OF THE EUROPEAN

UNION, THE UNITED NATIONS, THE

:70E::ADTX//UNITED STATES, OR THE UNITED

KINGDOM.

HOLDERS SUBMITTING INSTRUCTIONS CO

:70E::ADTX//MPLY WITH THE TERMS AND

CONDITIONS OF THE OFFER

FOR COMPETITIVE OFFER, THE PURCHASE

PRICE MUST BE INDICATED IN THE OFFR SEQUENCE OF YOUR INSTRUCTION FOR SWIFT USERS OR IN OFFERED PRICE FIELD FOR XACT USERS.

.
CONDITIONAL AMOUNT MUST BE :70E::ADTX//INDICATED IN THE INST SEQUENCE FOR SWIFT USERS OR CORPORATE ACTIONS INSTRUCTION NARRATIVE FOR EXACT USERS.

. BI
:70E::ADTX//D INTERVAL RATE IS: USD 0.10.
TENDERS NOT SUBMITTED IN VALID INCREMENTS WILL BE REJECTED.

.
NOTE:

BY SUBMITTING YOUR INSTRUCTION THROUGH CLEARSTREAM YOU HAVE IRREVOCABLY AND AUTOMATICALLY ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT :70E::ADTX//DETAILS (NOT YOUR UNDERLYING HOLDER) AND

(II) TO BE BOUND TO THE TERMS AND CONDITIONS OF THE OFFER, (III) THE BLOCK

:70E::ADTX//ING OF YOUR INSTRUCTED SHARES.

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2.1. INSTRUCTION PER BO

.
OPTION 004: NO

.
OPTION 001/002/003/005/006/007/008:

YES

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:70E::ADTX//++WARNING: UNDER NO CIRCUMSTANCES WILL CLEARSTREAM ACCEPT BULK INSTRUCTIONS WITH B.O. BREAKDOWN MENTIONED IN THE NARRATIVES OR PROVIDED BY EMAILS. CLEARSTREAM WILL ONLY ACCEPT ONE INSTRUCTION PER B.O. AND PER OFFER PURCHASE PRICE ++

:70E::ADTX//+

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2.2. BO REQUIREMENTS

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OPTION

001/002/003/004/005/006/007/008:

NONE

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3. PROCEEDS

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:70E::ADTX//CASH PROCEEDS:

.
IN THE EVENT OF PRORATION IN CONNECTION WITH THE OFFER, THE COMPANY WILL DETERMINE THE PRORATION FACTOR AND PAY FOR THOSE TENDERED SHARES ACCEPTED FOR PAYMENT PURSUANT TO SUCH OFFER PROMPTLY AFTER THE EXPIRATION DATE, HOWEVER, THE COMPANY DOES

:70E::ADTX//NOT

EXPECT TO BE ABLE TO ANNOUNCE THE FINAL RESULTS OF ANY PRORATION AND COMMENCE PAYMENT FOR SHARES PURCHASED UNTIL UP TO APPROXIMATELY FOUR (4) BUSINESS DAYS AFTER SUCH EXPIRATION DATE.

.
THE COMPANY WILL PAY THE SAME PER SHARE PURCHASE PRICE IN CASH, LESS :70E::ADTX//ANY APPLICABLE WITHHOLDING TAXES AND WITHOUT INTEREST, FOR ALL THE SHARES IT PURCHASES IN

:70E::ADTX//THE OFFER,

EVEN IF SOME OF THE SHARES ARE TENDERED AT A PRICE BELOW THE PURCHASE PRICE. THE COMPANY WILL NOT PURCHASE ANY SHARES TENDERED AT A PRICE ABOVE THE PURCHASE PRICE. UNDER NO CIRCUMSTANCES WILL THE COMPANY PAY INTEREST ON THE PURCHASE PRICE, EVEN IF THERE IS A DELAY IN MAKING PAYMENT.

:70E::ADTX//.

SETTLEMENT DATE: TBC

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. 4.

:70E::ADTX//PRIORITY LEVELS AND PRORATION

MAXIMUM TENDER AMOUNT: 3,782,609

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SUBJECT TO THE LIMITED EXCEPTION FOR HOLDERS OF SMALL LOTS, IN THE EVENT OF AN OVERSUBSCRIPTION OF THE OFFER, SHARES TENDERED AT OR BELOW THE APPLICABLE PURCHASE PRICE WITH RESPECT TO SUCH SHARES PRIOR TO THE :70E::ADTX//APPLICABLE EXPIRATION DATE WILL BE SUBJECT TO PRORATION.

. ANY SHAREH
:70E::ADTX//OLDER DESIRING TO MAKE A CONDITIONAL TENDER MUST ELECT CONDITIONAL TENDER OPTION AND INDICATE THE MINIMUM NUMBER OF SHARES THAT THE COMPANY MUST PURCHASE IF THE COMPANY PURCHASES ANY SHARES.

.
AFTER THE APPLICABLE EXPIRATION DATE, IF THE NUMBER OF SHARES :70E::ADTX//PROPERLY TENDERED AND NOT PROPERLY WITHDRAWN IS GREATER THAN THE OFFER MAXIMUM AGGREGATE PURC :70E::ADTX//HASE PRICE (OR SUCH GREATER AMOUNT AS THE COMPANY MAY ELECT TO PURCHASE, SUBJECT TO APPLICABLE LAW AND THE AUTHORIZATION OF OUR BOARD OF DIRECTORS), SO THAT THE COMPANY MUST PRORATE ITS ACCEPTANCE OF AND PAYMENT FOR THE TENDERED SHARES, THE COMPANY WILL CALCULATE A PRELIMINARY PRORATION PERCENTAGE :70E::ADTX//WITH RESPECT TO SUCH SHARES BASED UPON ALL OF SUCH :70E::ADTX//SHARES PROPERLY TENDERED, CONDITIONALLY OR UNCONDITIONALLY, EXEPT IF:

.
AFTER GIVING EFFECT TO THESE WITHDRAWALS, THE COMPANY WILL ACCEPT THE REMAINING SHARES PROPERLY TENDERED, CONDITIONALLY OR UNCONDITIONALLY.

.
:70E::ADTX//IF CONDITIONAL TENDERS THAT WOULD

OTHERWISE BE REGARDED AS WITHDRAWN
WOULD CAUSE
THE TOTAL NUMBER OF SHARES THAT WE
PURCHASE TO FALL
:70E::ADTX//BELOW THE OFFER
MAXIMUM AGGREGATE PURCHASE PRICE
(OR SUCH GREATER NUMBER OF SHARES
AS THE COMPANY MAY ELECT TO
PURCHASE, SUBJECT TO APPLICABLE LAW
AND THE AUTHORIZATION OF OUR BOARD
OF DIRECTORS) THEN, TO THE EXTENT
FEASIBLE, THE COMPANY WILL SELECT
ENOUGH OF THE SHARES CONDITIONALLY
TENDERED THAT WOULD OTHERWISE HAVE
:70E::ADTX//BEEN WITHDRAWN TO PERMIT T
:70E::ADTX//HE
COMPANY TO PURCHASE SUCH NUMBER OF
SHARES.

.
IN SELECTING AMONG THE CONDITIONAL
TENDERS, THE COMPANY WILL SELECT BY
RANDOM LOT, TREATING ALL TENDERS BY
A PARTICULAR TAXPAYER AS A SINGLE
LOT, AND WILL LIMIT THE COMPANYS
PURCHASE IN EACH CASE TO THE
:70E::ADTX//DESIGNATED MINIMUM NUMBER OF SHARES
TO BE PURCHASED.

.
TO BE ELIGIBLE FOR PURCHASE BY
RANDOM LOT
:70E::ADTX//, SHAREHOLDERS WHOSE
SHARES ARE CONDITIONALLY TENDERED
MUST HAVE TENDERED ALL OF THEIR
SHARES AT OR BELOW THE PURCHASE
PRICE.

.
:70E::COMP//IT IS THE SOLE RESPONSIBILITY OF
THE HOLDER TO CONFIRM ELIGIBILITY
TO PARTICIPATE IN THE OFFER BEFORE
SUBMITTING AN ELECTION.

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CBL IS UNABLE TO OFFER ANY ADVICE.
:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A
LEGALLY BINDING DESCRIPTION OF THE
CHOICES OFFERED TO CLEARSTREAM
CUSTOMERS AND CANNOT BE RELIED UPON
AS SUCH. KINDLY REFER TO ANY

OFFERING DOCUMENTS THAT MAY BE
AVAILABLE FROM THE ISSUER FOR
:16S:ADDINFO