№ 26422879
12.06.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "BCC Invest" - дочерняя организация АО "БанкЦентрКредит"

Сведения

Тема:
Выкуп методом голландского аукциона
Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Выкуп методом голландского аукциона" ЮРИДИЧЕСКОЕ ЛИЦО IZEA WORLDWIDE INC, ISIN US46604H2040.
Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).
Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:00002/LAST
:20C::CORP//AC21446780
:20C::SEME//0000861307257S-2
:23G:RMDR
:22F::CAEV//DTCH
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568
:20C::PREV//0000861307257S-1
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//64346
:35B:ISIN US46604H2040

/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:16S:USECU
:16R:ADDINFO
:70E::DISC//COMPLETE DETAILS AND OFFERING
TERMS. CLEARSTREAM CUSTOMERS MAY
WISH TO SEEK INDEPENDENT LEGAL AND
TAX ADVICE ON THE INTE
:70E::DISC//RPRETATION OF
THE OFFER. CLEARSTREAM CUSTOMERS
ARE DEEMED TO UNDERSTAND THE OFFER
AND TO INSTRUCT CLEARSTREAM
ACCORDINGLY. THIS NOTIFICATION CAN
NOT BE REPRODUCED OR TRANSMITTED IN
ANY FORM OR BY ANY MEANS, IF
NEITHER YOU NOR THE ADDRESSEE IS
ENTITLED TO PARTICIPATE IN THE
RELEVANT CORPORATE ACTION. YOU
:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR
ANY AND
:70E::DISC//ALL HARMFUL CONSEQUENCES,
LOSSES OR DAMAGES, WHICH MAY BE
SUFFERED FOR ANY REASON BY
YOURSELVES, THE ADDRESSEE, THIRD
PARTIES OR CLEARSTREAM BY
REPRODUCING OR TRANSMITTING THE
NOTIFICATION.
IN CASE THE CLIENT INSTRUCTION IS
NOT CORRECTLY FORMATTED,
CLEARSTREAM WILL ATTEMPT TO REPAIR
:70E::DISC//THE INSTRUCTION ON BEST EFFORT
BASIS WITHOUT TAKING LIABILITY FO
:70E::DISC//R
THE CORRECTNESS OF THE INFORMATION
AND CLEARSTREAM CANNOT BE HELD
LIABLE IN CASE OF DAMAGE RESULTING
FROM THIS ACTION.
:70E::TAXE//THIS EVENT IS SUBJECT TO SECTION
302.
.
PAYMENTS TO FOREIGN PERSONS WILL BE
TREATED AS TAXABLE DISTRIBUTIONS
SUBJECT TO 30 PERCENT (OR LOWER
TREATY RATE) WITHHOLDING UNLESS THE
REQUIRED EVENT CERTIFICATIONS ARE
PROVIDED BY BENEFICIAL OWNERS.
.

:70E::TAXE//A SEPARATE TAX CERTIFICATION
REQUEST NOTIFICATION WILL BE SENT
BY OUR TAX DEPARTMENT AS SOON AS
INFORMA
:70E::TAXE//TION IS MADE AVAILABLE TO
CLEARSTREAM
:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE
ACTIONS/REORG
:70E::PACO//FOR INQUIRIES PLEASE CONTACT YOUR
REGULAR CUSTOMER SUPPORT TEAM
:70E::DISC//PLEASE FIND FURTHER INFORMATION
ABOUT DATA PROTECTION ON OUR
WEBSITE:
https://www.clearstream.com/clearst
ream-en/about-clearstream/due-dilig
ence/gdpr/dataprotection
:16S:ADDINFO

№ 26422858
12.06.2025

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:16R:GENL
:20C::CORP//AC21446780
:20C::SEME//0000008613072575
:20C::COAF//US149914065
:23G:RMDR
:22F::CAEV//DTCH
:22F::CAMV//VOLU
:98C::PREP//20250612140021
:25D::PROC//PREC
:16R:LINK
:13A::LINK//564
:20C::PREV//0000008595625415
:16S:LINK
:16R:LINK
:22F::LINK//WITH

:13A::LINK//568
:20C::CORP//AC21446780
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:16R:FIA
:11A::DENO//USD
:36B::MINO//UNIT/1,
:16S:FIA
:16R:ACCTINFO
:97A::SAFE//64346
:94F::SAFE//NCSD/DTCYUS33XXX
:93B::ELIG//UNIT/120,
:93B::SETT//UNIT/120,
:93B::UNBA//UNIT/120,
:93B::INBA//UNIT/0,
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98A::ANOU//20250519
:36B::MQSO//UNIT/3782609,
:17B::CERT//Y
:70E::OFFO//IZEA WORLDWIDE INC
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CASH
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250613140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:92F::BIDI//USD0,1
:90B::MAXP//ACTU/USD2,8
:90B::MINP//ACTU/USD2,3
:36B::MAEX//UNIT/99,
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE

:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:22F::ITYP/IRSX/0006
:22F::TXAP/IRSX/S302
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:92A::TAXR//30,
:90E::OFFR//TBSP
:16S:CASHMOVE
:70E::INCO//ODD LOT PREF (SPECIFIED PRICE)
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CASH
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250616140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:36B::MAEX//UNIT/99,
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:22F::ITYP/IRSX/0006
:22F::TXAP/IRSX/S302

:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:92A::TAXR//30,
:90E::OFFR//UNSP
:16S:CASHMOVE
:70E::INCO//ODD LOT PREF (UNSPECIFIED PRICE)
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250616140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:92F::BIDI//USD0,1
:90B::MAXP//ACTU/USD2,8
:90B::MINP//ACTU/USD2,3
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:22F::ITYP/IRSX/0006
:22F::TXAP/IRSX/S302
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:92A::TAXR//30,
:90E::OFFR//TBSP
:16S:CASHMOVE
:70E::INCO//UNCONDITIONAL TENDER (SPECIFIED PRI
CE)

:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//004
:22F::CAOP//CASH
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250616140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:22F::ITYP/IRSX/0006
:22F::TXAP/IRSX/S302
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:92A::TAXR//30,
:90E::OFFR//UNSP
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BL
OCK (:16R:CAINST :16S:CAINST) AND/O
R ADDITIONAL INFORMATION BLOCK OF M
T 565 (:16R:ADDINFO :16S:ADDINFO) W
ILL BE DISREGARDED. CLEARSTREAM WIL
L NOT VALIDATE ANY OF THE INFORMATI
ON IN THESE BLOCKS.
:70E::INCO//UNCONDITIONAL TENDER (UNSPECIFIED P
RICE)
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//005
:22F::CAOP//CASH

:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250616140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:92F::BIDI//USD0,1
:90B::MAXP//ACTU/USD2,8
:90B::MINP//ACTU/USD2,3
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:22F::ITYP/IRSX/0006
:22F::TXAP/IRSX/S302
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:92A::TAXR//30,
:90E::OFFR//TBSP
:16S:CASHMOVE
:70E::INCO//CONDITIONAL TENDER (SPECIFIED PRICE
)- SPECIFY PRICE AND PROVIDE THE CO
NDITIONAL AMOUNT
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//006
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000

:98C::RDDT//20250616140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:22F::ITYP/IRSX/0006
:22F::TXAP/IRSX/S302
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:92A::TAXR//30,
:90E::OFFR//UNSP
:16S:CASHMOVE
:70E::INCO//CONDITIONAL TENDER (UNSPECIFIED PRI
CE) - PROVIDE THE CONDITIONAL AMOU
NT
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//007
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250616140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:92F::BIDI//USD0,1
:90B::MAXP//ACTU/USD2,8
:90B::MINP//ACTU/USD2,3
:36B::MIEX//UNIT/1,

:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:22F::ITYP/IRSX/0006
:22F::TXAP/IRSX/S302
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:92A::TAXR//30,
:90E::OFFR//TBSP
:16S:CASHMOVE
:70E::INCO//CONDITIONAL / RANDOM LOT SPECIFIED
PRICE - SPECIFY PRICE AND PROVIDE
THE CONDITIONAL AMOUNT
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//008
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250616230000
:98C::RDDT//20250616140000
:98C::BORD//20250611170000
:98B::BLOK//PAYD
:69A::REVO//20250520/20250616
:69A::PWAL//20250519/20250616
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US46604H2040
/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE

:16R:CASHMOVE
:22H::CRDB//CRED
:22F::ITYP/IRSX/0006
:22F::TXAP/IRSX/S302
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:92A::TAXR//30,
:90E::OFFR//UNSP
:16S:CASHMOVE
:70E::INCO//CONDITIONAL / RANDOM LOT UNSPECIFIE
D PRICE - PROVIDE THE CONDITIONAL A
MOUNT
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//009
:22F::CAOP//NOAC
:17B::DFLT//Y
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BL
OCK (:16R:CAINST :16S:CAINST) AND/O
R ADDITIONAL INFORMATION BLOCK OF M
T 565 (:16R:ADDINFO :16S:ADDINFO) W
ILL BE DISREGARDED. CLEARSTREAM WIL
L NOT VALIDATE ANY OF THE INFORMATI
ON IN THESE BLOCKS.
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//++ EVENT DETAILS ++
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED
INSTRUCTION and INCORRECTLY
FORMATTED MT565 DEADLINE IS 4
BUSINESS HOURS PRIOR TO DEADLINE
STATED IN DEDICATED FORMATTED FIELD
.:98C::EARD// AND/OR :98C::RDDT//.
:70E::ADTX//++ ADDITIONAL INFORMATION ++
+++UPDATE 23MAY25+++
.
PLEASE BE ADVISED THAT SECTION 302
INDICATOR HAS BEEN ADDED.
.
+++ORIGINAL NOTIFICATION+++
.
.----------
.
:70E::ADTX//SUMMARY
.
INSTRUCTIONS PER BO: YES

BO DISCLOSURE REQUIRED: NO
PAPERWORK: NO
.
.----------
.
1. EVENT DETAILS
.
:70E::ADTX//EVENT: MODIFIED DUTCH AUCTION .
.
(1)OFFER DETAILS: IZEA WORLDWIDE,
INC (IZEA, OR T
:70E::ADTX//HE COMPANY) OFFERS
TO PURCHASE ITS OUTSTANDING COMMON
STOCK SHARES FOR AN AGGREGATE
PURCHASE PRICE OF UP TO USD
8,700,000 IN AT A NET PRICE PER
SHARE TO BE DETERMINED PURSUANT TO
A MODIFIED DUTCH AUCTION PROCEDURE,
LESS ANY APPLICABLE WITHHOLDING
TAXES AND WITHOUT INTEREST, UPON
TERMS AND CONDITIONS.
:70E::ADTX//.
HOLDERS SHOULD REVIEW OFFER TERMS
REGARDING
:70E::ADTX//PRORATION, ROUNDING, AND
THE AGGREGATE MAXIMUM TENDER CAP.
.
(2) PRICE DETERMINATION:
.
THE COMPANY IS CONDUCTING THE
OFFER THROUGH A PROCEDURE COMMONLY
CALLED A MODIFIED DUTCH AUCTION.
THIS PROCEDURE ALLOWS HOLDERS TO
SELECT THE PRICE PER SHARE (IN
:70E::ADTX//INCREMENTS) WITHIN A PRICE RANGE
SPECIFIED BY THE COMPANY AT WHICH
HOLDERS ARE WILLING TO SELL
:70E::ADTX//THEIR
SHARES. THE COMPANY WILL DETERMINE
THE PURCHASE PRICE THAT IT WILL PAY
PER SHARE PROMPTLY AFTER THE
EXPIRATION DATE. THE PURCHASE PRICE
WILL BE THE LOWEST PRICE WITHIN THE
SPECIFIED RANGE THAT WILL ALLOW THE
COMPANY TO PURCHASE UP TO THE OFFER
MAXIMUM AGGREGATE PURCHASE PRICE IN
VALUE OF SHARES AT SUCH PRICE,

:16S:ADDINFO

№ 26422837
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:16R:GENL
:28E:00001/MORE
:20C::CORP//AC21446780
:20C::SEME//0000861307257S-1
:23G:RMDR
:22F::CAEV//DTCH
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//000000861307257S
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//64346
:35B:ISIN US46604H2040

/XS/263564189
SHS IZEA WORLDWIDE ORD REG
:16S:USECU
:16R:ADDINFO
:70E::ADTX//BASED ON THE NUMBER OF SHARES TE
:70E::ADTX//NDERED. IF FEWER SHARES ARE
PROPERLY TENDERED, THE COMPANY WILL
SELECT THE LOWEST PRICE THAT WILL
ALLOW IT TO BUY ALL THE SHARES THAT
ARE PROPERLY TENDERED AND NOT
PROPERLY WITHDRAWN PRIOR TO THE
EXPIRATION DATE.
.
(3) STOCK TRADING DETAIL:
.
:70E::ADTX//SHARES OF COMMON STOCK ARE LISTED
AND TRADED ON THE NASDAQ CAPITAL
MARKET (THE NASDAQ) UNDER THE
SYMBOL IZE
:70E::ADTX//A. THE COMPANY PUBLICLY
ANNOUNCED ITS INTENTION TO
COMMENCE THIS OFFER BEFORE MARKET
OPEN ON 16MAY25.
ON 12MAY25, THE LAST FULL TRADING
DAY BEFORE THE ANNOUNCEMENT OF THE
OFFER, THE REPORTED CLOSING PRICE
OF THE SHARES ON THE NASDAQ WAS USD
2.25 PER SHARE, AND THE 90-DAY
VOLUME-WEIGHTED AVERAGE PRICE WAS
:70E::ADTX//USD 2.29 PER SHARE.
. (4) UNSPECIFIED PRIC
:70E::ADTX//E ELECTION:
.
IF A HOLDER WISHES TO MAXIMIZE THE
CHANCE THAT THEIR SHARES WILL BE
PURCHASED IN THE OFFER, THE HOLDER
SHOULD ELECT THE UNSPECIFIED PRICE
OPTION. IF A HOLDER AGREES TO
ACCEPT THE PURCHASE PRICE
DETERMINED IN THE OFFER, SUCH
HOLDERS SHARES WILL BE DEEMED TO BE
:70E::ADTX//TENDERED AT THE MINIMUM PRICE PER
SHARE, LESS ANY APPLICABLE
WITHHOLDING
:70E::ADTX//TAXES AND WITHOUT
INTEREST. HOLDERS SHOULD UNDERSTAND
THAT THIS SELECTION COULD HAVE THE

EFFECT OF DECREASING THE PURCHASE
PRICE DETERMINED BY THE COMPANY,
WHICH
MAY RESULT IN SUCH HOLDERS SHARES
BEING PURCHASED AT THE MINIMUM
PRICE PER SHARE.
.
:70E::ADTX//(5) SMALL LOTS ELECTION (ODD LOT):
.
IF A HOLDER BENEFICIALLY OWN FEWER
THAN 100 SHARES, IN THE AGGREG
:70E::ADTX//ATE,
AND THE HOLDER PROPERLY TENDER ALL
OF THESE SHARES AT OR BELOW THE
PURCHASE PRICE AND DO NOT PROPERLY
WITHDRAW THEM PRIOR TO THE
EXPIRATION DATE FOR THE OFFER AND
THE HOLDER ELECTS ODD LOT
PREFERENCE OPTION, THE COMPANY WILL
PURCHASE ALL OF THE HOLDERS SHARES
WITHOUT SUBJECTING THEM TO THE
:70E::ADTX//PRORATION PROCEDURE.
. TO QUALIFY FOR THE SMALL L
:70E::ADTX//OT
PREFERENCE WITH RESPECT TO THE
OFFER, A SMALL LOT HOLDER MUST
TENDER ALL SHARES, AS APPLICABLE,
OWNED BY THE SMALL LOT HOLDER.
THIS PREFERENCE IS NOT AVAILABLE TO
PARTIAL TENDERS OR TO BENEFICIAL OR
RECORD HOLDERS OF AN AGGREGATE OF
100 OR MORE SHARES, EVEN IF THESE
HOLDERS HAVE SEPARATE ACCOUNTS OR
:70E::ADTX//CERTIFICATES REPRESENTING FEWER
THAN 100 SHARE
:70E::ADTX//S.
.
THE TERM SMALL LOTS MEANS, WITH
RESPECT TO THE SHARES, ALL SHARES
PROPERLY TENDERED PRIOR TO THE
APPLICABLE EXPIRATION DATE AT
PRICES AT OR BELOW THE PURCHASE
PRICE AND NOT PROPERLY WITHDRAWN BY
ANY PERSON (A SMALL LOT HOLDER) WHO
BENEFICIALLY OWNED FEWER THAN 100
:70E::ADTX//SHARES, AS THE CASE MAY BE, AND ARE
DEEMED TO SO CERTIFIED BY OPTION

ELECTION IN
:70E::ADTX//THIS EVENT.
.
(6) CONDITIONAL TENDER ELECTION:
A HOLDER ELECTING TO TENDER SHARES
VIA A CONDITIONAL TENDER OPTION
MUST ALSO SPECIFY A MINIMUM NUMBER
OF THE SHARES THAT MUST BE
PURCHASED. BENEFICIAL HOLDERS WHO
ELECT CONDITIONAL OPTIONS BUT FAIL
TO SPECIFY THE CONDITIONAL SHARE
:70E::ADTX//AMOUNT WILL HAVE THEIR INSTRUCTIONS
REJECTED. BENEFICIAL HOLDERS W
:70E::ADTX//HO
ELECT CONDITIONAL/RANDOM LOT
OPTIONS WILL BE DEEMED TO HAVE
TENDERED THEIR ENTIRE POSITION.
.
.----------
.
2. HOW TO INSTRUCT
.
PLEASE SEND A SWIFT OR XACT MESSAGE
:70E::ADTX//TO PARTICIPATE IN THE OFFER. YOUR
INSTRUCTION MUST INCLUDE YOUR
ACCOUNT NUMBER, ISIN CODE, FULL
CONTACT DETAILS AND AMOUNT TO BE
INSTRUCTED (PLEASE REFER TO THE
ELIGIBLE
:70E::ADTX//BALANCE ON YOUR ACCOUNT).
.
BY SENDING AN INSTRUCTION UNDER
THIS EVENT, CUSTOMERS CONFIRM TO
COMPLY, AND ENSURE COMPLIANCE BY
ANY OF CUSTOMERS UNDERLYING
CLIENTS, WITH ANY APPLICABLE
SANCTIONS, INCLUDING BUT NOT
LIMITED TO THOSE OF THE EUROPEAN
UNION, THE UNITED NATIONS, THE
:70E::ADTX//UNITED STATES, OR THE UNITED
KINGDOM.
.
HOLDERS SUBMITTING INSTRUCTIONS CO
:70E::ADTX//MPLY WITH THE TERMS AND
CONDITIONS OF THE OFFER
.
FOR COMPETITIVE OFFER, THE PURCHASE

PRICE MUST BE INDICATED IN THE OFFR
SEQUENCE OF YOUR INSTRUCTION FOR
SWIFT USERS OR IN OFFERED PRICE
FIELD FOR XACT USERS.
.
CONDITIONAL AMOUNT MUST BE
:70E::ADTX//INDICATED IN THE INST SEQUENCE FOR
SWIFT USERS OR CORPORATE ACTIONS
INSTRUCTION NARRATIVE FOR EXACT
USERS.
. BI
:70E::ADTX//D INTERVAL RATE IS: USD 0.10.
TENDERS NOT SUBMITTED IN VALID
INCREMENTS WILL BE REJECTED.
.
NOTE:
BY SUBMITTING YOUR INSTRUCTION
THROUGH CLEARSTREAM YOU HAVE
IRREVOCABLY AND AUTOMATICALLY
ACCEPTED:
(I) THE DISCLOSURE OF YOUR ACCOUNT
:70E::ADTX//DETAILS (NOT YOUR UNDERLYING
HOLDER) AND
(II) TO BE BOUND TO THE TERMS AND
CONDITIONS OF THE OFFER, (III) THE
BLOCK
:70E::ADTX//ING OF YOUR
INSTRUCTED SHARES.
.
2.1. INSTRUCTION PER BO
.
OPTION 004: NO
.
OPTION 001/002/003/005/006/007/008:
YES
.
:70E::ADTX//++WARNING: UNDER NO CIRCUMSTANCES
WILL CLEARSTREAM ACCEPT BULK
INSTRUCTIONS WITH B.O. BREAKDOWN
MENTIONED IN THE NARRATIVES OR
PROVIDED BY EMAILS. CLEARSTREAM
WILL ONLY ACCEPT ONE INSTRUCTION
PER B.O. AND PER OFFER PURCHASE
PRICE ++
:70E::ADTX//+
.
2.2. BO REQUIREMENTS

.
OPTION
001/002/003/004/005/006/007/008:
NONE
.
3. PROCEEDS
.
:70E::ADTX//CASH PROCEEDS:
.
IN THE EVENT OF PRORATION IN
CONNECTION WITH THE OFFER, THE
COMPANY WILL DETERMINE THE
PRORATION FACTOR AND PAY FOR THOSE
TENDERED SHARES ACCEPTED FOR
PAYMENT PURSUANT TO SUCH OFFER
PROMPTLY AFTER THE EXPIRATIO DATE,
HOWEVER, THE COMPANY DOES
:70E::ADTX//NOT
EXPECT TO BE ABLE TO ANNOUNCE THE
FINAL RESULTS OF ANY PRORATION
AND COMMENCE PAYMENT FOR SHARES
PURCHASED UNTIL UP TO APPROXIMATELY
FOUR (4) BUSINESS DAYS AFTER SUCH
EXPIRATION DATE.
.
THE COMPANY WILL PAY THE SAME PER
SHARE PURCHASE PRICE IN CASH, LESS
:70E::ADTX//ANY APPLICABLE WITHHOLDING TAXES
AND WITHOUT INTEREST, FOR ALL THE
SHARES IT PURCHASE IN
:70E::ADTX//THE OFFER,
EVEN IF SOME OF THE SHARES ARE
TENDERED AT A PRICE BELOW THE
PURCHASE PRICE. THE COMPANY WILL
NOT PURCHASE ANY SHARES TENDERED AT
A PRICE ABOVE THE PURCHASE PRICE.
UNDER NO CIRCUMSTANCES WILL THE
COMPANY PAY INTEREST ON THE
PURCHASE PRICE, EVEN IF THERE IS A
DELAY IN MAKING PAYMENT.
:70E::ADTX//.
SETTLEMENT DATE: TBC
.
.----------
. 4.
:70E::ADTX//PRIORITY LEVELS AND PRORATION
.

MAXIMUM TENDER AMOUNT: 3,782,609
.
SUBJECT TO THE LIMITED EXCEPTION
FOR HOLDERS OF SMALL LOTS, IN THE
EVENT OF AN OVERSUBSCRIPTION OF THE
OFFER, SHARES TENDERED AT OR BELOW
THE APPLICABLE PURCHASE PRICE WITH
RESPECT TO SUCH SHARES PRIOR TO THE
:70E::ADTX//APPLICABLE EXPIRATION DATE WILL BE
SUBJECT TO PRORATION.
. ANY SHAREH
:70E::ADTX//OLDER DESIRING TO MAKE A
CONDITIONAL TENDER MUST ELECT
CONDITIONAL TENDER OPTION AND
INDICATE THE MINIMUM NUMBER OF
SHARES THAT THE COMPANY MUST
PURCHASE IF THE COMPANY PURCHASES
ANY SHARES.
.
AFTER THE APPLICABLE EXPIRATION
DATE, IF THE NUMBER OF SHARES
:70E::ADTX//PROPERLY TENDERED AND NOT PROPERLY
WITHDRAWN IS GREATER THAN THE OFFER
MAXIMUM AGGREGATE PURC
:70E::ADTX//HASE PRICE
(OR SUCH GREATER AMOUNT AS THE
COMPANY MAY ELECT TO PURCHASE,
SUBJECT TO APPLICABLE LAW AND THE
AUTHORIZATION OF OUR BOARD OF
DIRECTORS), SO THAT THE COMPANY
MUST PRORATE ITS ACCEPTANCE OF AND
PAYMENT FOR THE TENDERED SHARES,
THE COMPANY WILL CALCULATE A
PRELIMINARY PRORATION PERCENTAGE
:70E::ADTX//WITH RESPECT TO SUCH SHARES BASED
UPON ALL OF SUCH
:70E::ADTX//SHARES PROPERLY
TENDERED, CONDITIONALLY OR
UNCONDITIONALLY, EXEPT IF:
.
AFTER GIVING EFFECT TO THESE
WITHDRAWALS, THE COMPANY WILL
ACCEPT THE REMAINING SHARES
PROPERLY TENDERED, CONDITIONALLY OR
UNCONDITIONALLY.
.
:70E::ADTX//IF CONDITIONAL TENDERS THAT WOULD

OTHERWISE BE REGARDED AS WITHDRAWN
WOULD CAUSE
THE TOTAL NUMBER OF SHARES THAT WE
PURCHASE TO FALL
:70E::ADTX//BELOW THE OFFER
MAXIMUM AGGREGATE PURCHASE PRICE
(OR SUCH GREATER NUMBER OF SHARES
AS THE COMPANY MAY ELECT TO
PURCHASE, SUBJECT TO APPLICABLE LAW
AND THE AUTHORIZATION OF OUR BOARD
OF DIRECTORS) THEN, TO THE EXTENT
FEASIBLE, THE COMPANY WILL SELECT
ENOUGH OF THE SHARES CONDITIONALLY
TENDERED THAT WOULD OTHERWISE HAVE
:70E::ADTX//BEEN WITHDRAWN TO PERMIT T
:70E::ADTX//HE
COMPANY TO PURCHASE SUCH NUMBER OF
SHARES.
.
IN SELECTING AMONG THE CONDITIONAL
TENDERS, THE COMPANY WILL SELECT BY
RANDOM LOT, TREATING ALL TENDERS BY
A PARTICULAR TAXPAYER AS A SINGLE
LOT, AND WILL LIMIT THE COMPANYS
PURCHASE IN EACH CASE TO THE
:70E::ADTX//DESIGNATED MINIMUM NUMBER OF SHARES
TO BE PURCHASED.
.
TO BE ELIGIBLE FOR PURCHASE BY
RANDOM LOT
:70E::ADTX//, SHAREHOLDERS WHOSE
SHARES ARE CONDITIONALLY TENDERED
MUST HAVE TENDERED ALL OF THEIR
SHARES AT OR BELOW THE PURCHASE
PRICE.
.
:70E::COMP//IT IS THE SOLE RESPONSIBILITY OF
THE HOLDER TO CONFIRM ELIGIBILITY
TO PARTICIPATE IN THE OFFER BEFORE
SUBMITTING AN ELECTION.
.
CBL IS UNABLE TO OFFER ANY ADVICE.
:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A
LEGALLY BINDING DESCRIPTION OF THE
CHOICES OFFERED TO CLEARSTREAM
CUSTOMERS AND CANNOT BE RELIED UPON
AS SUCH. KINDLY REFER TO ANY

OFFERING DOCUMENTS THAT MAY BE
AVAILABLE FROM THE ISSUER FOR
:16S:ADDINFO