

№ 24037578
04.02.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Предложение об обмене

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Предложение об обмене" ЮРИДИЧЕСКОЕ ЛИЦО SHIMAO GROUP HOLDINGS LIMITED, ISIN XS1637274124.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:00002/LAST
:20C::CORP//AC20459015
:20C::SEME//0000800774440S-2
:23G:REPL
:22F::CAEV//EXOF
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568
:20C::PREV//0000800774440S-1
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//64346
:35B:ISIN XS1637274124
/XS/163727412

USD 4,75 SHIMAO GROUP HD (REGS) 17-2999

:16S:USECU

:16R:ADDINFO

:70E::ADTX//CONSENT FEES:

.
SCHEME CREDITORS WHO ACCEDED TO THE CSA PRIOR TO THE APPLICABLE CONSENT FEE DEADLINE (BEING EITHER THE EARLY CONSENT FEE DEADLINE OR THE BASE CONSENT FEE DEADLINE) MAY ALSO BE ELIGIBLE TO RECEIVE THE APPLICABLE CONSENT FEE (BEING EITHER THE EARLY CONSENT FEE OR THE
:70E::ADTX//BASE CONSENT FEE, BUT NOT BOTH) ON THE TERMS AND CONDITIONS SET OUT IN THE CSA.

.
THE EARLY CONSENT FEE DEADLINE IS 5:00 P.M. HONG KONG TIME ON 29 NOVEMBER 2024 AND THE BASE CONSENT FEE DEADLINE IS 5:00 P.M. HONG KONG TIME ON 10 DECEMBER 2024. EACH OF THE EARLY CONSENT FEE AND THE BASE
:70E::ADTX//CONSENT FEE CONSISTS OF A CASH COMPONENT AND THE SHORT TER
:70E::ADTX//M INSTRUMENT (IN THE FORM OF EITHER SHORT TERM NOTES OR SHORT TERM LOAN AT SUCH SCHEME CREDITORS ELECTION). WITH RESPECT TO THE PART OF THE CONSENT FEE IN THE FORM OF THE SHORT TERM INSTRUMENT, (I) SCHEME CREDITORS WHO ELECT IN THEIR ELECTION FORM TO RECEIVE NEW NOTES AS SCHEME CREDITORS ELECTION ARE
:70E::ADTX//ONLY ENTITLED TO RECEIVE SHORT TERM NOTES, (II
:70E::ADTX//) SCHEME CREDITORS WHO ELECT IN THEIR ELECTION FORM TO RECEIVE NEW LOANS AS SCHEME CREDITORS ELECTION ARE ONLY ENTITLED TO RECEIVE SHORT TERM LOAN, AND (III) SCHEME CREDITORS WHO DO NOT ELECT TO RECEIVE NEW NOTES OR NEW LOANS OR OTHERWISE FAIL TO VALIDLY SUBMIT ITS

NON-BINDING ELECTION FOR THE SHORT
:70E::ADTX//TERM INSTRUMENT COMPONENT OF THE
CONSENT FEE AC

:70E::ADTX//CORDING TO THE
INSTRUCTIONS IN THIS EXPLANATORY
STATEMENT AND THE SOLICITATION
PACKET BEFORE THE RECORD TIME, WILL
BE ALLOCATED EITHER THE SHORT TERM
NOTES OR THE SHORT TERM LOAN AT THE
COMPANY S SOLE DISCRETION WITH
RESPECT TO ITS ENTITLEMENT TO THE
SHORT TERM INSTRUMENT COMPONENT OF
THE CONSENT FEE, IF ANY.

:70E::ADTX//.

HPT EVENT:

. (A)ON THE RESTRUCTURIN

:70E::ADTX//G EFFECTIVE
DATE, (A) ALL RESIDUAL SCHEME
CONSIDERATION (INCLUDING THE
BLOCKED SCHEME CONSIDERATION) AND
ALL RESIDUAL CONSENT FEE AND (B)
RESERVED SCHEME CONSIDERATION (AS
DEFINED IN THE SCHEME) ON TRUST FOR
THE SCHEME CREDITORS AFFECTED BY
THE ADJUSTMENT DISTRIBUTION (AS
DEFINED IN THE SCHEME) (IF ANY)

:70E::ADTX//SHALL, ON THE COMPANY S
INSTRUCTIONS, BE TRAN

:70E::ADTX//SFERRED TO THE
CASH AND/OR SECURITIES ACCOUNTS
DESIGNATED BY THE HOLDING PERIOD
TRUSTEE OR OTHERWISE ALLOCATED TO
THE HOLDING PERIOD TRUSTEE. ON AND
FROM THE RESTRUCTURING EFFECTIVE
DATE, THE HOLDING PERIOD TRUSTEE
SHALL HOLD SUCH ASSETS ON TRUST FOR
THE RESIDUAL CREDITORS AND BLOCKED
SCHEME CREDITORS (WITH RESPECT TO

:70E::ADTX//THE RESIDUAL SCHEME CONSIDER

:70E::ADTX//ATION

AND (IF ANY) THE RESIDUAL CONSENT
FEE), AND FOR THE POST-RECORD TIME
DISPUTING CREDITOR (WITH RESPECT TO
THE RESERVED SCHEME CONSIDERATION),
IN ACCORDANCE WITH THE HOLDING
PERIOD TRUST DEED.

(B) ON OR AROUND THE HOLDING PERIOD

EXPIRY DATE, ANY RESIDUAL NEW DEBT INSTRUMENTS SHALL BE CANCELLED AND :70E::ADTX//ANY RESIDUAL CASH AMOUNTS HELD BY THE HOLDIN

:70E::ADTX//G PERIOD TRUSTEE SHALL BE TRANSFERRED TO THE COMPANY IN ACCORDANCE WITH THE TERMS OF THE HOLDING PERIOD TRUST DEED.

(C) IF A RESIDUAL CREDITOR (INCLUDING A BLOCKED SCHEME CREDITOR) FAILS TO ESTABLISH ITS ENTITLEMENT TO THE TRUST ASSETS IN ACCORDANCE WITH THE TERMS OF THE HOLDING PERIOD TRUST DEED PRIOR TO :70E::ADTX//THE BAR TIME, THAT RESIDUAL CREDITOR S RI

:70E::ADTX//GHTS TO DISTRIBUTIONS OF THE RESTRUCTURING CONSIDERATION UNDER THE SCHEME SHALL BE EXTINGUISHED AND THAT RESIDUAL CREDITOR SHALL NOT BE ENTITLED TO RECEIVE ANY RESTRUCTURING CONSIDERATION UNDER THE SCHEME.

(D) IF A BLOCKED SCHEME CREDITOR FAILS TO ESTABLISH ITS ENTITLEMENT TO THE BLOCKED TRUST ASSETS IN :70E::ADTX//ACCORDANCE WITH THE TERMS OF THE HOLDING P

:70E::ADTX//ERIOD TRUST DEED AT OR PRIOR TO THE BAR TIME, INCLUDING BY FAILING TO SUBMIT A VALIDLY COMPLETED BLOCKED SCHEME CREDITOR FORM TO THE HOLDING PERIOD TRUSTEE, TOGETHER WITH SUPPORTING EVIDENCE, SUCH THAT THEY ARE RECEIVED AND ACCEPTED BY THE HOLDING PERIOD TRUSTEE BY THE BAR TIME, THAT BLOCKED SCHEME CREDITOR S RIGHTS TO :70E::ADTX//DISTRIBUTIONS OF RESTRUCTURI

:70E::ADTX//NG CONSIDERATION UNDER THE SCHEME SHALL BE EXTINGUISHED AND THAT BLOCKED SCHEME CREDITOR SHALL NOT BE ENTITLED TO RECEIVE ANY RESTRUCTURING CONSIDERATION UNDER THE SCHEME (INCLUDING, FOR THE AVOIDANCE OF DOUBT, FROM THE

BLOCKED TRUST ASSETS AND ON THE
LIFTING OF APPLICABLE SANCTIONS

:70E::ADTX//.

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6. DOCUMENTATION

. DOCUMENT

:70E::ADTX//ATION IS ONLY AVAILABLE ON
THE AGENT S WEBSITE (PLEASE REFER
TO THE RELEVANT WEBB FIELD)

.-----
.
:70E::ADTX//PARTICIPANTS ARE REQUESTED TO
VERIFY IN ADVANCE THEIR ACCOUNT
SETUP ELIGIBILITY TO RECEIVE
UNDERLYING PROCEEDS FOR A CORPORATE
ACTION EVENT. IF ACCOUNT SETUP
RESTRICTIONS DO NOT PERMIT THE
CREDIT OF UNDERLYING PROCEEDS (FOR
EXAMPLE, DUE TO TAX OR MARKET
RESTRICTIONS), PARTICIPANTS MUST
ENSURE TO SYSTEMATICALLY PROVIDE
:70E::ADTX//DELIVERY DETAILS OUTSIDE CLEA
:70E::ADTX//RSTREAM IN THEIR RESPECTIVE
INSTRUCTION

:70E::COMP//RESTRICTIONS:

RESTRICTIONS APPLY INCLUDING IN
UNITED STATES, EUROPEAN ECONOMIC
AREA, UNITED KINGDOM, HONG KONG,
PRC, SINGAPORE, CAYMAN ISLANDS,
BRITISH VIRGIN ISLANDS

PLEASE CAREFULLY READ TO THE OFFER
AND DISTRIBUTION RESTRICTIONS,
PAGES 14 to 21 OF THE EXPLANATORY
STATEMENT IN RELATION TO A SCHEME

:70E::COMP//OF ARRANGEMENT

:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A
LEGALLY BINDING DESCRIPTION OF THE
CHOICES OFFERED TO CLEARSTREAM
CUSTOMERS AND CANNOT BE RELIED UPON
AS SUCH. KINDLY REFER TO ANY
OFFERING DOCUMENTS THAT MAY BE
AVAILABLE FROM THE ISSUER FOR
COMPLETE DETAILS AND OFFERING
TERMS. CLEARSTREAM CUSTOMERS MAY
WISH TO SEEK INDEPENDENT LEGAL AND

:70E::DISC//TAX ADVICE ON THE INTE
:70E::DISC//RPRETATION OF
THE OFFER. CLEARSTREAM CUSTOMERS
ARE DEEMED TO UNDERSTAND THE OFFER
AND TO INSTRUCT CLEARSTREAM
ACCORDINGLY. THIS NOTIFICATION CAN
NOT BE REPRODUCED OR TRANSMITTED IN
ANY FORM OR BY ANY MEANS, IF
NEITHER YOU NOR THE ADDRESSEE IS
ENTITLED TO PARTICIPATE IN THE
RELEVANT CORPORATE ACTION. YOU
:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR
ANY AND
:70E::DISC//ALL HARMFUL CONSEQUENCES,
LOSSES OR DAMAGES, WHICH MAY BE
SUFFERED FOR ANY REASON BY
YOURSELVES, THE ADDRESSEE, THIRD
PARTIES OR CLEARSTREAM BY
REPRODUCING OR TRANSMITTING THE
NOTIFICATION.
IN CASE THE CLIENT INSTRUCTION IS
NOT CORRECTLY FORMATTED,
CLEARSTREAM WILL ATTEMPT TO REPAIR
:70E::DISC//THE INSTRUCTION ON BEST EFFORT
BASIS WITHOUT TAKING LIABILITY FO
:70E::DISC//R
THE CORRECTNESS OF THE INFORMATION
AND CLEARSTREAM CANNOT BE HELD
LIABLE IN CASE OF DAMAGE RESULTING
FROM THIS ACTION.
:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE
ACTIONS/REORG
:70E::PACO//Audrey WINTZER INTERNATIONAL CORP
ACT LUXEMBOURG PHONE: +352 24 33
6929
:70E::DISC//PLEASE FIND FURTHER INFORMATION
ABOUT DATA PROTECTION ON OUR
WEBSITE:
[https://www.clearstream.com/clearstream-en/about-clearstream/du
ence/gdpr/dataprotection](https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection)
:16S:ADDINFO

№ 24037545
04.02.2025

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:16R:GENL

:20C::CORP//AC20459015

:20C::SEME//000000800774440S

:23G:REPL

:22F::CAEV//EXOF

:22F::CAMV//VOLU

:98C::PREP//20250204093403

:25D::PROC//PREC

:16R:LINK

:13A::LINK//564

:20C::PREV//000000800295665S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC20459015

:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN XS1637274124
/XS/163727412
USD 4,75 SHIMAO GROUP HD (REGS) 17-
2999
:16R:FIA
:11A::DENO//USD
:36B::MINO//FAMT/1000,
:16S:FIA
:16R:ACCTINFO
:97A::SAFE//64346
:94F::SAFE//CUST/CITIGB2LMAG
:93B::ELIG//FAMT/1200000,
:93B::SETT//FAMT/1200000,
:93B::UNBA//FAMT/1200000,
:93B::INBA//FAMT/0,
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98A::ANOU//20250203
:22F::ESTA//SUAP
:70G::WEBB//<https://deals.is.kroll.com/shimaogr>
oup
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CEXC
:22F::OPTF//BOIS
:22F::CETI//FULL
:17B::DFLT//N
:98C::MKDT//20250214160000
:98C::RDDT//20250213150000
:98C::BORD//20250213150000
:98B::BLOK//PAYD
:69A::PWAL//20250203/20250214
:36B::MIEX//FAMT/1000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1637274124
/XS/163727412
USD 4,75 SHIMAO GROUP HD (REGS) 17-
2999
:94F::SAFE//CUST/CITIGB2LMAG
:98B::PAYD//UKWN

:16S:SECMOVE
:16R:SECMOVE
:22H::CRDB//CRED
:35B:/XS/022555251
SHS TECHNICAL CODE FOR UNKNOWN PROC
EEDS ORD R
:16R:FIA
:36B::MINO//UNIT/1,
:16S:FIA
:94F::SAFE//NCSD/CEDELULLXXX
:92K::NEWO//UKWN
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:90E::OFFR//UKWN
:16S:CASHMOVE
:70E::INCO//EXCHANGE AND VOTE IN FAVOUR (FOR NO
TEHOLDERS WHO HAVE ACCEDED TO THE C
SA BEFORE THE EARLY CONSENT FEE DEA
DLINE / BASE CONSENT FEE DEADLINE)
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CEXC
:22F::OPTF//BOIS
:22F::CETI//FULL
:17B::DFLT//N
:98C::MKDT//20250214160000
:98C::RDDT//20250214150000
:98C::BORD//20250213150000
:98B::BLOK//PAYD
:69A::PWAL//20250203/20250214
:36B::MIEX//FAMT/1000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1637274124
/XS/163727412
USD 4,75 SHIMAO GROUP HD (REGS) 17-
2999
:94F::SAFE//CUST/CITIGB2LMAG
:98B::PAYD//UKWN
:16S:SECMOVE

:16R:SECMOVE
:22H::CRDB//CRED
:35B:/XS/022555251
SHS TECHNICAL CODE FOR UNKNOWN PROC
EEDS ORD R
:16R:FIA
:36B::MINO//UNIT/1,
:16S:FIA
:94F::SAFE//NCSD/CEDELULLXXX
:92K::NEWO//UKWN
:98B::PAYD//UKWN
:16S:SECMOVE
:70E::INCO//EXCHANGE AND VOTE IN FAVOUR (FOR NO
TEHOLDERS WHO HAVE NOT ACCEDED TO T
HE RSA BEFORE THE CONSENT FEE DEADL
INE)
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//SECU
:22F::OPTF//BOIS
:22F::CETI//FULL
:17B::DFLT//N
:98C::MKDT//20250214160000
:98C::RDDT//20250214150000
:98C::BORD//20250213150000
:98B::BLOK//PAYD
:69A::PWAL//20250203/20250214
:36B::MIEX//FAMT/1000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1637274124
/XS/163727412
USD 4,75 SHIMAO GROUP HD (REGS) 17-
2999
:94F::SAFE//CUST/CITIGB2LMAG
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:SECMOVE
:22H::CRDB//CRED
:35B:/XS/022555251
SHS TECHNICAL CODE FOR UNKNOWN PROC
EEDS ORD R
:16R:FIA
:36B::MINO//UNIT/1,
:16S:FIA

:94F::SAFE//NCSD/CEDELULLXXX
:92K::NEWO//UKWN
:98B::PAYD//UKWN
:16S:SECMOVE
:70E::INCO//VOTE AGAINST / EXCHANGE IF APPLICABLE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//004
:22F::CAOP//SECU
:22F::OPTF//BOIS
:22F::CETI//FULL
:17B::DFLT//N
:98C::MKDT//20250214160000
:98C::RDDT//20250214150000
:98C::BORD//20250213150000
:98B::BLOK//PAYD
:69A::PWAL//20250203/20250214
:36B::MIEX//FAMT/1000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1637274124
/XS/163727412
USD 4,75 SHIMAO GROUP HD (REGS) 17-
2999
:94F::SAFE//CUST/CITIGB2LMAG
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:SECMOVE
:22H::CRDB//CRED
:35B:/XS/022555251
SHS TECHNICAL CODE FOR UNKNOWN PROCEDURES
:16R:FIA
:36B::MINO//UNIT/1,
:16S:FIA
:94F::SAFE//NCSD/CEDELULLXXX
:92K::NEWO//UKWN
:98B::PAYD//UKWN
:16S:SECMOVE
:70E::INCO//ABSTAIN FROM VOTING / EXCHANGE IF APPLICABLE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//005
:22F::CAOP//SECU

:22F::OPTF//BOIS
:22F::CETI//FULL
:17B::DFLT//N
:98C::MKDT//20250214160000
:98C::RDDT//20250214150000
:98C::BORD//20250213150000
:98B::BLOK//PAYD
:69A::PWAL//20250203/20250214
:36B::MIEX//FAMT/1000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1637274124
/XS/163727412
USD 4,75 SHIMAO GROUP HD (REGS) 17-
2999
:94F::SAFE//CUST/CITIGB2LMAG
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:SECMOVE
:22H::CRDB//CRED
:35B:/XS/022555251
SHS TECHNICAL CODE FOR UNKNOWN PROC
EEDS ORD R
:16R:FIA
:36B::MINO//UNIT/1,
:16S:FIA
:94F::SAFE//NCSD/CEDELULLXXX
:92K::NEWO//UKWN
:98B::PAYD//UKWN
:16S:SECMOVE
:70E::INCO//ATTEND IN PERSON OR APPOINT PROXY /
EXCHANGE IF APPLICABLE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//006
:22F::CAOP//NOAC
:17B::DFLT//Y
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BL
OCK (:16R:CAINST :16S:CAINST) AND/O
R ADDITIONAL INFORMATION BLOCK OF M
T 565 (:16R:ADDINFO :16S:ADDINFO) W
ILL BE DISREGARDED. CLEARSTREAM WIL
L NOT VALIDATE ANY OF THE INFORMATI
ON IN THESE BLOCKS.
:16S:CAOPTN
:16R:ADDINFO

:70E::ADTX//++ EVENT DETAILS ++
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED
INSTRUCTION and INCORRECTLY
FORMATTED MT565 DEADLINE IS 4
BUSINESS HOURS PRIOR TO DEADLINE
STATED IN DEDICATED FORMATTED FIELD
.:98C::EARD// AND/OR :98C::RDDT//.
:70E::ADTX//++ ADDITIONAL INFORMATION ++
+++UPDATE 04FEB25+++

.
FOR CLARIFICATION, PLEASE NOTE THAT
AS PER THE AGENT ALL THE SCHEME
PROCEEDS WILL BE CLEARSTREAM
ELIGIBLE, APART FROM THE LOANS
(I.E. SHORT TERM LOANS AND LONG
TERM LOANS) WHICH WILL BE DELIVERED
OUTSIDE OF THE CLEARING SYSTEMS.

:70E::ADTX//.
+++ORIGINAL NOTIFICATION+++

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SUMMARY

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INSTRUCTIONS PER BO: YES BO DI
:70E::ADTX//SCLOSURE REQUIRED: YES
PAPERWORK: YES
INSTRUCTION WITHDRAWAL: NO

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1. EVENT DETAILS

.
NOTICE IS HEREBY GIVEN THAT, BY AN
ORDER DATED 16 JANUARY 2025 (THE
:70E::ADTX//CONVENING ORDER) MADE BY THE HONG
KONG COURT, THE HONG KONG COURT HAS
DIRECTED THAT A MEETING (THE SCHEME
MEETING) BE CONVENED OF THE SCHEME
CREDITORS OF THE
:70E::ADTX//COMPANY FOR THE
PURPOSE OF CONSIDERING AND, IF
THOUGHT FIT, APPROVING (WITH OR
WITHOUT MODIFICATION OR CONDITION
APPROVED AND IMPOSED BY THE HONG
KONG COURT) THE SCHEME.

THE RESTRUCTURING INVOLVES
RESTRUCTURING OF THE COMPANY S
EXISTING OFFSHORE INDEBTEDNESS OF
:70E::ADTX//THE COMPANY, THE EXISTING
SUBSIDIARY OBLIGORS AND THE GROUP
UNDER THE EXISTING DEBT,
:70E::ADTX//WHICH
INCLUDES DEBTS WHEREBY THE COMPANY
IS A PRIMARY OBLIGOR (EITHER AN
ISSUER OR A BORROWER) OR A
GUARANTOR. THE RESTRUCTURING WILL
BE IMPLEMENTED BY WAY OF THE SCHEME
AND THE RESTRUCTURING DOCUMENTS.
FOR THOSE DEBTS OF THE COMPANY THAT
WILL NOT BE RESTRUCTURED BY THE
RESTRUCTURING, THE GROUP AND THE
:70E::ADTX//CREDITORS WILL ADDRESS THE
OUTSTANDING DEBTS
:70E::ADTX//BY WAY OF
BILATERAL SETTLEMENT NEGOTIATIONS.

.
THE RESTRUCTURING IS INTENDED TO
ALLOW ADEQUATE FINANCIAL
FLEXIBILITY AND SUFFICIENT RUNWAY
TO STABILISE ITS BUSINESS AND
PROTECT THE RIGHTS AND INTERESTS OF
ALL STAKEHOLDERS.

.
:70E::ADTX//THE RESTRUCTURING ENVISAGES THAT,
SUBJECT TO THE TERMS OF THE SCHEME,
THE SCHEME CREDITORS WILL RELEASE
THEIR EXISTING CLAIMS
:70E::ADTX//UNDER AND IN
CONNECTION WITH THE EXISTING DEBT.
IN EXCHANGE FOR SUCH RELEASE,
SCHEME CREDITORS WILL BE ENTITLED
TO RECEIVE THE SCHEME
CONSIDERATION.

.

. 2. EXPECTED TIMEABLE

:70E::ADTX//.
THE CUSTODY INSTRUCTION DEADLINE
WILL BE 11:00 P.M. HONG KONG TIME
ON 14 FEBRUARY 2025.

THE RECORD TIME, IS 11:00 P.M. HONG KONG TIME

:70E::ADTX//ON 19 FEBRUARY 2025, BEING THREE (3) BUSINESS DAYS BEFORE THE SCHEME MEETING.

.
SCHEME MEETING 24 FEBRUARY 2025
11:00 AM

.
SCHEME CONSIDERATION ELECTION DEADLINE (11:00 P.M. ON THE DATE FALLING FIVE (5) BUSINESS DAYS :70E::ADTX//AFTER THE DATE OF THE SCHEME MEETING)

.
THE SANCTION HEARING BEFORE THE COURT TO DETERMINE WHETHER OR NOT THE SCHEME WILL BE SANCTION :70E::ADTX//ED IS PRESENTLY SCHEDULED TO TAKE PLACE ON 13 MARCH 2025 AT THE HIGH COURT OF HONG KONG, HIGH COURT BUILDING, 38 QUEENSWAY, HONG KONG, WITH THE EXACT TIME AND LOCATION TO BE NOTIFIED BY THE COURT REGISTRY.

.
SCHEME EFFECTIVE DATE: THE FIRST DATE ON WHICH ALL OF THE SCHEME :70E::ADTX//CONDITIONS HAVE BEEN SATISFIED, AS NOTIFIED IN THE SCHEME EFFECTIVE NOTICE

:70E::ADTX//.
RESTRUCTURING EFFECTIVE DATE: THE DATE PUBLICLY ANNOUNCED BY THE COMPANY TO BE THE RESTRUCTURING EFFECTIVE DATE, WHICH DATE SHALL ONLY OCCUR ON OR AFTER THE DATE ON WHICH THE RESTRUCTURING CONDITIONS HAVE BEEN SATISFIED OR, TO THE EXTENT PERMISSIBLE, WAIVED, WHICH SHALL BE ON OR PRIOR TO THE :70E::ADTX//LONG-STOP DATE.

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LONGSTOP DATE: 29 AUGUST 2025 OR S :70E::ADTX//UCH LATER DATE AND TIME AS AGREED BY THE COMPANY ON ONE HAND AND THE MAJORITY SCHEME CREDITORS ON THE

OTHER.

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BAR TIME: 5:00 P.M. HONG KONG TIME
ON THE DATE WHICH IS 140 CALENDAR
DAYS AFTER THE RESTRUCTURING
EFFECTIVE DATE (OR, IF SUCH DATE IS
NOT A BUSINESS DAY, THE NEXT
BUSINESS DAY AFTER THAT DATE).

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HOLDING PERIOD DISTRIBUTION DATE:
THE DATE FALLING 182 DAYS AFTER THE
RESTRUCTURING EFFECTIVE DATE (OR IF
SUCH DATE IS NOT A BUSINESS DAY,
THE NEXT BUSINESS DAY AFTER THAT
DATE).

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HOLDING PERIOD EXPIRY DATE: THE
DATE WHICH IS EXPECTED TO BE ON THE
DATE OF THE RESTRUCTURING.