

№ 24570610  
24.02.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

## Сведения

Тема:

Предложение об обмене

Дублирования по почте и факсимильным сообщением не будет

---

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Предложение об обмене" ЮРИДИЧЕСКОЕ ЛИЦО SHIMAO GROUP HOLDINGS LIMITED, ISIN XS1637274124.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:00002/LAST  
:20C::CORP//AC20459015  
:20C::SEME//0000809007873S-2  
:23G:REPL  
:22F::CAEV//EXOF  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//568  
:20C::PREV//0000809007873S-1  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//64346  
:35B:ISIN XS1637274124  
/XS/163727412

USD 4,75 SHIMAO GROUP HD (REGS) 17-2999

:16S:USECU

:16R:ADDINFO

:70E::ADTX//TENORS FROM 7 TO 8.5 YEARS FROM THE RESTRUCTURING EFFECTIVE DATE (IN THE CASE OF THE LONG TERM NOTES) OR MANDATORY REPAYMENTS SCHEDULED AT 6 MONTHS TO 8.5 YEARS FROM THE RESTRUCTURING EFFECTIVE DATE (IN THE CASE OF THE LONG TERM LOAN), VARIABLE INTEREST RATE AND THE COMPANY S CERTAIN O

:70E::ADTX//PTION TO HAVE INTEREST PAID IN KIND.

(C) OPTION 3: MANDATORY CONVERTIBLE BONDS WITH A TENOR OF ONE YEAR THAT ARE MANDATORILY CONVERTIBLE INTO NEW SHARES OF THE COMPANY ON MATURITY.

(D) OPTION 4: A FIXED COMBINATION OF SHORT TERM INSTRUMENT (IN THE FORM OF EITHER SHORT TERM NOTES OR :70E::ADTX//SHORT TERM LOAN AT SUCH SCHEME CREDITOR S ELECTION), LONG TERM INS :70E::ADTX//TRUMENT (IN THE FORM OF EITHER LONG TERM NOTES OR LONG TERM LOAN AT SUCH SCHEME CREDITOR S ELECTION) AND MANDATORY CONVERTIBLE BONDS,

.  
AT THE SCHEME CREDITORS SELECTION IN ACCORDANCE WITH THE SELECTION AND ALLOCATION MECHANISM AS SET FORTH IN SECTION 8.5 OF THE EXPLANATORY STATEMENT. HOWEVER, (I) :70E::ADTX//TO THE EXTENT THAT A SCHEME CREDITOR ELECTS BOTH SH :70E::ADTX//ORT TERM INSTRUMENT AND LONG TERM INSTRUMENT AS SCHEME CONSIDERATION, IT SHALL RECEIVE EITHER THE NEW NOTES OR THE NEW LOANS, NOT ANY COMBINATION OF THE NEW NOTES AND NEW LOANS, AND (II) THE SHORT TERM INSTRUMENT AND THE LONG TERM INSTRUMENT HAVE THEIR RESPECTIVE MAXIMUM PRINCIPAL AMOUNT AND THE SCHEME CREDITORS ELECTION

:70E::ADTX//WILL BE SUBJECT TO REALLOC  
:70E::ADTX//ATION AS  
SET FORTH IN SECTION 8.5 OF THE  
EXPLANATORY STATEMENT.

.  
ACCRUED AND UNPAID INTEREST PERIOD:

.  
UP TO BUT EXCLUDING 31 DECEMBER  
2023.

.  
CONSENT FEES:

:70E::ADTX//.  
SCHEME CREDITORS WHO ACCEDED TO THE  
CSA PRIOR TO THE APPLICABLE CONSENT  
FEE DEADLINE (BEING EITHER THE  
EARLY CONSENT FEE DEADLINE OR THE  
BASE CONSENT FEE DEADLINE) MAY ALSO  
BE ELIGIBLE TO R

:70E::ADTX//ECEIVE THE  
APPLICABLE CONSENT FEE (BEING  
EITHER THE EARLY CONSENT FEE OR THE  
BASE CONSENT FEE, BUT NOT BOTH) ON  
THE TERMS AND CONDITIONS SET OUT IN  
THE CSA.

.  
THE EARLY CONSENT FEE DEADLINE IS  
5:00 P.M. HONG KONG TIME ON 29  
NOVEMBER 2024 AND THE BASE CONSENT  
:70E::ADTX//FEE DEADLINE IS 5:00 P.M. HONG KONG  
TIME ON 10 DECEMBER 2024. EACH OF  
THE EARLY CONSENT

:70E::ADTX//FEE AND THE BASE  
CONSENT FEE CONSISTS OF A CASH  
COMPONENT AND THE SHORT TERM  
INSTRUMENT (IN THE FORM OF EITHER  
SHORT TERM NOTES OR SHORT TERM LOAN  
AT SUCH SCHEME CREDITOR S  
ELECTION). WITH RESPECT TO THE PART  
OF THE CONSENT FEE IN THE FORM OF  
THE SHORT TERM INSTRUMENT, (I)  
SCHEME CREDITORS WHO ELECT IN THEIR  
:70E::ADTX//ELECTION FORM TO RECEIVE NEW NOTES  
AS

:70E::ADTX//SCHEME CREDITORS ELECTION ARE  
ONLY ENTITLED TO RECEIVE SHORT TERM  
NOTES, (II) SCHEME CREDITORS WHO  
ELECT IN THEIR ELECTION FORM TO

RECEIVE NEW LOANS AS SCHEME CREDITORS ELECTION ARE ONLY ENTITLED TO RECEIVE SHORT TERM LOAN, AND (III) SCHEME CREDITORS WHO DO NOT ELECT TO RECEIVE NEW NOTES OR NEW LOANS OR OTHERWISE  
:70E::ADTX//FAIL TO VALIDLY SUBMIT ITS NON-BIN  
:70E::ADTX//DING ELECTION FOR THE SHORT TERM INSTRUMENT COMPONENT OF THE CONSENT FEE ACCORDING TO THE INSTRUCTIONS IN THIS EXPLANATORY STATEMENT AND THE SOLICITATION PACKET BEFORE THE RECORD TIME, WILL BE ALLOCATED EITHER THE SHORT TERM NOTES OR THE SHORT TERM LOAN AT THE COMPANY S SOLE DISCRETION WITH RESPECT TO ITS ENTITLEMENT TO THE  
:70E::ADTX//SHORT TERM INSTRUMENT  
:70E::ADTX//COMPONENT OF THE CONSENT FEE, IF ANY.

.  
HPT EVENT:

.  
(A)ON THE RESTRUCTURING EFFECTIVE DATE, (A) ALL RESIDUAL SCHEME CONSIDERATION (INCLUDING THE BLOCKED SCHEME CONSIDERATION) AND ALL RESIDUAL CONSENT FEE AND (B)  
:70E::ADTX//RESERVED SCHEME CONSIDERATION (AS DEFINED IN THE SCHEME) ON TRUST FOR THE SCHEME CREDITORS AFFECTED BY THE ADJUSTMENT DISTRIBUTION (AS D  
:70E::ADTX//EFINED IN THE SCHEME) (IF ANY) SHALL, ON THE COMPANY S INSTRUCTIONS, BE TRANSFERRED TO THE CASH AND/OR SECURITIES ACCOUNTS DESIGNATED BY THE HOLDING PERIOD TRUSTEE OR OTHERWISE ALLOCATED TO THE HOLDING PERIOD TRUSTEE. ON AND FROM THE RESTRUCTURING EFFECTIVE DATE, THE HOLDING PERIOD TRUSTEE SHALL HOLD SUCH ASSETS ON TRUST FOR  
:70E::ADTX//THE RESIDUAL CREDITORS  
:70E::ADTX//AND BLOCKED SCHEME CREDITORS (WITH RESPECT TO THE RESIDUAL SCHEME CONSIDERATION AND (IF ANY) THE RESIDUAL CONSENT

FEE), AND FOR THE POST-RECORD TIME  
DISPUTING CREDITOR (WITH RESPECT TO  
THE RESERVED SCHEME CONSIDERATION),  
IN ACCORDANCE WITH THE HOLDING  
PERIOD TRUST DEED.

(B) ON OR AROUND THE HOLDING PERIOD  
:70E::ADTX//EXPIRY DATE, ANY RESIDUAL NEW DEBT  
INST

:70E::ADTX//RUMENTS SHALL BE CANCELLED AND  
ANY RESIDUAL CASH AMOUNTS HELD BY  
THE HOLDING PERIOD TRUSTEE SHALL BE  
TRANSFERRED TO THE COMPANY IN  
ACCORDANCE WITH THE TERMS OF THE  
HOLDING PERIOD TRUST DEED.

(C) IF A RESIDUAL CREDITOR  
(INCLUDING A BLOCKED SCHEME  
CREDITOR) FAILS TO ESTABLISH ITS  
ENTITLEMENT TO THE TRUST ASSETS IN  
:70E::ADTX//ACCORDANCE WITH THE TERMS OF THE H  
:70E::ADTX//OLDING PERIOD TRUST DEED PRIOR TO  
THE BAR TIME, THAT RESIDUAL  
CREDITOR S RIGHTS TO DISTRIBUTIONS  
OF THE RESTRUCTURING CONSIDERATION  
UNDER THE SCHEME SHALL BE  
EXTINGUISHED AND THAT RESIDUAL  
CREDITOR SHALL NOT BE ENTITLED TO  
RECEIVE ANY RESTRUCTURING  
CONSIDERATION UNDER THE SCHEME.

(D) IF A BLOCKED SCHEME CREDITOR  
:70E::ADTX//FAILS TO ESTABLISH ITS ENTITLEMEN  
:70E::ADTX//T

TO THE BLOCKED TRUST ASSETS IN  
ACCORDANCE WITH THE TERMS OF THE  
HOLDING PERIOD TRUST DEED AT OR  
PRIOR TO THE BAR TIME, INCLUDING BY  
FAILING TO SUBMIT A VALIDLY  
COMPLETED BLOCKED SCHEME CREDITOR  
FORM TO THE HOLDING PERIOD TRUSTEE,  
TOGETHER WITH SUPPORTING EVIDENCE,  
SUCH THAT THEY ARE RECEIVED AND  
:70E::ADTX//ACCEPTED BY THE HOLDING PERIOD  
TRUSTEE BY THE BAR

:70E::ADTX//TIME, THAT  
BLOCKED SCHEME CREDITOR S RIGHTS TO  
DISTRIBUTIONS OF RESTRUCTURING  
CONSIDERATION UNDER THE SCHEME  
SHALL BE EXTINGUISHED AND THAT

BLOCKED SCHEME CREDITOR SHALL NOT  
BE ENTITLED TO RECEIVE ANY  
RESTRUCTURING CONSIDERATION UNDER  
THE SCHEME (INCLUDING, FOR THE  
AVOIDANCE OF DOUBT, FROM THE  
:70E::ADTX//BLOCKED TRUST ASSETS AND ON THE  
LIFTING OF APPLICABLE  
:70E::ADTX//SANCTIONS

6. DOCUMENTATION

DOCUMENTATION IS ONLY AVAILABLE ON  
THE AGENT S WEBSITE (PLEASE REFER  
TO THE RELEVANT WEBB FIELD)

:70E::ADTX//-----

:70E::ADTX//PARTICIPANTS ARE REQUESTED TO  
VERIFY IN ADVANCE THEIR ACCOUNT  
SETUP ELIGIBILITY TO RECEIVE  
UNDERLYING PROCEEDS FOR A CORPORATE  
ACTION EVENT. IF ACCOUNT SETUP  
RESTRICTIONS DO NOT PERMIT THE  
CREDIT OF UNDERLYING PROCEEDS (FOR  
EXAMPLE, DUE TO TAX OR MARKET  
RESTRICTIONS), PARTICIPANTS MUST  
ENSURE TO SYSTEMATICALLY PROVIDE  
:70E::ADTX//DELIVERY DETAILS OUTSIDE CLEA  
:70E::ADTX//RSTREAM IN THEIR RESPECTIVE  
INSTRUCTION

:70E::COMP//RESTRICTIONS:

RESTRICTIONS APPLY INCLUDING IN  
UNITED STATES, EUROPEAN ECONOMIC  
AREA, UNITED KINGDOM, HONG KONG,  
PRC, SINGAPORE, CAYMAN ISLANDS,  
BRITISH VIRGIN ISLANDS  
PLEASE CAREFULLY READ TO THE OFFER  
AND DISTRIBUTION RESTRICTIONS,  
PAGES 14 to 21 OF THE EXPLANATORY  
STATEMENT IN RELATION TO A SCHEME

:70E::COMP//OF ARRANGEMENT

:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A  
LEGALLY BINDING DESCRIPTION OF THE  
CHOICES OFFERED TO CLEARSTREAM  
CUSTOMERS AND CANNOT BE RELIED UPON

AS SUCH. KINDLY REFER TO ANY OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR COMPLETE DETAILS AND OFFERING TERMS. CLEARSTREAM CUSTOMERS MAY WISH TO SEEK INDEPENDENT LEGAL AND :70E::DISC//TAX ADVICE ON THE INTE :70E::DISC//RPRETATION OF THE OFFER. CLEARSTREAM CUSTOMERS ARE DEEMED TO UNDERSTAND THE OFFER AND TO INSTRUCT CLEARSTREAM ACCORDINGLY. THIS NOTIFICATION CAN NOT BE REPRODUCED OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, IF NEITHER YOU NOR THE ADDRESSEE IS ENTITLED TO PARTICIPATE IN THE RELEVANT CORPORATE ACTION. YOU :70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR ANY AND :70E::DISC//ALL HARMFUL CONSEQUENCES, LOSSES OR DAMAGES, WHICH MAY BE SUFFERED FOR ANY REASON BY YOURSELVES, THE ADDRESSEE, THIRD PARTIES OR CLEARSTREAM BY REPRODUCING OR TRANSMITTING THE NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS NOT CORRECTLY FORMATTED, CLEARSTREAM WILL ATTEMPT TO REPAIR :70E::DISC//THE INSTRUCTION ON BEST EFFORT BASIS WITHOUT TAKING LIABILITY FO :70E::DISC//R THE CORRECTNESS OF THE INFORMATION AND CLEARSTREAM CANNOT BE HELD LIABLE IN CASE OF DAMAGE RESULTING FROM THIS ACTION.

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE ACTIONS/REORG

:70E::PACO//Audrey WINTZER INTERNATIONAL CORP  
ACT LUXEMBOURG PHONE: +352 24 33  
6929

:70E::DISC//PLEASE FIND FURTHER INFORMATION ABOUT DATA PROTECTION ON OUR WEBSITE:  
<https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>



№ 24570564  
24.02.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

## Сведения

Тема:

Предложение об обмене

Дублирования по почте и факсимильным сообщением не будет

---

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Предложение об обмене" ЮРИДИЧЕСКОЕ ЛИЦО SHIMAO GROUP HOLDINGS LIMITED, ISIN XS1637274124.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC20459015

:20C::SEME//000000809007873S

:23G:REPL

:22F::CAEV//EXOF

:22F::CAMV//VOLU

:98C::PREP//20250224124839

:25D::PROC//PREC

:16R:LINK

:13A::LINK//564

:20C::PREV//000000804060667S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC20459015

:16S:LINK  
:16S:GENL  
:16R:USECU  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 4,75 SHIMAO GROUP HD (REGS) 17-  
2999  
:16R:FIA  
:11A::DENO//USD  
:36B::MINO//FAMT/1000,  
:16S:FIA  
:16R:ACCTINFO  
:97A::SAFE//64346  
:94F::SAFE//CUST/CITIGB2LMAG  
:93B::ELIG//FAMT/1200000,  
:93B::BLOK//FAMT/1000000,  
:93B::SETT//FAMT/1200000,  
:93B::UNBA//FAMT/200000,  
:93B::INBA//FAMT/1000000,  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::ANOU//20250203  
:22F::ESTA//APPD  
:70G::WEBB//<https://deals.is.kroll.com/shimaogr>  
oup  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CEXC  
:22F::OPTF//BOIS  
:22F::CETI//FULL  
:17B::DFLT//N  
:98C::MKDT//20250214160000  
:98C::RDDT//20250213150000  
:98C::BORD//20250213150000  
:98B::BLOK//PAYD  
:69A::PWAL//20250203/20250214  
:36B::MIEX//FAMT/1000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 4,75 SHIMAO GROUP HD (REGS) 17-  
2999  
:94F::SAFE//CUST/CITIGB2LMAG

:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROC  
EEDS ORD R  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92K::NEWO//UKWN  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346  
:98B::PAYD//UKWN  
:98B::VALU//UKWN  
:90E::OFFR//UKWN  
:16S:CASHMOVE  
:70E::INCO//EXCHANGE AND VOTE IN FAVOUR (FOR NO  
TEHOLDERS WHO HAVE ACCEDED TO THE C  
SA BEFORE THE EARLY CONSENT FEE DEA  
DLINE / BASE CONSENT FEE DEADLINE)  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//CEXC  
:22F::OPTF//BOIS  
:22F::CETI//FULL  
:17B::DFLT//N  
:98C::MKDT//20250214160000  
:98C::RDDT//20250214150000  
:98C::BORD//20250213150000  
:98B::BLOK//PAYD  
:69A::PWAL//20250203/20250214  
:36B::MIEX//FAMT/1000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 4,75 SHIMAO GROUP HD (REGS) 17-  
2999  
:94F::SAFE//CUST/CITIGB2LMAG  
:98B::PAYD//UKWN

:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROC  
EEDS ORD R  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92K::NEWO//UKWN  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::INCO//EXCHANGE AND VOTE IN FAVOUR (FOR NO  
TEHOLDERS WHO HAVE NOT ACCEDED TO T  
HE RSA BEFORE THE CONSENT FEE DEADL  
INE)  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//SECU  
:22F::OPTF//BOIS  
:22F::CETI//FULL  
:17B::DFLT//N  
:98C::MKDT//20250214160000  
:98C::RDDT//20250214150000  
:98C::BORD//20250213150000  
:98B::BLOK//PAYD  
:69A::PWAL//20250203/20250214  
:36B::MIEX//FAMT/1000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 4,75 SHIMAO GROUP HD (REGS) 17-  
2999  
:94F::SAFE//CUST/CITIGB2LMAG  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROC  
EEDS ORD R  
:16R:FIA  
:36B::MINO//UNIT/1,

:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92K::NEWO//UKWN  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::INCO//VOTE AGAINST / EXCHANGE  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//004  
:22F::CAOP//SECU  
:22F::OPTF//BOIS  
:22F::CETI//FULL  
:17B::DFLT//N  
:98C::MKDT//20250214160000  
:98C::RDDT//20250214150000  
:98C::BORD//20250213150000  
:98B::BLOK//PAYD  
:69A::PWAL//20250203/20250214  
:36B::MIEX//FAMT/1000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 4,75 SHIMAO GROUP HD (REGS) 17-  
2999  
:94F::SAFE//CUST/CITIGB2LMAG  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROC  
EEDS ORD R  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92K::NEWO//UKWN  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::INCO//ABSTAIN FROM VOTING / EXCHANGE IF A  
PPLICABLE  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//005  
:22F::CAOP//SECU

:22F::OPTF//BOIS  
:22F::CETI//FULL  
:17B::DFLT//N  
:98C::MKDT//20250214160000  
:98C::RDDT//20250214150000  
:98C::BORD//20250213150000  
:98B::BLOK//PAYD  
:69A::PWAL//20250203/20250214  
:36B::MIEX//FAMT/1000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 4,75 SHIMAO GROUP HD (REGS) 17-  
2999  
:94F::SAFE//CUST/CITIGB2LMAG  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROC  
EEDS ORD R  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92K::NEWO//UKWN  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::INCO//ATTEND IN PERSON OR APPOINT PROXY  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//006  
:22F::CAOP//NOAC  
:17B::DFLT//Y  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BL  
OCK (:16R:CAINST :16S:CAINST) AND/O  
R ADDITIONAL INFORMATION BLOCK OF M  
T 565 (:16R:ADDINFO :16S:ADDINFO) W  
ILL BE DISREGARDED. CLEARSTREAM WIL  
L NOT VALIDATE ANY OF THE INFORMATI  
ON IN THESE BLOCKS.  
:16S:CAOPTN  
:16R:ADDINFO  
:70E::ADTX//++ EVENT DETAILS ++

:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED  
INSTRUCTION and INCORRECTLY  
FORMATTED MT565 DEADLINE IS 4  
BUSINESS HOURS PRIOR TO DEADLINE  
STATED IN DEDICATED FORMATTED FIELD  
.:98C::EARD// AND/OR :98C::RDDT//.  
:70E::ADTX//++ ADDITIONAL INFORMATION ++  
+++UPDATE 24FEB25+++

.  
HOLDERS ARE ADVISED THAT A NOTICE  
OF UPDATE IN RELATION TO THE  
RESTRUCTURING OF OFFSHORE DEBT  
RESULTS OF THE SCHEME MEETING HELD  
ON 24 FEBRUARY 2025 DATED 24FEB25  
HAS BEEN RELEASED AND INFORMS AMONG  
OTHERS:

:70E::ADTX//.

A TOTAL OF 2,053 SCHEME CREDITORS  
(REPRESENTING 98.75PCT OF THE TOTAL  
NUMBER OF SCHEME CREDITORS PRESENT  
AND VOTING

:70E::ADTX//AT THE SCHEME MEETING),  
HOLDING VOTING SCHEME CLAIMS IN THE  
AGGREGATE AMOUNT OF  
USD11,040,409,187.47 (REPRESENTING  
95.39PCT OF THE TOTAL VALUE OF  
VOTING SCHEME CLAIMS PRESENT AND  
VOTING AT THE SCHEME MEETING) VOTED  
IN FAVOUR OF THE SCHEME.

.  
THEREFORE, THE SCHEME WAS APPROVED  
:70E::ADTX//BY THE REQUISITE MAJORITIES OF  
SCHEME CREDITORS.

. THE COMPANY WILL N  
:70E::ADTX//OW PROCEED TO  
SEEK THE APPROVAL AND SANCTION OF  
THE HIGH COURT IN RESPECT OF THE  
SCHEME. THE PETITION SEEKING  
SANCTION OF THE SCHEME WILL BE  
HEARD AT 10:00 A.M. (HONG KONG  
TIME) ON 13 MARCH 2025.

.  
THE NOTICE IS ONLY AVAILABLE ON THE  
AGENT S WEBSITE (PLEASE REFER TO  
:70E::ADTX//THE RELEVANT WEBB FIELD)

.  
+++2N DUPDATE 10FEB25+++

. PLEASE NOTE THAT NOTES WILL  
:70E::ADTX//BE  
BLOCKED FROM TRADING ON OR PROMPTLY  
FOLLOWING THE SCHEME EFFECTIVE  
DATE.

.  
+++UPDATE 10FEB25+++

.  
A NEW NOTICE TO SCHEME CREDITORS  
(UPDATE OF SCHEME DOCUMENTS) IS  
AVAILABLE ON THE AGENT S WEBSITE  
:70E::ADTX//(PLEASE REFER TO THE RELEVANT WEBB  
FIELD)

.  
+++UPDATE 05FEB25+++

.  
A NEW NOTICE TO SCHEME CREDITORS  
CONFIRMING THE CUSTODY INSTRUCTION  
DEADLINE IS AV  
:70E::ADTX//AILABLE ON THE AGENT  
S WEBSITE (PLEASE REFER TO THE  
RELEVANT WEBB FIELD)

.  
+++UPDATE 04FEB25+++

.  
FOR CLARIFICATION, PLEASE NOTE THAT  
AS PER THE AGENT ALL THE SCHEME  
PROCEEDS WILL BE CLEARSTREAM  
ELIGIBLE, APART FROM THE LOANS  
:70E::ADTX//(I.E. SHORT TERM LOANS AND LONG  
TERM LOANS) WHICH WILL BE DELIVERED  
OUTSIDE OF THE CLEARING SYSTEMS.

. +++ORIGINAL NOTIFICA  
:70E::ADTX//TION+++

.  
-----  
.  
SUMMARY

.  
INSTRUCTIONS PER BO: YES  
BO DISCLOSURE REQUIRED: YES  
PAPERWORK: YES  
INSTRUCTION WITHDRAWAL: NO  
:70E::ADTX//.

.  
-----  
.  
1. EVENT DETAILS

.  
NOTICE IS HEREBY GIVEN THAT, BY AN  
ORDER DATED 16 JANUARY 2025 (THE  
CONVENING ORDER) MADE BY THE HONG  
KONG COURT, THE HONG KONG COURT HAS  
DIRECTED THA

:70E::ADTX//T A MEETING (THE SCHEME  
MEETING) BE CONVENED OF THE SCHEME  
CREDITORS OF THE COMPANY FOR THE  
PURPOSE OF CONSIDERING AND, IF  
THOUGHT FIT, APPROVING (WITH OR  
WITHOUT MODIFICATION OR CONDITION  
APPROVED AND IMPOSED BY THE HONG  
KONG COURT) THE SCHEME.

.  
THE RESTRUCTURING INVOLVES  
:70E::ADTX//RESTRUCTURING OF THE COMPANY S  
EXISTING OFFSHORE INDEBTEDNESS OF  
THE COMPA

:70E::ADTX//NY, THE EXISTING  
SUBSIDIARY OBLIGORS AND THE GROUP  
UNDER THE EXISTING DEBT, WHICH  
INCLUDES DEBTS WHEREBY THE COMPANY  
IS A PRIMARY OBLIGOR (EITHER AN  
ISSUER OR A BORROWER) OR A  
GUARANTOR. THE RESTRUCTURING WILL  
BE IMPLEMENTED BY WAY OF THE SCHEME  
AND THE RESTRUCTURING DOCUMENTS.  
FOR THOSE DEBTS OF THE COMPANY THAT  
:70E::ADTX//WILL NOT BE RESTRUCTURED BY THE RE  
:70E::ADTX//STRUCTURING, THE GROUP AND THE  
CREDITORS WILL ADDRESS THE  
OUTSTANDING DEBTS BY WAY OF  
BILATERAL SETTLEMENT NEGOTIATIONS.

.  
THE RESTRUCTURING IS INTENDED TO  
ALLOW ADEQUATE FINANCIAL  
FLEXIBILITY AND SUFFICIENT RUNWAY  
TO STABILISE ITS BUSINESS AND  
PROTECT THE RIGHTS AND INTERESTS OF  
:70E::ADTX//ALL STAKEHOLDERS.

.  
THE RESTRUCTURING ENVISAGES THAT,  
SUBJECT TO THE  
:70E::ADTX//TERMS OF THE SCHEME,  
THE SCHEME CREDITORS WILL RELEASE  
THEIR EXISTING CLAIMS UNDER AND IN

CONNECTION WITH THE EXISTING DEBT.  
IN EXCHANGE FOR SUCH RELEASE,  
SCHEME CREDITORS WILL BE ENTITLED  
TO RECEIVE THE SCHEME  
CONSIDERATION.

.

.-----

:70E::ADTX//.

2. EXPECTED TIMEABLE

.

THE CUSTODY INSTRUCTION DEADLINE  
WILL BE 11:00 P.M. HONG KONG

:70E::ADTX//G TIME

ON 14 FEBRUARY 2025.

.

THE RECORD TIME, IS 11:00 P.M. HONG  
KONG TIME ON 19 FEBRUARY 2025,

BEING THREE (3) BUSINESS DAYS

BEFORE THE SCHEME MEETING.

.

SCHEME MEETING 24 FEBRUARY 2025

11:00 AM

:70E::ADTX//.

SCHEME CONSIDERATION ELECTION

:16S:ADDINFO

№ 24570552  
24.02.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

## Сведения

Тема:

Предложение об обмене

Дублирования по почте и факсимильным сообщением не будет

---

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Предложение об обмене" ЮРИДИЧЕСКОЕ ЛИЦО SHIMAO GROUP HOLDINGS LIMITED, ISIN XS1637274124.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:00001/MORE  
:20C::CORP//AC20459015  
:20C::SEME//0000809007873S-1  
:23G:REPL  
:22F::CAEV//EXOF  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//564  
:20C::PREV//000000809007873S  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//64346  
:35B:ISIN XS1637274124  
/XS/163727412

USD 4,75 SHIMAO GROUP HD (REGS) 17-2999

:16S:USECU

:16R:ADDINFO

:70E::ADTX//DEADLINE (11:00 P.M. ON THE DATE FALLING FIVE (5) BUSINESS DAYS AFTER THE DATE OF THE SCHEME MEETING)

. THE SANCTION HEAR

:70E::ADTX//ING BEFORE THE COURT TO DETERMINE WHETHER OR NOT THE SCHEME WILL BE SANCTIONED IS PRESENTLY SCHEDULED TO TAKE PLACE ON 13 MARCH 2025 AT THE HIGH COURT OF HONG KONG, HIGH COURT BUILDING, 38 QUEENSWAY, HONG KONG, WITH THE EXACT TIME AND LOCATION TO BE NOTIFIED BY THE COURT REGISTRY.

.  
:70E::ADTX//SCHEME EFFECTIVE DATE: THE FIRST DATE ON WHICH ALL OF THE SCHEME

:70E::ADTX//CONDITIONS HAVE BEEN SATISFIED, AS NOTIFIED IN THE SCHEME EFFECTIVE NOTICE

.  
RESTRUCTURING EFFECTIVE DATE: THE DATE PUBLICLY ANNOUNCED BY THE COMPANY TO BE THE RESTRUCTURING EFFECTIVE DATE, WHICH DATE SHALL ONLY OCCUR ON OR AFTER THE DATE ON WHICH THE RESTRUCTURING CONDITIONS

:70E::ADTX//HAVE BEEN SATISFIED OR, TO THE EXTENT PERMISSIBLE, WAIVED, WHICH SHAL

:70E::ADTX//L BE ON OR PRIOR TO THE LONG-STOP DATE.

.  
LONGSTOP DATE: 29 AUGUST 2025 OR SUCH LATER DATE AND TIME AS AGREED BY THE COMPANY ON ONE HAND AND THE MAJORITY SCHEME CREDITORS ON THE OTHER.

.  
BAR TIME: 5:00 P.M. HONG KONG TIME

:70E::ADTX//ON THE DATE WHICH IS 140 CALENDAR DAYS AFTER THE RESTRUCTURING EFFECTIVE DATE (OR, IF SUCH DATE IS

NOT A BUSINESS DAY, THE NE  
:70E::ADTX//XT  
BUSINESS DAY AFTER THAT DATE).

.  
HOLDING PERIOD DISTRIBUTION DATE:  
THE DATE FALLING 182 DAYS AFTER THE  
RESTRUCTURING EFFECTIVE DATE (OR IF  
SUCH DATE IS NOT A BUSINESS DAY,  
THE NEXT BUSINESS DAY AFTER THAT  
DATE).

.  
:70E::ADTX//HOLDING PERIOD EXPIRY DATE: THE  
DATE WHICH IS EXPECTED TO BE ON THE  
HOLDING PERIOD DISTRIBUTION DATE OR  
AS SOON AS REASONABLY PRACTIC  
:70E::ADTX//ABLE  
THEREAFTER.

.  
-----  
. .  
3. SCHEME MEETING

.  
THE SCHEME MEETING WILL BE HELD AT  
THE OFFICES OF SIDLEY AUSTIN AT  
39/F, TWO INTERNATIONAL FINANCE  
:70E::ADTX//CENTRE, 8 FINANCE STREET, CENTRAL,  
HONG KONG, WITH ANY ADJOURNMENT AS  
MAY BE APPROPRIATE, AT 11:00 A.M.  
HONG KONG TIME ON 24 FEBRUARY 2025  
(OR, IF THE SCHEME MEETING IS POS  
:70E::ADTX//TPONED, SUCH LATER DATE AND TIME  
AS NOTIFIED BY THE COMPANY TO  
SCHEME CREDITORS VIA THE  
TRANSACTION WEBSITE AND (IF  
APPLICABLE) THE CLEARING SYSTEMS).

.  
SCHEME CREDITORS WILL BE ABLE TO  
ATTEND THE SCHEME MEETING AND VOTE  
IN PERSON OR BY AN AUTHORISED  
REPRESENTATIVE (IF A CORPORATION)  
:70E::ADTX//OR BY PROXY. SCHEME CREDITORS WILL  
ALSO BE ABLE TO ATTEND THE S  
:70E::ADTX//HEME  
MEETING BY VIDEO CONFERENCE USING  
CONFERENCING DETAILS AND PASSCODE  
THAT CAN BE OBTAINED ON REQUEST  
FROM THE INFORMATION AGENT (IF YOU

ARE A SCHEME CREDITOR WHO IS NOT A  
SANCTIONS-AFFECTED SCHEME  
CREDITOR). CONFERENCING DETAILS AND  
PASSCODE WILL BE PROVIDED AT LEAST  
2 BUSINESS DAYS BEFORE THE DAY  
:70E::ADTX//APPOINTED FOR THE SCHEME MEETING.  
THE CHAIR

:70E::ADTX//PERSON MAY REQUIRE SCHEME  
CREDITORS ATTENDING THE SCHEME  
MEETING BY VIDEO CONFERENCE TO TURN  
ON THEIR CAMERAS FOR THE DURATION  
OF THE MEETINGS. SCHEME CREDITORS  
ATTENDING THE SCHEME MEETING BY  
VIDEO CONFERENCE WILL BE ABLE TO  
LISTEN TO THE SCHEME MEETING AND TO  
ASK QUESTIONS, BUT NOT CAST THEIR  
VOTE.

:70E::ADTX//.

.-----

. 4. HOW T

:70E::ADTX//O INSTRUCT

.  
PLEASE SEND A SWIFT OR XACT MESSAGE  
TO PARTICIPATE IN THE OFFER. YOUR  
INSTRUCTION MUST INCLUDE YOUR  
ACCOUNT NUMBER, ISIN CODE, FULL  
CONTACT DETAILS AND AMOUNT TO BE  
INSTRUCTED (PLEASE REFER TO THE  
ELIGIBLE BALANCE ON YOUR ACCOUNT).

.  
:70E::ADTX//BY SENDING AN INSTRUCTION UNDER  
THIS EVENT, CUSTOMERS CONFIRM TO  
COMPLY, AND ENSURE COMPLIANCE BY  
ANY O

:70E::ADTX//F CUSTOMER S UNDERLYING  
CLIENTS, WITH ANY APPLICABLE  
SANCTIONS, INCLUDING BUT NOT  
LIMITED TO THOSE OF THE EUROPEAN  
UNION, THE UNITED NATIONS, THE  
UNITED STATES, OR THE UNITED  
KINGDOM.

.  
PLEASE NOTE THAT BENEFICIAL OWNER  
DETAILS MUST BE POPULATED IN THE  
:70E::ADTX//BENODET SEQUENCE FOR SWIFT USERS  
(QUALIFIER OWND ONLY) OR BENEFICIAL  
OWNER DETAILS FOR XACT USERS

:70E::ADTX//(BENEFICIARY NAME AND ADDRESS FIELD).

.  
FOR OPT 001, PLEASE NOTE THAT THE UNIQUE INSTRUCTION REFERENCE (UIR) (12 DIGITS REFERENCE THAT STARTS WITH 3) PROVIDED BY KROLL DURING THE CSA TO HOLDERS WHO HAD VALIDLY SUBMITTED THEIR ACCESSION MUST BE INDICATED IN THE INST SEQUENCE FOR :70E::ADTX//SWIFT USERS OR CORPORATE ACTIONS INSTRUCTION NARRATIVE FOR EXACT US :70E::ADTX//ERS.

.  
FOR OPTION 005, TO ATTEND MEETING IN PERSON, FOLLOWING ATTENDEE DETAILS ARE REQUIRED TO BE INDICATED IN THE INST SEQUENCE FOR SWIFT USERS OR CORPORATE ACTIONS INSTRUCTION NARRATIVE FOR EXACT USERS: NAME, PASSPORT COUNTRY AND NUMBER :70E::ADTX//.

+++IMPORTANT +++ PLEASE NOTE THAT THE OUTPUT ELECTION OF SCHEME CONSIDERATION IS MADE THROUGH PAPERWORK ONLY :70E::ADTX//. PLEASE REFER TO THE PROCEEDS PART BELOW.

.  
IF NOTHING IS MENTIONED IN THE PAPERWORK HOLDERS WILL RECEIVE OPTION 3 SCHEME CONSIDERATION: MANDATORY CONVERTIBLE BONDS. PLEASE REFER TO THE PROCEEDS PART BELOW.

.  
HOLDERS SUBMITTING INSTRUCTIONS :70E::ADTX//COMPLY WITH THE TERMS AND CONDITIONS OF THE OFFER

.  
NOTE:  
BY SUBMITTING YOUR INSTRUCTION THROUGH CLEARSTREAM :70E::ADTX//YOU HAVE IRREVOCABLY AND AUTOMATICALLY ACCEPTED:  
(I) THE DISCLOSURE OF YOUR ACCOUNT

DETAILS (AND YOUR UNDERLYING HOLDER  
AND,

(II) TO BE BOUND TO THE TERMS AND  
CONDITIONS OF THE OFFER,  
(III) THE BLOCKING OF YOUR  
INSTRUCTED BALANCE.

:70E::ADTX//.

4.1. INSTRUCTION PER BO

.  
OPTION 001, 002, 003, 004, 005: YES

4.2. BO REQUIREMENTS

. OPTION 001, 00

:70E::ADTX//2, 003, 004, 005:

NAME, EMAIL ADDRESS AND TELEPHONE  
NUMBER

4.3. PAPERWORK

.  
OPTION 001, 002, 003, 004, 005:  
ACCOUNT HOLDER LETTER

.  
CREDITORS NEED TO SUBMIT THE  
:70E::ADTX//ACCOUNT HOLDER LETTER BEFORE THE  
RECORD TIME: 11:00 P.M. HONG KONG  
TIME ON 19FEB25

.  
THE ACCOUNT HOLDER LETTER IS ONLY  
AVAILABLE VIA THE TRANSACTION  
WEBSITE, PLEASE REFER TO THE  
:70E::ADTX//WEB  
FILED

.  
PLEASE NOTE THAT THE BLOCKING  
REFERENCE NUMBER THAT IS REQUIRED  
ON THE ACCOUT HOLDER LETTER IS  
AVAILABLE ON THE 567 SENT BY  
CLEARSTREAM BANKING LUXEMBOURG ONCE  
AN INSTRUCTION HAS BEEN RECORDED:  
THE FORMAT IS AS FOLLOWS  
:70E::ADTX//.:70E::ADTX//CSTDY FOLLOWED BY 11  
DIGITS. IT IS ALSO AVAILABLE ON THE  
544 SENT BY CLEARSTREAM IN THE  
FOLLOWING FIELD :2  
:70E::ADTX//0C::SEME//CSTDY  
FOLLOWED BY 11 DIGITS.

FOR ALL ADDITIONAL QUESTIONS PLEASE  
REFER TO THE AGENT, CONTACT DETAILS  
BELLOW

MU-YEN LO / KEVIN WONG

+852 2281 0114

SHIMAOGROUP(AT)IS.KROLL.COM

.  
:70E::ADTX//-----

.  
5. PROCEEDS

.  
SCHEME CONSIDERATION:

.  
THE AMOUNT OF SCHEME CONSIDERATION  
THAT WILL BE ALLOCATED TO A SCHEME  
CREDITOR WILL B

:70E::ADTX//E ASSESSED BASED ON  
THE VALUE OF THAT SCHEME CREDITOR S  
ASSESSED DISTRIBUTION SCHEME  
CLAIMS, WHICH IS: (I) THE PRINCIPAL  
AMOUNT OF EXISTING DEBT OUTSTANDING  
AND OWED TO THAT SCHEME CREDITOR AS  
AT THE RECORD TIME PLUS (II) ALL  
ACCRUED AND UNPAID INTEREST AT THE  
ORIGINAL INTEREST RATE ON SUCH  
EXISTING DEBT SUBJECT TO THE  
:70E::ADTX//DISPUTED CLAIMS RESOLUTION  
:70E::ADTX//PROCEDURES, SUCH ASSESSMENT WILL BE  
FINALLY DETERMINED BY THE SCHEME  
ADMINISTRATORS (OR THE BLOCKED  
SCHEME CREDITORS TABULATION AGENT,  
IF APPLICABLE).

.  
FOR THE AVOIDANCE OF DOUBT, SCHEME  
CREDITORS WILL NOT BE ENTITLED TO  
ANY SCHEME CONSIDERATION BASED ON  
ANY DEFAULT INTEREST OR OTHER FEES  
:70E::ADTX//AND CHARGES ON EXISTING DEBT UNDER  
THE EXISTING FINANCE  
:70E::ADTX//DOCUMENTS.

EXISTING LENDERS ARE ENTITLED TO  
DEFAULT INTEREST RANGING FROM 2PCT  
TO 8PCT PER ANNUM UNDER THEIR  
APPLICABLE EXISTING FINANCE  
DOCUMENTS. THE COMPANY DOES NOT  
CONSIDER THE EXCLUSION OF DEFAULT  
INTEREST UNFAIRLY IMPACT SUCH

SCHEME CREDITORS MORE THAN OTHERS  
WHO ARE ENTITLED TO ANY DEFAULT  
:70E::ADTX//INTEREST UNDER THE RELEVANT  
EXISTING FINANCE DOCU  
:70E::ADTX//MENTS. AS AT  
THE DATE OF THE EXPLANATORY  
STATEMENT, ALL OF THE EXISTING  
LENDERS ENTITLED TO 3PCT OR MORE  
DEFAULT INTEREST RATE, AND WITH THE  
MOST SIGNIFICANT PROPORTIONS OF  
DEFAULT INTEREST ACCRUING, HAVE  
ACCEDED TO THE CSA.

.  
AS A SCHEME CREDITOR, YOU MAY  
:70E::ADTX//CHOOSE FROM FOUR OPTIONS

.  
IF YOU DO NOT MAKE YOUR SCHEME  
CREDITORS ELECTION ON OR PRIOR TO T  
:70E::ADTX//HE RECORD TIME, YOU WILL BE DEEMED  
TO HAVE ELECTED OPTION 3 ONLY, AND  
WILL RECEIVE MANDATORY CONVERTIBLE  
BONDS IN A PRINCIPAL AMOUNT EQUAL  
TO THE SUM OF (I) YOUR SCHEME  
CREDITOR S PRINCIPAL AMOUNT AND  
(II) ACCRUED AND UNPAID INTEREST AT  
THE ORIGINAL INTEREST RATE THEREON  
UP TO (BUT EXCLUDING) 31 DECEMBER  
2023.

:70E::ADTX//. IN SUMMARY, THE FOUR OPTIONS ARE:

:70E::ADTX//(A) OPTION 1: SHORT TERM INSTRUMENT  
IN THE FORM OF EITHER SHORT TERM  
NOTES OR A SHORT TERM LOAN WITH THE  
TENOR OF 6 YEARS FROM THE  
RESTRUCTURING EFFECTIVE DATE,  
VARIABLE INTEREST RATE AND THE  
COMPANY S CERTAIN OPTION TO HAVE  
INTEREST PAID IN KIND, TO BE  
MANDATORILY REPAYED ACCORDING TO  
AMORTISATION SCHEDULE.

:70E::ADTX//(B) OPTION 2: LONG TERM INSTRUMENT  
IN T

:70E::ADTX//HE FORM OF EITHER LONG TERM  
NOTES OR A LONG TERM LOAN WITH THE

:16S:ADDINFO

