

№ 24869789
11.03.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Исполнение варранта

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Исполнение варранта" ЮРИДИЧЕСКОЕ ЛИЦО OCCIDENTAL PETROLEUM CORPORATION, ISIN US6745991058.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC10713699

:20C::SEME//000000816605882S

:20C::COAF//US122271502

:23G:REPL

:22F::CAEV//EXWA

:22F::CAMV//VOLU

:98C::PREP//20250311110018

:25D::PROC//COMP

:16R:LINK

:13A::LINK//564

:20C::PREV//000000813692412S

:16S:LINK

:16S:GENL

:16R:USECU

:35B:ISIN US6745991629

/XS/220831477

WAR OCCIDENTAL PETROL. (CALL) 0308

27

:16R:FIA

:12B::OPST//AMER

:11A::DENO//USD

:98A::MATU//20270803

:36B::MINO//UNIT/1,

:16S:FIA

:16R:ACCTINFO

:97A::SAFE//64346

:94F::SAFE//NCSD/DTCYUS33XXX

:93B::ELIG//UNIT/10,

:93B::SETT//UNIT/10,

:93B::UNBA//UNIT/10,

:93B::INBA//UNIT/0,

:16S:ACCTINFO

:16S:USECU

:16R:CADETL

:98A::ANOU//20200805

:22F::DITY//ONGO

:16S:CADETL

:16R:CAOPTN

:13A::CAON//001

:22F::CAOP//EXER

:17B::DFLT//N

:98C::MKDT//20270803190000

:98C::RDDT//20270802120000

:98C::BORD//20270802100000

:98B::BLOK//PAYD

:69A::PWAL//20200805/20270803

:36B::MIEX//UNIT/1,

:36B::MILT//UNIT/1,

:16R:SECMOVE

:22H::CRDB//DEBT

:35B:ISIN US6745991629

/XS/220831477

WAR OCCIDENTAL PETROL. (CALL) 0308

27

:94F::SAFE//NCSD/DTCYUS33XXX

:98B::PAYD//ONGO

:16S:SECMOVE

:16R:SECMOVE

:22H::CRDB//CRED

:35B:ISIN US6745991058

/XS/009965254

SHS OCCIDENTAL PETRLM

:16R:FIA
:36B::MINO//UNIT/1,
:16S:FIA
:94F::SAFE//NCSD/DTCYUS33XXX
:22F::DISF//RDDN
:92D::NEWO//1,1,
:98B::PAYD//ONGO
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//DEBT
:97A::CASH//64346
:98B::PAYD//ONGO
:98B::VALU//UKWN
:90B::PRPP//ACTU/USD22,
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//CASH EXERCISE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//NOAC
:17B::DFLT//Y
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//++ EVENT DETAILS ++
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD
.:98C::EARD// AND/OR :98C::RDDT//.
:70E::ADTX//++ ADDITIONAL INFORMATION ++
+++UPDATE 11MAR2025+++
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PLEASE BE ADVISED THAT THERE IS A
CONCURRENT EVENT FOR REDUCED
EXERCISE PRICE EXPIRING ON 31 MAR
2025.

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+++ UPDATE 05MAR25+++

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:70E::ADTX//THIS WARRANT EXERCISE EVENT IS
LOCKED OUT WHILE THE DEPOSITORY
CONFIRMS THE EXERCISE TERMS WITH
THE AGENT. THE COMPANY IS OFFERING
HOLDERS THE OPPORTUNITY TO EXERCISE
THE WARRANTS AT A TEMPORARIL

:70E::ADTX//Y

REDUCED EXERCISE PRICE OF USD 21.30
PER WARRANT (THE OFFER TO
EXERCISE), UPON THE TERMS AND
CONDITIONS. THE TEMPORARILY REDUCED
EXERCISE PRICE OFFER ENDS ON
31MAR25 (THE EXPIRATION DATE).

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+++UPDATE 11NOV2024+++

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:70E::ADTX//PLEASE NOT THE FOLLOWING CORRECTED:

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VOLUNTARY, AMERICAN STYLE WARRANT.

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+++UPDATE 22OCT24+++

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PLEASE BE ADVISED OF A CONCURRENT E
:70E::ADTX//VENT ON THE COMMON CUSIP.

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+++UPDATE 29MAY24+++

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PLEASE BE ADVISED THAT DEADLINES
HAVE BEEN UPDATED.

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+++ UPDATE 03NOV21 +++

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PLEASE NOTE AMENDED MARKET DEADLINE
:70E::ADTX//TIME.

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+++UPDATE 14JAN21+++

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THE DEPOSITORY HAS ADVISED THAT
THIS EVENT HAS BEEN OPENED FOR
INSTRUCTION AND WILL REMAIN OPEN AS

LONG AS THE UNDERLYING SHARES
REMAIN ABOVE USD 22.00.

:70E::ADTX//.

+++ORIGINAL NOTIFICATION+++

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SUMMARY

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INSTRUCTIONS PER BO: NO

BO DISCLOSURE REQUIRED: NO

PAPERWORK: NO

:70E::ADTX//INSTRUCTION WITHDRAWAL: NO

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1. EVENT DETAILS

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VOLUNTARY, AMERICAN STYLE WARRANT
WITH PHYSICAL SETTLEMENT.

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:70E::ADTX//.

2. HOW TO INSTRUCT

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PLEASE SEND A SWIFT OR CREATION ON

:70E::ADTX//LINE/XACT MESSAGE TO PARTICIPATE

IN THE OFFER. YOUR INSTRUCTION MUST

INCLUDE YOUR ACCOUNT NUMBER, ISIN

CODE, FULL CONTACT DETAILS AND

AMOUNT TO BE INSTRUCTED (PLEASE

REFER TO THE ELIGIBLE BALANCE ON

YOUR ACCOUNT).

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HOLDERS SUBMITTING INSTRUCTIONS

COMPLY WITH THE TERMS AND

:70E::ADTX//CONDITIONS OF THE WARRANT.

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NOTE:

BY SUBMITTING YOUR INSTRUCTION

THROUGH C

:70E::ADTX//LEARSTREAM YOU HAVE

IRREVOCABLY AND AUTOMATICALLY

ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT

DETAILS (NOT YOUR UNDERLYING HOLDER

AND,

(II) TO BE BOUND TO THE TERMS AND
CONDITIONS OF THE WARRANT,
(III) THE BLOCKING OF YOUR
INSTRUCTED WARRANTS,
:70E::ADTX/(IV) BY SUBMITTING YOUR
INSTRUCTION, YOU COMMIT TO TIMELY
FUND YOUR ACCOUNT AS REQUIRED PER
CORPORATE AC
:70E::ADTX/TION TERMS TO SUPPORT
THE DEBIT OF THE EXERCISE AMOUNT IN
ORDER TO RECEIVE THE PROCEEDS.

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2.1. INSTRUCTION PER BO

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OPTION 001: NO

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2.2. BO REQUIREMENTS

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:70E::ADTX/OPTION 001: NONE

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2.3. PAPERWORK

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OPTION 001: NONE

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3. PROCEEDS

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:70E::ADTX//A WARRANT PLUS THE SUBSCRIPTION
PRICE ENTITLES THE HOLDER TO
SUBSCRIBE TO OCCIDENTAL PETE CORP
COM

:70E::ADTX//MON STOCK (CUSIP: 674599105),
UPON TERMS AND CONDITIONS.

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PER THE ISSUER THE EXERCISE IS
CURRENTLY OUT OF THE MONEY. HOLDERS
WILL HAVE TO MONITOR THE UNDERLYING
SHARES PRICE AND COMPARE TO THE
EXERCISE PRICE.

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INSTRUCTIONS SUBMITTED WHEN THE
:70E::ADTX//WARRANTS ARE NOT EXERCISABLE WILL
BE REJECTED.

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INSTRUCTIONS TO CONVERT RECEIVED BY
THE END OF THE BUSINE

:70E::ADTX//SS DAY WILL BE
PROCESSED WITHIN ONE USA BUSINESS
DAY.

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SETTLEMENT DATE:
HOLDERS ARE ADVISED THAT SECURITIES
PROCEEDS, IF ANY, WILL ONLY BE
CREDITED UPON RECEIPT IN CBL. THIS
MIGHT HAPPEN AFTER THE STATED
SETTLEMENT DATE.

:70E::ADTX//.

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4. SUBSCRIPTION COSTS

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HOLDERS ARE REQUIRED TO FUND THEIR
ACCOUNT WITH THE EXERCISE AMOUNT ON
THE
:70E::ADTX//EXERCISE AMOUNT PAYMENT DATE.
CLEARSTREAM SHALL NOT BE HELD
LIABLE IF ACCOUNTS ARE NOT FUNDED
ACCORDINGLY.

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:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A
LEGALLY BINDING DESCRIPTION OF THE
CHOICES OFFERED TO CLEARSTREAM
BANKING CUSTOMERS AND CANNOT BE
RELIED UPON AS SUCH. CB CUSTOMERS
ARE CONSIDERED TO UNDERSTAND THE
OFFER AND TO INSTRUCT CB
ACCORDINGLY. CUSTOMERS MAY WISH TO
SEEK INDEPENDENT LEGAL ADVICE ON
THE INTERPRETATION OF THE OFFER.

:70E::DISC//THIS NOTIFICATION CAN
:70E::DISC//NOT BE
REPRODUCED OR TRANSMITTED IN ANY
FORM OR BY ANY MEANS, IF NEITHER
YOU NOR THE ADDRESSEE IS ENTITLED
TO PARTICIPATE IN THE RELEVANT
CORPORATE ACTION. YOU SHALL BEAR
SOLE RESPONSIBILITY FOR ANY AND ALL
HARMFUL CONSEQUENCES, LOSSES OR
DAMAGES, WHICH MAY BE SUFFERED FOR
ANY REASON BY YOURSELVES, THE
:70E::DISC//ADDRESSEE, THIRD PARTIES OR CB BY

REPRODUCIN

:70E::DISC//G OR TRANSMITTING THE
NOTIFICATION.

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THE DISTRIBUTION OF THE PROSPECTUS
AND/OR OFFERING MAY, IN CERTAIN
JURISDICTIONS, BE RESTRICTED BY
LAW. THEREFORE, PERSONS OBTAINING
THE PROSPECTUS OR IN WHOSE
POSSESSION THE PROSPECTUS OTHERWISE
COMES, ARE REQUIRED TO, AND SHOULD
:70E::DISC//INFORM THEMSELVES OF AND OBSERVE
ALL SUCH RESTRICTIONS. ANY FAILURE
TO COMPLY
:70E::DISC//WITH THESE RESTRICTIONS
MAY CONSTITUTE A VIOLATION OF THE
SECURITIES LAWS OF ANY SUCH
JURISDICTION. CLEARSTREAM BANKING
DOES NOT ACCEPT OR ASSUME ANY
RESPONSIBILITY OR LIABILITY FOR ANY
SUCH VIOLATION BY ANY PERSON
WHOMSOEVER OF ANY SUCH RESTRICTION.

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IN CASE THE CLIENT INSTRUCTION IS
:70E::DISC//NOT CORRECTLY FORMATTED,
CLEARSTREAM WILL ATTEMPT TO REPAIR
TH
:70E::DISC//E INSTRUCTION ON BEST EFFORT
BASIS WITHOUT TAKING LIABILITY FOR
THE CORRECTNESS OF THE INFORMATION
AND CLEARSTREAM CANNOT BE HELD
LIABLE IN CASE OF DAMAGE RESULTING
FROM THIS ACTION.

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE
ACTIONS/REORG

:70E::PACO//FOR INQUIRIES PLEASE CONTACT YOUR
REGULAR CUSTOMER SUPPORT TEAM

:70E::DISC//PLEASE FIND FURTHER INFORMATION
ABOUT DATA PROTECTION ON OUR
WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>

:16S:ADDINFO

