

№ 24994573
17.03.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Исполнение варранта

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Исполнение варранта" ЮРИДИЧЕСКОЕ ЛИЦО OCCIDENTAL PETROLEUM CORPORATION, ISIN US6745991058.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC20782110

:20C::SEME//000000819619070S

:20C::COAF//US148562935

:23G:REPL

:22F::CAEV//EXWA

:22F::CAMV//VOLU

:98C::PREP//20250317120013

:25D::PROC//COMP

:16R:LINK

:13A::LINK//564

:20C::PREV//000000815897753S

:16S:LINK

:16S:GENL

:16R:USECU

:35B:ISIN US6745991629

/XS/220831477

WAR OCCIDENTAL PETROL. (CALL) 0308

27

:16R:FIA

:12B::OPST//AMER

:11A::DENO//USD

:98A::MATU//20270803

:36B::MINO//UNIT/1,

:16S:FIA

:16R:ACCTINFO

:97A::SAFE//64346

:94F::SAFE//NCSD/DTCYUS33XXX

:93B::ELIG//UNIT/10,

:93B::SETT//UNIT/10,

:93B::UNBA//UNIT/10,

:93B::INBA//UNIT/0,

:16S:ACCTINFO

:16S:USECU

:16R:CADETL

:98A::ANOU//20250305

:22F::DITY//ONGO

:16S:CADETL

:16R:CAOPTN

:13A::CAON//001

:22F::CAOP//EXER

:17B::DFLT//N

:98C::MKDT//20250331190000

:98C::RDDT//20250328120000

:98C::BORD//20250328120000

:98B::BLOK//PAYD

:69A::PWAL//20250305/20250331

:36B::MIEX//UNIT/1,

:36B::MILT//UNIT/1,

:16R:SECMOVE

:22H::CRDB//DEBT

:35B:ISIN US6745991629

/XS/220831477

WAR OCCIDENTAL PETROL. (CALL) 0308

27

:94F::SAFE//NCSD/DTCYUS33XXX

:98B::PAYD//ONGO

:16S:SECMOVE

:16R:SECMOVE

:22H::CRDB//CRED

:35B:ISIN US6745991058

/XS/009965254

SHS OCCIDENTAL PETRLM

:16R:FIA
:36B::MINO//UNIT/1,
:16S:FIA
:94F::SAFE//NCSD/DTCYUS33XXX
:22F::DISF//RDDN
:92D::NEWO//1,1,
:98B::PAYD//ONGO
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//DEBT
:97A::CASH//64346
:98B::PAYD//ONGO
:98B::VALU//UKWN
:90B::PRPP//ACTU/USD21,3
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//NOAC
:17B::DFLT//Y
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//++ EVENT DETAILS ++
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD
.:98C::EARD// AND/OR :98C::RDDT//.
:70E::ADTX//++ ADDITIONAL INFORMATION ++
+++ORIGINAL NOTIFICATION+++
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SUMMARY

.
INSTRUCTIONS PER BO: NO
BO DISCLOSURE REQUIRED: NO
PAPERWORK: NO
:70E::ADTX//INSTRUCTION WITHDRAWAL: NO

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1. EVENT DETAILS

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VOLUNTARY, AMERICAN STYLE WARRANT
WITH PHYSICAL SETTLEMENT.

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CONCURRENT OFFER DETAILS: THIS
:70E::ADTX//EVENT IS FOR THE REDUCED PRICE OF
USD 21.30 PER WARR
:70E::ADTX//ANT. WARRANT
HOLDERS PLEASE NOTE THERE IS
CONCURRENT EXERCISE EVENT WITH AN
EXERCISE PRICE OF USD 22.00 PER
WARRANT.

.
OFFER DETAILS: OCCIDENTAL PETROLEUM
CORPORATION (THE COMPANY) IS
OFFERING TO HOLDERS OF ITS
OUTSTANDING WARRANTS (THE
:70E::ADTX//WARRANTS), EACH TO PURCHASE ONE
SHARE OF THE COMPANYS COMMON STOCK,
PAR VALUE USD 0.20 PER SHARE
(COMMON STOCK),
:70E::ADTX//AT AN EXERCISE
PRICE OF USD 22.00, THE OPPORTUNITY
TO EXERCISE THEIR WARRANTS AT A
TEMPORARILY REDUCED EXERCISE PRICE
OF USD 21.30 PER WARRANT, UPON THE
TERMS AND SUBJECT TO THE CONDITIONS
SET FORTH IN THE OFFER TO EXERCISE
WARRANTS TO PURCHASE COMMON STOCK
OF OCCIDENTAL PETROLEUM CORPORATION
(TOGETHER WITH ANY AMENDMENTS OR
:70E::ADTX//SUPPLEMENTS THERETO,
:70E::ADTX//THE OFFER TO
EXERCISE).

.
NOTE THAT TENDERED WARRANTS WILL

NOT BE DEEMED EXERCISED UNTIL THE EXPIRATION DATE AND THEIR ACCEPTANCE BY THE CORPORATION.

WARRANT AND COMMON STOCK TRADING DETAILS: THE COMMON STOCK AND :70E::ADTX//WARRANTS ARE LISTED ON NYSE UNDER THE SYMBOLS OXY AND OXY WS, RESPECTIVELY.

2. HOW TO INSTRUCT

PLEASE S :70E::ADTX//END A SWIFT OR CREATION ONLINE/XACT MESSAGE TO PARTICIPATE IN THE OFFER. YOUR INSTRUCTION MUST INCLUDE YOUR ACCOUNT NUMBER, ISIN CODE, FULL CONTACT DETAILS AND AMOUNT TO BE INSTRUCTED (PLEASE REFER TO THE ELIGIBLE BALANCE ON YOUR ACCOUNT).

HOLDERS SUBMITTING INSTRUCTIONS :70E::ADTX//COMPLY WITH THE TERMS AND CONDITIONS OF THE WARRANT.

NOTE: BY SUBMITTING :70E::ADTX//YOUR INSTRUCTION THROUGH CLEARSTREAM YOU HAVE IRREVOCABLY AND AUTOMATICALLY ACCEPTED:

- (I) THE DISCLOSURE OF YOUR ACCOUNT DETAILS (NOT YOUR UNDERLYING HOLDER AND,
- (II) TO BE BOUND TO THE TERMS AND CONDITIONS OF THE WARRANT,
- (III) THE BLOCKING OF YOUR :70E::ADTX//INSTRUCTED WARRANTS,
- (IV) BY SUBMITTING YOUR INSTRUCTION, YOU COMMIT TO TIMELY FUND YOUR ACCOUNT AS :70E::ADTX//REQUIRED PER CORPORATE ACTION TERMS TO SUPPORT THE DEBIT OF THE EXERCISE AMOUNT IN ORDER TO RECEIVE THE PROCEEDS.

2.1. INSTRUCTION PER BO

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OPTION 001: NO

2.2. BO REQUIREMENTS

:70E::ADTX//.

OPTION 001: NONE

2.3. PAPERWORK

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OPTION 001: NONE

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3. PROCEEDS

:70E::ADTX//.

THE FOLLOWING WAS EXTRACTED FROM
THE OFFER TO EXERCISE WARRANTS TO
PURCH

:70E::ADTX//ASE COMMON STOCK OF OCCIDENTAL
PETROLEUM CORPORATION 03MAR2025.

.
ONE (1) WARRANT (CUSIP 674599162)
IS EXERCISABLE TO ACQUIRE 1 SHARES
OF COMMON STOCK (CUSIP 674599105)
AT A TEMPORARILY REDUCED PRICE OF
USD 21.30 PER WARRANT.

.
THE COMPANY IS OFFERING THE HOLDERS
:70E::ADTX//OF THE WARRANTS, UPON THE TERMS AND
SUBJECT TO THE CONDITIONS, THE
OPPORTUNITY TO EXE

:70E::ADTX//RCISE THE
WARRANTS AT A TEMPORARILY REDUCED
EXERCISE PRICE OF USD 21.30 PER
WARRANT (THE OFFER TO EXERCISE).

HOLDERS MAY ELECT TO PARTICIPATE IN
THE OFFER TO EXERCISE WITH RESPECT
TO SOME, ALL OR NONE OF THEIR
WARRANTS. IF HOLDERS CHOOSE NOT TO
PARTICIPATE IN THE OFFERTO EXERCISE
AT THE REDUCED PRICE, THEIR

:70E::ADTX//WARRANTS WILL REMAIN OUTSTANDING
AND EX

:70E::ADTX//ERCISABLE, WITH AN EXERCISE
PRICE OF USD 22.00 PER WARRANT,
FOLLOWING THE EXPIRATION DATE.

WITH AN EXERCISE PRICE OF USD 22.00
PER WARRANT, FOLLOWING THE
EXPIRATION DATE.

SETTLEMENT DATE:

HOLDERS ARE ADVISED THAT SECURITIES
PROCEEDS, IF ANY, WILL ONLY BE
:70E::ADTX//CREDITED UPON RECEIPT IN CBL. THIS
MIGHT HAPPEN AFTER THE STATED
SETTLEMENT DATE.

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:70E::ADTX//.-----

4. SUBSCRIPTION COSTS

HOLDERS ARE REQUIRED TO FUND THEIR
ACCOUNT WITH THE EXERCISE AMOUNT ON
THE EXERCISE AMOUNT PAYMENT DATE.
CLEARSTREAM SHALL NOT BE HELD
LIABLE IF ACCOUNTS ARE NOT FUNDED
ACCORDINGLY.

:70E::ADTX//.

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:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A
LEGALLY BINDING DESCRIPTION OF THE
CHOICES OFFERED TO CLEARSTREAM
CUSTOMERS AND CANNOT BE RELIED UPON
AS SUCH. KINDLY REFER TO ANY
OFFERING DOCUMENTS THAT MAY BE
AVAILABLE FROM THE ISSUER FOR
COMPLETE DETAILS AND OFFERING
TERMS. CLEARSTREAM CUSTOMERS MAY
WISH TO SEEK INDEPENDENT LEGAL AND
:70E::DISC//TAX ADVICE ON THE INTE
:70E::DISC//RPRETATION OF
THE OFFER. CLEARSTREAM CUSTOMERS
ARE DEEMED TO UNDERSTAND THE OFFER
AND TO INSTRUCT CLEARSTREAM
ACCORDINGLY. THIS NOTIFICATION CAN
NOT BE REPRODUCED OR TRANSMITTED IN
ANY FORM OR BY ANY MEANS, IF
NEITHER YOU NOR THE ADDRESSEE IS
ENTITLED TO PARTICIPATE IN THE
RELEVANT CORPORATE ACTION. YOU
:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR
ANY AND

:70E::DISC//ALL HARMFUL CONSEQUENCES,
LOSSES OR DAMAGES, WHICH MAY BE
SUFFERED FOR ANY REASON BY
YOURSELVES, THE ADDRESSEE, THIRD
PARTIES OR CLEARSTREAM BY
REPRODUCING OR TRANSMITTING THE
NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS
NOT CORRECTLY FORMATTED,
CLEARSTREAM WILL ATTEMPT TO REPAIR
:70E::DISC//THE INSTRUCTION ON BEST EFFORT
BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R
THE CORRECTNESS OF THE INFORMATION
AND CLEARSTREAM CANNOT BE HELD
LIABLE IN CASE OF DAMAGE RESULTING
FROM THIS ACTION.

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE
ACTIONS/REORG

:70E::PACO//FOR INQUIRIES PLEASE CONTACT YOUR
REGULAR CUSTOMER SUPPORT TEAM

:70E::DISC//PLEASE FIND FURTHER INFORMATION
ABOUT DATA PROTECTION ON OUR
WEBSITE:

[https://www.clearstream.com/clearstream-en/about-clearstream/duediligence/gdpr/dataprotection](https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection)

:16S:ADDINFO