

№ 25132704
25.03.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Банк Развития Казахстана", ISIN XS2472852610.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:20C::CORP//AC20937415
:20C::SEME//000000823773004S
:23G:NEWM
:22F::CAEV//BIDS
:22F::CAMV//VOLU
:98C::PREP//20250325143237
:25D::PROC//COMP
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568
:20C::CORP//AC20937415
:16S:LINK
:16S:GENL
:16R:USECU

:35B:ISIN XS2472852610
/XS/247285261
USD 5,75 JSC DEV.BK.KAZ (REGS/12) 2
2-2025
:16R:FIA
:11A::DENO//USD
:36B::MINO//FAMT/1000,
:16S:FIA
:16R:ACCTINFO
:97A::SAFE//64346
:94F::SAFE//CUST/DEUTGB22XXX
:93B::ELIG//FAMT/250000,
:93B::SETT//FAMT/250000,
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98A::ANOU//20250325
:36C::MQSO//ANYA
:70E::OFFO//JSC
:70G::WEBB//https://projects.sodali.com/dbk
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CASH
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::EARD//20250407160000
:98C::MKDT//20250407230000
:98C::BORD//20250404160000
:98B::BLOK//PAYD
:69A::REVO//20250325/20250407
:69A::PWAL//20250325/20250407
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS2472852610
/XS/247285261
USD 5,75 JSC DEV.BK.KAZ (REGS/12) 2
2-2025
:94F::SAFE//CUST/DEUTGB22XXX
:98A::PAYD//20250409
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346

:98A::PAYD//20250409
:98A::VALU//20250409
:92A::ESOF//3,
:90A::OFFR//PRCT/97,
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//TO TENDER EARLY AND RECEIVE TOTAL CONSIDERATION AND ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CASH
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::MKDT//20250422230000
:98C::RDDT//20250422160000
:98C::BORD//20250421160000
:98B::BLOK//PAYD
:69A::PWAL//20250325/20250422
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS247285261
/XS/247285261
USD 5,75 JSC DEV.BK.KAZ (REGS/12) 2-2025
:94F::SAFE//CUST/DEUTGB22XXX
:98A::PAYD//20250424
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20250424
:98A::VALU//20250424
:90A::OFFR//PRCT/97,
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF M

T 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//TO TENDER LATE AND RECEIVE TENDER OFFER CONSIDERATION AND ACCRUED INTEREST

:16S:CAOPTN

:16R:CAOPTN

:13A::CAON//003

:22F::CAOP//NOAC

:17B::DFLT//Y

:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

:16S:CAOPTN

:16R:ADDINFO

:70E::ADTX//++ EVENT DETAILS ++

:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD

.:98C::EARD// AND/OR :98C::RDDT//.

:70E::ADTX//++ ADDITIONAL INFORMATION ++

+++ORIGINAL NOTIFICATION+++

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SUMMARY

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INSTRUCTIONS PER BO: NO
BO DISCLOSURE REQUIRED: NO
PAPERWORK: NO

:70E::ADTX//.

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1. EVENT DETAILS

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THE COMPANY HEREBY OFFERS TO PURCHASE FOR CASH ANY AND ALL OF THE 5.75 NOTES DUE 2025 ISSUED BY THE OFFEROR (THE TENDER OFFER) FROM

EACH HOLDER UPON THE TERMS AND
:70E::ADTX//SUBJECT T
:70E::ADTX//O THE CONDITIONS SET FORTH
IN THE OFFER TO PURCHASE,
INCLUDING, BUT NOT LIMITED TO, THE
FINANCING CONDITION.

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CONCURRENTLY WITH THE ANNOUNCEMENT
OF THE TENDER OFFER, THE OFFEROR
ANNOUNCED OFFERINGS OF U.S. DOLLAR
DENOMINATED EUROBONDS TO BE ISSUED
UNDER THE OFFEROR S MEDIUM TERM
:70E::ADTX//NOTE PROGRAMME (THE NEW USD NOTES
AND THE OFFERING OF THE NEW USD
:70E::ADTX//NOTES, THE NEW USD NOTES OFFERING)
AND OF KAZAKHSTAN TENGE-DENOMINATED
EUROBONDS TO BE ISSUED UNDER THE
OFFEROR S MEDIUM TERM NOTE
PROGRAMME. THE NEW USD NOTES
OFFERING IS EXPECTED TO PRICE AND
CLOSE PRIOR TO THE EARLY TENDER
PARTICIPATION DEADLINE WITH CLOSING
ON OR ABOUT 07APR25.

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:70E::ADTX//THE OFFEROR WILL, IN CONNECTION
WITH ALLOCATIONS OF THE NEW USD
:70E::ADTX//NOTES, CONSIDER, AMONG OTHER
FACTORS, WHETHER OR NOT THE
RELEVANT HOLDER SEEKING AN
ALLOCATION OF THE NEW USD NOTES
HAS, PRIOR TO SUCH ALLOCATION,
VALIDLY TENDERED OR INDICATED A
FIRM INTENTION TO THE OFFEROR OR
THE DEALER MANAGERS TO TENDER NOTES
PURSUANT TO THE TENDER OFFER, AND,
IF SO, THE AGGREGATE NOMINAL AMOUNT
:70E::ADTX//OF NOTES TENDERED OR INTENDED
:70E::ADTX//TO BE
TENDERED BY SUCH HOLDER. WHEN
CONSIDERING ALLOCATIONS OF THE NEW
USD NOTES, THE OFFEROR MAY GIVE
PREFERENCE TO THOSE HOLDERS WHO,
PRIOR TO SUCH ALLOCATION, HAVE
TENDERED, OR INDICATED THEIR FIRM
INTENTION TO TENDER, NOTES.
HOWEVER, THE OFFEROR IS NOT OBLIGED
TO ALLOCATE THE NEW USD NOTES TO A

:70E::ADTX//HOLDER, WHICH HAS VALIDLY TENDERED
OR INDICATE

:70E::ADTX//D A FIRM INTENTION TO
THE OFFEROR OR THE DEALER MANAGERS
TO TENDER NOTES PURSUANT TO THE
TENDER OFFER, AND THEREFORE THERE
CAN BE NO ASSURANCE THAT ANY NEW
USD NOTES WILL BE ALLOCATED TO SUCH
HOLDER.

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:70E::ADTX//2. HOW TO INSTRUCT

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PLEASE SEND A SWIFT OR XACT MESSAGE
TO PARTICIPATE IN THE OFFER. YOUR
INSTRUCTION MUST INCLUDE YOUR
:70E::ADTX//ACCOUNT NUMBER, ISIN CODE, FULL
CONTACT DETAILS AND AMOUNT TO BE
INSTRUCTED (PLEASE REFER TO THE
ELIGIBLE BALANCE ON YOUR ACCOUNT).

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BY SENDING AN INSTRUCTION UNDER
THIS EVENT, CUSTOMERS CONFIRM TO
COMPLY, AND ENSURE COMPLIANCE BY
ANY OF CUSTOMER'S UNDERLYING
CLIENTS, WITH ANY APPLICABLE
:70E::ADTX//SANCTIONS, INCLUDING BUT NOT
LIMITED TO THOSE OF THE EUROPEA

:70E::ADTX//N
UNION, THE UNITED NATIONS, THE
UNITED STATES, OR THE UNITED
KINGDOM.

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HOLDERS SUBMITTING INSTRUCTIONS
COMPLY WITH THE TERMS AND
CONDITIONS OF THE OFFER TO
PURCHASE.

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:70E::ADTX//NOTE:

BY SUBMITTING YOUR INSTRUCTION
THROUGH CLEARSTREAM YOU HAVE
IRREVOCABLY AND AUTOMATICALLY
ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT
DETAILS (NOT YOUR UNDERLYING HOLDER
AN

:70E::ADTX//D,
(II) TO BE BOUND TO THE TERMS AND
CONDITIONS OF THE OFFER TO
PURCHASE,
(III) THE BLOCKING OF YOUR
INSTRUCTED BALANCE.

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2.1. INSTRUCTION PER BO

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OPTION 001/002: NO

:70E::ADTX//.

2.2. BO REQUIREMENTS

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OPTION 001/002: NONE

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2.3. PAPERWORK

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OPTION 001/002: NONE

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:70E::ADTX//.

3. PROCEEDS

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ACCRUED AND UNPAID INTEREST PERIOD:
IN ADDITION TO THE
:70E::ADTX//TENDER OFFER
CONSIDERATION OR THE TOTAL
CONSIDERATION, AS APPLICABLE, ALL
HOLDERS OF NOTES ACCEPTED FOR
PURCHASE WILL ALSO RECEIVE ACCRUED
AND UNPAID INTEREST IN CASH ON SUCH
NOTES IN U.S. DOLLARS, ROUNDED TO
THE NEAREST USD 0.01 (WITH USD
0.005 BEING ROUNDED UPWARDS) PER
USD 1,000 IN PRINCIPAL AMOUNT OF
:70E::ADTX//NOTES, FROM AND INCLUDING THE LAST
INTERE
:70E::ADTX//ST PAYMENT DATE TO, BUT NOT
INCLUDING, THE EARLY SETTLEMENT
DATE OR THE FINAL SETTLEMENT DATE,
AS APPLICABLE (THE ACCRUED
INTEREST).

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EARLY SETTLEMENT DATE: 09APR25

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FINAL SETTLEMENT DATE: PROMPTLY
AFTER THE EXPIRATION DEADLINE,

:70E::ADTX//EXPECTED TO BE ON 24APR25.

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4. DOCUMENTATION

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PLEASE BE ADVISED THAT THE LAUNCH
ANNOUNCEMENT

:70E::ADTX//NT IS AVAILABLE UPON
REQUEST BY SENDING AN EMAIL TO
CADATABASE.CS(AT)CLEARSTREAM.COM BY
STATING IN THE SUBJECT:
OCE JSC BIDS 25MAR25

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DOCUMENTATION IS ONLY AVAILABLE ON
THE AGENT S WEBSITE (PLEASE REFER
TO THE RELEVANT WEBB FIELD)

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:70E::ADTX//.-----

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:70E::COMP//RESTRICTIONS:
RESTRICTIONS APPLY INCLUDING IN
UNITED KINGDOM, REPUBLIC OF
KAZAKHSTAN, FRANCE, ITALY, BELGIUM.
PLEASE CAREFULLY READ TO THE OFFER
AND DISTRIBUTION RESTRICTIONS,
PAGES III AND IV OF THE OFFER TO
PURCHASE.

:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A
LEGALLY BINDING DESCRIPTION OF THE
CHOICES OFFERED TO CLEARSTREAM
CUSTOMERS AND CANNOT BE RELIED UPON
AS SUCH. KINDLY REFER TO ANY
OFFERING DOCUMENTS THAT MAY BE
AVAILABLE FROM THE ISSUER FOR
COMPLETE DETAILS AND OFFERING
TERMS. CLEARSTREAM CUSTOMERS MAY
WISH TO SEEK INDEPENDENT LEGAL AND

:70E::DISC//TAX ADVICE ON THE INTE
:70E::DISC//RPRETATION OF
THE OFFER. CLEARSTREAM CUSTOMERS
ARE DEEMED TO UNDERSTAND THE OFFER
AND TO INSTRUCT CLEARSTREAM
ACCORDINGLY. THIS NOTIFICATION CAN
NOT BE REPRODUCED OR TRANSMITTED IN
ANY FORM OR BY ANY MEANS, IF
NEITHER YOU NOR THE ADDRESSEE IS

ENTITLED TO PARTICIPATE IN THE
RELEVANT CORPORATE ACTION. YOU
:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR
ANY AND
:70E::DISC//ALL HARMFUL CONSEQUENCES,
LOSSES OR DAMAGES, WHICH MAY BE
SUFFERED FOR ANY REASON BY
YOURSELVES, THE ADDRESSEE, THIRD
PARTIES OR CLEARSTREAM BY
REPRODUCING OR TRANSMITTING THE
NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS
NOT CORRECTLY FORMATTED,
CLEARSTREAM WILL ATTEMPT TO REPAIR
:70E::DISC//THE INSTRUCTION ON BEST EFFORT
BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R
THE CORRECTNESS OF THE INFORMATION
AND CLEARSTREAM CANNOT BE HELD
LIABLE IN CASE OF DAMAGE RESULTING
FROM THIS ACTION.

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE
ACTIONS/REORG

:70E::PACO//Cindy DA-SILVA INTERNATIONAL CORP
ACT LUXEMBOURG PHONE: 00 352 2433
8070

:70E::DISC//PLEASE FIND FURTHER INFORMATION
:16S:ADDINFO