

№ 24763506
05.03.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Исполнение варранта

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Исполнение варранта" ЮРИДИЧЕСКОЕ ЛИЦО OCCIDENTAL PETROLEUM CORPORATION, ISIN US6745991058.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC10713699

:20C::SEME//000000813692412S

:20C::COAF//US122271502

:23G:REPL

:22F::CAEV//EXWA

:22F::CAMV//VOLU

:98C::PREP//20250305090857

:25D::PROC//COMP

:16R:LINK

:13A::LINK//564

:20C::PREV//000000767262305S

:16S:LINK

:16S:GENL

:16R:USECU

:35B:ISIN US6745991629

/XS/220831477

WAR OCCIDENTAL PETROL. (CALL) 0308

27

:16R:FIA

:12B::OPST//AMER

:11A::DENO//USD

:98A::MATU//20270803

:36B::MINO//UNIT/1,

:16S:FIA

:16R:ACCTINFO

:97A::SAFE//64346

:94F::SAFE//NCSD/DTCYUS33XXX

:93B::ELIG//UNIT/10,

:93B::SETT//UNIT/10,

:93B::UNBA//UNIT/10,

:93B::INBA//UNIT/0,

:16S:ACCTINFO

:16S:USECU

:16R:CADETL

:98A::ANOU//20200805

:22F::DITY//ONGO

:16S:CADETL

:16R:CAOPTN

:13A::CAON//001

:22F::CAOP//EXER

:17B::DFLT//N

:98C::MKDT//20270803190000

:98C::RDDT//20270802120000

:98C::BORD//20270802100000

:98B::BLOK//PAYD

:69A::PWAL//20200805/20270803

:36B::MIEX//UNIT/1,

:36B::MILT//UNIT/1,

:16R:SECMOVE

:22H::CRDB//DEBT

:35B:ISIN US6745991629

/XS/220831477

WAR OCCIDENTAL PETROL. (CALL) 0308

27

:94F::SAFE//NCSD/DTCYUS33XXX

:98B::PAYD//ONGO

:16S:SECMOVE

:16R:SECMOVE

:22H::CRDB//CRED

:35B:ISIN US6745991058

/XS/009965254

SHS OCCIDENTAL PETRLM

:16R:FIA
:36B::MINO//UNIT/1,
:16S:FIA
:94F::SAFE//NCSD/DTCYUS33XXX
:22F::DISF//RDDN
:92D::NEWO//1,1,
:98B::PAYD//ONGO
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//DEBT
:97A::CASH//64346
:98B::PAYD//ONGO
:98B::VALU//UKWN
:90B::PRPP//ACTU/USD22,
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//CASH EXERCISE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//NOAC
:17B::DFLT//Y
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//++ EVENT DETAILS ++
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD
.:98C::EARD// AND/OR :98C::RDDT//.
:70E::ADTX//++ ADDITIONAL INFORMATION ++
+++ UPDATE 05MAR25+++
.

THIS WARRANT EXERCISE EVENT IS
LOCKED OUT WHILE THE DEPOSITORY
CONFIRMS THE EXERCISE TERMS WITH
THE AGENT. THE COMPANY IS OFFERING
HOLDERS THE OPPORTUNITY TO EXERCISE
THE WARRANTS AT A TEMPORARILY
REDUCED EXERCISE PRICE OF USD 21.30
:70E::ADTX//PER WARRANT (THE OFFER TO
EXERCISE), UPON THE TERMS AND
CONDITIONS. THE TEMPORARILY REDUCED
:70E::ADTX//EXERCISE PRICE OFFER ENDS ON
31MAR25 (THE EXPIRATION DATE).

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+++UPDATE 11NOV2024+++

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PLEASE NOT THE FOLLOWING CORRECTED:

.
VOLUNTARY, AMERICAN STYLE WARRANT.

.
+++UPDATE 22OCT24+++

:70E::ADTX//.

PLEASE BE ADVISED OF A CONCURRENT
EVENT ON THE COMMON CUSIP.

.
+++UPDATE 29MAY24+++

.
PLEASE BE ADVISED THAT DEADLINES
HAVE BEEN UPDATED.

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+++ UPDATE 03NOV21 +++

:70E::ADTX//.

:70E::ADTX//PLEASE NOTE AMENDED MARKET DEADLINE
TIME.

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+++UPDATE 14JAN21+++

.
THE DEPOSITORY HAS ADVISED THAT
THIS EVENT HAS BEEN OPENED FOR
INSTRUCTION AND WILL REMAIN OPEN AS
LONG AS THE UNDERLYING SHARES
REMAIN ABOVE USD 22.00.

:70E::ADTX//.

+++ORIGINAL NOTIFICATION+++

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SUMMARY

.
INSTRUCTIONS PER BO: NO
BO DISCLOSURE REQUIRED: NO
PAPERWORK:
:70E::ADTX//NO
INSTRUCTION WITHDRAWAL: NO

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1. EVENT DETAILS

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VOLUNTARY, AMERICAN STYLE WARRANT
WITH PHYSICAL SETTLEMENT.

.:70E::ADTX//.-----

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2. HOW TO INSTRUCT

.
PLEASE SEND A SWIFT OR CREATION
ONLINE/XACT MESSAGE TO PARTICIPATE
IN THE OFFER. YOUR INSTRUCTION MUST
INCLUDE YOUR ACCOUNT NUMBER, ISIN
CODE, FULL CONTACT DETAILS

:70E::ADTX//AND

AMOUNT TO BE INSTRUCTED (PLEASE
REFER TO THE ELIGIBLE BALANCE ON
YOUR ACCOUNT).

.
HOLDERS SUBMITTING INSTRUCTIONS
COMPLY WITH THE TERMS AND
CONDITIONS OF THE WARRANT.

.
NOTE:

:70E::ADTX//BY SUBMITTING YOUR INSTRUCTION
THROUGH CLEARSTREAM YOU HAVE
IRREVOCABLY AND AUTOMATICALLY
ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT
DETAILS (NOT YOUR UNDERLYING HOLDE

:70E::ADTX//R

AND,

(II) TO BE BOUND TO THE TERMS AND
CONDITIONS OF THE WARRANT,

(III) THE BLOCKING OF YOUR
INSTRUCTED WARRANTS,

(IV) BY SUBMITTING YOUR
INSTRUCTION, YOU COMMIT TO TIMELY

FUND YOUR ACCOUNT AS REQUIRED PER
CORPORATE ACTION TERMS TO SUPPORT
:70E::ADTX//THE DEBIT OF THE EXERCISE AMOUNT IN
ORDER TO RECEIVE THE PROCEEDS.

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2.1. INSTRUCTION PER BO

. OPTION 001: N
:70E::ADTX//O

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2.2. BO REQUIREMENTS

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OPTION 001: NONE

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2.3. PAPERWORK

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OPTION 001: NONE

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:70E::ADTX//.-----

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3. PROCEEDS

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A WARRANT PLUS THE SUBSCRIPTION
PRICE ENTITLES THE HOLDER TO
SUBSCRIBE TO OCCIDENTAL PETE CORP
COMMON STOCK (CUSIP: 674599105),
UPON TERMS AND CONDITIONS.

.
:70E::ADTX//PER THE ISSUER THE EXERCISE IS
CURRENTLY OUT OF THE MONEY. HOLDERS
WILL

:70E::ADTX//HAVE TO MONITOR THE UNDERLYING
SHARES PRICE AND COMPARE TO THE
EXERCISE PRICE.

.
INSTRUCTIONS SUBMITTED WHEN THE
WARRANTS ARE NOT EXERCISABLE WILL
BE REJECTED.

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INSTRUCTIONS TO CONVERT RECEIVED BY
THE END OF THE BUSINESS DAY WILL BE
:70E::ADTX//PROCESSED WITHIN ONE USA BUSINESS
DAY.

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SETTLEMENT DATE:
HOLDERS ARE ADVISED THAT SECURITIES
PROCEEDS, IF ANY, WIL
:70E::ADTX//L ONLY BE

CREDITED UPON RECEIPT IN CBL. THIS MIGHT HAPPEN AFTER THE STATED SETTLEMENT DATE.

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. **4. SUBSCRIPTION COSTS**

.
HOLDERS ARE REQUIRED TO FUND THEIR :70E::ADTX//ACCOUNT WITH THE EXERCISE AMOUNT ON THE EXERCISE AMOUNT PAYMENT DATE. CLEARSTREAM SHALL NOT BE HELD LIABLE IF ACCOUNTS ARE NOT FUNDED ACCORDINGLY.

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:70E::ADTX//.--

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:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A LEGALLY BINDING DESCRIPTION OF THE CHOICES OFFERED TO CLEARSTREAM BANKING CUSTOMERS AND CANNOT BE RELIED UPON AS SUCH. CB CUSTOMERS ARE CONSIDERED TO UNDERSTAND THE OFFER AND TO INSTRUCT CB ACCORDINGLY. CUSTOMERS MAY WISH TO SEEK INDEPENDENT LEGAL ADVICE ON THE INTERPRETATION OF THE OFFER.

:70E::DISC//THIS NOTIFICATION CAN
:70E::DISC//NOT BE REPRODUCED OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, IF NEITHER YOU NOR THE ADDRESSEE IS ENTITLED TO PARTICIPATE IN THE RELEVANT CORPORATE ACTION. YOU SHALL BEAR SOLE RESPONSIBILITY FOR ANY AND ALL HARMFUL CONSEQUENCES, LOSSES OR DAMAGES, WHICH MAY BE SUFFERED FOR ANY REASON BY YOURSELVES, THE :70E::DISC//ADDRESSEE, THIRD PARTIES OR CB BY REPRODUCIN
:70E::DISC//G OR TRANSMITTING THE NOTIFICATION.

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THE DISTRIBUTION OF THE PROSPECTUS AND/OR OFFERING MAY, IN CERTAIN JURISDICTIONS, BE RESTRICTED BY LAW. THEREFORE, PERSONS OBTAINING

THE PROSPECTUS OR IN WHOSE
POSSESSION THE PROSPECTUS OTHERWISE
COMES, ARE REQUIRED TO, AND SHOULD
:70E::DISC//INFORM THEMSELVES OF AND OBSERVE
ALL SUCH RESTRICTIONS. ANY FAILURE
TO COMPLY
:70E::DISC//WITH THESE RESTRICTIONS
MAY CONSTITUTE A VIOLATION OF THE
SECURITIES LAWS OF ANY SUCH
JURISDICTION. CLEARSTREAM BANKING
DOES NOT ACCEPT OR ASSUME ANY
RESPONSIBILITY OR LIABILITY FOR ANY
SUCH VIOLATION BY ANY PERSON
WHOMSOEVER OF ANY SUCH RESTRICTION.

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IN CASE THE CLIENT INSTRUCTION IS
:70E::DISC//NOT CORRECTLY FORMATTED,
CLEARSTREAM WILL ATTEMPT TO REPAIR
TH
:70E::DISC//E INSTRUCTION ON BEST EFFORT
BASIS WITHOUT TAKING LIABILITY FOR
THE CORRECTNESS OF THE INFORMATION
AND CLEARSTREAM CANNOT BE HELD
LIABLE IN CASE OF DAMAGE RESULTING
FROM THIS ACTION.

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE
ACTIONS/REORG

:70E::PACO//FOR INQUIRIES PLEASE CONTACT YOUR
REGULAR CUSTOMER SUPPORT TEAM

:70E::DISC//PLEASE FIND FURTHER INFORMATION
ABOUT DATA PROTECTION ON OUR
WEBSITE:

[https://www.clearstream.com/clearstream-en/about-clearstream/dueliligence/gdpr/dataprotection](https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection)

:16S:ADDINFO