

№ 26509261  
18.06.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Слияние

Дублирования по почте и факсимильным сообщением не будет

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АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Слияние" ЮРИДИЧЕСКОЕ ЛИЦО PARAMOUNT GLOBAL, ISIN US92556H2067.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:28E:00001/MORE

:20C::CORP//AC20851735

:20C::SEME//0000864109910S-1

:23G:RMDR

:22F::CAEV//MRGR

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//000000864109910S

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//64346

:35B:ISIN US92556H2067

/XS/208876554

SHS PARAMOUNT GLOB. ORD REG

:16S:USECU

:16R:ADDINFO

:70E::ADTX//ON OF THE  
MERGERS.

.  
STOCK TRADING DETAILS: PARAMOUNT  
CLASS A COMMON STOCK CURRENTLY  
TRADES ON THE NASDAQ STOCK MARKET  
LLC (NASDAQ) UNDER THE TICKER  
SYMBOL PARAA, AND PARAMOUNT CLASS B  
COMMON STOCK CURRENTLY TRADES ON  
NASDAQ UNDER THE TICKER SYMBOL

:70E::ADTX//PARA.

.  
ON 01JUL2024, WHICH WAS THE LAST  
TRADING DAY PRIOR TO RENEWED MARKET  
SPECULATION REGARDING

:70E::ADTX//THE

TRANSACTIONS, THE CLOSING PRICE OF  
PARAMOUNT CLASS A COMMON STOCK WAS  
USD 17.92 PER SHARE, AND THE  
CLOSING PRICE OF PARAMOUNT CLASS B  
COMMON STOCK WAS USD 10.14 PER  
SHARE.

.  
UPON COMPLETION OF THE  
TRANSACTIONS, NEW PARAMOUNT CLASS B  
COMMON STOCK IS EXPECTED TO BE  
LISTED AND TRADED ON NASDAQ UNDER  
THE TICKER SYMBOL PARA. NEW

PARAMOUNT CLASS

:70E::ADTX//A COMMON STOCK WILL

NOT BE LISTED FOR TRADING ON A  
STOCK EXCHANGE.

.  
CONDITIONS TO OBLIGATION OF EACH  
PARTY TO EFFECT THE CLOSING: THE  
RESPECTIVE OBLIGATIONS OF EACH  
PARTY TO EFFECT THE CLOSING SHALL  
BE SUBJECT TO THE SATISFACTION (OR  
WAIVER BY SKYDANCE OR BY PARAMOUNT,  
ON ITS OWN BEHALF AND ON BEHALF OF  
NEW PARAMOUNT AND EACH MERGER SUB,  
IN EAC

:70E::ADTX//H CASE, TO THE EXTENT  
PERMITTED BY APPLICABLE LAW), AT OR

PRIOR TO THE SKYDANCE MERGER  
EFFECTIVE TIME, OF THE FOLLOWING  
CONDITIONS: PARAMOUNT AND SKYDANCE  
ARE NOT REQUIRED TO COMPLETE THE  
TRANSACTIONS UNLESS A NUMBER OF  
CONDITIONS ARE SATISFIED OR WAIVED.  
THESE CONDITIONS TO THE CLOSING  
INCLUDE, AMONG OTHERS:

. :70E::ADTX//. (A) THE ADOPTION OF THE  
TRANSACTION

:70E::ADTX//AGREEMENT AND THE TRANSACTIONS BY  
PARAMOUNT STOCKHOLDERS (WHICH WAS  
SATISFIED BY THE DELIVERY OF THE  
WRITTEN CONSENT

.  
(B) THE ABSENCE OF CERTAIN LEGAL  
RESTRAINTS THAT WOULD PROHIBIT THE  
CONSUMMATION OF THE MERGERS OR THAT  
WOULD IMPOSE A MATERIAL ADVERSE  
EFFECT ON NEW PARAMOUNT AND ITS  
:70E::ADTX//SUBSIDIARIES, TAKEN AS A WHOLE  
AFTER GIVING EFFECT TO THE ME  
:70E::ADTX//RGERS

.  
(C) THE RECEIPT OF CERTAIN  
REGULATORY APPROVALS

.  
(D) THE EFFECTIVENESS OF THE  
REGISTRATION STATEMENT ON FORM S-4,  
OF WHICH THIS INFORMATION  
STATEMENT/ PROSPECTUS FORMS A PART

. :70E::ADTX//  
(E) THE APPROVAL FOR LISTING ON  
NASDAQ OF THE SHARES OF NEW  
PARAMOUNT CLASS B COMMON STOCK TO  
BE ISSUED IN CONNECTION WITH THE  
TRANSACTIONS

. (F) THE RECEIPT OF  
:70E::ADTX//AN OPINION FROM  
SIMPSON THACHER AND BARTLETT LLP OR  
OTHER TAX COUNSEL REASONABLY  
ACCEPTABLE TO PARAMOUNT TO THE  
EFFECT THAT THE MERGERS, THE PIPE  
TRANSACTION AND THE BLOCKER  
CONTRIBUTION AND EXCHANGE, TAKEN  
ALTOGETHER, SHOULD QUALIFY AS AN  
EXCHANGE DESCRIBED IN SECTION 351

OF THE CODE

:70E::ADTX//.

(G) THE CONSUMMATION OF EACH OF THE  
NAI TRANSACTION AND THE

:70E::ADTX//PIPE

TRANSACTION IMMEDIATELY PRIOR TO OR  
SUBSTANTIALLY CONCURRENT WITH THE  
CLOSING AND

(H) THE ABSENCE, SINCE THE DATE OF  
THE TRANSACTION AGREEMENT, OF ANY  
EFFECT, EVENT, CHANGE, OCCURRENCE,  
DEVELOPMENT, CONDITION OR  
CIRCUMSTANCE THAT HAS HAD OR WOULD

:70E::ADTX//REASONABLY BE EXPECTED TO HAVE A  
MATERIAL ADVERSE EFFECT ON THE  
BUSINESS, FINANCIAL CONDITI

:70E::ADTX//ON OR

RESULTS OF OPERATIONS OF PARAMOUNT  
OR SKYDANCE.

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## 2. HOW TO INSTRUCT

PLEASE SEND A SWIFT OR XACT MESSAGE  
TO PARTICIPATE IN THE OFFER. YOUR  
:70E::ADTX//INSTRUCTION MUST INCLUDE YOUR  
ACCOUNT NUMBER, ISIN CODE, FULL  
CONTACT DETAILS AND AMOUNT TO BE  
INSTRUCTED (PLEASE REFER TO THE  
ELIGIBLE BALANCE ON YOUR ACCOUNT).

. BY SENDING A

:70E::ADTX//N INSTRUCTION UNDER  
THIS EVENT, CUSTOMERS CONFIRM TO  
COMPLY, AND ENSURE COMPLIANCE BY  
ANY OF CUSTOMERS UNDERLYING  
CLIENTS, WITH ANY APPLICABLE  
SANCTIONS, INCLUDING BUT NOT  
LIMITED TO THOSE OF THE EUROPEAN  
UNION, THE UNITED NATIONS, THE  
UNITED STATES, OR THE UNITED  
KINGDOM.

:70E::ADTX//.

HOLDERS SUBMITTING INSTRUCTIONS  
COMPLY WITH THE TERMS AND  
CONDITIONS OF TH

:70E::ADTX//E OFFER

.

NOTE:

BY SUBMITTING YOUR INSTRUCTION THROUGH CLEARSTREAM YOU HAVE IRREVOCABLY AND AUTOMATICALLY ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT DETAILS (NOT YOUR UNDERLYING HOLDER AND,

:70E::ADTX//(II) TO BE BOUND TO THE TERMS AND CONDITIONS OF THE OFFER.

(III) THE BLOCKING OF YOUR INSTRUCTED SHARES,

.

2.1. INSTRUCTION PER BO

.

OPTION 001/002: NO

. 2.2

:70E::ADTX//. BO REQUIREMENTS

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OPTION 001/002: NO

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3. PROCEEDS

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SETTLEMENT DATE:

HOLDERS ARE ADVISED THAT SECURITIES :70E::ADTX//PROCEEDS, IF ANY, WILL ONLY BE CREDITED UPON RECEIPT IN CBL. THIS MIGHT HAPPEN AFTER THE STATED SETTLEMENT DATE.

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PLEASE BE REMINDED THAT PROCEEDS FOR THE DEFAULT OPTION MAY BE CREDITED AT A LATER DATE.

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:70E::ADTX//.-----

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4. DEFAULT OPTION:

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PLEASE NOTE THAT CLEARSTREAM WILL BLOCK THE HOLDING FOR ALL INSTRUCTIONS RECEIVED ON THIS EVENT FOR THE NON-DEFAULT OPTIONS.

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CLIENTS WHO DO NOT SEND  
:70E::ADTX//INSTRUCTIONS FOR THIS EVENT WILL  
HAVE THE DEFAULT OPTION APPLIED TO  
THEIR POSITION. THE UNINSTRUCTED  
POSITION WILL NOT BE BLOCKED.

. PLEASE BE REMINDED THAT PR  
:70E::ADTX//OCEEDS  
FOR THE DEFAULT OPTION MAY BE  
CREDITED AT A LATER DATE.

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. .  
5. PRORATION

.  
THE MAXIMUM AMOUNT OF CASH  
CONSIDERATION THAT HOLDERS OF  
:70E::ADTX//PARAMOUNT CLASS B COMMON STOCK WILL  
BE ENTITLED TO RECEIVE PURSUANT TO  
THE NEW PARAMOUNT MERGER IS  
APPROXIMATELY USD 4.3 BILLION IN  
THE AGGREGATE, AND A MAXIMUM OF  
285,889,212 SHARES OF  
:70E::ADTX//PARAMOUNT  
CLASS B COMMON STOCK WILL BE  
ENTITLED TO RECEIVE THE CLASS B  
CASH CONSIDERATION. THE ELECTIONS  
TO RECEIVE CLASS B CASH  
CONSIDERATION WILL BE PRORATED AS  
NECESSARY TO ENSURE THAT THESE  
LIMITS ARE NOT EXCEEDED.

.  
TERMS OF THE OFFER:

:70E::ADTX//HOLDERS PLEASE BE ADVISED THAT  
ELECTIONS MADE WITH RESPECT TO  
PARAMOUNT CLASS A SHARES WILL NOT  
BE SUBJECT  
:70E::ADTX//TO PRORATION. ELECTIONS  
MADE TO RECEIVE THE CLASS B STOCK  
CONSIDERATION WILL NOT BE SUBJECT  
TO PRORATION. ELECTIONS MADE TO  
RECEIVE THE CLASS B CASH  
CONSIDERATION WILL BE SUBJECT TO  
PRORATION IN ACCORDANCE WITH THE  
TERMS OF THE TRANSACTION AGREEMENT.  
HOLDERS SHOULD REVIEW OFFER TERMS  
REGARDING PRORATION AND ROUNDING.  
:70E::ADTX//.

CONSIDERATION DETAILS: IN C  
:70E::ADTX//ONNECTION WITH THE NEW  
PARAMOUNT MERGER, PARAMOUNT  
STOCKHOLDERS (OTHER THAN THE  
SPECIFIED STOCKHOLDERS, WITH  
RESPECT TO SHARES OF PARAMOUNT  
CLASS B COMMON STOCK, AND THE  
SPECIFIED NAI STOCKHOLDERS (AS  
DEFINED HEREIN), WITH RESPECT TO  
SHARES OF PARAMOUNT CLASS A COMMON  
STOCK) ARE ENTITLED TO MAKE AN  
:70E::ADTX//ELECTION AS TO THE FORM OF  
CONSIDERATION RECEIVED  
:70E::ADTX//FOR THEIR  
SHARES OF PARAMOUNT COMMON STOCK  
HELD IMMEDIATELY PRIOR TO THE  
PRE-CLOSING PARAMOUNT MERGER.

.  
PARAMOUNT STOCKHOLDERS (OTHER THAN  
THE SPECIFIED STOCKHOLDERS, WITH  
RESPECT TO SHARES OF PARAMOUNT  
CLASS B COMMON STOCK, AND THE  
SPECIFIED NAI STOCKHOLDERS, WITH  
:70E::ADTX//RESPECT TO SHARES OF PARAMOUNT  
CLASS A COMMON STOCK) MAY ELECT TO  
RECEIVE, IN A  
:70E::ADTX//CCORDANCE WITH THE  
ELECTION PROCEDURES AND SUBJECT TO  
THE PRORATION MECHANISM SET FORTH  
IN THE TRANSACTION AGREEMENT, (A)  
WITH RESPECT TO EACH SHARE OF  
PARAMOUNT CLASS A COMMON STOCK HELD  
BY SUCH STOCKHOLDER (I) AN AMOUNT  
OF CASH, WITHOUT INTEREST (THE  
CLASS A CASH CONSIDERATION) OR (II)  
SHARES OF NEW PARAMOUNT CLASS B  
:70E::ADTX//COMMON STOCK (THE CLASS A ST  
:70E::ADTX//OCK  
CONSIDERATION) AND (B) WITH RESPECT  
TO EACH SHARE OF PARAMOUNT CLASS B  
COMMON STOCK HELD BY SUCH  
STOCKHOLDER (I) AN AMOUNT OF CASH  
WITHOUT INTEREST (THE CLASS B CASH  
CONSIDERATION) OR (II) SHARES OF  
NEW PARAMOUNT CLASS B COMMON STOCK  
(THE CLASS B STOCK CONSIDERATION).

:70E::ADTX//-----

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:70E::ADTX//PARTICIPANTS ARE REQUESTED TO  
VERIFY IN ADVANCE THEIR ACCOUNT  
SETUP ELIGIBILITY TO RECEIVE

UNDERLYING PROCEEDS FOR A CORPORATE  
ACTION EVENT. IF ACCOUNT SETUP  
RESTRICTIONS DO NOT PERMIT THE  
CREDIT OF UNDERLYING PROCEEDS (FOR  
EXAMPLE, DUE TO TAX OR MARKET  
RESTRICTIONS), PARTICIPANTS MUST  
ENSURE TO SYSTEMATICALLY PROVIDE

:70E::ADTX//DELIVERY DETAILS OUTSIDE CLEA

:70E::ADTX//RSTREAM IN THEIR RESPECTIVE  
INSTRUCTION

:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A

LEGALLY BINDING DESCRIPTION OF THE  
CHOICES OFFERED TO CLEARSTREAM  
CUSTOMERS AND CANNOT BE RELIED UPON  
AS SUCH. KINDLY REFER TO ANY

OFFERING DOCUMENTS THAT MAY BE  
AVAILABLE FROM THE ISSUER FOR  
COMPLETE DETAILS AND OFFERING  
TERMS. CLEARSTREAM CUSTOMERS MAY  
WISH TO SEEK INDEPENDENT LEGAL AND

:70E::DISC//TAX ADVICE ON THE INTE

:70E::DISC//RPRETATION OF

THE OFFER. CLEARSTREAM CUSTOMERS  
ARE DEEMED TO UNDERSTAND THE OFFER  
AND TO INSTRUCT CLEARSTREAM  
ACCORDINGLY. THIS NOTIFICATION CAN

NOT BE REPRODUCED OR TRANSMITTED IN  
ANY FORM OR BY ANY MEANS, IF

NEITHER YOU NOR THE ADDRESSEE IS  
ENTITLED TO PARTICIPATE IN THE  
RELEVANT CORPORATE ACTION. YOU

:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR  
ANY AND

:70E::DISC//ALL HARMFUL CONSEQUENCES,  
LOSSES OR DAMAGES, WHICH MAY BE  
SUFFERED FOR ANY REASON BY

YOURSELVES, THE ADDRESSEE, THIRD  
PARTIES OR CLEARSTREAM BY  
REPRODUCING OR TRANSMITTING THE  
NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS

:16S:ADDINFO



№ 26509254  
18.06.2025

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Invest" - дочерняя организация АО  
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Тема:

Слияние

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Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC20851735

:20C::SEME//000000864109910S

:20C::COAF//US148572136

:23G:RMDR

:22F::CAEV//MRGR

:22F::CAMV//CHOS

:98C::PREP//20250618140016

:25D::PROC//PREC

:16R:LINK

:13A::LINK//564

:20C::PREV//000000863984788S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC20851735  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:16R:FIA  
:11A::DENO//USD  
:36B::MINO//UNIT/1,  
:16S:FIA  
:16R:ACCTINFO  
:97A::SAFE//64346  
:94F::SAFE//NCSD/DTCYUS33XXX  
:93B::ELIG//UNIT/100,  
:93B::SETT//UNIT/100,  
:93B::UNBA//UNIT/100,  
:93B::INBA//UNIT/0,  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::ANOU//20250317  
:98B::EFFD//UKWN  
:98B::RDTE//UKWN  
:22F::ADDB//CNTR  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CASH  
:22F::OPTF//PROR  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::MKDT//20250703230000  
:98C::RDDT//20250702140000  
:98C::BORD//20250702140000  
:98B::BLOK//PAYD  
:69A::REVO//20250313/20250703  
:69A::PWAL//20250307/20250703  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE

:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346  
:98B::PAYD//UKWN  
:98B::VALU//UKWN  
:90B::OFFR//ACTU/USD15,  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//CASH ELECTIONS (SUBJECT TO PRORATION)  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//SECU  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::MKDT//20250703230000  
:98C::RDDT//20250703140000  
:98C::BORD//20250702140000  
:98B::BLOK//PAYD  
:69A::REVO//20250313/20250703  
:69A::PWAL//20250307/20250703  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROCEDURES  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:22F::DISF//RDDN  
:92D::NEWO//1,1,

:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//STOCK ELECTIONS  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//SECU  
:17B::DFLT//Y  
:17B::WTHD//Y  
:98C::MKDT//20250703230000  
:98C::RDDT//20250703140000  
:98C::BORD//20250702140000  
:98B::BLOK//PAYD  
:69A::REVO//20250313/20250703  
:69A::PWAL//20250307/20250703  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROCEDURES  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92D::NEWO//1,1,  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL

L NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

:16S:CAOPTN

:16R:ADDINFO

:70E::ADTX//++ EVENT DETAILS ++

:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY

FORMATTED MT565 DEADLINE IS 4

BUSINESS HOURS PRIOR TO DEADLINE

STATED IN DEDICATED FORMATTED FIELD

.:98C::EARD// AND/OR :98C::RDDT//.

:70E::ADTX//++ ADDITIONAL INFORMATION ++

+++UPDATE 18JUN25+++

.

PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED

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+++UPDATE 03JUN2025+++

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PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED.

:70E::ADTX//.

+++UPDAT 22MAY2025+++

.

PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED.

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++++UPDATE 07MAY25+++

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PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED AND DEADLINES WERE

:70E::ADTX//AMENDED ACCORDINGLY.

. +++++UPDATE 22APR

:70E::ADTX//25+++

.

PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED AND DEADLINES WERE AMENDED ACCORDINGLY.

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++++UPDATE 11APR25+++

.

PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED AND DEADLINES WERE

:70E::ADTX//AMENDED ACCORDINGLY.

.

++++UPDATE 03APR25+++

.

PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED AND DEADLINES WERE AMENDED ACCORDINGLY.

. +++ORIGINAL NOTIFICATION+++

:70E::ADTX//.

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SUMMARY

.  
INSTRUCTIONS PER BO: NO  
BO DISCLOSURE REQUIRED: NO  
PAPERWORK: NO

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:70E::ADTX//.

1. EVENT DETAILS

.  
PURSUANT TO THE MERGER, HOLDERS MAY ELECT TO RECEIVE COMMON SHARES OF NEW PARAMOUNT CLASS B COMMON STOCK (CASH IN LIEU OF FRACTIONS) OR CASH, UPON TERMS AND CONDITIONS.  
. NO FRACTIONAL SHARES OF NEW  
:70E::ADTX//PARAMOUNT CLASS A COMMON STOCK OR  
NEW PARAMOUNT CLASS B COMMON STOCK WILL BE ISSUED IN CONNECTION WITH THE MERGERS. EACH FORMER HOLDER OF SHARES OF PARAMOUNT CLASS A COMMON STOCK AND PARAMOUNT CLASS B COMMON STOCK WHO WOULD OTHERWISE HAVE BEEN ENTITLED TO A FRACTIONAL SHARE OF NEW PARAMOUNT CLASS A COMMON STOCK OR NEW PARAMOUNT CLASS B COMMON  
:70E::ADTX//STOCK, RESPECTIVELY, WILL RECEIVE, IN LIEU THEREOF AND UPON SURRENDER THEREOF, CASH (WITHOUT INTEREST) IN AN AMOUNT DETERMINED BY MULTIPLYING

.  
(I) THE LAST REPORTED SALE PRICE OF THE APPLICABLE CLASS OF SHARES OF PARAMOUNT COMMON STOCK ON NASDAQ (AS REPORTED BY BLOOMBERG L.P.) ON THE LAST COMPLETE TRADING DAY PRIOR  
:70E::ADTX//TO THE CLOSING DATE BY

. (I  
:70E::ADTX//I) THE FRACTION OF A SHARE OF NEW PARAMOUNT CLASS A COMMON STOCK OR

NEW PARAMOUNT CLASS B COMMON STOCK,  
AS APPLICABLE (AFTER TAKING INTO  
ACCOUNT ALL SHARES OF NEW PARAMOUNT  
COMMON STOCK OF THE APPLICABLE  
CLASS HELD BY SUCH HOLDER AT THE  
NEW PARAMOUNT MERGER EFFECTIVE TIME  
AND ROUNDED TO FOUR DECIMAL  
PLACES), TO WHICH SUCH HOLDER WOULD  
:70E::ADTX//OTHERWISE BE  
:70E::ADTX//ENTITLED. NO SUCH  
HOLDER WILL BE ENTITLED TO  
DIVIDENDS, VOTING RIGHTS OR ANY  
OTHER RIGHTS IN RESPECT OF ANY  
FRACTIONAL SHARE OF NEW PARAMOUNT  
COMMON STOCK THAT WOULD OTHERWISE  
HAVE BEEN ISSUABLE AS PART OF THE  
CONSIDERATION TO BE PAID IN  
CONNECTION WITH THE NEW PARAMOUNT  
MERGER.

:70E::ADTX//.

THE DEPOSITORY DOES NOT FACILITATE  
A HOLDER-SPECIFIED MIXED ELECTIO

:70E::ADTX//N.

HOLDERS WHO WISH TO RECEIVE A  
SPECIFIC COMBINATION OF CASH AND  
STOCK MUST INSTRUCT A SPECIFIC  
QUANTITY FOR CASH AND A SPECIFIC  
QUANTITY FOR STOCK.

.  
MERGER DETAILS:

ON 07JUL2024, PARAMOUNT ENTERED  
INTO A TRANSACTION AGREEMENT (AS  
:70E::ADTX//MAY BE AMENDED FROM TIME TO TIME,  
THE TRANSACTION AGREEMENT) WITH  
SKYDANCE, NEW PLUTO GLOBAL, INC., A  
DELAWARE CORP

:70E::ADTX//ORATION AND A

WHOLLY-OWNED, DIRECT SUBSIDIARY OF  
PARAMOUNT (NEW PARAMOUNT), PLUTO  
MERGER SUB, INC., A DELAWARE  
CORPORATION AND A WHOLLY-OWNED,  
DIRECT SUBSIDIARY OF NEW PARAMOUNT  
(PARAMOUNT MERGER SUB), PLUTO  
MERGER SUB II, INC., A DELAWARE  
CORPORATION AND A WHOLLY-OWNED,  
DIRECT SUBSIDIARY OF NEW PARAMOUNT

:70E::ADTX//(PARAMOUNT MERGER SUB II, SPARROW

MERGER

:70E::ADTX//SUB, LLC, A CALIFORNIA LIMITED LIABILITY COMPANY AND A WHOLLY-OWNED, DIRECT SUBSIDIARY OF NEW PARAMOUNT (SKYDANCE MERGER SUB AND, TOGETHER WITH PARAMOUNT MERGER SUB AND PARAMOUNT MERGER SUB II, THE MERGER SUBS) AND THE UPSTREAM BLOCKER HOLDERS (AS DEFINED IN THE TRANSACTION AGREEMENT) SIGNATORY THERETO (SOLELY WITH RESPECT TO :70E::ADTX//CERTAIN SECTIONS O :70E::ADTX//F THE TRANSACTION AGREEMENT AS SPECIFIED THEREIN).

.  
IN CONNECTION WITH THE TRANSACTION AGREEMENT, PARAMOUNT FORMED NEW PARAMOUNT AND, AS DIRECT SUBSIDIARIES OF NEW PARAMOUNT, THE MERGER SUBS. SUBJECT TO THE TERMS AND CONDITIONS OF THE TRANSACTION AGREEMENT,  
:70E::ADTX//.

(A) ON THE DAY IMMEDIATELY PRIOR TO THE CLOSING DATE, PARAMOUNT MERGER SUB WILL MERG  
:70E::ADTX//E WITH AND INTO PARAMOUNT (THE PRE-CLOSING PARAMOUNT MERGER), WITH PARAMOUNT SURVIVING THE MERGER,

.  
(B) ON THE CLOSING DATE, WITHOUT INTEREST (THE CLASS B CASH CONSIDERATION) OR (II) SHARES OF NEW PARAMOUNT CLASS B COMMON STOCK (THE CLASS B STOCK CONSIDERATION).  
:70E::ADTX//PARAMOUNT MERGER SUB II WILL MERGE WITH AND INTO NEW PARAMOUNT (THE NEW PARAMOUNT :70E::ADTX//MERGER), WITH NEW PARAMOUNT SURVIVING THE MERGER,

.  
(C) ON THE CLOSING DATE, FOLLOWING THE NEW PARAMOUNT MERGER, THE UPSTREAM BLOCKER HOLDERS WILL TRANSFER ALL OF THE ISSUED AND OUTSTANDING EQUITY INTERESTS IN

CERTAIN BLOCKER ENTITIES TO NEW  
PARAMOUNT IN EXCHANGE FOR AN  
:70E::ADTX//ALLOCATION OF THE SKYDANCE MERGER  
CONSIDERATION (THE BLOCKER  
CONTRIBUTION AND  
:70E::ADTX//EXCHANGE) AND

.  
(D) ON THE CLOSING DATE, FOLLOWING  
THE BLOCKER CONTRIBUTION AND  
EXCHANGE, SKYDANCE MERGER SUB WILL  
MERGE WITH AND INTO SKYDANCE (THE  
SKYDANCE MERGER AND, TOGETHER WITH  
THE PRE-CLOSING PARAMOUNT MERGER  
AND THE NEW PARAMOUNT MERGER, THE  
MERGERS), WITH SKYDANCE SURVIVING  
:70E::ADTX//THE MERGER (SURVIVING SKYDANCE  
ENTITY).

. THE COMPANY REFER  
:70E::ADTX//TO THE  
TRANSACTIONS CONTEMPLATED BY THE  
TRANSACTION AGREEMENT (OTHER THAN  
THE NAI TRANSACTION BUT INCLUDING  
THE PIPE TRANSACTION AS THE  
TRANSACTIONS. AS A RESULT OF THE  
TRANSACTIONS, PARAMOUNT AND  
SKYDANCE WILL BECOME WHOLLY OWNED  
SUBSIDIARIES OF NEW PARAMOUNT,  
WHICH WILL BE RENAMED PARAMOUNT  
:70E::ADTX//SKYDANCE CORPORATION IMMEDIATELY  
FOLLOWING THE COMPLETI  
:16S:ADDINFO

№ 26509228  
18.06.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Слияние

Дублирования по почте и факсимильным сообщением не будет

---

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Слияние" ЮРИДИЧЕСКОЕ ЛИЦО PARAMOUNT GLOBAL, ISIN US92556H2067.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:00002/LAST  
:20C::CORP//AC20851735  
:20C::SEME//0000864109910S-2  
:23G:RMDR  
:22F::CAEV//MRGR  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//568  
:20C::PREV//0000864109910S-1  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//64346  
:35B:ISIN US92556H2067  
/XS/208876554

SHS PARAMOUNT GLOB. ORD REG

:16S:USECU

:16R:ADDINFO

:70E::DISC//NOT CORRECTLY FORMATTED,  
CLEARSTREAM WILL ATTEMPT TO REPAIR  
THE INSTRUCTION ON BEST EFFORT  
BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R

THE CORRECTNESS OF THE INFORMATION  
AND CLEARSTREAM CANNOT BE HELD  
LIABLE IN CASE OF DAMAGE RESULTING  
FROM THIS ACTION.

:70E::PACO//FOR INQUIRIES PLEASE CONTACT YOUR  
REGULAR CUSTOMER SUPPORT TEAM

:70E::DISC//PLEASE FIND FURTHER INFORMATION  
ABOUT DATA PROTECTION ON OUR  
WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>

:16S:ADDINFO

№ 26502074  
18.06.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Слияние

Дублирования по почте и факсимильным сообщением не будет

---

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Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC20851735

:20C::SEME//000000863984788S

:20C::COAF//US148572136

:23G:REPL

:22F::CAEV//MRGR

:22F::CAMV//CHOS

:98C::PREP//20250618094951

:25D::PROC//PREC

:16R:LINK

:13A::LINK//564

:20C::PREV//000000857383533S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC20851735  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:16R:FIA  
:11A::DENO//USD  
:36B::MINO//UNIT/1,  
:16S:FIA  
:16R:ACCTINFO  
:97A::SAFE//64346  
:94F::SAFE//NCSD/DTCYUS33XXX  
:93B::ELIG//UNIT/100,  
:93B::SETT//UNIT/100,  
:93B::UNBA//UNIT/100,  
:93B::INBA//UNIT/0,  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::ANOU//20250317  
:98B::EFFD//UKWN  
:98B::RDTE//UKWN  
:22F::ADDB//CNTR  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CASH  
:22F::OPTF//PROR  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::MKDT//20250703230000  
:98C::RDDT//20250702140000  
:98C::BORD//20250702140000  
:98B::BLOK//PAYD  
:69A::REVO//20250313/20250703  
:69A::PWAL//20250307/20250703  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE

:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346  
:98B::PAYD//UKWN  
:98B::VALU//UKWN  
:90B::OFFR//ACTU/USD15,  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//CASH ELECTIONS (SUBJECT TO PRORATION)  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//SECU  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::MKDT//20250703230000  
:98C::RDDT//20250703140000  
:98C::BORD//20250702140000  
:98B::BLOK//PAYD  
:69A::REVO//20250313/20250703  
:69A::PWAL//20250307/20250703  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROCEDURES  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:22F::DISF//RDDN  
:92D::NEWO//1,1,

:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//STOCK ELECTIONS  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//SECU  
:17B::DFLT//Y  
:17B::WTHD//Y  
:98C::MKDT//20250703230000  
:98C::RDDT//20250703140000  
:98C::BORD//20250702140000  
:98B::BLOK//PAYD  
:69A::REVO//20250313/20250703  
:69A::PWAL//20250307/20250703  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROCEDURES  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92D::NEWO//1,1,  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL

L NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

:16S:CAOPTN

:16R:ADDINFO

:70E::ADTX//++ EVENT DETAILS ++

:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY

FORMATTED MT565 DEADLINE IS 4

BUSINESS HOURS PRIOR TO DEADLINE

STATED IN DEDICATED FORMATTED FIELD

.:98C::EARD// AND/OR :98C::RDDT//.

:70E::ADTX//++ ADDITIONAL INFORMATION ++

+++UPDATE 18JUN25+++

.

PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED

.

+++UPDATE 03JUN2025+++

.

PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED.

:70E::ADTX//.

+++UPDAT 22MAY2025+++

.

PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED.

.

++++UPDATE 07MAY25+++

.

PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED AND DEADLINES WERE

:70E::ADTX//AMENDED ACCORDINGLY.

. +++++UPDATE 22APR

:70E::ADTX//25+++

.

PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED AND DEADLINES WERE AMENDED ACCORDINGLY.

.

++++UPDATE 11APR25+++

.

PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED AND DEADLINES WERE

:70E::ADTX//AMENDED ACCORDINGLY.

.

++++UPDATE 03APR25+++

.

PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED AND DEADLINES WERE AMENDED ACCORDINGLY.

. +++ORIGINAL NOTIFICATION+++

:70E::ADTX//.

.-----

.  
SUMMARY

.  
INSTRUCTIONS PER BO: NO  
BO DISCLOSURE REQUIRED: NO  
PAPERWORK: NO

.-----

:70E::ADTX//.

1. EVENT DETAILS

.  
PURSUANT TO THE MERGER, HOLDERS MAY ELECT TO RECEIVE COMMON SHARES OF NEW PARAMOUNT CLASS B COMMON STOCK (CASH IN LIEU OF FRACTIONS) OR CASH, UPON TERMS AND CONDITIONS.  
. NO FRACTIONAL SHARES OF NEW  
:70E::ADTX//PARAMOUNT CLASS A COMMON STOCK OR  
NEW PARAMOUNT CLASS B COMMON STOCK WILL BE ISSUED IN CONNECTION WITH THE MERGERS. EACH FORMER HOLDER OF SHARES OF PARAMOUNT CLASS A COMMON STOCK AND PARAMOUNT CLASS B COMMON STOCK WHO WOULD OTHERWISE HAVE BEEN ENTITLED TO A FRACTIONAL SHARE OF NEW PARAMOUNT CLASS A COMMON STOCK OR NEW PARAMOUNT CLASS B COMMON  
:70E::ADTX//STOCK, RESPECTIVELY, WILL RECEIVE, IN LIEU THEREOF AND UPON SURRENDER THEREOF, CASH (WITHOUT INTEREST) IN AN AMOUNT DETERMINED BY MULTIPLYING

.  
(I) THE LAST REPORTED SALE PRICE OF THE APPLICABLE CLASS OF SHARES OF PARAMOUNT COMMON STOCK ON NASDAQ (AS REPORTED BY BLOOMBERG L.P.) ON THE LAST COMPLETE TRADING DAY PRIOR  
:70E::ADTX//TO THE CLOSING DATE BY

. (I  
:70E::ADTX//I) THE FRACTION OF A SHARE OF NEW PARAMOUNT CLASS A COMMON STOCK OR

NEW PARAMOUNT CLASS B COMMON STOCK, AS APPLICABLE (AFTER TAKING INTO ACCOUNT ALL SHARES OF NEW PARAMOUNT COMMON STOCK OF THE APPLICABLE CLASS HELD BY SUCH HOLDER AT THE NEW PARAMOUNT MERGER EFFECTIVE TIME AND ROUNDED TO FOUR DECIMAL PLACES), TO WHICH SUCH HOLDER WOULD :70E::ADTX//OTHERWISE BE :70E::ADTX//ENTITLED. NO SUCH HOLDER WILL BE ENTITLED TO DIVIDENDS, VOTING RIGHTS OR ANY OTHER RIGHTS IN RESPECT OF ANY FRACTIONAL SHARE OF NEW PARAMOUNT COMMON STOCK THAT WOULD OTHERWISE HAVE BEEN ISSUABLE AS PART OF THE CONSIDERATION TO BE PAID IN CONNECTION WITH THE NEW PARAMOUNT MERGER.

:70E::ADTX//.

THE DEPOSITORY DOES NOT FACILITATE A HOLDER-SPECIFIED MIXED ELECTIO

:70E::ADTX//N.

HOLDERS WHO WISH TO RECEIVE A SPECIFIC COMBINATION OF CASH AND STOCK MUST INSTRUCT A SPECIFIC QUANTITY FOR CASH AND A SPECIFIC QUANTITY FOR STOCK.

.  
MERGER DETAILS:

ON 07JUL2024, PARAMOUNT ENTERED INTO A TRANSACTION AGREEMENT (AS :70E::ADTX//MAY BE AMENDED FROM TIME TO TIME, THE TRANSACTION AGREEMENT) WITH SKYDANCE, NEW PLUTO GLOBAL, INC., A DELAWARE CORP

:70E::ADTX//ORATION AND A

WHOLLY-OWNED, DIRECT SUBSIDIARY OF PARAMOUNT (NEW PARAMOUNT), PLUTO MERGER SUB, INC., A DELAWARE CORPORATION AND A WHOLLY-OWNED, DIRECT SUBSIDIARY OF NEW PARAMOUNT (PARAMOUNT MERGER SUB), PLUTO MERGER SUB II, INC., A DELAWARE CORPORATION AND A WHOLLY-OWNED, DIRECT SUBSIDIARY OF NEW PARAMOUNT

:70E::ADTX//(PARAMOUNT MERGER SUB II, SPARROW

MERGER

:70E::ADTX//SUB, LLC, A CALIFORNIA LIMITED LIABILITY COMPANY AND A WHOLLY-OWNED, DIRECT SUBSIDIARY OF NEW PARAMOUNT (SKYDANCE MERGER SUB AND, TOGETHER WITH PARAMOUNT MERGER SUB AND PARAMOUNT MERGER SUB II, THE MERGER SUBS) AND THE UPSTREAM BLOCKER HOLDERS (AS DEFINED IN THE TRANSACTION AGREEMENT) SIGNATORY THERETO (SOLELY WITH RESPECT TO :70E::ADTX//CERTAIN SECTIONS O :70E::ADTX//F THE TRANSACTION AGREEMENT AS SPECIFIED THEREIN).

.  
IN CONNECTION WITH THE TRANSACTION AGREEMENT, PARAMOUNT FORMED NEW PARAMOUNT AND, AS DIRECT SUBSIDIARIES OF NEW PARAMOUNT, THE MERGER SUBS. SUBJECT TO THE TERMS AND CONDITIONS OF THE TRANSACTION AGREEMENT,  
:70E::ADTX//.

(A) ON THE DAY IMMEDIATELY PRIOR TO THE CLOSING DATE, PARAMOUNT MERGER SUB WILL MERG  
:70E::ADTX//E WITH AND INTO PARAMOUNT (THE PRE-CLOSING PARAMOUNT MERGER), WITH PARAMOUNT SURVIVING THE MERGER,

.  
(B) ON THE CLOSING DATE, WITHOUT INTEREST (THE CLASS B CASH CONSIDERATION) OR (II) SHARES OF NEW PARAMOUNT CLASS B COMMON STOCK (THE CLASS B STOCK CONSIDERATION).  
:70E::ADTX//PARAMOUNT MERGER SUB II WILL MERGE WITH AND INTO NEW PARAMOUNT (THE NEW PARAMOUNT :70E::ADTX//MERGER), WITH NEW PARAMOUNT SURVIVING THE MERGER,

.  
(C) ON THE CLOSING DATE, FOLLOWING THE NEW PARAMOUNT MERGER, THE UPSTREAM BLOCKER HOLDERS WILL TRANSFER ALL OF THE ISSUED AND OUTSTANDING EQUITY INTERESTS IN

CERTAIN BLOCKER ENTITIES TO NEW  
PARAMOUNT IN EXCHANGE FOR AN  
:70E::ADTX//ALLOCATION OF THE SKYDANCE MERGER  
CONSIDERATION (THE BLOCKER  
CONTRIBUTION AND  
:70E::ADTX//EXCHANGE) AND

.  
(D) ON THE CLOSING DATE, FOLLOWING  
THE BLOCKER CONTRIBUTION AND  
EXCHANGE, SKYDANCE MERGER SUB WILL  
MERGE WITH AND INTO SKYDANCE (THE  
SKYDANCE MERGER AND, TOGETHER WITH  
THE PRE-CLOSING PARAMOUNT MERGER  
AND THE NEW PARAMOUNT MERGER, THE  
MERGERS), WITH SKYDANCE SURVIVING  
:70E::ADTX//THE MERGER (SURVIVING SKYDANCE  
ENTITY).

. THE COMPANY REFER  
:70E::ADTX//TO THE  
TRANSACTIONS CONTEMPLATED BY THE  
TRANSACTION AGREEMENT (OTHER THAN  
THE NAI TRANSACTION BUT INCLUDING  
THE PIPE TRANSACTION AS THE  
TRANSACTIONS. AS A RESULT OF THE  
TRANSACTIONS, PARAMOUNT AND  
SKYDANCE WILL BECOME WHOLLY OWNED  
SUBSIDIARIES OF NEW PARAMOUNT,  
WHICH WILL BE RENAMED PARAMOUNT  
:70E::ADTX//SKYDANCE CORPORATION IMMEDIATELY  
FOLLOWING THE COMPLETI  
:16S:ADDINFO

№ 26502032  
18.06.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

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Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:00002/LAST  
:20C::CORP//AC20851735  
:20C::SEME//0000863984788S-2  
:23G:REPL  
:22F::CAEV//MRGR  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//568  
:20C::PREV//0000863984788S-1  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//64346  
:35B:ISIN US92556H2067  
/XS/208876554

SHS PARAMOUNT GLOB. ORD REG

:16S:USECU

:16R:ADDINFO

:70E::DISC//NOT CORRECTLY FORMATTED,  
CLEARSTREAM WILL ATTEMPT TO REPAIR  
THE INSTRUCTION ON BEST EFFORT  
BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R

THE CORRECTNESS OF THE INFORMATION  
AND CLEARSTREAM CANNOT BE HELD  
LIABLE IN CASE OF DAMAGE RESULTING  
FROM THIS ACTION.

:70E::PACO//FOR INQUIRIES PLEASE CONTACT YOUR  
REGULAR CUSTOMER SUPPORT TEAM

:70E::DISC//PLEASE FIND FURTHER INFORMATION  
ABOUT DATA PROTECTION ON OUR  
WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>

:16S:ADDINFO

№ 26502059  
18.06.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Слияние

Дублирования по почте и факсимильным сообщением не будет

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Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:28E:00001/MORE

:20C::CORP//AC20851735

:20C::SEME//0000863984788S-1

:23G:REPL

:22F::CAEV//MRGR

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//000000863984788S

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//64346

:35B:ISIN US92556H2067

/XS/208876554

SHS PARAMOUNT GLOB. ORD REG

:16S:USECU

:16R:ADDINFO

:70E::ADTX//ON OF THE  
MERGERS.

.

STOCK TRADING DETAILS: PARAMOUNT  
CLASS A COMMON STOCK CURRENTLY  
TRADES ON THE NASDAQ STOCK MARKET  
LLC (NASDAQ) UNDER THE TICKER  
SYMBOL PARAA, AND PARAMOUNT CLASS B  
COMMON STOCK CURRENTLY TRADES ON  
NASDAQ UNDER THE TICKER SYMBOL

:70E::ADTX//PARA.

.

ON 01JUL2024, WHICH WAS THE LAST  
TRADING DAY PRIOR TO RENEWED MARKET  
SPECULATION REGARDING

:70E::ADTX//THE

TRANSACTIONS, THE CLOSING PRICE OF  
PARAMOUNT CLASS A COMMON STOCK WAS  
USD 17.92 PER SHARE, AND THE  
CLOSING PRICE OF PARAMOUNT CLASS B  
COMMON STOCK WAS USD 10.14 PER  
SHARE.

.

UPON COMPLETION OF THE  
TRANSACTIONS, NEW PARAMOUNT CLASS B  
COMMON STOCK IS EXPECTED TO BE  
LISTED AND TRADED ON NASDAQ UNDER  
THE TICKER SYMBOL PARA. NEW

PARAMOUNT CLASS

:70E::ADTX//A COMMON STOCK WILL

NOT BE LISTED FOR TRADING ON A  
STOCK EXCHANGE.

.

CONDITIONS TO OBLIGATION OF EACH  
PARTY TO EFFECT THE CLOSING: THE  
RESPECTIVE OBLIGATIONS OF EACH  
PARTY TO EFFECT THE CLOSING SHALL  
BE SUBJECT TO THE SATISFACTION (OR  
WAIVER BY SKYDANCE OR BY PARAMOUNT,  
ON ITS OWN BEHALF AND ON BEHALF OF  
NEW PARAMOUNT AND EACH MERGER SUB,  
IN EAC

:70E::ADTX//H CASE, TO THE EXTENT  
PERMITTED BY APPLICABLE LAW), AT OR

PRIOR TO THE SKYDANCE MERGER  
EFFECTIVE TIME, OF THE FOLLOWING  
CONDITIONS: PARAMOUNT AND SKYDANCE  
ARE NOT REQUIRED TO COMPLETE THE  
TRANSACTIONS UNLESS A NUMBER OF  
CONDITIONS ARE SATISFIED OR WAIVED.  
THESE CONDITIONS TO THE CLOSING  
INCLUDE, AMONG OTHERS:

. :70E::ADTX//. (A) THE ADOPTION OF THE  
TRANSACTION

:70E::ADTX//AGREEMENT AND THE TRANSACTIONS BY  
PARAMOUNT STOCKHOLDERS (WHICH WAS  
SATISFIED BY THE DELIVERY OF THE  
WRITTEN CONSENT

.  
(B) THE ABSENCE OF CERTAIN LEGAL  
RESTRAINTS THAT WOULD PROHIBIT THE  
CONSUMMATION OF THE MERGERS OR THAT  
WOULD IMPOSE A MATERIAL ADVERSE  
EFFECT ON NEW PARAMOUNT AND ITS  
:70E::ADTX//SUBSIDIARIES, TAKEN AS A WHOLE  
AFTER GIVING EFFECT TO THE ME  
:70E::ADTX//RGERS

.  
(C) THE RECEIPT OF CERTAIN  
REGULATORY APPROVALS

.  
(D) THE EFFECTIVENESS OF THE  
REGISTRATION STATEMENT ON FORM S-4,  
OF WHICH THIS INFORMATION  
STATEMENT/ PROSPECTUS FORMS A PART

. :70E::ADTX//(E) THE APPROVAL FOR LISTING ON  
NASDAQ OF THE SHARES OF NEW  
PARAMOUNT CLASS B COMMON STOCK TO  
BE ISSUED IN CONNECTION WITH THE  
TRANSACTIONS

. (F) THE RECEIPT OF  
:70E::ADTX//AN OPINION FROM  
SIMPSON THACHER AND BARTLETT LLP OR  
OTHER TAX COUNSEL REASONABLY  
ACCEPTABLE TO PARAMOUNT TO THE  
EFFECT THAT THE MERGERS, THE PIPE  
TRANSACTION AND THE BLOCKER  
CONTRIBUTION AND EXCHANGE, TAKEN  
ALTOGETHER, SHOULD QUALIFY AS AN  
EXCHANGE DESCRIBED IN SECTION 351

OF THE CODE

:70E::ADTX//.

(G) THE CONSUMMATION OF EACH OF THE  
NAI TRANSACTION AND THE

:70E::ADTX//PIPE

TRANSACTION IMMEDIATELY PRIOR TO OR  
SUBSTANTIALLY CONCURRENT WITH THE  
CLOSING AND

.  
(H) THE ABSENCE, SINCE THE DATE OF  
THE TRANSACTION AGREEMENT, OF ANY  
EFFECT, EVENT, CHANGE, OCCURRENCE,  
DEVELOPMENT, CONDITION OR  
CIRCUMSTANCE THAT HAS HAD OR WOULD

:70E::ADTX//REASONABLY BE EXPECTED TO HAVE A  
MATERIAL ADVERSE EFFECT ON THE  
BUSINESS, FINANCIAL CONDITI

:70E::ADTX//ON OR

RESULTS OF OPERATIONS OF PARAMOUNT  
OR SKYDANCE.

.-----

## 2. HOW TO INSTRUCT

.  
PLEASE SEND A SWIFT OR XACT MESSAGE  
TO PARTICIPATE IN THE OFFER. YOUR  
:70E::ADTX//INSTRUCTION MUST INCLUDE YOUR  
ACCOUNT NUMBER, ISIN CODE, FULL  
CONTACT DETAILS AND AMOUNT TO BE  
INSTRUCTED (PLEASE REFER TO THE  
ELIGIBLE BALANCE ON YOUR ACCOUNT).

. BY SENDING A

:70E::ADTX//N INSTRUCTION UNDER  
THIS EVENT, CUSTOMERS CONFIRM TO  
COMPLY, AND ENSURE COMPLIANCE BY  
ANY OF CUSTOMERS UNDERLYING  
CLIENTS, WITH ANY APPLICABLE  
SANCTIONS, INCLUDING BUT NOT  
LIMITED TO THOSE OF THE EUROPEAN  
UNION, THE UNITED NATIONS, THE  
UNITED STATES, OR THE UNITED  
KINGDOM.

:70E::ADTX//.

HOLDERS SUBMITTING INSTRUCTIONS  
COMPLY WITH THE TERMS AND  
CONDITIONS OF TH

:70E::ADTX//E OFFER

.

NOTE:

BY SUBMITTING YOUR INSTRUCTION THROUGH CLEARSTREAM YOU HAVE IRREVOCABLY AND AUTOMATICALLY ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT DETAILS (NOT YOUR UNDERLYING HOLDER AND,

:70E::ADTX//(II) TO BE BOUND TO THE TERMS AND CONDITIONS OF THE OFFER.

(III) THE BLOCKING OF YOUR INSTRUCTED SHARES,

.

2.1. INSTRUCTION PER BO

.

OPTION 001/002: NO

. 2.2

:70E::ADTX//. BO REQUIREMENTS

.

OPTION 001/002: NO

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3. PROCEEDS

.

SETTLEMENT DATE:

HOLDERS ARE ADVISED THAT SECURITIES :70E::ADTX//PROCEEDS, IF ANY, WILL ONLY BE CREDITED UPON RECEIPT IN CBL. THIS MIGHT HAPPEN AFTER THE STATED SETTLEMENT DATE.

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PLEASE BE REMINDED THAT PROCEEDS FOR THE DEFAULT OPTION MAY BE CREDITED AT A LATER DATE.

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:70E::ADTX//.-----

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4. DEFAULT OPTION:

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PLEASE NOTE THAT CLEARSTREAM WILL BLOCK THE HOLDING FOR ALL INSTRUCTIONS RECEIVED ON THIS EVENT FOR THE NON-DEFAULT OPTIONS.

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CLIENTS WHO DO NOT SEND  
:70E::ADTX//INSTRUCTIONS FOR THIS EVENT WILL  
HAVE THE DEFAULT OPTION APPLIED TO  
THEIR POSITION. THE UNINSTRUCTED  
POSITION WILL NOT BE BLOCKED.

. PLEASE BE REMINDED THAT PR  
:70E::ADTX//OCEEDS  
FOR THE DEFAULT OPTION MAY BE  
CREDITED AT A LATER DATE.

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. .  
5. PRORATION

.  
THE MAXIMUM AMOUNT OF CASH  
CONSIDERATION THAT HOLDERS OF  
:70E::ADTX//PARAMOUNT CLASS B COMMON STOCK WILL  
BE ENTITLED TO RECEIVE PURSUANT TO  
THE NEW PARAMOUNT MERGER IS  
APPROXIMATELY USD 4.3 BILLION IN  
THE AGGREGATE, AND A MAXIMUM OF  
285,889,212 SHARES OF  
:70E::ADTX//PARAMOUNT  
CLASS B COMMON STOCK WILL BE  
ENTITLED TO RECEIVE THE CLASS B  
CASH CONSIDERATION. THE ELECTIONS  
TO RECEIVE CLASS B CASH  
CONSIDERATION WILL BE PRORATED AS  
NECESSARY TO ENSURE THAT THESE  
LIMITS ARE NOT EXCEEDED.

.  
TERMS OF THE OFFER:

:70E::ADTX//HOLDERS PLEASE BE ADVISED THAT  
ELECTIONS MADE WITH RESPECT TO  
PARAMOUNT CLASS A SHARES WILL NOT  
BE SUBJECT  
:70E::ADTX//TO PRORATION. ELECTIONS  
MADE TO RECEIVE THE CLASS B STOCK  
CONSIDERATION WILL NOT BE SUBJECT  
TO PRORATION. ELECTIONS MADE TO  
RECEIVE THE CLASS B CASH  
CONSIDERATION WILL BE SUBJECT TO  
PRORATION IN ACCORDANCE WITH THE  
TERMS OF THE TRANSACTION AGREEMENT.  
HOLDERS SHOULD REVIEW OFFER TERMS  
REGARDING PRORATION AND ROUNDING.  
:70E::ADTX//.

CONSIDERATION DETAILS: IN C  
:70E::ADTX//ONNECTION WITH THE NEW  
PARAMOUNT MERGER, PARAMOUNT  
STOCKHOLDERS (OTHER THAN THE  
SPECIFIED STOCKHOLDERS, WITH  
RESPECT TO SHARES OF PARAMOUNT  
CLASS B COMMON STOCK, AND THE  
SPECIFIED NAI STOCKHOLDERS (AS  
DEFINED HEREIN), WITH RESPECT TO  
SHARES OF PARAMOUNT CLASS A COMMON  
STOCK) ARE ENTITLED TO MAKE AN  
:70E::ADTX//ELECTION AS TO THE FORM OF  
CONSIDERATION RECEIVED  
:70E::ADTX//FOR THEIR  
SHARES OF PARAMOUNT COMMON STOCK  
HELD IMMEDIATELY PRIOR TO THE  
PRE-CLOSING PARAMOUNT MERGER.

.  
PARAMOUNT STOCKHOLDERS (OTHER THAN  
THE SPECIFIED STOCKHOLDERS, WITH  
RESPECT TO SHARES OF PARAMOUNT  
CLASS B COMMON STOCK, AND THE  
SPECIFIED NAI STOCKHOLDERS, WITH  
:70E::ADTX//RESPECT TO SHARES OF PARAMOUNT  
CLASS A COMMON STOCK) MAY ELECT TO  
RECEIVE, IN A  
:70E::ADTX//CCORDANCE WITH THE  
ELECTION PROCEDURES AND SUBJECT TO  
THE PRORATION MECHANISM SET FORTH  
IN THE TRANSACTION AGREEMENT, (A)  
WITH RESPECT TO EACH SHARE OF  
PARAMOUNT CLASS A COMMON STOCK HELD  
BY SUCH STOCKHOLDER (I) AN AMOUNT  
OF CASH, WITHOUT INTEREST (THE  
CLASS A CASH CONSIDERATION) OR (II)  
SHARES OF NEW PARAMOUNT CLASS B  
:70E::ADTX//COMMON STOCK (THE CLASS A ST  
:70E::ADTX//OCK  
CONSIDERATION) AND (B) WITH RESPECT  
TO EACH SHARE OF PARAMOUNT CLASS B  
COMMON STOCK HELD BY SUCH  
STOCKHOLDER (I) AN AMOUNT OF CASH  
WITHOUT INTEREST (THE CLASS B CASH  
CONSIDERATION) OR (II) SHARES OF  
NEW PARAMOUNT CLASS B COMMON STOCK  
(THE CLASS B STOCK CONSIDERATION).

:70E::ADTX//-----

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:70E::ADTX//PARTICIPANTS ARE REQUESTED TO  
VERIFY IN ADVANCE THEIR ACCOUNT  
SETUP ELIGIBILITY TO RECEIVE

UNDERLYING PROCEEDS FOR A CORPORATE  
ACTION EVENT. IF ACCOUNT SETUP  
RESTRICTIONS DO NOT PERMIT THE  
CREDIT OF UNDERLYING PROCEEDS (FOR  
EXAMPLE, DUE TO TAX OR MARKET  
RESTRICTIONS), PARTICIPANTS MUST  
ENSURE TO SYSTEMATICALLY PROVIDE

:70E::ADTX//DELIVERY DETAILS OUTSIDE CLEA

:70E::ADTX//RSTREAM IN THEIR RESPECTIVE  
INSTRUCTION

:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A

LEGALLY BINDING DESCRIPTION OF THE  
CHOICES OFFERED TO CLEARSTREAM  
CUSTOMERS AND CANNOT BE RELIED UPON  
AS SUCH. KINDLY REFER TO ANY

OFFERING DOCUMENTS THAT MAY BE  
AVAILABLE FROM THE ISSUER FOR  
COMPLETE DETAILS AND OFFERING  
TERMS. CLEARSTREAM CUSTOMERS MAY  
WISH TO SEEK INDEPENDENT LEGAL AND

:70E::DISC//TAX ADVICE ON THE INTE

:70E::DISC//RPRETATION OF

THE OFFER. CLEARSTREAM CUSTOMERS  
ARE DEEMED TO UNDERSTAND THE OFFER  
AND TO INSTRUCT CLEARSTREAM  
ACCORDINGLY. THIS NOTIFICATION CAN

NOT BE REPRODUCED OR TRANSMITTED IN  
ANY FORM OR BY ANY MEANS, IF

NEITHER YOU NOR THE ADDRESSEE IS  
ENTITLED TO PARTICIPATE IN THE  
RELEVANT CORPORATE ACTION. YOU

:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR  
ANY AND

:70E::DISC//ALL HARMFUL CONSEQUENCES,  
LOSSES OR DAMAGES, WHICH MAY BE  
SUFFERED FOR ANY REASON BY

YOURSELVES, THE ADDRESSEE, THIRD  
PARTIES OR CLEARSTREAM BY  
REPRODUCING OR TRANSMITTING THE  
NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS

:16S:ADDINFO

