

№ 25651936
23.04.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Банк Развития Казахстана", ISIN XS2472852610.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:1/ONLY
:20C::CORP//CA000007730297
:20C::SEME//DSP40WNGTVXCS320
:23G:REPL
:22F::CAEP//REOR
:22F::CAEV//BIDS
:22F::CAMV//VOLU
:98C::PREP//20250423152515
:25D::PROC//COMP
:16R:LINK
:13A::LINK//564
:20C::PREV//DSP3IZ2GPBPHS322
:16S:LINK
:16R:LINK

:22F::LINK//WITH
:13A::LINK//568
:20C::CORP//CA000007730297
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN XS2472852610
//DEVELOPMENT BANK OF 5.75000 12/05
/25 USD
:16R:ACCTINFO
:97A::SAFE//18826
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98A::RESU//20250423
:69J::INPE//UKWN
:17B::CERT//N
:17B::ACIN//Y
:70E::OFFO//DEVELOPMENT BANK OF KAZAKHSTAN
:70E::EPWI//HTTPS://MY.EUROCLEAR.COM/APPS/EN/CO
RPORATE-ACTIONS.HTML
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CASH
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::EXPI//20250407180000
:98C::MKDT//20250407230000
:98C::RDDT//20250404170000
:98B::BLOK//PAYD
:69B::REVO//20250325000000/20250407230000
:69A::PWAL//20250325/20250407
:69B::AREV//20250325000000/20250407170000
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS2472852610
//DEVELOPMENT BANK OF 5.75000 12/05
/25 USD
:16R:FIA
:12A::CLAS/ECLR/MTN
:11A::DENO//USD
:98A::MATU//20250512
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA

:98A::PAYD//20250409
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20250409
:98A::VALU//20250409
:90B::OFFR//ACTU/USD1023,48
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER PRIOR TO EARLY
TENDER PARTICIPATION DEADLINE AND
RECEIVE TOTAL CONSIDERATION +
ACCRUED INTEREST FULL RATIO
23.479167
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CASH
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20250422180000
:98C::MKDT//20250422230000
:98C::RDDT//20250422170000
:98B::BLOK//PAYD
:69A::PWAL//20250408/20250422
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS2472852610
//DEVELOPMENT BANK OF 5.75000 12/05
/25 USD
:16R:FIA
:12A::CLAS/ECLR/MTN
:11A::DENO//USD
:98A::MATU//20250512
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20250409
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20250409
:98A::VALU//20250424
:90B::OFFR//ACTU/USD970,
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER AFTER THE EARLY
TENDER PARTICIPATION DEADLINE BUT

PRIORTO EXPIRATION DEADLINE AND
RECEIVE TENDER OFFER CONSIDERATION
+ ACCRUED INTEREST

:16S:CAOPTN

:16R:CAOPTN

:13A::CAON//003

:22F::CAOP//NOAC

:17B::DFLT//Y

:98C::EXPI//20250422180000

:98C::MKDT//20250422230000

:98C::RDDT//20250422170000

:69A::PWAL//20250325/20250422

:16S:CAOPTN

:16R:ADDINFO

:70E::ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE
COMPLETED

CAED/+ DISCLOSURE + FEE + RESULTS

:70E::PACO//CORPORATE ACTIONS

CA INFO 4245

:95L::ISSU//213800LCDPGJ1BI7KX98

:16S:ADDINFO

№ 25651958
23.04.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Банк Развития Казахстана", ISIN XS2472852610.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:28E:2/LAST

:20C::CORP//CA000007730297

:20C::SEME//DSP40WNGUHFAS320

:23G:REPL

:22F::CAEV//BIDS

:98C::PREP//20250423152515

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//DSP40WNGTVXCS320

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//18826

:35B:ISIN XS2472852610

//DEVELOPMENT BANK OF 5.75000 12/05

/25 USD

:16S:USECU

:16R:ADDINFO

:70F::PTNI//RECEIVE TOTAL CONSIDERATION, CHOOSE OPTION 001

B. TO TENDER AFTER THE EARLY TENDER PARTICIPATION DEADLINE BUT
PRIOR TO EXPIRATION DEADLINE AND RECEIVE TENDER OFFER
CONSIDERATION, CHOOSE OPTION 002

.
. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR
CONTACT

NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.
3. EUCLID USERS:

A. TO TENDER PRIOR TO EARLY TENDER PARTICIPATION DEADLINE AND
RECEIVE TOTAL CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH
SUBTYPE 'CSH1'

B. TO TENDER AFTER THE EARLY TENDER PARTICIPATION DEADLINE BUT
PRIOR TO EXPIRATION DEADLINE AND RECEIVE TENDER OFFER
CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE
'CSH2'

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE
'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB
CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

.
ALWAYS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX
CONTACT
DETAILS'

.
4. SWIFT MT565 USERS:

A. TO TENDER PRIOR TO EARLY TENDER PARTICIPATION DEADLINE AND
RECEIVE TOTAL CONSIDERATION, USE CAON 001 CAOP CASH

B. TO TENDER AFTER THE EARLY TENDER PARTICIPATION DEADLINE BUT
PRIOR TO EXPIRATION DEADLINE AND RECEIVE TENDER OFFER
CONSIDERATION, USE CAON 002 CAOP CASH

.
ALWAYS MENTION IN FIELD:

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX
CONTACT DETAILS'

.
PAPER FORM:

.-----

NO LEGAL DOCUMENTATION TO BE COMPLETED

.
DOCUMENTATION

.-----

DUE TO RESTRICTIONS, THE TENDER OFFER MEMORANDUM IS AVAILABLE ONLY VIA AGENT'S WEBSITE, UPON REGISTRATION:

[HTTPS://PROJECTS.MORROWSODALI.COM/DBK](https://projects.morrowsodali.com/dbk)

.

YOU MAY REQUEST OTHER CORPORATE ACTION DOCUMENT(S) EITHER VIA E-MAIL OR VIA THE WEBSITE:

.

A. E-MAIL: SEND AN E-MAIL TO [CADOCS\(AT\)EUROCLEAR.COM](mailto:CADOCS(AT)EUROCLEAR.COM). INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 7730297-221

.

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE

.

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO [MYEUROCLEAR](http://MYEUROCLEAR.COM) AS A GUEST. YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION

NOTIFICATION NUMBER 7730297 IN THE SEARCH BOX ON MY.EUROCLEAR.COM MY APPS CORPORATE ACTIONS

.

REVOCABILITY

.-----

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT

.

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):

. 4 X 35 CHARACTERS IN FIELD: 88D

. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

.

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.

.

NOTE:

.----

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

.

:16S:ADDINFO

