

№ 25525866
15.04.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

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Invest" - дочерняя организация АО
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Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" ЮРИДИЧЕСКОЕ ЛИЦО CYDSA S.A.B DE C.V., ISIN USP3R26HAA81.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:28E:1/ONLY

:20C::CORP//CA000008003806

:20C::SEME//DSP3QP52P0CAS320

:23G:NEWM
:22F::CAEV//BIDS
:98C::PREP//20250415152524
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//DSP3QP52OSDYS320
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//18826
:35B:ISIN USP3R26HAA81
//CYDSA, S.A.B. DE 6.25 REGS 04/10
/27 USD
:16S:USECU
:16R:ADDINFO
:70F::ADTX//

----- EVENT DETAILS -----

D.F. KING AND CO, INC.
48 WALL STREET NEW YORK NY 10005
EMAIL: CYDSA(AT)DFKING.COM
BANKS AND BROKERS CALL COLLECT: +1 (212) 269-5550 ALL OTHERS,
CALL TOLL FREE: +1 (800) 791-3319

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GENERAL INFORMATION

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THE PRINCIPAL PURPOSE OF THE TENDER OFFER IS TO ACQUIRE AND
SUBSEQUENTLY CANCEL A PORTION OF THE OUTSTANDING NOTES. THE
TENDER OFFER IS BEING MADE SUBJECT TO, AND IS CONDITIONED UPON,
THE SATISFACTION OR WAIVER OF, CERTAIN CONDITIONS, AS FURTHER
DESCRIBED IN DOCUMENTATION

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1. TENDER AND CONSENT: NOT APPLICABLE

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2. CONDITIONS AND RESTRICTIONS:

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CERTAIN RESTRICTIONS MAY APPLY.

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THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE FINANCING
CONDITION

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REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS
AND
RESTRICTIONS OF THIS OFFER.

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TIMETABLE

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.EARLY SETTLEMENT DATE (IF ANY): AT THE ELECTION OF THE COMPANY,
FOR NOTES THAT HAVE BEEN VALIDLY TENDERED (AND NOT VALIDLY WITHDRAWN) AT OR PRIOR TO THE EARLY TENDER TIME AND THAT ARE ACCEPTED FOR PURCHASE, SETTLEMENT MAY OCCUR ON ANY BUSINESS DAY,
DETERMINED AT THE COMPANYS OPTION, FOLLOWING THE EARLY TENDER TIME AND BEFORE THE EXPIRATION TIME, SUBJECT TO THE SATISFACTION
OR WAIVER OF THE CONDITIONS TO THE TENDER OFFER

.FINAL SETTLEMENT DATE: REGARDLESS OF WHETHER THE COMPANY CHOOSES
TO EXERCISE ITS OPTION TO HAVE AN EARLY SETTLEMENT DATE, THE COMPANY WILL PURCHASE ANY REMAINING NOTES THAT HAVE BEEN VALIDLY
TENDERED AT OR PRIOR TO THE EXPIRATION TIME AND THAT IT CHOOSES TO ACCEPT FOR PURCHASE, SUBJECT TO ALL CONDITIONS TO THE TENDER OFFER REGARDLESS OF WHETHER THE COMPANY CHOOSES TO EXERCISE ITS OPTION TO HAVE AN EARLY SETTLEMENT DATE, THE COMPANY WILL PURCHASE ANY REMAINING NOTES THAT HAVE BEEN VALIDLY TENDERED AT OR PRIOR TO THE EXPIRATION TIME AND THAT IT CHOOSES TO ACCEPT FOR
PURCHASE, SUBJECT TO ALL CONDITIONS TO THE TENDER OFFER

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ENTITLEMENT

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1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL
BE PAID UP TO, BUT NOT INCLUDING, THE APPLICABLE SETTLEMENT DATE.

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2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED.

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3. TENDER CAP: MAXIMUM AMOUNT: USD 25,000,000 AGGREGATE PURCHASE PRICE

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4. PRORATION: APPLICABLE. THE COMPANY OFFERS TO ACCEPT INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED, INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS, AS FURTHER DESCRIBED IN THE DOCUMENTATION.

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5. POOLFACTOR: NOT APPLICABLE.

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THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER

TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES
BY
ANYONE IN ANY JURISDICTION.
IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS,
INVESTMENT
OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR
BANK IS NOT ACTING AS AGENT OF THE ISSUER.
BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT
YOU
(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE
TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH
APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT
LIMITED
TO HOLDING AND TRANSFER RESTRICTIONS.
IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND
ANY
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A
CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN
INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN
ACCOUNT
OUTSIDE THE EUROCLEAR SYSTEM.

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:70F::PTNI//

----- ACTION TO BE TAKEN -----

TO INSTRUCT, YOU NEED TO:

. SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)
THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO
DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER
OR
NOT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED
REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR
NOT.

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ELECTRONIC INSTRUCTIONS:

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1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00
(BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

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2. EASYWAY USERS:

A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE TOTAL
CONSIDERATION, CHOOSE OPTION 001

B. TO TENDER AFTER EARLY TENDER DATE, BUT BEFORE EXPIRATION
TIME

AND RECEIVE TENDER OFFER CONSIDERATION, CHOOSE OPTION 002
.

. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE TOTAL CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CSH1'

B. TO TENDER AFTER EARLY TENDER DATE, BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CSH2'

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

4. SWIFT MT565 USERS:

A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE TOTAL CONSIDERATION, USE CAON 001 CAOP CASH

B. TO TENDER AFTER EARLY TENDER DATE, BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION, USE CAON 002 CAOP CASH

ALWAYS MENTION IN FIELD:

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

PAPER FORM:

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NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

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YOU MAY REQUEST THE CORPORATE ACTION DOCUMENT(S) EITHER VIA E-MAIL OR VIA THE WEBSITE:

A. E-MAIL: SEND AN E-MAIL TO CADOC(S)@EUROCLEAR.COM. INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 8003806-221

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS

10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE.

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B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST. YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION

NOTIFICATION NUMBER 8003806 IN THE SEARCH BOX ON MY.EUROCLEAR.COM
MY APPS CORPORATE ACTIONS

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REVOCABILITY

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INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT.

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FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):

. 4 X 35 CHARACTERS IN FIELD: 88D

. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

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WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.

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NOTE:

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PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

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:16S:ADDINFO

