

№ 25524567  
15.04.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

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АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Банк Развития Казахстана", ISIN XS2472852610.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:20C::CORP//AC20937415  
:20C::SEME//000000835989712S  
:23G:RMDR  
:22F::CAEV//BIDS  
:22F::CAMV//VOLU  
:98C::PREP//20250415160001  
:25D::PROC//COMP  
:16R:LINK  
:13A::LINK//564  
:20C::PREV//000000831941707S  
:16S:LINK  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//568

:20C::CORP//AC20937415  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:35B:ISIN XS2472852610  
/XS/247285261  
USD 5,75 JSC DEV.BK.KAZ (REGS/12) 2  
2-2025  
:16R:FIA  
:11A::DENO//USD  
:36B::MINO//FAMT/1000,  
:16S:FIA  
:16R:ACCTINFO  
:97A::SAFE//64346  
:94F::SAFE//CUST/DEUTGB22XXX  
:93B::ELIG//FAMT/250000,  
:93B::SETT//FAMT/250000,  
:93B::UNBA//FAMT/250000,  
:93B::INBA//FAMT/0,  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::ANOU//20250325  
:36C::MQSO//ANYA  
:70E::OFFO//JSC  
:70G::WEBB//<https://projects.sodali.com/dbk>  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CASH  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::EARD//20250407160000  
:98C::MKDT//20250407230000  
:98C::BORD//20250404160000  
:98B::BLOK//PAYD  
:69A::REVO//20250325/20250407  
:69A::PWAL//20250325/20250407  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS2472852610  
/XS/247285261  
USD 5,75 JSC DEV.BK.KAZ (REGS/12) 2  
2-2025

:94F::SAFE//CUST/DEUTGB22XXX  
:98A::PAYD//20250409  
:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346  
:98A::PAYD//20250409  
:98A::VALU//20250409  
:92A::ESOF//3,  
:92A::INTP//2,348  
:90A::OFFR//PRCT/97,  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//TO TENDER EARLY AND RECEIVE TOTAL CONSIDERATION AND ACCRUED INTEREST  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//CASH  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//N  
:98C::MKDT//20250422230000  
:98C::RDDT//20250422160000  
:98C::BORD//20250421160000  
:98B::BLOK//PAYD  
:69A::PWAL//20250325/20250422  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS247285261  
/XS/247285261  
USD 5,75 JSC DEV.BK.KAZ (REGS/12) 2  
2-2025  
:94F::SAFE//CUST/DEUTGB22XXX  
:98A::PAYD//20250424  
:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346

:98A::PAYD//20250424  
:98A::VALU//20250424  
:90A::OFFR//PRCT/97,  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//TO TENDER LATE AND RECEIVE TENDER OFFER CONSIDERATION AND ACCRUED INTEREST  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//NOAC  
:17B::DFLT//Y  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:16S:CAOPTN  
:16R:ADDINFO  
:70E::ADTX//++ EVENT DETAILS ++  
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD  
.:98C::EARD// AND/OR :98C::RDDT//.  
:70E::ADTX//++ ADDITIONAL INFORMATION ++  
+++UPDATE 09APRIL25+++  
. ACCRUED INTEREST:  
. NUMBER OF DAYS: 147  
DAYS IN PERIOD: 360  
CALCULATION METHOD: 30/360  
INTEREST RATE: 5.75 PCT  
. :70E::ADTX//+++UPDATE 09APR25+++  
.

HOLDERS ARE ADVISED THAT A NOTICE  
OF EARLY TENDER RESULTS DATED  
08APR25 HAS BEEN RELEASED AND  
INFORMS AMONG OTHERS:

.  
AS OF 5:00 P.M., NEW YORK CITY  
TIME, ON 7 APRIL 2025 (THE EARLY  
TENDER

:70E::ADTX//PARTICIPATION DEADLINE),  
U.S.D14,400,000 IN AGGREGATE  
PRINCIPAL AMOUNT OF OUTSTANDING  
NOTES HAD BEEN VALIDLY TENDERED AND  
NOT WITHDRAWN.

.  
THE OFFEROR INTENDS TO ACCEPT ALL  
NOTES VALIDLY TENDERED AND NOT  
WITHDRAWN FOR PURCHASE. PAYMENT FOR  
NOTES TENDERED AT OR PRIOR TO THE  
:70E::ADTX//EARLY TENDER PARTICIPATION DEADLINE  
AND ACCEPTED FOR PURCHASE  
(COMPRISING

:70E::ADTX//PAYMENT OF THE TOTAL  
CONSIDERATION AND ACCRUED INTEREST)  
WILL BE MADE ON 9 APRIL 2025 (THE  
EARLY SETTLEMENT DATE). FOLLOWING  
THE EARLY SETTLEMENT DATE, THE  
REMAINING OUTSTANDING AGGREGATE  
PRINCIPAL AMOUNT OF THE NOTES IS  
EXPECTED TO BE U.S.D310,746,000.

.  
PLEASE BE ADVISED THAT THE NOTICE  
:70E::ADTX//IS AVAILABLE UPON REQUEST BY  
SENDING AN EMAIL TO CADATABASE.

:70E::ADTX//CS(AT)CLEARSTREAM.COM BY  
STATING IN THE SUBJECT:  
OCE JSC BIDS 09APR25

.  
NOTICE IS ALSO AVAILABLE ON THE  
AGENT S WEBSITE UPON REGISTRATION  
(PLEASE REFER TO THE RELEVANT WEBB  
FIELD)

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+++ORIGINAL NOTIFICATION+++

:70E::ADTX//.

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SUMMARY

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INSTRUCTIONS PER BO: NO  
BO DISCLOSURE REQUIRED: NO  
PAPERWORK: NO  
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:70E::ADTX//. 1. EVENT  
:70E::ADTX//DETAILS

.  
THE COMPANY HEREBY OFFERS TO  
PURCHASE FOR CASH ANY AND ALL OF  
THE 5.75 NOTES DUE 2025 ISSUED BY  
THE OFFEROR (THE TENDER OFFER) FROM  
EACH HOLDER UPON THE TERMS AND  
SUBJECT TO THE CONDITIONS SET FORTH  
IN THE OFFER TO PURCHASE,  
INCLUDING, BUT NOT LIMITED TO, THE  
:70E::ADTX//FINANCING CONDITION.

.  
CONCURRENTLY WITH THE ANNOUNCEMENT  
OF THE TENDER OFFER  
:70E::ADTX//, THE OFFEROR  
ANNOUNCED OFFERINGS OF U.S. DOLLAR  
DENOMINATED EUROBONDS TO BE ISSUED  
UNDER THE OFFEROR S MEDIUM TERM  
NOTE PROGRAMME (THE NEW USD NOTES  
AND THE OFFERING OF THE NEW USD  
NOTES, THE NEW USD NOTES OFFERING)  
AND OF KAZAKHSTAN TENGE-DENOMINATED  
EUROBONDS TO BE ISSUED UNDER THE  
OFFEROR S MEDIUM TERM NOTE  
:70E::ADTX//PROGRAMME. THE NEW USD NOTES OFFER  
:70E::ADTX//ING IS EXPECTED TO PRICE AND  
CLOSE PRIOR TO THE EARLY TENDER  
PARTICIPATION DEADLINE WITH CLOSING  
ON OR ABOUT 07APR25.

.  
THE OFFEROR WILL, IN CONNECTION  
WITH ALLOCATIONS OF THE NEW USD  
NOTES, CONSIDER, AMONG OTHER  
FACTORS, WHETHER OR NOT THE  
RELEVANT HOLDER SEEKING AN  
:70E::ADTX//ALLOCATION OF THE NEW USD NOTES  
HAS, PRIOR TO SUCH ALLOCATION,  
VALIDLY TENDERED OR  
:70E::ADTX//INDICATED A  
FIRM INTENTION TO THE OFFEROR OR

THE DEALER MANAGERS TO TENDER NOTES  
PURSUANT TO THE TENDER OFFER, AND,  
IF SO, THE AGGREGATE NOMINAL AMOUNT  
OF NOTES TENDERED OR INTENDED TO BE  
TENDERED BY SUCH HOLDER. WHEN  
CONSIDERING ALLOCATIONS OF THE NEW  
USD NOTES, THE OFFEROR MAY GIVE  
PREFERENCE TO THOSE HOLDERS WHO,  
:70E::ADTX//PRIOR TO SUCH ALLOCATION, HAV  
:70E::ADTX//E  
TENDERED, OR INDICATED THEIR FIRM  
INTENTION TO TENDER, NOTES.  
HOWEVER, THE OFFEROR IS NOT OBLIGED  
TO ALLOCATE THE NEW USD NOTES TO A  
HOLDER, WHICH HAS VALIDLY TENDERED  
OR INDICATED A FIRM INTENTION TO  
THE OFFEROR OR THE DEALER MANAGERS  
TO TENDER NOTES PURSUANT TO THE  
TENDER OFFER, AND THEREFORE THERE  
:70E::ADTX//CAN BE NO ASSURANCE THAT ANY NEW  
USD NOTES  
:70E::ADTX//WILL BE ALLOCATED TO SUCH  
HOLDER.

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2. HOW TO INSTRUCT

.  
PLEASE SEND A SWIFT OR XACT MESSAGE  
TO PARTICIPATE IN THE OFFER. YOUR  
INSTRUCTION MUST INCLUDE YOUR  
:70E::ADTX//ACCOUNT NUMBER, ISIN CODE, FULL  
CONTACT DETAILS AND AMOUNT TO BE  
INSTRUCTED (PLEASE REFER TO THE  
ELIGIBLE BALANCE ON YOUR ACCOUNT).

.  
BY SENDING AN INSTRUCTION UNDER T  
:70E::ADTX//HIS EVENT, CUSTOMERS CONFIRM TO  
COMPLY, AND ENSURE COMPLIANCE BY  
ANY OF CUSTOMER'S UNDERLYING  
CLIENTS, WITH ANY APPLICABLE  
SANCTIONS, INCLUDING BUT NOT  
LIMITED TO THOSE OF THE EUROPEAN  
UNION, THE UNITED NATIONS, THE  
UNITED STATES, OR THE UNITED  
KINGDOM.

:70E::ADTX//HOLDERS SUBMITTING INSTRUCTIONS

COMPLY WITH THE TERMS AND  
CONDITIONS OF THE OFFER TO  
PURCHASE.

:70E::ADTX//.

NOTE:

BY SUBMITTING YOUR INSTRUCTION  
THROUGH CLEARSTREAM YOU HAVE  
IRREVOCABLY AND AUTOMATICALLY  
ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT  
DETAILS (NOT YOUR UNDERLYING HOLDER  
AND,

(II) TO BE BOUND TO THE TERMS AND  
:70E::ADTX//CONDITIONS OF THE OFFER TO  
PURCHASE,

(III) THE BLOCKING OF YOUR  
INSTRUCTED BALANCE.

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2.1. INSTRUCTION PER BO

. OPTION 001/002: NO

:70E::ADTX//.

2.2. BO REQUIREMENTS

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OPTION 001/002: NONE

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2.3. PAPERWORK

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OPTION 001/002: NONE

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:70E::ADTX//.

3. PROCEEDS

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ACCRUED AND UNPAID INTEREST PERIOD:  
IN ADDITION TO THE TENDER OFFER  
CONSIDERATION OR THE TOTAL  
CONSIDERATION, AS APPLICABLE, ALL  
HOLDERS OF NOTES ACCEPTED FOR  
PURCHASE WILL ALSO RECEIVE ACCRUED  
AND UNPAID INTEREST IN CAS

:70E::ADTX//H ON SUCH  
NOTES IN U.S. DOLLARS, ROUNDED TO  
THE NEAREST USD 0.01 (WITH USD  
0.005 BEING ROUNDED UPWARDS) PER  
USD 1,000 IN PRINCIPAL AMOUNT OF  
NOTES, FROM AND INCLUDING THE LAST

INTEREST PAYMENT DATE TO, BUT NOT INCLUDING, THE EARLY SETTLEMENT DATE OR THE FINAL SETTLEMENT DATE, AS APPLICABLE (THE ACCRUED :70E::ADTX//INTEREST).

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EARLY SETTLEMENT DATE: 09APR25  
:70E::ADTX//.

FINAL SETTLEMENT DATE: PROMPTLY AFTER THE EXPIRATION DEADLINE, EXPECTED TO BE ON 24APR25.

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4. DOCUMENTATION

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PLEASE BE ADVISED THAT THE LAUNCH :70E::ADTX//ANNOUNCEMENT IS AVAILABLE UPON REQUEST BY SENDING AN EMAIL TO CADATABASE.CS(AT)CLEARSTREAM.COM BY STATING IN THE SUBJECT:

OCE JSC BIDS 25MAR25

. DOCUMENTATION IS ONLY AVAILABLE  
:70E::ADTX//ON

THE AGENT S WEBSITE (PLEASE REFER TO THE RELEVANT WEBB FIELD)

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:70E::COMP//RESTRICTIONS:

RESTRICTIONS APPLY INCLUDING IN UNITED KINGDOM, REPUBLIC OF KAZAKHSTAN, FRANCE, ITALY, BELGIUM. PLEASE CAREFULLY READ TO THE OFFER AND DISTRIBUTION RESTRICTIONS, PAGES III AND IV OF THE OFFER TO PURCHASE.

:16S:ADDINFO