

№ 26524828
19.06.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Конвертация конвертируемых ценных бумаг

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Конвертация конвертируемых ценных бумаг" АКЦИОНЕРНОЕ ОБЩЕСТВО "Народный Банк Казахстана", ISIN US46627J3023.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC7617430

:20C::SEME//000000864564267S

:23G:RMDR

:22F::CAEV//CONV

:22F::CAMV//VOLU

:98C::PREP//20250619145130

:25D::PROC//PREC

:16R:LINK

:13A::LINK//564

:20C::PREV//000000863049067S

:16S:LINK

:16S:GENL

:16R:USECU

:35B:ISIN US46627J3023

/XS/027760325
GDR JSC HALYK BANK(REGS)
:16R:FIA
:11A::DENO//USD
:36B::MINO//UNIT/1,
:16S:FIA
:16R:ACCTINFO
:97A::SAFE//6M196
:94F::SAFE//CUST/DEUTGB22XXX
:93B::ELIG//UNIT/50000,
:93B::SETT//UNIT/50000,
:93B::UNBA//UNIT/50000,
:93B::INBA//UNIT/0,
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98A::ANOU//20180501
:98B::EFFD//UKWN
:22F::DITY//ONGO
:70G::WEBB//<https://www.adrbnymellon.com?cusip>
46627J302 26drtype regs
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//SECU
:17B::DFLT//N
:98C::MKDT//20491231230000
:98C::RDDT//20491230100000
:98C::BORD//20491230100000
:98B::BLOK//PAYD
:69A::PWAL//20180501/20491231
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US46627J3023
/XS/027760325
GDR JSC HALYK BANK(REGS)
:94F::SAFE//CUST/DEUTGB22XXX
:98B::PAYD//ONGO
:16S:SECMOVE
:16R:SECMOVE
:22H::CRDB//CRED
:35B:/XS/022555251
SHS TECHNICAL CODE FOR UNKNOWN PROC
EEDS ORD R
:16R:FIA

:36B::MINO//UNIT/1,
:16S:FIA
:94F::SAFE//NCSD/CEDELULLXXX
:22F::DISF//RDDN
:92D::NEWO//40,1,
:98B::PAYD//ONGO
:16S:SECMOVE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//NOAC
:17B::DFLT//Y
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//++ EVENT DETAILS ++
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD
.:98C::EARD// AND/OR :98C::RDDT//.
:70E::ADTX//++ ADDITIONAL INFORMATION ++
++UPDATE 21MAR25++
.
BY SENDING AN INSTRUCTION UNDER THIS EVENT, CUSTOMERS CONFIRM TO COMPLY, AND ENSURE COMPLIANCE BY ANY OF CUSTOMERS UNDERLYING CLIENTS, WITH ANY APPLICABLE SANCTIONS, INCLUDING BUT NOT LIMITED TO THOSE OF THE EUROPEAN UNION, THE UNITED NATIONS, THE UNITED STATES, OR THE UNITED KINGDOM.
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+++ UPDATE 10APR19 +++
. PLEASE NOTE
:70E::ADTX//THAT RESULTING CODE

FORMATTED FIELD HAS BEEN AMENDED TO
CBL TECHNICAL CODE. RESULTING CODE
IS NOT CLEARSTREAM ELIGIBLE AND AS
PER CONVERSION AGENT'S WEBSITE
RESULTING ISIN IS KZ000A0LE0S4.

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+++ ORIGINAL INFORMATION +++

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PLEASE BE ADVISED THAT THIS EVENT
:70E::ADTX//HAS BEEN SET UP TO FACILITATE
PROCESSING, SETTLEMENT AND
RECONCILIATION.

. HOLDERS SUBMITTI

:70E::ADTX//NG INSTRUCTIONS
MUST PROVIDE IN THE DELIVERY /
REGISTRATION FIELDS OF THEIR
INSTRUCTION THE RELEVANT DETAILS
FOR SETTLEMENT ON THE LOCAL MARKET
SINCE THE RESULTING SECURITY (ISIN
KZ1C33870011) IS NOT CLEARSTREAM
ELIGIBLE.

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PLEASE FILL TAG 70E DLVR IN THE
:70E::ADTX//MT565 SEQUENCE D (CAINST)

.- IN CASE OF BOOK ENTRY, WITH YOUR
DOMESTIC CUSTODIAN DETAILS,

:70E::ADTX//OR

.- IN CASE OF PHYSICAL DELIVERY,
WITH COMPLETE ADDRESS, REGISTRATION
AND CONTACT DETAILS NEEDED.

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PLEASE FILL IN THE TAG 70E REGI IN
THE SEQUENCE E (ADDITIONAL
INFORMATION) OF THE MT565 WITH THE
FULL REGISTRATION DETAILS.

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:70E::ADTX//HOLDERS MUST ALSO PROVIDE IN THE
INST FOR SWIFT USERS OR CORPORATE
ACTIONS NARRATIVE FOR COL USERS OF
THEIR INSTRUC

:70E::ADTX//TION THE FOLLOWING
WORDING:

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CERTIFICATION OK

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TO CONFIRM THAT THEY COMPLY WITH
ALL THE REQUIREMENTS AND

REGULATIONS AND ARE ELIGIBLE TO
RECEIVE THE UNDERLYING SHARES ON
THE LOCAL MARKET.

:70E::ADTX//.

STANDARD CANCELLATION FEES OF USD
0.05 PER DR WILL BE CHARGED AS WELL
AS USD 17.50 AS CABLE FEE PER
INSTRUCTION SUBMITTED.

. HOLDERS ARE REMINDED THAT FROM T

:70E::ADTX//IME

TO TIME BOOKS CAN BE CLOSED AND
CONVERSIONS CANNOT BE MADE FROM DRS
TO LOCAL SHARES. HOLDERS ARE KINDLY
REQUESTED TO CHECK THE AGENT
WEBSITE (AS MENTIONED IN THIS
NOTIFICATION) AND REFER TO THE
BOOKS CLOSED NOTIFICATIONS (IF
ANY).

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:70E::ADTX//THE DEADLINE DATE / TIME HAS BEEN
SET FOR TECHNICAL REASONS ONLY AND
SHALL NOT BE CONSIDERED AS THE
FINAL DEADLI

:70E::ADTX//NE DATE/TIME.

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NOTE:

BY SUBMITTING YOUR INSTRUCTION
THROUGH CLEARSTREAM YOU HAVE
IRREVOCABLY AND AUTOMATICALLY
ACCEPTED:

(I) THE BLOCKING OF YOUR INSTRUCTED
NOTES,

(II) THE DISCLOSURE OF YOUR ACCOUNT
:70E::ADTX//DETAILS IF REQUIRED BY THE AGENT.

:70E::ADTX//IN CASE A DELIVERY IS REQUESTED
OUTSIDE OF THE CLEARSTREAM BANKING
SYSTEM AND DEPENDING ON THE
MARKET'S RULES, PLEASE FILL IN THE
TAG 70E REGI IN THE SEQUENCE E
(ADDITIONAL INFORMATION) OF THE
MT565 WITH THE FULL REGISTRATION
DETAILS

:70E::ADTX//IF DELIVERY OUTSIDE OF CLEARSTREAM
BANKING IS REQUESTED AND DEPENDING
WHERE THE UNDERLYING SECURITY IS
LISTED, PLEASE FILL TAG 70E DLVR IN
THE MT565 SEQUENCE D (CAINST)

1) IN CASE OF BOOK ENTRY, WITH YOUR
DOMESTIC CUSTODIAN DETAILS,
OR
2) IN CASE OF PHYSICAL DELIVERY,
WITH COMPLETE ADDRESS, REGISTRATION
:70E::ADTX//AND CONTACT DETAILS NEEDED
:70E::ADTX//PARTICIPANTS ARE REQUESTED TO
VERIFY IN ADVANCE THEIR ACCOUNT
SETUP ELIGIBILITY TO RECEIVE
UNDERLYING PROCEEDS FOR A CORPORATE
ACTION EVENT. IF ACCOUNT SETUP
RESTRICTIONS DO NOT PERMIT THE
CREDIT OF UNDERLYING PROCEEDS (FOR
EXAMPLE, DUE TO TAX OR MARKET
RESTRICTIONS), PARTICIPANTS MUST
ENSURE TO SYSTEMATICALLY PROVIDE
:70E::ADTX//DELIVERY DETAILS OUTSIDE CLEA
:70E::ADTX//RSTREAM BANKING LUXEMBOURG IN
THEIR RESPECTIVE INSTRUCTION
:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A
LEGALLY BINDING DESCRIPTION OF THE
CHOICES OFFERED TO CLEARSTREAM
BANKING CUSTOMERS AND CANNOT BE
RELIED UPON AS SUCH. KINDLY REFER
TO ANY OFFERING DOCUMENTS THAT MAY
BE AVAILABLE FROM THE ISSUER FOR
COMPLETE DETAILS AND OFFERING
TERMS. CB CUSTOMERS MAY WISH TO
SEEK INDEPENDENT LEGAL AND TAX
:70E::DISC//ADVICE ON THE INTER
:70E::DISC//PRETATION OF THE
OFFER. CB CUSTOMERS ARE DEEMED TO
UNDERSTAND THE OFFER AND TO
INSTRUCT CB ACCORDINGLY. THIS
NOTIFICATION CAN NOT BE REPRODUCED
OR TRANSMITTED IN ANY FORM OR BY
ANY MEANS, IF NEITHER YOU NOR THE
ADDRESSEE IS ENTITLED TO
PARTICIPATE IN THE RELEVANT
CORPORATE ACTION. YOU SHALL BEAR
:70E::DISC//SOLE RESPONSIBILITY FOR ANY AND ALL
HARMFUL CONSEQUENCES, LOSSES OR
DAMAGES, WHICH MAY BE SUFFERED FOR
ANY REASON BY YOURSELVES, THE
ADDRESSEE, THIRD PARTIES OR CB BY
REPRODUCING OR TRANSMITTING THE

NOTIFICATION.

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE
ACTIONS/REORG

:70E::PACO//FOR INQUIRIES PLEASE CONTACT YOUR
REGULAR CUSTOMER SUPPORT TEAM

:70E::DISC//PLEASE FIND FURTHER INFORMATION
ABOUT DATA PROTECTION ON OUR
WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/duediligence/gdpr/dataprotection>

:16S:ADDINFO