

№ 27132727  
08.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Слияние

Дублирования по почте и факсимильным сообщением не будет

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АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Слияние" ЮРИДИЧЕСКОЕ ЛИЦО PARAMOUNT GLOBAL, ISIN US92556H2067.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC20851735

:20C::SEME//000000873437478S

:20C::COAF//US148572136

:23G:REPL

:22F::CAEV//MRGR

:22F::CAMV//CHOS

:98C::PREP//20250708162355

:25D::PROC//PREC

:16R:LINK

:13A::LINK//564

:20C::PREV//000000873343867S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC20851735  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:16R:FIA  
:11A::DENO//USD  
:36B::MINO//UNIT/1,  
:16S:FIA  
:16R:ACCTINFO  
:97A::SAFE//64346  
:94F::SAFE//NCSD/DTCYUS33XXX  
:93B::ELIG//UNIT/100,  
:93B::SETT//UNIT/100,  
:93B::UNBA//UNIT/100,  
:93B::INBA//UNIT/0,  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::ANOU//20250317  
:98B::EFFD//UKWN  
:98B::RDTE//UKWN  
:22F::ADDB//CNTR  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CASH  
:22F::OPTF//PROR  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::MKDT//20250716230000  
:98C::RDDT//20250715140000  
:98C::BORD//20250715140000  
:98B::BLOK//PAYD  
:69A::REVO//20250313/20250716  
:69A::PWAL//20250307/20250716  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE

:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346  
:98B::PAYD//UKWN  
:98B::VALU//UKWN  
:90B::OFFR//ACTU/USD15,  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//CASH ELECTIONS (SUBJECT TO PRORATION)  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//SECU  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::MKDT//20250716230000  
:98C::RDDT//20250716140000  
:98C::BORD//20250715140000  
:98B::BLOK//PAYD  
:69A::REVO//20250313/20250716  
:69A::PWAL//20250307/20250716  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROCEDURES  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:22F::DISF//RDDN  
:92D::NEWO//1,1,

:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//STOCK ELECTIONS  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//SECU  
:17B::DFLT//Y  
:17B::WTHD//Y  
:98C::MKDT//20250716230000  
:98C::RDDT//20250716140000  
:98C::BORD//20250715140000  
:98B::BLOK//PAYD  
:69A::REVO//20250313/20250716  
:69A::PWAL//20250307/20250716  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROCEDURES  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92D::NEWO//1,1,  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL

L NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

:16S:CAOPTN

:16R:ADDINFO

:70E::ADTX//++ EVENT DETAILS ++

:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY

FORMATTED MT565 DEADLINE IS 4

BUSINESS HOURS PRIOR TO DEADLINE

STATED IN DEDICATED FORMATTED FIELD

.:98C::EARD// AND/OR :98C::RDDT//.

:70E::ADTX//++ ADDITIONAL INFORMATION ++

+++UPDATE 08JUL2025+++

.  
PLEASE BE ADVISED THAT DEADLINES HAVE BEEN AMENDED.

+++UPDATE 02JUL25+++

.  
PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED

:70E::ADTX//.

+++UPDATE 18JUN25+++

.  
PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED

+++UPDATE 03JUN2025+++

.  
PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED.

:70E::ADTX//.

+++UPDAT 22MAY2025+++

. PLEASE BE ADVISED THAT OFFER

:70E::ADTX//HAS

BEEN EXTENDED.

++++UPDATE 07MAY25+++

.  
PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED AND DEADLINES WERE AMENDED ACCORDINGLY.

++++UPDATE 22APR25+++

:70E::ADTX//.

PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED AND DEADLINES WERE

AMENDED ACCORDINGLY.

.  
++++UPDATE 11APR25+++

.  
PLEASE BE ADVISED THAT OFFER HAS  
BEEN EXTENDED AND DEADLINES WERE  
AMENDED ACCO  
:70E::ADTX//RDINGLY.

.  
++++UPDATE 03APR25+++

.  
PLEASE BE ADVISED THAT OFFER HAS  
BEEN EXTENDED AND DEADLINES WERE  
AMENDED ACCORDINGLY.

.  
+++ORIGINAL NOTIFICATION+++

.  
:70E::ADTX//.-----

.  
SUMMARY

.  
INSTRUCTIONS PER BO: NO  
BO DISCLOSURE REQUIRED: NO  
PAPERWORK: NO

.  
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.  
:70E::ADTX//1. EVENT DETAILS

.  
PURSUANT TO THE MERGER, HOLDERS MAY  
ELECT TO REC

:70E::ADTX//EIVE COMMON SHARES OF  
NEW PARAMOUNT CLASS B COMMON STOCK  
(CASH IN LIEU OF FRACTIONS) OR  
CASH, UPON TERMS AND CONDITIONS.

.  
NO FRACTIONAL SHARES OF NEW  
PARAMOUNT CLASS A COMMON STOCK OR  
NEW PARAMOUNT CLASS B COMMON STOCK  
WILL BE ISSUED IN CONNECTION WITH  
THE MERGERS. EACH FORMER HOLDER OF  
:70E::ADTX//SHARES OF PARAMOUNT CLASS A COMMON  
STOCK AND PARAMOUNT CL

:70E::ADTX//ASS B COMMON  
STOCK WHO WOULD OTHERWISE HAVE BEEN  
ENTITLED TO A FRACTIONAL SHARE OF  
NEW PARAMOUNT CLASS A COMMON STOCK

OR NEW PARAMOUNT CLASS B COMMON STOCK, RESPECTIVELY, WILL RECEIVE, IN LIEU THEREOF AND UPON SURRENDER THEREOF, CASH (WITHOUT INTEREST) IN AN AMOUNT DETERMINED BY MULTIPLYING

.  
:70E::ADTX//(I) THE LAST REPORTED SALE PRICE OF THE APPLICABLE C

:70E::ADTX//CLASS OF SHARES OF PARAMOUNT COMMON STOCK ON NASDAQ (AS REPORTED BY BLOOMBERG L.P.) ON THE LAST COMPLETE TRADING DAY PRIOR TO THE CLOSING DATE BY

.  
(II) THE FRACTION OF A SHARE OF NEW PARAMOUNT CLASS A COMMON STOCK OR NEW PARAMOUNT CLASS B COMMON STOCK, AS APPLICABLE (AFTER TAKING INTO

:70E::ADTX//ACCOUNT ALL SHARES OF NEW PARAMOUNT COMMON STOCK OF THE APPLIC

:70E::ADTX//ABLE

CLASS HELD BY SUCH HOLDER AT THE NEW PARAMOUNT MERGER EFFECTIVE TIME AND ROUNDED TO FOUR DECIMAL PLACES), TO WHICH SUCH HOLDER WOULD

OTHERWISE BE ENTITLED. NO SUCH

HOLDER WILL BE ENTITLED TO

DIVIDENDS, VOTING RIGHTS OR ANY

OTHER RIGHTS IN RESPECT OF ANY

FRACTIONAL SHARE OF NEW PARAMOUNT

:70E::ADTX//COMMON STOCK THAT WOULD OTHERWISE HAVE BEEN ISSUABLE AS P

:70E::ADTX//ART OF THE

CONSIDERATION TO BE PAID IN

CONNECTION WITH THE NEW PARAMOUNT

MERGER.

.  
THE DEPOSITORY DOES NOT FACILITATE

A HOLDER-SPECIFIED MIXED ELECTION.

HOLDERS WHO WISH TO RECEIVE A

SPECIFIC COMBINATION OF CASH AND

STOCK MUST INSTRUCT A SPECIFIC

:70E::ADTX//QUANTITY FOR CASH AND A SPECIFIC

QUANTITY FOR STOCK.

.  
MERGER DETAILS: ON 07JUL2024,

PARAMOUNT ENTER

:70E::ADTX//ED  
INTO A TRANSACTION AGREEMENT (AS  
MAY BE AMENDED FROM TIME TO TIME,  
THE TRANSACTION AGREEMENT) WITH  
SKYDANCE, NEW PLUTO GLOBAL, INC., A  
DELAWARE CORPORATION AND A  
WHOLLY-OWNED, DIRECT SUBSIDIARY OF  
PARAMOUNT (NEW PARAMOUNT), PLUTO  
MERGER SUB, INC., A DELAWARE  
CORPORATION AND A WHOLLY-OWNED,  
:70E::ADTX//DIRECT SUBSIDIARY OF NEW PARAMOUNT  
(PARAMOUNT MERGER S  
:70E::ADTX//UB), PLUTO  
MERGER SUB II, INC., A DELAWARE  
CORPORATION AND A WHOLLY-OWNED,  
DIRECT SUBSIDIARY OF NEW PARAMOUNT  
(PARAMOUNT MERGER SUB II, SPARROW  
MERGER SUB, LLC, A CALIFORNIA  
LIMITED LIABILITY COMPANY AND A  
WHOLLY-OWNED, DIRECT SUBSIDIARY OF  
NEW PARAMOUNT (SKYDANCE MERGER SUB  
AND, TOGETHER WITH PARAMOUNT MERGER  
:70E::ADTX//SUB AND PARAMOUNT MERGER SUB II, TH  
:70E::ADTX//E MERGER SUBS) AND THE UPSTREAM  
BLOCKER HOLDERS (AS DEFINED IN THE  
TRANSACTION AGREEMENT) SIGNATORY  
THERE TO (SOLELY WITH RESPECT TO  
CERTAIN SECTIONS OF THE TRANSACTION  
AGREEMENT AS SPECIFIED THEREIN).

.  
IN CONNECTION WITH THE TRANSACTION  
AGREEMENT, PARAMOUNT FORMED NEW  
PARAMOUNT AND, AS DIRECT  
:70E::ADTX//SUBSIDIARIES OF NEW PARAMOUNT, THE  
MERGER SUBS. SUB  
:70E::ADTX//JECT TO THE TERMS  
AND CONDITIONS OF THE TRANSACTION  
AGREEMENT,

.  
(A) ON THE DAY IMMEDIATELY PRIOR TO  
THE CLOSING DATE, PARAMOUNT MERGER  
SUB WILL MERGE WITH AND INTO  
PARAMOUNT (THE PRE-CLOSING  
PARAMOUNT MERGER), WITH PARAMOUNT  
SURVIVING THE MERGER,  
:70E::ADTX//.  
(B) ON THE CLOSING DATE, WITHOUT

INTEREST (THE CLASS B CASH CONSIDERATION) OR (II) SHARES OF NEW

:70E::ADTX//PARAMOUNT CLASS B COMMON STOCK (THE CLASS B STOCK CONSIDERATION).

PARAMOUNT MERGER SUB II WILL MERGE WITH AND INTO NEW PARAMOUNT (THE NEW PARAMOUNT MERGER), WITH NEW PARAMOUNT SURVIVING THE MERGER,

.  
(C) ON THE CLOSING DATE, FOLLOWING THE NEW PARAMOUNT MERGER, THE UPSTREAM BLOCKER HOLDERS WILL

:70E::ADTX//TRANSFER ALL OF THE ISSUED AND OUTSTANDING EQUITY

:70E::ADTX//INTERESTS IN CERTAIN BLOCKER ENTITIES TO NEW PARAMOUNT IN EXCHANGE FOR AN ALLOCATION OF THE SKYDANCE MERGER CONSIDERATION (THE BLOCKER CONTRIBUTION AND EXCHANGE) AND

.  
(D) ON THE CLOSING DATE, FOLLOWING THE BLOCKER CONTRIBUTION AND EXCHANGE, SKYDANCE MERGER SUB WILL

:70E::ADTX//MERGE WITH AND INTO SKYDANCE (THE SKYDANCE MERGER AND, TOGETHER WITH THE PRE-CL

:70E::ADTX//OSING PARAMOUNT MERGER AND THE NEW PARAMOUNT MERGER, THE MERGERS), WITH SKYDANCE SURVIVING THE MERGER (SURVIVING SKYDANCE ENTITY).

.  
THE COMPANY REFER TO THE TRANSACTIONS CONTEMPLATED BY THE TRANSACTION AGREEMENT (OTHER THAN THE NAI TRANSACTION BUT INCLUDING

:70E::ADTX//THE PIPE TRANSACTION AS THE TRANSACTIONS. AS A RESULT OF THE :16S:ADDINFO



№ 27132534  
08.07.2025

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Invest" - дочерняя организация АО  
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АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Слияние" ЮРИДИЧЕСКОЕ ЛИЦО PARAMOUNT GLOBAL, ISIN US92556H2067.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:00002/LAST  
:20C::CORP//AC20851735  
:20C::SEME//0000873437478S-2  
:23G:REPL  
:22F::CAEV//MRGR  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//568  
:20C::PREV//0000873437478S-1  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//64346  
:35B:ISIN US92556H2067  
/XS/208876554

SHS PARAMOUNT GLOB. ORD REG

:16S:USECU

:16R:ADDINFO

:70E::DISC//ALL HARMFUL CONSEQUENCES,  
LOSSES OR DAMAGES, WHICH MAY BE  
SUFFERED FOR ANY REASON BY  
YOURSELVES, THE ADDRESSEE, THIRD  
PARTIES OR CLEARSTREAM BY  
REPRODUCING OR TRANSMITTING THE  
NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS  
NOT CORRECTLY FORMATTED,  
CLEARSTREAM WILL ATTEMPT TO REPAIR

:70E::DISC//THE INSTRUCTION ON BEST EFFORT  
BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R

THE CORRECTNESS OF THE INFORMATION  
AND CLEARSTREAM CANNOT BE HELD  
LIABLE IN CASE OF DAMAGE RESULTING  
FROM THIS ACTION.

:70E::PACO//FOR INQUIRIES PLEASE CONTACT YOUR  
REGULAR CUSTOMER SUPPORT TEAM

:70E::DISC//PLEASE FIND FURTHER INFORMATION  
ABOUT DATA PROTECTION ON OUR  
WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>

:16S:ADDINFO

№ 27132501  
08.07.2025

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:16R:GENL

:28E:00001/MORE

:20C::CORP//AC20851735

:20C::SEME//0000873437478S-1

:23G:REPL

:22F::CAEV//MRGR

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//000000873437478S

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//64346

:35B:ISIN US92556H2067

/XS/208876554

SHS PARAMOUNT GLOB. ORD REG

:16S:USECU

:16R:ADDINFO

:70E::ADTX//TRANSACTIONS, PARAMOUNT AND S

:70E::ADTX//KYDANCE WILL BECOME WHOLLY OWNED

SUBSIDIARIES OF NEW PARAMOUNT,

WHICH WILL BE RENAMED PARAMOUNT

SKYDANCE CORPORATION IMMEDIATELY

FOLLOWING THE COMPLETION OF THE

MERGERS.

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STOCK TRADING DETAILS: PARAMOUNT

CLASS A COMMON STOCK CURRENTLY

TRADES ON THE NASDAQ STOCK MARKET

:70E::ADTX//LLC (NASDAQ) UNDER THE TICKER

SYMBOL PARAA, AND PARAMOUNT CLASS B

COMMON STOCK

:70E::ADTX//CURRENTLY TRADES ON

NASDAQ UNDER THE TICKER SYMBOL

PARA.

.

ON 01JUL2024, WHICH WAS THE LAST

TRADING DAY PRIOR TO RENEWED MARKET

SPECULATION REGARDING THE

TRANSACTIONS, THE CLOSING PRICE OF

PARAMOUNT CLASS A COMMON STOCK WAS

USD 17.92 PER SHARE, AND THE

:70E::ADTX//CLOSING PRICE OF PARAMOUNT CLASS B

COMMON STOCK WAS USD 10.14 PER

SHARE.

. UPON COMPLETION O

:70E::ADTX//F THE

TRANSACTIONS, NEW PARAMOUNT CLASS B

COMMON STOCK IS EXPECTED TO BE

LISTED AND TRADED ON NASDAQ UNDER

THE TICKER SYMBOL PARA. NEW

PARAMOUNT CLASS A COMMON STOCK WILL

NOT BE LISTED FOR TRADING ON A

STOCK EXCHANGE.

.

CONDITIONS TO OBLIGATION OF EACH

:70E::ADTX//PARTY TO EFFECT THE CLOSING: THE

RESPECTIVE OBLIGATIONS OF EACH

PARTY TO EFFECT THE CLOSING SHALL

:70E::ADTX//BE SUBJECT TO THE SATISFACTION (OR

WAIVER BY SKYDANCE OR BY PARAMOUNT,

ON ITS OWN BEHALF AND ON BEHALF OF

NEW PARAMOUNT AND EACH MERGER SUB,  
IN EACH CASE, TO THE EXTENT  
PERMITTED BY APPLICABLE LAW), AT OR  
PRIOR TO THE SKYDANCE MERGER  
EFFECTIVE TIME, OF THE FOLLOWING  
CONDITIONS: PARAMOUNT AND SKYDANCE  
ARE NOT REQUIRED TO COMPLETE THE  
:70E::ADTX//TRANSACTION  
:70E::ADTX//UNLESS A NUMBER OF  
CONDITIONS ARE SATISFIED OR WAIVED.  
THESE CONDITIONS TO THE CLOSING  
INCLUDE, AMONG OTHERS:

.  
(A) THE ADOPTION OF THE TRANSACTION  
AGREEMENT AND THE TRANSACTIONS BY  
PARAMOUNT STOCKHOLDERS (WHICH WAS  
SATISFIED BY THE DELIVERY OF THE  
WRITTEN CONSENT

:70E::ADTX//.

(B) THE ABSENCE OF CERTAIN LEGAL  
RESTRAINTS THAT WOULD PROHIBIT THE  
CONSUMMAT

:70E::ADTX//ION OF THE MERGERS OR THAT  
WOULD IMPOSE A MATERIAL ADVERSE  
EFFECT ON NEW PARAMOUNT AND ITS  
SUBSIDIARIES, TAKEN AS A WHOLE  
AFTER GIVING EFFECT TO THE MERGERS

.  
(C) THE RECEIPT OF CERTAIN  
REGULATORY APPROVALS

.  
(D) THE EFFECTIVENESS OF THE  
:70E::ADTX//REGISTRATION STATEMENT ON FORM S-4,  
OF WHICH THIS INFORMATION  
STATEMENT/ PROSPECTUS FORMS A PART

. (E) THE AP

:70E::ADTX//PROVAL FOR LISTING ON  
NASDAQ OF THE SHARES OF NEW  
PARAMOUNT CLASS B COMMON STOCK TO  
BE ISSUED IN CONNECTION WITH THE  
TRANSACTIONS

.  
(F) THE RECEIPT OF AN OPINION FROM  
SIMPSON THACHER AND BARTLETT LLP OR  
OTHER TAX COUNSEL REASONABLY  
ACCEPTABLE TO PARAMOUNT TO THE

:70E::ADTX//EFFECT THAT THE MERGERS, THE PIPE

TRANSACTION AND THE BLOCKER

CONTRIBUTION AND EXCHAN

:70E::ADTX//GE, TAKEN

ALTOGETHER, SHOULD QUALIFY AS AN  
EXCHANGE DESCRIBED IN SECTION 351  
OF THE CODE

(G) THE CONSUMMATION OF EACH OF THE  
NAI TRANSACTION AND THE PIPE  
TRANSACTION IMMEDIATELY PRIOR TO OR  
SUBSTANTIALLY CONCURRENT WITH THE  
CLOSING AND

:70E::ADTX//.

(H) THE ABSENCE, SINCE THE DATE OF  
THE TRANSACTION AGREEMENT, OF ANY  
EFFECT, EVENT, CHANGE, OCCURRENCE,  
DE

:70E::ADTX//VELOPMENT, CONDITION OR  
CIRCUMSTANCE THAT HAS HAD OR WOULD  
REASONABLY BE EXPECTED TO HAVE A  
MATERIAL ADVERSE EFFECT ON THE  
BUSINESS, FINANCIAL CONDITION OR  
RESULTS OF OPERATIONS OF PARAMOUNT  
OR SKYDANCE.

.-----  
:70E::ADTX//2. HOW TO INSTRUCT

PLEASE SEND A SWIFT OR XACT MESSAGE  
TO PARTICIPATE IN THE OFFER. YOUR  
INSTRUCTION MUST INCLUDE

:70E::ADTX//YOUR

ACCOUNT NUMBER, ISIN CODE, FULL  
CONTACT DETAILS AND AMOUNT TO BE  
INSTRUCTED (PLEASE REFER TO THE  
ELIGIBLE BALANCE ON YOUR ACCOUNT).

BY SENDING AN INSTRUCTION UNDER  
THIS EVENT, CUSTOMERS CONFIRM TO  
COMPLY, AND ENSURE COMPLIANCE BY  
ANY OF CUSTOMERS UNDERLYING  
:70E::ADTX//CLIENTS, WITH ANY APPLICABLE  
SANCTIONS, INCLUDING BUT NOT  
LIMITED TO THOSE OF THE EUR

:70E::ADTX//OPEAN

UNION, THE UNITED NATIONS, THE

UNITED STATES, OR THE UNITED  
KINGDOM.

.  
HOLDERS SUBMITTING INSTRUCTIONS  
COMPLY WITH THE TERMS AND  
CONDITIONS OF THE OFFER

.  
NOTE:

:70E::ADTX//BY SUBMITTING YOUR INSTRUCTION  
THROUGH CLEARSTREAM YOU HAVE  
IRREVOCABLY AND AUTOMATICALLY  
ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT  
DETAILS (NOT YOUR UNDERLYING HOLDER  
AND, (II) T

:70E::ADTX//O BE BOUND TO THE TERMS AND  
CONDITIONS OF THE OFFER.

(III) THE BLOCKING OF YOUR  
INSTRUCTED SHARES,

.  
2.1. INSTRUCTION PER BO

.  
OPTION 001/002: NO

.  
2.2. BO REQUIREMENTS

:70E::ADTX//.

OPTION 001/002: NO

.  
3. PROCEEDS

.  
SETTLEMENT DATE:

HOLDERS ARE ADVISED THAT SECURITIES  
PROCEEDS, IF ANY, WILL ONLY BE

:70E::ADTX//CREDITED UPON RECEIPT IN CBL. THIS  
:70E::ADTX//MIGHT HAPPEN AFTER THE STATED  
SETTLEMENT DATE.

.  
PLEASE BE REMINDED THAT PROCEEDS  
FOR THE DEFAULT OPTION MAY BE  
CREDITED AT A LATER DATE.

.  
4. DEFAULT OPTION:

:70E::ADTX//.

PLEASE NOTE THAT CLEARSTREAM WILL  
BLOCK THE HOLDING FOR ALL  
INSTRUCTIONS RECEIVED ON THIS EVENT  
FOR THE NON-DEFAULT OPTIONS.

.  
CLIENTS WHO DO NOT SEND INSTRUCTI  
:70E::ADTX//ONS FOR THIS EVENT WILL  
HAVE THE DEFAULT OPTION APPLIED TO  
THEIR POSITION. THE UNINSTRUCTED  
POSITION WILL NOT BE BLOCKED.

.  
PLEASE BE REMINDED THAT PROCEEDS  
FOR THE DEFAULT OPTION MAY BE  
CREDITED AT A LATER DATE.

.-----  
:70E::ADTX//.

#### 5. PRORATION

.  
THE MAXIMUM AMOUNT OF CASH  
CONSIDERATION THAT HOLDERS OF  
PARAMOUNT CLASS B COMMON STOCK WILL  
:70E::ADTX//BE ENTITLED TO RECEIVE PURSUANT TO  
THE NEW PARAMOUNT MERGER IS  
APPROXIMATELY USD 4.3 BILLION IN  
THE AGGREGATE, AND A MAXIMUM OF  
285,889,212 SHARES OF PARAMOUNT  
CLASS B COMMON STOCK WILL BE  
ENTITLED TO RECEIVE THE CLASS B  
CASH CONSIDERATION. THE ELECTIONS  
TO RECEIVE CLASS B CASH  
CONSIDERATION WILL BE PRORATED AS  
:70E::ADTX//NECESSARY TO ENSURE THAT THESE LIMI  
:70E::ADTX//TS ARE NOT EXCEEDED.

#### TERMS OF THE OFFER:

HOLDERS PLEASE BE ADVISED THAT  
ELECTIONS MADE WITH RESPECT TO  
PARAMOUNT CLASS A SHARES WILL NOT  
BE SUBJECT TO PRORATION. ELECTIONS  
MADE TO RECEIVE THE CLASS B STOCK  
CONSIDERATION WILL NOT BE SUBJECT  
TO PRORATION. ELECTIONS MADE TO  
:70E::ADTX//RECEIVE THE CLASS B CASH  
CONSIDERATION WILL BE SUBJECT TO  
PRORATION IN ACC  
:70E::ADTX//ORDANCE WITH THE

TERMS OF THE TRANSACTION AGREEMENT.  
HOLDERS SHOULD REVIEW OFFER TERMS  
REGARDING PRORATION AND ROUNDING.

CONSIDERATION DETAILS:

IN CONNECTION WITH THE NEW  
PARAMOUNT MERGER, PARAMOUNT  
STOCKHOLDERS (OTHER THAN THE  
SPECIFIED STOCKHOLDERS, WITH  
RESPECT TO SHARES OF PARAMOUNT  
CLASS B COMMON STOCK, AND THE  
SPECIFIED NAI STOCKHOLDERS (AS  
DEFINED HEREIN), WITH RESPECT TO  
SHARES OF PARAMOUNT CLASS A COMMON  
STOCK) ARE ENTITLED TO MAKE AN  
ELECTION AS TO THE FORM OF  
CONSIDERATION RECEIVED FOR THEIR  
SHARES OF PARAMOUNT COMMON STOCK  
HELD IMMEDIATELY PRIOR TO THE  
PRE-CLOSING PARAMOUNT MERGER.

PARAMOUNT STOCKHOLDERS (OTHER THAN  
THE SPECIFIED STOCKHOLDERS, WITH  
RESPECT TO SHARES OF PA  
PARAMOUNT  
CLASS B COMMON STOCK, AND THE  
SPECIFIED NAI STOCKHOLDERS, WITH  
RESPECT TO SHARES OF PARAMOUNT  
CLASS A COMMON STOCK) MAY ELECT TO  
RECEIVE, IN ACCORDANCE WITH THE  
ELECTION PROCEDURES AND SUBJECT TO  
THE PRORATION MECHANISM SET FORTH  
IN THE TRANSACTION AGREEMENT, (A)  
WITH RESPECT TO EACH SHARE OF  
PARAMOUNT CLASS A COMMON STOCK HELD  
BY SUCH ST  
OCKHOLDER (I) AN AMOUNT  
OF CASH, WITHOUT INTEREST (THE  
CLASS A CASH CONSIDERATION) OR (II)  
SHARES OF NEW PARAMOUNT CLASS B  
COMMON STOCK (THE CLASS A STOCK  
CONSIDERATION) AND (B) WITH RESPECT  
TO EACH SHARE OF PARAMOUNT CLASS B  
COMMON STOCK HELD BY SUCH  
STOCKHOLDER (I) AN AMOUNT OF CASH  
WITHOUT INTEREST (THE CLASS B CASH

:70E::ADTX//CONSIDERATION) OR (II) SHAR  
:70E::ADTX//ES OF  
NEW PARAMOUNT CLASS B COMMON STOCK  
(THE CLASS B STOCK CONSIDERATION).

.  
-----  
. .  
:70E::ADTX//PARTICIPANTS ARE REQUESTED TO  
VERIFY IN ADVANCE THEIR ACCOUNT  
SETUP ELIGIBILITY TO RECEIVE  
UNDERLYING PROCEEDS FOR A CORPORATE  
ACTION EVENT. IF ACCOUNT SETUP  
RESTRICTIONS DO NOT PERMIT THE  
CREDIT OF UNDERLYING PROCEEDS (FOR  
EXAMPLE, DUE TO TAX OR MARKET  
RESTRICTIONS), PARTICIPANTS MUST  
ENSURE TO SYSTEMATICALLY PROVIDE  
:70E::ADTX//DELIVERY DETAILS OUTSIDE CLEA  
:70E::ADTX//RSTREAM IN THEIR RESPECTIVE  
INSTRUCTION

:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A  
LEGALLY BINDING DESCRIPTION OF THE  
CHOICES OFFERED TO CLEARSTREAM  
CUSTOMERS AND CANNOT BE RELIED UPON  
AS SUCH. KINDLY REFER TO ANY  
OFFERING DOCUMENTS THAT MAY BE  
AVAILABLE FROM THE ISSUER FOR  
COMPLETE DETAILS AND OFFERING  
TERMS. CLEARSTREAM CUSTOMERS MAY  
WISH TO SEEK INDEPENDENT LEGAL AND  
:70E::DISC//TAX ADVICE ON THE INTE  
:70E::DISC//RPRETATION OF  
THE OFFER. CLEARSTREAM CUSTOMERS  
ARE DEEMED TO UNDERSTAND THE OFFER  
AND TO INSTRUCT CLEARSTREAM  
ACCORDINGLY. THIS NOTIFICATION CAN  
NOT BE REPRODUCED OR TRANSMITTED IN  
ANY FORM OR BY ANY MEANS, IF  
NEITHER YOU NOR THE ADDRESSEE IS  
ENTITLED TO PARTICIPATE IN THE  
RELEVANT CORPORATE ACTION. YOU  
:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR  
ANY AND  
:16S:ADDINFO



№ 27126786  
08.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Слияние

Дублирования по почте и факсимильным сообщением не будет

---

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Слияние" ЮРИДИЧЕСКОЕ ЛИЦО PARAMOUNT GLOBAL, ISIN US92556H2067.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:00002/LAST  
:20C::CORP//AC20851735  
:20C::SEME//0000873343867S-2  
:23G:RMDR  
:22F::CAEV//MRGR  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//568  
:20C::PREV//0000873343867S-1  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//64346  
:35B:ISIN US92556H2067  
/XS/208876554

SHS PARAMOUNT GLOB. ORD REG

:16S:USECU

:16R:ADDINFO

:70E::DISC//SUFFERED FOR ANY REASON BY  
YOURSELVES, THE ADDRESSEE, THIRD  
PARTIES OR CLEARSTREAM BY  
REPRODUCING OR TRANSMITTING THE  
NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS  
NOT CORRECTLY FORMATTED,  
CLEARSTREAM WILL ATTEMPT TO REPAIR  
THE INSTRUCTION ON BEST EFFORT  
BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R

THE CORRECTNESS OF THE INFORMATION  
AND CLEARSTREAM CANNOT BE HELD  
LIABLE IN CASE OF DAMAGE RESULTING  
FROM THIS ACTION.

:70E::PACO//FOR INQUIRIES PLEASE CONTACT YOUR  
REGULAR CUSTOMER SUPPORT TEAM

:70E::DISC//PLEASE FIND FURTHER INFORMATION  
ABOUT DATA PROTECTION ON OUR  
WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>

:16S:ADDINFO

№ 27126704  
08.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Слияние

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Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:28E:00001/MORE

:20C::CORP//AC20851735

:20C::SEME//0000873343867S-1

:23G:RMDR

:22F::CAEV//MRGR

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//000000873343867S

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//64346

:35B:ISIN US92556H2067

/XS/208876554

SHS PARAMOUNT GLOB. ORD REG

:16S:USECU

:16R:ADDINFO

:70E::ADTX//SUBSIDIARIES OF NEW PARAMOUNT,  
WHICH WILL BE R

:70E::ADTX//ENAMED PARAMOUNT

SKYDANCE CORPORATION IMMEDIATELY  
FOLLOWING THE COMPLETION OF THE  
MERGERS.

.  
STOCK TRADING DETAILS: PARAMOUNT  
CLASS A COMMON STOCK CURRENTLY  
TRADES ON THE NASDAQ STOCK MARKET  
LLC (NASDAQ) UNDER THE TICKER

SYMBOL PARAA, AND PARAMOUNT CLASS B

:70E::ADTX//COMMON STOCK CURRENTLY TRADES ON  
NASDAQ UNDER THE TICKER SYMBOL  
PARA.

. ON 01JUL2024, WHICH

:70E::ADTX//WAS THE LAST

TRADING DAY PRIOR TO RENEWED MARKET  
SPECULATION REGARDING THE  
TRANSACTIONS, THE CLOSING PRICE OF  
PARAMOUNT CLASS A COMMON STOCK WAS  
USD 17.92 PER SHARE, AND THE  
CLOSING PRICE OF PARAMOUNT CLASS B  
COMMON STOCK WAS USD 10.14 PER  
SHARE.

.  
:70E::ADTX//UPON COMPLETION OF THE  
TRANSACTIONS, NEW PARAMOUNT CLASS B  
COMMON STOCK IS EXPECTED TO BE  
LISTED

:70E::ADTX//AND TRADED ON NASDAQ UNDER  
THE TICKER SYMBOL PARA. NEW  
PARAMOUNT CLASS A COMMON STOCK WILL  
NOT BE LISTED FOR TRADING ON A  
STOCK EXCHANGE.

.  
CONDITIONS TO OBLIGATION OF EACH  
PARTY TO EFFECT THE CLOSING: THE  
RESPECTIVE OBLIGATIONS OF EACH  
PARTY TO EFFECT THE CLOSING SHALL

:70E::ADTX//BE SUBJECT TO THE SATISFACTION (OR  
WAIVER BY SKYDANCE OR BY PARAMOUNT,  
ON ITS

:70E::ADTX//OWN BEHALF AND ON BEHALF OF

NEW PARAMOUNT AND EACH MERGER SUB,  
IN EACH CASE, TO THE EXTENT  
PERMITTED BY APPLICABLE LAW), AT OR  
PRIOR TO THE SKYDANCE MERGER  
EFFECTIVE TIME, OF THE FOLLOWING  
CONDITIONS: PARAMOUNT AND SKYDANCE  
ARE NOT REQUIRED TO COMPLETE THE  
TRANSACTIONS UNLESS A NUMBER OF  
CONDITIONS ARE SATISFIED OR WAIVED.

:70E::ADTX//THESE CONDITIONS TO T  
:70E::ADTX//HE CLOSING  
INCLUDE, AMONG OTHERS:

.  
(A) THE ADOPTION OF THE TRANSACTION  
AGREEMENT AND THE TRANSACTIONS BY  
PARAMOUNT STOCKHOLDERS (WHICH WAS  
SATISFIED BY THE DELIVERY OF THE  
WRITTEN CONSENT

.  
(B) THE ABSENCE OF CERTAIN LEGAL  
:70E::ADTX//RESTRAINTS THAT WOULD PROHIBIT THE  
CONSUMMATION OF THE MERGERS OR THAT  
WOULD IMPOSE A MATERIAL ADVERSE  
EFFECT ON NEW PARAMO  
:70E::ADTX//UNT AND ITS  
SUBSIDIARIES, TAKEN AS A WHOLE  
AFTER GIVING EFFECT TO THE MERGERS

.  
(C) THE RECEIPT OF CERTAIN  
REGULATORY APPROVALS

.  
(D) THE EFFECTIVENESS OF THE  
REGISTRATION STATEMENT ON FORM S-4,  
OF WHICH THIS INFORMATION  
:70E::ADTX//STATEMENT/ PROSPECTUS FORMS A PART

.  
(E) THE APPROVAL FOR LISTING ON  
NASDAQ OF THE SHARES OF NEW  
PARAMOUNT CLASS B COMMON STOC  
:70E::ADTX//K TO  
BE ISSUED IN CONNECTION WITH THE  
TRANSACTIONS

.  
(F) THE RECEIPT OF AN OPINION FROM  
SIMPSON THACHER AND BARTLETT LLP OR  
OTHER TAX COUNSEL REASONABLY  
ACCEPTABLE TO PARAMOUNT TO THE

EFFECT THAT THE MERGERS, THE PIPE TRANSACTION AND THE BLOCKER :70E::ADTX//CONTRIBUTION AND EXCHANGE, TAKEN ALTOGETHER, SHOULD QUALIFY AS AN EXCHANGE DESCRIBED IN SECTION 351 OF :70E::ADTX//THE CODE

.  
(G) THE CONSUMMATION OF EACH OF THE NAI TRANSACTION AND THE PIPE TRANSACTION IMMEDIATELY PRIOR TO OR SUBSTANTIALLY CONCURRENT WITH THE CLOSING AND

.  
(H) THE ABSENCE, SINCE THE DATE OF THE TRANSACTION AGREEMENT, OF ANY :70E::ADTX//EFFECT, EVENT, CHANGE, OCCURRENCE, DEVELOPMENT, CONDITION OR CIRCUMSTANCE THAT HAS HAD OR WOULD REASONABLY BE EXPECTED TO HAVE A MATERIAL ADVERSE EFFECT ON THE BUSINESS, FINANCIAL CONDITION OR RESULTS OF OPERATIONS OF PARAMOUNT OR SKYDANCE.

.  
.-----  
.  
2. HOW TO INSTRUCT

.  
:70E::ADTX//PLEASE SEND A SWIFT OR XACT MESSAGE TO PARTICIPATE IN THE OFFER. YOUR INSTRUCTION MUST INCLUDE YOUR ACCOUNT NUMBER, ISIN CODE, FULL CONTACT DETAILS AND AMOUNT TO BE INSTRUCTED :70E::ADTX//D (PLEASE REFER TO THE ELIGIBLE BALANCE ON YOUR ACCOUNT).

.  
BY SENDING AN INSTRUCTION UNDER THIS EVENT, CUSTOMERS CONFIRM TO COMPLY, AND ENSURE COMPLIANCE BY ANY OF CUSTOMERS UNDERLYING CLIENTS, WITH ANY APPLICABLE SANCTIONS, INCLUDING BUT NOT LIMITED TO THOSE OF THE EUROPEAN :70E::ADTX//UNION, THE UNITED NATIONS, THE

UNITED STATES, OR THE UNITED KINGDOM.

. HO

:70E::ADTX//LDERS SUBMITTING INSTRUCTIONS COMPLY WITH THE TERMS AND CONDITIONS OF THE OFFER

.

NOTE:

BY SUBMITTING YOUR INSTRUCTION THROUGH CLEARSTREAM YOU HAVE IRREVOCABLY AND AUTOMATICALLY ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT

:70E::ADTX//DETAILS (NOT YOUR UNDERLYING HOLDER AND,

(II) TO BE BOUND TO THE TERMS AND CONDITIONS OF THE OFFER. (III) THE BLOCKING OF YOUR

:70E::ADTX//INSTRUCTED SHARES,

.

2.1. INSTRUCTION PER BO

.

OPTION 001/002: NO

.

2.2. BO REQUIREMENTS

.

OPTION 001/002: NO

.

:70E::ADTX//.-----

.

3. PROCEEDS

.

SETTLEMENT DATE:

HOLDERS ARE ADVISED THAT SECURITIES PROCEEDS, IF ANY, WILL ONLY BE CREDITED UPON RECEIPT IN CBL. THIS MIGHT HAPPEN AFTER THE STATED SETTLEMENT DATE.

:70E::ADTX//. PLEASE BE REMINDED THAT PROC

:70E::ADTX//EEDS

FOR THE DEFAULT OPTION MAY BE CREDITED AT A LATER DATE.

.

.-----

.

4. DEFAULT OPTION:

.

PLEASE NOTE THAT CLEARSTREAM WILL  
BLOCK THE HOLDING FOR ALL  
:70E::ADTX//INSTRUCTIONS RECEIVED ON THIS EVENT  
FOR THE NON-DEFAULT OPTIONS.

.  
CLIENTS WHO DO NOT SEND  
INSTRUCTIONS FOR THIS EVENT WILL  
HAVE THE DEFAULT OPTION APPLIED TO  
THEIR POSITION. THE  
:70E::ADTX//UNINSTRUCTED  
POSITION WILL NOT BE BLOCKED.

.  
PLEASE BE REMINDED THAT PROCEEDS  
FOR THE DEFAULT OPTION MAY BE  
CREDITED AT A LATER DATE.

.-----  
.  
5. PRORATION

:70E::ADTX//.  
THE MAXIMUM AMOUNT OF CASH  
CONSIDERATION THAT HOLDERS OF  
PARAMOUNT CLASS B COMMON STOCK WILL  
BE ENTITLED TO RECEIVE PURSUANT TO  
THE NEW PARAMOUNT MERGER IS  
APPROXIMATELY  
:70E::ADTX//USD 4.3 BILLION IN  
THE AGGREGATE, AND A MAXIMUM OF  
285,889,212 SHARES OF PARAMOUNT  
CLASS B COMMON STOCK WILL BE  
ENTITLED TO RECEIVE THE CLASS B  
CASH CONSIDERATION. THE ELECTIONS  
TO RECEIVE CLASS B CASH  
CONSIDERATION WILL BE PRORATED AS  
NECESSARY TO ENSURE THAT THESE  
LIMITS ARE NOT EXCEEDED.

:70E::ADTX//.

TERMS OF THE OFFER:

HOLDERS PLEASE BE ADVISED THAT ELEC  
:70E::ADTX//TIONS MADE WITH RESPECT TO  
PARAMOUNT CLASS A SHARES WILL NOT  
BE SUBJECT TO PRORATION. ELECTIONS  
MADE TO RECEIVE THE CLASS B STOCK  
CONSIDERATION WILL NOT BE SUBJECT  
TO PRORATION. ELECTIONS MADE TO  
RECEIVE THE CLASS B CASH  
CONSIDERATION WILL BE SUBJECT TO

PRORATION IN ACCORDANCE WITH THE  
TERMS OF THE TRANSACTION AGREEMENT.  
:70E::ADTX//HOLDERS SHOULD REVIEW OFFE  
:70E::ADTX//R TERMS  
REGARDING PRORATION AND ROUNDING.

.  
CONSIDERATION DETAILS:  
IN CONNECTION WITH THE NEW  
PARAMOUNT MERGER, PARAMOUNT  
STOCKHOLDERS (OTHER THAN THE  
SPECIFIED STOCKHOLDERS, WITH  
RESPECT TO SHARES OF PARAMOUNT  
CLASS B COMMON STOCK, AND THE  
:70E::ADTX//SPECIFIED NAI STOCKHOLDERS (AS  
DEFINED HEREIN), WITH RESPECT TO  
SHARES OF PARAMOUNT CLASS A COMMON  
STOCK) A  
:70E::ADTX//RE ENTITLED TO MAKE AN  
ELECTION AS TO THE FORM OF  
CONSIDERATION RECEIVED FOR THEIR  
SHARES OF PARAMOUNT COMMON STOCK  
HELD IMMEDIATELY PRIOR TO THE  
PRE-CLOSING PARAMOUNT MERGER.

.  
PARAMOUNT STOCKHOLDERS (OTHER THAN  
THE SPECIFIED STOCKHOLDERS, WITH  
RESPECT TO SHARES OF PARAMOUNT  
:70E::ADTX//CLASS B COMMON STOCK, AND THE  
SPECIFIED NAI STOCKHOLDERS, WITH  
RESPECT  
:70E::ADTX//TO SHARES OF PARAMOUNT  
CLASS A COMMON STOCK) MAY ELECT TO  
RECEIVE, IN ACCORDANCE WITH THE  
ELECTION PROCEDURES AND SUBJECT TO  
THE PRORATION MECHANISM SET FORTH  
IN THE TRANSACTION AGREEMENT, (A)  
WITH RESPECT TO EACH SHARE OF  
PARAMOUNT CLASS A COMMON STOCK HELD  
BY SUCH STOCKHOLDER (I) AN AMOUNT  
OF CASH, WITHOUT INTEREST (THE  
:70E::ADTX//CLASS A CASH CONSIDERATI  
:70E::ADTX//ON) OR (II)  
SHARES OF NEW PARAMOUNT CLASS B  
COMMON STOCK (THE CLASS A STOCK  
CONSIDERATION) AND (B) WITH RESPECT  
TO EACH SHARE OF PARAMOUNT CLASS B  
COMMON STOCK HELD BY SUCH

STOCKHOLDER (I) AN AMOUNT OF CASH  
WITHOUT INTEREST (THE CLASS B CASH  
CONSIDERATION) OR (II) SHARES OF  
NEW PARAMOUNT CLASS B COMMON STOCK  
:70E::ADTX//(THE CLASS B STOCK CONSIDERATION).

.  
:70E::ADTX//.-----

.  
:70E::ADTX//PARTICIPANTS ARE REQUESTED TO  
VERIFY IN ADVANCE THEIR ACCOUNT  
SETUP ELIGIBILITY TO RECEIVE  
UNDERLYING PROCEEDS FOR A CORPORATE  
ACTION EVENT. IF ACCOUNT SETUP  
RESTRICTIONS DO NOT PERMIT THE  
CREDIT OF UNDERLYING PROCEEDS (FOR  
EXAMPLE, DUE TO TAX OR MARKET  
RESTRICTIONS), PARTICIPANTS MUST  
ENSURE TO SYSTEMATICALLY PROVIDE  
:70E::ADTX//DELIVERY DETAILS OUTSIDE CLEA  
:70E::ADTX//RSTREAM IN THEIR RESPECTIVE  
INSTRUCTION

:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A  
LEGALLY BINDING DESCRIPTION OF THE  
CHOICES OFFERED TO CLEARSTREAM  
CUSTOMERS AND CANNOT BE RELIED UPON  
AS SUCH. KINDLY REFER TO ANY  
OFFERING DOCUMENTS THAT MAY BE  
AVAILABLE FROM THE ISSUER FOR  
COMPLETE DETAILS AND OFFERING  
TERMS. CLEARSTREAM CUSTOMERS MAY  
WISH TO SEEK INDEPENDENT LEGAL AND  
:70E::DISC//TAX ADVICE ON THE INTE  
:70E::DISC//RPRETATION OF  
THE OFFER. CLEARSTREAM CUSTOMERS  
ARE DEEMED TO UNDERSTAND THE OFFER  
AND TO INSTRUCT CLEARSTREAM  
ACCORDINGLY. THIS NOTIFICATION CAN  
NOT BE REPRODUCED OR TRANSMITTED IN  
ANY FORM OR BY ANY MEANS, IF  
NEITHER YOU NOR THE ADDRESSEE IS  
ENTITLED TO PARTICIPATE IN THE  
RELEVANT CORPORATE ACTION. YOU  
:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR  
ANY AND  
:70E::DISC//ALL HARMFUL CONSEQUENCES,  
LOSSES OR DAMAGES, WHICH MAY BE  
:16S:ADDINFO



№ 27126655  
08.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Слияние

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При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

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:16R:GENL

:20C::CORP//AC20851735

:20C::SEME//000000873343867S

:20C::COAF//US148572136

:23G:RMDR

:22F::CAEV//MRGR

:22F::CAMV//CHOS

:98C::PREP//20250708140030

:25D::PROC//PREC

:16R:LINK

:13A::LINK//564

:20C::PREV//000000871243393S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC20851735  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:16R:FIA  
:11A::DENO//USD  
:36B::MINO//UNIT/1,  
:16S:FIA  
:16R:ACCTINFO  
:97A::SAFE//64346  
:94F::SAFE//NCSD/DTCYUS33XXX  
:93B::ELIG//UNIT/100,  
:93B::SETT//UNIT/100,  
:93B::UNBA//UNIT/100,  
:93B::INBA//UNIT/0,  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::ANOU//20250317  
:98B::EFFD//UKWN  
:98B::RDTE//UKWN  
:22F::ADDB//CNTR  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CASH  
:22F::OPTF//PROR  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::MKDT//20250709230000  
:98C::RDDT//20250708140000  
:98C::BORD//20250708140000  
:98B::BLOK//PAYD  
:69A::REVO//20250313/20250709  
:69A::PWAL//20250307/20250709  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE

:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346  
:98B::PAYD//UKWN  
:98B::VALU//UKWN  
:90B::OFFR//ACTU/USD15,  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//CASH ELECTIONS (SUBJECT TO PRORATION)  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//SECU  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::MKDT//20250709230000  
:98C::RDDT//20250709140000  
:98C::BORD//20250708140000  
:98B::BLOK//PAYD  
:69A::REVO//20250313/20250709  
:69A::PWAL//20250307/20250709  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROCEDURES  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:22F::DISF//RDDN  
:92D::NEWO//1,1,

:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//STOCK ELECTIONS  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//SECU  
:17B::DFLT//Y  
:17B::WTHD//Y  
:98C::MKDT//20250709230000  
:98C::RDDT//20250709140000  
:98C::BORD//20250708140000  
:98B::BLOK//PAYD  
:69A::REVO//20250313/20250709  
:69A::PWAL//20250307/20250709  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROCEDURES  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92D::NEWO//1,1,  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL

L NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

:16S:CAOPTN

:16R:ADDINFO

:70E::ADTX//++ EVENT DETAILS ++

:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY

FORMATTED MT565 DEADLINE IS 4

BUSINESS HOURS PRIOR TO DEADLINE

STATED IN DEDICATED FORMATTED FIELD

.:98C::EARD// AND/OR :98C::RDDT//.

:70E::ADTX//++ ADDITIONAL INFORMATION ++

+++UPDATE 02JUL25+++

.  
PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED

+++UPDATE 18JUN25+++

.  
PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED

:70E::ADTX//.

+++UPDATE 03JUN2025+++

.  
PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED.

+++UPDAT 22MAY2025+++

.  
PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED.

:70E::ADTX//.

++++UPDATE 07MAY25+++

.  
PLEASE BE ADVISED THAT OFFER HAS

:70E::ADTX//BEEN EXTENDED AND DEADLINES WERE AMENDED ACCORDINGLY.

++++UPDATE 22APR25+++

.  
PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED AND DEADLINES WERE AMENDED ACCORDINGLY.

++++UPDATE 11APR25+++

:70E::ADTX//.

PLEASE BE ADVISED THAT OFFER HAS

BEEN EXTENDED AND DEADLINES WERE  
AMENDED ACCORDINGLY.

.  
++++UPDATE 03APR25+++

.  
PLEASE BE ADVISED THAT OFFER HAS  
BEEN EXTEND  
:70E::ADTX//ED AND DEADLINES WERE  
AMENDED ACCORDINGLY.

.  
+++ORIGINAL NOTIFICATION+++

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SUMMARY

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INSTRUCTIONS PER BO: NO  
:70E::ADTX//BO DISCLOSURE REQUIRED: NO  
PAPERWORK: NO

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.  
1. EVENT DETAILS

.  
PURSUANT TO THE MERGER, HOLDERS MAY  
ELECT TO RECEIVE COMMON SHARES OF  
NEW PARAMOUNT CLASS B COMMON STOCK  
:70E::ADTX//(CASH IN LIEU OF FRAC  
:70E::ADTX//TIONS) OR  
CASH, UPON TERMS AND CONDITIONS.

.  
NO FRACTIONAL SHARES OF NEW  
PARAMOUNT CLASS A COMMON STOCK OR  
NEW PARAMOUNT CLASS B COMMON STOCK  
WILL BE ISSUED IN CONNECTION WITH  
THE MERGERS. EACH FORMER HOLDER OF  
SHARES OF PARAMOUNT CLASS A COMMON  
STOCK AND PARAMOUNT CLASS B COMMON  
:70E::ADTX//STOCK WHO WOULD OTHERWISE HAVE BEEN  
ENTITLED TO A FRACTIONAL SHAR  
:70E::ADTX//E OF  
NEW PARAMOUNT CLASS A COMMON STOCK  
OR NEW PARAMOUNT CLASS B COMMON  
STOCK, RESPECTIVELY, WILL RECEIVE,  
IN LIEU THEREOF AND UPON SURRENDER  
THEREOF, CASH (WITHOUT INTEREST) IN  
AN AMOUNT DETERMINED BY MULTIPLYING

.  
(I) THE LAST REPORTED SALE PRICE OF  
THE APPLICABLE CLASS OF SHARES OF  
:70E::ADTX//PARAMOUNT COMMON STOCK ON NASDAQ  
(AS REPORTED BY BLOOMBERG L.  
:70E::ADTX//P.) ON  
THE LAST COMPLETE TRADING DAY PRIOR  
TO THE CLOSING DATE BY

.  
(II) THE FRACTION OF A SHARE OF NEW  
PARAMOUNT CLASS A COMMON STOCK OR  
NEW PARAMOUNT CLASS B COMMON STOCK,  
AS APPLICABLE (AFTER TAKING INTO  
ACCOUNT ALL SHARES OF NEW PARAMOUNT  
COMMON STOCK OF THE APPLICABLE  
:70E::ADTX//CLASS HELD BY SUCH HOLDER AT THE  
NEW PARAMOUNT MERGER EFFECTIVE TIME  
AND R  
:70E::ADTX//OUNDED TO FOUR DECIMAL  
PLACES), TO WHICH SUCH HOLDER WOULD  
OTHERWISE BE ENTITLED. NO SUCH  
HOLDER WILL BE ENTITLED TO  
DIVIDENDS, VOTING RIGHTS OR ANY  
OTHER RIGHTS IN RESPECT OF ANY  
FRACTIONAL SHARE OF NEW PARAMOUNT  
COMMON STOCK THAT WOULD OTHERWISE  
HAVE BEEN ISSUABLE AS PART OF THE  
CONSIDERATION TO BE PAID IN  
:70E::ADTX//CONNECTION WITH THE NEW PARAMOUNT  
MERGER  
:70E::ADTX//.

.  
THE DEPOSITORY DOES NOT FACILITATE  
A HOLDER-SPECIFIED MIXED ELECTION.  
HOLDERS WHO WISH TO RECEIVE A  
SPECIFIC COMBINATION OF CASH AND  
STOCK MUST INSTRUCT A SPECIFIC  
QUANTITY FOR CASH AND A SPECIFIC  
QUANTITY FOR STOCK.

.  
:70E::ADTX//MERGER DETAILS:  
ON 07JUL2024, PARAMOUNT ENTERED  
INTO A TRANSACTION AGREEMENT (AS  
MAY BE AMENDED FROM TIME TO TIME,  
THE TRANS  
:70E::ADTX//ACTION AGREEMENT) WITH  
SKYDANCE, NEW PLUTO GLOBAL, INC., A

DELAWARE CORPORATION AND A WHOLLY-OWNED, DIRECT SUBSIDIARY OF PARAMOUNT (NEW PARAMOUNT), PLUTO MERGER SUB, INC., A DELAWARE CORPORATION AND A WHOLLY-OWNED, DIRECT SUBSIDIARY OF NEW PARAMOUNT (PARAMOUNT MERGER SUB), PLUTO MERGER SUB II, INC., A DELAWARE CORPORATION AND A WHOLLY-OWNED, DIRECT SUBSIDIARY OF NEW PARAMOUNT (PARAMOUNT MERGER SUB II, SPARROW MERGER SUB, LLC, A CALIFORNIA LIMITED LIABILITY COMPANY AND A WHOLLY-OWNED, DIRECT SUBSIDIARY OF NEW PARAMOUNT (SKYDANCE MERGER SUB AND, TOGETHER WITH PARAMOUNT MERGER SUB AND PARAMOUNT MERGER SUB II, THE MERGER SUBS) AND THE UPSTREAM BLOCKER HOLDERS (AS DEFINED IN THE TRANSACTION AGREEMENT) SIGNATORY THERETO (SOLELY WITH RESPECT TO CERTAIN SECTIONS OF THE TRANSACTION AGREEMENT AS SPECIFIED THEREIN).

IN CONNECTION WITH THE TRANSACTION AGREEMENT, PARAMOUNT FORMED NEW PARAMOUNT AND, AS DIRECT SUBSIDIARIES OF NEW PARAMOUNT, THE MERGER SUBS. SUBJECT TO THE TERMS AND CONDITIONS OF THE TRANSACTION AGREEMENT,

(A) ON THE DATE IMMEDIATELY PRIOR TO THE CLOSING DATE, PARAMOUNT MERGER SUB WILL MERGE WITH AND INTO PARAMOUNT (THE PRE-CLOSING PARAMOUNT MERGER), WITH PARAMOUNT SURVIVING THE MERGER,

(B) ON THE CLOSING DATE, WITHOUT INTEREST (THE CLASS B CASH CONSIDERATION) OR (II) SHARES OF NEW PARAMOUNT CLASS B COMMON STOCK (THE CLASS B STOCK CONSIDERATION).

PARAMOUNT M

:70E::ADTX//MERGER SUB II WILL MERGE WITH AND INTO NEW PARAMOUNT (THE NEW PARAMOUNT MERGER), WITH NEW PARAMOUNT SURVIVING THE MERGER,

.  
(C) ON THE CLOSING DATE, FOLLOWING THE NEW PARAMOUNT MERGER, THE UPSTREAM BLOCKER HOLDERS WILL TRANSFER ALL OF THE ISSUED AND OUTSTANDING EQUITY INTERESTS IN :70E::ADTX//CERTAIN BLOCKER ENTITIES TO NEW PARAMOUNT IN EXCHANGE FOR AN ALLOC :70E::ADTX//ATION OF THE SKYDANCE MERGER CONSIDERATION (THE BLOCKER CONTRIBUTION AND EXCHANGE) AND

.  
(D) ON THE CLOSING DATE, FOLLOWING THE BLOCKER CONTRIBUTION AND EXCHANGE, SKYDANCE MERGER SUB WILL MERGE WITH AND INTO SKYDANCE (THE SKYDANCE MERGER AND, TOGETHER WITH THE PRE-CLOSING PARAMOUNT MERGER :70E::ADTX//AND THE NEW PARAMOUNT MERGER, THE MERGERS), WITH SKYDANC :70E::ADTX//E SURVIVING THE MERGER (SURVIVING SKYDANCE ENTITY).

.  
THE COMPANY REFER TO THE TRANSACTIONS CONTEMPLATED BY THE TRANSACTION AGREEMENT (OTHER THAN THE NAI TRANSACTION BUT INCLUDING THE PIPE TRANSACTION AS THE TRANSACTIONS. AS A RESULT OF THE :70E::ADTX//TRANSACTIONS, PARAMOUNT AND SKYDANCE WILL BECOME WHOLLY OWNED :16S:ADDINFO