

№ 27344443  
16.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Слияние

Дублирования по почте и факсимильным сообщением не будет

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АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Слияние" ЮРИДИЧЕСКОЕ ЛИЦО PARAMOUNT GLOBAL, ISIN US92556H2067.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC20851735

:20C::SEME//000000877186037S

:20C::COAF//US148572136

:23G:REPL

:22F::CAEV//MRGR

:22F::CAMV//CHOS

:98C::PREP//20250716115412

:25D::PROC//PREC

:16R:LINK

:13A::LINK//564

:20C::PREV//000000873437478S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC20851735  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:16R:FIA  
:11A::DENO//USD  
:36B::MINO//UNIT/1,  
:16S:FIA  
:16R:ACCTINFO  
:97A::SAFE//64346  
:94F::SAFE//NCSD/DTCYUS33XXX  
:93B::ELIG//UNIT/100,  
:93B::BLOK//UNIT/100,  
:93B::SETT//UNIT/100,  
:93B::INBA//UNIT/100,  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::ANOU//20250317  
:98B::EFFD//UKWN  
:98B::RDTE//UKWN  
:22F::ADDB//CNTR  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CASH  
:22F::OPTF//PROR  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::MKDT//20250723230000  
:98C::RDDT//20250722140000  
:98C::BORD//20250722140000  
:98B::BLOK//PAYD  
:69A::REVO//20250313/20250723  
:69A::PWAL//20250307/20250723  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE

:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346  
:98B::PAYD//UKWN  
:98B::VALU//UKWN  
:90B::OFFR//ACTU/USD15,  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//CASH ELECTIONS (SUBJECT TO PRORATION)  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//SECU  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::MKDT//20250723230000  
:98C::RDDT//20250723140000  
:98C::BORD//20250722140000  
:98B::BLOK//PAYD  
:69A::REVO//20250313/20250723  
:69A::PWAL//20250307/20250723  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROCEDURES  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:22F::DISF//RDDN  
:92D::NEWO//1,1,

:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//STOCK ELECTIONS  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//SECU  
:17B::DFLT//Y  
:17B::WTHD//Y  
:98C::MKDT//20250723230000  
:98C::RDDT//20250723140000  
:98C::BORD//20250722140000  
:98B::BLOK//PAYD  
:69A::REVO//20250313/20250723  
:69A::PWAL//20250307/20250723  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROCEDURES  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92D::NEWO//1,1,  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL

L NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

:16S:CAOPTN

:16R:ADDINFO

:70E::ADTX//++ EVENT DETAILS ++

:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY

FORMATTED MT565 DEADLINE IS 4

BUSINESS HOURS PRIOR TO DEADLINE

STATED IN DEDICATED FORMATTED FIELD

.:98C::EARD// AND/OR :98C::RDDT//.

:70E::ADTX//++ ADDITIONAL INFORMATION ++

+++UPDATE 16JUL2025+++

.  
PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED.

+++UPDATE 08JUL2025+++

.  
PLEASE BE ADVISED THAT DEADLINES HAVE BEEN AMENDED.

:70E::ADTX//.

+++UPDATE 02JUL25+++

.  
PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED

+++UPDATE 18JUN25+++

.  
PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED

:70E::ADTX//.

+++UPDATE 03JUN2025+++

. PLEASE BE ADVISED THAT OFFER

:70E::ADTX//R HAS

BEEN EXTENDED.

+++UPDAT 22MAY2025+++

.  
PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED.

++++UPDATE 07MAY25+++

.  
:70E::ADTX//PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED AND DEADLINES WERE AMENDED ACCORDINGLY.

.  
++++UPDATE 22APR25+++

.  
PLEASE BE ADVISED THAT OFFER HAS  
BEEN EXTENDED AND DEADLINES WERE  
AMENDED ACCORDINGLY.

.  
:70E::ADTX//++++UPDATE 11APR25+++

. PLE

:70E::ADTX//ASE BE ADVISED THAT OFFER HAS  
BEEN EXTENDED AND DEADLINES WERE  
AMENDED ACCORDINGLY.

.  
++++UPDATE 03APR25+++

.  
PLEASE BE ADVISED THAT OFFER HAS  
BEEN EXTENDED AND DEADLINES WERE  
AMENDED ACCORDINGLY.

.  
:70E::ADTX//+++ORIGINAL NOTIFICATION+++

.  
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SUMMARY

.  
INSTRUCTIONS PER BO: NO  
BO DISCLOSURE REQUIRED: NO  
PAPERWORK: NO

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:70E::ADTX//.-----

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1. EVENT DETAILS

.  
PURSUANT TO THE MERGER, HOLDERS MAY  
ELECT TO RECEIVE COMMON SHARES OF  
NEW PARAMOUNT CLASS B COMMON STOCK  
(CASH IN LIEU OF FRACTIONS) OR  
CASH, UPON TERMS AND CONDITIONS.

.  
:70E::ADTX//NO FRACTIONAL SHARES OF NEW  
PARAMOUNT CLASS A COMMON STOCK OR  
NEW PARAMOUNT CLASS B COMMON STOCK  
WILL BE ISSUED IN CONNECTION WITH  
THE MERGERS. EACH F

:70E::ADTX//ORMER HOLDER OF  
SHARES OF PARAMOUNT CLASS A COMMON  
STOCK AND PARAMOUNT CLASS B COMMON

STOCK WHO WOULD OTHERWISE HAVE BEEN ENTITLED TO A FRACTIONAL SHARE OF NEW PARAMOUNT CLASS A COMMON STOCK OR NEW PARAMOUNT CLASS B COMMON STOCK, RESPECTIVELY, WILL RECEIVE, IN LIEU THEREOF AND UPON SURRENDER THEREOF, CASH (WITHOUT INTEREST) IN :70E::ADTX//AN AMOUNT DETER :70E::ADTX//MINED BY MULTIPLYING

(I) THE LAST REPORTED SALE PRICE OF THE APPLICABLE CLASS OF SHARES OF PARAMOUNT COMMON STOCK ON NASDAQ (AS REPORTED BY BLOOMBERG L.P.) ON THE LAST COMPLETE TRADING DAY PRIOR TO THE CLOSING DATE BY

(II) THE FRACTION OF A SHARE OF NEW :70E::ADTX//PARAMOUNT CLASS A COMMON STOCK OR NEW PARAMOUNT CLASS B COMMON STOCK, AS APPLICABLE (AFTER :70E::ADTX//TAKING INTO ACCOUNT ALL SHARES OF NEW PARAMOUNT COMMON STOCK OF THE APPLICABLE CLASS HELD BY SUCH HOLDER AT THE NEW PARAMOUNT MERGER EFFECTIVE TIME AND ROUNDED TO FOUR DECIMAL PLACES), TO WHICH SUCH HOLDER WOULD OTHERWISE BE ENTITLED. NO SUCH HOLDER WILL BE ENTITLED TO DIVIDENDS, VOTING RIGHTS OR ANY :70E::ADTX//OTHER RIGHTS IN RESPECT OF ANY FRACTIONAL SHARE :70E::ADTX//OF NEW PARAMOUNT COMMON STOCK THAT WOULD OTHERWISE HAVE BEEN ISSUABLE AS PART OF THE CONSIDERATION TO BE PAID IN CONNECTION WITH THE NEW PARAMOUNT MERGER.

THE DEPOSITORY DOES NOT FACILITATE A HOLDER-SPECIFIED MIXED ELECTION. HOLDERS WHO WISH TO RECEIVE A :70E::ADTX//SPECIFIC COMBINATION OF CASH AND STOCK MUST INSTRUCT A SPECIFIC QUANTITY FOR CASH AND A SP :70E::ADTX//ECIFIC

QUANTITY FOR STOCK.

MERGER DETAILS:

ON 07JUL2024, PARAMOUNT ENTERED INTO A TRANSACTION AGREEMENT (AS MAY BE AMENDED FROM TIME TO TIME, THE TRANSACTION AGREEMENT) WITH SKYDANCE, NEW PLUTO GLOBAL, INC., A DELAWARE CORPORATION AND A :70E::ADTX//WHOLLY-OWNED, DIRECT SUBSIDIARY OF PARAMOUNT (NEW PARAMOUNT), PLUTO MERGER SUB, INC., A DELAWARE CORPORATION :70E::ADTX//AND A WHOLLY-OWNED, DIRECT SUBSIDIARY OF NEW PARAMOUNT (PARAMOUNT MERGER SUB), PLUTO MERGER SUB II, INC., A DELAWARE CORPORATION AND A WHOLLY-OWNED, DIRECT SUBSIDIARY OF NEW PARAMOUNT (PARAMOUNT MERGER SUB II, SPARROW MERGER SUB, LLC, A CALIFORNIA LIMITED LIABILITY COMPANY AND A WHOLLY-OWNED, DIRECT SUBSIDIARY OF :70E::ADTX//NEW PARAMOUNT (SKYDANCE MERGER S :70E::ADTX//UB AND, TOGETHER WITH PARAMOUNT MERGER SUB AND PARAMOUNT MERGER SUB II, THE MERGER SUBS) AND THE UPSTREAM BLOCKER HOLDERS (AS DEFINED IN THE TRANSACTION AGREEMENT) SIGNATORY THERETO (SOLELY WITH RESPECT TO CERTAIN SECTIONS OF THE TRANSACTION AGREEMENT AS SPECIFIED THEREIN).

:70E::ADTX//IN CONNECTION WITH THE TRANSACTION AGREEMENT, PARAMOUNT FORMED NEW PA :70E::ADTX//RAMOUNT AND, AS DIRECT SUBSIDIARIES OF NEW PARAMOUNT, THE MERGER SUBS. SUBJECT TO THE TERMS AND CONDITIONS OF THE TRANSACTION AGREEMENT,

(A) ON THE DAY IMMEDIATELY PRIOR TO THE CLOSING DATE, PARAMOUNT MERGER SUB WILL MERGE WITH AND INTO PARAMOUNT (THE PRE-CLOSING :70E::ADTX//PARAMOUNT MERGER), WITH PARAMOUNT

SURVIVING THE MERGER,  
. (B) ON THE CLOSING DATE,  
WITHOUT INTEREST (THE CLASS B CASH  
CONSIDERATION) OR (II) SHARES OF  
NEW PARAMOUNT CLASS B COMMON STOCK  
(THE CLASS B STOCK CONSIDERATION).  
PARAMOUNT MERGER SUB II WILL MERGE  
WITH AND INTO NEW PARAMOUNT (THE  
NEW PARAMOUNT MERGER), WITH NEW  
PARAMOUNT SURVIVING THE MERGER,

.  
(C) ON THE CLOSING DATE, FOLLOWING  
THE NEW PARAMOUNT MERGER, THE UPSTREAM  
BLOCKER HOLDERS WILL  
TRANSFER ALL OF THE ISSUED AND  
OUTSTANDING EQUITY INTERESTS IN  
CERTAIN BLOCKER ENTITIES TO NEW  
PARAMOUNT IN EXCHANGE FOR AN  
ALLOCATION OF THE SKYDANCE MERGER  
CONSIDERATION (THE BLOCKER  
CONTRIBUTION AND EXCHANGE) AND

.  
(D) ON THE CLOSING DATE, FOLLOWING  
THE BLOCKER CONTRIBUTION AND  
EXCHANGE, SKYDANCE MERGER SUB WILL  
MERGE  
WITH AND INTO SKYDANCE (THE  
SKYDANCE MERGER AND, TOGETHER WITH  
THE PRE-CLOSING PARAMOUNT MERGER  
AND THE NEW PARAMOUNT MERGER, THE  
Mergers), WITH SKYDANCE SURVIVING  
THE MERGER (SURVIVING SKYDANCE  
ENTITY).

.  
THE COMPANY REFER TO THE  
TRANSACTIONS CONTEMPLATED BY THE  
TRANSACTION AGREEMENT (OTHER THAN  
ADDINFO



№ 27344421  
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АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Слияние" ЮРИДИЧЕСКОЕ ЛИЦО PARAMOUNT GLOBAL, ISIN US92556H2067.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:00001/MORE  
:20C::CORP//AC20851735  
:20C::SEME//0000877186037S-1  
:23G:REPL  
:22F::CAEV//MRGR  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//564  
:20C::PREV//000000877186037S  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//64346  
:35B:ISIN US92556H2067  
/XS/208876554

SHS PARAMOUNT GLOB. ORD REG

:16S:USECU

:16R:ADDINFO

:70E::ADTX//THE NAI TRANSACTION BUT INCLUDING  
THE PIPE TRANSA

:70E::ADTX//CTION AS THE

TRANSACTIONS. AS A RESULT OF THE  
TRANSACTIONS, PARAMOUNT AND  
SKYDANCE WILL BECOME WHOLLY OWNED  
SUBSIDIARIES OF NEW PARAMOUNT,  
WHICH WILL BE RENAMED PARAMOUNT  
SKYDANCE CORPORATION IMMEDIATELY  
FOLLOWING THE COMPLETION OF THE  
MERGERS.

.  
:70E::ADTX//STOCK TRADING DETAILS: PARAMOUNT  
CLASS A COMMON STOCK CURRENTLY  
TRADES ON THE NASDAQ STOCK MARKET  
LLC

:70E::ADTX//(NASDAQ) UNDER THE TICKER  
SYMBOL PARAA, AND PARAMOUNT CLASS B  
COMMON STOCK CURRENTLY TRADES ON  
NASDAQ UNDER THE TICKER SYMBOL  
PARA.

.  
ON 01JUL2024, WHICH WAS THE LAST  
TRADING DAY PRIOR TO RENEWED MARKET  
SPECULATION REGARDING THE  
TRANSACTIONS, THE CLOSING PRICE OF  
:70E::ADTX//PARAMOUNT CLASS A COMMON STOCK WAS  
USD 17.92 PER SHARE, AND THE  
CLOSING PRICE OF PA

:70E::ADTX//PARAMOUNT CLASS B  
COMMON STOCK WAS USD 10.14 PER  
SHARE.

.  
UPON COMPLETION OF THE  
TRANSACTIONS, NEW PARAMOUNT CLASS B  
COMMON STOCK IS EXPECTED TO BE  
LISTED AND TRADED ON NASDAQ UNDER  
THE TICKER SYMBOL PARA. NEW  
PARAMOUNT CLASS A COMMON STOCK WILL  
:70E::ADTX//NOT BE LISTED FOR TRADING ON A  
STOCK EXCHANGE.

.  
CONDITIONS TO OBLIGATION OF EACH  
PARTY TO EFFECT THE CL

:70E::ADTX//OSING: THE  
RESPECTIVE OBLIGATIONS OF EACH  
PARTY TO EFFECT THE CLOSING SHALL  
BE SUBJECT TO THE SATISFACTION (OR  
WAIVER BY SKYDANCE OR BY PARAMOUNT,  
ON ITS OWN BEHALF AND ON BEHALF OF  
NEW PARAMOUNT AND EACH MERGER SUB,  
IN EACH CASE, TO THE EXTENT  
PERMITTED BY APPLICABLE LAW), AT OR  
PRIOR TO THE SKYDANCE MERGER  
:70E::ADTX//EFFECTIVE TIME, OF THE FOLLOWING  
COND

:70E::ADTX//ITIONS: PARAMOUNT AND SKYDANCE  
ARE NOT REQUIRED TO COMPLETE THE  
TRANSACTIONS UNLESS A NUMBER OF  
CONDITIONS ARE SATISFIED OR WAIVED.  
THESE CONDITIONS TO THE CLOSING  
INCLUDE, AMONG OTHERS:

.  
(A) THE ADOPTION OF THE TRANSACTION  
AGREEMENT AND THE TRANSACTIONS BY  
PARAMOUNT STOCKHOLDERS (WHICH WAS  
:70E::ADTX//SATISFIED BY THE DELIVERY OF THE  
WRITTEN CONSENT

. (B)  
:70E::ADTX//THE ABSENCE OF CERTAIN LEGAL  
RESTRAINTS THAT WOULD PROHIBIT THE  
CONSUMMATION OF THE MERGERS OR THAT  
WOULD IMPOSE A MATERIAL ADVERSE  
EFFECT ON NEW PARAMOUNT AND ITS  
SUBSIDIARIES, TAKEN AS A WHOLE  
AFTER GIVING EFFECT TO THE MERGERS

.  
(C) THE RECEIPT OF CERTAIN  
REGULATORY APPROVALS

:70E::ADTX//.

(D) THE EFFECTIVENESS OF THE  
REGISTRATION STATEMENT ON FORM S-4,  
:70E::ADTX//OF WHICH THIS INFORMATION  
STATEMENT/ PROSPECTUS FORMS A PART

.  
(E) THE APPROVAL FOR LISTING ON  
NASDAQ OF THE SHARES OF NEW  
PARAMOUNT CLASS B COMMON STOCK TO  
BE ISSUED IN CONNECTION WITH THE  
TRANSACTIONS

(F) THE RECEIPT OF AN OPINION FROM  
:70E::ADTX//SIMPSON THACHER AND BARTLETT LLP OR  
OTHER TAX COUNSEL REASONABLY  
ACCEPTABLE TO PARAMOUNT TO THE  
EFFECT THA  
:70E::ADTX//T THE MERGERS, THE PIPE  
TRANSACTION AND THE BLOCKER  
CONTRIBUTION AND EXCHANGE, TAKEN  
ALTOGETHER, SHOULD QUALIFY AS AN  
EXCHANGE DESCRIBED IN SECTION 351  
OF THE CODE

.  
(G) THE CONSUMMATION OF EACH OF THE  
NAI TRANSACTION AND THE PIPE  
TRANSACTION IMMEDIATELY PRIOR TO OR  
:70E::ADTX//SUBSTANTIALLY CONCURRENT WITH THE  
CLOSING AND

. (H) THE ABSENCE, SINCE THE DATE O  
:70E::ADTX//F  
THE TRANSACTION AGREEMENT, OF ANY  
EFFECT, EVENT, CHANGE, OCCURRENCE,  
DEVELOPMENT, CONDITION OR  
CIRCUMSTANCE THAT HAS HAD OR WOULD  
REASONABLY BE EXPECTED TO HAVE A  
MATERIAL ADVERSE EFFECT ON THE  
BUSINESS, FINANCIAL CONDITION OR  
RESULTS OF OPERATIONS OF PARAMOUNT  
OR SKYDANCE.

:70E::ADTX//.

.-----  
.  
2. HOW TO INSTRUCT

. PLEASE SEND A SWIFT  
:70E::ADTX//OR XACT MESSAGE  
TO PARTICIPATE IN THE OFFER. YOUR  
INSTRUCTION MUST INCLUDE YOUR  
ACCOUNT NUMBER, ISIN CODE, FULL  
CONTACT DETAILS AND AMOUNT TO BE  
INSTRUCTED (PLEASE REFER TO THE  
ELIGIBLE BALANCE ON YOUR ACCOUNT).

.  
BY SENDING AN INSTRUCTION UNDER  
THIS EVENT, CUSTOMERS CONFIRM TO  
:70E::ADTX//COMPLY, AND ENSURE COMPLIANCE BY  
ANY OF CUSTOMERS UNDERLYING  
CLIENTS, W  
:70E::ADTX//ITH ANY APPLICABLE

SANCTIONS, INCLUDING BUT NOT LIMITED TO THOSE OF THE EUROPEAN UNION, THE UNITED NATIONS, THE UNITED STATES, OR THE UNITED KINGDOM.

HOLDERS SUBMITTING INSTRUCTIONS COMPLY WITH THE TERMS AND CONDITIONS OF THE OFFER

:70E::ADTX//.

NOTE:

BY SUBMITTING YOUR INSTRUCTION THROUGH CLEARSTREAM YOU HAVE IRREVOCABLY AND AUTOMATICALLY ACCEPTED: (I) THE

:70E::ADTX//DISCLOSURE OF YOUR ACCOUNT DETAILS (NOT YOUR UNDERLYING HOLDER AND,

(II) TO BE BOUND TO THE TERMS AND CONDITIONS OF THE OFFER.

(III) THE BLOCKING OF YOUR INSTRUCTED SHARES,

2.1. INSTRUCTION PER BO

:70E::ADTX//OPTION 001/002: NO

2.2. BO REQUIREMENTS

OPTION 001/002: NO

3. PROCEEDS

:70E::ADTX//SETTLEMENT DATE: HOLDERS ARE ADVISED THAT S

:70E::ADTX//ECURITIES

PROCEEDS, IF ANY, WILL ONLY BE CREDITED UPON RECEIPT IN CBL. THIS MIGHT HAPPEN AFTER THE STATED SETTLEMENT DATE.

PLEASE BE REMINDED THAT PROCEEDS FOR THE DEFAULT OPTION MAY BE CREDITED AT A LATER DATE.

:70E::ADTX//.-----

.  
4. DEFAULT OPTION:

.  
PLEASE NOTE THAT CLEARSTREAM WILL  
BLOCK THE HOLDING FOR ALL  
INSTRUCTIONS RECEIVED ON  
:70E::ADTX//THIS EVENT  
FOR THE NON-DEFAULT OPTIONS.

.  
CLIENTS WHO DO NOT SEND  
INSTRUCTIONS FOR THIS EVENT WILL  
HAVE THE DEFAULT OPTION APPLIED TO  
THEIR POSITION. THE UNINSTRUCTED  
POSITION WILL NOT BE BLOCKED.

.  
PLEASE BE REMINDED THAT PROCEEDS  
:70E::ADTX//FOR THE DEFAULT OPTION MAY BE  
CREDITED AT A LATER DATE.

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.  
5. PRORATION

. THE MAXIMUM AMOUNT  
:70E::ADTX//OF CASH  
CONSIDERATION THAT HOLDERS OF  
PARAMOUNT CLASS B COMMON STOCK WILL  
BE ENTITLED TO RECEIVE PURSUANT TO  
THE NEW PARAMOUNT MERGER IS  
APPROXIMATELY USD 4.3 BILLION IN  
THE AGGREGATE, AND A MAXIMUM OF  
285,889,212 SHARES OF PARAMOUNT  
CLASS B COMMON STOCK WILL BE  
ENTITLED TO RECEIVE THE CLASS B  
:70E::ADTX//CASH CONSIDERATION. THE ELECTIONS  
TO RECEIVE CLASS B  
:70E::ADTX//CASH  
CONSIDERATION WILL BE PRORATED AS  
NECESSARY TO ENSURE THAT THESE  
LIMITS ARE NOT EXCEEDED.

.  
TERMS OF THE OFFER:

HOLDERS PLEASE BE ADVISED THAT  
ELECTIONS MADE WITH RESPECT TO  
PARAMOUNT CLASS A SHARES WILL NOT  
BE SUBJECT TO PRORATION. ELECTIONS  
:70E::ADTX//MADE TO RECEIVE THE CLASS B STOCK

CONSIDERATION WILL NOT BE SUBJECT TO PRORATION. ELECTIONS MADE TO :70E::ADTX//RECEIVE THE CLASS B CASH CONSIDERATION WILL BE SUBJECT TO PRORATION IN ACCORDANCE WITH THE TERMS OF THE TRANSACTION AGREEMENT. HOLDERS SHOULD REVIEW OFFER TERMS REGARDING PRORATION AND ROUNDING.

CONSIDERATION DETAILS:

IN CONNECTION WITH THE NEW PARAMOUNT MERGER, PARAMOUNT :70E::ADTX//STOCKHOLDERS (OTHER THAN THE SPECIFIED STOCKHOLDERS, WITH RESPECT TO SHAR :70E::ADTX//ES OF PARAMOUNT CLASS B COMMON STOCK, AND THE SPECIFIED NAI STOCKHOLDERS (AS DEFINED HEREIN), WITH RESPECT TO SHARES OF PARAMOUNT CLASS A COMMON STOCK) ARE ENTITLED TO MAKE AN ELECTION AS TO THE FORM OF CONSIDERATION RECEIVED FOR THEIR SHARES OF PARAMOUNT COMMON STOCK HELD IMMEDIATELY PRIOR TO THE :70E::ADTX//PRE-CLOSING PARAMOUNT MERGER.

. PARAMOUNT STOCKHO :70E::ADTX//LDERS (OTHER THAN THE SPECIFIED STOCKHOLDERS, WITH RESPECT TO SHARES OF PARAMOUNT CLASS B COMMON STOCK, AND THE SPECIFIED NAI STOCKHOLDERS, WITH RESPECT TO SHARES OF PARAMOUNT CLASS A COMMON STOCK) MAY ELECT TO RECEIVE, IN ACCORDANCE WITH THE ELECTION PROCEDURES AND SUBJECT TO THE PRORATION MECHANISM SET FORTH :70E::ADTX//IN THE TRANSACTION AGREEMENT, (A) W :70E::ADTX//ITH RESPECT TO EACH SHARE OF PARAMOUNT CLASS A COMMON STOCK HELD BY SUCH STOCKHOLDER (I) AN AMOUNT OF CASH, WITHOUT INTEREST (THE CLASS A CASH CONSIDERATION) OR (II) SHARES OF NEW PARAMOUNT CLASS B COMMON STOCK (THE CLASS A STOCK CONSIDERATION) AND (B) WITH RESPECT TO EACH SHARE OF PARAMOUNT CLASS B

COMMON STOCK HELD BY SUCH  
:70E::ADTX//STOCKHOLDER (I) AN AMO  
:70E::ADTX//UNT OF CASH  
WITHOUT INTEREST (THE CLASS B CASH  
CONSIDERATION) OR (II) SHARES OF  
NEW PARAMOUNT CLASS B COMMON STOCK  
(THE CLASS B STOCK CONSIDERATION).

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:70E::ADTX//PARTICIPANTS ARE REQUESTED TO  
VERIFY IN ADVANCE THEIR ACCOUNT  
SETUP ELIGIBILITY TO RECEIVE  
UNDERLYING PROCEEDS FOR A CORPORATE  
ACTION EVENT. IF ACCOUNT SETUP  
RESTRICTIONS DO NOT PERMIT THE  
CREDIT OF UNDERLYING PROCEEDS (FOR  
EXAMPLE, DUE TO TAX OR MARKET  
RESTRICTIONS), PARTICIPANTS MUST  
ENSURE TO SYSTEMATICALLY PROVIDE  
:70E::ADTX//DELIVERY DETAILS OUTSIDE CLEA  
:70E::ADTX//RSTREAM IN THEIR RESPECTIVE  
INSTRUCTION

:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A  
LEGALLY BINDING DESCRIPTION OF THE  
CHOICES OFFERED TO CLEARSTREAM  
CUSTOMERS AND CANNOT BE RELIED UPON  
AS SUCH. KINDLY REFER TO ANY  
OFFERING DOCUMENTS THAT MAY BE  
AVAILABLE FROM THE ISSUER FOR  
COMPLETE DETAILS AND OFFERING  
TERMS. CLEARSTREAM CUSTOMERS MAY  
WISH TO SEEK INDEPENDENT LEGAL AND  
:70E::DISC//TAX ADVICE ON THE INTE  
:70E::DISC//RPRETATION OF  
THE OFFER. CLEARSTREAM CUSTOMERS  
ARE DEEMED TO UNDERSTAND THE OFFER  
AND TO INSTRUCT CLEARSTREAM  
ACCORDINGLY. THIS NOTIFICATION CAN  
NOT BE REPRODUCED OR TRANSMITTED IN  
ANY FORM OR BY ANY MEANS, IF  
NEITHER YOU NOR THE ADDRESSEE IS  
ENTITLED TO PARTICIPATE IN THE  
:16S:ADDINFO



№ 27344388  
16.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Слияние

Дублирования по почте и факсимильным сообщением не будет

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АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Слияние" ЮРИДИЧЕСКОЕ ЛИЦО PARAMOUNT GLOBAL, ISIN US92556H2067.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:00002/LAST  
:20C::CORP//AC20851735  
:20C::SEME//0000877186037S-2  
:23G:REPL  
:22F::CAEV//MRGR  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//568  
:20C::PREV//0000877186037S-1  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//64346  
:35B:ISIN US92556H2067  
/XS/208876554

SHS PARAMOUNT GLOB. ORD REG

:16S:USECU

:16R:ADDINFO

:70E::DISC//RELEVANT CORPORATE ACTION. YOU SHALL BEAR SOLE RESPONSIBILITY FOR ANY AND

:70E::DISC//ALL HARMFUL CONSEQUENCES, LOSSES OR DAMAGES, WHICH MAY BE SUFFERED FOR ANY REASON BY YOURSELVES, THE ADDRESSEE, THIRD PARTIES OR CLEARSTREAM BY REPRODUCING OR TRANSMITTING THE NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS NOT CORRECTLY FORMATTED, CLEARSTREAM WILL ATTEMPT TO REPAIR :70E::DISC//THE INSTRUCTION ON BEST EFFORT BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R THE CORRECTNESS OF THE INFORMATION AND CLEARSTREAM CANNOT BE HELD LIABLE IN CASE OF DAMAGE RESULTING FROM THIS ACTION.

:70E::PACO//FOR INQUIRIES PLEASE CONTACT YOUR REGULAR CUSTOMER SUPPORT TEAM

:70E::DISC//PLEASE FIND FURTHER INFORMATION ABOUT DATA PROTECTION ON OUR WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>

:16S:ADDINFO