

№ 27350489  
16.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Предложение об обмене

Дублирования по почте и факсимильным сообщением не будет

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АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Предложение об обмене" ЮРИДИЧЕСКОЕ ЛИЦО SHIMAO GROUP HOLDINGS LIMITED, ISIN XS1637274124.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:28E:00001/MORE

:20C::CORP//AC20459015

:20C::SEME//0000877264640S-1

:23G:REPL

:22F::CAEV//EXOF

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//000000877264640S

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//64346

:35B:ISIN XS1637274124

/XS/163727412

USD 0,00 SHIMAO GROUP HD (REGS) 17-  
2999

:16S:USECU

:16R:ADDINFO

:70E::ADTX//RESTRUCTURING EFFECTIVE DATE SHOULD  
LIAISE WITH THEIR COUNTERPARTIES IN  
ORDER TO CLAIM THE PROCEEDS.

.

+++2nd UPDATE 13MAR25+++

. W

:70E::ADTX//ITH REFERENCE TO THE PREVIOUS  
UPDATE. PLEASE NOTE THAT SETTLEMENT  
WILL BE BLOCKED TODAY END OF DAY.

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+++UPDATE 13MAR25+++

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PLEASE BE ADVISED THAT A NOTICE  
GIVING AN UPDATE IN RELATION TO THE  
RESTRUCTURING OF OFFSHORE DEBT (1)  
SANCTION OF THE SCHEME BY THE HIGH  
:70E::ADTX//COURT (2) OCCURRENCE OF THE SCHEME  
EFFECTIVE DATE DATED 13MAR25 HAS  
BEEN RELEASED A

:70E::ADTX//ND INFORMA AMONG  
OTHERS:

.

THE COMPANY IS PLEASED TO ANNOUNCE  
THAT THE PETITION SEEKING SANCTION  
OF THE SCHEME FROM THE HIGH COURT  
WAS HEARD ON 13 MARCH 2025 AND, BY  
AN ORDER MADE BY THE HIGH COURT  
(THE SANCTION ORDER), THE SCHEME  
HAS BEEN SANCTIONED. THE SANCTION  
:70E::ADTX//ORDER WAS DELIVERED TO THE  
REGISTRAR OF COMPANIES FOR  
REGISTRATION ON 13 MARCH 202  
:70E::ADTX//5.

.

THE COMPANY IS PLEASED TO ANNOUNCE  
THAT, AS AT THE DATE OF THIS  
ANNOUNCEMENT, ALL THE SCHEME  
CONDITIONS HAVE BEEN FULFILLED AND  
THE SCHEME EFFECTIVE DATE HAS  
OCCURRED ON 13 MARCH 2025.

.

THE NOTICE IS ONLY AVAILABLE ON THE  
:70E::ADTX//AGENT S WEBSITE (PLEASE REFER TO

THE RELEVANT WEBB FIELD)

.  
+++UPDATE 24FEB25+++

.  
HOLDERS ARE ADVISED THAT A NOTICE  
OF  
:70E::ADTX//UPDATE IN RELATION TO THE  
RESTRUCTURING OF OFFSHORE DEBT  
RESULTS OF THE SCHEME MEETING HELD  
ON 24 FEBRUARY 2025 DATED 24FEB25  
HAS BEEN RELEASED AND INFORMS AMONG  
OTHERS:

.  
A TOTAL OF 2,053 SCHEME CREDITORS  
(REPRESENTING 98.75PCT OF THE TOTAL  
NUMBER OF SCHEME CREDITORS PRESENT  
:70E::ADTX//AND VOTING AT THE SCHEME MEETING),  
HOLDING VOTING SCHEME CLAIMS IN THE  
:70E::ADTX//AGGREGATE AMOUNT OF  
USD11,040,409,187.47 (REPRESENTING  
95.39PCT OF THE TOTAL VALUE OF  
VOTING SCHEME CLAIMS PRESENT AND  
VOTING AT THE SCHEME MEETING) VOTED  
IN FAVOUR OF THE SCHEME.

.  
THEREFORE, THE SCHEME WAS APPROVED  
BY THE REQUISITE MAJORITIES OF  
SCHEME CREDITORS.

:70E::ADTX//.

THE COMPANY WILL NOW PROCEED TO  
SEEK THE APPROVAL AND SANCTION OF  
THE HIGH COU

:70E::ADTX//RT IN RESPECT OF THE  
SCHEME. THE PETITION SEEKING  
SANCTION OF THE SCHEME WILL BE  
HEARD AT 10:00 A.M. (HONG KONG  
TIME) ON 13 MARCH 2025.

.  
THE NOTICE IS ONLY AVAILABLE ON THE  
AGENT S WEBSITE (PLEASE REFER TO  
THE RELEVANT WEBB FIELD)

.  
:70E::ADTX//+++2N DUPDATE 10FEB25+++

.  
PLEASE NOTE THAT NOTES WILL BE  
BLOCKED FROM TRADING ON OR PROMPTLY  
FOLLOWING THE SCHEME

:70E::ADTX//EFFECTIVE  
DATE.

.  
+++UPDATE 10FEB25+++

.  
A NEW NOTICE TO SCHEME CREDITORS  
(UPDATE OF SCHEME DOCUMENTS) IS  
AVAILABLE ON THE AGENT S WEBSITE  
(PLEASE REFER TO THE RELEVANT WEBB  
FIELD)

:70E::ADTX//.

+++UPDATE 05FEB25+++

.  
A NEW NOTICE TO SCHEME CREDITORS  
CONFIRMING THE CUSTODY INSTRUCTION  
DEADLINE IS AVAILABLE ON THE AGENT  
S WEBSITE (PLEASE REFER TO THE  
RELEVAN

:70E::ADTX//T WEBB FIELD)

.  
+++UPDATE 04FEB25+++

.  
FOR CLARIFICATION, PLEASE NOTE THAT  
AS PER THE AGENT ALL THE SCHEME  
PROCEEDS WILL BE CLEARSTREAM  
ELIGIBLE, APART FROM THE LOANS  
(I.E. SHORT TERM LOANS AND LONG  
TERM LOANS) WHICH WILL BE DELIVERED  
:70E::ADTX//OUTSIDE OF THE CLEARING SYSTEMS.

.  
+++ORIGINAL NOTIFICATION+++

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SUMMARY

. INSTRUCTIONS P

:70E::ADTX//ER BO: YES

BO DISCLOSURE REQUIRED: YES

PAPERWORK: YES

INSTRUCTION WITHDRAWAL: NO

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1. EVENT DETAILS

.  
NOTICE IS HEREBY GIVEN THAT, BY AN

:70E::ADTX//ORDER DATED 16 JANUARY 2025 (THE

CONVENING ORDER) MADE BY THE HONG KONG COURT, THE HONG KONG COURT HAS DIRECTED THAT A MEETING (THE SCHEME MEETING) BE CONVENED OF THE SCHEME :70E::ADTX//CREDITORS OF THE COMPANY FOR THE PURPOSE OF CONSIDERING AND, IF THOUGHT FIT, APPROVING (WITH OR WITHOUT MODIFICATION OR CONDITION APPROVED AND IMPOSED BY THE HONG KONG COURT) THE SCHEME.

.  
THE RESTRUCTURING INVOLVES RESTRUCTURING OF THE COMPANY S EXISTING OFFSHORE INDEBTEDNESS OF :70E::ADTX//THE COMPANY, THE EXISTING SUBSIDIARY OBLIGORS AND THE GROUP UNDER THE :70E::ADTX//EXISTING DEBT, WHICH INCLUDES DEBTS WHEREBY THE COMPANY IS A PRIMARY OBLIGOR (EITHER AN ISSUER OR A BORROWER) OR A GUARANTOR. THE RESTRUCTURING WILL BE IMPLEMENTED BY WAY OF THE SCHEME AND THE RESTRUCTURING DOCUMENTS. FOR THOSE DEBTS OF THE COMPANY THAT WILL NOT BE RESTRUCTURED BY THE RESTRUCTURING, THE GROUP AND THE :70E::ADTX//CREDITORS WILL ADDRESS THE OU :70E::ADTX//TSTANDING DEBTS BY WAY OF BILATERAL SETTLEMENT NEGOTIATIONS.

.  
THE RESTRUCTURING IS INTENDED TO ALLOW ADEQUATE FINANCIAL FLEXIBILITY AND SUFFICIENT RUNWAY TO STABILISE ITS BUSINESS AND PROTECT THE RIGHTS AND INTERESTS OF ALL STAKEHOLDERS.

.  
:70E::ADTX//THE RESTRUCTURING ENVISAGES THAT, SUBJECT TO THE TERMS OF THE SCHEME, THE SCHEME CREDITORS WILL RELEASE THEIR :70E::ADTX//EXISTING CLAIMS UNDER AND IN CONNECTION WITH THE EXISTING DEBT. IN EXCHANGE FOR SUCH RELEASE, SCHEME CREDITORS WILL BE ENTITLED TO RECEIVE THE SCHEME

CONSIDERATION.

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2. EXPECTED TIMEABLE

:70E::ADTX//.

THE CUSTODY INSTRUCTION DEADLINE  
WILL BE 11:00 P.M. HONG KONG TIME  
ON 14 FEBRUARY 2025.

. THE RECORD TIME, IS 11:00 P.M.

:70E::ADTX//HONG

KONG TIME ON 19 FEBRUARY 2025,  
BEING THREE (3) BUSINESS DAYS  
BEFORE THE SCHEME MEETING.

.

SCHEME MEETING 24 FEBRUARY 2025

11:00 AM

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SCHEME CONSIDERATION ELECTION  
DEADLINE (11:00 P.M. ON THE DATE  
:70E::ADTX//FALLING FIVE (5) BUSINESS DAYS  
AFTER THE DATE OF THE SCHEME  
MEETING)

.

THE SANCTION HEARING BEFORE THE  
COURT TO DETERMINE WHETHER OR NOT  
THE SCHEME

:70E::ADTX//WILL BE SANCTIONED IS  
PRESENTLY SCHEDULED TO TAKE PLACE  
ON 13 MARCH 2025 AT THE HIGH COURT  
OF HONG KONG, HIGH COURT BUILDING,  
38 QUEENSWAY, HONG KONG, WITH THE  
EXACT TIME AND LOCATION TO BE  
NOTIFIED BY THE COURT REGISTRY.

.

SCHEME EFFECTIVE DATE: THE FIRST  
DATE ON WHICH ALL OF THE SCHEME  
:70E::ADTX//CONDITIONS HAVE BEEN SATISFIED, AS  
NOTIFIED IN THE SCHEME

:70E::ADTX//EFFECTIVE  
NOTICE

.

RESTRUCTURING EFFECTIVE DATE: THE  
DATE PUBLICLY ANNOUNCED BY THE  
COMPANY TO BE THE RESTRUCTURING  
EFFECTIVE DATE, WHICH DATE SHALL  
ONLY OCCUR ON OR AFTER THE DATE ON

WHICH THE RESTRUCTURING CONDITIONS  
HAVE BEEN SATISFIED OR, TO THE  
:70E::ADTX//EXTENT PERMISSIBLE, WAIVED, WHICH  
SHALL BE ON OR PRIOR TO THE  
LONG-STOP DATE.

. LONGSTOP DATE: 29

:70E::ADTX//AUGUST 2025 OR  
SUCH LATER DATE AND TIME AS AGREED  
BY THE COMPANY ON ONE HAND AND THE  
MAJORITY SCHEME CREDITORS ON THE  
OTHER.

.  
BAR TIME: 5:00 P.M. HONG KONG TIME  
ON THE DATE WHICH IS 140 CALENDAR  
DAYS AFTER THE RESTRUCTURING  
EFFECTIVE DATE (OR, IF SUCH DATE IS  
:70E::ADTX//NOT A BUSINESS DAY, THE NEXT  
BUSINESS DAY AFTER THAT DATE).

. HOLDING PERIOD DISTRIBUT

:70E::ADTX//ION DATE:  
THE DATE FALLING 182 DAYS AFTER THE  
RESTRUCTURING EFFECTIVE DATE (OR IF  
SUCH DATE IS NOT A BUSINESS DAY,  
THE NEXT BUSINESS DAY AFTER THAT  
DATE).

.  
HOLDING PERIOD EXPIRY DATE: THE  
DATE WHICH IS EXPECTED TO BE ON THE  
HOLDING PERIOD DISTRIBUTION DATE OR  
:70E::ADTX//AS SOON AS REASONABLY PRACTICABLE  
THEREAFTER.

.-----  
. 3. S

:70E::ADTX//CEME MEETING

.  
THE SCHEME MEETING WILL BE HELD AT  
THE OFFICES OF SIDLEY AUSTIN AT  
39/F, TWO INTERNATIONAL FINANCE  
CENTRE, 8 FINANCE STREET, CENTRAL,  
HONG KONG, WITH ANY ADJOURNMENT AS  
MAY BE APPROPRIATE, AT 11:00 A.M.  
HONG KONG TIME ON 24 FEBRUARY 2025  
(OR, IF THE SCHEME MEETING IS  
:70E::ADTX//POSTPONED, SUCH LATER DATE AND TIME  
AS NOTIFIED BY THE COMPANY  
:70E::ADTX//TO

SCHEME CREDITORS VIA THE TRANSACTION WEBSITE AND (IF APPLICABLE) THE CLEARING SYSTEMS).

SCHEME CREDITORS WILL BE ABLE TO ATTEND THE SCHEME MEETING AND VOTE IN PERSON OR BY AN AUTHORISED REPRESENTATIVE (IF A CORPORATION) OR BY PROXY. SCHEME CREDITORS WILL ALSO BE ABLE TO ATTEND THE SCHEME MEETING BY VIDEO CONFERENCE USING CONFERENCING DETAILS AND PASSCODE THAT CAN BE OBTAINED ON REQUEST FROM THE INFORMATION AGENT (IF YOU ARE A SCHEME CREDITOR WHO IS NOT A SANCTIONS-AFFECTED SCHEME CREDITOR). CONFERENCING DETAILS AND PASSCODE WILL BE PROVIDED AT LEAST 2 BUSINESS DAYS BEFORE THE DAY APPOINTED FOR THE SCHEME MEETING. THE CHAIRPERSON MAY REQUIRE SCHEME CREDITORS ATTENDING THE SCHEME MEETING BY VIDEO CONFERENCE TO TURN ON THEIR CAMERAS FOR THE DURATION OF THE MEETINGS. SCHEME CREDITORS ATTENDING THE SCHEME MEETING BY VIDEO CONFERENCE WILL BE ABLE TO LISTEN TO THE SCHEME MEETING AND TO ASK QUESTIONS, BUT NOT CAST THEIR VOTE.

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:70E::ADTX//.

#### 4. HOW TO INSTRUCT

PLEASE SEND A SWIFT OR XACT MESSAGE TO PARTICIPATE IN THE OFFER. YOUR INSTRUCTION MUST INCLUDE YOUR ACCOUNT NUMBER, ISIN CODE, FULL CONTACT DETAILS AND AMOUNT TO BE INSTRUCTED (PLEASE REFER TO THE ELIGIBLE BALANCE ON YOUR ACCOUNT).

BY SENDING AN INSTRUCTION UNDER THIS EVENT, CUSTOMERS CONFIRM TO

COMPLY, AND ENSURE COMPLIANCE BY  
:70E::ADTX//ANY OF CUSTOMER S UNDERLYING  
CLIENTS, WITH ANY APPLICABLE  
SANCTIO  
:70E::ADTX//NS, INCLUDING BUT NOT  
LIMITED TO THOSE OF THE EUROPEAN  
:16S:ADDINFO

№ 27350481  
16.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
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Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:00002/MORE  
:20C::CORP//AC20459015  
:20C::SEME//0000877264640S-2  
:23G:REPL  
:22F::CAEV//EXOF  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//568  
:20C::PREV//0000877264640S-1  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//64346  
:35B:ISIN XS1637274124  
/XS/163727412

USD 0,00 SHIMAO GROUP HD (REGS) 17-2999

:16S:USECU

:16R:ADDINFO

:70E::ADTX//UNION, THE UNITED NATIONS, THE UNITED STATES, OR THE UNITED KINGDOM.

.  
PLEASE NOTE THAT BENEFICIAL OWNER DETAILS MUST BE POPULATED IN THE BENODET SEQUENCE FOR SWIFT USERS (QUALIFIER OWND ONLY) OR BENEFICIAL OWNER DETAILS FOR XACT USERS (BENEFICIARY NAME AND ADDRESS :70E::ADTX//FIELD).

. FOR OPT 001, PLEASE

:70E::ADTX//NOTE THAT THE UNIQUE INSTRUCTION REFERENCE (UIR) (12 DIGITS REFERENCE THAT STARTS WITH 3) PROVIDED BY KROLL DURING THE CSA TO HOLDERS WHO HAD VALIDLY SUBMITTED THEIR ACCESSION MUST BE INDICATED IN THE INST SEQUENCE FOR SWIFT USERS OR CORPORATE ACTIONS INSTRUCTION NARRATIVE FOR EXACT USERS.

:70E::ADTX//.

FOR OPTION 005, TO ATTEND MEETING IN PERSON, FOLLOWIN

:70E::ADTX//G ATTENDEE

DETAILS ARE REQUIRED TO BE INDICATED IN THE INST SEQUENCE FOR SWIFT USERS OR CORPORATE ACTIONS INSTRUCTION NARRATIVE FOR EXACT USERS: NAME, PASSPORT COUNTRY AND NUMBER

.  
+++IMPORTANT +++ PLEASE NOTE THAT THE OUTPUT ELECTION OF SCHEME :70E::ADTX//CONSIDERATION IS MADE THROUGH PAPERWORK ONLY. PLEASE REFER TO THE PROCEEDS PART BELOW.

. IF NOTHING IS M

:70E::ADTX//ENTIONED IN THE PAPERWORK HOLDERS WILL RECEIVE OPTION 3 SCHEME CONSIDERATION: MANDATORY CONVERTIBLE BONDS. PLEASE

REFER TO THE PROCEEDS PART BELOW.

.  
HOLDERS SUBMITTING INSTRUCTIONS  
COMPLY WITH THE TERMS AND  
CONDITIONS OF THE OFFER

.  
:70E::ADTX//NOTE:

BY SUBMITTING YOUR INSTRUCTION  
THROUGH CLEARSTREAM YOU HAVE  
IRREVOCABLY AND AUTOMATICALLY  
ACCEPTED: (I) THE DI

:70E::ADTX//SCLOSURE OF YOUR ACCOUNT  
DETAILS (AND YOUR UNDERLYING HOLDER  
AND,

(II) TO BE BOUND TO THE TERMS AND  
CONDITIONS OF THE OFFER,

(III) THE BLOCKING OF YOUR  
INSTRUCTED BALANCE.

.  
4.1. INSTRUCTION PER BO

.  
:70E::ADTX//OPTION 001, 002, 003, 004, 005: YES

.  
4.2. BO REQUIREMENTS

.  
OPTION 001, 002, 003, 004, 005:  
NAME, EMAIL ADDRESS AND TELEPHONE  
NUMBER .

:70E::ADTX//4.3. PAPERWORK

.  
OPTION 001, 002, 003, 004, 005:  
ACCOUNT HOLDER LETTER

.  
CREDITORS NEED TO SUBMIT THE  
ACCOUNT HOLDER LETTER BEFORE THE  
RECORD TIME: 11:00 P.M. HONG KONG  
TIME ON 19FEB25

.  
:70E::ADTX//THE ACCOUNT HOLDER LETTER IS ONLY  
AVAILABLE VIA THE TRANSACTION  
WEBSITE, PLEASE REFER TO THE WEB  
FILED

.  
PLEASE NOTE THAT THE BLOCKING  
REFERENCE NUMBER T

:70E::ADTX//HAT IS REQUIRED  
ON THE ACCOUT HOLDER LETTER IS

AVAILABLE ON THE 567 SENT BY  
CLEARSTREAM BANKING LUXEMBOURG ONCE  
AN INSTRUCTION HAS BEEN RECORDED:  
THE FORMAT IS AS FOLLOWS  
:70E::ADTX//CSTDY FOLLOWED BY 11  
DIGITS. IT IS ALSO AVAILABLE ON THE  
544 SENT BY CLEARSTREAM IN THE  
FOLLOWING FIELD :20C::SEME//CSTDY  
:70E::ADTX//FOLLOWED BY 11 DIGITS.  
. FOR ALL ADDITIONAL  
:70E::ADTX//QUESTIONS PLEASE  
REFER TO THE AGENT, CONTACT DETAILS  
BELLOW  
MU-YEN LO / KEVIN WONG  
+852 2281 0114  
SHIMAOGROUP(AT)IS.KROLL.COM

.  
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5. PROCEEDS

:70E::ADTX//.

SCHEME CONSIDERATION:

.  
THE AMOUNT OF SCHEME CONSIDERATION  
THAT WILL BE ALLOCATED TO A SCHEME  
CREDITOR WILL BE ASSESSED BASED ON  
THE VALUE OF THAT SCHEME CREDITOR S  
ASS

:70E::ADTX//ESSED DISTRIBUTION SCHEME  
CLAIMS, WHICH IS: (I) THE PRINCIPAL  
AMOUNT OF EXISTING DEBT OUTSTANDING  
AND OWED TO THAT SCHEME CREDITOR AS  
AT THE RECORD TIME PLUS (II) ALL  
ACCRUED AND UNPAID INTEREST AT THE  
ORIGINAL INTEREST RATE ON SUCH  
EXISTING DEBT SUBJECT TO THE  
DISPUTED CLAIMS RESOLUTION  
PROCEDURES, SUCH ASSESSMENT WILL BE  
:70E::ADTX//FINALLY DETERMINED BY TH  
:70E::ADTX//E SCHEME  
ADMINISTRATORS (OR THE BLOCKED  
SCHEME CREDITORS TABULATION AGENT,  
IF APPLICABLE).

.  
FOR THE AVOIDANCE OF DOUBT, SCHEME  
CREDITORS WILL NOT BE ENTITLED TO  
ANY SCHEME CONSIDERATION BASED ON

ANY DEFAULT INTEREST OR OTHER FEES AND CHARGES ON EXISTING DEBT UNDER :70E::ADTX//THE EXISTING FINANCE DOCUMENTS. EXISTING LENDERS ARE ENTITLED TO DEFAULT INTERES :70E::ADTX//T RANGING FROM 2PCT TO 8PCT PER ANNUM UNDER THEIR APPLICABLE EXISTING FINANCE DOCUMENTS. THE COMPANY DOES NOT CONSIDER THE EXCLUSION OF DEFAULT INTEREST UNFAIRLY IMPACT SUCH SCHEME CREDITORS MORE THAN OTHERS WHO ARE ENTITLED TO ANY DEFAULT INTEREST UNDER THE RELEVANT EXISTING FINANCE DOCUMENTS. AS AT :70E::ADTX//THE DATE OF THE EXPLANATORY STATEMENT, ALL OF T :70E::ADTX//HE EXISTING LENDERS ENTITLED TO 3PCT OR MORE DEFAULT INTEREST RATE, AND WITH THE MOST SIGNIFICANT PROPORTIONS OF DEFAULT INTEREST ACCRUING, HAVE ACCEDED TO THE CSA.

.  
AS A SCHEME CREDITOR, YOU MAY CHOOSE FROM FOUR OPTIONS

.  
:70E::ADTX//IF YOU DO NOT MAKE YOUR SCHEME CREDITORS ELECTION ON OR PRIOR TO THE RECORD TIME, YOU WILL BE DEEMED TO HAVE ELECTED OPTION 3 :70E::ADTX//ONLY, AND WILL RECEIVE MANDATORY CONVERTIBLE BONDS IN A PRINCIPAL AMOUNT EQUAL TO THE SUM OF (I) YOUR SCHEME CREDITOR S PRINCIPAL AMOUNT AND (II) ACCRUED AND UNPAID INTEREST AT THE ORIGINAL INTEREST RATE THEREON UP TO (BUT EXCLUDING) 31 DECEMBER 2023.

.  
:70E::ADTX//IN SUMMARY, THE FOUR OPTIONS ARE:  
(A) OPTION 1: SHORT TERM INSTRUMENT IN THE FORM OF EITHER S :70E::ADTX//HORT TERM NOTES OR A SHORT TERM LOAN WITH THE TENOR OF 6 YEARS FROM THE

RESTRUCTURING EFFECTIVE DATE,  
VARIABLE INTEREST RATE AND THE  
COMPANY S CERTAIN OPTION TO HAVE  
INTEREST PAID IN KIND, TO BE  
MANDATORILY REPAID ACCORDING TO  
AMORTISATION SCHEDULE.

(B) OPTION 2: LONG TERM INSTRUMENT

:70E::ADTX//IN THE FORM OF EITHER LONG TERM  
NOTES OR A LONG TERM LOAN WITH T

:70E::ADTX//HE

TENORS FROM 7 TO 8.5 YEARS FROM THE  
RESTRUCTURING EFFECTIVE DATE (IN  
THE CASE OF THE LONG TERM NOTES) OR  
MANDATORY REPAYMENTS SCHEDULED AT 6  
MONTHS TO 8.5 YEARS FROM THE  
RESTRUCTURING EFFECTIVE DATE (IN  
THE CASE OF THE LONG TERM LOAN),

VARIABLE INTEREST RATE AND THE  
COMPANY S CERTAIN OPTION TO HAVE

:70E::ADTX//INTEREST PAID IN KIND. (C) OPTION

3: MANDATORY

:70E::ADTX//CONVERTIBLE

BONDS WITH A TENOR OF ONE YEAR THAT  
ARE MANDATORILY CONVERTIBLE INTO  
NEW SHARES OF THE COMPANY ON  
MATURITY.

(D) OPTION 4: A FIXED COMBINATION  
OF SHORT TERM INSTRUMENT (IN THE  
FORM OF EITHER SHORT TERM NOTES OR  
SHORT TERM LOAN AT SUCH SCHEME  
CREDITOR S ELECTION), LONG TERM

:70E::ADTX//INSTRUMENT (IN THE FORM OF EITHER  
LONG TERM NOTES OR LONG TERM

:70E::ADTX//LOAN

AT SUCH SCHEME CREDITOR S ELECTION)  
AND MANDATORY CONVERTIBLE BONDS,

.  
AT THE SCHEME CREDITORS SELECTION  
IN ACCORDANCE WITH THE SELECTION  
AND ALLOCATION MECHANISM AS SET  
FORTH IN SECTION 8.5 OF THE  
EXPLANATORY STATEMENT. HOWEVER, (I)

TO THE EXTENT THAT A SCHEME

:70E::ADTX//CREDITOR ELECTS BOTH SHORT TERM  
INSTRUMENT AND LONG TERM INSTRUMENT

AS SCHEME CONSI

:70E::ADTX//DERATION, IT SHALL

RECEIVE EITHER THE NEW NOTES OR THE NEW LOANS, NOT ANY COMBINATION OF THE NEW NOTES AND NEW LOANS, AND (II) THE SHORT TERM INSTRUMENT AND THE LONG TERM INSTRUMENT HAVE THEIR RESPECTIVE MAXIMUM PRINCIPAL AMOUNT AND THE SCHEME CREDITORS ELECTION WILL BE SUBJECT TO REALLOCATION AS SET FORTH IN SECTION 8.5 OF THE :70E::ADTX//EXPLANATORY STATEMENT :70E::ADTX//ENT.

.  
ACCRUED AND UNPAID INTEREST PERIOD:

.  
UP TO BUT EXCLUDING 31 DECEMBER 2023.

.  
CONSENT FEES:

.  
SCHEME CREDITORS WHO ACCEDED TO THE :70E::ADTX//CSA PRIOR TO THE APPLICABLE CONSENT FEE DEADLINE (BEING EITHER THE EARLY CONSENT FEE DEADLINE OR THE BASE CONSENT FEE DEADLINE) MAY ALSO BE ELIGIBLE TO RECEIVE THE APPLICABLE CONSENT FEE (BEING EITHER THE EARLY CO :70E::ADTX//NSENT FEE OR THE BASE CONSENT FEE, BUT NOT BOTH) ON THE TERMS AND CONDITIONS SET OUT IN THE CSA.

.  
THE EARLY CONSENT FEE DEADLINE IS 5:00 P.M. HONG KONG TIME ON 29 NOVEMBER 2024 AND THE BASE CONSENT FEE DEADLINE IS 5:00 P.M. HONG KONG TIME ON 10 DECEMBER 2024. EACH OF :70E::ADTX//THE EARLY CONSENT FEE AND THE BASE CONSENT FEE CONSISTS OF A CASH COMPONENT A :70E::ADTX//ND THE SHORT TERM INSTRUMENT (IN THE FORM OF EITHER SHORT TERM NOTES OR SHORT TERM LOAN AT SUCH SCHEME CREDITORS ELECTION). WITH RESPECT TO THE PART OF THE CONSENT FEE IN THE FORM OF THE SHORT TERM INSTRUMENT, (I)

SCHEME CREDITORS WHO ELECT IN THEIR ELECTION FORM TO RECEIVE NEW NOTES AS SCHEME CREDITORS ELECTION ARE :70E::ADTX//ONLY ENTITLED TO RECEIVE SHORT :70E::ADTX//TERM NOTES, (II) SCHEME CREDITORS WHO ELECT IN THEIR ELECTION FORM TO RECEIVE NEW LOANS AS SCHEME CREDITORS ELECTION ARE ONLY ENTITLED TO RECEIVE SHORT TERM LOAN, AND (III) SCHEME CREDITORS WHO DO NOT ELECT TO RECEIVE NEW NOTES OR NEW LOANS OR OTHERWISE FAIL TO VALIDLY SUBMIT ITS :70E::ADTX//NON-BINDING ELECTION FOR THE SHORT TERM INSTRUMENT COMPONENT OF TH :70E::ADTX//E CONSENT FEE ACCORDING TO THE INSTRUCTIONS IN THIS EXPLANATORY STATEMENT AND THE SOLICITATION PACKET BEFORE THE RECORD TIME, WILL BE ALLOCATED EITHER THE SHORT TERM NOTES OR THE SHORT TERM LOAN AT THE COMPANY S SOLE DISCRETION WITH RESPECT TO ITS ENTITLEMENT TO THE SHORT TERM INSTRUMENT COMPONENT OF :70E::ADTX//THE CONSENT FEE, IF ANY.

HPT EVENT:

. (A)ON :70E::ADTX//THE RESTRUCTURING EFFECTIVE DATE, (A) ALL RESIDUAL SCHEME CONSIDERATION (INCLUDING THE BLOCKED SCHEME CONSIDERATION) AND ALL RESIDUAL CONSENT FEE AND (B) RESERVED SCHEME CONSIDERATION (AS DEFINED IN THE SCHEME) ON TRUST FOR THE SCHEME CREDITORS AFFECTED BY THE ADJUSTMENT DISTRIBUTION (AS :16S:ADDINFO



№ 27350453  
16.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Предложение об обмене

Дублирования по почте и факсимильным сообщением не будет

---

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Предложение об обмене" ЮРИДИЧЕСКОЕ ЛИЦО SHIMAO GROUP HOLDINGS LIMITED, ISIN XS1637274124.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:00003/LAST  
:20C::CORP//AC20459015  
:20C::SEME//0000877264640S-3  
:23G:REPL  
:22F::CAEV//EXOF  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//568  
:20C::PREV//0000877264640S-2  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//64346  
:35B:ISIN XS1637274124  
/XS/163727412

USD 0,00 SHIMAO GROUP HD (REGS) 17-2999

:16S:USECU

:16R:ADDINFO

:70E::ADTX//DEFINED IN THE SCHEME) (IF ANY)

SHALL, ON THE COMPANY S INSTR

:70E::ADTX//UCTIONS, BE TRANSFERRED TO THE

CASH AND/OR SECURITIES ACCOUNTS

DESIGNATED BY THE HOLDING PERIOD

TRUSTEE OR OTHERWISE ALLOCATED TO

THE HOLDING PERIOD TRUSTEE. ON AND

FROM THE RESTRUCTURING EFFECTIVE

DATE, THE HOLDING PERIOD TRUSTEE

SHALL HOLD SUCH ASSETS ON TRUST FOR

THE RESIDUAL CREDITORS AND BLOCKED

SCHEME CREDITORS (WITH RESPECT TO

:70E::ADTX//THE RESIDUAL

:70E::ADTX//SCHEME CONSIDERATION

AND (IF ANY) THE RESIDUAL CONSENT

FEE), AND FOR THE POST-RECORD TIME

DISPUTING CREDITOR (WITH RESPECT TO

THE RESERVED SCHEME CONSIDERATION),

IN ACCORDANCE WITH THE HOLDING

PERIOD TRUST DEED.

(B) ON OR AROUND THE HOLDING PERIOD

EXPIRY DATE, ANY RESIDUAL NEW DEBT

INSTRUMENTS SHALL BE CANCELLED AND

:70E::ADTX//ANY RESIDUAL CASH AMOUNTS HE

:70E::ADTX//LD BY

THE HOLDING PERIOD TRUSTEE SHALL BE

TRANSFERRED TO THE COMPANY IN

ACCORDANCE WITH THE TERMS OF THE

HOLDING PERIOD TRUST DEED.

(C) IF A RESIDUAL CREDITOR

(INCLUDING A BLOCKED SCHEME

CREDITOR) FAILS TO ESTABLISH ITS

ENTITLEMENT TO THE TRUST ASSETS IN

ACCORDANCE WITH THE TERMS OF THE

:70E::ADTX//HOLDING PERIOD TRUST DEED PRIOR TO

THE BAR TIME, THAT RESIDU

:70E::ADTX//AL

CREDITOR S RIGHTS TO DISTRIBUTIONS

OF THE RESTRUCTURING CONSIDERATION

UNDER THE SCHEME SHALL BE

EXTINGUISHED AND THAT RESIDUAL

CREDITOR SHALL NOT BE ENTITLED TO

RECEIVE ANY RESTRUCTURING

CONSIDERATION UNDER THE SCHEME.  
(D) IF A BLOCKED SCHEME CREDITOR  
FAILS TO ESTABLISH ITS ENTITLEMENT  
:70E::ADTX//TO THE BLOCKED TRUST ASSETS IN  
ACCORDANCE WITH THE TERMS  
:70E::ADTX//OF THE  
HOLDING PERIOD TRUST DEED AT OR  
PRIOR TO THE BAR TIME, INCLUDING BY  
FAILING TO SUBMIT A VALIDLY  
COMPLETED BLOCKED SCHEME CREDITOR  
FORM TO THE HOLDING PERIOD TRUSTEE,  
TOGETHER WITH SUPPORTING EVIDENCE,  
SUCH THAT THEY ARE RECEIVED AND  
ACCEPTED BY THE HOLDING PERIOD  
TRUSTEE BY THE BAR TIME, THAT  
:70E::ADTX//BLOCKED SCHEME CREDITOR S RIGHTS TO  
DISTRIBUTION  
:70E::ADTX//S OF RESTRUCTURING  
CONSIDERATION UNDER THE SCHEME  
SHALL BE EXTINGUISHED AND THAT  
BLOCKED SCHEME CREDITOR SHALL NOT  
BE ENTITLED TO RECEIVE ANY  
RESTRUCTURING CONSIDERATION UNDER  
THE SCHEME (INCLUDING, FOR THE  
AVOIDANCE OF DOUBT, FROM THE  
BLOCKED TRUST ASSETS AND ON THE  
LIFTING OF APPLICABLE SANCTIONS  
:70E::ADTX//.

.-----  
. 6. DOCUMENT

:70E::ADTX//ATION

.  
DOCUMENTATION IS ONLY AVAILABLE ON  
THE AGENT S WEBSITE (PLEASE REFER  
TO THE RELEVANT WEBB FIELD)

.-----  
.  
:70E::ADTX//PARTICIPANTS ARE REQUESTED TO  
VERIFY IN ADVANCE THEIR ACCOUNT  
SETUP ELIGIBILITY TO RECEIVE  
UNDERLYING PROCEEDS FOR A CORPORATE  
ACTION EVENT. IF ACCOUNT SETUP  
RESTRICTIONS DO NOT PERMIT THE  
CREDIT OF UNDERLYING PROCEEDS (FOR  
EXAMPLE, DUE TO TAX OR MARKET  
RESTRICTIONS), PARTICIPANTS MUST

ENSURE TO SYSTEMATICALLY PROVIDE  
:70E::ADTX//DELIVERY DETAILS OUTSIDE CLEA  
:70E::ADTX//RSTREAM IN THEIR RESPECTIVE  
INSTRUCTION  
:70E::COMP//RESTRICTIONS:  
RESTRICTIONS APPLY INCLUDING IN  
UNITED STATES, EUROPEAN ECONOMIC  
AREA, UNITED KINGDOM, HONG KONG,  
PRC, SINGAPORE, CAYMAN ISLANDS,  
BRITISH VIRGIN ISLANDS  
PLEASE CAREFULLY READ TO THE OFFER  
AND DISTRIBUTION RESTRICTIONS,  
PAGES 14 to 21 OF THE EXPLANATORY  
STATEMENT IN RELATION TO A SCHEME  
:70E::COMP//OF ARRANGEMENT  
:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A  
LEGALLY BINDING DESCRIPTION OF THE  
CHOICES OFFERED TO CLEARSTREAM  
CUSTOMERS AND CANNOT BE RELIED UPON  
AS SUCH. KINDLY REFER TO ANY  
OFFERING DOCUMENTS THAT MAY BE  
AVAILABLE FROM THE ISSUER FOR  
COMPLETE DETAILS AND OFFERING  
TERMS. CLEARSTREAM CUSTOMERS MAY  
WISH TO SEEK INDEPENDENT LEGAL AND  
:70E::DISC//TAX ADVICE ON THE INTE  
:70E::DISC//RPRETATION OF  
THE OFFER. CLEARSTREAM CUSTOMERS  
ARE DEEMED TO UNDERSTAND THE OFFER  
AND TO INSTRUCT CLEARSTREAM  
ACCORDINGLY. THIS NOTIFICATION CAN  
NOT BE REPRODUCED OR TRANSMITTED IN  
ANY FORM OR BY ANY MEANS, IF  
NEITHER YOU NOR THE ADDRESSEE IS  
ENTITLED TO PARTICIPATE IN THE  
RELEVANT CORPORATE ACTION. YOU  
:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR  
ANY AND  
:70E::DISC//ALL HARMFUL CONSEQUENCES,  
LOSSES OR DAMAGES, WHICH MAY BE  
SUFFERED FOR ANY REASON BY  
YOURSELVES, THE ADDRESSEE, THIRD  
PARTIES OR CLEARSTREAM BY  
REPRODUCING OR TRANSMITTING THE  
NOTIFICATION.  
IN CASE THE CLIENT INSTRUCTION IS  
NOT CORRECTLY FORMATTED,

CLEARSTREAM WILL ATTEMPT TO REPAIR  
:70E::DISC//THE INSTRUCTION ON BEST EFFORT  
BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R

THE CORRECTNESS OF THE INFORMATION  
AND CLEARSTREAM CANNOT BE HELD  
LIABLE IN CASE OF DAMAGE RESULTING  
FROM THIS ACTION.

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE  
ACTIONS/REORG

:70E::PACO//Audrey WINTZER INTERNATIONAL CORP  
ACT LUXEMBOURG PHONE: +352 24 33  
6929

:70E::DISC//PLEASE FIND FURTHER INFORMATION  
ABOUT DATA PROTECTION ON OUR  
WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>

:16S:ADDINFO

№ 27350436  
16.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Предложение об обмене

Дублирования по почте и факсимильным сообщением не будет

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Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC20459015

:20C::SEME//000000877264640S

:23G:REPL

:22F::CAEV//EXOF

:22F::CAMV//VOLU

:98C::PREP//20250716160101

:25D::PROC//PREC

:16R:LINK

:13A::LINK//564

:20C::PREV//000000877235032S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC20459015

:16S:LINK  
:16S:GENL  
:16R:USECU  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 0,00 SHIMAO GROUP HD (REGS) 17-  
2999  
:16R:FIA  
:11A::DENO//USD  
:36B::MINO//FAMT/1000,  
:16S:FIA  
:16R:ACCTINFO  
:97A::SAFE//64346  
:94F::SAFE//CUST/CITIGB2LMAG  
:93B::ELIG//FAMT/1200000,  
:93B::SETT//FAMT/1200000,  
:93B::UNBA//FAMT/1200000,  
:93B::INBA//FAMT/0,  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::ANOU//20250203  
:22F::ESTA//APPD  
:70G::WEBB//<https://deals.is.kroll.com/shimaogr>  
oup  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CEXC  
:22F::OPTF//BOIS  
:22F::CETI//FULL  
:17B::DFLT//N  
:98C::MKDT//20250214160000  
:98C::RDDT//20250213150000  
:98C::BORD//20250213150000  
:98B::BLOK//PAYD  
:69A::PWAL//20250203/20250214  
:36B::MIEX//FAMT/1000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 0,00 SHIMAO GROUP HD (REGS) 17-  
2999  
:94F::SAFE//CUST/CITIGB2LMAG  
:98A::PAYD//20250721

:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROC  
EEDS ORD R  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92K::NEWO//UKWN  
:98A::PAYD//20250721  
:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346  
:98B::PAYD//UKWN  
:98B::VALU//UKWN  
:90E::OFFR//UKWN  
:16S:CASHMOVE  
:70E::INCO//EXCHANGE AND VOTE IN FAVOUR (FOR NO  
TEHOLDERS WHO HAVE ACCEDED TO THE C  
SA BEFORE THE EARLY CONSENT FEE DEA  
DLINE / BASE CONSENT FEE DEADLINE)  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//CEXC  
:22F::OPTF//BOIS  
:22F::CETI//FULL  
:17B::DFLT//N  
:98C::MKDT//20250214160000  
:98C::RDDT//20250214150000  
:98C::BORD//20250213150000  
:98B::BLOK//PAYD  
:69A::PWAL//20250203/20250214  
:36B::MIEX//FAMT/1000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 0,00 SHIMAO GROUP HD (REGS) 17-  
2999  
:94F::SAFE//CUST/CITIGB2LMAG  
:98A::PAYD//20250721  
:16S:SECMOVE

:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROC  
EEDS ORD R  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92K::NEWO//UKWN  
:98A::PAYD//20250721  
:16S:SECMOVE  
:70E::INCO//EXCHANGE AND VOTE IN FAVOUR (FOR NO  
TEHOLDERS WHO HAVE NOT ACCEDED TO T  
HE RSA BEFORE THE CONSENT FEE DEADL  
INE)  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//SECU  
:22F::OPTF//BOIS  
:22F::CETI//FULL  
:17B::DFLT//N  
:98C::MKDT//20250214160000  
:98C::RDDT//20250214150000  
:98C::BORD//20250213150000  
:98B::BLOK//PAYD  
:69A::PWAL//20250203/20250214  
:36B::MIEX//FAMT/1000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 0,00 SHIMAO GROUP HD (REGS) 17-  
2999  
:94F::SAFE//CUST/CITIGB2LMAG  
:98A::PAYD//20250721  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROC  
EEDS ORD R  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA

:94F::SAFE//NCSD/CEDELULLXXX  
:92K::NEWO//UKWN  
:98A::PAYD//20250721  
:16S:SECMOVE  
:70E::INCO//VOTE AGAINST / EXCHANGE  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//004  
:22F::CAOP//SECU  
:22F::OPTF//BOIS  
:22F::CETI//FULL  
:17B::DFLT//N  
:98C::MKDT//20250214160000  
:98C::RDDT//20250214150000  
:98C::BORD//20250213150000  
:98B::BLOK//PAYD  
:69A::PWAL//20250203/20250214  
:36B::MIEX//FAMT/1000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 0,00 SHIMAO GROUP HD (REGS) 17-  
2999  
:94F::SAFE//CUST/CITIGB2LMAG  
:98A::PAYD//20250721  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROC  
EEDS ORD R  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92K::NEWO//UKWN  
:98A::PAYD//20250721  
:16S:SECMOVE  
:70E::INCO//ABSTAIN FROM VOTING / EXCHANGE IF A  
PPLICABLE  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//005  
:22F::CAOP//SECU  
:22F::OPTF//BOIS

:22F::CETI//FULL  
:17B::DFLT//N  
:98C::MKDT//20250214160000  
:98C::RDDT//20250214150000  
:98C::BORD//20250213150000  
:98B::BLOK//PAYD  
:69A::PWAL//20250203/20250214  
:36B::MIEX//FAMT/1000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 0,00 SHIMAO GROUP HD (REGS) 17-  
2999  
:94F::SAFE//CUST/CITIGB2LMAG  
:98A::PAYD//20250721  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROC  
EEDS ORD R  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92K::NEWO//UKWN  
:98A::PAYD//20250721  
:16S:SECMOVE  
:70E::INCO//ATTEND IN PERSON OR APPOINT PROXY  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//006  
:22F::CAOP//NOAC  
:17B::DFLT//Y  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:16S:CAOPTN  
:16R:ADDINFO  
:70E::ADTX//++ EVENT DETAILS ++  
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED

INSTRUCTION and INCORRECTLY  
FORMATTED MT565 DEADLINE IS 4  
BUSINESS HOURS PRIOR TO DEADLINE  
STATED IN DEDICATED FORMATTED FIELD  
.:98C::EARD// AND/OR :98C::RDDT//.  
:70E::ADTX//++ ADDITIONAL INFORMATION ++

.  
+++SECOND UPDATE 16JUL25+++

.  
PLEASE BE ADVISED THAT PARTICIPANTS  
WHO SUBMITTED VALID INSTRUCTIONS  
WILL BE CREDITED WITH THE RESULTING  
PROCEEDS ON THE RESTRUCTURING  
EFFECTIVE DATE.  
THE RESTRUCTURING EFFECTIVE DATE IS  
:70E::ADTX//EXPECTED TO HAPPEN NEXT MONDAY 21  
JULY 2025.

.  
INSTRUCTED HOLDERS WILL RECEIVE THE  
FOLLOWING PROCEEDS.

. XS1637274124 SCHEM  
:70E::ADTX//E CREDITOR CLAIMS  
PER 1,000 IS USD 1,095.923611

.  
OVERVIEW

THE OPTIONS /COMBINATIONS FOR THE  
SCHEME CONSIDERATIONS ARE PROVIDED  
IN THE AHL SUBMISSIONS AND NOT IN  
THE ELECTONIC INSTRUCTION.  
EVERY CREDITOR WHO HAS PARTICIPATED  
IN THE SCHEME WILL BE FULLY  
:70E::ADTX//ALLOCATED THE SCHEME CONSIDERATIONS  
AS PER SELECTION AND ALLOCATION  
MECHANISM IN RESPECT TO  
:70E::ADTX//THEIR  
DISTRIBUTION SCHEME CLAIMS I.E  
PRINCIPAL PLUS ACCRUED INTEREST  
INCURRED UP TO BUT EXCLUDING 31  
DECEMBER 2023.

.  
DUE TO COMPLEX ALLOCATION OF THE  
RESULTING PROCEEDS, FORMATTED  
FIELDS WILL NOT BE UPDATED WITH ALL  
THE RESULTING ENTITLEMENTS AS NOT  
:70E::ADTX//ALL CLIENTS RECEIVE THE SAME  
PROCEEDS UNDER THE SAME OPTION.  
PLEASE DEEM YOUR CREDIT RECEIVED A

:70E::ADTX//S

CORRECT AND VALID.

.  
FOR FURTHER CLARIFICATIONS PLEASE  
CONTACT DIRECTLY INFORMATION AGENT  
EMAIL: shimaogroup(AT) is.kroll.com  
SELECTION AND ALLOCATION MECHANISM  
IS AVAILABLE BY SENDING EN EMAIL  
TO CADATABASE.CS(AT)CLEARTREAM.COM  
BY STATING IN THE SUBJECT:

:70E::ADTX//OCE SHIMAO RESTRUCTURING 15JUL25

.  
PLEASE SEE BELOW THE LIST OF  
RESULTING SECURI

:70E::ADTX//TIES. PARTICIPANTS  
HAVE BEEN CREDITED WITH THE NEW  
INSTRUMENT FORM (REGS OR 144A OR  
IAI) AS PER THEIR ELECTION ON THE  
AHL.:

.  
SHORT TERM NOTES

Reg S - XS3047081313

144 A - XS3047083103

IAI - XS3047084333

:70E::ADTX//.

SERIES A LONG TERM NOTES

Reg S - XS3047086114

144 A - XS3047091031

IAI - XS3047093839

.  
SERIES B LONG TERM NOTES Reg S -  
XS3047

:70E::ADTX//110948

144 A - XS3047114007

IAI - XS3047115822

.  
SERIES C LONG TERM NOTES

Reg S - XS3047121127

144 A - XS3047121556

IAI - XS3047122281

.  
MANDATORY CONVERTIBLE BONDS

:70E::ADTX//CONVERTIBLE BONDS

Reg S - XS3047137040

144 A - XS3047138790

IAI - XS3047140267

EARLY OR BASE STI CONSENT FEE :  
SCHEME CREDITORS WHO ACCEDED TO THE  
CSA PRIOR TO THE AP

:70E::ADTX//APPLICABLE CONSENT  
FEE DEADLINE (BEING EITHER THE  
EARLY CONSENT FEE DEADLINE OR THE  
BASE CONSENT FEE DEADLINE) MAY ALSO  
BE ELIGIBLE TO RECEIVE THE  
APPLICABLE STI CONSENT FEE WHICH IS  
ALREADY INCLUDED IN THE SHORT TERM  
NOTES ALLOCATION.

.  
FINAL CASH FEES CASH CONSENT FEE :

:70E::ADTX//SCHEME CREDITORS WHO ACCEDED TO THE  
CSA PRIOR TO THE APPLICABLE CONSENT  
FEE

:70E::ADTX//DEADLINE (BEING EITHER THE  
EARLY CONSENT FEE DEADLINE OR THE  
BASE CONSENT FEE DEADLINE) MAY ALSO  
BE ELIGIBLE TO RECEIVE THE  
APPLICABLE CONSENT FEE.

1 USD PER 1000 PRICIPAL AMOUNT  
INSTRUCTED

.  
THE UNINSTRUCTED POSITIONS WILL BE  
DEBITED AND HOLDERS WILL RECEIVE A  
:70E::ADTX//TECHNICAL CODE BASED ON WHICH THE  
HOLDERS WILL HAVE OPPORTUNITY TO  
CLAIM THEIR EN

:70E::ADTX//TITLEMENT UNDER THE  
HOLDING PERIOD TRUST EVENT (HPT).  
CREDIT OF THE TECHNICAL CODE WILL  
BE DONE ONCE IT'S RECEIVED FROM THE  
COMMON DEPOSITORY. HPT EVENT WILL  
BE ANNOUNCED SEPARATELY UPON  
RECEIPT FROM THE AGENT.

.  
FOR THE MOTHER ISIN CODE  
XS1637274124 THE TECHNICAL CODE  
:70E::ADTX//THAT WILL BE CREDITED IS  
XS3053570068

.  
FOR CALCULATIONS ON THE ENTITLEMENT  
AND

:70E::ADTX//ANY FURTHER CLARIFICATION,  
HOLDERS ARE ADVISED TO CONTACT THE  
AGENT DIRECTLY.

EMAIL: shimaogroup(AT) is.kroll.com

.

+++UPDATE 16JUL25+++

.

THE COMPANY CURRENTLY EXPECTS ALL  
RESTRUCTURING CONDITIONS TO BE  
SATISFIED ON OR PRIOR TO 21 JULY  
:70E::ADTX//2025 AND THAT THE RESTRUCTURING  
EFFECTIVE DATE WILL OCCUR ON 21  
JULY 2025.

. PLEASE BE ADVISED THAT THE NOTIC

:70E::ADTX//E

IS AVAILABLE UPON REQUEST BY  
SENDING AN EMAIL TO  
CADATABASE.CS(AT)CLEARSTREAM.COM BY  
STATING IN THE SUBJECT:  
OCE EXOF SHIMAO 16JUL25

.

+++UPDATE 17MAR25+++

.

HOLDERS THAT TRADED THE BONDS  
:70E::ADTX//BETWEEN THE RECORD TIME AND  
:16S:ADDINFO

№ 27348919  
16.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Предложение об обмене

Дублирования по почте и факсимильным сообщением не будет

---

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Предложение об обмене" ЮРИДИЧЕСКОЕ ЛИЦО SHIMAO GROUP HOLDINGS LIMITED, ISIN XS1637274124.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:00001/MORE  
:20C::CORP//AC20459015  
:20C::SEME//0000877235032S-1  
:23G:REPL  
:22F::CAEV//EXOF  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//564  
:20C::PREV//000000877235032S  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//64346  
:35B:ISIN XS1637274124  
/XS/163727412

USD 0,00 SHIMAO GROUP HD (REGS) 17-2999

:16S:USECU

:16R:ADDINFO

:70E::ADTX//PURPOSE OF CONSIDERING AND, IF THOUGHT FIT, APPROVING (WITH OR WITHOUT MODIFICATION O

:70E::ADTX//R CONDITION

APPROVED AND IMPOSED BY THE HONG KONG COURT) THE SCHEME.

.  
THE RESTRUCTURING INVOLVES RESTRUCTURING OF THE COMPANY S EXISTING OFFSHORE INDEBTEDNESS OF THE COMPANY, THE EXISTING SUBSIDIARY OBLIGORS AND THE GROUP UNDER THE EXISTING DEBT, WHICH :70E::ADTX//INCLUDES DEBTS WHEREBY THE COMPANY IS A PRIMARY OBLIGOR (EITHER AN ISSUER OR A BORROWER) OR A G :70E::ADTX//UARANTOR. THE RESTRUCTURING WILL BE IMPLEMENTED BY WAY OF THE SCHEME AND THE RESTRUCTURING DOCUMENTS. FOR THOSE DEBTS OF THE COMPANY THAT WILL NOT BE RESTRUCTURED BY THE RESTRUCTURING, THE GROUP AND THE CREDITORS WILL ADDRESS THE OUTSTANDING DEBTS BY WAY OF BILATERAL SETTLEMENT NEGOTIATIONS.

.  
:70E::ADTX//THE RESTRUCTURING IS INTENDED TO ALLOW ADEQUATE FINANCI

:70E::ADTX//AL

FLEXIBILITY AND SUFFICIENT RUNWAY TO STABILISE ITS BUSINESS AND PROTECT THE RIGHTS AND INTERESTS OF ALL STAKEHOLDERS.

.  
THE RESTRUCTURING ENVISAGES THAT, SUBJECT TO THE TERMS OF THE SCHEME, THE SCHEME CREDITORS WILL RELEASE THEIR EXISTING CLAIMS UNDER AND IN :70E::ADTX//CONNECTION WITH THE EXISTING DEBT.

IN EXCHANGE FOR SUCH RELEASE, SCHEME CREDITORS WILL

:70E::ADTX//BE ENTITLED

TO RECEIVE THE SCHEME

CONSIDERATION.

.  
-----

2. EXPECTED TIMEABLE

.  
THE CUSTODY INSTRUCTION DEADLINE  
WILL BE 11:00 P.M. HONG KONG TIME  
:70E::ADTX//ON 14 FEBRUARY 2025.

.  
THE RECORD TIME, IS 11:00 P.M. HONG  
KONG TIME ON 19 FEBRUARY 2025,  
BEING THREE (3) BUSINESS DAYS  
BEFORE THE SCHEME MEETING.

. SCHEME MEETING 24 FEBR  
:70E::ADTX//UARY 2025  
11:00 AM

.  
SCHEME CONSIDERATION ELECTION  
DEADLINE (11:00 P.M. ON THE DATE  
FALLING FIVE (5) BUSINESS DAYS  
AFTER THE DATE OF THE SCHEME  
MEETING)

.  
THE SANCTION HEARING BEFORE THE  
:70E::ADTX//COURT TO DETERMINE WHETHER OR NOT  
THE SCHEME WILL BE SANCTIONED IS  
PRESENTLY SCHEDULED TO TAKE PLACE  
ON 13 MARCH 2025 AT THE HIGH COURT  
OF HONG KONG, HIGH COURT B  
:70E::ADTX//UILDING,  
38 QUEENSWAY, HONG KONG, WITH THE  
EXACT TIME AND LOCATION TO BE  
NOTIFIED BY THE COURT REGISTRY.

.  
SCHEME EFFECTIVE DATE: THE FIRST  
DATE ON WHICH ALL OF THE SCHEME  
CONDITIONS HAVE BEEN SATISFIED, AS  
NOTIFIED IN THE SCHEME EFFECTIVE  
NOTICE

:70E::ADTX//.

RESTRUCTURING EFFECTIVE DATE: THE  
DATE PUBLICLY ANNOUNCED BY THE  
COMPANY TO BE THE RESTRUCTURING EF  
:70E::ADTX//EFFECTIVE DATE, WHICH DATE SHALL  
ONLY OCCUR ON OR AFTER THE DATE ON  
WHICH THE RESTRUCTURING CONDITIONS

HAVE BEEN SATISFIED OR, TO THE EXTENT PERMISSIBLE, WAIVED, WHICH SHALL BE ON OR PRIOR TO THE LONG-STOP DATE.

.  
LONGSTOP DATE: 29 AUGUST 2025 OR SUCH LATER DATE AND TIME AS AGREED :70E::ADTX//BY THE COMPANY ON ONE HAND AND THE MAJORITY SCHEME CREDITORS ON TH :70E::ADTX//E  
OTHER.

.  
BAR TIME: 5:00 P.M. HONG KONG TIME ON THE DATE WHICH IS 140 CALENDAR DAYS AFTER THE RESTRUCTURING EFFECTIVE DATE (OR, IF SUCH DATE IS NOT A BUSINESS DAY, THE NEXT BUSINESS DAY AFTER THAT DATE).

.  
:70E::ADTX//HOLDING PERIOD DISTRIBUTION DATE: THE DATE FALLING 182 DAYS AFTER THE RESTRUCTURING EFFECTIVE DATE (OR IF SUCH DATE IS NOT A BUSINESS DAY, THE :70E::ADTX//NEXT BUSINESS DAY AFTER THAT DATE).

.  
HOLDING PERIOD EXPIRY DATE: THE DATE WHICH IS EXPECTED TO BE ON THE HOLDING PERIOD DISTRIBUTION DATE OR AS SOON AS REASONABLY PRACTICABLE THEREAFTER.

.  
-----  
:70E::ADTX//.

### 3. SCHEME MEETING

.  
THE SCHEME MEETING WILL BE HELD AT THE OFFICES OF SIDLEY AUSTIN AT 39/F, TWO INTERNATIONAL FINANCE CEN :70E::ADTX//TRE, 8 FINANCE STREET, CENTRAL, HONG KONG, WITH ANY ADJOURNMENT AS MAY BE APPROPRIATE, AT 11:00 A.M. HONG KONG TIME ON 24 FEBRUARY 2025 (OR, IF THE SCHEME MEETING IS POSTPONED, SUCH LATER DATE AND TIME AS NOTIFIED BY THE COMPANY TO

SCHEME CREDITORS VIA THE TRANSACTION WEBSITE AND (IF APPLICABLE) THE CLEARING SYSTEMS).  
:70E::ADTX//. SCHEME CREDITORS WILL BE  
:70E::ADTX//ABLE TO ATTEND THE SCHEME MEETING AND VOTE IN PERSON OR BY AN AUTHORISED REPRESENTATIVE (IF A CORPORATION) OR BY PROXY. SCHEME CREDITORS WILL ALSO BE ABLE TO ATTEND THE SCHEME MEETING BY VIDEO CONFERENCE USING CONFERENCING DETAILS AND PASSCODE THAT CAN BE OBTAINED ON REQUEST FROM THE INFORMATION AGENT (IF YOU  
:70E::ADTX//ARE A SCHEME CREDITOR WHO IS NOT A  
:70E::ADTX//SANCTIONS-AFFECTED SCHEME CREDITOR). CONFERENCING DETAILS AND PASSCODE WILL BE PROVIDED AT LEAST 2 BUSINESS DAYS BEFORE THE DAY APPOINTED FOR THE SCHEME MEETING. THE CHAIRPERSON MAY REQUIRE SCHEME CREDITORS ATTENDING THE SCHEME MEETING BY VIDEO CONFERENCE TO TURN ON THEIR CAMERAS FOR THE DURATION OF THE MEETINGS. SCHEME CREDITORS  
:70E::ADTX//ATTENDING THE SC  
:70E::ADTX//HEME MEETING BY VIDEO CONFERENCE WILL BE ABLE TO LISTEN TO THE SCHEME MEETING AND TO ASK QUESTIONS, BUT NOT CAST THEIR VOTE.

.  
.-----

#### 4. HOW TO INSTRUCT

.  
:70E::ADTX//PLEASE SEND A SWIFT OR XACT MESSAGE TO PARTICIPATE IN THE OFFER. YOUR INSTRUCTION MUST INCLUDE YOUR ACCOUNT NUMBER, ISIN CODE, FULL CONTACT DETAILS AND AMOUNT TO BE  
:70E::ADTX//INSTRUCTED (PLEASE REFER TO THE ELIGIBLE BALANCE ON YOUR ACCOUNT).

.  
BY SENDING AN INSTRUCTION UNDER THIS EVENT, CUSTOMERS CONFIRM TO COMPLY, AND ENSURE COMPLIANCE BY

ANY OF CUSTOMER S UNDERLYING  
CLIENTS, WITH ANY APPLICABLE  
SANCTIONS, INCLUDING BUT NOT  
LIMITED TO THOSE OF THE EUROPEAN  
:70E::ADTX//UNION, THE UNITED NATIONS, THE  
UNITED STATES, OR THE UNITED KIN  
:70E::ADTX//GDOM.

.  
PLEASE NOTE THAT BENEFICIAL OWNER  
DETAILS MUST BE POPULATED IN THE  
BENODET SEQUENCE FOR SWIFT USERS  
(QUALIFIER OWND ONLY) OR BENEFICIAL  
OWNER DETAILS FOR XACT USERS  
(BENEFICIARY NAME AND ADDRESS  
FIELD).

.  
:70E::ADTX//FOR OPT 001, PLEASE NOTE THAT THE  
UNIQUE INSTRUCTION REFERENCE (UIR)  
(12 DIGITS REFERENCE THAT STARTS  
WITH 3) PROVIDED BY KROLL DURING T  
:70E::ADTX//HE CSA TO HOLDERS WHO HAD VALIDLY  
SUBMITTED THEIR ACCESSION MUST BE  
INDICATED IN THE INST SEQUENCE FOR  
SWIFT USERS OR CORPORATE ACTIONS  
INSTRUCTION NARRATIVE FOR EXACT  
USERS.

.  
FOR OPTION 005, TO ATTEND MEETING  
IN PERSON, FOLLOWING ATTENDEE  
DETAILS ARE REQUIRED TO BE  
:70E::ADTX//INDICATED IN THE INST SEQUENCE FOR  
SWIFT USERS OR CORPORATE ACTIONS  
INSTRUCTION  
:70E::ADTX//NARRATIVE FOR EXACT  
USERS: NAME, PASSPORT COUNTRY AND  
NUMBER

.  
+++IMPORTANT +++ PLEASE NOTE THAT  
THE OUTPUT ELECTION OF SCHEME  
CONSIDERATION IS MADE THROUGH  
PAPERWORK ONLY. PLEASE REFER TO THE  
PROCEEDS PART BELOW.

.  
:70E::ADTX//IF NOTHING IS MENTIONED IN THE  
PAPERWORK HOLDERS WILL RECEIVE  
OPTION 3 SCHEME CONSIDERATION:  
MANDATORY CONVERTIBLE BONDS. PLEASE

REFE

:70E::ADTX//R TO THE PROCEEDS PART BELOW.

.  
HOLDERS SUBMITTING INSTRUCTIONS  
COMPLY WITH THE TERMS AND  
CONDITIONS OF THE OFFER

.  
NOTE:

BY SUBMITTING YOUR INSTRUCTION  
THROUGH CLEARSTREAM YOU HAVE  
IRREVOCABLY AND AUTOMATICALLY

:70E::ADTX//ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT  
DETAILS (AND YOUR UNDERLYING HOLDER  
AND,

(II) TO BE BOUND TO THE TERMS AND  
CONDITIONS OF THE

:70E::ADTX//OFFER,

(III) THE BLOCKING OF YOUR  
INSTRUCTED BALANCE.

.  
4.1. INSTRUCTION PER BO

.  
OPTION 001, 002, 003, 004, 005: YES

.  
4.2. BO REQUIREMENTS

.  
:70E::ADTX//OPTION 001, 002, 003, 004, 005:  
NAME, EMAIL ADDRESS AND TELEPHONE  
NUMBER

.  
4.3. PAPERWORK

.  
OPTION 001, 002, 003, 004, 005:  
ACCOUNT HOLDER LETTER

.  
CREDITORS NEED TO SUBMIT THE

:70E::ADTX//ACCOUNT

:70E::ADTX//HOLDER LETTER BEFORE THE  
RECORD TIME: 11:00 P.M. HONG KONG  
TIME ON 19FEB25

.  
THE ACCOUNT HOLDER LETTER IS ONLY  
AVAILABLE VIA THE TRANSACTION  
WEBSITE, PLEASE REFER TO THE WEB  
FILED

PLEASE NOTE THAT THE BLOCKING  
:70E::ADTX//REFERENCE NUMBER THAT IS REQUIRED  
ON THE ACCOUT HOLDER LETTER IS  
AVAILABLE ON THE 567 SENT BY  
CLEARSTREAM BANKING LUXEMBOURG ONCE  
AN INS

:70E::ADTX//TRUCTION HAS BEEN RECORDED:  
THE FORMAT IS AS FOLLOWS

.:70E::ADTX//CSTDY FOLLOWED BY 11  
DIGITS. IT IS ALSO AVAILABLE ON THE  
544 SENT BY CLEARSTREAM IN THE  
FOLLOWING FIELD :20C::SEME//CSTDY  
FOLLOWED BY 11 DIGITS.

.  
FOR ALL ADDITIONAL QUESTIONS PLEASE  
REFER TO THE AGENT, CONTACT DETAILS

:70E::ADTX//BELLOW  
MU-YEN LO / KEVIN WONG  
+852 2281 0114 SHIMAOGROUP(AT)IS.KR  
:70E::ADTX//OLL.COM

.  
-----  
. **5. PROCEEDS**

.  
SCHEME CONSIDERATION:

.  
THE AMOUNT OF SCHEME CONSIDERATION  
THAT WILL BE ALLOCATED TO A SCHEME  
:70E::ADTX//CREDITOR WILL BE ASSESSED BASED ON  
THE VALUE OF THAT SCHEME CREDITOR S

ASSESSED DISTRIBUTION SCHEME  
CLAIMS, WHICH IS: (I) THE PRINCIPAL  
AMOUNT OF EXISTING DEBT OUTSTANDING  
AND OWED TO THAT SCH

:70E::ADTX//EME CREDITOR AS  
AT THE RECORD TIME PLUS (II) ALL  
ACCRUED AND UNPAID INTEREST AT THE  
ORIGINAL INTEREST RATE ON SUCH  
EXISTING DEBT SUBJECT TO THE  
DISPUTED CLAIMS RESOLUTION  
PROCEDURES, SUCH ASSESSMENT WILL BE  
FINALLY DETERMINED BY THE SCHEME  
ADMINISTRATORS (OR THE BLOCKED  
SCHEME CREDITORS TABULATION AGENT,

:70E::ADTX//IF APPLICABLE).  
. FOR THE AVOIDANCE OF DOU

:70E::ADTX//BT, SCHEME

CREDITORS WILL NOT BE ENTITLED TO  
ANY SCHEME CONSIDERATION BASED ON  
ANY DEFAULT INTEREST OR OTHER FEES

:16S:ADDINFO

№ 27348904  
16.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Предложение об обмене

Дублирования по почте и факсимильным сообщением не будет

---

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Предложение об обмене" ЮРИДИЧЕСКОЕ ЛИЦО SHIMAO GROUP HOLDINGS LIMITED, ISIN XS1637274124.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:00002/MORE  
:20C::CORP//AC20459015  
:20C::SEME//0000877235032S-2  
:23G:REPL  
:22F::CAEV//EXOF  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//568  
:20C::PREV//0000877235032S-1  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//64346  
:35B:ISIN XS1637274124  
/XS/163727412

USD 0,00 SHIMAO GROUP HD (REGS) 17-2999

:16S:USECU

:16R:ADDINFO

:70E::ADTX//AND CHARGES ON EXISTING DEBT UNDER THE EXISTING FINANCE DOCUMENTS.

EXISTING LENDERS ARE ENTITLED TO DEFAULT INTEREST RANGING FROM 2PCT TO 8PCT PER ANNUM UNDER THEIR APPLICABLE EXISTING FINANCE DOCUMENTS. THE COMPANY DOES NOT CONSIDER

:70E::ADTX//R THE EXCLUSION OF DEFAULT INTEREST UNFAIRLY IMPACT SUCH SCHEME CREDITORS MORE THAN OTHERS

WHO ARE ENTITLED TO ANY DEFAULT INTEREST UNDER THE RELEVANT EXISTING FINANCE DOCUMENTS. AS AT THE DATE OF THE EXPLANATORY STATEMENT, ALL OF THE EXISTING LENDERS ENTITLED TO 3PCT OR MORE DEFAULT INTEREST RATE, AND WITH THE

:70E::ADTX//MOST SIGNIFICANT PROPORTIONS OF DEFAULT

:70E::ADTX//LT INTEREST ACCRUING, HAVE ACCEDED TO THE CSA.

.  
AS A SCHEME CREDITOR, YOU MAY CHOOSE FROM FOUR OPTIONS

.  
IF YOU DO NOT MAKE YOUR SCHEME CREDITORS ELECTION ON OR PRIOR TO THE RECORD TIME, YOU WILL BE DEEMED TO HAVE ELECTED OPTION 3 ONLY, AND  
:70E::ADTX//WILL RECEIVE MANDATORY CONVERTIBLE BONDS IN A PRINCIPAL AMOUNT EQUAL TO THE SUM OF (I) YOUR SCHEME CREDITORS

:70E::ADTX//R S PRINCIPAL AMOUNT AND (II) ACCRUED AND UNPAID INTEREST AT THE ORIGINAL INTEREST RATE THEREON UP TO (BUT EXCLUDING) 31 DECEMBER 2023.

.  
IN SUMMARY, THE FOUR OPTIONS ARE:  
(A) OPTION 1: SHORT TERM INSTRUMENT IN THE FORM OF EITHER SHORT TERM

NOTES OR A SHORT TERM LOAN WITH THE  
:70E::ADTX//TENOR OF 6 YEARS FROM THE  
RESTRUCTURING EFFECTIVE DATE,  
VARIABLE INTERES

:70E::ADTX//T RATE AND THE  
COMPANY S CERTAIN OPTION TO HAVE  
INTEREST PAID IN KIND, TO BE  
MANDATORILY REPAYED ACCORDING TO  
AMORTISATION SCHEDULE.

(B) OPTION 2: LONG TERM INSTRUMENT  
IN THE FORM OF EITHER LONG TERM  
NOTES OR A LONG TERM LOAN WITH THE  
TENORS FROM 7 TO 8.5 YEARS FROM THE  
RESTRUCTURING EFFECTIVE DATE (IN  
:70E::ADTX//THE CASE OF THE LONG TERM NOTES) OR  
MANDATORY

:70E::ADTX//REPAYMENTS SCHEDULED AT 6  
MONTHS TO 8.5 YEARS FROM THE  
RESTRUCTURING EFFECTIVE DATE (IN  
THE CASE OF THE LONG TERM LOAN),  
VARIABLE INTEREST RATE AND THE  
COMPANY S CERTAIN OPTION TO HAVE  
INTEREST PAID IN KIND.

(C) OPTION 3: MANDATORY CONVERTIBLE  
BONDS WITH A TENOR OF ONE YEAR THAT  
ARE MANDATORILY CONVERTIBLE INTO  
:70E::ADTX//NEW SHARES OF THE COMPANY ON  
MATURIT

:70E::ADTX//Y.

(D) OPTION 4: A FIXED COMBINATION  
OF SHORT TERM INSTRUMENT (IN THE  
FORM OF EITHER SHORT TERM NOTES OR  
SHORT TERM LOAN AT SUCH SCHEME  
CREDITOR S ELECTION), LONG TERM  
INSTRUMENT (IN THE FORM OF EITHER  
LONG TERM NOTES OR LONG TERM LOAN  
AT SUCH SCHEME CREDITOR S ELECTION)  
AND MANDATORY CONVERTIBLE BONDS,

:70E::ADTX//.

AT THE SCHEME CREDITORS SELECTION  
IN ACCOR

:70E::ADTX//DANCE WITH THE SELECTION  
AND ALLOCATION MECHANISM AS SET  
FORTH IN SECTION 8.5 OF THE  
EXPLANATORY STATEMENT. HOWEVER, (I)  
TO THE EXTENT THAT A SCHEME  
CREDITOR ELECTS BOTH SHORT TERM

INSTRUMENT AND LONG TERM INSTRUMENT AS SCHEME CONSIDERATION, IT SHALL RECEIVE EITHER THE NEW NOTES OR THE NEW LOANS, NOT ANY COMBINATION OF :70E::ADTX//THE NEW NOTES AND NEW LOANS, :70E::ADTX//AND

(II) THE SHORT TERM INSTRUMENT AND THE LONG TERM INSTRUMENT HAVE THEIR RESPECTIVE MAXIMUM PRINCIPAL AMOUNT AND THE SCHEME CREDITORS ELECTION WILL BE SUBJECT TO REALLOCATION AS SET FORTH IN SECTION 8.5 OF THE EXPLANATORY STATEMENT.

.  
ACCRUED AND UNPAID INTEREST PERIOD:  
:70E::ADTX//.  
UP TO BUT EXCLUDING 31 DECEMBER 2023.

.  
CONSENT FEES:

. SCHEME CREDITORS

:70E::ADTX//WHO ACCEDED TO THE CSA PRIOR TO THE APPLICABLE CONSENT FEE DEADLINE (BEING EITHER THE EARLY CONSENT FEE DEADLINE OR THE BASE CONSENT FEE DEADLINE) MAY ALSO BE ELIGIBLE TO RECEIVE THE APPLICABLE CONSENT FEE (BEING EITHER THE EARLY CONSENT FEE OR THE BASE CONSENT FEE, BUT NOT BOTH) ON THE TERMS AND CONDITIONS SET OUT IN :70E::ADTX//THE CSA.

. THE EARLY CONSENT

:70E::ADTX//FEE DEADLINE IS 5:00 P.M. HONG KONG TIME ON 29 NOVEMBER 2024 AND THE BASE CONSENT FEE DEADLINE IS 5:00 P.M. HONG KONG TIME ON 10 DECEMBER 2024. EACH OF THE EARLY CONSENT FEE AND THE BASE CONSENT FEE CONSISTS OF A CASH COMPONENT AND THE SHORT TERM INSTRUMENT (IN THE FORM OF EITHER SHORT TERM NOTES OR SHORT TERM LOAN :70E::ADTX//AT SUCH SCHEME CREDITORS ELECTION). WITH RESPECT TO THE PART OF THE CONSENT FEE IN THE FORM OF THE SHORT TERM INSTRUMENT, (I)

SCHEME CREDITORS WHO ELECT IN THEIR ELECTION FORM TO RECEIVE NEW NOTES AS SCHEME CREDITORS ELECTION ARE ONLY ENTITLED TO RECEIVE SHORT TERM NOTES, (II) SCHEME CREDITORS WHO ELECT IN THEIR ELECTION FORM TO RECEIVE NEW LOANS AS SCHEME :70E::ADTX//CREDITORS ELECTION :70E::ADTX//ARE ONLY ENTITLED TO RECEIVE SHORT TERM LOAN, AND (III) SCHEME CREDITORS WHO DO NOT ELECT TO RECEIVE NEW NOTES OR NEW LOANS OR OTHERWISE FAIL TO VALIDLY SUBMIT ITS NON-BINDING ELECTION FOR THE SHORT TERM INSTRUMENT COMPONENT OF THE CONSENT FEE ACCORDING TO THE INSTRUCTIONS IN THIS EXPLANATORY :70E::ADTX//STATEMENT AND THE SOLICITATION PACKET BEFORE THE RECOR :70E::ADTX//D TIME, WILL BE ALLOCATED EITHER THE SHORT TERM NOTES OR THE SHORT TERM LOAN AT THE COMPANY S SOLE DISCRETION WITH RESPECT TO ITS ENTITLEMENT TO THE SHORT TERM INSTRUMENT COMPONENT OF THE CONSENT FEE, IF ANY.

.  
HPT EVENT:

.  
:70E::ADTX//(A)ON THE RESTRUCTURING EFFECTIVE DATE, (A) ALL RESIDUAL SCHEME CONSIDERATION (INCLUDING THE BLOCKED SCHEME CONSIDERATION) A :70E::ADTX//ND ALL RESIDUAL CONSENT FEE AND (B) RESERVED SCHEME CONSIDERATION (AS DEFINED IN THE SCHEME) ON TRUST FOR THE SCHEME CREDITORS AFFECTED BY THE ADJUSTMENT DISTRIBUTION (AS DEFINED IN THE SCHEME) (IF ANY) SHALL, ON THE COMPANY S INSTRUCTIONS, BE TRANSFERRED TO THE CASH AND/OR SECURITIES ACCOUNTS :70E::ADTX//DESIGNATED BY THE HOLDING PERIOD TRUSTEE OR OTHERWISE A :70E::ADTX//LLOCATED TO

THE HOLDING PERIOD TRUSTEE. ON AND FROM THE RESTRUCTURING EFFECTIVE DATE, THE HOLDING PERIOD TRUSTEE SHALL HOLD SUCH ASSETS ON TRUST FOR THE RESIDUAL CREDITORS AND BLOCKED SCHEME CREDITORS (WITH RESPECT TO THE RESIDUAL SCHEME CONSIDERATION AND (IF ANY) THE RESIDUAL CONSENT FEE), AND FOR THE POST-RECORD TIME :70E::ADTX//DISPUTING CREDITOR (WITH R :70E::ADTX//ESPECT TO THE RESERVED SCHEME CONSIDERATION), IN ACCORDANCE WITH THE HOLDING PERIOD TRUST DEED.

(B) ON OR AROUND THE HOLDING PERIOD EXPIRY DATE, ANY RESIDUAL NEW DEBT INSTRUMENTS SHALL BE CANCELLED AND ANY RESIDUAL CASH AMOUNTS HELD BY THE HOLDING PERIOD TRUSTEE SHALL BE TRANSFERRED TO THE COMPANY IN :70E::ADTX//ACCORDANCE WITH THE TERMS OF THE HOLDING PERIO :70E::ADTX//D TRUST DEED.

(C) IF A RESIDUAL CREDITOR (INCLUDING A BLOCKED SCHEME CREDITOR) FAILS TO ESTABLISH ITS ENTITLEMENT TO THE TRUST ASSETS IN ACCORDANCE WITH THE TERMS OF THE HOLDING PERIOD TRUST DEED PRIOR TO THE BAR TIME, THAT RESIDUAL CREDITOR S RIGHTS TO DISTRIBUTIONS OF THE RESTRUCTURING CONSIDERATION :70E::ADTX//UNDER THE SCHEME SHALL BE EXTINGUISHED AND :70E::ADTX//THAT RESIDUAL CREDITOR SHALL NOT BE ENTITLED TO RECEIVE ANY RESTRUCTURING CONSIDERATION UNDER THE SCHEME.

(D) IF A BLOCKED SCHEME CREDITOR FAILS TO ESTABLISH ITS ENTITLEMENT TO THE BLOCKED TRUST ASSETS IN ACCORDANCE WITH THE TERMS OF THE HOLDING PERIOD TRUST DEED AT OR PRIOR TO THE BAR TIME, INCLUDING BY :70E::ADTX//FAILING TO SUBMIT A VALIDLY COMPLETED BLOCK :70E::ADTX//ED SCHEME CREDITOR

FORM TO THE HOLDING PERIOD TRUSTEE,  
TOGETHER WITH SUPPORTING EVIDENCE,  
SUCH THAT THEY ARE RECEIVED AND  
ACCEPTED BY THE HOLDING PERIOD  
TRUSTEE BY THE BAR TIME, THAT  
BLOCKED SCHEME CREDITOR S RIGHTS TO  
DISTRIBUTIONS OF RESTRUCTURING  
CONSIDERATION UNDER THE SCHEME  
SHALL BE EXTINGUISHED AND THAT  
:70E::ADTX//BLOCKED SCHEME CREDITOR SHALL NOT  
BE  
:70E::ADTX//ENTITLED TO RECEIVE ANY  
RESTRUCTURING CONSIDERATION UNDER  
THE SCHEME (INCLUDING, FOR THE  
AVOIDANCE OF DOUBT, FROM THE  
BLOCKED TRUST ASSETS AND ON THE  
LIFTING OF APPLICABLE SANCTIONS

.-----  
. .  
6. DOCUMENTATION

:70E::ADTX//.  
DOCUMENTATION IS ONLY AVAILABLE ON  
THE AGENT S WEBSITE (PLEASE REFER  
TO THE RELEVANT WEBB FIELD)

.-----  
:70E::ADTX//.-----

.  
:70E::ADTX//PARTICIPANTS ARE REQUESTED TO  
VERIFY IN ADVANCE THEIR ACCOUNT  
SETUP ELIGIBILITY TO RECEIVE  
UNDERLYING PROCEEDS FOR A CORPORATE  
ACTION EVENT. IF ACCOUNT SETUP  
RESTRICTIONS DO NOT PERMIT THE  
CREDIT OF UNDERLYING PROCEEDS (FOR  
EXAMPLE, DUE TO TAX OR MARKET  
RESTRICTIONS), PARTICIPANTS MUST  
ENSURE TO SYSTEMATICALLY PROVIDE  
:70E::ADTX//DELIVERY DETAILS OUTSIDE CLEA  
:70E::ADTX//RSTREAM IN THEIR RESPECTIVE  
INSTRUCTION

:70E::COMP//RESTRICTIONS:  
RESTRICTIONS APPLY INCLUDING IN  
UNITED STATES, EUROPEAN ECONOMIC  
AREA, UNITED KINGDOM, HONG KONG,  
PRC, SINGAPORE, CAYMAN ISLANDS,  
BRITISH VIRGIN ISLANDS

PLEASE CAREFULLY READ TO THE OFFER  
AND DISTRIBUTION RESTRICTIONS,  
PAGES 14 to 21 OF THE EXPLANATORY  
STATEMENT IN RELATION TO A SCHEME  
:70E::COMP//OF ARRANGEMENT  
:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A  
LEGALLY BINDING DESCRIPTION OF THE  
CHOICES OFFERED TO CLEARSTREAM  
CUSTOMERS AND CANNOT BE RELIED UPON  
AS SUCH. KINDLY REFER TO ANY  
OFFERING DOCUMENTS THAT MAY BE  
AVAILABLE FROM THE ISSUER FOR  
COMPLETE DETAILS AND OFFERING  
TERMS. CLEARSTREAM CUSTOMERS MAY  
WISH TO SEEK INDEPENDENT LEGAL AND  
:16S:ADDINFO

№ 27348872  
16.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Предложение об обмене

Дублирования по почте и факсимильным сообщением не будет

---

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Предложение об обмене" ЮРИДИЧЕСКОЕ ЛИЦО SHIMAO GROUP HOLDINGS LIMITED, ISIN XS1637274124.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC20459015

:20C::SEME//000000877235032S

:23G:REPL

:22F::CAEV//EXOF

:22F::CAMV//VOLU

:98C::PREP//20250716143849

:25D::PROC//PREC

:16R:LINK

:13A::LINK//564

:20C::PREV//000000819733974S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC20459015

:16S:LINK  
:16S:GENL  
:16R:USECU  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 0,00 SHIMAO GROUP HD (REGS) 17-  
2999  
:16R:FIA  
:11A::DENO//USD  
:36B::MINO//FAMT/1000,  
:16S:FIA  
:16R:ACCTINFO  
:97A::SAFE//64346  
:94F::SAFE//CUST/CITIGB2LMAG  
:93B::ELIG//FAMT/1200000,  
:93B::SETT//FAMT/1200000,  
:93B::UNBA//FAMT/1200000,  
:93B::INBA//FAMT/0,  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::ANOU//20250203  
:22F::ESTA//APPD  
:70G::WEBB//<https://deals.is.kroll.com/shimaogr>  
oup  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CEXC  
:22F::OPTF//BOIS  
:22F::CETI//FULL  
:17B::DFLT//N  
:98C::MKDT//20250214160000  
:98C::RDDT//20250213150000  
:98C::BORD//20250213150000  
:98B::BLOK//PAYD  
:69A::PWAL//20250203/20250214  
:36B::MIEX//FAMT/1000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 0,00 SHIMAO GROUP HD (REGS) 17-  
2999  
:94F::SAFE//CUST/CITIGB2LMAG  
:98B::PAYD//UKWN

:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROC  
EEDS ORD R  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92K::NEWO//UKWN  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346  
:98B::PAYD//UKWN  
:98B::VALU//UKWN  
:90E::OFFR//UKWN  
:16S:CASHMOVE  
:70E::INCO//EXCHANGE AND VOTE IN FAVOUR (FOR NO  
TEHOLDERS WHO HAVE ACCEDED TO THE C  
SA BEFORE THE EARLY CONSENT FEE DEA  
DLINE / BASE CONSENT FEE DEADLINE)  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//CEXC  
:22F::OPTF//BOIS  
:22F::CETI//FULL  
:17B::DFLT//N  
:98C::MKDT//20250214160000  
:98C::RDDT//20250214150000  
:98C::BORD//20250213150000  
:98B::BLOK//PAYD  
:69A::PWAL//20250203/20250214  
:36B::MIEX//FAMT/1000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 0,00 SHIMAO GROUP HD (REGS) 17-  
2999  
:94F::SAFE//CUST/CITIGB2LMAG  
:98B::PAYD//UKWN  
:16S:SECMOVE

:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROC  
EEDS ORD R  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92K::NEWO//UKWN  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::INCO//EXCHANGE AND VOTE IN FAVOUR (FOR NO  
TEHOLDERS WHO HAVE NOT ACCEDED TO T  
HE RSA BEFORE THE CONSENT FEE DEADL  
INE)  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//SECU  
:22F::OPTF//BOIS  
:22F::CETI//FULL  
:17B::DFLT//N  
:98C::MKDT//20250214160000  
:98C::RDDT//20250214150000  
:98C::BORD//20250213150000  
:98B::BLOK//PAYD  
:69A::PWAL//20250203/20250214  
:36B::MIEX//FAMT/1000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 0,00 SHIMAO GROUP HD (REGS) 17-  
2999  
:94F::SAFE//CUST/CITIGB2LMAG  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROC  
EEDS ORD R  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA

:94F::SAFE//NCSD/CEDELULLXXX  
:92K::NEWO//UKWN  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::INCO//VOTE AGAINST / EXCHANGE  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//004  
:22F::CAOP//SECU  
:22F::OPTF//BOIS  
:22F::CETI//FULL  
:17B::DFLT//N  
:98C::MKDT//20250214160000  
:98C::RDDT//20250214150000  
:98C::BORD//20250213150000  
:98B::BLOK//PAYD  
:69A::PWAL//20250203/20250214  
:36B::MIEX//FAMT/1000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 0,00 SHIMAO GROUP HD (REGS) 17-  
2999  
:94F::SAFE//CUST/CITIGB2LMAG  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROC  
EEDS ORD R  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92K::NEWO//UKWN  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::INCO//ABSTAIN FROM VOTING / EXCHANGE IF A  
PPLICABLE  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//005  
:22F::CAOP//SECU  
:22F::OPTF//BOIS

:22F::CETI//FULL  
:17B::DFLT//N  
:98C::MKDT//20250214160000  
:98C::RDDT//20250214150000  
:98C::BORD//20250213150000  
:98B::BLOK//PAYD  
:69A::PWAL//20250203/20250214  
:36B::MIEX//FAMT/1000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 0,00 SHIMAO GROUP HD (REGS) 17-  
2999  
:94F::SAFE//CUST/CITIGB2LMAG  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROC  
EEDS ORD R  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92K::NEWO//UKWN  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::INCO//ATTEND IN PERSON OR APPOINT PROXY  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//006  
:22F::CAOP//NOAC  
:17B::DFLT//Y  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:16S:CAOPTN  
:16R:ADDINFO  
:70E::ADTX//++ EVENT DETAILS ++  
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED

INSTRUCTION and INCORRECTLY  
FORMATTED MT565 DEADLINE IS 4  
BUSINESS HOURS PRIOR TO DEADLINE  
STATED IN DEDICATED FORMATTED FIELD  
.:98C::EARD// AND/OR :98C::RDDT//.  
:70E::ADTX//++ ADDITIONAL INFORMATION ++

.  
+++UPDATE 16JUL25+++

.  
THE COMPANY CURRENTLY EXPECTS ALL  
RESTRUCTURING CONDITIONS TO BE  
SATISFIED ON OR PRIOR TO 21 JULY  
2025 AND THAT THE RESTRUCTURING  
EFFECTIVE DATE WILL OCCUR ON 21  
JULY 2025.

:70E::ADTX//.

PLEASE BE ADVISED THAT THE NOTICE  
IS AVAILABLE UPON REQUEST BY  
SENDING AN EMAIL TO  
CADATABASE.CS(AT)CLEARSTREAM.COM BY  
STATING IN THE SUBJECT: OCE EX  
:70E::ADTX//OF SHIMAO 16JUL25

.  
+++UPDATE 17MAR25+++

.  
HOLDERS THAT TRADED THE BONDS  
BETWEEN THE RECORD TIME AND  
RESTRUCTURING EFFECTIVE DATE SHOULD  
LIAISE WITH THEIR COUNTERPARTIES IN  
ORDER TO CLAIM THE PROCEEDS.

.  
:70E::ADTX//+++2nd UPDATE 13MAR25+++

.  
WITH REFERENCE TO THE PREVIOUS  
UPDATE. PLEASE NOTE THAT SETTLEMENT  
WILL BE BLOCKED TODAY END OF DAY.

. +++UPDATE 13MAR

:70E::ADTX//25+++

.  
PLEASE BE ADVISED THAT A NOTICE  
GIVING AN UPDATE IN RELATION TO THE  
RESTRUCTURING OF OFFSHORE DEBT (1)  
SANCTION OF THE SCHEME BY THE HIGH  
COURT (2) OCCURRENCE OF THE SCHEME  
EFFECTIVE DATE DATED 13MAR25 HAS  
BEEN RELEASED AND INFORMED AMONG  
OTHERS:

:70E::ADTX//.

THE COMPANY IS PLEASED TO ANNOUNCE  
THAT THE PETITION SEEKING SANCTION  
OF THE SCHEME FROM

:70E::ADTX//THE HIGH COURT

WAS HEARD ON 13 MARCH 2025 AND, BY  
AN ORDER MADE BY THE HIGH COURT  
(THE SANCTION ORDER), THE SCHEME  
HAS BEEN SANCTIONED. THE SANCTION  
ORDER WAS DELIVERED TO THE  
REGISTRAR OF COMPANIES FOR  
REGISTRATION ON 13 MARCH 2025.

.  
THE COMPANY IS PLEASED TO ANNOUNCE  
:70E::ADTX//THAT, AS AT THE DATE OF THIS  
ANNOUNCEMENT, ALL THE SCHEME  
CONDITIONS HAVE BEE

:70E::ADTX//N FULFILLED AND

THE SCHEME EFFECTIVE DATE HAS  
OCCURRED ON 13 MARCH 2025.

.  
THE NOTICE IS ONLY AVAILABLE ON THE  
AGENT S WEBSITE (PLEASE REFER TO  
THE RELEVANT WEBB FIELD)

.  
+++UPDATE 24FEB25+++

.  
:70E::ADTX//HOLDERS ARE ADVISED THAT A NOTICE  
OF UPDATE IN RELATION TO THE  
RESTRUCTURING OF OFFSHORE DEBT  
RESULTS OF THE SCHEME MEETING HELD  
ON 24 FEBRUARY 2025 DATED

:70E::ADTX//24FEB25

HAS BEEN RELEASED AND INFORMS AMONG  
OTHERS:

.  
A TOTAL OF 2,053 SCHEME CREDITORS  
(REPRESENTING 98.75PCT OF THE TOTAL  
NUMBER OF SCHEME CREDITORS PRESENT  
AND VOTING AT THE SCHEME MEETING),  
HOLDING VOTING SCHEME CLAIMS IN THE  
AGGREGATE AMOUNT OF

:70E::ADTX//USD11,040,409,187.47 (REPRESENTING  
95.39PCT OF THE TOTAL VALUE OF  
VOTING SCHEME CLAIMS PRESENT A

:70E::ADTX//ND

VOTING AT THE SCHEME MEETING) VOTED

IN FAVOUR OF THE SCHEME.

.  
THEREFORE, THE SCHEME WAS APPROVED  
BY THE REQUISITE MAJORITIES OF  
SCHEME CREDITORS.

.  
THE COMPANY WILL NOW PROCEED TO  
SEEK THE APPROVAL AND SANCTION OF  
:70E::ADTX//THE HIGH COURT IN RESPECT OF THE  
SCHEME. THE PETITION SEEKING  
SANCTION OF THE SCHEME WILL BE  
HEARD AT 10:00 A.M. (HONG KONG  
TIME)  
:70E::ADTX//ON 13 MARCH 2025.

.  
THE NOTICE IS ONLY AVAILABLE ON THE  
AGENT S WEBSITE (PLEASE REFER TO  
THE RELEVANT WEBB FIELD)

.  
+++2N DUPDATE 10FEB25+++

.  
PLEASE NOTE THAT NOTES WILL BE  
BLOCKED FROM TRADING ON OR PROMPTLY  
:70E::ADTX//FOLLOWING THE SCHEME EFFECTIVE  
DATE.

.  
+++UPDATE 10FEB25+++

.  
A NEW NOTICE TO SCHEME CREDITORS  
(UPDATE OF SCHEME DOCUMENTS) IS  
AVAILABLE ON  
:70E::ADTX//THE AGENT S WEBSITE  
(PLEASE REFER TO THE RELEVANT WEBB  
FIELD)

.  
+++UPDATE 05FEB25+++

.  
A NEW NOTICE TO SCHEME CREDITORS  
CONFIRMING THE CUSTODY INSTRUCTION  
DEADLINE IS AVAILABLE ON THE AGENT  
S WEBSITE (PLEASE REFER TO THE  
:70E::ADTX//RELEVANT WEBB FIELD)

.  
+++UPDATE 04FEB25+++

.  
FOR CLARIFICATION, PLEASE NOTE THAT  
AS PER THE AGENT ALL THE SCHEME

PROCEEDS WI

:70E::ADTX//LL BE CLEARSTREAM  
ELIGIBLE, APART FROM THE LOANS  
(I.E. SHORT TERM LOANS AND LONG  
TERM LOANS) WHICH WILL BE DELIVERED  
OUTSIDE OF THE CLEARING SYSTEMS.

.  
+++ORIGINAL NOTIFICATION+++

.  
-----

.  
:70E::ADTX//SUMMARY

.  
INSTRUCTIONS PER BO: YES  
BO DISCLOSURE REQUIRED: YES  
PAPERWORK: YES  
INSTRUCTION WITHDRAWAL: NO

.  
-----

. 1.

:70E::ADTX//EVENT DETAILS

.  
NOTICE IS HEREBY GIVEN THAT, BY AN  
ORDER DATED 16 JANUARY 2025 (THE  
CONVENING ORDER) MADE BY THE HONG  
KONG COURT, THE HONG KONG COURT HAS  
DIRECTED THAT A MEETING (THE SCHEME  
MEETING) BE CONVENED OF THE SCHEME  
CREDITORS OF THE COMPANY FOR THE

:16S:ADDINFO

№ 27348852  
16.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Предложение об обмене

Дублирования по почте и факсимильным сообщением не будет

---

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Предложение об обмене" ЮРИДИЧЕСКОЕ ЛИЦО SHIMAO GROUP HOLDINGS LIMITED, ISIN XS1637274124.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:00003/LAST  
:20C::CORP//AC20459015  
:20C::SEME//0000877235032S-3  
:23G:REPL  
:22F::CAEV//EXOF  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//568  
:20C::PREV//0000877235032S-2  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//64346  
:35B:ISIN XS1637274124  
/XS/163727412

USD 0,00 SHIMAO GROUP HD (REGS) 17-2999

:16S:USECU

:16R:ADDINFO

:70E::DISC//TAX ADVICE ON THE INTE

:70E::DISC//RPRETATION OF

THE OFFER. CLEARSTREAM CUSTOMERS ARE DEEMED TO UNDERSTAND THE OFFER AND TO INSTRUCT CLEARSTREAM ACCORDINGLY. THIS NOTIFICATION CAN NOT BE REPRODUCED OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, IF NEITHER YOU NOR THE ADDRESSEE IS ENTITLED TO PARTICIPATE IN THE RELEVANT CORPORATE ACTION. YOU

:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR ANY AND

:70E::DISC//ALL HARMFUL CONSEQUENCES, LOSSES OR DAMAGES, WHICH MAY BE SUFFERED FOR ANY REASON BY YOURSELVES, THE ADDRESSEE, THIRD PARTIES OR CLEARSTREAM BY REPRODUCING OR TRANSMITTING THE NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS NOT CORRECTLY FORMATTED, CLEARSTREAM WILL ATTEMPT TO REPAIR :70E::DISC//THE INSTRUCTION ON BEST EFFORT BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R

THE CORRECTNESS OF THE INFORMATION AND CLEARSTREAM CANNOT BE HELD LIABLE IN CASE OF DAMAGE RESULTING FROM THIS ACTION.

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE ACTIONS/REORG

:70E::PACO//Audrey WINTZER INTERNATIONAL CORP ACT LUXEMBOURG PHONE: +352 24 33 6929

:70E::DISC//PLEASE FIND FURTHER INFORMATION ABOUT DATA PROTECTION ON OUR WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>

:16S:ADDINFO

