

№ 27352548
16.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" ЮРИДИЧЕСКОЕ ЛИЦО ADANI PORTS AND SPECIAL ECONOMIC, ISIN USY00130VS35.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:1/ONLY
:20C::CORP//CA000009325873
:20C::SEME//DSP705ZJOMJFS320
:23G:NEWM
:22F::CAEP//REOR
:22F::CAEV//BIDS
:22F::CAMV//VOLU
:98C::PREP//20250716165322
:25D::PROC//COMP
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568
:20C::CORP//CA000009325873
:16S:LINK

:16S:GENL
:16R:USECU
:35B:ISIN USY00130VS35
//ADANI PORTS/REGS 4.20000 04/08
/27 USD
:16R:ACCTINFO
:97A::SAFE//18826
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:69J::INPE//UKWN
:17B::CERT//N
:17B::ACIN//Y
:70E::OFFO//ADANI PORTS AND SPECIAL ECONOMI
:70E::EPWI//HTTPS://MY.EUROCLEAR.COM/APPS/EN/CO
RPORATE-ACTIONS.HTML
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CASH
:22F::OPTF//PROR
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::EXPI//20250729180000
:98C::MKDT//20250729230000
:98C::RDDT//20250728170000
:98B::BLOK//PAYD
:69B::REVO//20250716000000/20250729230000
:69A::PWAL//20250716/20250729
:69B::AREV//20250716000000/20250729170000
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN USY00130VS35
//ADANI PORTS/REGS 4.20000 04/08
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20270804
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20250701
:16S:SECMOVE
:16R:CASHMOVE

:22H::CRDB//CRED
:98A::PAYD//20250701
:98A::VALU//20250801
:90B::OFFR//ACTU/USD970,
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER BEFORE EARLY TENDER
DATE AND RECEIVE EARLY TENDER OFFER
CONSIDERATION (INCLUDING EARLY
TENDER PREMIUM OF USD 3 PER USD
1,000) + ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CASH
:22F::OPTF//PROR
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20250813150000
:98C::MKDT//20250813230000
:98C::RDDT//20250813140000
:98B::BLOK//PAYD
:69A::PWAL//20250730/20250813
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN USY00130VS35
//ADANI PORTS/REGS 4.20000 04/08
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20270804
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20250701
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20250701
:98A::VALU//20250818
:90B::OFFR//ACTU/USD967,
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER AFTER EARLY TENDER
DATE BUT BEFORE EXPIRATION DATE AND
RECEIVE TENDER OFFER CONSIDERATION

(NO FEE) + ACCRUED INTEREST

:16S:CAOPTN

:16R:CAOPTN

:13A::CAON//003

:22F::CAOP//NOAC

:17B::DFLT//Y

:98C::EXPI//20250813150000

:98C::MKDT//20250813230000

:98C::RDDT//20250813140000

:69A::PWAL//20250716/20250813

:16S:CAOPTN

:16R:ADDINFO

:70E::ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE
COMPLETED

CAED/+ DISCLOSURE + FEE

:70E::PACO//CORPORATE ACTIONS

CA INFO 4245

:95L::ISSU//335800QOAXP5TM7OYP69

:16S:ADDINFO

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:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//DSP705ZJOMJFS320
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//18826

:35B:ISIN USY00130VS35

//ADANI PORTS/REGS 4.20000 04/08

/27 USD

:16S:USECU

:16R:ADDINFO

:70F::ADTX//

----- EVENT DETAILS -----

INFORMATION SOURCE: INFORMATION AGENT:

SODALI AND CO LTD

IN HONG KONG:

1401, 14/F

90 CONNAUGHT ROAD CENTRAL

SHEUNG WAN

HONG KONG TELEPHONE: +852 2319 4130

.

IN LONDON:

THE LEADENHALL BUILDING

122 LEADENHALL STREET

LONDON EC3V 4AB

UNITED KINGDOM

TELEPHONE: +44 20 4513 6933

.

IN STAMFORD:

333 LUDLOW STREET,

SOUTH TOWER, 5TH FLOOR

STAMFORD, CT 06902

UNITED STATES

TELEPHONE: +1 203 658 9457

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GENERAL INFORMATION

.-----

THE TENDER OFFERS ARE BEING MADE AS PART OF THE COMPANY'S
CONTINUING CAPITAL MANAGEMENT PROGRAMME AND TO FURTHER
PROACTIVELY OPTIMIZE ITS LIABILITY STRUCTURE.

.

1. TENDER AND CONSENT: NOT APPLICABLE

.

2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.

.

REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS
AND
RESTRICTIONS OF THIS OFFER

.

TIMETABLE

.-----

. EARLY ACCEPTANCE DATE: 30/07/2025

. EARLY SETTLEMENT DATE: 01/08/2025

. FINAL ACCEPTANCE DATE: 14/08/2025

. FINAL SETTLEMENT DATE: 18/08/2025

.
ENTITLEMENT

.-----

1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST
WILL
BE PAID UP TO, BUT NOT INCLUDING, THE APPLICABLE SETTLEMENT
DATE

.
2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT
CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING
TENDERED.

.
3. TENDER CAP: MAXIMUM ACCEPTANCE AMOUNT: UP TO:
(I) USD 125,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF ITS
OUTSTANDING 4.2 PER CENT NOTES,
(II) USD 200,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF ITS
OUTSTANDING 4.0 PER CENT NOTES,
(III) USD 125,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF ITS
OUTSTANDING 4.375 PER CENT NOTES

.
4. PRORATION: APPLICABLE. THE COMPANY OFFERS TO ACCEPT
INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED,
INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS, AS FURTHER
DESCRIBED IN THE DOCUMENTATION

.
5. POOLFACTOR: NOT APPLICABLE

.
THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER
TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES
BY

ANYONE IN ANY JURISDICTION

IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS,
INVESTMENT

OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR
BANK IS NOT ACTING AS AGENT OF THE ISSUER

BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT
YOU

(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE
TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH
APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT
LIMITED

TO HOLDING AND TRANSFER RESTRICTIONS

IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND

ANY
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A
CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN
INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN
ACCOUNT
OUTSIDE THE EUROCLEAR SYSTEM.

.
.
THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER
TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES
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INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN
ACCOUNT
OUTSIDE THE EUROCLEAR SYSTEM.

.
:70F::PTNI//

----- ACTION TO BE TAKEN -----

TO INSTRUCT, YOU NEED TO:

. SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)

THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO
DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER
OR

NOT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED
REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR
NOT.

.
BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR
NAME

AND ACCOUNT NUMBER

.
.

ELECTRONIC INSTRUCTIONS:

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1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00
(BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

.

2. EASYWAY USERS:

A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE EARLY TENDER
OFFER CONSIDERATION, CHOOSE OPTION 001

B. TO TENDER AFTER EARLY TENDER DATE BUT BEFORE EXPIRATION DATE
AND RECEIVE TENDER OFFER CONSIDERATION, CHOOSE OPTION 002

.

. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR
CONTACT
NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.

3. EUCLID USERS:

A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE EARLY TENDER
OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE
'CSH1'

B. TO TENDER AFTER EARLY TENDER DATE BUT BEFORE EXPIRATION DATE
AND RECEIVE TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION
TYPE

'54' WITH SUBTYPE 'CSH2'

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE
'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB
CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

.

ALWAYS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX
CONTACT
DETAILS'

.

4. SWIFT MT565 USERS:

A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE EARLY TENDER
OFFER CONSIDERATION, USE CAON 001 CAOP CASH

B. TO TENDER AFTER EARLY TENDER DATE BUT BEFORE EXPIRATION DATE
AND RECEIVE TENDER OFFER CONSIDERATION, USE CAON 002 CAOP CASH

.

ALWAYS MENTION IN FIELD:

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX
CONTACT DETAILS'

.

PAPER FORM:

.-----

NO LEGAL DOCUMENTATION TO BE COMPLETED

.
DOCUMENTATION

.-----
DUE TO RESTRICTIONS, THE TENDER OFFER MEMORANDUM IS AVAILABLE
ONLY VIA AGENT'S WEBSITE, UPON REGISTRATION:
[HTTPS://PROJECTS.SODALI.COM/ADANIPORTS](https://projects.sodali.com/adaniports)

.
YOU MAY REQUEST OTHER CORPORATE ACTION DOCUMENT(S) EITHER VIA
E-MAIL OR VIA THE WEBSITE:

.
A. E-MAIL: SEND AN E-MAIL TO [CADOCS\(AT\)EUROCLEAR.COM](mailto:CADOCS(AT)EUROCLEAR.COM). INDICATE
IN
THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 9322961-221

.
NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS
10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL
RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE
AVAILABLE ONLY VIA THE WEBSITE

.
B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE
DOCUMENTATION, LOG IN OR GO THROUGH TO [MYEUROCLEAR](http://MYEUROCLEAR.COM) AS A GUEST.
YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE
ACTION
NOTIFICATION NUMBER 9322961 IN THE SEARCH BOX ON
MY.EUROCLEAR.COM
MY APPS CORPORATE ACTIONS

.
REVOCABILITY

.-----
INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER
DOCUMENTATION
AND UPON AGENTS FINAL AGREEMENT

.
FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF
REQUIRED):

. 4 X 35 CHARACTERS IN FIELD: 88D

. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

.
WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN
THESE
FIELDS.

.
NOTE:

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PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON
MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE

APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

.

:16S:ADDINFO