

№ 27354883
17.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" ЮРИДИЧЕСКОЕ ЛИЦО MACYS RETAIL HOLDINGS, ISIN USU5562LAH25. Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).
Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:1/MORE
:20C::CORP//CA000009281619
:20C::SEME//DSP7084YVBPWS320
:23G:REPL
:22F::CAEV//BIDS
:98C::PREP//20250716181123
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//DSP7084YB3N8S320
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//18826
:35B:ISIN USU5562LAH25

//MACY'S RE REGS OLDI 5.87500 15/03

/30 USD

:16S:USECU

:16R:ADDINFO

:70F::ADTX//

----- EVENT DETAILS -----

UPDATE 16/07/2025: THE PROCEDURE TO CLAIM THE SOLICITING BROKER FEE HAS BEEN CONFIRMED

.
THE PROCESS OF CLAIMING THE SOLICITING BROKER FEE WILL BE FACILITATED VIA EVENT 9326280.

.
END OF UPDATE

.-----
UPDATE 15/07/2025: CORRECTION OF SOLICITING BROKER FEE

.
THE 5.875 PER CENT SENIOR NOTES DUE 2030 ARE NOT ELIGIBLE FOR THE SOLICITING BROKER FEE

.
APPROPRIATE FIELDS HAVE BEEN AMENDED ACCORDINGLY

.
END OF UPDATE

.-----
INFORMATION SOURCE: INFORMATION AGENT:
GLOBAL BONDHOLDER SERVICES CORPORATION
65 BROADWAY SUITE 404
NEW YORK, NEW YORK 10006
ATTN: CORPORATE ACTIONS
BANKS AND BROKERS CALL: (212) 430-3774
TOLL FREE: (855) 654-2014
EMAIL: CONTACT(AT)GBSC-USA.COM

.
GENERAL INFORMATION

.-----
THE TENDER OFFER IS BEING MADE AS PART OF THE COMPANY'S EFFORTS TO ADDRESS UPCOMING DEBT MATURITIES

.
THE COMPANY WILL ALSO PAY A SOLICITING BROKER FEE OF USD 2.50 PER USD 1,000 PRINCIPAL AMOUNT OF SUCH SERIES OF ELIGIBLE NOTES TO RETAIL BROKERS THAT ARE APPROPRIATELY DESIGNATED BY THEIR BENEFICIAL HOLDER CLIENTS TO RECEIVE THIS FEE, PROVIDED THAT SUCH FEE WILL ONLY BE PAID WITH RESPECT TO TENDERS BY BENEFICIAL HOLDERS WHOSE AGGREGATE PRINCIPAL AMOUNT OF SUCH SERIES OF

ELIGIBLE NOTES IS USD 250,000 OR LESS

.
THE PROCESS OF CLAIMING THE SOLICITING DEALER FEE WILL BE FACILITATED VIA A SEPARATE EVENT

.
PLEASE NOTE THAT DEADLINES IN THE DEALER FEE EVENT ARE EXPECTED TO BE ONE BUSINESS DAY PRIOR TO THE EXPIRATION OF THIS EVENT.

.
1. TENDER AND CONSENT: NOT APPLICABLE

.
2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.

.
THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE FINANCING CONDITION

.
REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER

.
TIMETABLE

.-----
. EARLY SETTLEMENT DATE: PROMPTLY AFTER THE EARLY TENDER DATE, EXPECTED TO BE 29/07/2025

. FINAL SETTLEMENT DATE: PROMPTLY AFTER THE EXPIRATION DATE, EXPECTED TO BE 13/08/2025

.
ENTITLEMENT

.-----
1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE APPLICABLE SETTLEMENT DATE

.
2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED.

.
3. TENDER CAP: MAXIMUM TENDER OFFER AMOUNT

.
USD 175,000,000 OF COMBINED AGGREGATE PURCHASE PRICE OF NOTES

.
4. PRORATION: APPLICABLE. THE COMPANY OFFERS TO ACCEPT INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED, INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS. THE AMOUNT OF NOTES THAT ARE TENDERED ON THE APPLICABLE SETTLEMENT DATE WILL BE

DETERMINED IN ACCORDANCE WITH THE ACCEPTANCE PRIORITY LEVELS SET FORTH IN THE DOCUMENTATION (WITH 1 BEING THE HIGHEST AND 3 BEING THE LOWEST. FOR FURTHER DETAILS OF THE PRORATION PLEASE REFER TO THE DOCUMENTATION

.
5. POOLFACTOR: NOT APPLICABLE

.
6 NEW NOTES OFFERING AND REDEMPTION

.-----
CONCURRENTLY WITH THE COMMENCEMENT OF THE TENDER OFFER, THE COMPANY LAUNCHED THE NEW NOTES OFFERING. THE COMPANY INTENDS TO USE PART OF THE PROCEEDS FROM THE NEW NOTES OFFERING TO PURCHASE NOTES VALIDLY TENDERED AND NOT VALIDLY WITHDRAWN PURSUANT TO THE TENDER OFFER AND ACCEPTED FOR PAYMENT ON THE EXPIRATION DATE AND TO PAY FEES AND EXPENSES IN CONNECTION WITH THE TENDER OFFER. NOTWITHSTANDING ANY OTHER PROVISIONS OF THE TENDER OFFER, THE TENDER OFFER IS CONDITIONED UPON THE COMPLETION OF THE NEW NOTES OFFERING ON TERMS SATISFACTORY TO THE COMPANY, IN ITS SOLE DISCRETION, PRIOR TO OR ON THE EARLY SETTLEMENT DATE. THE COMPANY WILL NOT BE REQUIRED TO ACCEPT FOR PURCHASE ANY TENDERED NOTES, OR PAY ANY TENDER OFFER CONSIDERATION, IF THE FINANCING CONDITION HAS NOT BEEN SATISFIED OR WAIVED PRIOR TO OR ON THE EARLY SETTLEMENT DATE. THE COMPANY CANNOT ASSURE YOU THAT THE NEW NOTES OFFERING WILL BE SUCCESSFUL

.
THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES BY ANYONE IN ANY JURISDICTION. IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS, INVESTMENT OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR BANK IS NOT ACTING AS AGENT OF THE ISSUER. BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH

APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT LIMITED

TO HOLDING AND TRANSFER RESTRICTIONS.

IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND ANY

BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN ACCOUNT

OUTSIDE THE EUROCLEAR SYSTEM.

.
:70F::PTNI//

----- ACTION TO BE TAKEN -----

TO INSTRUCT, YOU NEED TO:

. SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)

THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO

DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER

OR

NOT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED

REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR

NOT.

.
.
ELECTRONIC INSTRUCTIONS:

.-----

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00

(BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

.
2. EASYWAY USERS:

A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE TOTAL TENDER OFFER CONSIDERATION, CHOOSE OPTION 001

B. TO TENDER AFTER EARLY TENDER DATE BUT BEFORE EXPIRATION DATE AND RECEIVE TENDER OFFER CONSIDERATION, CHOOSE OPTION 002

.
. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR

CONTACT

NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.
3. EUCLID USERS:

A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE TOTAL TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CSH1'

B. TO TENDER AFTER EARLY TENDER DATE BUT BEFORE EXPIRATION DATE AND RECEIVE TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION

TYPE

'54' WITH SUBTYPE 'CSH2'

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

4. SWIFT MT565 USERS:

A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE TOTAL TENDER OFFER CONSIDERATION, USE CAON 001 CAOP CASH

B. TO TENDER AFTER EARLY TENDER DATE BUT BEFORE EXPIRATION DATE AND RECEIVE TENDER OFFER CONSIDERATION, USE CAON 002 CAOP CASH

ALWAYS MENTION IN FIELD:

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

PAPER FORM:

.-----
NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

.-----
YOU MAY REQUEST THE CORPORATE ACTION DOCUMENT(S) EITHER VIA E-MAIL OR VIA THE WEBSITE:

A. E-MAIL: SEND AN E-MAIL TO CADOC(S)@EUROCLEAR.COM. INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 9280973-221

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST. YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION NOTIFICATION NUMBER 9280973 IN THE SEARCH BOX ON MY.EUROCLEAR.COM MY APPS CORPORATE ACTIONS

REVOCABILITY

.-----

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER
DOCUMENTATION

:16S:ADDINFO

№ 27354845
17.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
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При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).
Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:1/ONLY
:20C::CORP//CA000009281619
:20C::SEME//DSP7084YB3N8S320
:23G:REPL
:22F::CAEP//REOR
:22F::CAEV//BIDS
:22F::CAMV//VOLU
:98C::PREP//20250716181123
:25D::PROC//COMP
:16R:LINK
:13A::LINK//564
:20C::PREV//DSP6YR4OKI22S326
:16S:LINK
:16R:LINK
:22F::LINK//INFO

:13A::LINK//564
:20C::CORP//CA000009326280
:16S:LINK
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568
:20C::CORP//CA000009281619
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN USU5562LAH25
//MACY'S RE REGS OLDI 5.87500 15/03
/30 USD
:16R:ACCTINFO
:97A::SAFE//18826
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:69J::INPE//UKWN
:17B::CERT//N
:17B::ACIN//Y
:70E::OFFO//MACYS RETAIL HOLDINGS, LLC
:70E::EPWI//HTTPS://MY.EUROCLEAR.COM/APPS/EN/CO
RPORATE-ACTIONS.HTML
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CASH
:22F::OPTF//PROR
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::EXPI//20250725180000
:98C::MKDT//20250725230000
:98C::RDDT//20250724170000
:98B::BLOK//PAYD
:69B::REVO//20250714000000/20250725230000
:69A::PWAL//20250714/20250725
:69B::AREV//20250714000000/20250725170000
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN USU5562LAH25
//MACY'S RE REGS OLDI 5.87500 15/03
/30 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE

:11A::DENO//USD
:98A::MATU//20300315
:36B::MIEX//FAMT/2000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20250729
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20250729
:98A::VALU//20250729
:90B::OFFR//ACTU/USD992,5
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER BEFORE EARLY TENDER
DATE AND RECEIVE TOTAL TENDER
OFFERCONSIDERATION + ACCRUED
INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CASH
:22F::OPTF//PROR
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20250811150000
:98C::MKDT//20250811230000
:98C::RDDT//20250811140000
:98B::BLOK//PAYD
:69A::PWAL//20250728/20250811
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN USU5562LAH25
//MACY'S RE REGS OLDI 5.87500 15/03
/30 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20300315
:36B::MIEX//FAMT/2000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20250729
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED

:98A::PAYD//20250729
:98A::VALU//20250813
:90B::OFFR//ACTU/USD962,5
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER AFTER EARLY TENDER
DATE BUT BEFORE EXPIRATION DATE AND
RECEIVE TENDER OFFER CONSIDERATION
+ ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//NOAC
:17B::DFLT//Y
:98C::EXPI//20250811150000
:98C::MKDT//20250811230000
:98C::RDDT//20250811140000
:69A::PWAL//20250714/20250811
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE
COMPLETED
CAED/PRIORITY 3 + FEE
:70E::PACO//CORPORATE ACTIONS
CA INFO 4245
:95L::ISSU//549300JMONK27O4SQQ19
:16S:ADDINFO

№ 27354852
17.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" ЮРИДИЧЕСКОЕ ЛИЦО MACYS RETAIL HOLDINGS, ISIN USU5562LAH25.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:2/LAST
:20C::CORP//CA000009281619
:20C::SEME//DSP7084YBIMYS320
:23G:REPL
:22F::CAEV//BIDS
:98C::PREP//20250716181123
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//DSP7084YB3N8S320
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//18826
:35B:ISIN USU5562LAH25

//MACY'S RE REGS OLDI 5.87500 15/03

/30 USD

:16S:USECU

:16R:ADDINFO

:70F::PTNI//AND UPON AGENTS FINAL AGREEMENT

.
FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF
REQUIRED):

. 4 X 35 CHARACTERS IN FIELD: 88D

. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

.
WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN
THESE
FIELDS.

.
NOTE:

.----
PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON
MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

.
:16S:ADDINFO

№ 27354881
17.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Иное

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Иное" ЮРИДИЧЕСКОЕ ЛИЦО MACYS RETAIL HOLDINGS, ISIN USU5562LAH25.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:28E:1/ONLY

:20C::CORP//CA000009326280

:20C::SEME//DSP7084YBWT8S320

:23G:REPL

:22F::CAEV//OTHR

:98C::PREP//20250716181123

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//DSP7084YBN9FS320

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//18826

:35B:ISIN USU5562LAH25

//MACY'S RE REGS OLDI 5.87500 15/03

/30 USD

:16S:USECU

:16R:ADDINFO

:70F::ADTX//

----- EVENT DETAILS -----

THIS EVENT SERVES ONLY TO CLAIM THE SOLICITING BROKER FEE.

PLEASE

REFER TO THE EVENT 9281619 FOR MORE DETAILS ON THE OFFER

.
.

THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER
TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES

BY

ANYONE IN ANY JURISDICTION.

IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS,
INVESTMENT

OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR
BANK IS NOT ACTING AS AGENT OF THE ISSUER.

BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT
YOU

(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE
TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH
APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT
LIMITED

TO HOLDING AND TRANSFER RESTRICTIONS

IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND
ANY

BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A
CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN
INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN
ACCOUNT

OUTSIDE THE EUROCLEAR SYSTEM

.

:70F::PTNI//

----- ACTION TO BE TAKEN -----

.
.

TO CLAIM THE BROKER FEE, YOU NEED TO:

. SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)

. QUOTE A REFERENCE OF AN INSTRUCTION SENT FOR THE EVENT

9281619

IN YOUR INSTRUCTION SENT FOR THIS EVENT

.

IMPORTANT NOTE

.-----

PLEASE NOTE THAT YOUR INSTRUCTION WILL BE CANCELLED IF:
. THERE IS NO VALID INSTRUCTION REFERENCE PROVIDED UPON
INSTRUCTING ON THIS EVENT
. INSTRUCTED AMOUNT AND ACCOUNTS FOR INSTRUCTIONS SENT FOR THIS
EVENT AND FOR THE EVENT 9281619 DO NOT MATCH

.
PLEASE NOTE THE FREE TEXT LIMITATION OF 10 X 35 CHARACTERS IN
FIELD 72 OR 70E:INST

.
WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN
THESE
FIELDS.

.
BENEFICIAL OWNERSHIP:

.-----
DUE TO THE SPECIFIC MECHANICS OF THIS CORPORATE EVENT YOU HAVE
TO
SEND A SEPARATE INSTRUCTION PER BO

.
YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND A
SEPARATE INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY
GUIDANCE ON THIS REQUIREMENT. WE WILL FORWARD BUT NOT VALIDATE
ANY INSTRUCTION RECEIVED REGARDLESS IF YOU INSTRUCTED AT
BENEFICIAL OWNER OR NOT.

.
ELECTRONIC INSTRUCTIONS:

.-----
1. FREE FORMAT MT 599/MT 568 USERS:
YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY
BEFORE
THE DEADLINE DATE.

.
2. EASYWAY USERS:

A. TO CLAIM THE SOLICITING BROKER FEE BEFORE EARLY TENDER DATE,
CHOOSE OPTION 001
B. TO CLAIM THE SOLICITING BROKER FEE AFTER EARLY TENDER DATE
BUT
BEFORE EXPIRATION DATE, CHOOSE OPTION 002

.
MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER':

. THE INSTRUCTION REFERENCE SENT FOR THE EVENT 9281619
. YOUR CONTACT NAME AND TELEPHONE NUMBER

.
3. EUCLID USERS:

A. TO CLAIM THE SOLICITING BROKER FEE BEFORE EARLY TENDER DATE,
SEND AN INSTRUCTION TYPE '54' SUBTYPE 'CSH1'
B. TO CLAIM THE SOLICITING BROKER FEE AFTER EARLY TENDER DATE

BUT
BEFORE EXPIRATION DATE, SEND AN INSTRUCTION TYPE '54' SUBTYPE
'CSH2'

.
B. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE
'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS:
'EVNB:CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

.
MENTION IN FIELD 72:

. THE INSTRUCTION REFERENCE SENT FOR THE EVENT 9281619
. YOUR CONTACT NAME AND PHONE NUMBER

.
4. SWIFT MT565 USERS:

A. TO CLAIM THE SOLICITING BROKER FEE BEFORE EARLY TENDER DATE,
USE CAON 001 CAOP CASH

B. TO CLAIM THE SOLICITING BROKER FEE AFTER EARLY TENDER DATE
BUT

BEFORE EXPIRATION DATE, USE CAON 002 CAOP CASH

.
MENTION IN FIELD 70E:INST:

. THE INSTRUCTION REFERENCE SENT FOR THE EVENT 9281619
. YOUR CONTACT NAME AND PHONE NUMBER

.
PAPER FORM:

.-----
NO LEGAL DOCUMENTATION TO BE COMPLETED

.
NOTE:

.-----
PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON
MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

.
:16S:ADDINFO

№ 27354868
17.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Иное

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Иное" ЮРИДИЧЕСКОЕ ЛИЦО MACYS RETAIL HOLDINGS, ISIN USU5562LAN25.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:28E:1/ONLY

:20C::CORP//CA000009326280

:20C::SEME//DSP7084YBN9FS320

:23G:REPL

:22F::CAEP//DISN

:22F::CAEV//OTHR

:22F::CAMV//VOLU

:98C::PREP//20250716181123

:25D::PROC//COMP

:16R:LINK

:13A::LINK//564

:20C::PREV//DSP6YR4OKI22S326

:16S:LINK

:16R:LINK

:22F::LINK//INFO

:13A::LINK//564
:20C::CORP//CA000009281619
:16S:LINK
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568
:20C::CORP//CA000009326280
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN USU5562LAH25
//MACY'S RE REGS OLDI 5.87500 15/03
/30 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20300315
:16S:FIA
:16R:ACCTINFO
:97A::SAFE//18826
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98B::RDTE//UKWN
:17B::CERT//N
:70E::OFFO//MACYS RETAIL HOLDINGS, LLC
:70E::EPWI//HTTPS://MY.EUROCLEAR.COM/APPS/EN/CO
RPORATE-ACTIONS.HTML
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CASH
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20250724180000
:98C::MKDT//20250725230000
:98C::RDDT//20250723170000
:69A::PWAL//20250716/20250724
:36B::MIEX//FAMT/1000,
:36B::MILT//FAMT/1000,
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20250729
:98A::VALU//20250729
:90F::OFFR//PLOT/USD2,5/FAMT/1000,

:16S:CASHMOVE
:70E::ADTX//NARU/ISIN USU5562LAH25
MAXIMUM AMOUNT TO INSTRUCT FOR
CLAIMING BROKER FEE: USD 250,000
NARC/TO CLAIM THE SOLICITING BROKER
FEE BEFORE EARLY TENDER DATE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CASH
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20250808180000
:98C::MKDT//20250811230000
:98C::RDDT//20250808170000
:69A::PWAL//20250725/20250808
:36B::MIEX//FAMT/1000,
:36B::MILT//FAMT/1000,
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20250729
:98A::VALU//20250813
:90F::OFFR//PLOT/USD2,5/FAMT/1000,
:16S:CASHMOVE
:70E::ADTX//NARU/ISIN USU5562LAH25
MAXIMUM AMOUNT TO INSTRUCT FOR
CLAIMING BROKER FEE: USD 250,000
NARC/TO CLAIM THE SOLICITING BROKER
FEE AFTER EARLY TENDER DATE BUT
BEFORE EXPIRATION DATE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//NOAC
:17B::DFLT//Y
:98C::EXPI//20250808180000
:98C::MKDT//20250811230000
:98C::RDDT//20250808170000
:69A::PWAL//20250716/20250808
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE
COMPLETED
CAED/CLAIMING THE SOLICITING BROKER
FEE

:70E::PACO//CORPORATE ACTIONS
CA INFO 4245
:95L::ISSU//549300JMONK27O4SQQ19
:16S:ADDINFO