

№ 27427151  
22.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

## Сведения

Тема:

Предложение об обмене

Дублирования по почте и факсимильным сообщением не будет

---

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Предложение об обмене" ЮРИДИЧЕСКОЕ ЛИЦО SHIMAO GROUP HOLDINGS LIMITED, ISIN XS1637274124.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:00002/MORE  
:20C::CORP//AC20459015  
:20C::SEME//0000879388799S-2  
:23G:REPL  
:22F::CAEV//EXOF  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//568  
:20C::PREV//0000879388799S-1  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//64346  
:35B:ISIN XS1637274124  
/XS/163727412

USD 0,00 SHIMAO GROUP HD (REGS) 17-2999

:16S:USECU

:16R:ADDINFO

:70E::ADTX//AS NOTIFIED BY THE COMPANY TO SCHEME CREDITORS VIA THE TRANSACTION WEBSITE AND (IF APPLICABLE) THE CLEARING SYSTEMS).

.  
SCHEME CREDITORS WILL BE ABLE TO ATTEND THE SCHEME MEETING AND VOTE IN PERSON OR BY AN AUTHORISED REPRESENTATIVE (IF A CORPORATION) OR BY PROXY. SCHEME CREDITORS WILL

:70E::ADTX//ALSO BE A

:70E::ADTX//BLE TO ATTEND THE SCHEME MEETING BY VIDEO CONFERENCE USING CONFERENCING DETAILS AND PASSCODE THAT CAN BE OBTAINED ON REQUEST FROM THE INFORMATION AGENT (IF YOU ARE A SCHEME CREDITOR WHO IS NOT A SANCTIONS-AFFECTED SCHEME

CREDITOR). CONFERENCING DETAILS AND PASSCODE WILL BE PROVIDED AT LEAST 2 BUSINESS DAYS BEFORE THE DAY

:70E::ADTX//APPOINTED FOR THE SCHEME

:70E::ADTX//MEETING.

THE CHAIRPERSON MAY REQUIRE SCHEME CREDITORS ATTENDING THE SCHEME MEETING BY VIDEO CONFERENCE TO TURN ON THEIR CAMERAS FOR THE DURATION OF THE MEETINGS. SCHEME CREDITORS ATTENDING THE SCHEME MEETING BY VIDEO CONFERENCE WILL BE ABLE TO LISTEN TO THE SCHEME MEETING AND TO ASK QUESTIONS, BUT NOT CAST THEIR

:70E::ADTX//VOTE.

.  
.-----

:70E::ADTX//4.       HOW TO INSTRUCT

.  
PLEASE SEND A SWIFT OR XACT MESSAGE TO PARTICIPATE IN THE OFFER. YOUR INSTRUCTION MUST INCLUDE YOUR ACCOUNT NUMBER, ISIN CODE, FULL CONTACT DETAILS AND AMOUNT TO BE

INSTRUCTED (PLEASE REFER TO THE ELIGIBLE BALANCE ON YOUR ACCOUNT).

.  
:70E::ADTX//BY SENDING AN INSTRUCTION UNDER THIS EVENT, CUSTOMERS CONFIRM TO COMPLY, AND ENSURE

:70E::ADTX//COMPLIANCE BY ANY OF CUSTOMER S UNDERLYING CLIENTS, WITH ANY APPLICABLE SANCTIONS, INCLUDING BUT NOT LIMITED TO THOSE OF THE EUROPEAN UNION, THE UNITED NATIONS, THE UNITED STATES, OR THE UNITED KINGDOM.

.  
PLEASE NOTE THAT BENEFICIAL OWNER :70E::ADTX//DETAILS MUST BE POPULATED IN THE BENODET SEQUENCE FOR SWIFT USERS (QUALIFIER OWND ONLY) OR BENEFICIAL OWNER DET

:70E::ADTX//AILS FOR XACT USERS (BENEFICIARY NAME AND ADDRESS FIELD).

.  
FOR OPT 001, PLEASE NOTE THAT THE UNIQUE INSTRUCTION REFERENCE (UIR) (12 DIGITS REFERENCE THAT STARTS WITH 3) PROVIDED BY KROLL DURING THE CSA TO HOLDERS WHO HAD VALIDLY SUBMITTED THEIR ACCESSION MUST BE :70E::ADTX//INDICATED IN THE INST SEQUENCE FOR SWIFT USERS OR CORPORATE ACTIONS INSTRUCTION NAR

:70E::ADTX//RATIVE FOR EXACT USERS.

.  
FOR OPTION 005, TO ATTEND MEETING IN PERSON, FOLLOWING ATTENDEE DETAILS ARE REQUIRED TO BE INDICATED IN THE INST SEQUENCE FOR SWIFT USERS OR CORPORATE ACTIONS INSTRUCTION NARRATIVE FOR EXACT USERS: NAME, PASSPORT COUNTRY AND :70E::ADTX//NUMBER

.  
+++IMPORTANT +++ PLEASE NOTE THAT THE OUTPUT ELECTION OF SCHEME

CONSIDERATION IS MADE THROUGH  
:70E::ADTX//ROUGH  
PAPERWORK ONLY. PLEASE REFER TO THE  
PROCEEDS PART BELOW.

.  
IF NOTHING IS MENTIONED IN THE  
PAPERWORK HOLDERS WILL RECEIVE  
OPTION 3 SCHEME CONSIDERATION:  
MANDATORY CONVERTIBLE BONDS. PLEASE  
REFER TO THE PROCEEDS PART BELOW.

.  
:70E::ADTX//HOLDERS SUBMITTING INSTRUCTIONS  
COMPLY WITH THE TERMS AND  
CONDITIONS OF THE OFFER

.  
NOTE:

BY SUBMITTING YOUR INSTRUCTION  
:70E::ADTX//THROUGH CLEARSTREAM YOU HAVE  
IRREVOCABLY AND AUTOMATICALLY  
ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT  
DETAILS (AND YOUR UNDERLYING HOLDER  
AND,

(II) TO BE BOUND TO THE TERMS AND  
CONDITIONS OF THE OFFER,

(III) THE BLOCKING OF YOUR  
INSTRUCTED BALANCE.

:70E::ADTX//.

4.1. INSTRUCTION PER BO

.  
OPTION 001, 002, 003, 004, 005: YES

. 4.2. BO REQUIREMENT

:70E::ADTX//TS

.  
OPTION 001, 002, 003, 004, 005:  
NAME, EMAIL ADDRESS AND TELEPHONE  
NUMBER

.  
4.3. PAPERWORK

.  
OPTION 001, 002, 003, 004, 005:  
ACCOUNT HOLDER LETTER

:70E::ADTX//.

CREDITORS NEED TO SUBMIT THE  
ACCOUNT HOLDER LETTER BEFORE THE  
RECORD TIME: 11:00 P.M. HONG KONG  
TIME ON 19FEB25

.  
THE ACCOUNT HOLDER LETTER IS ONLY  
AVAILABLE VIA THE TRANSACTION  
WEBSITE, P

:70E::ADTX//LEASE REFER TO THE WEB  
FILED

.  
PLEASE NOTE THAT THE BLOCKING  
REFERENCE NUMBER THAT IS REQUIRED  
ON THE ACCOUT HOLDER LETTER IS  
AVAILABLE ON THE 567 SENT BY  
CLEARSTREAM BANKING LUXEMBOURG ONCE  
AN INSTRUCTION HAS BEEN RECORDED:

THE FORMAT IS AS FOLLOWS

:70E::ADTX//.:70E::ADTX//CSTDY FOLLOWED BY 11  
DIGITS. IT IS ALSO AVAILABLE ON THE  
544 SENT BY CLEARSTREAM IN THE  
:70E::ADTX//FOLLOWING FIELD :20C::SEME//CSTDY  
FOLLOWED BY 11 DIGITS.

.  
FOR ALL ADDITIONAL QUESTIONS PLEASE  
REFER TO THE AGENT, CONTACT DETAILS  
BELLOW

MU-YEN LO / KEVIN WONG

+852 2281 0114

SHIMAOGROUP(AT)IS.KROLL.COM

.  
:70E::ADTX//.-----

.  
5. PROCEEDS

.  
SCHEME CONSIDERATION:

.  
THE AMOUNT OF SCHEME CONSIDERATION  
THAT WILL BE ALLOCATED TO A SCHE

:70E::ADTX//ME

CREDITOR WILL BE ASSESSED BASED ON  
THE VALUE OF THAT SCHEME CREDITOR S  
ASSESSED DISTRIBUTION SCHEME  
CLAIMS, WHICH IS: (I) THE PRINCIPAL  
AMOUNT OF EXISTING DEBT OUTSTANDING  
AND OWED TO THAT SCHEME CREDITOR AS  
AT THE RECORD TIME PLUS (II) ALL  
ACCRUED AND UNPAID INTEREST AT THE  
ORIGINAL INTEREST RATE ON SUCH

:70E::ADTX//EXISTING DEBT SUBJECT TO THE  
DISPUTED

:70E::ADTX//CLAIMS RESOLUTION PROCEDURES, SUCH ASSESSMENT WILL BE FINALLY DETERMINED BY THE SCHEME ADMINISTRATORS (OR THE BLOCKED SCHEME CREDITORS TABULATION AGENT, IF APPLICABLE).

.  
FOR THE AVOIDANCE OF DOUBT, SCHEME CREDITORS WILL NOT BE ENTITLED TO ANY SCHEME CONSIDERATION BASED ON :70E::ADTX//ANY DEFAULT INTEREST OR OTHER FEES AND CHARGES ON EXISTING DEBT UNDER T

:70E::ADTX//HE EXISTING FINANCE DOCUMENTS. EXISTING LENDERS ARE ENTITLED TO DEFAULT INTEREST RANGING FROM 2PCT TO 8PCT PER ANNUM UNDER THEIR APPLICABLE EXISTING FINANCE DOCUMENTS. THE COMPANY DOES NOT CONSIDER THE EXCLUSION OF DEFAULT INTEREST UNFAIRLY IMPACT SUCH SCHEME CREDITORS MORE THAN OTHERS WHO ARE ENTITLED TO ANY DEFAULT :70E::ADTX//INTEREST UNDER THE RELEVANT EX :70E::ADTX//ISTING FINANCE DOCUMENTS. AS AT THE DATE OF THE EXPLANATORY STATEMENT, ALL OF THE EXISTING LENDERS ENTITLED TO 3PCT OR MORE DEFAULT INTEREST RATE, AND WITH THE MOST SIGNIFICANT PROPORTIONS OF DEFAULT INTEREST ACCRUING, HAVE ACCEDED TO THE CSA.

.  
AS A SCHEME CREDITOR, YOU MAY :70E::ADTX//CHOOSE FROM FOUR OPTIONS

.  
IF YOU DO NOT MAKE YOUR SCHEME CREDITORS ELECTI :70E::ADTX//ON ON OR PRIOR TO THE RECORD TIME, YOU WILL BE DEEMED TO HAVE ELECTED OPTION 3 ONLY, AND WILL RECEIVE MANDATORY CONVERTIBLE BONDS IN A PRINCIPAL AMOUNT EQUAL TO THE SUM OF (I) YOUR SCHEME CREDITOR S PRINCIPAL AMOUNT AND (II) ACCRUED AND UNPAID INTEREST AT THE ORIGINAL INTEREST RATE THEREON

UP TO (BUT EXCLUDING) 31 DECEMBER

:70E::ADTX//2023.

. IN SUMMARY, TH

:70E::ADTX//E FOUR OPTIONS ARE:

(A) OPTION 1: SHORT TERM INSTRUMENT  
IN THE FORM OF EITHER SHORT TERM  
NOTES OR A SHORT TERM LOAN WITH THE  
TENOR OF 6 YEARS FROM THE  
RESTRUCTURING EFFECTIVE DATE,

VARIABLE INTEREST RATE AND THE  
COMPANY S CERTAIN OPTION TO HAVE  
INTEREST PAID IN KIND, TO BE  
MANDATORILY REPAID ACCORDING TO

:70E::ADTX//AMORTISATION SCHEDULE. (B) OPTION  
2: LONG TE

:70E::ADTX//RM INSTRUMENT

IN THE FORM OF EITHER LONG TERM  
NOTES OR A LONG TERM LOAN WITH THE  
TENORS FROM 7 TO 8.5 YEARS FROM THE  
RESTRUCTURING EFFECTIVE DATE (IN  
THE CASE OF THE LONG TERM NOTES) OR  
MANDATORY REPAYMENTS SCHEDULED AT 6  
MONTHS TO 8.5 YEARS FROM THE

RESTRUCTURING EFFECTIVE DATE (IN  
THE CASE OF THE LONG TERM LOAN),  
:70E::ADTX//VARIABLE INTEREST RATE AND THE

:70E::ADTX//COMPANY S CERTAIN OPTION TO HAVE  
INTEREST PAID IN KIND.

(C) OPTION 3: MANDATORY CONVERTIBLE  
BONDS WITH A TENOR OF ONE YEAR THAT  
ARE MANDATORILY CONVERTIBLE INTO  
NEW SHARES OF THE COMPANY ON  
MATURITY.

(D) OPTION 4: A FIXED COMBINATION  
OF SHORT TERM INSTRUMENT (IN THE  
FORM OF EITHER SHORT TERM NOTES OR  
:70E::ADTX//SHORT TERM LOAN AT SUCH SCHEME  
CREDITOR S ELECT

:70E::ADTX//ION), LONG TERM  
INSTRUMENT (IN THE FORM OF EITHER  
LONG TERM NOTES OR LONG TERM LOAN  
AT SUCH SCHEME CREDITOR S ELECTION)  
AND MANDATORY CONVERTIBLE BONDS,

.  
AT THE SCHEME CREDITORS SELECTION  
IN ACCORDANCE WITH THE SELECTION  
AND ALLOCATION MECHANISM AS SET

FORTH IN SECTION 8.5 OF THE  
:70E::ADTX//EXPLANATORY STATEMENT. HOWEVER, (I)  
TO THE EXTENT THAT A SCHEME CRED  
:70E::ADTX//ITOR ELECTS BOTH SHORT TERM  
INSTRUMENT AND LONG TERM INSTRUMENT  
AS SCHEME CONSIDERATION, IT SHALL  
RECEIVE EITHER THE NEW NOTES OR THE  
NEW LOANS, NOT ANY COMBINATION OF  
THE NEW NOTES AND NEW LOANS, AND  
(II) THE SHORT TERM INSTRUMENT AND  
THE LONG TERM INSTRUMENT HAVE THEIR  
RESPECTIVE MAXIMUM PRINCIPAL AMOUNT  
AND THE SCHEME CREDITORS ELECTION  
:70E::ADTX//WILL BE  
:70E::ADTX//SUBJECT TO REALLOCATION AS  
SET FORTH IN SECTION 8.5 OF THE  
EXPLANATORY STATEMENT.

.  
ACCRUED AND UNPAID INTEREST PERIOD:

.  
UP TO BUT EXCLUDING 31 DECEMBER  
2023.

.  
CONSENT FEES:

:70E::ADTX//.  
SCHEME CREDITORS WHO ACCEDED TO THE  
CSA PRIOR TO THE APPLICABLE CONSENT  
FEE DEADLINE (BEING EITHER THE  
EARLY CONSENT FEE DEADLINE OR THE  
BASE CONSENT FEE DEADLINE) MAY AL  
:70E::ADTX//SO  
BE ELIGIBLE TO RECEIVE THE  
APPLICABLE CONSENT FEE (BEING  
EITHER THE EARLY CONSENT FEE OR THE  
BASE CONSENT FEE, BUT NOT BOTH) ON  
THE TERMS AND CONDITIONS SET OUT IN  
THE CSA.

.  
THE EARLY CONSENT FEE DEADLINE IS  
5:00 P.M. HONG KONG TIME ON 29  
:16S:ADDINFO



№ 27427098  
22.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
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При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC20459015

:20C::SEME//000000879388799S

:23G:REPL

:22F::CAEV//EXOF

:22F::CAMV//VOLU

:98C::PREP//20250722101910

:25D::PROC//PREC

:16R:LINK

:13A::LINK//564

:20C::PREV//000000877264640S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC20459015

:16S:LINK  
:16S:GENL  
:16R:USECU  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 0,00 SHIMAO GROUP HD (REGS) 17-  
2999  
:16R:FIA  
:11A::DENO//USD  
:36B::MINO//FAMT/1000,  
:16S:FIA  
:16R:ACCTINFO  
:97A::SAFE//64346  
:94F::SAFE//CUST/CITIGB2LMAG  
:93B::ELIG//FAMT/1200000,  
:93B::SETT//FAMT/1200000,  
:93B::UNBA//FAMT/1200000,  
:93B::INBA//FAMT/0,  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::ANOU//20250203  
:22F::ESTA//APPD  
:70G::WEBB//<https://deals.is.kroll.com/shimaogr>  
oup  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CEXC  
:22F::OPTF//BOIS  
:22F::CETI//FULL  
:17B::DFLT//N  
:98C::MKDT//20250214160000  
:98C::RDDT//20250213150000  
:98C::BORD//20250213150000  
:98B::BLOK//PAYD  
:69A::PWAL//20250203/20250214  
:36B::MIEX//FAMT/1000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 0,00 SHIMAO GROUP HD (REGS) 17-  
2999  
:94F::SAFE//CUST/CITIGB2LMAG  
:98A::PAYD//20250721

:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROC  
EEDS ORD R  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92K::NEWO//UKWN  
:98A::PAYD//20250721  
:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346  
:98B::PAYD//UKWN  
:98B::VALU//UKWN  
:90E::OFFR//UKWN  
:16S:CASHMOVE  
:70E::INCO//EXCHANGE AND VOTE IN FAVOUR (FOR NO  
TEHOLDERS WHO HAVE ACCEDED TO THE C  
SA BEFORE THE EARLY CONSENT FEE DEA  
DLINE / BASE CONSENT FEE DEADLINE)  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//CEXC  
:22F::OPTF//BOIS  
:22F::CETI//FULL  
:17B::DFLT//N  
:98C::MKDT//20250214160000  
:98C::RDDT//20250214150000  
:98C::BORD//20250213150000  
:98B::BLOK//PAYD  
:69A::PWAL//20250203/20250214  
:36B::MIEX//FAMT/1000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 0,00 SHIMAO GROUP HD (REGS) 17-  
2999  
:94F::SAFE//CUST/CITIGB2LMAG  
:98A::PAYD//20250721  
:16S:SECMOVE

:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROC  
EEDS ORD R  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92K::NEWO//UKWN  
:98A::PAYD//20250721  
:16S:SECMOVE  
:70E::INCO//EXCHANGE AND VOTE IN FAVOUR (FOR NO  
TEHOLDERS WHO HAVE NOT ACCEDED TO T  
HE RSA BEFORE THE CONSENT FEE DEADL  
INE)  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//SECU  
:22F::OPTF//BOIS  
:22F::CETI//FULL  
:17B::DFLT//N  
:98C::MKDT//20250214160000  
:98C::RDDT//20250214150000  
:98C::BORD//20250213150000  
:98B::BLOK//PAYD  
:69A::PWAL//20250203/20250214  
:36B::MIEX//FAMT/1000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 0,00 SHIMAO GROUP HD (REGS) 17-  
2999  
:94F::SAFE//CUST/CITIGB2LMAG  
:98A::PAYD//20250721  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROC  
EEDS ORD R  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA

:94F::SAFE//NCSD/CEDELULLXXX  
:92K::NEWO//UKWN  
:98A::PAYD//20250721  
:16S:SECMOVE  
:70E::INCO//VOTE AGAINST / EXCHANGE  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//004  
:22F::CAOP//SECU  
:22F::OPTF//BOIS  
:22F::CETI//FULL  
:17B::DFLT//N  
:98C::MKDT//20250214160000  
:98C::RDDT//20250214150000  
:98C::BORD//20250213150000  
:98B::BLOK//PAYD  
:69A::PWAL//20250203/20250214  
:36B::MIEX//FAMT/1000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 0,00 SHIMAO GROUP HD (REGS) 17-  
2999  
:94F::SAFE//CUST/CITIGB2LMAG  
:98A::PAYD//20250721  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROC  
EEDS ORD R  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92K::NEWO//UKWN  
:98A::PAYD//20250721  
:16S:SECMOVE  
:70E::INCO//ABSTAIN FROM VOTING / EXCHANGE IF A  
PPLICABLE  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//005  
:22F::CAOP//SECU  
:22F::OPTF//BOIS

:22F::CETI//FULL  
:17B::DFLT//N  
:98C::MKDT//20250214160000  
:98C::RDDT//20250214150000  
:98C::BORD//20250213150000  
:98B::BLOK//PAYD  
:69A::PWAL//20250203/20250214  
:36B::MIEX//FAMT/1000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1637274124  
/XS/163727412  
USD 0,00 SHIMAO GROUP HD (REGS) 17-  
2999  
:94F::SAFE//CUST/CITIGB2LMAG  
:98A::PAYD//20250721  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROC  
EEDS ORD R  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92K::NEWO//UKWN  
:98A::PAYD//20250721  
:16S:SECMOVE  
:70E::INCO//ATTEND IN PERSON OR APPOINT PROXY  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//006  
:22F::CAOP//NOAC  
:17B::DFLT//Y  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:16S:CAOPTN  
:16R:ADDINFO  
:70E::ADTX//++ EVENT DETAILS ++  
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED

INSTRUCTION and INCORRECTLY  
FORMATTED MT565 DEADLINE IS 4  
BUSINESS HOURS PRIOR TO DEADLINE  
STATED IN DEDICATED FORMATTED FIELD  
.:98C::EARD// AND/OR :98C::RDDT//.  
:70E::ADTX//++ ADDITIONAL INFORMATION ++  
+++UPDATE 22JUL25+++

.  
HOLDERS ARE ADVISED THAT AN UPDATE  
IN RELATION TO THE RESTRUCTURING OF  
OFFSHORE DEBT (1) NOTICE OF  
RESTRUCTURING EFFECTIVE DATE (2)  
COMMENCEMENT OF THE UPFRONT  
VOLUNTARY CONVERSION PERIOD UNDER  
THE MANDATORY CONVERTIBLE BONDS,  
:70E::ADTX//DATED 21JUL25 HAS BEEN RELEASED AND  
INFORMS AMONG OTHERS:

.  
IN ACCORDANCE WITH CLAUSE 8 OF THE  
SCH  
:70E::ADTX//EME, THE COMPANY IS PLEASED TO  
ANNOUNCE THAT EACH OF THE  
RESTRUCTURING CONDITIONS HAS BEEN  
SATISFIED AND THE RESTRUCTURING  
EFFECTIVE DATE OCCURRED ON 21 JULY  
2025. THIS ANNOUNCEMENT ALSO SERVES  
AS THE COMPLETION NOTICE (AS  
DEFINED IN THE SCHEME) OF THE  
RESTRUCTURING EFFECTIVE DATE  
PURSUANT TO CLAUSE 8.2 OF THE  
:70E::ADTX//SCHEME.

. UPON THE ISSUE OF THE MANDA  
:70E::ADTX//TORY  
CONVERTIBLE BONDS ON THE  
RESTRUCTURING EFFECTIVE DATE, THE  
COMPANY WOULD LIKE TO REMIND THE  
HOLDERS OF THE MANDATORY  
CONVERTIBLE BONDS THAT THE UPFRONT  
VOLUNTARY CONVERSION PERIOD (AS  
DEFINED IN THE TRUST DEED GOVERNING  
THE MANDATORY CONVERTIBLE BONDS  
(THE MCB TRUST DEED)) IS 15  
:70E::ADTX//BUSINESS DAYS FROM THE  
RESTRUCTURING EFFECTIVE DATE, AND  
ACCORDI  
:70E::ADTX//NGLY WILL END ON 11 AUGUST  
2025.

.  
ALL RESIDUAL SCHEME CONSIDERATION  
HAS BEEN TRANSFERRED TO THE HOLDING  
PERIOD TRUSTEE. THE HOLDING PERIOD  
TRUSTEE WILL HOLD THE RESIDUAL  
SCHEME CONSIDERATION ON TRUST FOR  
THE RESIDUAL CREDITORS IN  
ACCORDANCE WITH THE TERMS OF THE  
:70E::ADTX//HOLDING PERIOD TRUST DEED UNTIL THE  
HOLDING PERIOD EXPIRY DATE.

. THE DOCUMENTS ARE O  
:70E::ADTX//ONLY AVAILABLE ON  
THE AGENT S WEBSITE (PLEASE REFER  
TO THE RELEVANT WEBB FIELD)

.  
+++SECOND UPDATE 16JUL25+++

.  
PLEASE BE ADVISED THAT PARTICIPANTS  
WHO SUBMITTED VALID INSTRUCTIONS  
WILL BE CREDITED WITH THE RESULTING  
PROCEEDS ON THE RESTRUCTURING  
:70E::ADTX//EFFECTIVE DATE.

THE RESTRUCTURING EFFECTIVE DATE IS  
EXPECTED TO HAPPEN NEXT MONDAY 21  
JULY 2025. .

:70E::ADTX//INSTRUCTED HOLDERS WILL RECEIVE THE  
FOLLOWING PROCEEDS.

.  
XS1637274124 SCHEME CREDITOR CLAIMS  
PER 1,000 IS USD 1,095.923611

.  
OVERVIEW

THE OPTIONS /COMBINATIONS FOR THE  
SCHEME CONSIDERATIONS ARE PROVIDED  
IN THE AHL SUBMISSIONS AND NOT IN  
:70E::ADTX//THE ELECTONIC INSTRUCTION.  
EVERY CREDITOR WHO HAS PARTICIPATED  
IN THE SCHEME WILL BE FULLY  
ALLOCATED TH

:70E::ADTX//E SCHEME CONSIDERATIONS  
AS PER SELECTION AND ALLOCATION  
MECHANISM IN RESPECT TO THEIR  
DISTRIBUTION SCHEME CLAIMS I.E  
PRINCIPAL PLUS ACCRUED INTEREST  
INCURRED UP TO BUT EXCLUDING 31  
DECEMBER 2023.

DUE TO COMPLEX ALLOCATION OF THE  
RESULTING PROCEEDS, FORMATTED  
:70E::ADTX//FIELDS WILL NOT BE UPDATED WITH ALL  
THE RESULTING ENTITLEMENTS AS NOT  
ALL CLIENTS RECE  
:70E::ADTX//IVE THE SAME  
PROCEEDS UNDER THE SAME OPTION.  
PLEASE DEEM YOUR CREDIT RECEIVED AS  
CORRECT AND VALID.

.  
FOR FURTHER CLARIFICATIONS PLEASE  
CONTACT DIRECTLY INFORMATION AGENT  
EMAIL: shimaogroup(AT) is.kroll.com  
SELECTION AND ALLOCATION MECHANISM  
IS AVAILABLE BY SENDING EN EMAIL  
:70E::ADTX//TO CADATABASE.CS(AT)CLEARTEAM.COM  
BY STATING IN THE SUBJECT: OCE  
:70E::ADTX//SHIMAO RESTRUCTURING 15JUL25

.  
PLEASE SEE BELOW THE LIST OF  
RESULTING SECURITIES. PARTICIPANTS  
HAVE BEEN CREDITED WITH THE NEW  
INSTRUMENT FORM (REGS OR 144A OR  
IAI) AS PER THEIR ELECTION ON THE  
AHL.:

.  
SHORT TERM NOTES  
:70E::ADTX//Reg S - XS3047081313  
144 A - XS3047083103  
IAI - XS3047084333

.  
SERIES A LONG TERM NOTES  
Reg S - XS3047086114 144 A -  
:70E::ADTX//XS3047091031  
IAI - XS3047093839

.  
SERIES B LONG TERM NOTES  
Reg S - XS3047110948  
144 A - XS3047114007  
IAI - XS3047115822

.  
SERIES C LONG TERM NOTES  
Reg S - XS3047121127  
:70E::ADTX//144 A - XS3047121556  
IAI - XS3047122281

.  
MANDATORY CONVERTIBLE BONDS

CONVERTIBLE BONDS

Reg S - XS3047137040

144 A - XS3047138790

IAI - XS3047140267

. EARLY OR

:70E::ADTX//BASE STI CONSENT FEE :

SCHEME CREDITORS WHO ACCEDED TO THE

CSA PRIOR TO THE APPLICABLE CONSENT

FEE DEADLINE (BEING EITHER THE

EARLY CONSENT FEE DEADLINE OR THE

BASE CONSENT FEE DEADLINE) MAY ALSO

BE ELIGIBLE TO RECEIVE THE

:16S:ADDINFO

№ 27427114  
22.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

## Сведения

Тема:

Предложение об обмене

Дублирования по почте и факсимильным сообщением не будет

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АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Предложение об обмене" ЮРИДИЧЕСКОЕ ЛИЦО SHIMAO GROUP HOLDINGS LIMITED, ISIN XS1637274124.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:00003/LAST  
:20C::CORP//AC20459015  
:20C::SEME//0000879388799S-3  
:23G:REPL  
:22F::CAEV//EXOF  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//568  
:20C::PREV//0000879388799S-2  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//64346  
:35B:ISIN XS1637274124  
/XS/163727412

USD 0,00 SHIMAO GROUP HD (REGS) 17-2999

:16S:USECU

:16R:ADDINFO

:70E::ADTX//NOVEMBER 2024 AND THE BASE CONSENT FEE DEADLINE IS 5:00 P.M. HONG KONG TIME ON 10 DECEMBER 2024. EACH OF

:70E::ADTX//THE EARLY CONSENT FEE AND THE BASE CONSENT FEE CONSISTS OF A CASH COMPONENT AND THE SHORT TERM INSTRUMENT (IN THE FORM OF EITHER SHORT TERM NOTES OR SHORT TERM LOAN AT SUCH SCHEME CREDITOR S

ELECTION). WITH RESPECT TO THE PART OF THE CONSENT FEE IN THE FORM OF THE SHORT TERM INSTRUMENT, (I) SCHEME CREDITORS WHO ELECT IN THEIR

:70E::ADTX//ELECTION FORM TO REC

:70E::ADTX//EIVE NEW NOTES

AS SCHEME CREDITORS ELECTION ARE ONLY ENTITLED TO RECEIVE SHORT TERM NOTES, (II) SCHEME CREDITORS WHO ELECT IN THEIR ELECTION FORM TO RECEIVE NEW LOANS AS SCHEME CREDITORS ELECTION ARE ONLY ENTITLED TO RECEIVE SHORT TERM LOAN, AND (III) SCHEME CREDITORS WHO DO NOT ELECT TO RECEIVE NEW

:70E::ADTX//NOTES OR NEW LOANS OR OTHERWISE FAIL TO VALIDLY

:70E::ADTX//SUBMIT ITS

NON-BINDING ELECTION FOR THE SHORT TERM INSTRUMENT COMPONENT OF THE CONSENT FEE ACCORDING TO THE INSTRUCTIONS IN THIS EXPLANATORY STATEMENT AND THE SOLICITATION PACKET BEFORE THE RECORD TIME, WILL BE ALLOCATED EITHER THE SHORT TERM NOTES OR THE SHORT TERM LOAN AT THE COMPANY S SOLE DISCRETION WITH

:70E::ADTX//RESPECT TO ITS ENTITLEMENT TO THE SHO

:70E::ADTX//RT TERM INSTRUMENT COMPONENT OF THE CONSENT FEE, IF ANY.

.  
HPT EVENT:

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(A) ON THE RESTRUCTURING EFFECTIVE DATE, (A) ALL RESIDUAL SCHEME CONSIDERATION (INCLUDING THE BLOCKED SCHEME CONSIDERATION) AND ALL RESIDUAL CONSENT FEE AND (B) :70E::ADTX//RESERVED SCHEME CONSIDERATION (AS DEFINED IN THE SCHEME) ON TRUST FOR THE SCHEME CREDITORS AFFECTED BY THE ADJUSTMENT :70E::ADTX//DISTRIBUTION (AS DEFINED IN THE SCHEME) (IF ANY) SHALL, ON THE COMPANY S INSTRUCTIONS, BE TRANSFERRED TO THE CASH AND/OR SECURITIES ACCOUNTS DESIGNATED BY THE HOLDING PERIOD TRUSTEE OR OTHERWISE ALLOCATED TO THE HOLDING PERIOD TRUSTEE. ON AND FROM THE RESTRUCTURING EFFECTIVE DATE, THE HOLDING PERIOD TRUSTEE :70E::ADTX//SHALL HOLD SUCH ASSETS ON TRUST FOR THE :70E::ADTX//RESIDUAL CREDITORS AND BLOCKED SCHEME CREDITORS (WITH RESPECT TO THE RESIDUAL SCHEME CONSIDERATION AND (IF ANY) THE RESIDUAL CONSENT FEE), AND FOR THE POST-RECORD TIME DISPUTING CREDITOR (WITH RESPECT TO THE RESERVED SCHEME CONSIDERATION), IN ACCORDANCE WITH THE HOLDING PERIOD TRUST DEED.

(B) ON OR AROUND THE HOLDING PERIOD :70E::ADTX//EXPIRY DATE, ANY RESI :70E::ADTX//DUAL NEW DEBT INSTRUMENTS SHALL BE CANCELLED AND ANY RESIDUAL CASH AMOUNTS HELD BY THE HOLDING PERIOD TRUSTEE SHALL BE TRANSFERRED TO THE COMPANY IN ACCORDANCE WITH THE TERMS OF THE HOLDING PERIOD TRUST DEED.

(C) IF A RESIDUAL CREDITOR (INCLUDING A BLOCKED SCHEME CREDITOR) FAILS TO ESTABLISH ITS :70E::ADTX//ENTITLEMENT TO THE TRUST ASSETS IN ACCORDANCE WITH :70E::ADTX//THE TERMS OF THE HOLDING PERIOD TRUST DEED PRIOR TO THE BAR TIME, THAT RESIDUAL

CREDITOR S RIGHTS TO DISTRIBUTIONS  
OF THE RESTRUCTURING CONSIDERATION  
UNDER THE SCHEME SHALL BE  
EXTINGUISHED AND THAT RESIDUAL  
CREDITOR SHALL NOT BE ENTITLED TO  
RECEIVE ANY RESTRUCTURING  
CONSIDERATION UNDER THE SCHEME.  
:70E::ADTX//(D) IF A BLOCKED SCHEME CREDITOR  
FAILS TO ESTAB  
:70E::ADTX//LISH ITS ENTITLEMENT  
TO THE BLOCKED TRUST ASSETS IN  
ACCORDANCE WITH THE TERMS OF THE  
HOLDING PERIOD TRUST DEED AT OR  
PRIOR TO THE BAR TIME, INCLUDING BY  
FAILING TO SUBMIT A VALIDLY  
COMPLETED BLOCKED SCHEME CREDITOR  
FORM TO THE HOLDING PERIOD TRUSTEE,  
TOGETHER WITH SUPPORTING EVIDENCE,  
SUCH THAT THEY ARE RECEIVED AND  
:70E::ADTX//ACCEPTED BY THE HOLDING PERIOD  
:70E::ADTX//TRUSTEE BY THE BAR TIME, THAT  
BLOCKED SCHEME CREDITOR S RIGHTS TO  
DISTRIBUTIONS OF RESTRUCTURING  
CONSIDERATION UNDER THE SCHEME  
SHALL BE EXTINGUISHED AND THAT  
BLOCKED SCHEME CREDITOR SHALL NOT  
BE ENTITLED TO RECEIVE ANY  
RESTRUCTURING CONSIDERATION UNDER  
THE SCHEME (INCLUDING, FOR THE  
AVOIDANCE OF DOUBT, FROM THE  
:70E::ADTX//BLOCKED TRUST ASSETS AND ON THE LIF  
:70E::ADTX//TING OF APPLICABLE SANCTIONS

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## 6. DOCUMENTATION

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DOCUMENTATION IS ONLY AVAILABLE ON  
THE AGENT S WEBSITE (PLEASE REFER  
TO THE RELEVANT WEBB FIELD)

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:70E::ADTX//.-----

.

:70E::ADTX//PARTICIPANTS ARE REQUESTED TO  
VERIFY IN ADVANCE THEIR ACCOUNT  
SETUP ELIGIBILITY TO RECEIVE  
UNDERLYING PROCEEDS FOR A CORPORATE

ACTION EVENT. IF ACCOUNT SETUP RESTRICTIONS DO NOT PERMIT THE CREDIT OF UNDERLYING PROCEEDS (FOR EXAMPLE, DUE TO TAX OR MARKET RESTRICTIONS), PARTICIPANTS MUST ENSURE TO SYSTEMATICALLY PROVIDE :70E::ADTX//DELIVERY DETAILS OUTSIDE CLEARSTREAM IN THEIR RESPECTIVE INSTRUCTION :70E::COMP//RESTRICTIONS: RESTRICTIONS APPLY INCLUDING IN UNITED STATES, EUROPEAN ECONOMIC AREA, UNITED KINGDOM, HONG KONG, PRC, SINGAPORE, CAYMAN ISLANDS, BRITISH VIRGIN ISLANDS PLEASE CAREFULLY READ TO THE OFFER AND DISTRIBUTION RESTRICTIONS, PAGES 14 to 21 OF THE EXPLANATORY STATEMENT IN RELATION TO A SCHEME :70E::COMP//OF ARRANGEMENT :70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A LEGALLY BINDING DESCRIPTION OF THE CHOICES OFFERED TO CLEARSTREAM CUSTOMERS AND CANNOT BE RELIED UPON AS SUCH. KINDLY REFER TO ANY OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR COMPLETE DETAILS AND OFFERING TERMS. CLEARSTREAM CUSTOMERS MAY WISH TO SEEK INDEPENDENT LEGAL AND :70E::DISC//TAX ADVICE ON THE INTERPRETATION OF THE OFFER. CLEARSTREAM CUSTOMERS ARE DEEMED TO UNDERSTAND THE OFFER AND TO INSTRUCT CLEARSTREAM ACCORDINGLY. THIS NOTIFICATION CAN NOT BE REPRODUCED OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, IF NEITHER YOU NOR THE ADDRESSEE IS ENTITLED TO PARTICIPATE IN THE RELEVANT CORPORATE ACTION. YOU :70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR ANY AND :70E::DISC//ALL HARMFUL CONSEQUENCES, LOSSES OR DAMAGES, WHICH MAY BE SUFFERED FOR ANY REASON BY YOURSELVES, THE ADDRESSEE, THIRD

PARTIES OR CLEARSTREAM BY  
REPRODUCING OR TRANSMITTING THE  
NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS  
NOT CORRECTLY FORMATTED,  
CLEARSTREAM WILL ATTEMPT TO REPAIR  
:70E::DISC//THE INSTRUCTION ON BEST EFFORT  
BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R

THE CORRECTNESS OF THE INFORMATION  
AND CLEARSTREAM CANNOT BE HELD  
LIABLE IN CASE OF DAMAGE RESULTING  
FROM THIS ACTION.

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE  
ACTIONS/REORG

:70E::PACO//Audrey WINTZER INTERNATIONAL CORP

ACT LUXEMBOURG PHONE: +352 24 33

6929

:70E::DISC//PLEASE FIND FURTHER INFORMATION  
ABOUT DATA PROTECTION ON OUR  
WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>

:16S:ADDINFO