

№ 27529386  
29.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Слияние

Дублирования по почте и факсимильным сообщением не будет

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АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Слияние" ЮРИДИЧЕСКОЕ ЛИЦО PARAMOUNT GLOBAL, ISIN US92556H2067.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:00002/LAST  
:20C::CORP//AC20851735  
:20C::SEME//0000882267274S-2  
:23G:REPL  
:22F::CAEV//MRGR  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//568  
:20C::PREV//0000882267274S-1  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//64346  
:35B:ISIN US92556H2067  
/XS/208876554

SHS PARAMOUNT GLOB. ORD REG

:16S:USECU

:16R:ADDINFO

:70E::DISC//COMPLETE DETAILS AND OFFERING  
TERMS. CLEARSTREAM CUSTOMERS MAY  
WISH TO SEEK INDEPENDENT LEGAL AND  
TAX ADVICE ON THE INTE

:70E::DISC//RPRETATION OF  
THE OFFER. CLEARSTREAM CUSTOMERS  
ARE DEEMED TO UNDERSTAND THE OFFER  
AND TO INSTRUCT CLEARSTREAM  
ACCORDINGLY. THIS NOTIFICATION CAN  
NOT BE REPRODUCED OR TRANSMITTED IN  
ANY FORM OR BY ANY MEANS, IF  
NEITHER YOU NOR THE ADDRESSEE IS  
ENTITLED TO PARTICIPATE IN THE  
RELEVANT CORPORATE ACTION. YOU

:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR  
ANY AND

:70E::DISC//ALL HARMFUL CONSEQUENCES,  
LOSSES OR DAMAGES, WHICH MAY BE  
SUFFERED FOR ANY REASON BY  
YOURSELVES, THE ADDRESSEE, THIRD  
PARTIES OR CLEARSTREAM BY  
REPRODUCING OR TRANSMITTING THE  
NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS  
NOT CORRECTLY FORMATTED,  
CLEARSTREAM WILL ATTEMPT TO REPAIR

:70E::DISC//THE INSTRUCTION ON BEST EFFORT  
BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R

THE CORRECTNESS OF THE INFORMATION  
AND CLEARSTREAM CANNOT BE HELD  
LIABLE IN CASE OF DAMAGE RESULTING  
FROM THIS ACTION.

:70E::PACO//FOR INQUIRIES PLEASE CONTACT YOUR  
REGULAR CUSTOMER SUPPORT TEAM

:70E::DISC//PLEASE FIND FURTHER INFORMATION  
ABOUT DATA PROTECTION ON OUR  
WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>

:16S:ADDINFO



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:16R:GENL

:28E:00001/MORE

:20C::CORP//AC20851735

:20C::SEME//0000882267274S-1

:23G:REPL

:22F::CAEV//MRGR

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//000000882267274S

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//64346

:35B:ISIN US92556H2067

/XS/208876554

SHS PARAMOUNT GLOB. ORD REG

:16S:USECU

:16R:ADDINFO

:70E::ADTX//(D) ON THE CLOSING DATE, FOLLOWING  
THE BLOCKER CO

:70E::ADTX//NTRIBUTION AND  
EXCHANGE, SKYDANCE MERGER SUB WILL  
MERGE WITH AND INTO SKYDANCE (THE  
SKYDANCE MERGER AND, TOGETHER WITH  
THE PRE-CLOSING PARAMOUNT MERGER  
AND THE NEW PARAMOUNT MERGER, THE  
MERGERS), WITH SKYDANCE SURVIVING  
THE MERGER (SURVIVING SKYDANCE  
ENTITY).

.  
:70E::ADTX//THE COMPANY REFER TO THE  
TRANSACTIONS CONTEMPLATED BY THE  
TRANSACTION AGREEMENT (OTHE

:70E::ADTX//R THAN  
THE NAI TRANSACTION BUT INCLUDING  
THE PIPE TRANSACTION AS THE  
TRANSACTIONS. AS A RESULT OF THE  
TRANSACTIONS, PARAMOUNT AND  
SKYDANCE WILL BECOME WHOLLY OWNED  
SUBSIDIARIES OF NEW PARAMOUNT,  
WHICH WILL BE RENAMED PARAMOUNT  
SKYDANCE CORPORATION IMMEDIATELY  
FOLLOWING THE COMPLETION OF THE  
:70E::ADTX//MERGERS.

.  
STOCK TRADING DETAILS: PARAMOUNT  
CLASS A COMMO

:70E::ADTX//N STOCK CURRENTLY  
TRADES ON THE NASDAQ STOCK MARKET  
LLC (NASDAQ) UNDER THE TICKER  
SYMBOL PARAA, AND PARAMOUNT CLASS B  
COMMON STOCK CURRENTLY TRADES ON  
NASDAQ UNDER THE TICKER SYMBOL  
PARA.

.  
ON 01JUL2024, WHICH WAS THE LAST  
TRADING DAY PRIOR TO RENEWED MARKET

:70E::ADTX//SPECULATION REGARDING THE  
TRANSACTIONS, THE CLOSING PRICE OF  
PARAMOUNT CLASS A COMMON STO

:70E::ADTX//CK WAS  
USD 17.92 PER SHARE, AND THE

CLOSING PRICE OF PARAMOUNT CLASS B  
COMMON STOCK WAS USD 10.14 PER  
SHARE.

.  
UPON COMPLETION OF THE  
TRANSACTIONS, NEW PARAMOUNT CLASS B  
COMMON STOCK IS EXPECTED TO BE  
LISTED AND TRADED ON NASDAQ UNDER  
:70E::ADTX//THE TICKER SYMBOL PARA. NEW  
PARAMOUNT CLASS A COMMON STOCK WILL  
NOT BE LISTED FOR TRADING ON A  
STOCK EXCHANGE. .

:70E::ADTX//CONDITIONS TO OBLIGATION OF EACH  
PARTY TO EFFECT THE CLOSING: THE  
RESPECTIVE OBLIGATIONS OF EACH  
PARTY TO EFFECT THE CLOSING SHALL  
BE SUBJECT TO THE SATISFACTION (OR  
WAIVER BY SKYDANCE OR BY PARAMOUNT,  
ON ITS OWN BEHALF AND ON BEHALF OF  
NEW PARAMOUNT AND EACH MERGER SUB,  
IN EACH CASE, TO THE EXTENT  
PERMITTED BY APPLICABLE LAW), AT OR  
:70E::ADTX//PRIOR TO T  
:70E::ADTX//HE SKYDANCE MERGER  
EFFECTIVE TIME, OF THE FOLLOWING  
CONDITIONS: PARAMOUNT AND SKYDANCE  
ARE NOT REQUIRED TO COMPLETE THE  
TRANSACTIONS UNLESS A NUMBER OF  
CONDITIONS ARE SATISFIED OR WAIVED.  
THESE CONDITIONS TO THE CLOSING  
INCLUDE, AMONG OTHERS:

.  
(A) THE ADOPTION OF THE TRANSACTION  
:70E::ADTX//AGREEMENT AND THE TRANSACTIONS BY  
PARAMOUNT STOCKHOLDERS (WHICH WAS  
:70E::ADTX//SATISFIED BY THE DELIVERY OF THE  
WRITTEN CONSENT

.  
(B) THE ABSENCE OF CERTAIN LEGAL  
RESTRAINTS THAT WOULD PROHIBIT THE  
CONSUMMATION OF THE MERGERS OR THAT  
WOULD IMPOSE A MATERIAL ADVERSE  
EFFECT ON NEW PARAMOUNT AND ITS  
SUBSIDIARIES, TAKEN AS A WHOLE  
AFTER GIVING EFFECT TO THE MERGERS  
:70E::ADTX//.

(C) THE RECEIPT OF CERTAIN

REGULATORY APPROVALS

. (D) THE

:70E::ADTX//EFFECTIVENESS OF THE  
REGISTRATION STATEMENT ON FORM S-4,  
OF WHICH THIS INFORMATION  
STATEMENT/ PROSPECTUS FORMS A PART

.  
(E) THE APPROVAL FOR LISTING ON  
NASDAQ OF THE SHARES OF NEW  
PARAMOUNT CLASS B COMMON STOCK TO  
BE ISSUED IN CONNECTION WITH THE  
TRANSACTIONS

:70E::ADTX//.

(F) THE RECEIPT OF AN OPINION FROM  
SIMPSON THACHER AND BARTLETT LLP OR  
OTHER TAX COUN

:70E::ADTX//SEL REASONABLY  
ACCEPTABLE TO PARAMOUNT TO THE  
EFFECT THAT THE MERGERS, THE PIPE  
TRANSACTION AND THE BLOCKER  
CONTRIBUTION AND EXCHANGE, TAKEN  
ALTOGETHER, SHOULD QUALIFY AS AN  
EXCHANGE DESCRIBED IN SECTION 351  
OF THE CODE

.  
(G) THE CONSUMMATION OF EACH OF THE  
:70E::ADTX//NAI TRANSACTION AND THE PIPE  
TRANSACTION IMMEDIATELY PRIOR TO OR  
SUBSTANTIALLY CONCURRENT W

:70E::ADTX//ITH THE  
CLOSING AND

.  
(H) THE ABSENCE, SINCE THE DATE OF  
THE TRANSACTION AGREEMENT, OF ANY  
EFFECT, EVENT, CHANGE, OCCURRENCE,  
DEVELOPMENT, CONDITION OR  
CIRCUMSTANCE THAT HAS HAD OR WOULD  
REASONABLY BE EXPECTED TO HAVE A  
MATERIAL ADVERSE EFFECT ON THE  
:70E::ADTX//BUSINESS, FINANCIAL CONDITION OR  
RESULTS OF OPERATIONS OF PARAMOUNT  
OR SKYDANCE.

. -----  
:70E::ADTX//.-----

.  
2. HOW TO INSTRUCT

PLEASE SEND A SWIFT OR XACT MESSAGE  
TO PARTICIPATE IN THE OFFER. YOUR  
INSTRUCTION MUST INCLUDE YOUR  
ACCOUNT NUMBER, ISIN CODE, FULL  
CONTACT DETAILS AND AMOUNT TO BE  
INSTRUCTED (PLEASE REFER TO THE  
:70E::ADTX//ELIGIBLE BALANCE ON YOUR ACCOUNT).

.  
BY SENDING AN INSTRUCTION UNDER  
THIS EVENT, CUSTOMERS CONFIRM TO  
COMPLY, AND ENS

:70E::ADTX//URE COMPLIANCE BY  
ANY OF CUSTOMERS UNDERLYING  
CLIENTS, WITH ANY APPLICABLE  
SANCTIONS, INCLUDING BUT NOT  
LIMITED TO THOSE OF THE EUROPEAN  
UNION, THE UNITED NATIONS, THE  
UNITED STATES, OR THE UNITED  
KINGDOM.

.  
HOLDERS SUBMITTING INSTRUCTIONS  
:70E::ADTX//COMPLY WITH THE TERMS AND  
CONDITIONS OF THE OFFER

.  
NOTE:

BY SUBMITTING YOUR INSTRUCTION  
THROUGH CLEARSTREAM Y

:70E::ADTX//OU HAVE  
IRREVOCABLY AND AUTOMATICALLY  
ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT  
DETAILS (NOT YOUR UNDERLYING HOLDER  
AND,

(II) TO BE BOUND TO THE TERMS AND  
CONDITIONS OF THE OFFER.

(III) THE BLOCKING OF YOUR  
INSTRUCTED SHARES,

:70E::ADTX//.

2.1. INSTRUCTION PER BO

.  
OPTION 001/002: NO

.  
2.2. BO REQUIREMENTS

.  
OPTION 001/002: NO

.  
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:70E::ADTX//. 3

:70E::ADTX//. PROCEEDS

.  
SETTLEMENT DATE:

HOLDERS ARE ADVISED THAT SECURITIES PROCEEDS, IF ANY, WILL ONLY BE CREDITED UPON RECEIPT IN CBL. THIS MIGHT HAPPEN AFTER THE STATED SETTLEMENT DATE.

.  
PLEASE BE REMINDED THAT PROCEEDS :70E::ADTX//FOR THE DEFAULT OPTION MAY BE CREDITED AT A LATER DATE.

.  
-----  
. 4. DEFAULT OPTION:

. PLEASE NOTE THAT CLEARSTREAM :70E::ADTX//WILL BLOCK THE HOLDING FOR ALL INSTRUCTIONS RECEIVED ON THIS EVENT FOR THE NON-DEFAULT OPTIONS.

. CLIENTS WHO DO NOT SEND INSTRUCTIONS FOR THIS EVENT WILL HAVE THE DEFAULT OPTION APPLIED TO THEIR POSITION. THE UNINSTRUCTED POSITION WILL NOT BE BLOCKED.

:70E::ADTX//.  
PLEASE BE REMINDED THAT PROCEEDS FOR THE DEFAULT OPTION MAY BE CREDITED AT A LATER DATE.

. -  
:70E::ADTX//.-----

. 5. PRORATION

. THE MAXIMUM AMOUNT OF CASH CONSIDERATION THAT HOLDERS OF PARAMOUNT CLASS B COMMON STOCK WILL BE ENTITLED TO RECEIVE PURSUANT TO THE NEW PARAMOUNT MERGER IS APPROXIMATELY USD 4.3 BILLION IN :70E::ADTX//THE AGGREGATE, AND A MAXIMUM OF 285,889,212 SHARES OF PARAMOUNT CLASS B COMMON STOCK WILL BE ENTITLED TO RECEIVE THE CLAS

:70E::ADTX//S B

CASH CONSIDERATION. THE ELECTIONS TO RECEIVE CLASS B CASH CONSIDERATION WILL BE PRORATED AS NECESSARY TO ENSURE THAT THESE LIMITS ARE NOT EXCEEDED.

.  
TERMS OF THE OFFER:

HOLDERS PLEASE BE ADVISED THAT ELECTIONS MADE WITH RESPECT TO

:70E::ADTX//PARAMOUNT CLASS A SHARES WILL NOT BE SUBJECT TO PRORATION. ELECTIONS MADE TO RECEIVE THE CLASS B STOCK CONSIDERA

:70E::ADTX//TION WILL NOT BE SUBJECT TO PRORATION. ELECTIONS MADE TO RECEIVE THE CLASS B CASH CONSIDERATION WILL BE SUBJECT TO PRORATION IN ACCORDANCE WITH THE TERMS OF THE TRANSACTION AGREEMENT. HOLDERS SHOULD REVIEW OFFER TERMS REGARDING PRORATION AND ROUNDING.

.  
CONSIDERATION DETAILS:

:70E::ADTX//IN CONNECTION WITH THE NEW PARAMOUNT MERGER, PARAMOUNT STOCKHOLDERS (OTH

:70E::ADTX//ER THAN THE SPECIFIED STOCKHOLDERS, WITH RESPECT TO SHARES OF PARAMOUNT CLASS B COMMON STOCK, AND THE SPECIFIED NAI STOCKHOLDERS (AS DEFINED HEREIN), WITH RESPECT TO SHARES OF PARAMOUNT CLASS A COMMON STOCK) ARE ENTITLED TO MAKE AN ELECTION AS TO THE FORM OF CONSIDERATION RECEIVED FOR THEIR

:70E::ADTX//SHARES OF PARAMOUNT COMMON STOCK HELD IMMEDIATELY PRIOR T

:70E::ADTX//O THE PRE-CLOSING PARAMOUNT MERGER.

.  
PARAMOUNT STOCKHOLDERS (OTHER THAN THE SPECIFIED STOCKHOLDERS, WITH RESPECT TO SHARES OF PARAMOUNT CLASS B COMMON STOCK, AND THE SPECIFIED NAI STOCKHOLDERS, WITH

RESPECT TO SHARES OF PARAMOUNT CLASS A COMMON STOCK) MAY ELECT TO :70E::ADTX//RECEIVE, IN ACCORDANCE WITH THE ELECTION PROCEDURES AND SUBJECT TO THE PRORATION :70E::ADTX//MECHANISM SET FORTH IN THE TRANSACTION AGREEMENT, (A) WITH RESPECT TO EACH SHARE OF PARAMOUNT CLASS A COMMON STOCK HELD BY SUCH STOCKHOLDER (I) AN AMOUNT OF CASH, WITHOUT INTEREST (THE CLASS A CASH CONSIDERATION) OR (II) SHARES OF NEW PARAMOUNT CLASS B COMMON STOCK (THE CLASS A STOCK CONSIDERATION) AND (B) WITH RESPECT :70E::ADTX//TO EACH SHARE OF PARAMOUNT C :70E::ADTX//LASS B COMMON STOCK HELD BY SUCH STOCKHOLDER (I) AN AMOUNT OF CASH WITHOUT INTEREST (THE CLASS B CASH CONSIDERATION) OR (II) SHARES OF NEW PARAMOUNT CLASS B COMMON STOCK (THE CLASS B STOCK CONSIDERATION).

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. :70E::ADTX//PARTICIPANTS ARE REQUESTED TO VERIFY IN ADVANCE THEIR ACCOUNT SETUP ELIGIBILITY TO RECEIVE UNDERLYING PROCEEDS FOR A CORPORATE ACTION EVENT. IF ACCOUNT SETUP RESTRICTIONS DO NOT PERMIT THE CREDIT OF UNDERLYING PROCEEDS (FOR EXAMPLE, DUE TO TAX OR MARKET RESTRICTIONS), PARTICIPANTS MUST ENSURE TO SYSTEMATICALLY PROVIDE :70E::ADTX//DELIVERY DETAILS OUTSIDE CLEA :70E::ADTX//RSTREAM IN THEIR RESPECTIVE INSTRUCTION :70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A LEGALLY BINDING DESCRIPTION OF THE CHOICES OFFERED TO CLEARSTREAM CUSTOMERS AND CANNOT BE RELIED UPON AS SUCH. KINDLY REFER TO ANY OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR :16S:ADDINFO



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:16R:GENL

:20C::CORP//AC20851735

:20C::SEME//000000882267274S

:20C::COAF//US148572136

:23G:REPL

:22F::CAEV//MRGR

:22F::CAMV//CHOS

:98C::PREP//20250729105957

:25D::PROC//PREC

:16R:LINK

:13A::LINK//564

:20C::PREV//000000879504791S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC20851735  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:16R:FIA  
:11A::DENO//USD  
:36B::MINO//UNIT/1,  
:16S:FIA  
:16R:ACCTINFO  
:97A::SAFE//64346  
:94F::SAFE//NCSD/DTCYUS33XXX  
:93B::ELIG//UNIT/100,  
:93B::BLOK//UNIT/100,  
:93B::SETT//UNIT/100,  
:93B::INBA//UNIT/100,  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::ANOU//20250317  
:98B::EFFD//UKWN  
:98B::RDTE//UKWN  
:22F::ADDB//CNTR  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CASH  
:22F::OPTF//PROR  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::MKDT//20250731230000  
:98C::RDDT//20250730140000  
:98C::BORD//20250730140000  
:98B::BLOK//PAYD  
:69A::REVO//20250313/20250731  
:69A::PWAL//20250307/20250731  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE

:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346  
:98B::PAYD//UKWN  
:98B::VALU//UKWN  
:90B::OFFR//ACTU/USD15,  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//CASH ELECTIONS (SUBJECT TO PRORATION)  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//SECU  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::MKDT//20250731230000  
:98C::RDDT//20250731140000  
:98C::BORD//20250730140000  
:98B::BLOK//PAYD  
:69A::REVO//20250313/20250731  
:69A::PWAL//20250307/20250731  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROCEDURES  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:22F::DISF//RDDN  
:92D::NEWO//1,1,

:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//STOCK ELECTIONS  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//SECU  
:17B::DFLT//Y  
:17B::WTHD//Y  
:98C::MKDT//20250731230000  
:98C::RDDT//20250731140000  
:98C::BORD//20250730140000  
:98B::BLOK//PAYD  
:69A::REVO//20250313/20250731  
:69A::PWAL//20250307/20250731  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN US92556H2067  
/XS/208876554  
SHS PARAMOUNT GLOB. ORD REG  
:94F::SAFE//NCSD/DTCYUS33XXX  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:16R:SECMOVE  
:22H::CRDB//CRED  
:35B:/XS/022555251  
SHS TECHNICAL CODE FOR UNKNOWN PROCEDURES  
:16R:FIA  
:36B::MINO//UNIT/1,  
:16S:FIA  
:94F::SAFE//NCSD/CEDELULLXXX  
:92D::NEWO//1,1,  
:98B::PAYD//UKWN  
:16S:SECMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL

L NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

:16S:CAOPTN

:16R:ADDINFO

:70E::ADTX//++ EVENT DETAILS ++

:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY

FORMATTED MT565 DEADLINE IS 4

BUSINESS HOURS PRIOR TO DEADLINE

STATED IN DEDICATED FORMATTED FIELD

.:98C::EARD// AND/OR :98C::RDDT//.

:70E::ADTX//++ ADDITIONAL INFORMATION ++

+++UPDATE 29JUL2025+++

.

PLEASE BE ADVISED THAT OFFER EXTENDED.

.

ADDITIONALLY, PARAMOUNT AND SKYDANCE TODAY ANNOUNCED THAT SHARES OF CLASS B COMMON STOCK, PARVALUE USD 0.001, OF NEW

:70E::ADTX//PARAMOUNT ARE EXPECTED TO BEGIN

TRADING ON THE NASDAQ STOCK MARKET

LLC UNDER THE TICKER SYMBOL PSKY

FOLLOWING THE CLOSING OF THE

TRANSACTIONS.

.

+++UPDATE 22JUL25+++

:70E::ADTX//.

PLEASE BE ADVISED THAT DEADLINES HAVE BEEN EXTENDED

.

+++UPDATE 16JUL2025+++

.

PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED.

.

+++UPDATE 08JUL2025+++

:70E::ADTX//.

PLEASE BE ADVISED THAT DEADLINES HAVE BEEN AMENDED.

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+++UPDATE 02JUL25+++

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PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED

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+++UPDATE 18JUN25+++

:70E::ADTX//.

PLEASE BE ADVISED THAT OFFER HAS  
BEEN EXTENDE

:70E::ADTX//D

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+++UPDATE 03JUN2025+++

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PLEASE BE ADVISED THAT OFFER HAS  
BEEN EXTENDED.

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+++UPDAT 22MAY2025+++

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PLEASE BE ADVISED THAT OFFER HAS  
:70E::ADTX//BEEN EXTENDED.

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++++UPDATE 07MAY25+++

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PLEASE BE ADVISED THAT OFFER HAS  
BEEN EXTENDED AND DEADLINES WERE  
AMENDED ACCORDINGLY.

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++++UPDATE 22APR25+++

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:70E::ADTX//PLEASE BE ADVISED THAT OFFER HAS  
BEEN EXTENDED AND DEADLINES

:70E::ADTX//WERE

AMENDED ACCORDINGLY.

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++++UPDATE 11APR25+++

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PLEASE BE ADVISED THAT OFFER HAS  
BEEN EXTENDED AND DEADLINES WERE  
AMENDED ACCORDINGLY.

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++++UPDATE 03APR25+++

:70E::ADTX//.

PLEASE BE ADVISED THAT OFFER HAS  
BEEN EXTENDED AND DEADLINES WERE  
AMENDED ACCORDINGLY.

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+++ORIGINAL NOTIFICATION+++

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SUMMARY

:70E::ADTX//.

INSTRUCTIONS PER BO: NO BO DI

:70E::ADTX//SCLOSURE REQUIRED: NO

PAPERWORK: NO

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## 1. EVENT DETAILS

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PURSUANT TO THE MERGER, HOLDERS MAY ELECT TO RECEIVE COMMON SHARES OF NEW PARAMOUNT CLASS B COMMON STOCK :70E::ADTX//(CASH IN LIEU OF FRACTIONS) OR CASH, UPON TERMS AND CONDITIONS.

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NO FRACTIONAL SHARES OF NEW PARAMOUNT CLASS A COMMON STOCK OR NEW PARAMOUNT CLASS B COMMON STOCK :70E::ADTX//K WILL BE ISSUED IN CONNECTION WITH THE MERGERS. EACH FORMER HOLDER OF SHARES OF PARAMOUNT CLASS A COMMON STOCK AND PARAMOUNT CLASS B COMMON STOCK WHO WOULD OTHERWISE HAVE BEEN ENTITLED TO A FRACTIONAL SHARE OF NEW PARAMOUNT CLASS A COMMON STOCK OR NEW PARAMOUNT CLASS B COMMON STOCK, RESPECTIVELY, WILL RECEIVE, :70E::ADTX//IN LIEU THEREOF AND UPON SURREN :70E::ADTX//DER THEREOF, CASH (WITHOUT INTEREST) IN AN AMOUNT DETERMINED BY MULTIPLYING

.

(I) THE LAST REPORTED SALE PRICE OF THE APPLICABLE CLASS OF SHARES OF PARAMOUNT COMMON STOCK ON NASDAQ (AS REPORTED BY BLOOMBERG L.P.) ON THE LAST COMPLETE TRADING DAY PRIOR TO THE CLOSING DATE BY :70E::ADTX//.

(II) THE FRACTION OF A SHARE OF NEW PARAMOUNT CLASS A COMMON STOCK OR :70E::ADTX//NEW PARAMOUNT CLASS B COMMON STOCK, AS APPLICABLE (AFTER TAKING INTO ACCOUNT ALL SHARES OF NEW PARAMOUNT COMMON STOCK OF THE APPLICABLE CLASS HELD BY SUCH HOLDER AT THE NEW PARAMOUNT MERGER EFFECTIVE TIME

AND ROUNDED TO FOUR DECIMAL PLACES), TO WHICH SUCH HOLDER WOULD OTHERWISE BE ENTITLED. NO SUCH HOLDER WILL BE ENTITLED TO :70E::ADTX//DIVIDENDS, VOTING RIGHT :70E::ADTX//S OR ANY OTHER RIGHTS IN RESPECT OF ANY FRACTIONAL SHARE OF NEW PARAMOUNT COMMON STOCK THAT WOULD OTHERWISE HAVE BEEN ISSUABLE AS PART OF THE CONSIDERATION TO BE PAID IN CONNECTION WITH THE NEW PARAMOUNT MERGER.

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THE DEPOSITORY DOES NOT FACILITATE :70E::ADTX//A HOLDER-SPECIFIED MIXED ELECTION. HOLDERS WHO WISH TO RECEIVE A SPECIFIC COMBINATION OF CASH AND S :70E::ADTX//TOCK MUST INSTRUCT A SPECIFIC QUANTITY FOR CASH AND A SPECIFIC QUANTITY FOR STOCK.

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MERGER DETAILS:

ON 07JUL2024, PARAMOUNT ENTERED INTO A TRANSACTION AGREEMENT (AS MAY BE AMENDED FROM TIME TO TIME, THE TRANSACTION AGREEMENT) WITH SKYDANCE, NEW PLUTO GLOBAL, INC., A :70E::ADTX//DELAWARE CORPORATION AND A WHOLLY-OWNED, DIRECT SUBSIDIARY OF PARAMOUNT (NEW PAR :70E::ADTX//AMOUNT), PLUTO MERGER SUB, INC., A DELAWARE CORPORATION AND A WHOLLY-OWNED, DIRECT SUBSIDIARY OF NEW PARAMOUNT (PARAMOUNT MERGER SUB), PLUTO MERGER SUB II, INC., A DELAWARE CORPORATION AND A WHOLLY-OWNED, DIRECT SUBSIDIARY OF NEW PARAMOUNT (PARAMOUNT MERGER SUB II, SPARROW MERGER SUB, LLC, A CALIFORNIA :70E::ADTX//LIMITED LIABILITY COMPANY AND A WHOLLY-OWNED :70E::ADTX//, DIRECT SUBSIDIARY OF NEW PARAMOUNT (SKYDANCE MERGER SUB AND, TOGETHER WITH PARAMOUNT MERGER SUB AND PARAMOUNT MERGER SUB II,

THE MERGER SUBS) AND THE UPSTREAM  
BLOCKER HOLDERS (AS DEFINED IN THE  
TRANSACTION AGREEMENT) SIGNATORY  
THERE TO (SOLELY WITH RESPECT TO  
CERTAIN SECTIONS OF THE TRANSACTION  
AGREEMENT AS SPECIFIED THEREIN).

:70E::ADTX//. IN CONNECTION

:70E::ADTX//WITH THE TRANSACTION  
AGREEMENT, PARAMOUNT FORMED NEW  
PARAMOUNT AND, AS DIRECT  
SUBSIDIARIES OF NEW PARAMOUNT, THE  
MERGER SUBS. SUBJECT TO THE TERMS  
AND CONDITIONS OF THE TRANSACTION  
AGREEMENT,

.  
(A) ON THE DAY IMMEDIATELY PRIOR TO  
THE CLOSING DATE, PARAMOUNT MERGER  
:70E::ADTX//SUB WILL MERGE WITH AND INTO  
PARAMOUNT (THE PRE-CLOSING  
PARAMOUNT MERGER), WITH P  
:70E::ADTX//ARAMOUNT  
SURVIVING THE MERGER,

.  
(B) ON THE CLOSING DATE, WITHOUT  
INTEREST (THE CLASS B CASH  
CONSIDERATION) OR (II) SHARES OF  
NEW PARAMOUNT CLASS B COMMON STOCK  
(THE CLASS B STOCK CONSIDERATION).  
PARAMOUNT MERGER SUB II WILL MERGE  
WITH AND INTO NEW PARAMOUNT (THE  
:70E::ADTX//NEW PARAMOUNT MERGER), WITH NEW  
PARAMOUNT SURVIVING THE MERGER,

. (C) ON THE CLOS  
:70E::ADTX//ING DATE, FOLLOWING  
THE NEW PARAMOUNT MERGER, THE  
UPSTREAM BLOCKER HOLDERS WILL  
TRANSFER ALL OF THE ISSUED AND  
OUTSTANDING EQUITY INTERESTS IN  
CERTAIN BLOCKER ENTITIES TO NEW  
PARAMOUNT IN EXCHANGE FOR AN  
ALLOCATION OF THE SKYDANCE MERGER  
CONSIDERATION (THE BLOCKER  
CONTRIBUTION AND EXCHANGE) AND

:70E::ADTX//.

:16S:ADDINFO

