

№ 27540448
30.07.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" ЮРИДИЧЕСКОЕ ЛИЦО MACYS RETAIL HOLDINGS, ISIN USU5562LAH25. Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).
Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:1/MORE
:20C::CORP//CA000009281619
:20C::SEME//DSP7HEIKTARTS327
:23G:REPL
:22F::CAEV//BIDS
:98C::PREP//20250730031238
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//DSP7HEIKSXBGS327
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//18826
:35B:ISIN USU5562LAH25

//MACY'S RE REGS OLDI 5.87500 15/03

/30 USD

:16S:USECU

:16R:ADDINFO

:70F::ADTX//

----- EVENT DETAILS -----

UPDATE 30/07/2025: PAYMENT INFORMATION

.
1. VALIDLY INSTRUCTED POSITION SHOULD BE DEBITED FROM YOUR ACCOUNT IN THE TODAY'S REAL-TIME PROCESS.

.
EUCLID AND EASYWAY USERS: PLEASE REFER TO YOUR R23 REPORT
SWIFT USERS: PLEASE REFER TO YOUR MT 566.

.
2. CASH ENTITLEMENT SHOULD BE CREDITED IN THE NEXT OVERNIGHT BATCH PROCESS.

.
EUCLID AND EASYWAY USERS: PLEASE REFER TO YOUR R20 REPORT
SWIFT USERS: PLEASE REFER TO YOUR MT 566.

.
CASH BREAKDOWN:

. PRORATION FACTOR: 0.679283

. POOL FACTOR: NA

. TENDER CONSIDERATION/PURCHASE PRICE: USD 962.5 PER MULTIPLE

. TENDER PREMIUM/FEE: USD 30 PER MULTIPLE

. ACCRUED INTEREST: USD 21.868056 PER MULTIPLE

. INTEREST RATE: 5.875 PERCENT

. NUMBER OF DAYS: 134

. CALCULATION METHOD: 30/360 DAYS

.
THE UNACCEPTED POSITIONS WILL BE RETURNED TO YOUR ACCOUNT DURING TODAY'S REAL-TIME PROCESS

.
END OF UPDATE.

UPDATE 28/07/2025: EARLY TENDER RESULTS AND UPSIZING OF DEBT TENDER OFFER

.
THE COMPANY HAS AMENDED THE TERMS OF THE TENDER OFFER TO INCREASE

THE MAXIMUM TENDER OFFER AMOUNT FROM USD 175,000,000 TO USD 250,000,000

.
THE TOTAL PRINCIPAL AMOUNT OF NOTES VALIDLY TENDERED AND NOT VALIDLY WITHDRAWN AS OF THE EARLY TENDER DATE HAS AN AGGREGATE

PURCHASE PRICE EXCEEDING THE MAXIMUM TENDER OFFER AMOUNT. AS A RESULT, AND BASED ON THE TERMS AND CONDITIONS OF THE TENDER OFFER:

. ALL OF THE 6.790 PER CENT SENIOR DEBENTURES DUE 2027 THAT WERE TENDERED AS OF THE EARLY TENDER DATE WILL BE ACCEPTED FOR PURCHASE ON THE EARLY SETTLEMENT DATE

. ALL OF THE 7.875 PER CENT SENIOR DEBENTURES DUE 2030 THAT WERE TENDERED AS OF THE EARLY TENDER DATE WILL BE ACCEPTED FOR PURCHASE ON THE EARLY SETTLEMENT DATE

. ALL OF THE 7.875 PER CENT SENIOR EXCHANGED DEBENTURES DUE 2030 THAT WERE TENDERED AS OF THE EARLY TENDER DATE WILL BE ACCEPTED FOR PURCHASE ON THE EARLY SETTLEMENT DATE

. USD 223,883,000 AGGREGATE PRINCIPAL AMOUNT OF THE 5.875 PER CENT SENIOR NOTES DUE 2030 THAT WERE TENDERED AS OF THE EARLY TENDER DATE WILL BE ACCEPTED FOR PURCHASE ON THE EARLY SETTLEMENT DATE AND

. NO NOTES TENDERED AFTER THE EARLY TENDER DATE AND PRIOR TO THE EXPIRATION DATE WILL BE ACCEPTED FOR PURCHASE IN THE TENDER OFFER.

. PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

. NOTE:

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POSITIONS WILL REMAIN BLOCKED UNTIL FURTHER NOTICE OR UNTIL THE DEBIT OF POSITIONS.

.
END OF UPDATE.

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UPDATE 17/07/2025: CORRECTION

.
PLEASE DISREGARD PREVIOUS UPDATE. AS PER UPDATE FROM 15/07/2025,
SOLICITING BROKER FEE IS NOT APPLICABLE FOR THIS SECURITY

.
END OF UPDATE

.-----
UPDATE 16/07/2025: THE PROCEDURE TO CLAIM THE SOLICITING BROKER FEE HAS BEEN CONFIRMED

.
THE PROCESS OF CLAIMING THE SOLICITING BROKER FEE WILL BE FACILITATED VIA EVENT 9326280

.
END OF UPDATE

.-----

UPDATE 15/07/2025: CORRECTION OF SOLICITING BROKER FEE

.
THE 5.875 PER CENT SENIOR NOTES DUE 2030 ARE NOT ELIGIBLE FOR
THE
SOLICITING BROKER FEE

.
APPROPRIATE FIELDS HAVE BEEN AMENDED ACCORDINGLY

.
END OF UPDATE

.-----

INFORMATION SOURCE: INFORMATION AGENT:
GLOBAL BONDHOLDER SERVICES CORPORATION
65 BROADWAY SUITE 404
NEW YORK, NEW YORK 10006
ATTN: CORPORATE ACTIONS
BANKS AND BROKERS CALL: (212) 430-3774
TOLL FREE: (855) 654-2014
EMAIL: CONTACT(AT)GBSC-USA.COM

.
GENERAL INFORMATION

.-----

THE TENDER OFFER IS BEING MADE AS PART OF THE COMPANY'S EFFORTS
TO
ADDRESS UPCOMING DEBT MATURITIES

.
THE COMPANY WILL ALSO PAY A SOLICITING BROKER FEE OF USD 2.50
PER

USD 1,000 PRINCIPAL AMOUNT OF SUCH SERIES OF ELIGIBLE NOTES TO
RETAIL BROKERS THAT ARE APPROPRIATELY DESIGNATED BY THEIR
BENEFICIAL HOLDER CLIENTS TO RECEIVE THIS FEE, PROVIDED THAT
SUCH

FEE WILL ONLY BE PAID WITH RESPECT TO TENDERS BY BENEFICIAL
HOLDERS WHOSE AGGREGATE PRINCIPAL AMOUNT OF SUCH SERIES OF
ELIGIBLE NOTES IS USD 250,000 OR LESS

.
THE PROCESS OF CLAIMING THE SOLICITING DEALER FEE WILL BE
FACILITATED VIA A SEPARATE EVENT

.
PLEASE NOTE THAT DEADLINES IN THE DEALER FEE EVENT ARE EXPECTED
TO BE ONE BUSINESS DAY PRIOR TO THE EXPIRATION OF THIS EVENT.

.
1. TENDER AND CONSENT: NOT APPLICABLE

.
2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.

.
THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE FINANCING
CONDITION

.
REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS
AND
RESTRICTIONS OF THIS OFFER

.
TIMETABLE

.-----
. EARLY SETTLEMENT DATE: PROMPTLY AFTER THE EARLY TENDER DATE,
EXPECTED TO BE 29/07/2025

. FINAL SETTLEMENT DATE: PROMPTLY AFTER THE EXPIRATION DATE,
EXPECTED TO BE 13/08/2025

.
ENTITLEMENT

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1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST
WILL
BE PAID UP TO, BUT NOT INCLUDING, THE APPLICABLE SETTLEMENT
DATE

.
2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT
CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING
TENDERED.

.
3. TENDER CAP: MAXIMUM TENDER OFFER AMOUNT

.
USD 175,000,000 OF COMBINED AGGREGATE PURCHASE PRICE OF NOTES

.
4. PRORATION: APPLICABLE. THE COMPANY OFFERS TO ACCEPT
INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED,
INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS. THE AMOUNT
OF
NOTES THAT ARE TENDERED ON THE APPLICABLE SETTLEMENT DATE WILL
BE
DETERMINED IN ACCORDANCE WITH THE ACCEPTANCE PRIORITY LEVELS
SET
FORTH IN THE DOCUMENTATION (WITH 1 BEING THE HIGHEST AND 3
BEING
THE LOWEST. FOR FURTHER DETAILS OF THE PRORATION PLEASE REFER
TO
THE DOCUMENTATION

.
5. POOLFACTOR: NOT APPLICABLE

.
6 NEW NOTES OFFERING AND REDEMPTION

.-----
CONCURRENTLY WITH THE COMMENCEMENT OF THE TENDER OFFER, THE
COMPANY LAUNCHED THE NEW NOTES OFFERING. THE COMPANY INTENDS TO
USE PART OF THE PROCEEDS FROM THE NEW NOTES OFFERING TO
PURCHASE
NOTES VALIDLY TENDERED AND NOT VALIDLY WITHDRAWN PURSUANT TO
THE
TENDER OFFER AND ACCEPTED FOR PAYMENT ON THE EXPIRATION DATE
AND
TO PAY FEES AND EXPENSES IN CONNECTION WITH THE TENDER OFFER.
NOTWITHSTANDING ANY OTHER PROVISIONS OF THE TENDER OFFER, THE
TENDER OFFER IS CONDITIONED UPON THE COMPLETION OF THE NEW
NOTES
OFFERING ON TERMS SATISFACTORY TO THE COMPANY, IN ITS SOLE
DISCRETION, PRIOR TO OR ON THE EARLY SETTLEMENT DATE. THE
COMPANY
WILL NOT BE REQUIRED TO ACCEPT FOR PURCHASE ANY TENDERED NOTES,
OR PAY ANY TENDER OFFER CONSIDERATION, IF THE FINANCING
CONDITION
HAS NOT BEEN SATISFIED OR WAIVED PRIOR TO OR ON THE EARLY
SETTLEMENT DATE. THE COMPANY CANNOT ASSURE YOU THAT THE NEW
NOTES
OFFERING WILL BE SUCCESSFUL

.
THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER
TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES
BY
ANYONE IN ANY JURISDICTION.
IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS,
INVESTMENT
OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR
BANK IS NOT ACTING AS AGENT OF THE ISSUER.
BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT
YOU
(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE
TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH
APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT
LIMITED
TO HOLDING AND TRANSFER RESTRICTIONS.
IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND
ANY
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A
CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN
INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN
ACCOUNT
OUTSIDE THE EUROCLEAR SYSTEM.

.
:70F::PTNI//

----- ACTION TO BE TAKEN -----

TO INSTRUCT, YOU NEED TO:

. SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)

THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO

:16S:ADDINFO

№ 27540437
30.07.2025

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Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:2/LAST
:20C::CORP//CA000009281619
:20C::SEME//DSP7HEIKTDICS327
:23G:REPL
:22F::CAEV//BIDS
:98C::PREP//20250730031238
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//DSP7HEIKSXBGS327
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//18826
:35B:ISIN USU5562LAH25

//MACY'S RE REGS OLDI 5.87500 15/03

/30 USD

:16S:USECU

:16R:ADDINFO

:70F::PTNI//DETERMINE WHETHER TO SEND ONE INSTRUCTION PER
BENEFICIAL OWNER OR
NOT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED
REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR
NOT.

.
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ELECTRONIC INSTRUCTIONS:

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1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00
(BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

.

2. EASYWAY USERS:

A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE TOTAL TENDER
OFFER CONSIDERATION, CHOOSE OPTION 001

B. TO TENDER AFTER EARLY TENDER DATE BUT BEFORE EXPIRATION DATE
AND RECEIVE TENDER OFFER CONSIDERATION, CHOOSE OPTION 002

.

. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR
CONTACT

NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.

3. EUCLID USERS:

A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE TOTAL TENDER
OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE
'CSH1'

B. TO TENDER AFTER EARLY TENDER DATE BUT BEFORE EXPIRATION DATE
AND RECEIVE TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION
TYPE

'54' WITH SUBTYPE 'CSH2'

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE
'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB
CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

.

ALWAYS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX
CONTACT

DETAILS'

.

4. SWIFT MT565 USERS:

A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE TOTAL TENDER
OFFER CONSIDERATION, USE CAON 001 CAOP CASH

B. TO TENDER AFTER EARLY TENDER DATE BUT BEFORE EXPIRATION DATE AND RECEIVE TENDER OFFER CONSIDERATION, USE CAON 002 CAOP CASH

ALWAYS MENTION IN FIELD:

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

PAPER FORM:

.-----

NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

.-----

YOU MAY REQUEST THE CORPORATE ACTION DOCUMENT(S) EITHER VIA E-MAIL OR VIA THE WEBSITE:

A. E-MAIL: SEND AN E-MAIL TO CADOCS(AT)EUROCLEAR.COM. INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 9280973-221

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST. YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION NOTIFICATION NUMBER 9280973 IN THE SEARCH BOX ON MY.EUROCLEAR.COM MY APPS CORPORATE ACTIONS

REVOCABILITY

.-----

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):

. 4 X 35 CHARACTERS IN FIELD: 88D

. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.

.

NOTE:

.----

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON
MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

.

:16S:ADDINFO

№ 27540427
30.07.2025

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:16R:GENL
:28E:1/ONLY
:20C::CORP//CA000009281619
:20C::SEME//DSP7HEIKSXBG327
:23G:REPL
:22F::CAEP//REOR
:22F::CAEV//BIDS
:22F::CAMV//VOLU
:98C::PREP//20250730031238
:25D::PROC//COMP
:16R:LINK
:13A::LINK//564
:20C::PREV//DSP7FESO749ZS326
:16S:LINK
:16R:LINK
:22F::LINK//WITH

:13A::LINK//568
:20C::CORP//CA000009281619
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN USU5562LAH25
//MACY'S RE REGS OLDI 5.87500 15/03
/30 USD
:16R:ACCTINFO
:97A::SAFE//18826
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:69J::INPE//UKWN
:17B::CERT//N
:17B::ACIN//Y
:70E::OFFO//MACYS RETAIL HOLDINGS, LLC
:70E::EPWI//HTTPS://MY.EUROCLEAR.COM/APPS/EN/CO
RPORATE-ACTIONS.HTML
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CASH
:22F::OPTF//PROR
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::EXPI//20250725180000
:98C::MKDT//20250725230000
:98C::RDDT//20250724170000
:98B::BLOK//PAYD
:69B::REVO//20250714000000/20250725230000
:69A::PWAL//20250714/20250725
:69B::AREV//20250714000000/20250725170000
:92A::PROR//67,9283
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN USU5562LAH25
//MACY'S RE REGS OLDI 5.87500 15/03
/30 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20300315
:36B::MIEX//FAMT/2000,
:36B::MILT//FAMT/1000,

:16S:FIA
:98A::PAYD//20250729
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20250729
:98A::VALU//20250729
:90B::OFFR//ACTU/USD1014,368056
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER BEFORE EARLY TENDER
DATE AND RECEIVE TOTAL TENDER
OFFERCONSIDERATION + ACCRUED
INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CASH
:22F::OPTF//PROR
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20250811150000
:98C::MKDT//20250811230000
:98C::RDDT//20250811140000
:98B::BLOK//PAYD
:69A::PWAL//20250728/20250811
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN USU5562LAH25
//MACY'S RE REGS OLDI 5.87500 15/03
/30 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20300315
:36B::MIEX//FAMT/2000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20250729
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20250729
:98A::VALU//20250813
:90B::OFFR//ACTU/USD962,5
:16S:CASHMOVE

:70E::ADTX//NARC//TO TENDER AFTER EARLY TENDER
DATE BUT BEFORE EXPIRATION DATE AND
RECEIVE TENDER OFFER CONSIDERATION
+ ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//NOAC
:17B::DFLT//Y
:98C::EXPI//20250811150000
:98C::MKDT//20250811230000
:98C::RDDT//20250811140000
:69A::PWAL//20250714/20250811
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//NOTE//NO LEGAL DOCUMENTATION TO BE
COMPLETED
CAED/PRIORITY 3 + FEE
:70E::PACO//CORPORATE ACTIONS
CA INFO 4245
:95L::ISSU//549300JMONK27O4SQQ19
:16S:ADDINFO