

№ 27637528
05.08.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Слияние

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Слияние" ЮРИДИЧЕСКОЕ ЛИЦО PARAMOUNT GLOBAL, ISIN US92556H2067.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:00002/LAST
:20C::CORP//AC20851735
:20C::SEME//0000885027809S-2
:23G:REPL
:22F::CAEV//MRGR
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568
:20C::PREV//0000885027809S-1
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//64346
:35B:ISIN US92556H2067
/XS/208876554

SHS PARAMOUNT GLOB. ORD REG

:16S:USECU

:16R:ADDINFO

:70E::DISC//COMPLETE DETAILS AND OFFERING
TERMS. CLEARSTREAM CUSTOMERS MAY
WISH TO SEEK INDEPENDENT LEGAL AND
TAX ADVICE ON THE INTE

:70E::DISC//RPRETATION OF
THE OFFER. CLEARSTREAM CUSTOMERS
ARE DEEMED TO UNDERSTAND THE OFFER
AND TO INSTRUCT CLEARSTREAM
ACCORDINGLY. THIS NOTIFICATION CAN
NOT BE REPRODUCED OR TRANSMITTED IN
ANY FORM OR BY ANY MEANS, IF
NEITHER YOU NOR THE ADDRESSEE IS
ENTITLED TO PARTICIPATE IN THE
RELEVANT CORPORATE ACTION. YOU

:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR
ANY AND

:70E::DISC//ALL HARMFUL CONSEQUENCES,
LOSSES OR DAMAGES, WHICH MAY BE
SUFFERED FOR ANY REASON BY
YOURSELVES, THE ADDRESSEE, THIRD
PARTIES OR CLEARSTREAM BY
REPRODUCING OR TRANSMITTING THE
NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS
NOT CORRECTLY FORMATTED,
CLEARSTREAM WILL ATTEMPT TO REPAIR

:70E::DISC//THE INSTRUCTION ON BEST EFFORT
BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R
THE CORRECTNESS OF THE INFORMATION
AND CLEARSTREAM CANNOT BE HELD
LIABLE IN CASE OF DAMAGE RESULTING
FROM THIS ACTION.

:70E::PACO//FOR INQUIRIES PLEASE CONTACT YOUR
REGULAR CUSTOMER SUPPORT TEAM

:70E::DISC//PLEASE FIND FURTHER INFORMATION
ABOUT DATA PROTECTION ON OUR
WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>

:16S:ADDINFO

№ 27637504
05.08.2025

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:16R:GENL

:28E:00001/MORE

:20C::CORP//AC20851735

:20C::SEME//0000885027809S-1

:23G:REPL

:22F::CAEV//MRGR

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//000000885027809S

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//64346

:35B:ISIN US92556H2067

/XS/208876554

SHS PARAMOUNT GLOB. ORD REG

:16S:USECU

:16R:ADDINFO

:70E::ADTX//.

(D) ON THE CLOSING DATE, FOLLOWING
THE BLOCKER CO

:70E::ADTX//NTRIBUTION AND

EXCHANGE, SKYDANCE MERGER SUB WILL
MERGE WITH AND INTO SKYDANCE (THE
SKYDANCE MERGER AND, TOGETHER WITH
THE PRE-CLOSING PARAMOUNT MERGER
AND THE NEW PARAMOUNT MERGER, THE
MERGERS), WITH SKYDANCE SURVIVING
THE MERGER (SURVIVING SKYDANCE
ENTITY).

.
:70E::ADTX//THE COMPANY REFER TO THE
TRANSACTIONS CONTEMPLATED BY THE
TRANSACTION AGREEMENT (OTHE

:70E::ADTX//R THAN

THE NAI TRANSACTION BUT INCLUDING
THE PIPE TRANSACTION AS THE
TRANSACTIONS. AS A RESULT OF THE
TRANSACTIONS, PARAMOUNT AND
SKYDANCE WILL BECOME WHOLLY OWNED
SUBSIDIARIES OF NEW PARAMOUNT,
WHICH WILL BE RENAMED PARAMOUNT
SKYDANCE CORPORATION IMMEDIATELY
FOLLOWING THE COMPLETION OF THE
:70E::ADTX//MERGERS.

.
STOCK TRADING DETAILS: PARAMOUNT
CLASS A COMMO

:70E::ADTX//N STOCK CURRENTLY
TRADES ON THE NASDAQ STOCK MARKET
LLC (NASDAQ) UNDER THE TICKER
SYMBOL PARAA, AND PARAMOUNT CLASS B
COMMON STOCK CURRENTLY TRADES ON
NASDAQ UNDER THE TICKER SYMBOL
PARA.

.
ON 01JUL2024, WHICH WAS THE LAST
TRADING DAY PRIOR TO RENEWED MARKET

:70E::ADTX//SPECULATION REGARDING THE
TRANSACTIONS, THE CLOSING PRICE OF
PARAMOUNT CLASS A COMMON STO

:70E::ADTX//CK WAS

USD 17.92 PER SHARE, AND THE CLOSING PRICE OF PARAMOUNT CLASS B COMMON STOCK WAS USD 10.14 PER SHARE.

UPON COMPLETION OF THE TRANSACTIONS, NEW PARAMOUNT CLASS B COMMON STOCK IS EXPECTED TO BE LISTED AND TRADED ON NASDAQ UNDER THE TICKER SYMBOL PARA. NEW PARAMOUNT CLASS A COMMON STOCK WILL NOT BE LISTED FOR TRADING ON A STOCK EXCHANGE.

CONDITIONS TO OBLIGATION OF EACH PARTY TO EFFECT THE CLOSING: THE RESPECTIVE OBLIGATIONS OF EACH PARTY TO EFFECT THE CLOSING SHALL BE SUBJECT TO THE SATISFACTION (OR WAIVER BY SKYDANCE OR BY PARAMOUNT, ON ITS OWN BEHALF AND ON BEHALF OF NEW PARAMOUNT AND EACH MERGER SUB, IN EACH CASE, TO THE EXTENT PERMITTED BY APPLICABLE LAW), AT OR PRIOR TO THE SKYDANCE MERGER EFFECTIVE TIME, OF THE FOLLOWING CONDITIONS: PARAMOUNT AND SKYDANCE ARE NOT REQUIRED TO COMPLETE THE TRANSACTIONS UNLESS A NUMBER OF CONDITIONS ARE SATISFIED OR WAIVED. THESE CONDITIONS TO THE CLOSING INCLUDE, AMONG OTHERS:

(A) THE ADOPTION OF THE TRANSACTION AGREEMENT AND THE TRANSACTIONS BY PARAMOUNT STOCKHOLDERS (WHICH WAS SATISFIED BY THE DELIVERY OF THE WRITTEN CONSENT

(B) THE ABSENCE OF CERTAIN LEGAL RESTRAINTS THAT WOULD PROHIBIT THE CONSUMMATION OF THE MERGERS OR THAT WOULD IMPOSE A MATERIAL ADVERSE EFFECT ON NEW PARAMOUNT AND ITS SUBSIDIARIES, TAKEN AS A WHOLE AFTER GIVING EFFECT TO THE MERGERS.

(C) THE RECEIPT OF CERTAIN
REGULATORY APPROVALS

. (D) THE
:70E::ADTX//EFFECTIVENESS OF THE
REGISTRATION STATEMENT ON FORM S-4,
OF WHICH THIS INFORMATION
STATEMENT/ PROSPECTUS FORMS A PART

.
(E) THE APPROVAL FOR LISTING ON
NASDAQ OF THE SHARES OF NEW
PARAMOUNT CLASS B COMMON STOCK TO
BE ISSUED IN CONNECTION WITH THE
TRANSACTIONS

:70E::ADTX//.
(F) THE RECEIPT OF AN OPINION FROM
SIMPSON THACHER AND BARTLETT LLP OR
OTHER TAX COUN

:70E::ADTX//SEL REASONABLY
ACCEPTABLE TO PARAMOUNT TO THE
EFFECT THAT THE MERGERS, THE PIPE
TRANSACTION AND THE BLOCKER
CONTRIBUTION AND EXCHANGE, TAKEN
ALTOGETHER, SHOULD QUALIFY AS AN
EXCHANGE DESCRIBED IN SECTION 351
OF THE CODE

.
(G) THE CONSUMMATION OF EACH OF THE
:70E::ADTX//NAI TRANSACTION AND THE PIPE
TRANSACTION IMMEDIATELY PRIOR TO OR
SUBSTANTIALLY CONCURRENT W

:70E::ADTX//ITH THE
CLOSING AND

.
(H) THE ABSENCE, SINCE THE DATE OF
THE TRANSACTION AGREEMENT, OF ANY
EFFECT, EVENT, CHANGE, OCCURRENCE,
DEVELOPMENT, CONDITION OR
CIRCUMSTANCE THAT HAS HAD OR WOULD
REASONABLY BE EXPECTED TO HAVE A
MATERIAL ADVERSE EFFECT ON THE
:70E::ADTX//BUSINESS, FINANCIAL CONDITION OR
RESULTS OF OPERATIONS OF PARAMOUNT
OR SKYDANCE.

. -----
:70E::ADTX//.-----

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2. HOW TO INSTRUCT

.
PLEASE SEND A SWIFT OR XACT MESSAGE
TO PARTICIPATE IN THE OFFER. YOUR
INSTRUCTION MUST INCLUDE YOUR
ACCOUNT NUMBER, ISIN CODE, FULL
CONTACT DETAILS AND AMOUNT TO BE
INSTRUCTED (PLEASE REFER TO THE
:70E::ADTX//ELIGIBLE BALANCE ON YOUR ACCOUNT).

.
BY SENDING AN INSTRUCTION UNDER
THIS EVENT, CUSTOMERS CONFIRM TO
COMPLY, AND ENS
:70E::ADTX//URE COMPLIANCE BY
ANY OF CUSTOMERS UNDERLYING
CLIENTS, WITH ANY APPLICABLE
SANCTIONS, INCLUDING BUT NOT
LIMITED TO THOSE OF THE EUROPEAN
UNION, THE UNITED NATIONS, THE
UNITED STATES, OR THE UNITED
KINGDOM.

.
HOLDERS SUBMITTING INSTRUCTIONS
:70E::ADTX//COMPLY WITH THE TERMS AND
CONDITIONS OF THE OFFER

.
NOTE:

BY SUBMITTING YOUR INSTRUCTION
THROUGH CLEARSTREAM Y
:70E::ADTX//OU HAVE
IRREVOCABLY AND AUTOMATICALLY
ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT
DETAILS (NOT YOUR UNDERLYING HOLDER
AND,

(II) TO BE BOUND TO THE TERMS AND
CONDITIONS OF THE OFFER.

(III) THE BLOCKING OF YOUR
INSTRUCTED SHARES,

:70E::ADTX//.

2.1. INSTRUCTION PER BO

.
OPTION 001/002: NO

.
2.2. BO REQUIREMENTS

.
OPTION 001/002: NO
.

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:70E::ADTX//. 3

:70E::ADTX//. PROCEEDS

.
SETTLEMENT DATE:

HOLDERS ARE ADVISED THAT SECURITIES
PROCEEDS, IF ANY, WILL ONLY BE
CREDITED UPON RECEIPT IN CBL. THIS
MIGHT HAPPEN AFTER THE STATED
SETTLEMENT DATE.

.
PLEASE BE REMINDED THAT PROCEEDS

:70E::ADTX//FOR THE DEFAULT OPTION MAY BE
CREDITED AT A LATER DATE.

.-----
.
4. DEFAULT OPTION:

. PLEASE NOTE THAT CLEARSTREAM

:70E::ADTX//WILL

BLOCK THE HOLDING FOR ALL
INSTRUCTIONS RECEIVED ON THIS EVENT
FOR THE NON-DEFAULT OPTIONS.

.
CLIENTS WHO DO NOT SEND

INSTRUCTIONS FOR THIS EVENT WILL
HAVE THE DEFAULT OPTION APPLIED TO
THEIR POSITION. THE UNINSTRUCTED
POSITION WILL NOT BE BLOCKED.

:70E::ADTX//.

PLEASE BE REMINDED THAT PROCEEDS
FOR THE DEFAULT OPTION MAY BE
CREDITED AT A LATER DATE.

. -
:70E::ADTX//.-----

.
5. PRORATION

.
THE MAXIMUM AMOUNT OF CASH
CONSIDERATION THAT HOLDERS OF
PARAMOUNT CLASS B COMMON STOCK WILL
BE ENTITLED TO RECEIVE PURSUANT TO
THE NEW PARAMOUNT MERGER IS
APPROXIMATELY USD 4.3 BILLION IN

:70E::ADTX//THE AGGREGATE, AND A MAXIMUM OF
285,889,212 SHARES OF PARAMOUNT
CLASS B COMMON STOCK WILL BE

ENTITLED TO RECEIVE THE CLASS

:70E::ADTX//S B

CASH CONSIDERATION. THE ELECTIONS TO RECEIVE CLASS B CASH CONSIDERATION WILL BE PRORATED AS NECESSARY TO ENSURE THAT THESE LIMITS ARE NOT EXCEEDED.

.
TERMS OF THE OFFER:

HOLDERS PLEASE BE ADVISED THAT ELECTIONS MADE WITH RESPECT TO :70E::ADTX//PARAMOUNT CLASS A SHARES WILL NOT BE SUBJECT TO PRORATION. ELECTIONS MADE TO RECEIVE THE CLASS B STOCK CONSIDERA :70E::ADTX//TION WILL NOT BE SUBJECT TO PRORATION. ELECTIONS MADE TO RECEIVE THE CLASS B CASH CONSIDERATION WILL BE SUBJECT TO PRORATION IN ACCORDANCE WITH THE TERMS OF THE TRANSACTION AGREEMENT. HOLDERS SHOULD REVIEW OFFER TERMS REGARDING PRORATION AND ROUNDING.

.
CONSIDERATION DETAILS:

:70E::ADTX//IN CONNECTION WITH THE NEW PARAMOUNT MERGER, PARAMOUNT STOCKHOLDERS (OTH :70E::ADTX//ER THAN THE SPECIFIED STOCKHOLDERS, WITH RESPECT TO SHARES OF PARAMOUNT CLASS B COMMON STOCK, AND THE SPECIFIED NAI STOCKHOLDERS (AS DEFINED HEREIN), WITH RESPECT TO SHARES OF PARAMOUNT CLASS A COMMON STOCK) ARE ENTITLED TO MAKE AN ELECTION AS TO THE FORM OF CONSIDERATION RECEIVED FOR THEIR :70E::ADTX//SHARES OF PARAMOUNT COMMON STOCK HELD IMMEDIATELY PRIOR T :70E::ADTX//O THE PRE-CLOSING PARAMOUNT MERGER.

.
PARAMOUNT STOCKHOLDERS (OTHER THAN THE SPECIFIED STOCKHOLDERS, WITH RESPECT TO SHARES OF PARAMOUNT CLASS B COMMON STOCK, AND THE

SPECIFIED NAI STOCKHOLDERS, WITH RESPECT TO SHARES OF PARAMOUNT CLASS A COMMON STOCK) MAY ELECT TO :70E::ADTX//RECEIVE, IN ACCORDANCE WITH THE ELECTION PROCEDURES AND SUBJECT TO THE PRORATION

:70E::ADTX//MECHANISM SET FORTH IN THE TRANSACTION AGREEMENT, (A) WITH RESPECT TO EACH SHARE OF PARAMOUNT CLASS A COMMON STOCK HELD BY SUCH STOCKHOLDER (I) AN AMOUNT OF CASH, WITHOUT INTEREST (THE CLASS A CASH CONSIDERATION) OR (II) SHARES OF NEW PARAMOUNT CLASS B COMMON STOCK (THE CLASS A STOCK CONSIDERATION) AND (B) WITH RESPECT :70E::ADTX//TO EACH SHARE OF PARAMOUNT C :70E::ADTX//LASS B COMMON STOCK HELD BY SUCH STOCKHOLDER (I) AN AMOUNT OF CASH WITHOUT INTEREST (THE CLASS B CASH CONSIDERATION) OR (II) SHARES OF NEW PARAMOUNT CLASS B COMMON STOCK (THE CLASS B STOCK CONSIDERATION).

.

. :70E::ADTX//PARTICIPANTS ARE REQUESTED TO VERIFY IN ADVANCE THEIR ACCOUNT SETUP ELIGIBILITY TO RECEIVE UNDERLYING PROCEEDS FOR A CORPORATE ACTION EVENT. IF ACCOUNT SETUP RESTRICTIONS DO NOT PERMIT THE CREDIT OF UNDERLYING PROCEEDS (FOR EXAMPLE, DUE TO TAX OR MARKET RESTRICTIONS), PARTICIPANTS MUST ENSURE TO SYSTEMATICALLY PROVIDE :70E::ADTX//DELIVERY DETAILS OUTSIDE CLEA :70E::ADTX//RSTREAM IN THEIR RESPECTIVE INSTRUCTION

:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A LEGALLY BINDING DESCRIPTION OF THE CHOICES OFFERED TO CLEARSTREAM CUSTOMERS AND CANNOT BE RELIED UPON AS SUCH. KINDLY REFER TO ANY OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR

№ 27637487
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:16R:GENL

:20C::CORP//AC20851735

:20C::SEME//000000885027809S

:20C::COAF//US148572136

:23G:REPL

:22F::CAEV//MRGR

:22F::CAMV//CHOS

:98C::PREP//20250805114339

:25D::PROC//PREC

:16R:LINK

:13A::LINK//564

:20C::PREV//000000882267274S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC20851735
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN US92556H2067
/XS/208876554
SHS PARAMOUNT GLOB. ORD REG
:16R:FIA
:11A::DENO//USD
:36B::MINO//UNIT/1,
:16S:FIA
:16R:ACCTINFO
:97A::SAFE//64346
:94F::SAFE//NCSD/DTCYUS33XXX
:93B::ELIG//UNIT/100,
:93B::BLOK//UNIT/100,
:93B::SETT//UNIT/100,
:93B::INBA//UNIT/100,
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98A::ANOU//20250317
:98A::EFFD//20250807
:98B::RDTE//UKWN
:22F::ADDB//CNTR
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CASH
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250731230000
:98C::RDDT//20250730140000
:98C::BORD//20250730140000
:98B::BLOK//PAYD
:69A::REVO//20250313/20250731
:69A::PWAL//20250307/20250731
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US92556H2067
/XS/208876554
SHS PARAMOUNT GLOB. ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE

:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98B::PAYD//UKWN
:98B::VALU//UKWN
:90B::OFFR//ACTU/USD15,
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//CASH ELECTIONS (SUBJECT TO PRORATION)
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//SECU
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20250731230000
:98C::RDDT//20250731140000
:98C::BORD//20250730140000
:98B::BLOK//PAYD
:69A::REVO//20250313/20250731
:69A::PWAL//20250307/20250731
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US92556H2067
/XS/208876554
SHS PARAMOUNT GLOB. ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:SECMOVE
:22H::CRDB//CRED
:35B:/XS/022555251
SHS TECHNICAL CODE FOR UNKNOWN PROCEDURES
:16R:FIA
:36B::MINO//UNIT/1,
:16S:FIA
:94F::SAFE//NCSD/CEDELULLXXX
:22F::DISF//RDDN
:92D::NEWO//1,1,

:98B::PAYD//UKWN
:16S:SECMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//STOCK ELECTIONS
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//SECU
:17B::DFLT//Y
:17B::WTHD//Y
:98C::MKDT//20250731230000
:98C::RDDT//20250731140000
:98C::BORD//20250730140000
:98B::BLOK//PAYD
:69A::REVO//20250313/20250731
:69A::PWAL//20250307/20250731
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US92556H2067
/XS/208876554
SHS PARAMOUNT GLOB. ORD REG
:94F::SAFE//NCSD/DTCYUS33XXX
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:SECMOVE
:22H::CRDB//CRED
:35B:/XS/022555251
SHS TECHNICAL CODE FOR UNKNOWN PROCEDURES
:16R:FIA
:36B::MINO//UNIT/1,
:16S:FIA
:94F::SAFE//NCSD/CEDELULLXXX
:92D::NEWO//1,1,
:98B::PAYD//UKWN
:16S:SECMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL

L NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

:16S:CAOPTN

:16R:ADDINFO

:70E::ADTX//++ EVENT DETAILS ++

:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY

FORMATTED MT565 DEADLINE IS 4

BUSINESS HOURS PRIOR TO DEADLINE

STATED IN DEDICATED FORMATTED FIELD

.:98C::EARD// AND/OR :98C::RDDT//.

:70E::ADTX//++ ADDITIONAL INFORMATION ++

+++UPDATE 29JUL2025+++

.

PLEASE BE ADVISED THAT OFFER EXTENDED.

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ADDITIONALLY, PARAMOUNT AND SKYDANCE TODAY ANNOUNCED THAT SHARES OF CLASS B COMMON STOCK, PARVALUE USD 0.001, OF NEW

:70E::ADTX//PARAMOUNT ARE EXPECTED TO BEGIN

TRADING ON THE NASDAQ STOCK MARKET

LLC UNDER THE TICKER SYMBOL PSKY

FOLLOWING THE CLOSING OF THE

TRANSACTIONS.

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+++UPDATE 22JUL25+++

:70E::ADTX//.

PLEASE BE ADVISED THAT DEADLINES HAVE BEEN EXTENDED

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+++UPDATE 16JUL2025+++

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PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED.

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+++UPDATE 08JUL2025+++

:70E::ADTX//.

PLEASE BE ADVISED THAT DEADLINES HAVE BEEN AMENDED.

.

+++UPDATE 02JUL25+++

.

PLEASE BE ADVISED THAT OFFER HAS BEEN EXTENDED

.

+++UPDATE 18JUN25+++

:70E::ADTX//.

PLEASE BE ADVISED THAT OFFER HAS
BEEN EXTENDE

:70E::ADTX//D

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+++UPDATE 03JUN2025+++

.

PLEASE BE ADVISED THAT OFFER HAS
BEEN EXTENDED.

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+++UPDAT 22MAY2025+++

.

PLEASE BE ADVISED THAT OFFER HAS
:70E::ADTX//BEEN EXTENDED.

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++++UPDATE 07MAY25+++

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PLEASE BE ADVISED THAT OFFER HAS
BEEN EXTENDED AND DEADLINES WERE
AMENDED ACCORDINGLY.

.

++++UPDATE 22APR25+++

.

:70E::ADTX//PLEASE BE ADVISED THAT OFFER HAS
BEEN EXTENDED AND DEADLINES

:70E::ADTX//WERE

AMENDED ACCORDINGLY.

.

++++UPDATE 11APR25+++

.

PLEASE BE ADVISED THAT OFFER HAS
BEEN EXTENDED AND DEADLINES WERE
AMENDED ACCORDINGLY.

.

++++UPDATE 03APR25+++

:70E::ADTX//.

PLEASE BE ADVISED THAT OFFER HAS
BEEN EXTENDED AND DEADLINES WERE
AMENDED ACCORDINGLY.

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+++ORIGINAL NOTIFICATION+++

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SUMMARY

:70E::ADTX//.

INSTRUCTIONS PER BO: NO BO DI

:70E::ADTX//SCLOSURE REQUIRED: NO

PAPERWORK: NO

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1. EVENT DETAILS

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PURSUANT TO THE MERGER, HOLDERS MAY ELECT TO RECEIVE COMMON SHARES OF NEW PARAMOUNT CLASS B COMMON STOCK :70E::ADTX//(CASH IN LIEU OF FRACTIONS) OR CASH, UPON TERMS AND CONDITIONS.

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NO FRACTIONAL SHARES OF NEW PARAMOUNT CLASS A COMMON STOCK OR NEW PARAMOUNT CLASS B COMMON STOCK :70E::ADTX//K WILL BE ISSUED IN CONNECTION WITH THE MERGERS. EACH FORMER HOLDER OF SHARES OF PARAMOUNT CLASS A COMMON STOCK AND PARAMOUNT CLASS B COMMON STOCK WHO WOULD OTHERWISE HAVE BEEN ENTITLED TO A FRACTIONAL SHARE OF NEW PARAMOUNT CLASS A COMMON STOCK OR NEW PARAMOUNT CLASS B COMMON STOCK, RESPECTIVELY, WILL RECEIVE, :70E::ADTX//IN LIEU THEREOF AND UPON SURREN :70E::ADTX//DER THEREOF, CASH (WITHOUT INTEREST) IN AN AMOUNT DETERMINED BY MULTIPLYING

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(I) THE LAST REPORTED SALE PRICE OF THE APPLICABLE CLASS OF SHARES OF PARAMOUNT COMMON STOCK ON NASDAQ (AS REPORTED BY BLOOMBERG L.P.) ON THE LAST COMPLETE TRADING DAY PRIOR TO THE CLOSING DATE BY :70E::ADTX//.

(II) THE FRACTION OF A SHARE OF NEW PARAMOUNT CLASS A COMMON STOCK OR :70E::ADTX//NEW PARAMOUNT CLASS B COMMON STOCK, AS APPLICABLE (AFTER TAKING INTO ACCOUNT ALL SHARES OF NEW PARAMOUNT COMMON STOCK OF THE APPLICABLE CLASS HELD BY SUCH HOLDER AT THE NEW PARAMOUNT MERGER EFFECTIVE TIME

AND ROUNDED TO FOUR DECIMAL PLACES), TO WHICH SUCH HOLDER WOULD OTHERWISE BE ENTITLED. NO SUCH HOLDER WILL BE ENTITLED TO :70E::ADTX//DIVIDENDS, VOTING RIGHT :70E::ADTX//S OR ANY OTHER RIGHTS IN RESPECT OF ANY FRACTIONAL SHARE OF NEW PARAMOUNT COMMON STOCK THAT WOULD OTHERWISE HAVE BEEN ISSUABLE AS PART OF THE CONSIDERATION TO BE PAID IN CONNECTION WITH THE NEW PARAMOUNT MERGER.

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THE DEPOSITORY DOES NOT FACILITATE :70E::ADTX//A HOLDER-SPECIFIED MIXED ELECTION. HOLDERS WHO WISH TO RECEIVE A SPECIFIC COMBINATION OF CASH AND S :70E::ADTX//TOCK MUST INSTRUCT A SPECIFIC QUANTITY FOR CASH AND A SPECIFIC QUANTITY FOR STOCK.

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MERGER DETAILS:

ON 07JUL2024, PARAMOUNT ENTERED INTO A TRANSACTION AGREEMENT (AS MAY BE AMENDED FROM TIME TO TIME, THE TRANSACTION AGREEMENT) WITH SKYDANCE, NEW PLUTO GLOBAL, INC., A :70E::ADTX//DELAWARE CORPORATION AND A WHOLLY-OWNED, DIRECT SUBSIDIARY OF PARAMOUNT (NEW PAR :70E::ADTX//AMOUNT), PLUTO MERGER SUB, INC., A DELAWARE CORPORATION AND A WHOLLY-OWNED, DIRECT SUBSIDIARY OF NEW PARAMOUNT (PARAMOUNT MERGER SUB), PLUTO MERGER SUB II, INC., A DELAWARE CORPORATION AND A WHOLLY-OWNED, DIRECT SUBSIDIARY OF NEW PARAMOUNT (PARAMOUNT MERGER SUB II, SPARROW MERGER SUB, LLC, A CALIFORNIA :70E::ADTX//LIMITED LIABILITY COMPANY AND A WHOLLY-OWNED :70E::ADTX//, DIRECT SUBSIDIARY OF NEW PARAMOUNT (SKYDANCE MERGER SUB AND, TOGETHER WITH PARAMOUNT MERGER SUB AND PARAMOUNT MERGER SUB II,

THE MERGER SUBS) AND THE UPSTREAM
BLOCKER HOLDERS (AS DEFINED IN THE
TRANSACTION AGREEMENT) SIGNATORY
THERE TO (SOLELY WITH RESPECT TO
CERTAIN SECTIONS OF THE TRANSACTION
AGREEMENT AS SPECIFIED THEREIN).

:70E::ADTX//. IN CONNECTION

:70E::ADTX//WITH THE TRANSACTION
AGREEMENT, PARAMOUNT FORMED NEW
PARAMOUNT AND, AS DIRECT
SUBSIDIARIES OF NEW PARAMOUNT, THE
MERGER SUBS. SUBJECT TO THE TERMS
AND CONDITIONS OF THE TRANSACTION
AGREEMENT,

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(A) ON THE DAY IMMEDIATELY PRIOR TO
THE CLOSING DATE, PARAMOUNT MERGER
:70E::ADTX//SUB WILL MERGE WITH AND INTO
PARAMOUNT (THE PRE-CLOSING
PARAMOUNT MERGER), WITH P
:70E::ADTX//ARAMOUNT
SURVIVING THE MERGER,

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(B) ON THE CLOSING DATE, WITHOUT
INTEREST (THE CLASS B CASH
CONSIDERATION) OR (II) SHARES OF
NEW PARAMOUNT CLASS B COMMON STOCK
(THE CLASS B STOCK CONSIDERATION).
PARAMOUNT MERGER SUB II WILL MERGE
WITH AND INTO NEW PARAMOUNT (THE
:70E::ADTX//NEW PARAMOUNT MERGER), WITH NEW
PARAMOUNT SURVIVING THE MERGER,

. (C) ON THE CLOS
:70E::ADTX//ING DATE, FOLLOWING
THE NEW PARAMOUNT MERGER, THE
UPSTREAM BLOCKER HOLDERS WILL
TRANSFER ALL OF THE ISSUED AND
OUTSTANDING EQUITY INTERESTS IN
CERTAIN BLOCKER ENTITIES TO NEW
PARAMOUNT IN EXCHANGE FOR AN
ALLOCATION OF THE SKYDANCE MERGER
CONSIDERATION (THE BLOCKER
CONTRIBUTION AND EXCHANGE) AND
:16S:ADDINFO

