

№ 30752469
21.11.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "КазМунайГаз", ISIN XS1595714087.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:20C::CORP//AC23641489
:20C::SEME//000000933469658S
:23G:NEWM
:22F::CAEV//BIDS
:22F::CAMV//VOLU
:98C::PREP//20251121161249
:25D::PROC//COMP
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568
:20C::CORP//AC23641489
:16S:LINK
:16S:GENL
:16R:USECU

:35B:ISIN XS1595714087
/XS/159571408
USD 5,75 JSC NC KAZMUNAYGAS (REGS/1
2) 17-2047
:16R:FIA
:11A::DENO//USD
:36B::MINO//FAMT/1000,
:16S:FIA
:16R:ACCTINFO
:97A::SAFE//64346
:94F::SAFE//CUST/CITIGB2LMAG
:93B::ELIG//FAMT/7620000,
:93B::SETT//FAMT/7620000,
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98A::ANOU//20251121
:17B::ACIN//Y
:70E::OFFO//JSC NC KAZMUNAYGAS
:70G::WEBB//<https://deals.is.kroll.com/kmg>
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::EARD//20251205160000
:98C::MKDT//20251205230000
:98C::BORD//20251204160000
:98B::BLOK//PAYD
:69A::REVO//20251121/20251205
:69A::PWAL//20251121/20251205
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1595714087
/XS/159571408
USD 5,75 JSC NC KAZMUNAYGAS (REGS/1
2) 17-2047
:94F::SAFE//CUST/CITIGB2LMAG
:98A::PAYD//20251209
:16S:SECMOVE
:16R:CASHMOVE

:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20251209
:98A::VALU//20251209
:92A::ESOF//3,
:90A::OFFR//PRCT/92,625
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//EARLY TENDER FOR CASH
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20251219230000
:98C::RDDT//20251219160000
:98C::BORD//20251218160000
:98B::BLOK//PAYD
:69A::REVO//20251121/20251219
:69A::PWAL//20251121/20251219
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1595714087
/XS/159571408
USD 5,75 JSC NC KAZMUNAYGAS (REGS/1
2) 17-2047
:94F::SAFE//CUST/CITIGB2LMAG
:98A::PAYD//20251223
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20251223
:98A::VALU//20251223
:90A::OFFR//PRCT/92,625

:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

:70E::INCO//TENDER FOR CASH

:16S:CAOPTN

:16R:CAOPTN

:13A::CAON//003

:22F::CAOP//NOAC

:17B::DFLT//Y

:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

:16S:CAOPTN

:16R:ADDINFO

:70E::ADTX//++ EVENT DETAILS ++

:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD

.:98C::EARD// AND/OR :98C::RDDT//.

:70E::ADTX//++ ADDITIONAL INFORMATION ++
+++ORIGINAL NOTIFICATION+++

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SUMMARY

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INSTRUCTIONS PER BO: YES

BO DISCLOSURE REQUIRED: NO

PAPERWORK: NO

:70E::ADTX//INSTRUCTION WITHDRAWAL: YES

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1. EVENT DETAILS

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JSC NC KAZMUNAYGAS OFFER TO

PURCHASE FOR CASH SERIES OF NOTES.

.
VALID TENDERS OF NOTES RECEIVED BY
:70E::ADTX//THE TENDER AND INFORMATION AGENT
PRIOR TO
:70E::ADTX//THE EARLY TENDER TIME WILL
BE ACCEPTED IN PRIORITY OF THOSE
RECEIVED THEREAFTER.

.
TO RECEIVE THE APPLICABLE TOTAL
CONSIDERATION WHICH INCLUDES AN
EARLY TENDER PAYMENT OF USD 30 PER
USD 1,000 PRINCIPAL AMOUNT HOLDERS
MUST VALIDLY TENDER AND NOT VALIDLY
WITHDRAW THEIR NOTES AT THE EARLY
:70E::ADTX//TENDER TIME.

.

.
2. HOW TO INSTRUCT .

:70E::ADTX//PLEASE SEND A SWIFT OR XACT MESSAGE
TO PARTICIPATE IN THE OFFER. YOUR
INSTRUCTION MUST INCLUDE YOUR
ACCOUNT NUMBER, ISIN CODE, FULL
CONTACT DETAILS AND AMOUNT TO BE
INSTRUCTED (PLEASE REFER TO THE
ELIGIBLE BALANCE ON YOUR ACCOUNT).

.
BY SENDING AN INSTRUCTION UNDER
THIS EVENT, CUSTOMERS CONFIRM TO
:70E::ADTX//COMPLY, AND ENSURE COMPLIANCE BY
ANY OF CUSTOMER'S
:70E::ADTX//UNDERLYING
CLIENTS, WITH ANY APPLICABLE
SANCTIONS, INCLUDING BUT NOT
LIMITED TO THOSE OF THE EUROPEAN
UNION, THE UNITED NATIONS, THE
UNITED STATES, OR THE UNITED
KINGDOM.

.
HOLDERS SUBMITTING INSTRUCTIONS
COMPLY WITH THE TERMS AND
:70E::ADTX//CONDITIONS OF THE OFFER TO
PURCHASE.

.
NOTE:
BY SUBMITTING YOUR INSTRUCTION

THROUGH CLEARSTREAM YOU HAVE
IRREVOCABLY A

:70E::ADTX//ND AUTOMATICALLY

ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT
DETAILS (NOT YOUR UNDERLYING HOLDER
AND,

(II) TO BE BOUND TO THE TERMS AND
CONDITIONS OF THE OFFER TO
PURCHASE,

(III) THE BLOCKING OF YOUR
INSTRUCTED BALANCE.

:70E::ADTX//.

2.1. INSTRUCTION PER BO

.
OPTION 001,002: YES

2.2. BO REQUIREMENTS

.
OPTION 001,002: NONE

2.3. PAPERWORK

:70E::ADTX//. OPTION 001,002:

:70E::ADTX//NONE

3. PROCEEDS

.
ACCRUED AND UNPAID INTEREST PERIOD:
FROM AND INCLUDING THE LAST
INTEREST PAYMENT DATE FOR SUCH
NOTES PRECEDING THE EARLY

:70E::ADTX//SETTLEMENT DATE OR THE FINAL
SETTLEMENT DATE.

.
EARLY SETTLEMENT DATE: EXPECTED TO
BE 09DEC25.

.
SETTLEMENT DATE: EXPECTED TO BE
23DEC25.

.
:70E::ADTX//.

4. PRORATION:

:70E::ADTX//.

MAXIMUM TENDER AMOUNT: AGGREGATE

MAXIMUM PRINCIPAL AMOUNT FOR BOTH
SERIES OF THE NOTES UP TO USD:
500,000,000

.
SUBJECT TO THE MAXIMUM TENDER
AMOUNTS AND THE PRORATION
ARRANGEMENTS APPLICABLE TO THE
TENDER OFFERS, ALL NOTES VALIDLY
:70E::ADTX//TENDERED AND RECEIVED BY THE TENDER
AND INFORMATION AGENT AND NOT
VALIDLY WITHDRAWN AT OR PRIOR TO
THE EARLY TENDER
:70E::ADTX//TIME THAT ARE
ACCEPTED FOR PURCHASE PURSUANT TO
THE TENDER OFFERS WILL BE PURCHASED
ON THE EARLY SETTLEMENT DATE.

.
EACH SERIES OF NOTES MAY BE SUBJECT
TO PRORATION IF ACCEPTANCE OF THE
AGGREGATE PRINCIPAL AMOUNT OF SUCH
NOTES VALIDLY TENDERED WOULD CAUSE
THE MAXIMUM TENDER AMOUNT FOR SUCH
:70E::ADTX//NOTES TO BE EXCEEDED.

. FURTHERMORE, NOTES VALIDLY TENDE
:70E::ADTX//RED
AND RECEIVED BY THE TENDER AND
INFORMATION AGENT AND NOT VALIDLY
WITHDRAWN AT OR PRIOR TO THE EARLY
TENDER TIME WILL BE ACCEPTED FOR
PURCHASE IN PRIORITY TO NOTES
VALIDLY TENDERED AND RECEIVED BY
THE TENDER AND INFORMATION AGENT
AFTER THE EARLY TENDER TIME, AND TO
THE EXTENT NOTES ARE TENDERED AND
:70E::ADTX//NOT VALIDLY WITHDRAWN AT OR PRIOR
TO THE EARLY
:70E::ADTX//TENDER TIME AND
ACCEPTED FOR PURCHASE PURSUANT TO
THE TENDER OFFERS, THE PORTION OF
THE APPLICABLE MAXIMUM TENDER
AMOUNT AVAILABLE FOR THE PURCHASE
OF NOTES TENDERED AFTER THE EARLY
TENDER TIME COULD BE REDUCED
SIGNIFICANTLY OR ELIMINATED
ALTOGETHER.

.
:70E::ADTX//WHERE NOTES OF ANY SERIES VALIDLY

TENDERED AT OR PRIOR TO THE EARLY
TENDER TIME ARE TO BE ACCEPTED FOR
PURCHASE PURSUANT TO THE TENDER
OFFERS ON A PRO RATA BASIS, EACH
SUCH TENDER OF NOTES WILL BE
SUBJECT TO A PRORATION FACTOR
DERIVED FROM (I) THE MAXIMUM TENDER
AMOUNT FOR SUCH SERIES OF NOTES
DIVIDED BY (II) THE AGGREGATE
PRINCIPAL AMOUNT OF SUCH SERIES OF
NOTES THAT HAVE BEEN VALIDLY
TENDERED AT OR PRIOR TO THE EARLY
TENDER TIME (SUBJECT TO ADJUSTMENT
TO ALLOW FOR THE AGGREGATE
PRINCIPAL AMOUNT OF NOTES ACCEPTED
FOR PURCHASE PURSUANT TO THE TENDER
OFFERS, FOLLOWING THE ROUNDING OF
TENDERS OF NOTES REFERRED TO BELOW,
TO EQUAL THE
APPLICABLE MAXIMUM TENDER AMOUNT).

WHERE NOTES OF ANY SERIES VALIDLY
TENDERED AFTER THE EARLY TENDER
TIME BUT PRIOR TO THE EXPIRATION
TIME ARE TO BE ACCEPTED FOR
PURCHASE PURSUANT TO THE TENDER
OFFERS ON A PRO RATA BASIS, EACH
SUCH TENDER OF NOTES WILL BE
SUBJECT TO A PRORATION FACTOR
DERIVED FROM (I) THE MAXIMUM TENDER
AMOUNT FOR SUCH SERIES OF NOTES
LESS THE AGGREGATE PRINCIPAL AMOUNT
OF NOTES OF SUCH SERIES THAT WERE
VALIDLY TENDERED AT OR PRIOR TO THE
EARLY TENDER TIME AND ACCEPTED FOR
PURCHASE PURSUANT TO THE TENDER
OFFERS, DIVIDED BY (II) THE
AGGREGATE PRINCIPAL AMOUNT OF SUCH
SERIES OF NOTES THAT HAVE BEEN
VALIDLY TENDERED AFTER THE EARLY
TENDER TIME BUT AT OR PRIOR TO THE
EXPIRATION TIME (SUBJECT TO
ADJUSTMENT TO ALLOW FOR THE

AGGREGATE PRINCIPAL AMOUNT OF THE
NOTES ACCEPTED FOR PURCHASE
:70E::ADTX//PURSUANT TO THE TENDER OFFERS,
FOLLOWING
:70E::ADTX//THE ROUNDING OF TENDERS
OF NOTES REFERRED TO BELOW, TO
EQUAL THE APPLICABLE MAXIMUM TENDER
AMOUNT).

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. **5. DOCUMENTATION**

.
OFFER TO PURCHASE IS ONLY AVAILABLE
:70E::ADTX//ON THE AGENT'S WEBSITE (PLEASE
REFER TO THE RELEVANT WEBB FIELD)

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. **:70E::COMP//RESTRICTIONS:**
RESTRICTIONS APPLY INCLUDING IN
UNITED KINGDOM, REPUBLIC OF
KAZAKHSTAN, THE NETHERLANDS,
FRANCE, ITALY AND BELGIUM.
PLEASE CAREFULLY READ TO THE OFFER
AND DISTRIBUTION RESTRICTIONS,
PAGES VII AND VIII OF THE OFFER TO
PURCHASE.

.
:70E::COMP//BY SUBMITTING A VALID TENDER
INSTRUCTION, A NOTEHOLDER AND ANY
DIRECT PARTICIPANT SUBMITTING SUCH
TENDER
:70E::COMP//INSTRUCTION ON SUCH
NOTEHOLDER S BEHALF SHALL BE DEEMED
TO REPRESENT THAT IT IS NOT A
SANCTIONS RESTRICTED PERSON, AS
:16S:ADDINFO

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При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC23641489

:20C::SEME//0000933469658S-1

:23G:NEWM

:22F::CAEV//BIDS

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//000000933469658S

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//64346

:35B:ISIN XS1595714087

/XS/159571408

USD 5,75 JSC NC KAZMUNAYGAS (REGS/1

2) 17-2047

:16S:USECU

:16R:ADDINFO

:70E::COMP//DEFINED ON PAGE 21 OF THE OFFER TO
PURCHASE.

:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A
LEGALLY BINDING DESCRIPTION OF THE
CHOICES OFFERED TO CLEARSTREAM
CUSTOMERS AND CANNOT BE RELIED UPON

AS SUCH. KINDLY REFER TO ANY
OFFERING DOCUMENTS THAT MAY BE
AVAILABLE FROM THE ISSUER FOR
COMPLETE DETAILS AND OFFERING
TERMS. CLEARSTREAM CUSTOMERS MAY
WISH TO SEEK INDEPENDENT LEGAL AND

:70E::DISC//TAX ADVICE ON THE INTE

:70E::DISC//RPRETATION OF

THE OFFER. CLEARSTREAM CUSTOMERS
ARE DEEMED TO UNDERSTAND THE OFFER
AND TO INSTRUCT CLEARSTREAM
ACCORDINGLY. THIS NOTIFICATION CAN
NOT BE REPRODUCED OR TRANSMITTED IN

ANY FORM OR BY ANY MEANS, IF

NEITHER YOU NOR THE ADDRESSEE IS

ENTITLED TO PARTICIPATE IN THE

RELEVANT CORPORATE ACTION. YOU

:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR
ANY AND

:70E::DISC//ALL HARMFUL CONSEQUENCES,

LOSSES OR DAMAGES, WHICH MAY BE

SUFFERED FOR ANY REASON BY

YOURSELVES, THE ADDRESSEE, THIRD

PARTIES OR CLEARSTREAM BY

REPRODUCING OR TRANSMITTING THE

NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS

NOT CORRECTLY FORMATTED,

CLEARSTREAM WILL ATTEMPT TO REPAIR

:70E::DISC//THE INSTRUCTION ON BEST EFFORT

BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R

THE CORRECTNESS OF THE INFORMATION

AND CLEARSTREAM CANNOT BE HELD

LIABLE IN CASE OF DAMAGE RESULTING

FROM THIS ACTION.

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE

ACTIONS/REORG

:70E::PACO//Marcelo Luiz Galhardi INTERNATIONAL
CORP ACT LUXEMBOURG PHONE: 00 352
2433 8070

:70E::DISC//PLEASE FIND FURTHER INFORMATION
ABOUT DATA PROTECTION ON OUR
WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>

:16S:ADDINFO