

№ 30795354
24.11.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "КазМунайГаз", ISIN XS1807299331.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:1/ONLY
:20C::CORP//CA000001615111
:20C::SEME//DSPBJLZSPY4TS326
:23G:NEWM
:22F::CAEP//REOR
:22F::CAEV//BIDS
:22F::CAMV//VOLU
:98C::PREP//20251121191004
:25D::PROC//COMP
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568
:20C::CORP//CA000001615111
:16S:LINK

:16S:GENL
:16R:USECU
:35B:ISIN XS1807299331
//JSC NATIONAL COMPAN 6.37500 24/10
/48 USD
:16R:ACCTINFO
:97A::SAFE//18826
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98A::RESU//20251222
:69J::INPE//UKWN
:17B::CERT//N
:17B::ACIN//Y
:70E::OFFO//JSC NC
:70E::EPWI//HTTPS://MY.EUROCLEAR.COM/APPS/EN/CO
RPORATE-ACTIONS.HTML
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CASH
:22F::OPTF//PROR
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::EXPI//20251205180000
:98C::MKDT//20251205230000
:98C::RDDT//20251204170000
:98B::BLOK//PAYD
:69B::REVO//20251121000000/20251205230000
:69A::PWAL//20251121/20251205
:69B::AREV//20251121000000/20251205170000
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1807299331
//JSC NATIONAL COMPAN 6.37500 24/10
/48 USD
:16R:FIA
:12A::CLAS/ECLR/MTN
:11A::DENO//USD
:98A::MATU//20481024
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20251209
:16S:SECMOVE

:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20251209
:98A::VALU//20251209
:90B::OFFR//ACTU/USD1018,75
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER BEFORE EARLY TENDER
TIME AND RECEIVE TOTAL
CONSIDERATION + ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CASH
:22F::OPTF//PROR
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20251219180000
:98C::MKDT//20251219230000
:98C::RDDT//20251219170000
:98B::BLOK//PAYD
:69A::PWAL//20251208/20251219
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1807299331
//JSC NATIONAL COMPAN 6.37500 24/10
/48 USD
:16R:FIA
:12A::CLAS/ECLR/MTN
:11A::DENO//USD
:98A::MATU//20481024
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20251209
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20251209
:98A::VALU//20251223
:90B::OFFR//ACTU/USD988,75
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER AFTER EARLY TENDER
TIME BUT BEFORE EXPIRATION TIME AND
RECEIVE TENDER OFFER CONSIDERATION
+ ACCRUED INTEREST

:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//NOAC
:17B::DFLT//Y
:98C::EXPI//20251219180000
:98C::MKDT//20251219230000
:98C::RDDT//20251219170000
:69A::PWAL//20251121/20251219
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE
COMPLETED
CAED/+ FEE + DISCLOSURE
:70E::PACO//CORPORATE ACTIONS
CA INFO 4245
:95L::ISSU//2138001H1M69RFJCSH88
:16S:ADDINFO

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:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//DSPBJLZSPY4TS326

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//18826

:35B:ISIN XS1807299331

//JSC NATIONAL COMPAN 6.37500 24/10

/48 USD

:16S:USECU

:16R:ADDINFO

:70F::ADTX//

----- EVENT DETAILS -----

INFORMATION SOURCE: INFORMATION AGENT:

KROLL ISSUER SERVICES LIMITED

THE NEWS BUILDING

3 LONDON BRIDGE STREET

LONDON

SE1 9SG UNITED KINGDOM

TELEPHONE: +44 20 7704 0880

ATTENTION: OWEN MORRIS

EMAIL: KMG(AT)IS.KROLL.COM

WEBSITE: [HTTPS://DEALS.IS.KROLL.COM/KMG](https://deals.is.kroll.com/kmg)

.
GENERAL INFORMATION

.-----
THE OFFERORS ARE MAKING THE TENDER OFFERS AS A WAY OF MANAGING
THE ISSUERS FINANCIAL LIABILITIES

.
1. TENDER AND CONSENT: NOT APPLICABLE

.
2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.

.
REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS
AND
RESTRICTIONS OF THIS OFFER

.
TIMETABLE

.-----
. EARLY TENDER RESULTS: EXPECTED TO BE ON OR ABOUT 08/12/2025

. EARLY SETTLEMENT DATE: PROMPTLY AFTER THE EARLY TENDER TIME,
EXPECTED TO BE 09/12/2025, THE SECOND BUSINESS DAY AFTER THE
EARLY TENDER TIME

. FINAL TENDER RESULTS: EXPECTED TO BE ON OR ABOUT 22/12/2025

. FINAL SETTLEMENT DATE: PROMPTLY AFTER THE EXPIRATION TIME,
EXPECTED TO BE ON 23/12/2025, THE SECOND BUSINESS DAY AFTER THE
EXPIRATION TIME

.
ENTITLEMENT

.-----
1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST
WILL
BE PAID UP TO, BUT NOT INCLUDING, THE APPLICABLE SETTLEMENT

DATE

.
2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT
CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING
TENDERED.

.
3. TENDER CAP: MAXIMUM TENDER AMOUNTS
MAXIMUM TENDER AMOUNT FOR EACH SERIES : USD 250,000,000
AGGREGATE MAXIMUM PRINCIPAL AMOUNT FOR BOTH SERIES OF THE NOTES
UP TO USD 500,000,000

.
5. PRORATION: APPLICABLE. THE COMPANY OFFERS TO ACCEPT
INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED,
INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS, AS FURTHER
DESCRIBED IN THE DOCUMENTATION

.
6. POOLFACTOR: NOT APPLICABLE

.
THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER
TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES
BY

ANYONE IN ANY JURISDICTION.

IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS,
INVESTMENT

OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR
BANK IS NOT ACTING AS AGENT OF THE ISSUER.

BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT
YOU

(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE
TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH
APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT
LIMITED

TO HOLDING AND TRANSFER RESTRICTIONS.

IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND
ANY

BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A
CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN
INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN
ACCOUNT

OUTSIDE THE EUROCLEAR SYSTEM.

.
:70F::PTNI//

----- ACTION TO BE TAKEN -----

TO INSTRUCT, YOU NEED TO:

. SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)

THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO

DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER
OR
NOT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED
REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR
NOT.

.
BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR
NAME
AND ACCOUNT NUMBER

.
ELECTRONIC INSTRUCTIONS:

.-----
1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00
(BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

.
2. EASYWAY USERS:

A. TO TENDER BEFORE EARLY TENDER TIME AND RECEIVE TOTAL
CONSIDERATION, CHOOSE OPTION 001

B. TO TENDER AFTER EARLY TENDER TIME BUT BEFORE EXPIRATION TIME
AND RECEIVE TENDER OFFER CONSIDERATION, CHOOSE OPTION 002

.
. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR
CONTACT
NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.
3. EUCLID USERS:

A. TO TENDER BEFORE EARLY TENDER TIME AND RECEIVE TOTAL
CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE
'CSH1'

B. TO TENDER AFTER EARLY TENDER TIME BUT BEFORE EXPIRATION TIME
AND RECEIVE TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION
TYPE

'54' WITH SUBTYPE 'CSH2'

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE
'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB
CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

.
ALWAYS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX
CONTACT
DETAILS'

.
4. SWIFT MT565 USERS:

A. TO TENDER BEFORE EARLY TENDER TIME AND RECEIVE TOTAL
CONSIDERATION, USE CAON 001 CAOP CASH

B. TO TENDER AFTER EARLY TENDER TIME BUT BEFORE EXPIRATION TIME
AND RECEIVE TENDER OFFER CONSIDERATION, USE CAON 002 CAOP CASH

.
ALWAYS MENTION IN FIELD:

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX
CONTACT DETAILS'

.
PAPER FORM:

.-----

NO LEGAL DOCUMENTATION TO BE COMPLETED

.
DOCUMENTATION

.-----

DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA
AGENT'S WEBSITE: [HTTPS://DEALS.IS.KROLL.COM/KMG](https://deals.is.kroll.com/kmg)

.
REVOCABILITY

.-----

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER
DOCUMENTATION
AND UPON AGENTS FINAL AGREEMENT

.
FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF
REQUIRED):

. 4 X 35 CHARACTERS IN FIELD: 88D

. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

.
WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN
THESE
FIELDS.

.
NOTE:

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PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON
[MY.EUROCLEAR.COM](http://my.euroclear.com) FOR MORE INFORMATION WITH REGARDS TO THE
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

.
:16S:ADDINFO