

№ 31050209  
03.12.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

## Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

---

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "КазМунайГаз", ISIN XS1807299331.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:20C::CORP//AC23641508  
:20C::SEME//0000938829971S-1  
:23G:REPL  
:22F::CAEV//BIDS  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//564  
:20C::PREV//000000938829971S  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//64346  
:35B:ISIN XS1807299331  
/XS/180729933

USD 6,375 JSC NC KAZMUNAYGAS (REGS/

15) 18-204

:16S:USECU

:16R:ADDINFO

:70E::COMP//NOTEHOLDER S BEHALF SHALL BE DEEMED TO REPRESENT THAT IT IS NOT A SANCTIONS RESTRICTED PERSON, AS DEFINED ON PAGE 21 OF THE OFFER TO PURCHASE.

:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A LEGALLY BINDING DESCRIPTION OF THE CHOICES OFFERED TO CLEARSTREAM CUSTOMERS AND CANNOT BE RELIED UPON AS SUCH. KINDLY REFER TO ANY OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR COMPLETE DETAILS AND OFFERING TERMS. CLEARSTREAM CUSTOMERS MAY WISH TO SEEK INDEPENDENT LEGAL AND

:70E::DISC//TAX ADVICE ON THE INTE

:70E::DISC//RPRETATION OF

THE OFFER. CLEARSTREAM CUSTOMERS ARE DEEMED TO UNDERSTAND THE OFFER AND TO INSTRUCT CLEARSTREAM ACCORDINGLY. THIS NOTIFICATION CAN NOT BE REPRODUCED OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, IF NEITHER YOU NOR THE ADDRESSEE IS ENTITLED TO PARTICIPATE IN THE RELEVANT CORPORATE ACTION. YOU

:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR ANY AND

:70E::DISC//ALL HARMFUL CONSEQUENCES, LOSSES OR DAMAGES, WHICH MAY BE SUFFERED FOR ANY REASON BY YOURSELVES, THE ADDRESSEE, THIRD PARTIES OR CLEARSTREAM BY REPRODUCING OR TRANSMITTING THE NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS NOT CORRECTLY FORMATTED, CLEARSTREAM WILL ATTEMPT TO REPAIR

:70E::DISC//THE INSTRUCTION ON BEST EFFORT BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R

THE CORRECTNESS OF THE INFORMATION AND CLEARSTREAM CANNOT BE HELD

LIABLE IN CASE OF DAMAGE RESULTING  
FROM THIS ACTION.

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE  
ACTIONS/REORG

:70E::PACO//Marcelo Luiz Galhardi INTERNATIONAL  
CORP ACT LUXEMBOURG PHONE: 00 352  
2433 8070

:70E::DISC//PLEASE FIND FURTHER INFORMATION  
ABOUT DATA PROTECTION ON OUR  
WEBSITE:

[https://www.clearstream.com/clearstream-en/about-clearstream/dueliligence/gdpr/dataprotection](https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection)

:16S:ADDINFO

№ 31050178  
03.12.2025

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:20C::CORP//AC23641489

:20C::SEME//000000938854615S

:23G:REPL

:22F::CAEV//BIDS

:22F::CAMV//VOLU

:98C::PREP//20251203160011

:25D::PROC//COMP

:16R:LINK

:13A::LINK//564

:20C::PREV//000000933469658S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC23641489  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:35B:ISIN XS1595714087  
/XS/159571408  
USD 5,75 JSC NC KAZMUNAYGAS (REGS/1  
2) 17-2047  
:16R:FIA  
:11A::DENO//USD  
:36B::MINO//FAMT/1000,  
:16S:FIA  
:16R:ACCTINFO  
:97A::SAFE//64346  
:94F::SAFE//CUST/CITIGB2LMAG  
:93B::ELIG//FAMT/4975000,  
:93B::BLOK//FAMT/4550000,  
:93B::SETT//FAMT/4975000,  
:93B::UNBA//FAMT/425000,  
:93B::INBA//FAMT/4550000,  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::ANOU//20251121  
:17B::ACIN//Y  
:70E::OFFO//JSC NC KAZMUNAYGAS  
:70G::WEBB//<https://deals.is.kroll.com/kmg>  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CASH  
:22F::OPTF//BOIS  
:22F::OPTF//PROR  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::EARD//20251205160000  
:98C::MKDT//20251205230000  
:98C::BORD//20251204160000  
:98B::BLOK//PAYD  
:69A::REVO//20251121/20251205  
:69A::PWAL//20251121/20251205  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1595714087

/XS/159571408  
USD 5,75 JSC NC KAZMUNAYGAS (REGS/1  
2) 17-2047  
:94F::SAFE//CUST/CITIGB2LMAG  
:98A::PAYD//20251209  
:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346  
:98A::PAYD//20251209  
:98A::VALU//20251209  
:92A::ESOF//3,  
:90A::OFFR//PRCT/92,625  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//EARLY TENDER FOR CASH  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//CASH  
:22F::OPTF//BOIS  
:22F::OPTF//PROR  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::MKDT//20251219230000  
:98C::RDDT//20251219160000  
:98C::BORD//20251218160000  
:98B::BLOK//PAYD  
:69A::REVO//20251121/20251219  
:69A::PWAL//20251121/20251219  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1595714087  
/XS/159571408  
USD 5,75 JSC NC KAZMUNAYGAS (REGS/1  
2) 17-2047  
:94F::SAFE//CUST/CITIGB2LMAG  
:98A::PAYD//20251223

:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346  
:98A::PAYD//20251223  
:98A::VALU//20251223  
:90A::OFFR//PRCT/92,625  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//TENDER FOR CASH  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//NOAC  
:17B::DFLT//Y  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:16S:CAOPTN  
:16R:ADDINFO  
:70E::ADTX//++ EVENT DETAILS ++  
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD  
.:98C::EARD// AND/OR :98C::RDDT//.  
:70E::ADTX//++ ADDITIONAL INFORMATION ++  
+++ORIGINAL NOTIFICATION+++  
.  
-----  
.  
SUMMARY  
.  
INSTRUCTIONS PER BO: YES  
BO DISCLOSURE REQUIRED: NO  
PAPERWORK: NO

:70E::ADTX//INSTRUCTION WITHDRAWAL: YES

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## 1. EVENT DETAILS

.

JSC NC KAZMUNAYGAS OFFER TO  
PURCHASE FOR CASH SERIES OF NOTES.

.

VALID TENDERS OF NOTES RECEIVED BY  
:70E::ADTX//THE TENDER AND INFORMATION AGENT  
PRIOR TO

:70E::ADTX//THE EARLY TENDER TIME WILL  
BE ACCEPTED IN PRIORITY OF THOSE  
RECEIVED THEREAFTER.

.

TO RECEIVE THE APPLICABLE TOTAL  
CONSIDERATION WHICH INCLUDES AN  
EARLY TENDER PAYMENT OF USD 30 PER  
USD 1,000 PRINCIPAL AMOUNT HOLDERS  
MUST VALIDLY TENDER AND NOT VALIDLY  
WITHDRAW THEIR NOTES AT THE EARLY  
:70E::ADTX//TENDER TIME.

.

-----

.

## 2. HOW TO INSTRUCT .

:70E::ADTX//PLEASE SEND A SWIFT OR XACT MESSAGE  
TO PARTICIPATE IN THE OFFER. YOUR  
INSTRUCTION MUST INCLUDE YOUR  
ACCOUNT NUMBER, ISIN CODE, FULL  
CONTACT DETAILS AND AMOUNT TO BE  
INSTRUCTED (PLEASE REFER TO THE  
ELIGIBLE BALANCE ON YOUR ACCOUNT).

.

BY SENDING AN INSTRUCTION UNDER  
THIS EVENT, CUSTOMERS CONFIRM TO  
:70E::ADTX//COMPLY, AND ENSURE COMPLIANCE BY  
ANY OF CUSTOMER'S

:70E::ADTX//UNDERLYING  
CLIENTS, WITH ANY APPLICABLE  
SANCTIONS, INCLUDING BUT NOT  
LIMITED TO THOSE OF THE EUROPEAN  
UNION, THE UNITED NATIONS, THE  
UNITED STATES, OR THE UNITED  
KINGDOM.

.

HOLDERS SUBMITTING INSTRUCTIONS  
COMPLY WITH THE TERMS AND  
:70E::ADTX//CONDITIONS OF THE OFFER TO  
PURCHASE.

.  
NOTE:

BY SUBMITTING YOUR INSTRUCTION  
THROUGH CLEARSTREAM YOU HAVE  
IRREVOCABLY A

:70E::ADTX//ND AUTOMATICALLY  
ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT  
DETAILS (NOT YOUR UNDERLYING HOLDER  
AND,

(II) TO BE BOUND TO THE TERMS AND  
CONDITIONS OF THE OFFER TO  
PURCHASE,

(III) THE BLOCKING OF YOUR  
INSTRUCTED BALANCE.

:70E::ADTX//.

2.1. INSTRUCTION PER BO

.  
OPTION 001,002: YES

.  
2.2. BO REQUIREMENTS

.  
OPTION 001,002: NONE

.  
2.3. PAPERWORK

:70E::ADTX//. OPTION 001,002:

:70E::ADTX//NONE

.  
-----  
.   
3. PROCEEDS

.  
ACCRUED AND UNPAID INTEREST PERIOD:

FROM AND INCLUDING THE LAST  
INTEREST PAYMENT DATE FOR SUCH  
NOTES PRECEDING THE EARLY

:70E::ADTX//SETTLEMENT DATE OR THE FINAL  
SETTLEMENT DATE.

.  
EARLY SETTLEMENT DATE: EXPECTED TO  
BE 09DEC25.

.  
SETTLEMENT DATE: EXPECTED TO BE

23DEC25.

.-----  
:70E::ADTX//.

4. PRORATION:

:70E::ADTX//.

MAXIMUM TENDER AMOUNT: AGGREGATE  
MAXIMUM PRINCIPAL AMOUNT FOR BOTH  
SERIES OF THE NOTES UP TO USD:  
500,000,000

.  
SUBJECT TO THE MAXIMUM TENDER  
AMOUNTS AND THE PRORATION  
ARRANGEMENTS APPLICABLE TO THE  
TENDER OFFERS, ALL NOTES VALIDLY  
:70E::ADTX//TENDERED AND RECEIVED BY THE TENDER  
AND INFORMATION AGENT AND NOT  
VALIDLY WITHDRAWN AT OR PRIOR TO  
THE EARLY TENDER  
:70E::ADTX//TIME THAT ARE  
ACCEPTED FOR PURCHASE PURSUANT TO  
THE TENDER OFFERS WILL BE PURCHASED  
ON THE EARLY SETTLEMENT DATE.

.  
EACH SERIES OF NOTES MAY BE SUBJECT  
TO PRORATION IF ACCEPTANCE OF THE  
AGGREGATE PRINCIPAL AMOUNT OF SUCH  
NOTES VALIDLY TENDERED WOULD CAUSE  
THE MAXIMUM TENDER AMOUNT FOR SUCH  
:70E::ADTX//NOTES TO BE EXCEEDED.  
. FURTHERMORE, NOTES VALIDLY TENDE  
:70E::ADTX//RED  
AND RECEIVED BY THE TENDER AND  
INFORMATION AGENT AND NOT VALIDLY  
WITHDRAWN AT OR PRIOR TO THE EARLY  
TENDER TIME WILL BE ACCEPTED FOR  
PURCHASE IN PRIORITY TO NOTES  
VALIDLY TENDERED AND RECEIVED BY  
THE TENDER AND INFORMATION AGENT  
AFTER THE EARLY TENDER TIME, AND TO  
THE EXTENT NOTES ARE TENDERED AND  
:70E::ADTX//NOT VALIDLY WITHDRAWN AT OR PRIOR  
TO THE EARLY  
:70E::ADTX//TENDER TIME AND  
ACCEPTED FOR PURCHASE PURSUANT TO  
THE TENDER OFFERS, THE PORTION OF  
THE APPLICABLE MAXIMUM TENDER

AMOUNT AVAILABLE FOR THE PURCHASE  
OF NOTES TENDERED AFTER THE EARLY  
TENDER TIME COULD BE REDUCED  
SIGNIFICANTLY OR ELIMINATED  
ALTOGETHER.

.  
:70E::ADTX//WHERE NOTES OF ANY SERIES VALIDLY  
TENDERED AT OR PRIOR TO THE EARLY  
TENDER TIME ARE TO BE ACCEPT  
:70E::ADTX//ED FOR  
PURCHASE PURSUANT TO THE TENDER  
OFFERS ON A PRO RATA BASIS, EACH  
SUCH TENDER OF NOTES WILL BE  
SUBJECT TO A PRORATION FACTOR  
DERIVED FROM (I) THE MAXIMUM TENDER  
AMOUNT FOR SUCH SERIES OF NOTES  
DIVIDED BY (II) THE AGGREGATE  
PRINCIPAL AMOUNT OF SUCH SERIES OF  
NOTES THAT HAVE BEEN VALIDLY  
:70E::ADTX//TENDERED AT OR PRIOR TO THE EARLY  
TENDER TIME (SUBJECT  
:70E::ADTX//TO ADJUSTMENT  
TO ALLOW FOR THE AGGREGATE  
PRINCIPAL AMOUNT OF NOTES ACCEPTED  
FOR PURCHASE PURSUANT TO THE TENDER  
OFFERS, FOLLOWING THE ROUNDING OF  
TENDERS OF NOTES REFERRED TO BELOW,  
TO EQUAL THE  
APPLICABLE MAXIMUM TENDER AMOUNT).

.  
WHERE NOTES OF ANY SERIES VALIDLY  
:70E::ADTX//TENDERED AFTER THE EARLY TENDER  
TIME BUT PRIOR TO THE EXPIRATION  
TIME ARE TO BE AC  
:70E::ADTX//CEPTED FOR  
PURCHASE PURSUANT TO THE TENDER  
OFFERS ON A PRO RATA BASIS, EACH  
SUCH TENDER OF NOTES WILL BE  
SUBJECT TO A PRORATION FACTOR  
DERIVED FROM (I) THE MAXIMUM TENDER  
AMOUNT FOR SUCH SERIES OF NOTES  
LESS THE AGGREGATE PRINCIPAL AMOUNT  
OF NOTES OF SUCH SERIES THAT WERE  
VALIDLY TENDERED AT OR PRIOR TO THE  
:70E::ADTX//EARLY TENDER TIME AND ACCEPTED FOR  
PURCH  
:70E::ADTX//ASE PURSUANT TO THE TENDER

OFFERS, DIVIDED BY (II) THE  
AGGREGATE PRINCIPAL AMOUNT OF SUCH  
SERIES OF NOTES THAT HAVE BEEN  
VALIDLY TENDERED AFTER THE EARLY  
TENDER TIME BUT AT OR PRIOR TO THE  
EXPIRATION TIME (SUBJECT TO  
ADJUSTMENT TO ALLOW FOR THE  
AGGREGATE PRINCIPAL AMOUNT OF THE  
NOTES ACCEPTED FOR PURCHASE  
:70E::ADTX//PURSUANT TO THE TENDER OFFERS,  
FOLLOWING  
:70E::ADTX//THE ROUNDING OF TENDERS  
OF NOTES REFERRED TO BELOW, TO  
EQUAL THE APPLICABLE MAXIMUM TENDER  
AMOUNT).

.  
-----  
. .  
5. DOCUMENTATION

.  
OFFER TO PURCHASE IS ONLY AVAILABLE  
:70E::ADTX//ON THE AGENT'S WEBSITE (PLEASE  
REFER TO THE RELEVANT WEBB FIELD)

.  
-----  
. .  
:70E::COMP//RESTRICTIONS:  
RESTRICTIONS APPLY INCLUDING IN  
UNITED KINGDOM, REPUBLIC OF  
KAZAKHSTAN, THE NETHERLANDS,  
FRANCE, ITALY AND BELGIUM.  
PLEASE CAREFULLY READ TO THE OFFER  
AND DISTRIBUTION RESTRICTIONS,  
PAGES VII AND VIII OF THE OFFER TO  
PURCHASE.

.  
:70E::COMP//BY SUBMITTING A VALID TENDER  
INSTRUCTION, A NOTEHOLDER AND ANY  
DIRECT PARTICIPANT SUBMITTING SUCH  
TENDER  
:16S:ADDINFO



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:16R:LINK

:13A::LINK//564

:20C::PREV//000000933470423S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC23641508  
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15) 18-204  
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:94F::SAFE//CUST/CITIGB2LMAG  
:93B::ELIG//FAMT/364000,  
:93B::SETT//FAMT/364000,  
:93B::UNBA//FAMT/364000,  
:93B::INBA//FAMT/0,  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::ANOU//20251121  
:17B::ACIN//Y  
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:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
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:16S:SECMOVE  
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:97A::CASH//64346  
:98A::PAYD//20251209  
:98A::VALU//20251209  
:92A::ESOF//3,  
:90A::OFFR//PRCT/98,875  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
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:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//CASH  
:22F::OPTF//BOIS  
:22F::OPTF//PROR  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::MKDT//20251219230000  
:98C::RDDT//20251219160000  
:98C::BORD//20251218160000  
:98B::BLOK//PAYD  
:69A::REVO//20251121/20251219  
:69A::PWAL//20251121/20251219  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1807299331  
/XS/180729933  
USD 6,375 JSC NC KAZMUNAYGAS (REGS/  
15) 18-204  
:94F::SAFE//CUST/CITIGB2LMAG  
:98A::PAYD//20251223  
:16S:SECMOVE

:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346  
:98A::PAYD//20251223  
:98A::VALU//20251223  
:90A::OFFR//PRCT/98,875  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//TENDER FOR CASH  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//NOAC  
:17B::DFLT//Y  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:16S:CAOPTN  
:16R:ADDINFO  
:70E::ADTX//++ EVENT DETAILS ++  
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD  
.:98C::EARD// AND/OR :98C::RDDT//.  
:70E::ADTX//++ ADDITIONAL INFORMATION ++  
+++ORIGINAL NOTIFICATION+++  
.  
-----  
.  
SUMMARY  
.  
INSTRUCTIONS PER BO: YES  
BO DISCLOSURE REQUIRED: NO  
PAPERWORK: NO  
:70E::ADTX//INSTRUCTION WITHDRAWAL: YES

.  
-----  
. .  
1. EVENT DETAILS

JSC NC KAZMUNAYGAS OFFER TO  
PURCHASE FOR CASH SERIES OF NOTES.

.  
VALID TENDERS OF NOTES RECEIVED BY  
:70E::ADTX//THE TENDER AND INFORMATION AGENT  
PRIOR TO

:70E::ADTX//THE EARLY TENDER TIME WILL  
BE ACCEPTED IN PRIORITY OF THOSE  
RECEIVED THEREAFTER.

.  
TO RECEIVE THE APPLICABLE TOTAL  
CONSIDERATION WHICH INCLUDES AN  
EARLY TENDER PAYMENT OF USD 30 PER  
USD 1,000 PRINCIPAL AMOUNT HOLDERS  
MUST VALIDLY TENDER AND NOT VALIDLY  
WITHDRAW THEIR NOTES AT THE EARLY  
:70E::ADTX//TENDER TIME.

.  
-----  
. .  
2. HOW TO INSTRUCT .

:70E::ADTX//PLEASE SEND A SWIFT OR XACT MESSAGE  
TO PARTICIPATE IN THE OFFER. YOUR  
INSTRUCTION MUST INCLUDE YOUR  
ACCOUNT NUMBER, ISIN CODE, FULL  
CONTACT DETAILS AND AMOUNT TO BE  
INSTRUCTED (PLEASE REFER TO THE  
ELIGIBLE BALANCE ON YOUR ACCOUNT).

.  
BY SENDING AN INSTRUCTION UNDER  
THIS EVENT, CUSTOMERS CONFIRM TO  
:70E::ADTX//COMPLY, AND ENSURE COMPLIANCE BY  
ANY OF CUSTOMER'S

:70E::ADTX//UNDERLYING  
CLIENTS, WITH ANY APPLICABLE  
SANCTIONS, INCLUDING BUT NOT  
LIMITED TO THOSE OF THE EUROPEAN  
UNION, THE UNITED NATIONS, THE  
UNITED STATES, OR THE UNITED  
KINGDOM.

.  
HOLDERS SUBMITTING INSTRUCTIONS

COMPLY WITH THE TERMS AND  
:70E::ADTX//CONDITIONS OF THE OFFER TO  
PURCHASE.

.  
NOTE:

BY SUBMITTING YOUR INSTRUCTION  
THROUGH CLEARSTREAM YOU HAVE  
IRREVOCABLY A

:70E::ADTX//ND AUTOMATICALLY  
ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT  
DETAILS (NOT YOUR UNDERLYING HOLDER  
AND,

(II) TO BE BOUND TO THE TERMS AND  
CONDITIONS OF THE OFFER TO  
PURCHASE,

(III) THE BLOCKING OF YOUR  
INSTRUCTED BALANCE.

:70E::ADTX//.

2.1. INSTRUCTION PER BO

.  
OPTION 001,002: YES

.  
2.2. BO REQUIREMENTS

.  
OPTION 001,002: NONE

.  
2.3. PAPERWORK

:70E::ADTX//. OPTION 001,002:

:70E::ADTX//NONE

.  
.-----  
. .  
3. PROCEEDS

.  
ACCRUED AND UNPAID INTEREST PERIOD:

FROM AND INCLUDING THE LAST  
INTEREST PAYMENT DATE FOR SUCH  
NOTES PRECEDING THE EARLY

:70E::ADTX//SETTLEMENT DATE OR THE FINAL  
SETTLEMENT DATE.

.  
EARLY SETTLEMENT DATE: EXPECTED TO  
BE 09DEC25.

.  
SETTLEMENT DATE: EXPECTED TO BE  
23DEC25.

.  
-----  
:70E::ADTX//.

4. PRORATION:

:70E::ADTX//.

MAXIMUM TENDER AMOUNT: AGGREGATE  
MAXIMUM PRINCIPAL AMOUNT FOR BOTH  
SERIES OF THE NOTES UP TO USD:  
500,000,000

.  
SUBJECT TO THE MAXIMUM TENDER  
AMOUNTS AND THE PRORATION  
ARRANGEMENTS APPLICABLE TO THE  
TENDER OFFERS, ALL NOTES VALIDLY  
:70E::ADTX//TENDERED AND RECEIVED BY THE TENDER  
AND INFORMATION AGENT AND NOT  
VALIDLY WITHDRAWN AT OR PRIOR TO  
THE EARLY TENDER  
:70E::ADTX//TIME THAT ARE  
ACCEPTED FOR PURCHASE PURSUANT TO  
THE TENDER OFFERS WILL BE PURCHASED  
ON THE EARLY SETTLEMENT DATE.

.  
EACH SERIES OF NOTES MAY BE SUBJECT  
TO PRORATION IF ACCEPTANCE OF THE  
AGGREGATE PRINCIPAL AMOUNT OF SUCH  
NOTES VALIDLY TENDERED WOULD CAUSE  
THE MAXIMUM TENDER AMOUNT FOR SUCH  
:70E::ADTX//NOTES TO BE EXCEEDED.

. FURTHERMORE, NOTES VALIDLY TENDE  
:70E::ADTX//RED  
AND RECEIVED BY THE TENDER AND  
INFORMATION AGENT AND NOT VALIDLY  
WITHDRAWN AT OR PRIOR TO THE EARLY  
TENDER TIME WILL BE ACCEPTED FOR  
PURCHASE IN PRIORITY TO NOTES  
VALIDLY TENDERED AND RECEIVED BY  
THE TENDER AND INFORMATION AGENT  
AFTER THE EARLY TENDER TIME, AND TO  
THE EXTENT NOTES ARE TENDERED AND  
:70E::ADTX//NOT VALIDLY WITHDRAWN AT OR PRIOR  
TO THE EARLY  
:70E::ADTX//TENDER TIME AND  
ACCEPTED FOR PURCHASE PURSUANT TO  
THE TENDER OFFERS, THE PORTION OF  
THE APPLICABLE MAXIMUM TENDER  
AMOUNT AVAILABLE FOR THE PURCHASE

OF NOTES TENDERED AFTER THE EARLY  
TENDER TIME COULD BE REDUCED  
SIGNIFICANTLY OR ELIMINATED  
ALTOGETHER.

.  
:70E::ADTX//WHERE NOTES OF ANY SERIES VALIDLY  
TENDERED AT OR PRIOR TO THE EARLY  
TENDER TIME ARE TO BE ACCEPT  
:70E::ADTX//ED FOR  
PURCHASE PURSUANT TO THE TENDER  
OFFERS ON A PRO RATA BASIS, EACH  
SUCH TENDER OF NOTES WILL BE  
SUBJECT TO A PRORATION FACTOR  
DERIVED FROM (I) THE MAXIMUM TENDER  
AMOUNT FOR SUCH SERIES OF NOTES  
DIVIDED BY (II) THE AGGREGATE  
PRINCIPAL AMOUNT OF SUCH SERIES OF  
NOTES THAT HAVE BEEN VALIDLY  
:70E::ADTX//TENDERED AT OR PRIOR TO THE EARLY  
TENDER TIME (SUBJECT  
:70E::ADTX//TO ADJUSTMENT  
TO ALLOW FOR THE AGGREGATE  
PRINCIPAL AMOUNT OF NOTES ACCEPTED  
FOR PURCHASE PURSUANT TO THE TENDER  
OFFERS, FOLLOWING THE ROUNDING OF  
TENDERS OF NOTES REFERRED TO BELOW,  
TO EQUAL THE APPLICABLE MAXIMUM  
TENDER AMOUNT).

.  
WHERE NOTES OF ANY SERIES VALIDLY  
:70E::ADTX//TENDERED AFTER THE EARLY TENDER  
TIME BUT PRIOR TO THE EXPIRATION  
TIME ARE TO BE AC  
:70E::ADTX//CEPTED FOR  
PURCHASE PURSUANT TO THE TENDER  
OFFERS ON A PRO RATA BASIS, EACH  
SUCH TENDER OF NOTES WILL BE  
SUBJECT TO A PRORATION FACTOR  
DERIVED FROM (I) THE MAXIMUM TENDER  
AMOUNT FOR SUCH SERIES OF NOTES  
LESS THE AGGREGATE PRINCIPAL AMOUNT  
OF NOTES OF SUCH SERIES THAT WERE  
VALIDLY TENDERED AT OR PRIOR TO THE  
:70E::ADTX//EARLY TENDER TIME AND ACCEPTED FOR  
PURCH  
:70E::ADTX//ASE PURSUANT TO THE TENDER  
OFFERS, DIVIDED BY (II) THE

AGGREGATE PRINCIPAL AMOUNT OF SUCH  
SERIES OF NOTES THAT HAVE BEEN  
VALIDLY TENDERED AFTER THE EARLY  
TENDER TIME BUT AT OR PRIOR TO THE  
EXPIRATION TIME (SUBJECT TO  
ADJUSTMENT TO ALLOW FOR THE  
AGGREGATE PRINCIPAL AMOUNT OF THE  
NOTES ACCEPTED FOR PURCHASE  
:70E::ADTX//PURSUANT TO THE TENDER OFFERS,  
FOLLOWING  
:70E::ADTX//THE ROUNDING OF TENDERS  
OF NOTES REFERRED TO BELOW, TO  
EQUAL THE APPLICABLE MAXIMUM TENDER  
AMOUNT).

.  
-----  
. **5. DOCUMENTATION**

.  
OFFER TO PURCHASE IS ONLY AVAILABLE  
:70E::ADTX//ON THE AGENT'S WEBSITE (PLEASE  
REFER TO THE RELEVANT WEBB FIELD)

.  
-----  
. :70E::COMP//RESTRICTIONS:  
RESTRICTIONS APPLY INCLUDING IN  
UNITED KINGDOM, REPUBLIC OF  
KAZAKHSTAN, THE NETHERLANDS,  
FRANCE, ITALY AND BELGIUM.  
PLEASE CAREFULLY READ TO THE OFFER  
AND DISTRIBUTION RESTRICTIONS,  
PAGES VII AND VIII OF THE OFFER TO  
PURCHASE.

.  
:70E::COMP//BY SUBMITTING A VALID TENDER  
INSTRUCTION, A NOTEHOLDER AND ANY  
DIRECT PARTICIPANT SUBMITTING SUCH  
TENDER  
:70E::COMP//INSTRUCTION ON SUCH  
:16S:ADDINFO



№ 31050108  
03.12.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

## Сведения

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Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

---

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "КазМунайГаз", ISIN XS1595714087.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:20C::CORP//AC23641489  
:20C::SEME//0000938854615S-1  
:23G:REPL  
:22F::CAEV//BIDS  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//564  
:20C::PREV//000000938854615S  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//64346  
:35B:ISIN XS1595714087  
/XS/159571408

USD 5,75 JSC NC KAZMUNAYGAS (REGS/1

2) 17-2047

:16S:USECU

:16R:ADDINFO

:70E::COMP//INSTRUCTION ON SUCH  
NOTEHOLDER S BEHALF SHALL BE DEEMED  
TO REPRESENT THAT IT IS NOT A  
SANCTIONS RESTRICTED PERSON, AS  
DEFINED ON PAGE 21 OF THE OFFER TO  
PURCHASE.

:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A  
LEGALLY BINDING DESCRIPTION OF THE  
CHOICES OFFERED TO CLEARSTREAM  
CUSTOMERS AND CANNOT BE RELIED UPON  
AS SUCH. KINDLY REFER TO ANY  
OFFERING DOCUMENTS THAT MAY BE  
AVAILABLE FROM THE ISSUER FOR  
COMPLETE DETAILS AND OFFERING  
TERMS. CLEARSTREAM CUSTOMERS MAY  
WISH TO SEEK INDEPENDENT LEGAL AND

:70E::DISC//TAX ADVICE ON THE INTE

:70E::DISC//RPRETATION OF

THE OFFER. CLEARSTREAM CUSTOMERS  
ARE DEEMED TO UNDERSTAND THE OFFER  
AND TO INSTRUCT CLEARSTREAM  
ACCORDINGLY. THIS NOTIFICATION CAN  
NOT BE REPRODUCED OR TRANSMITTED IN  
ANY FORM OR BY ANY MEANS, IF  
NEITHER YOU NOR THE ADDRESSEE IS  
ENTITLED TO PARTICIPATE IN THE  
RELEVANT CORPORATE ACTION. YOU

:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR  
ANY AND

:70E::DISC//ALL HARMFUL CONSEQUENCES,  
LOSSES OR DAMAGES, WHICH MAY BE  
SUFFERED FOR ANY REASON BY  
YOURSELVES, THE ADDRESSEE, THIRD  
PARTIES OR CLEARSTREAM BY  
REPRODUCING OR TRANSMITTING THE  
NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS  
NOT CORRECTLY FORMATTED,  
CLEARSTREAM WILL ATTEMPT TO REPAIR

:70E::DISC//THE INSTRUCTION ON BEST EFFORT  
BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R

THE CORRECTNESS OF THE INFORMATION

AND CLEARSTREAM CANNOT BE HELD  
LIABLE IN CASE OF DAMAGE RESULTING  
FROM THIS ACTION.

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE  
ACTIONS/REORG

:70E::PACO//Marcelo Luiz Galhardi INTERNATIONAL  
CORP ACT LUXEMBOURG PHONE: 00 352  
2433 8070

:70E::DISC//PLEASE FIND FURTHER INFORMATION  
ABOUT DATA PROTECTION ON OUR  
WEBSITE:

[https://www.clearstream.com/clearstream-en/about-clearstream/dueliligence/gdpr/dataprotection](https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection)

:16S:ADDINFO

№ 31040416  
03.12.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

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При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:1/ONLY  
:20C::CORP//CA000001614938  
:20C::SEME//URPBYHX4NDZ8S332  
:23G:RMDR  
:22F::CAEP//REOR  
:22F::CAEV//BIDS  
:22F::CAMV//VOLU  
:98C::PREP//20251203095319  
:25D::PROC//COMP  
:16R:LINK  
:13A::LINK//564  
:20C::PREV//URPBY7Z3SGS5S334  
:16S:LINK  
:16S:GENL

:16R:USECU  
:35B:ISIN XS1595714087  
//JSC NATIONAL COMPAN 5.75000 19/04  
/47 USD  
:16R:ACCTINFO  
:97A::SAFE//18826  
:93B::UNBA//FAMT/7477000,00  
:93B::SETT//FAMT/7477000,00  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::RESU//20251222  
:69J::INPE//UKWN  
:17B::CERT//N  
:17B::ACIN//Y  
:70E::OFFO//JSC NC  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CASH  
:22F::OPTF//PROR  
:22F::OPTF//BOIS  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::EXPI//20251205180000  
:98C::MKDT//20251205230000  
:98C::RDDT//20251204170000  
:98B::BLOK//PAYD  
:69B::REVO//20251121000000/20251205230000  
:69A::PWAL//20251121/20251205  
:69B::AREV//20251121000000/20251205170000  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1595714087  
//JSC NATIONAL COMPAN 5.75000 19/04  
/47 USD  
:16R:FIA  
:12A::CLAS/ECLR/MTN  
:11A::DENO//USD  
:98A::MATU//20470419  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16S:FIA  
:98A::PAYD//20251209  
:16S:SECMOVE  
:16R:CASHMOVE

:22H::CRDB//CRED  
:98A::PAYD//20251209  
:98A::VALU//20251209  
:90B::OFFR//ACTU/USD956,25  
:16S:CASHMOVE  
:70E::ADTX//NARC/TO TENDER BEFORE EARLY TENDER  
TIME AND RECEIVE TOTAL  
CONSIDERATION + ACCRUED INTEREST  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//CASH  
:22F::OPTF//PROR  
:22F::OPTF//BOIS  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//N  
:98C::EXPI//20251219180000  
:98C::MKDT//20251219230000  
:98C::RDDT//20251219170000  
:98B::BLOK//PAYD  
:69A::PWAL//20251208/20251219  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1595714087  
//JSC NATIONAL COMPAN 5.75000 19/04  
/47 USD  
:16R:FIA  
:12A::CLAS/ECLR/MTN  
:11A::DENO//USD  
:98A::MATU//20470419  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16S:FIA  
:98A::PAYD//20251209  
:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:98A::PAYD//20251209  
:98A::VALU//20251223  
:90B::OFFR//ACTU/USD926,25  
:16S:CASHMOVE  
:70E::ADTX//NARC/TO TENDER AFTER EARLY TENDER  
TIME BUT BEFORE EXPIRATION TIME AND  
RECEIVE TENDER OFFER CONSIDERATION  
+ ACCRUED INTEREST  
:16S:CAOPTN

:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//NOAC  
:17B::DFLT//Y  
:98C::EXPI//20251219180000  
:98C::MKDT//20251219230000  
:98C::RDDT//20251219170000  
:69A::PWAL//20251121/20251219  
:16S:CAOPTN  
:16R:ADDINFO  
:70E::ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE  
COMPLETED  
CAED/+ FEE + DISCLOSURE  
:70E::PACO//CORPORATE ACTIONS  
CA INFO 4245  
:95L::ISSU//2138001H1M69RFJCSH88  
:16S:ADDINFO

№ 31040222  
03.12.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
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При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:1/ONLY  
:20C::CORP//CA000001615111  
:20C::SEME//URPBYHX4NLNJS332  
:23G:RMDR  
:22F::CAEP//REOR  
:22F::CAEV//BIDS  
:22F::CAMV//VOLU  
:98C::PREP//20251203095319  
:25D::PROC//COMP  
:16R:LINK  
:13A::LINK//564  
:20C::PREV//URPBY7Z3SN28S334  
:16S:LINK  
:16S:GENL

:16R:USECU  
:35B:ISIN XS1807299331  
//JSC NATIONAL COMPAN 6.37500 24/10  
/48 USD  
:16R:ACCTINFO  
:97A::SAFE//18826  
:93B::BLOK//FAMT/300000,00  
:93B::UNBA//FAMT/18173000,00  
:93B::INBA//FAMT/300000,00  
:93B::SETT//FAMT/18473000,00  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::RESU//20251222  
:69J::INPE//UKWN  
:17B::CERT//N  
:17B::ACIN//Y  
:70E::OFFO//JSC NC  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CASH  
:22F::OPTF//PROR  
:22F::OPTF//BOIS  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::EXPI//20251205180000  
:98C::MKDT//20251205230000  
:98C::RDDT//20251204170000  
:98B::BLOK//PAYD  
:69B::REVO//20251121000000/20251205230000  
:69A::PWAL//20251121/20251205  
:69B::AREV//20251121000000/20251205170000  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1807299331  
//JSC NATIONAL COMPAN 6.37500 24/10  
/48 USD  
:16R:FIA  
:12A::CLAS/ECLR/MTN  
:11A::DENO//USD  
:98A::MATU//20481024  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16S:FIA  
:98A::PAYD//20251209

:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:98A::PAYD//20251209  
:98A::VALU//20251209  
:90B::OFFR//ACTU/USD1018,75  
:16S:CASHMOVE  
:70E::ADTX//NARC/TO TENDER BEFORE EARLY TENDER  
TIME AND RECEIVE TOTAL  
CONSIDERATION + ACCRUED INTEREST  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//CASH  
:22F::OPTF//PROR  
:22F::OPTF//BOIS  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//N  
:98C::EXPI//20251219180000  
:98C::MKDT//20251219230000  
:98C::RDDT//20251219170000  
:98B::BLOK//PAYD  
:69A::PWAL//20251208/20251219  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1807299331  
//JSC NATIONAL COMPAN 6.37500 24/10  
/48 USD  
:16R:FIA  
:12A::CLAS/ECLR/MTN  
:11A::DENO//USD  
:98A::MATU//20481024  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16S:FIA  
:98A::PAYD//20251209  
:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:98A::PAYD//20251209  
:98A::VALU//20251223  
:90B::OFFR//ACTU/USD988,75  
:16S:CASHMOVE  
:70E::ADTX//NARC/TO TENDER AFTER EARLY TENDER  
TIME BUT BEFORE EXPIRATION TIME AND  
RECEIVE TENDER OFFER CONSIDERATION

+ ACCRUED INTEREST  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//NOAC  
:17B::DFLT//Y  
:98C::EXPI//20251219180000  
:98C::MKDT//20251219230000  
:98C::RDDT//20251219170000  
:69A::PWAL//20251121/20251219  
:16S:CAOPTN  
:16R:ADDINFO  
:70E::ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE  
COMPLETED  
CAED/+ FEE + DISCLOSURE  
:70E::PACO//CORPORATE ACTIONS  
CA INFO 4245  
:95L::ISSU//2138001H1M69RFJCSH88  
:16S:ADDINFO

№ 31029704  
03.12.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

## Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

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АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "КазМунайГаз", ISIN XS1595714087.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:1/ONLY  
:20C::CORP//CA000001614938  
:20C::SEME//URPBY7Z3SGS5S334  
:23G:RMDR  
:22F::CAEP//REOR  
:22F::CAEV//BIDS  
:22F::CAMV//VOLU  
:98C::PREP//20251203035230  
:25D::PROC//COMP  
:16R:LINK  
:13A::LINK//564  
:20C::PREV//URPBWXXZZ0YDHS332  
:16S:LINK  
:16S:GENL

:16R:USECU  
:35B:ISIN XS1595714087  
//JSC NATIONAL COMPAN 5.75000 19/04  
/47 USD  
:16R:ACCTINFO  
:97A::SAFE//18826  
:93B::UNBA//FAMT/7477000,00  
:93B::SETT//FAMT/7477000,00  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::RESU//20251222  
:69J::INPE//UKWN  
:17B::CERT//N  
:17B::ACIN//Y  
:70E::OFFO//JSC NC  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CASH  
:22F::OPTF//PROR  
:22F::OPTF//BOIS  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::EXPI//20251205180000  
:98C::MKDT//20251205230000  
:98C::RDDT//20251204170000  
:98B::BLOK//PAYD  
:69B::REVO//20251121000000/20251205230000  
:69A::PWAL//20251121/20251205  
:69B::AREV//20251121000000/20251205170000  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1595714087  
//JSC NATIONAL COMPAN 5.75000 19/04  
/47 USD  
:16R:FIA  
:12A::CLAS/ECLR/MTN  
:11A::DENO//USD  
:98A::MATU//20470419  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16S:FIA  
:98A::PAYD//20251209  
:16S:SECMOVE  
:16R:CASHMOVE

:22H::CRDB//CRED  
:98A::PAYD//20251209  
:98A::VALU//20251209  
:90B::OFFR//ACTU/USD956,25  
:16S:CASHMOVE  
:70E::ADTX//NARC/TO TENDER BEFORE EARLY TENDER  
TIME AND RECEIVE TOTAL  
CONSIDERATION + ACCRUED INTEREST  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//CASH  
:22F::OPTF//PROR  
:22F::OPTF//BOIS  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//N  
:98C::EXPI//20251219180000  
:98C::MKDT//20251219230000  
:98C::RDDT//20251219170000  
:98B::BLOK//PAYD  
:69A::PWAL//20251208/20251219  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1595714087  
//JSC NATIONAL COMPAN 5.75000 19/04  
/47 USD  
:16R:FIA  
:12A::CLAS/ECLR/MTN  
:11A::DENO//USD  
:98A::MATU//20470419  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16S:FIA  
:98A::PAYD//20251209  
:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:98A::PAYD//20251209  
:98A::VALU//20251223  
:90B::OFFR//ACTU/USD926,25  
:16S:CASHMOVE  
:70E::ADTX//NARC/TO TENDER AFTER EARLY TENDER  
TIME BUT BEFORE EXPIRATION TIME AND  
RECEIVE TENDER OFFER CONSIDERATION  
+ ACCRUED INTEREST  
:16S:CAOPTN

:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//NOAC  
:17B::DFLT//Y  
:98C::EXPI//20251219180000  
:98C::MKDT//20251219230000  
:98C::RDDT//20251219170000  
:69A::PWAL//20251121/20251219  
:16S:CAOPTN  
:16R:ADDINFO  
:70E::ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE  
COMPLETED  
CAED/+ FEE + DISCLOSURE  
:70E::PACO//CORPORATE ACTIONS  
CA INFO 4245  
:95L::ISSU//2138001H1M69RFJCSH88  
:16S:ADDINFO

№ 31029627  
03.12.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

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Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:28E:1/ONLY  
:20C::CORP//CA000001615111  
:20C::SEME//URPBY7Z3SN28S334  
:23G:RMDR  
:22F::CAEP//REOR  
:22F::CAEV//BIDS  
:22F::CAMV//VOLU  
:98C::PREP//20251203035230  
:25D::PROC//COMP  
:16R:LINK  
:13A::LINK//564  
:20C::PREV//URPBWXXZZ13UES332  
:16S:LINK  
:16S:GENL

:16R:USECU  
:35B:ISIN XS1807299331  
//JSC NATIONAL COMPAN 6.37500 24/10  
/48 USD  
:16R:ACCTINFO  
:97A::SAFE//18826  
:93B::BLOK//FAMT/300000,00  
:93B::UNBA//FAMT/18173000,00  
:93B::INBA//FAMT/300000,00  
:93B::SETT//FAMT/18473000,00  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::RESU//20251222  
:69J::INPE//UKWN  
:17B::CERT//N  
:17B::ACIN//Y  
:70E::OFFO//JSC NC  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CASH  
:22F::OPTF//PROR  
:22F::OPTF//BOIS  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::EXPI//20251205180000  
:98C::MKDT//20251205230000  
:98C::RDDT//20251204170000  
:98B::BLOK//PAYD  
:69B::REVO//20251121000000/20251205230000  
:69A::PWAL//20251121/20251205  
:69B::AREV//20251121000000/20251205170000  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1807299331  
//JSC NATIONAL COMPAN 6.37500 24/10  
/48 USD  
:16R:FIA  
:12A::CLAS/ECLR/MTN  
:11A::DENO//USD  
:98A::MATU//20481024  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16S:FIA  
:98A::PAYD//20251209

:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:98A::PAYD//20251209  
:98A::VALU//20251209  
:90B::OFFR//ACTU/USD1018,75  
:16S:CASHMOVE  
:70E::ADTX//NARC/TO TENDER BEFORE EARLY TENDER  
TIME AND RECEIVE TOTAL  
CONSIDERATION + ACCRUED INTEREST  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//CASH  
:22F::OPTF//PROR  
:22F::OPTF//BOIS  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//N  
:98C::EXPI//20251219180000  
:98C::MKDT//20251219230000  
:98C::RDDT//20251219170000  
:98B::BLOK//PAYD  
:69A::PWAL//20251208/20251219  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1807299331  
//JSC NATIONAL COMPAN 6.37500 24/10  
/48 USD  
:16R:FIA  
:12A::CLAS/ECLR/MTN  
:11A::DENO//USD  
:98A::MATU//20481024  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16S:FIA  
:98A::PAYD//20251209  
:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:98A::PAYD//20251209  
:98A::VALU//20251223  
:90B::OFFR//ACTU/USD988,75  
:16S:CASHMOVE  
:70E::ADTX//NARC/TO TENDER AFTER EARLY TENDER  
TIME BUT BEFORE EXPIRATION TIME AND  
RECEIVE TENDER OFFER CONSIDERATION

+ ACCRUED INTEREST  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//NOAC  
:17B::DFLT//Y  
:98C::EXPI//20251219180000  
:98C::MKDT//20251219230000  
:98C::RDDT//20251219170000  
:69A::PWAL//20251121/20251219  
:16S:CAOPTN  
:16R:ADDINFO  
:70E::ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE  
COMPLETED  
CAED/+ FEE + DISCLOSURE  
:70E::PACO//CORPORATE ACTIONS  
CA INFO 4245  
:95L::ISSU//2138001H1M69RFJCSH88  
:16S:ADDINFO