

№ 31158485  
08.12.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

## Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

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АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "КазМунайГаз", ISIN XS1595714087.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC23641489

:20C::SEME//000000940554129S

:23G:REPL

:22F::CAEV//BIDS

:22F::CAMV//VOLU

:98C::PREP//20251208165947

:25D::PROC//COMP

:16R:LINK

:13A::LINK//564

:20C::PREV//000000938854615S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC23641489  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:35B:ISIN XS1595714087  
/XS/159571408  
USD 5,75 JSC NC KAZMUNAYGAS (REGS/1  
2) 17-2047  
:16R:FIA  
:11A::DENO//USD  
:36B::MINO//FAMT/1000,  
:16S:FIA  
:16R:ACCTINFO  
:97A::SAFE//64346  
:94F::SAFE//CUST/CITIGB2LMAG  
:93B::ELIG//FAMT/4975000,  
:93B::BLOK//FAMT/4550000,  
:93B::SETT//FAMT/4975000,  
:93B::UNBA//FAMT/425000,  
:93B::INBA//FAMT/4550000,  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::ANOU//20251121  
:17B::ACIN//Y  
:70E::OFFO//JSC NC KAZMUNAYGAS  
:70G::WEBB//<https://deals.is.kroll.com/kmg>  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CASH  
:22F::OPTF//BOIS  
:22F::OPTF//PROR  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::EARD//20251205160000  
:98C::MKDT//20251205230000  
:98C::BORD//20251204160000  
:98B::BLOK//PAYD  
:69A::REVO//20251121/20251205  
:69A::PWAL//20251121/20251205  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1595714087

/XS/159571408  
USD 5,75 JSC NC KAZMUNAYGAS (REGS/1  
2) 17-2047  
:94F::SAFE//CUST/CITIGB2LMAG  
:98A::PAYD//20251209  
:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346  
:98A::PAYD//20251209  
:98A::VALU//20251209  
:92A::ESOF//3,  
:90A::OFFR//PRCT/92,625  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//EARLY TENDER FOR CASH  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//CASH  
:22F::OPTF//BOIS  
:22F::OPTF//PROR  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::MKDT//20251219230000  
:98C::RDDT//20251219160000  
:98C::BORD//20251218160000  
:98B::BLOK//PAYD  
:69A::REVO//20251121/20251219  
:69A::PWAL//20251121/20251219  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1595714087  
/XS/159571408  
USD 5,75 JSC NC KAZMUNAYGAS (REGS/1  
2) 17-2047  
:94F::SAFE//CUST/CITIGB2LMAG  
:98A::PAYD//20251223

:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346  
:98A::PAYD//20251223  
:98A::VALU//20251223  
:90A::OFFR//PRCT/92,625  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//TENDER FOR CASH  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//NOAC  
:17B::DFLT//Y  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:16S:CAOPTN  
:16R:ADDINFO  
:70E::ADTX//++ EVENT DETAILS ++  
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD  
.:98C::EARD// AND/OR :98C::RDDT//.  
:70E::ADTX//++ ADDITIONAL INFORMATION ++  
+++UPDATE 08DEC25+++  
.  
PLEASE BE ADVISED THAT (THE COMPANY) ANNOUNCES THE EARLY RESULTS.  
.  
PRINCIPAL AMOUNT TENDERED-USD  
429,604,000  
.

:70E::ADTX//PRINCIPAL AMOUNT ACCEPTED FOR  
PURCHASE-USD 250,000,000

.  
PRORATION FACTOR-56.1535 PCT

.  
AS THE PRINCIPAL AMOUNT OF NOTES  
TENDERED HAS EXCEEDED USD  
500,000,000 (BEING THE TOTAL  
MAXIMUM TENDER AMOUNT) IN AGGREGATE  
PRI

:70E::ADTX//NCIPAL AMOUNT AT THE EARLY  
TENDER TIME, ANY NOTES TENDERED  
AFTER THE EARLY TENDER TIME WILL  
NOT BE ACCEPTED FOR PURCHASE.

.  
RELEVANT DOCUMENTATION IS ONLY  
AVAILABLE ON THE AGENT'S WEBSITE  
(PLEASE REFER TO THE RELEVANT WEBB  
FIELD)

.  
:70E::ADTX//+++ORIGINAL NOTIFICATION+++

.  
.-----

.  
SUMMARY

.  
INSTRUCTIONS PER BO: YES BO  
DISCLOSURE REQUIRED: N

:70E::ADTX//O

PAPERWORK: NO

INSTRUCTION WITHDRAWAL: YES

.  
.-----

.  
1. EVENT DETAILS

.  
JSC NC KAZMUNAYGAS OFFER TO  
PURCHASE FOR CASH SERIES OF NOTES.

:70E::ADTX//.

VALID TENDERS OF NOTES RECEIVED BY  
THE TENDER AND INFORMATION AGENT  
PRIOR TO THE EARLY TENDER TIME WILL  
BE ACCEPTED IN PRIORITY OF THOSE  
RECEIVED THEREAFTER.

.  
TO RECEIVE THE APPLICABLE TOTAL C

:70E::ADTX//ONSIDERATION WHICH INCLUDES AN

EARLY TENDER PAYMENT OF USD 30 PER  
USD 1,000 PRINCIPAL AMOUNT HOLDERS  
MUST VALIDLY TENDER AND NOT VALIDLY  
WITHDRAW THEIR NOTES AT THE EARLY  
TENDER TIME.

.  
-----

## 2. HOW TO INSTRUCT

:70E::ADTX//.

PLEASE SEND A SWIFT OR XACT MESSAGE  
TO PARTICIPATE IN THE OFFER. YOUR  
INSTRUCTION MUST INCLUDE YOUR  
ACCOUNT NUMBER,

:70E::ADTX//ISIN CODE, FULL  
CONTACT DETAILS AND AMOUNT TO BE  
INSTRUCTED (PLEASE REFER TO THE  
ELIGIBLE BALANCE ON YOUR ACCOUNT).

.  
BY SENDING AN INSTRUCTION UNDER  
THIS EVENT, CUSTOMERS CONFIRM TO  
COMPLY, AND ENSURE COMPLIANCE BY  
ANY OF CUSTOMER'S UNDERLYING  
CLIENTS, WITH ANY APPLICABLE  
:70E::ADTX//SANCTIONS, INCLUDING BUT NOT  
LIMITED TO THOSE OF THE EUROPEAN  
UNION, THE UN  
:70E::ADTX//ITED NATIONS, THE  
UNITED STATES, OR THE UNITED  
KINGDOM.

.  
HOLDERS SUBMITTING INSTRUCTIONS  
COMPLY WITH THE TERMS AND  
CONDITIONS OF THE OFFER TO  
PURCHASE.

.  
NOTE:

:70E::ADTX//BY SUBMITTING YOUR INSTRUCTION  
THROUGH CLEARSTREAM YOU HAVE  
IRREVOCABLY AND AUTOMATICALLY  
ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT  
DETAILS (NOT YOUR UNDERLYING HOLDER  
AND, (II) TO BE B

:70E::ADTX//OUND TO THE TERMS AND  
CONDITIONS OF THE OFFER TO  
PURCHASE,

(III) THE BLOCKING OF YOUR  
INSTRUCTED BALANCE.

.  
2.1. INSTRUCTION PER BO

.  
OPTION 001,002: YES

.  
:70E::ADTX//2.2. BO REQUIREMENTS

.  
OPTION 001,002: NONE

.  
2.3. PAPERWORK

.  
OPTION 001,002: NONE

.  
:70E::ADTX//3. PROCEEDS

.  
ACCRUED AND UNPAID INTEREST PERIOD:  
FROM AND INCLUDING THE LAST INTE  
:70E::ADTX//REST PAYMENT DATE FOR SUCH  
NOTES PRECEDING THE EARLY  
SETTLEMENT DATE OR THE FINAL  
SETTLEMENT DATE.

.  
EARLY SETTLEMENT DATE: EXPECTED TO  
BE 09DEC25.

.  
SETTLEMENT DATE: EXPECTED TO BE  
23DEC25.

:70E::ADTX//.

.  
4. PRORATION:

.  
MAXIMUM TENDER AMOUNT: AGGREGATE  
MAXIMUM PRINCIPAL AMOUNT FOR BOTH  
SERIES OF THE NOTES UP TO USD:

500,000,000

. SU

:70E::ADTX//BJECT TO THE MAXIMUM TENDER  
AMOUNTS AND THE PRORATION  
ARRANGEMENTS APPLICABLE TO THE  
TENDER OFFERS, ALL NOTES VALIDLY  
TENDERED AND RECEIVED BY THE TENDER  
AND INFORMATION AGENT AND NOT

VALIDLY WITHDRAWN AT OR PRIOR TO  
THE EARLY TENDER TIME THAT ARE  
ACCEPTED FOR PURCHASE PURSUANT TO  
THE TENDER OFFERS WILL BE PURCHASED  
:70E::ADTX//ON THE EARLY SETTLEMENT DATE.

.  
:70E::ADTX//EACH SERIES OF NOTES MAY BE SUBJECT  
TO PRORATION IF ACCEPTANCE OF THE  
AGGREGATE PRINCIPAL AMOUNT OF SUCH  
NOTES VALIDLY TENDERED WOULD CAUSE  
THE MAXIMUM TENDER AMOUNT FOR SUCH  
NOTES TO BE EXCEEDED.

.  
FURTHERMORE, NOTES VALIDLY TENDERED  
AND RECEIVED BY THE TENDER AND  
INFORMATION AGENT AND NOT VALIDLY  
:70E::ADTX//WITHDRAWN AT OR PRIOR TO THE EARLY  
TENDER TIME  
:70E::ADTX//WILL BE ACCEPTED FOR  
PURCHASE IN PRIORITY TO NOTES  
VALIDLY TENDERED AND RECEIVED BY  
THE TENDER AND INFORMATION AGENT  
AFTER THE EARLY TENDER TIME, AND TO  
THE EXTENT NOTES ARE TENDERED AND  
NOT VALIDLY WITHDRAWN AT OR PRIOR  
TO THE EARLY TENDER TIME AND  
ACCEPTED FOR PURCHASE PURSUANT TO  
THE TENDER OFFERS, THE PORTION OF  
:70E::ADTX//THE APPLICABLE MAXIMUM TENDER A  
:70E::ADTX//MOUNT AVAILABLE FOR THE PURCHASE  
OF NOTES TENDERED AFTER THE EARLY  
TENDER TIME COULD BE REDUCED  
SIGNIFICANTLY OR ELIMINATED  
ALTOGETHER.

.  
WHERE NOTES OF ANY SERIES VALIDLY  
TENDERED AT OR PRIOR TO THE EARLY  
TENDER TIME ARE TO BE ACCEPTED FOR  
PURCHASE PURSUANT TO THE TENDER  
:70E::ADTX//OFFERS ON A PRO RATA BASIS, EACH  
SUCH TENDER OF NOTES WILL BE  
SUBJECT TO A P  
:70E::ADTX//RORATION FACTOR  
DERIVED FROM (I) THE MAXIMUM TENDER  
AMOUNT FOR SUCH SERIES OF NOTES  
DIVIDED BY (II) THE AGGREGATE  
PRINCIPAL AMOUNT OF SUCH SERIES OF

NOTES THAT HAVE BEEN VALIDLY  
TENDERED AT OR PRIOR TO THE EARLY  
TENDER TIME (SUBJECT TO ADJUSTMENT  
TO ALLOW FOR THE AGGREGATE  
PRINCIPAL AMOUNT OF NOTES ACCEPTED  
:70E::ADTX//FOR PURCHASE PURSUANT TO THE TENDER  
OF  
:70E::ADTX//FERS, FOLLOWING THE ROUNDING OF  
TENDERS OF NOTES REFERRED TO BELOW,  
TO EQUAL THE  
APPLICABLE MAXIMUM TENDER AMOUNT).

.  
WHERE NOTES OF ANY SERIES VALIDLY  
TENDERED AFTER THE EARLY TENDER  
TIME BUT PRIOR TO THE EXPIRATION  
TIME ARE TO BE ACCEPTED FOR  
PURCHASE PURSUANT TO THE TENDER  
:70E::ADTX//OFFERS ON A PRO RATA BASIS, EACH  
SUCH TENDER OF NOTES WILL BE  
SUBJECT TO  
:70E::ADTX//A PRORATION FACTOR  
DERIVED FROM (I) THE MAXIMUM TENDER  
AMOUNT FOR SUCH SERIES OF NOTES  
LESS THE AGGREGATE PRINCIPAL AMOUNT  
OF NOTES OF SUCH SERIES THAT WERE  
VALIDLY TENDERED AT OR PRIOR TO THE  
EARLY TENDER TIME AND ACCEPTED FOR  
PURCHASE PURSUANT TO THE TENDER  
OFFERS, DIVIDED BY (II) THE  
AGGREGATE PRINCIPAL AMOUNT OF SUCH  
:70E::ADTX//SERIES OF NOTES THAT HAVE  
:70E::ADTX//BEEN  
VALIDLY TENDERED AFTER THE EARLY  
TENDER TIME BUT AT OR PRIOR TO THE  
EXPIRATION TIME (SUBJECT TO  
ADJUSTMENT TO ALLOW FOR THE  
AGGREGATE PRINCIPAL AMOUNT OF THE  
NOTES ACCEPTED FOR PURCHASE  
PURSUANT TO THE TENDER OFFERS,  
FOLLOWING THE ROUNDING OF TENDERS  
OF NOTES REFERRED TO BELOW, TO  
:16S:ADDINFO



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Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL  
:20C::CORP//AC23641489  
:20C::SEME//0000940554129S-1  
:23G:REPL  
:22F::CAEV//BIDS  
:16R:LINK  
:22F::LINK//WITH  
:13A::LINK//564  
:20C::PREV//000000940554129S  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:97A::SAFE//64346  
:35B:ISIN XS1595714087  
/XS/159571408

USD 5,75 JSC NC KAZMUNAYGAS (REGS/1

2) 17-2047

:16S:USECU

:16R:ADDINFO

:70E::ADTX//EQUAL THE APPLICABLE MAXIMUM TENDER  
AMOUNT).

. -----

:70E::ADTX//.-----

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## 5. DOCUMENTATION

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OFFER TO PURCHASE IS ONLY AVAILABLE  
ON THE AGENT'S WEBSITE (PLEASE  
REFER TO THE RELEVANT WEBB FIELD)

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:70E::COMP//RESTRICTIONS:

RESTRICTIONS APPLY INCLUDING IN  
UNITED KINGDOM, REPUBLIC OF  
KAZAKHSTAN, THE NETHERLANDS,  
FRANCE, ITALY AND BELGIUM.

PLEASE CAREFULLY READ TO THE OFFER  
AND DISTRIBUTION RESTRICTIONS,  
PAGES VII AND VIII OF THE OFFER TO  
PURCHASE.

.

:70E::COMP//BY SUBMITTING A VALID TENDER  
INSTRUCTION, A NOTEHOLDER AND ANY  
DIRECT PARTICIPANT SUBMITTING SUCH  
TENDER

:70E::COMP//INSTRUCTION ON SUCH  
NOTEHOLDER S BEHALF SHALL BE DEEMED  
TO REPRESENT THAT IT IS NOT A  
SANCTIONS RESTRICTED PERSON, AS  
DEFINED ON PAGE 21 OF THE OFFER TO  
PURCHASE.

:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A  
LEGALLY BINDING DESCRIPTION OF THE  
CHOICES OFFERED TO CLEARSTREAM  
CUSTOMERS AND CANNOT BE RELIED UPON  
AS SUCH. KINDLY REFER TO ANY  
OFFERING DOCUMENTS THAT MAY BE  
AVAILABLE FROM THE ISSUER FOR  
COMPLETE DETAILS AND OFFERING  
TERMS. CLEARSTREAM CUSTOMERS MAY  
WISH TO SEEK INDEPENDENT LEGAL AND

:70E::DISC//TAX ADVICE ON THE INTE  
:70E::DISC//RPRETATION OF  
THE OFFER. CLEARSTREAM CUSTOMERS  
ARE DEEMED TO UNDERSTAND THE OFFER  
AND TO INSTRUCT CLEARSTREAM  
ACCORDINGLY. THIS NOTIFICATION CAN  
NOT BE REPRODUCED OR TRANSMITTED IN  
ANY FORM OR BY ANY MEANS, IF  
NEITHER YOU NOR THE ADDRESSEE IS  
ENTITLED TO PARTICIPATE IN THE  
RELEVANT CORPORATE ACTION. YOU  
:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR  
ANY AND  
:70E::DISC//ALL HARMFUL CONSEQUENCES,  
LOSSES OR DAMAGES, WHICH MAY BE  
SUFFERED FOR ANY REASON BY  
YOURSELVES, THE ADDRESSEE, THIRD  
PARTIES OR CLEARSTREAM BY  
REPRODUCING OR TRANSMITTING THE  
NOTIFICATION.  
IN CASE THE CLIENT INSTRUCTION IS  
NOT CORRECTLY FORMATTED,  
CLEARSTREAM WILL ATTEMPT TO REPAIR  
:70E::DISC//THE INSTRUCTION ON BEST EFFORT  
BASIS WITHOUT TAKING LIABILITY FO  
:70E::DISC//R  
THE CORRECTNESS OF THE INFORMATION  
AND CLEARSTREAM CANNOT BE HELD  
LIABLE IN CASE OF DAMAGE RESULTING  
FROM THIS ACTION.  
:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE  
ACTIONS/REORG  
:70E::PACO//Marcelo Luiz Galhardi INTERNATIONAL  
CORP ACT LUXEMBOURG PHONE: 00 352  
2433 8070  
:70E::DISC//PLEASE FIND FURTHER INFORMATION  
ABOUT DATA PROTECTION ON OUR  
WEBSITE:  
[https://www.clearstream.com/clearstream-en/about-clearstream/du  
e-diligence/gdpr/dataprotection](https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection)  
:16S:ADDINFO

