

№ 31158448
08.12.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "КазМунайГаз", ISIN XS1807299331.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC23641508

:20C::SEME//000000940554033S

:23G:REPL

:22F::CAEV//BIDS

:22F::CAMV//VOLU

:98C::PREP//20251208165849

:25D::PROC//COMP

:16R:LINK

:13A::LINK//564

:20C::PREV//000000938829971S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC23641508
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN XS1807299331
/XS/180729933
USD 6,375 JSC NC KAZMUNAYGAS (REGS/
15) 18-204
:16R:FIA
:11A::DENO//USD
:36B::MINO//FAMT/1000,
:16S:FIA
:16R:ACCTINFO
:97A::SAFE//64346
:94F::SAFE//CUST/CITIGB2LMAG
:93B::ELIG//FAMT/364000,
:93B::SETT//FAMT/364000,
:93B::UNBA//FAMT/364000,
:93B::INBA//FAMT/0,
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98A::ANOU//20251121
:17B::ACIN//Y
:70E::OFFO//JSC NC KAZMUNAYGAS
:70G::WEBB//<https://deals.is.kroll.com/kmg>
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::EARD//20251205160000
:98C::MKDT//20251205230000
:98C::BORD//20251204160000
:98B::BLOK//PAYD
:69A::REVO//20251121/20251205
:69A::PWAL//20251121/20251205
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1807299331
/XS/180729933

USD 6,375 JSC NC KAZMUNAYGAS (REGS/

15) 18-204

:94F::SAFE//CUST/CITIGB2LMAG

:98A::PAYD//20251209

:16S:SECMOVE

:16R:CASHMOVE

:22H::CRDB//CRED

:97A::CASH//64346

:98A::PAYD//20251209

:98A::VALU//20251209

:92A::ESOF//3,

:90A::OFFR//PRCT/98,875

:16S:CASHMOVE

:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BL

OCK (:16R:CAINST :16S:CAINST) AND/O

R ADDITIONAL INFORMATION BLOCK OF M

T 565 (:16R:ADDINFO :16S:ADDINFO) W

ILL BE DISREGARDED. CLEARSTREAM WIL

L NOT VALIDATE ANY OF THE INFORMATI

ON IN THESE BLOCKS.

:70E::INCO//EARLY TENDER FOR CASH

:16S:CAOPTN

:16R:CAOPTN

:13A::CAON//002

:22F::CAOP//CASH

:22F::OPTF//BOIS

:22F::OPTF//PROR

:11A::OPTN//USD

:17B::DFLT//N

:17B::WTHD//Y

:98C::MKDT//20251219230000

:98C::RDDT//20251219160000

:98C::BORD//20251218160000

:98B::BLOK//PAYD

:69A::REVO//20251121/20251219

:69A::PWAL//20251121/20251219

:36B::MIEX//FAMT/200000,

:36B::MILT//FAMT/1000,

:16R:SECMOVE

:22H::CRDB//DEBT

:35B:ISIN XS1807299331

/XS/180729933

USD 6,375 JSC NC KAZMUNAYGAS (REGS/

15) 18-204

:94F::SAFE//CUST/CITIGB2LMAG

:98A::PAYD//20251223

:16S:SECMOVE

:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20251223
:98A::VALU//20251223
:90A::OFFR//PRCT/98,875
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//TENDER FOR CASH
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//NOAC
:17B::DFLT//Y
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//++ EVENT DETAILS ++
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD
.:98C::EARD// AND/OR :98C::RDDT//.
:70E::ADTX//++ ADDITIONAL INFORMATION ++
+++UPDATE 08DEC25+++
.
PLEASE BE ADVISED THAT (THE COMPANY) ANNOUNCES THE EARLY RESULTS.
.
PRINCIPAL AMOUNT TENDERED-USD
330,328,000
.
:70E::ADTX//PRINCIPAL AMOUNT ACCEPTED FOR

PURCHASE-USD 249,875,000

.
PRORATION FACTOR-72.3608 PCT

.
AS THE PRINCIPAL AMOUNT OF NOTES
TENDERED HAS EXCEEDED USD
500,000,000 (BEING THE TOTAL
MAXIMUM TENDER AMOUNT) IN AGGREGATE
PRI

:70E::ADTX//NCIPAL AMOUNT AT THE EARLY
TENDER TIME, ANY NOTES TENDERED
AFTER THE EARLY TENDER TIME WILL
NOT BE ACCEPTED FOR PURCHASE.

.
RELEVANT DOCUMENTATION IS ONLY
AVAILABLE ON THE AGENT'S WEBSITE
(PLEASE REFER TO THE RELEVANT WEBB
FIELD)

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:70E::ADTX//+++ORIGINAL NOTIFICATION+++

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SUMMARY

.
INSTRUCTIONS PER BO: YES BO
DISCLOSURE REQUIRED: N

:70E::ADTX//O

PAPERWORK: NO

INSTRUCTION WITHDRAWAL: YES

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1. EVENT DETAILS

.
JSC NC KAZMUNAYGAS OFFER TO
PURCHASE FOR CASH SERIES OF NOTES.

:70E::ADTX//.

VALID TENDERS OF NOTES RECEIVED BY
THE TENDER AND INFORMATION AGENT
PRIOR TO THE EARLY TENDER TIME WILL
BE ACCEPTED IN PRIORITY OF THOSE
RECEIVED THEREAFTER.

.
TO RECEIVE THE APPLICABLE TOTAL C

:70E::ADTX//ONSIDERATION WHICH INCLUDES AN
EARLY TENDER PAYMENT OF USD 30 PER

USD 1,000 PRINCIPAL AMOUNT HOLDERS
MUST VALIDLY TENDER AND NOT VALIDLY
WITHDRAW THEIR NOTES AT THE EARLY
TENDER TIME.

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.
2. HOW TO INSTRUCT

:70E::ADTX//.

PLEASE SEND A SWIFT OR XACT MESSAGE
TO PARTICIPATE IN THE OFFER. YOUR
INSTRUCTION MUST INCLUDE YOUR
ACCOUNT NUMBER,

:70E::ADTX//ISIN CODE, FULL

CONTACT DETAILS AND AMOUNT TO BE
INSTRUCTED (PLEASE REFER TO THE
ELIGIBLE BALANCE ON YOUR ACCOUNT).

.
BY SENDING AN INSTRUCTION UNDER
THIS EVENT, CUSTOMERS CONFIRM TO
COMPLY, AND ENSURE COMPLIANCE BY
ANY OF CUSTOMER'S UNDERLYING
CLIENTS, WITH ANY APPLICABLE

:70E::ADTX//SANCTIONS, INCLUDING BUT NOT
LIMITED TO THOSE OF THE EUROPEAN
UNION, THE UN

:70E::ADTX//ITED NATIONS, THE
UNITED STATES, OR THE UNITED
KINGDOM.

.
HOLDERS SUBMITTING INSTRUCTIONS
COMPLY WITH THE TERMS AND
CONDITIONS OF THE OFFER TO
PURCHASE.

.
NOTE:

:70E::ADTX//BY SUBMITTING YOUR INSTRUCTION
THROUGH CLEARSTREAM YOU HAVE
IRREVOCABLY AND AUTOMATICALLY
ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT
DETAILS (NOT YOUR UNDERLYING HOLDER
AND, (II) TO BE B

:70E::ADTX//OUND TO THE TERMS AND
CONDITIONS OF THE OFFER TO
PURCHASE,

(III) THE BLOCKING OF YOUR

INSTRUCTED BALANCE.

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2.1. INSTRUCTION PER BO

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OPTION 001,002: YES

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:70E::ADTX//2.2. BO REQUIREMENTS

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OPTION 001,002: NONE

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2.3. PAPERWORK

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OPTION 001,002: NONE

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:70E::ADTX//3. PROCEEDS

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ACCRUED AND UNPAID INTEREST PERIOD:

FROM AND INCLUDING THE LAST INTE

:70E::ADTX//REST PAYMENT DATE FOR SUCH

NOTES PRECEDING THE EARLY

SETTLEMENT DATE OR THE FINAL

SETTLEMENT DATE.

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EARLY SETTLEMENT DATE: EXPECTED TO

BE 09DEC25.

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SETTLEMENT DATE: EXPECTED TO BE

23DEC25.

:70E::ADTX//.

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4. PRORATION:

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MAXIMUM TENDER AMOUNT: AGGREGATE

MAXIMUM PRINCIPAL AMOUNT FOR BOTH

SERIES OF THE NOTES UP TO USD:

500,000,000

. SU

:70E::ADTX//BJECT TO THE MAXIMUM TENDER

AMOUNTS AND THE PRORATION

ARRANGEMENTS APPLICABLE TO THE

TENDER OFFERS, ALL NOTES VALIDLY

TENDERED AND RECEIVED BY THE TENDER

AND INFORMATION AGENT AND NOT

VALIDLY WITHDRAWN AT OR PRIOR TO

THE EARLY TENDER TIME THAT ARE
ACCEPTED FOR PURCHASE PURSUANT TO
THE TENDER OFFERS WILL BE PURCHASED
:70E::ADTX//ON THE EARLY SETTLEMENT DATE.

.
:70E::ADTX//EACH SERIES OF NOTES MAY BE SUBJECT
TO PRORATION IF ACCEPTANCE OF THE
AGGREGATE PRINCIPAL AMOUNT OF SUCH
NOTES VALIDLY TENDERED WOULD CAUSE
THE MAXIMUM TENDER AMOUNT FOR SUCH
NOTES TO BE EXCEEDED.

.
FURTHERMORE, NOTES VALIDLY TENDERED
AND RECEIVED BY THE TENDER AND
INFORMATION AGENT AND NOT VALIDLY
:70E::ADTX//WITHDRAWN AT OR PRIOR TO THE EARLY
TENDER TIME
:70E::ADTX//WILL BE ACCEPTED FOR
PURCHASE IN PRIORITY TO NOTES
VALIDLY TENDERED AND RECEIVED BY
THE TENDER AND INFORMATION AGENT
AFTER THE EARLY TENDER TIME, AND TO
THE EXTENT NOTES ARE TENDERED AND
NOT VALIDLY WITHDRAWN AT OR PRIOR
TO THE EARLY TENDER TIME AND
ACCEPTED FOR PURCHASE PURSUANT TO
THE TENDER OFFERS, THE PORTION OF
:70E::ADTX//THE APPLICABLE MAXIMUM TENDER A
:70E::ADTX//MOUNT AVAILABLE FOR THE PURCHASE
OF NOTES TENDERED AFTER THE EARLY
TENDER TIME COULD BE REDUCED
SIGNIFICANTLY OR ELIMINATED
ALTOGETHER.

.
WHERE NOTES OF ANY SERIES VALIDLY
TENDERED AT OR PRIOR TO THE EARLY
TENDER TIME ARE TO BE ACCEPTED FOR
PURCHASE PURSUANT TO THE TENDER
:70E::ADTX//OFFERS ON A PRO RATA BASIS, EACH
SUCH TENDER OF NOTES WILL BE
SUBJECT TO A P
:70E::ADTX//RORATION FACTOR
DERIVED FROM (I) THE MAXIMUM TENDER
AMOUNT FOR SUCH SERIES OF NOTES
DIVIDED BY (II) THE AGGREGATE
PRINCIPAL AMOUNT OF SUCH SERIES OF
NOTES THAT HAVE BEEN VALIDLY

TENDERED AT OR PRIOR TO THE EARLY
TENDER TIME (SUBJECT TO ADJUSTMENT
TO ALLOW FOR THE AGGREGATE
PRINCIPAL AMOUNT OF NOTES ACCEPTED
:70E::ADTX//FOR PURCHASE PURSUANT TO THE TENDER
OF
:70E::ADTX//FERS, FOLLOWING THE ROUNDING OF
TENDERS OF NOTES REFERRED TO BELOW,
TO EQUAL THE APPLICABLE MAXIMUM
TENDER AMOUNT).

.
WHERE NOTES OF ANY SERIES VALIDLY
TENDERED AFTER THE EARLY TENDER
TIME BUT PRIOR TO THE EXPIRATION
TIME ARE TO BE ACCEPTED FOR
PURCHASE PURSUANT TO THE TENDER
:70E::ADTX//OFFERS ON A PRO RATA BASIS, EACH
SUCH TENDER OF NOTES WILL BE
SUBJECT TO
:70E::ADTX//A PRORATION FACTOR
DERIVED FROM (I) THE MAXIMUM TENDER
AMOUNT FOR SUCH SERIES OF NOTES
LESS THE AGGREGATE PRINCIPAL AMOUNT
OF NOTES OF SUCH SERIES THAT WERE
VALIDLY TENDERED AT OR PRIOR TO THE
EARLY TENDER TIME AND ACCEPTED FOR
PURCHASE PURSUANT TO THE TENDER
OFFERS, DIVIDED BY (II) THE
AGGREGATE PRINCIPAL AMOUNT OF SUCH
:70E::ADTX//SERIES OF NOTES THAT HAVE
:70E::ADTX//BEEN
VALIDLY TENDERED AFTER THE EARLY
TENDER TIME BUT AT OR PRIOR TO THE
EXPIRATION TIME (SUBJECT TO
ADJUSTMENT TO ALLOW FOR THE
AGGREGATE PRINCIPAL AMOUNT OF THE
NOTES ACCEPTED FOR PURCHASE
PURSUANT TO THE TENDER OFFERS,
FOLLOWING THE ROUNDING OF TENDERS
OF NOTES REFERRED TO BELOW, TO
:70E::ADTX//EQUAL THE APPLICABLE MAXIMUM TENDER
AMOUNT).
:16S:ADDINFO

