

№ 31165276
09.12.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "КазМунайГаз", ISIN XS1807299331.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:28E:1/ONLY

:20C::CORP//CA000001615111

:20C::SEME//DSPC5AY3IAM1S324

:23G:REPL

:22F::CAEP//REOR

:22F::CAEV//BIDS

:22F::CAMV//VOLU

:98C::PREP//20251208190929

:25D::PROC//COMP

:16R:LINK

:13A::LINK//564

:20C::PREV//DSPBJLZSPY4TS326

:16S:LINK

:16R:LINK

:22F::LINK//WITH
:13A::LINK//568
:20C::CORP//CA000001615111
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN XS1807299331
//JSC NATIONAL COMPAN 6.37500 24/10
/48 USD
:16R:ACCTINFO
:97A::SAFE//18826
:93B::BLOK//FAMT/300000,00
:93B::SETT//FAMT/18473000,00
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98A::RESU//20251222
:69J::INPE//UKWN
:17B::CERT//N
:17B::ACIN//Y
:70E::OFFO//JSC NC
:70E::EPWI//HTTPS://MY.EUROCLEAR.COM/APPS/EN/CO
RPORATE-ACTIONS.HTML
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CASH
:22F::OPTF//PROR
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::EXPI//20251205180000
:98C::MKDT//20251205230000
:98C::RDDT//20251204170000
:98B::BLOK//PAYD
:69B::REVO//20251121000000/20251205230000
:69A::PWAL//20251121/20251205
:69B::AREV//20251121000000/20251205170000
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1807299331
//JSC NATIONAL COMPAN 6.37500 24/10
/48 USD
:16R:FIA
:12A::CLAS/ECLR/MTN
:11A::DENO//USD

:98A::MATU//20481024
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20251209
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20251209
:98A::VALU//20251209
:90B::OFFR//ACTU/USD1018,75
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER BEFORE EARLY TENDER
TIME AND RECEIVE TOTAL
CONSIDERATION + ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CASH
:22F::OPTF//PROR
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20251219180000
:98C::MKDT//20251219230000
:98C::RDDT//20251219170000
:98B::BLOK//PAYD
:69A::PWAL//20251208/20251219
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1807299331
//JSC NATIONAL COMPAN 6.37500 24/10
/48 USD
:16R:FIA
:12A::CLAS/ECLR/MTN
:11A::DENO//USD
:98A::MATU//20481024
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20251209
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20251209
:98A::VALU//20251223

:90B::OFFR//ACTU/USD988,75
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER AFTER EARLY TENDER
TIME BUT BEFORE EXPIRATION TIME AND
RECEIVE TENDER OFFER CONSIDERATION
+ ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//NOAC
:17B::DFLT//Y
:98C::EXPI//20251219180000
:98C::MKDT//20251219230000
:98C::RDDT//20251219170000
:69A::PWAL//20251121/20251219
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE
COMPLETED
CAED/+ FEE + DISCLOSURE
:70E::PACO//CORPORATE ACTIONS
CA INFO 4245
:95L::ISSU//2138001H1M69RFJCSH88
:16S:ADDINFO

№ 31165293
09.12.2025

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:16R:GENL
:28E:1/ONLY
:20C::CORP//CA000001615111
:20C::SEME//DSPC5AY3IGKUS324
:23G:REPL
:22F::CAEV//BIDS
:98C::PREP//20251208190929
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//DSPC5AY3IAM1S324
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//18826

:35B:ISIN XS1807299331

//JSC NATIONAL COMPAN 6.37500 24/10

/48 USD

:16S:USECU

:16R:ADDINFO

:70F::ADTX//

----- EVENT DETAILS -----

UPDATE 08/12/2025: EARLY TENDER RESULTS

.
AS THE PRINCIPAL AMOUNT OF NOTES TENDERED HAS EXCEEDED USD
500,000,000 (BEING THE TOTAL MAXIMUM TENDER AMOUNT) IN
AGGREGATE

PRINCIPAL AMOUNT AT THE EARLY TENDER TIME, ANY NOTES TENDERED
AFTER THE EARLY TENDER TIME WILL NOT BE ACCEPTED FOR PURCHASE.

.
PRORATION FACTOR:

. 5.75 PER CENT NOTES DUE 2047: 56.1535 PER CENT

. 6.375 PER CENT NOTES DUE 2048: 72.3608 PER CENT

.
PLEASE REFER TO DOCUMENTATION, WHICH IS AVAILABLE ONLY VIA
AGENT'S WEBSITE: [HTTPS://DEALS.IS.KROLL.COM/KMG](https://deals.is.kroll.com/kmg)

.
NOTE:

.----
POSITIONS WILL REMAIN BLOCKED UNTIL FURTHER NOTICE OR UNTIL THE
DEBIT OF POSITIONS

.
END OF UPDATE.

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INFORMATION SOURCE: INFORMATION AGENT:

KROLL ISSUER SERVICES LIMITED

THE NEWS BUILDING

3 LONDON BRIDGE STREET

LONDON

SE1 9SG UNITED KINGDOM

TELEPHONE: +44 20 7704 0880

ATTENTION: OWEN MORRIS

EMAIL: [KMG\(AT\)IS.KROLL.COM](mailto:kmg(at)is.kroll.com)

WEBSITE: [HTTPS://DEALS.IS.KROLL.COM/KMG](https://deals.is.kroll.com/kmg)

.
GENERAL INFORMATION

.-----
THE OFFERORS ARE MAKING THE TENDER OFFERS AS A WAY OF MANAGING
THE ISSUERS FINANCIAL LIABILITIES

.
1. TENDER AND CONSENT: NOT APPLICABLE

2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.

.
REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS
AND
RESTRICTIONS OF THIS OFFER

.
TIMETABLE

.-----
. EARLY TENDER RESULTS: EXPECTED TO BE ON OR ABOUT 08/12/2025

. EARLY SETTLEMENT DATE: PROMPTLY AFTER THE EARLY TENDER TIME,
EXPECTED TO BE 09/12/2025, THE SECOND BUSINESS DAY AFTER THE
EARLY TENDER TIME

. FINAL TENDER RESULTS: EXPECTED TO BE ON OR ABOUT 22/12/2025

. FINAL SETTLEMENT DATE: PROMPTLY AFTER THE EXPIRATION TIME,
EXPECTED TO BE ON 23/12/2025, THE SECOND BUSINESS DAY AFTER THE
EXPIRATION TIME

.
ENTITLEMENT

.-----
1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST
WILL
BE PAID UP TO, BUT NOT INCLUDING, THE APPLICABLE SETTLEMENT
DATE

.
2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT
CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING
TENDERED.

.
3. TENDER CAP: MAXIMUM TENDER AMOUNTS

MAXIMUM TENDER AMOUNT FOR EACH SERIES : USD 250,000,000

AGGREGATE MAXIMUM PRINCIPAL AMOUNT FOR BOTH SERIES OF THE NOTES
UP TO USD 500,000,000

.
5. PRORATION: APPLICABLE. THE COMPANY OFFERS TO ACCEPT
INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED,
INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS, AS FURTHER
DESCRIBED IN THE DOCUMENTATION

.
6. POOLFACTOR: NOT APPLICABLE

.
THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER
TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES
BY

ANYONE IN ANY JURISDICTION.

IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS,
INVESTMENT

OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR

BANK IS NOT ACTING AS AGENT OF THE ISSUER.

BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT YOU

(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT LIMITED

TO HOLDING AND TRANSFER RESTRICTIONS.

IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND ANY

BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN ACCOUNT

OUTSIDE THE EUROCLEAR SYSTEM.

.
:70F::PTNI//

----- ACTION TO BE TAKEN -----

TO INSTRUCT, YOU NEED TO:

. SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)

THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO

DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER

OR

NOT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED

REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR

NOT.

.
BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME

AND ACCOUNT NUMBER

.
.
ELECTRONIC INSTRUCTIONS:

.-----
1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

.
2. EASYWAY USERS:

A. TO TENDER BEFORE EARLY TENDER TIME AND RECEIVE TOTAL CONSIDERATION, CHOOSE OPTION 001

B. TO TENDER AFTER EARLY TENDER TIME BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION, CHOOSE OPTION 002

.
. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT

NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.

3. EUCLID USERS:

A. TO TENDER BEFORE EARLY TENDER TIME AND RECEIVE TOTAL CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CSH1'

B. TO TENDER AFTER EARLY TENDER TIME BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE

'54' WITH SUBTYPE 'CSH2'

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

.

ALWAYS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.

4. SWIFT MT565 USERS:

A. TO TENDER BEFORE EARLY TENDER TIME AND RECEIVE TOTAL CONSIDERATION, USE CAON 001 CAOP CASH

B. TO TENDER AFTER EARLY TENDER TIME BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION, USE CAON 002 CAOP CASH

.

ALWAYS MENTION IN FIELD:

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.

PAPER FORM:

.-----

NO LEGAL DOCUMENTATION TO BE COMPLETED

.

DOCUMENTATION

.-----

DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA AGENT'S WEBSITE: [HTTPS://DEALS.IS.KROLL.COM/KMG](https://deals.is.kroll.com/kmg)

.

REVOCABILITY

.-----

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT

.

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):

. 4 X 35 CHARACTERS IN FIELD: 88D

. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

.
WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN
THESE
FIELDS.

.
NOTE:

.----
PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON
MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

.
:16S:ADDINFO

№ 31174006
09.12.2025

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Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:20C::CORP//AC23641508
:20C::SEME//0000941068201S-1
:23G:REPL
:22F::CAEV//BIDS
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//00000941068201S
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//64346
:35B:ISIN XS1807299331
/XS/180729933

USD 6,375 JSC NC KAZMUNAYGAS (REGS/

15) 18-204

:16S:USECU

:16R:ADDINFO

:70E::ADTX//AGGREGATE PRINCIPAL AMOUNT OF SUCH
SERIES OF NOTES THAT HAVE BEEN
VALIDL

:70E::ADTX//Y TENDERED AFTER THE EARLY
TENDER TIME BUT AT OR PRIOR TO THE
EXPIRATION TIME (SUBJECT TO
ADJUSTMENT TO ALLOW FOR THE
AGGREGATE PRINCIPAL AMOUNT OF THE
NOTES ACCEPTED FOR PURCHASE
PURSUANT TO THE TENDER OFFERS,
FOLLOWING THE ROUNDING OF TENDERS
OF NOTES REFERRED TO BELOW, TO
EQUAL THE APPLICABLE MAXIMUM TENDER
:70E::ADTX//AMOUNT).

.

.-----

.

:70E::ADTX//5. DOCUMENTATION

.

OFFER TO PURCHASE IS ONLY AVAILABLE
ON THE AGENT'S WEBSITE (PLEASE
REFER TO THE RELEVANT WEBB FIELD)

.

.-----

.

:70E::COMP//RESTRICTIONS:

RESTRICTIONS APPLY INCLUDING IN
UNITED KINGDOM, REPUBLIC OF
KAZAKHSTAN, THE NETHERLANDS,
FRANCE, ITALY AND BELGIUM.

PLEASE CAREFULLY READ TO THE OFFER
AND DISTRIBUTION RESTRICTIONS,
PAGES VII AND VIII OF THE OFFER TO
PURCHASE.

.

:70E::COMP//BY SUBMITTING A VALID TENDER
INSTRUCTION, A NOTEHOLDER AND ANY
DIRECT PARTICIPANT SUBMITTING SUCH
TENDER

:70E::COMP//INSTRUCTION ON SUCH
NOTEHOLDER S BEHALF SHALL BE DEEMED
TO REPRESENT THAT IT IS NOT A
SANCTIONS RESTRICTED PERSON, AS

DEFINED ON PAGE 21 OF THE OFFER TO
PURCHASE.

:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A
LEGALLY BINDING DESCRIPTION OF THE
CHOICES OFFERED TO CLEARSTREAM
CUSTOMERS AND CANNOT BE RELIED UPON
AS SUCH. KINDLY REFER TO ANY
OFFERING DOCUMENTS THAT MAY BE
AVAILABLE FROM THE ISSUER FOR
COMPLETE DETAILS AND OFFERING
TERMS. CLEARSTREAM CUSTOMERS MAY
WISH TO SEEK INDEPENDENT LEGAL AND
:70E::DISC//TAX ADVICE ON THE INTE
:70E::DISC//RPRETATION OF
THE OFFER. CLEARSTREAM CUSTOMERS
ARE DEEMED TO UNDERSTAND THE OFFER
AND TO INSTRUCT CLEARSTREAM
ACCORDINGLY. THIS NOTIFICATION CAN
NOT BE REPRODUCED OR TRANSMITTED IN
ANY FORM OR BY ANY MEANS, IF
NEITHER YOU NOR THE ADDRESSEE IS
ENTITLED TO PARTICIPATE IN THE
RELEVANT CORPORATE ACTION. YOU
:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR
ANY AND
:70E::DISC//ALL HARMFUL CONSEQUENCES,
LOSSES OR DAMAGES, WHICH MAY BE
SUFFERED FOR ANY REASON BY
YOURSELVES, THE ADDRESSEE, THIRD
PARTIES OR CLEARSTREAM BY
REPRODUCING OR TRANSMITTING THE
NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS
NOT CORRECTLY FORMATTED,
CLEARSTREAM WILL ATTEMPT TO REPAIR
:70E::DISC//THE INSTRUCTION ON BEST EFFORT
BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R
THE CORRECTNESS OF THE INFORMATION
AND CLEARSTREAM CANNOT BE HELD
LIABLE IN CASE OF DAMAGE RESULTING
FROM THIS ACTION.

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE
ACTIONS/REORG

:70E::PACO//Marcelo Luiz Galhardi INTERNATIONAL
CORP ACT LUXEMBOURG PHONE: 00 352
2433 8070

:70E::DISC//PLEASE FIND FURTHER INFORMATION
ABOUT DATA PROTECTION ON OUR
WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/duediligence/gdpr/dataprotection>

:16S:ADDINFO

№ 31174045
09.12.2025

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:22F::CAMV//VOLU

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:25D::PROC//COMP

:16R:LINK

:13A::LINK//564

:20C::PREV//000000940554033S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC23641508
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN XS1807299331
/XS/180729933
USD 6,375 JSC NC KAZMUNAYGAS (REGS/
15) 18-204
:16R:FIA
:11A::DENO//USD
:36B::MINO//FAMT/1000,
:16S:FIA
:16R:ACCTINFO
:97A::SAFE//64346
:94F::SAFE//CUST/CITIGB2LMAG
:93B::ELIG//FAMT/364000,
:93B::SETT//FAMT/364000,
:93B::UNBA//FAMT/364000,
:93B::INBA//FAMT/0,
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98A::ANOU//20251121
:17B::ACIN//Y
:70E::OFFO//JSC NC KAZMUNAYGAS
:70G::WEBB//<https://deals.is.kroll.com/kmg>
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::EARD//20251205160000
:98C::MKDT//20251205230000
:98C::BORD//20251204160000
:98B::BLOK//PAYD
:69A::REVO//20251121/20251205
:69A::PWAL//20251121/20251205
:92A::PROR//72,3608
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1807299331

/XS/180729933
USD 6,375 JSC NC KAZMUNAYGAS (REGS/
15) 18-204
:94F::SAFE//CUST/CITIGB2LMAG
:98A::PAYD//20251209
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20251209
:98A::VALU//20251209
:92A::ESOF//3,
:92A::INTP//0,796875
:90A::OFFR//PRCT/98,875
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BL
OCK (:16R:CAINST :16S:CAINST) AND/O
R ADDITIONAL INFORMATION BLOCK OF M
T 565 (:16R:ADDINFO :16S:ADDINFO) W
ILL BE DISREGARDED. CLEARSTREAM WIL
L NOT VALIDATE ANY OF THE INFORMATI
ON IN THESE BLOCKS.
:70E::INCO//EARLY TENDER FOR CASH
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20251219230000
:98C::RDDT//20251219160000
:98C::BORD//20251218160000
:98B::BLOK//PAYD
:69A::REVO//20251121/20251219
:69A::PWAL//20251121/20251219
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1807299331
/XS/180729933
USD 6,375 JSC NC KAZMUNAYGAS (REGS/
15) 18-204
:94F::SAFE//CUST/CITIGB2LMAG

:98A::PAYD//20251223
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20251223
:98A::VALU//20251223
:90A::OFFR//PRCT/98,875
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//TENDER FOR CASH
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//NOAC
:17B::DFLT//Y
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//++ EVENT DETAILS ++
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD
.:98C::EARD// AND/OR :98C::RDDT//.
:70E::ADTX//++ ADDITIONAL INFORMATION ++
+++UPDATE 09DEC25+++
.
KINDLY NOTE THAT PRORATION FACTOR OF 72.3608 PCT IS APPLIED.
PLEASE NOTE THAT TENDERED QUANTITIES THAT AFTER PRORATION DID NOT MEET THE MINIMUM DENOMINATION OF USD 200,000 WERE ACCEPTED IN

FULL.

:70E::ADTX//ACCRUED INTEREST DETAILS:

NUMBER OF DAYS: 45

FREQ: SEMI - ANNUAL

CALCULATION METHOD: 30/360

INTEREST RATE: 6.375 PCT

. +++UPDATE 08

:70E::ADTX//DEC25+++

.
PLEASE BE ADVISED THAT (THE
COMPANY) ANNOUNCES THE EARLY
RESULTS.

.
PRINCIPAL AMOUNT TENDERED-USD
330,328,000

.
PRINCIPAL AMOUNT ACCEPTED FOR
:70E::ADTX//PURCHASE-USD 249,875,000

.
PRORATION FACTOR-72.3608 PCT

.
AS THE PRINCIPAL AMOUNT OF NOTES
TENDERED HAS EXCEEDED USD
500,000,000 (BEING THE TOTAL
MAXIMUM TENDER AMOUNT) IN AGGREGATE
PRINCIPAL AMOUN

:70E::ADTX//T AT THE EARLY
TENDER TIME, ANY NOTES TENDERED
AFTER THE EARLY TENDER TIME WILL
NOT BE ACCEPTED FOR PURCHASE.

.
RELEVANT DOCUMENTATION IS ONLY
AVAILABLE ON THE AGENT'S WEBSITE
(PLEASE REFER TO THE RELEVANT WEBB
FIELD)

.
:70E::ADTX//+++ORIGINAL NOTIFICATION+++

.
.-----

.
SUMMARY

.
INSTRUCTIONS PER BO: YES

BO DISCLOSURE REQUIRED: NO

PAPERWORK:

:70E::ADTX//NO

INSTRUCTION WITHDRAWAL: YES

.

. .
1. EVENT DETAILS

JSC NC KAZMUNAYGAS OFFER TO
PURCHASE FOR CASH SERIES OF NOTES.

.
:70E::ADTX//VALID TENDERS OF NOTES RECEIVED BY
THE TENDER AND INFORMATION AGENT
PRIOR TO THE EARLY TENDER TIME WILL
BE ACCEPTED IN PRIORITY OF THOSE
RECEIVED THEREAFTER.

.
TO RECEIVE THE APPLICABLE TOTAL
CONSIDERATION

:70E::ADTX//WHICH INCLUDES AN
EARLY TENDER PAYMENT OF USD 30 PER
USD 1,000 PRINCIPAL AMOUNT HOLDERS
MUST VALIDLY TENDER AND NOT VALIDLY
WITHDRAW THEIR NOTES AT THE EARLY
TENDER TIME.

.

. .
2. HOW TO INSTRUCT

:70E::ADTX//.
PLEASE SEND A SWIFT OR XACT MESSAGE
TO PARTICIPATE IN THE OFFER. YOUR
INSTRUCTION MUST INCLUDE YOUR
ACCOUNT NUMBER, ISIN CODE,

:70E::ADTX//FULL
CONTACT DETAILS AND AMOUNT TO BE
INSTRUCTED (PLEASE REFER TO THE
ELIGIBLE BALANCE ON YOUR ACCOUNT).

.
BY SENDING AN INSTRUCTION UNDER
THIS EVENT, CUSTOMERS CONFIRM TO
COMPLY, AND ENSURE COMPLIANCE BY
ANY OF CUSTOMER'S UNDERLYING
CLIENTS, WITH ANY APPLICABLE
:70E::ADTX//SANCTIONS, INCLUDING BUT NOT
LIMITED TO THOSE OF THE EUROPEAN
UNION, THE UNITED NATIONS
:70E::ADTX//, THE
UNITED STATES, OR THE UNITED
KINGDOM.

.
HOLDERS SUBMITTING INSTRUCTIONS
COMPLY WITH THE TERMS AND
CONDITIONS OF THE OFFER TO
PURCHASE.

.
NOTE:

:70E::ADTX//BY SUBMITTING YOUR INSTRUCTION
THROUGH CLEARSTREAM YOU HAVE
IRREVOCABLY AND AUTOMATICALLY
ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT
DETAILS (NOT YOUR UNDERLYING HOLDER
AND, (II) TO BE BOUND TO THE

:70E::ADTX//TERMS AND
CONDITIONS OF THE OFFER TO
PURCHASE,

(III) THE BLOCKING OF YOUR
INSTRUCTED BALANCE.

.
2.1. INSTRUCTION PER BO

.
OPTION 001,002: YES

.
:70E::ADTX//2.2. BO REQUIREMENTS

.
OPTION 001,002: NONE

.
2.3. PAPERWORK

.
OPTION 001,002: NONE

.
:70E::ADTX//3. PROCEEDS

.
ACCRUED AND UNPAID INTEREST PERIOD:
FROM AND INCLUDING THE LAST
INTEREST PAYMENT

:70E::ADTX//DATE FOR SUCH
NOTES PRECEDING THE EARLY
SETTLEMENT DATE OR THE FINAL
SETTLEMENT DATE.

.
EARLY SETTLEMENT DATE: EXPECTED TO
BE 09DEC25.

SETTLEMENT DATE: EXPECTED TO BE
23DEC25.

:70E::ADTX//.

.-----

.

4. PRORATION:

.

MAXIMUM TENDER AMOUNT: AGGREGATE
MAXIMUM PRINCIPAL AMOUNT FOR BOTH
SERIES OF THE NOTES UP TO USD:

500,000,000

. SUBJECT TO THE

:70E::ADTX//MAXIMUM TENDER

AMOUNTS AND THE PRORATION

ARRANGEMENTS APPLICABLE TO THE

TENDER OFFERS, ALL NOTES VALIDLY

TENDERED AND RECEIVED BY THE TENDER

AND INFORMATION AGENT AND NOT

VALIDLY WITHDRAWN AT OR PRIOR TO

THE EARLY TENDER TIME THAT ARE

ACCEPTED FOR PURCHASE PURSUANT TO

THE TENDER OFFERS WILL BE PURCHASED

:70E::ADTX//ON THE EARLY SETTLEMENT DATE.

. EACH SERIES

:70E::ADTX//OF NOTES MAY BE SUBJECT

TO PRORATION IF ACCEPTANCE OF THE

AGGREGATE PRINCIPAL AMOUNT OF SUCH

NOTES VALIDLY TENDERED WOULD CAUSE

THE MAXIMUM TENDER AMOUNT FOR SUCH

NOTES TO BE EXCEEDED.

.

FURTHERMORE, NOTES VALIDLY TENDERED

AND RECEIVED BY THE TENDER AND

INFORMATION AGENT AND NOT VALIDLY

:70E::ADTX//WITHDRAWN AT OR PRIOR TO THE EARLY

TENDER TIME WILL BE ACC

:70E::ADTX//EPTED FOR

PURCHASE IN PRIORITY TO NOTES

VALIDLY TENDERED AND RECEIVED BY

THE TENDER AND INFORMATION AGENT

AFTER THE EARLY TENDER TIME, AND TO

THE EXTENT NOTES ARE TENDERED AND

NOT VALIDLY WITHDRAWN AT OR PRIOR

TO THE EARLY TENDER TIME AND

ACCEPTED FOR PURCHASE PURSUANT TO

THE TENDER OFFERS, THE PORTION OF

:70E::ADTX//THE APPLICABLE MAXIMUM TENDER

AMOUNT AVAILA

:70E::ADTX//BLE FOR THE PURCHASE
OF NOTES TENDERED AFTER THE EARLY
TENDER TIME COULD BE REDUCED
SIGNIFICANTLY OR ELIMINATED
ALTOGETHER.

.
WHERE NOTES OF ANY SERIES VALIDLY
TENDERED AT OR PRIOR TO THE EARLY
TENDER TIME ARE TO BE ACCEPTED FOR
PURCHASE PURSUANT TO THE TENDER
:70E::ADTX//OFFERS ON A PRO RATA BASIS, EACH
SUCH TENDER OF NOTES WILL BE
SUBJECT TO A PRORATION FAC

:70E::ADTX//TOR
DERIVED FROM (I) THE MAXIMUM TENDER
AMOUNT FOR SUCH SERIES OF NOTES
DIVIDED BY (II) THE AGGREGATE
PRINCIPAL AMOUNT OF SUCH SERIES OF
NOTES THAT HAVE BEEN VALIDLY
TENDERED AT OR PRIOR TO THE EARLY
TENDER TIME (SUBJECT TO ADJUSTMENT
TO ALLOW FOR THE AGGREGATE
PRINCIPAL AMOUNT OF NOTES ACCEPTED
:70E::ADTX//FOR PURCHASE PURSUANT TO THE TENDER
OFFERS, FOLLOW
:70E::ADTX//ING THE ROUNDING OF
TENDERS OF NOTES REFERRED TO BELOW,
TO EQUAL THE APPLICABLE MAXIMUM
TENDER AMOUNT).

.
WHERE NOTES OF ANY SERIES VALIDLY
TENDERED AFTER THE EARLY TENDER
TIME BUT PRIOR TO THE EXPIRATION
TIME ARE TO BE ACCEPTED FOR
PURCHASE PURSUANT TO THE TENDER
:70E::ADTX//OFFERS ON A PRO RATA BASIS, EACH
SUCH TENDER OF NOTES WILL BE
SUBJECT TO A PRORATION

:70E::ADTX//FACTOR
DERIVED FROM (I) THE MAXIMUM TENDER
AMOUNT FOR SUCH SERIES OF NOTES
LESS THE AGGREGATE PRINCIPAL AMOUNT
OF NOTES OF SUCH SERIES THAT WERE
VALIDLY TENDERED AT OR PRIOR TO THE
EARLY TENDER TIME AND ACCEPTED FOR
PURCHASE PURSUANT TO THE TENDER

OFFERS, DIVIDED BY (II) THE
:16S:ADDINFO

№ 31184312
09.12.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "КазМунайГаз", ISIN XS1807299331.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:28E:1/ONLY

:20C::CORP//CA000001615111

:20C::SEME//DSPC6GBE1Y84S324

:23G:REPL

:22F::CAEV//BIDS

:98C::PREP//20251209162341

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//DSPC6GBE1RKMS324

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//18826

:35B:ISIN XS1807299331

//JSC NATIONAL COMPAN 6.37500 24/10

/48 USD

:16S:USECU

:16R:ADDINFO

:70F::ADTX//

----- EVENT DETAILS -----

UPDATE 09/12/2025: PAYMENT INFORMATION

.
1. VALIDLY INSTRUCTED POSITION SHOULD BE DEBITED FROM YOUR ACCOUNT IN THE TODAY'S REAL-TIME PROCESS.

.
EUCLID AND EASYWAY USERS: PLEASE REFER TO YOUR R23 REPORT
SWIFT USERS: PLEASE REFER TO YOUR MT 566.

.
2. CASH ENTITLEMENT SHOULD BE CREDITED IN THE NEXT OVERNIGHT BATCH PROCESS.

.
EUCLID AND EASYWAY USERS: PLEASE REFER TO YOUR R20 REPORT
SWIFT USERS: PLEASE REFER TO YOUR MT 566.

.
CASH BREAKDOWN:

. PRORATION FACTOR: 0.72360800

. PURCHASE PRICE: USD 988.750000 PER MULTIPLE

. TENDER FEE: USD 30.00

. ACCRUED INTEREST: USD 7.968750 PER MULTIPLE

. INTEREST RATE: 6.375000 PERCENT

. NUMBER OF DAYS: 45

. CALCULATION METHOD: 30/360

.
END OF UPDATE.

UPDATE 08/12/2025: EARLY TENDER RESULTS

.
AS THE PRINCIPAL AMOUNT OF NOTES TENDERED HAS EXCEEDED USD 500,000,000 (BEING THE TOTAL MAXIMUM TENDER AMOUNT) IN AGGREGATE

PRINCIPAL AMOUNT AT THE EARLY TENDER TIME, ANY NOTES TENDERED AFTER THE EARLY TENDER TIME WILL NOT BE ACCEPTED FOR PURCHASE.

.
PRORATION FACTOR:

. 5.75 PER CENT NOTES DUE 2047: 56.1535 PER CENT

. 6.375 PER CENT NOTES DUE 2048: 72.3608 PER CENT

.
PLEASE REFER TO DOCUMENTATION, WHICH IS AVAILABLE ONLY VIA AGENT'S WEBSITE: [HTTPS://DEALS.IS.KROLL.COM/KMG](https://deals.is.kroll.com/kmg)

.
NOTE:

.----

POSITIONS WILL REMAIN BLOCKED UNTIL FURTHER NOTICE OR UNTIL THE DEBIT OF POSITIONS

.

END OF UPDATE.

.-----

INFORMATION SOURCE: INFORMATION AGENT:

KROLL ISSUER SERVICES LIMITED

THE NEWS BUILDING

3 LONDON BRIDGE STREET

LONDON

SE1 9SG UNITED KINGDOM

TELEPHONE: +44 20 7704 0880

ATTENTION: OWEN MORRIS

EMAIL: KMG(AT)IS.KROLL.COM

WEBSITE: [HTTPS://DEALS.IS.KROLL.COM/KMG](https://deals.is.kroll.com/kmg)

.

GENERAL INFORMATION

.-----

THE OFFERORS ARE MAKING THE TENDER OFFERS AS A WAY OF MANAGING THE ISSUERS FINANCIAL LIABILITIES

.

1. TENDER AND CONSENT: NOT APPLICABLE

.

2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.

.

REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND

RESTRICTIONS OF THIS OFFER

.

TIMETABLE

.-----

. EARLY TENDER RESULTS: EXPECTED TO BE ON OR ABOUT 08/12/2025

. EARLY SETTLEMENT DATE: PROMPTLY AFTER THE EARLY TENDER TIME, EXPECTED TO BE 09/12/2025, THE SECOND BUSINESS DAY AFTER THE EARLY TENDER TIME

. FINAL TENDER RESULTS: EXPECTED TO BE ON OR ABOUT 22/12/2025

. FINAL SETTLEMENT DATE: PROMPTLY AFTER THE EXPIRATION TIME, EXPECTED TO BE ON 23/12/2025, THE SECOND BUSINESS DAY AFTER THE EXPIRATION TIME

.

ENTITLEMENT

.-----

1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL

BE PAID UP TO, BUT NOT INCLUDING, THE APPLICABLE SETTLEMENT
DATE

.
2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT
CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING
TENDERED.

.
3. TENDER CAP: MAXIMUM TENDER AMOUNTS
MAXIMUM TENDER AMOUNT FOR EACH SERIES : USD 250,000,000
AGGREGATE MAXIMUM PRINCIPAL AMOUNT FOR BOTH SERIES OF THE NOTES
UP TO USD 500,000,000

.
5. PRORATION: APPLICABLE. THE COMPANY OFFERS TO ACCEPT
INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED,
INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS, AS FURTHER
DESCRIBED IN THE DOCUMENTATION

.
6. POOLFACTOR: NOT APPLICABLE

.
THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER
TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES
BY

ANYONE IN ANY JURISDICTION.

IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS,
INVESTMENT

OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR
BANK IS NOT ACTING AS AGENT OF THE ISSUER.

BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT
YOU

(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE
TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH
APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT
LIMITED

TO HOLDING AND TRANSFER RESTRICTIONS.

IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND
ANY

BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A
CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN
INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN
ACCOUNT

OUTSIDE THE EUROCLEAR SYSTEM.

.
:70F::PTNI//

----- ACTION TO BE TAKEN -----
TO INSTRUCT, YOU NEED TO:

. SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)

THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER OR NOT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR NOT.

.
BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER

.
ELECTRONIC INSTRUCTIONS:

.-----
1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

.
2. EASYWAY USERS:

A. TO TENDER BEFORE EARLY TENDER TIME AND RECEIVE TOTAL CONSIDERATION, CHOOSE OPTION 001

B. TO TENDER AFTER EARLY TENDER TIME BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION, CHOOSE OPTION 002

.
. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.
3. EUCLID USERS:

A. TO TENDER BEFORE EARLY TENDER TIME AND RECEIVE TOTAL CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CSH1'

B. TO TENDER AFTER EARLY TENDER TIME BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE

'54' WITH SUBTYPE 'CSH2'

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

.
ALWAYS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.
4. SWIFT MT565 USERS:

A. TO TENDER BEFORE EARLY TENDER TIME AND RECEIVE TOTAL

CONSIDERATION, USE CAON 001 CAOP CASH

B. TO TENDER AFTER EARLY TENDER TIME BUT BEFORE EXPIRATION TIME
AND RECEIVE TENDER OFFER CONSIDERATION, USE CAON 002 CAOP CASH

.
ALWAYS MENTION IN FIELD:

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX
CONTACT DETAILS'

.
PAPER FORM:

.-----
NO LEGAL DOCUMENTATION TO BE COMPLETED

.
DOCUMENTATION

.-----
DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA
AGENT'S WEBSITE: [HTTPS://DEALS.IS.KROLL.COM/KMG](https://deals.is.kroll.com/kmg)

.
REVOCABILITY

.-----
INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER
DOCUMENTATION
AND UPON AGENTS FINAL AGREEMENT

.
FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF
REQUIRED):

. 4 X 35 CHARACTERS IN FIELD: 88D

. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

.
WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN
THESE
FIELDS.

.
NOTE:

.----
PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON
MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

.
:16S:ADDINFO

№ 31184364
09.12.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

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Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:28E:1/ONLY

:20C::CORP//CA000001615111

:20C::SEME//DSPC6GBE1RKMS324

:23G:REPL

:22F::CAEP//REOR

:22F::CAEV//BIDS

:22F::CAMV//VOLU

:98C::PREP//20251209162341

:25D::PROC//COMP

:16R:LINK

:13A::LINK//564

:20C::PREV//DSPC5AY3IAM1S324

:16S:LINK

:16R:LINK

:22F::LINK//WITH
:13A::LINK//568
:20C::CORP//CA000001615111
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN XS1807299331
//JSC NATIONAL COMPAN 6.37500 24/10
/48 USD
:16R:ACCTINFO
:97A::SAFE//18826
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98A::RESU//20251222
:69J::INPE//UKWN
:17B::CERT//N
:17B::ACIN//Y
:70E::OFFO//JSC NC
:70E::EPWI//HTTPS://MY.EUROCLEAR.COM/APPS/EN/CO
RPORATE-ACTIONS.HTML
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CASH
:22F::OPTF//PROR
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::EXPI//20251205180000
:98C::MKDT//20251205230000
:98C::RDDT//20251204170000
:98B::BLOK//PAYD
:69B::REVO//20251121000000/20251205230000
:69A::PWAL//20251121/20251205
:69B::AREV//20251121000000/20251205170000
:92A::PROR//72,3608
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1807299331
//JSC NATIONAL COMPAN 6.37500 24/10
/48 USD
:16R:FIA
:12A::CLAS/ECLR/MTN
:11A::DENO//USD
:98A::MATU//20481024

:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20251209
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20251209
:98A::VALU//20251209
:90B::OFFR//ACTU/USD1026,71875
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER BEFORE EARLY TENDER
TIME AND RECEIVE TOTAL
CONSIDERATION + ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CASH
:22F::OPTF//PROR
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20251219180000
:98C::MKDT//20251219230000
:98C::RDDT//20251219170000
:98B::BLOK//PAYD
:69A::PWAL//20251208/20251219
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1807299331
//JSC NATIONAL COMPAN 6.37500 24/10
/48 USD
:16R:FIA
:12A::CLAS/ECLR/MTN
:11A::DENO//USD
:98A::MATU//20481024
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20251209
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20251209
:98A::VALU//20251223
:90B::OFFR//ACTU/USD988,75

:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER AFTER EARLY TENDER
TIME BUT BEFORE EXPIRATION TIME AND
RECEIVE TENDER OFFER CONSIDERATION
+ ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//NOAC
:17B::DFLT//Y
:98C::EXPI//20251219180000
:98C::MKDT//20251219230000
:98C::RDDT//20251219170000
:69A::PWAL//20251121/20251219
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE
COMPLETED
CAED/+ FEE + DISCLOSURE
:70E::PACO//CORPORATE ACTIONS
CA INFO 4245
:95L::ISSU//2138001H1M69RFJCSH88
:16S:ADDINFO