

№ 31174279
09.12.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "КазМунайГаз", ISIN XS1595714087.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC23641489

:20C::SEME//0000941069208S-1

:23G:REPL

:22F::CAEV//BIDS

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//000000941069208S

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//64346

:35B:ISIN XS1595714087

/XS/159571408

USD 5,75 JSC NC KAZMUNAYGAS (REGS/1

2) 17-2047

:16S:USECU

:16R:ADDINFO

:70E::ADTX//AGGREGATE PRINCIPAL AMOUNT OF SUCH
SERIES OF NOTES THAT HAVE BEEN

VALIDLY TENDERED AFTER THE EARLY
TENDER TIME BUT AT OR PRIOR TO THE

:70E::ADTX//EXPIRATION TIME (SUBJECT TO

ADJUSTMENT TO ALLOW FOR THE

AGGREGATE PRINCIPAL AMOUNT OF THE

NOTES ACCEPTED FOR PURCHASE

PURSUANT TO THE TENDER OFFERS,

FOLLOWING THE ROUNDING OF TENDERS

OF NOTES REFERRED TO BELOW, TO

EQUAL THE APPLICABLE MAXIMUM TENDER

AMOUNT).

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:70E::ADTX//-----

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5. DOCUMENTATION

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OFFER TO PURCHASE IS ONLY AVAILABLE
ON THE A

:70E::ADTX//GENT'S WEBSITE (PLEASE
REFER TO THE RELEVANT WEBB FIELD)

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:70E::COMP//RESTRICTIONS:

RESTRICTIONS APPLY INCLUDING IN

UNITED KINGDOM, REPUBLIC OF

KAZAKHSTAN, THE NETHERLANDS,

FRANCE, ITALY AND BELGIUM.

PLEASE CAREFULLY READ TO THE OFFER

AND DISTRIBUTION RESTRICTIONS,

PAGES VII AND VIII OF THE OFFER TO

PURCHASE.

.

:70E::COMP//BY SUBMITTING A VALID TENDER
INSTRUCTION, A NOTEHOLDER AND ANY
DIRECT PARTICIPANT SUBMITTING SUCH
TENDER

:70E::COMP//INSTRUCTION ON SUCH

NOTEHOLDER S BEHALF SHALL BE DEEMED

TO REPRESENT THAT IT IS NOT A

SANCTIONS RESTRICTED PERSON, AS

DEFINED ON PAGE 21 OF THE OFFER TO
PURCHASE.

:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A
LEGALLY BINDING DESCRIPTION OF THE
CHOICES OFFERED TO CLEARSTREAM
CUSTOMERS AND CANNOT BE RELIED UPON

AS SUCH. KINDLY REFER TO ANY
OFFERING DOCUMENTS THAT MAY BE
AVAILABLE FROM THE ISSUER FOR
COMPLETE DETAILS AND OFFERING
TERMS. CLEARSTREAM CUSTOMERS MAY
WISH TO SEEK INDEPENDENT LEGAL AND
:70E::DISC//TAX ADVICE ON THE INTE

:70E::DISC//RPRETATION OF
THE OFFER. CLEARSTREAM CUSTOMERS
ARE DEEMED TO UNDERSTAND THE OFFER
AND TO INSTRUCT CLEARSTREAM
ACCORDINGLY. THIS NOTIFICATION CAN
NOT BE REPRODUCED OR TRANSMITTED IN
ANY FORM OR BY ANY MEANS, IF
NEITHER YOU NOR THE ADDRESSEE IS
ENTITLED TO PARTICIPATE IN THE
RELEVANT CORPORATE ACTION. YOU

:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR
ANY AND

:70E::DISC//ALL HARMFUL CONSEQUENCES,
LOSSES OR DAMAGES, WHICH MAY BE
SUFFERED FOR ANY REASON BY
YOURSELVES, THE ADDRESSEE, THIRD
PARTIES OR CLEARSTREAM BY
REPRODUCING OR TRANSMITTING THE
NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS
NOT CORRECTLY FORMATTED,
CLEARSTREAM WILL ATTEMPT TO REPAIR
:70E::DISC//THE INSTRUCTION ON BEST EFFORT
BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R
THE CORRECTNESS OF THE INFORMATION
AND CLEARSTREAM CANNOT BE HELD
LIABLE IN CASE OF DAMAGE RESULTING
FROM THIS ACTION.

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE
ACTIONS/REORG

:70E::PACO//Marcelo Luiz Galhardi INTERNATIONAL
CORP ACT LUXEMBOURG PHONE: 00 352
2433 8070

:70E::DISC//PLEASE FIND FURTHER INFORMATION
ABOUT DATA PROTECTION ON OUR
WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/duediligence/gdpr/dataprotection>

:16S:ADDINFO

№ 31184337
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При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:1/ONLY
:20C::CORP//CA000001614938
:20C::SEME//DSPC6GBE1GE9S324
:23G:REPL
:22F::CAEP//REOR
:22F::CAEV//BIDS
:22F::CAMV//VOLU
:98C::PREP//20251209162341
:25D::PROC//COMP
:16R:LINK
:13A::LINK//564
:20C::PREV//DSPC5AY3I09BS324
:16S:LINK
:16R:LINK

:22F::LINK//WITH
:13A::LINK//568
:20C::CORP//CA000001614938
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN XS1595714087
//JSC NATIONAL COMPAN 5.75000 19/04
/47 USD
:16R:ACCTINFO
:97A::SAFE//18826
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98A::RESU//20251222
:69J::INPE//UKWN
:17B::CERT//N
:17B::ACIN//Y
:70E::OFFO//JSC NC
:70E::EPWI//HTTPS://MY.EUROCLEAR.COM/APPS/EN/CO
RPORATE-ACTIONS.HTML
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CASH
:22F::OPTF//PROR
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::EXPI//20251205180000
:98C::MKDT//20251205230000
:98C::RDDT//20251204170000
:98B::BLOK//PAYD
:69B::REVO//20251121000000/20251205230000
:69A::PWAL//20251121/20251205
:69B::AREV//20251121000000/20251205170000
:92A::PROR//56,1535
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1595714087
//JSC NATIONAL COMPAN 5.75000 19/04
/47 USD
:16R:FIA
:12A::CLAS/ECLR/MTN
:11A::DENO//USD
:98A::MATU//20470419

:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20251209
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20251209
:98A::VALU//20251209
:90B::OFFR//ACTU/USD964,236111
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER BEFORE EARLY TENDER
TIME AND RECEIVE TOTAL
CONSIDERATION + ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CASH
:22F::OPTF//PROR
:22F::OPTF//BOIS
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20251219180000
:98C::MKDT//20251219230000
:98C::RDDT//20251219170000
:98B::BLOK//PAYD
:69A::PWAL//20251208/20251219
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1595714087
//JSC NATIONAL COMPAN 5.75000 19/04
/47 USD
:16R:FIA
:12A::CLAS/ECLR/MTN
:11A::DENO//USD
:98A::MATU//20470419
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20251209
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20251209
:98A::VALU//20251223
:90B::OFFR//ACTU/USD926,25

:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER AFTER EARLY TENDER
TIME BUT BEFORE EXPIRATION TIME AND
RECEIVE TENDER OFFER CONSIDERATION
+ ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//NOAC
:17B::DFLT//Y
:98C::EXPI//20251219180000
:98C::MKDT//20251219230000
:98C::RDDT//20251219170000
:69A::PWAL//20251121/20251219
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE
COMPLETED
CAED/+ FEE + DISCLOSURE
:70E::PACO//CORPORATE ACTIONS
CA INFO 4245
:95L::ISSU//2138001H1M69RFJCSH88
:16S:ADDINFO