

№ 31256637
12.12.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "КазМунайГаз", ISIN XS1807299331.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:20C::CORP//AC23641508
:20C::SEME//000000943029970S
:23G:RMDR
:22F::CAEV//BIDS
:22F::CAMV//VOLU
:98C::PREP//20251212160005
:25D::PROC//COMP
:16R:LINK
:13A::LINK//564
:20C::PREV//000000941068201S
:16S:LINK
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568

:20C::CORP//AC23641508
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN XS1807299331
/XS/180729933
USD 6,375 JSC NC KAZMUNAYGAS (REGS/
15) 18-204
:16R:FIA
:11A::DENO//USD
:36B::MINO//FAMT/1000,
:16S:FIA
:16R:ACCTINFO
:97A::SAFE//64346
:94F::SAFE//CUST/CITIGB2LMAG
:93B::ELIG//FAMT/364000,
:93B::SETT//FAMT/364000,
:93B::UNBA//FAMT/364000,
:93B::INBA//FAMT/0,
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98A::ANOU//20251121
:17B::ACIN//Y
:70E::OFFO//JSC NC KAZMUNAYGAS
:70G::WEBB//<https://deals.is.kroll.com/kmg>
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::EARD//20251205160000
:98C::MKDT//20251205230000
:98C::BORD//20251204160000
:98B::BLOK//PAYD
:69A::REVO//20251121/20251205
:69A::PWAL//20251121/20251205
:92A::PROR//72,3608
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1807299331

/XS/180729933
USD 6,375 JSC NC KAZMUNAYGAS (REGS/
15) 18-204
:94F::SAFE//CUST/CITIGB2LMAG
:98A::PAYD//20251209
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20251209
:98A::VALU//20251209
:92A::ESOF//3,
:92A::INTP//0,796875
:90A::OFFR//PRCT/98,875
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BL
OCK (:16R:CAINST :16S:CAINST) AND/O
R ADDITIONAL INFORMATION BLOCK OF M
T 565 (:16R:ADDINFO :16S:ADDINFO) W
ILL BE DISREGARDED. CLEARSTREAM WIL
L NOT VALIDATE ANY OF THE INFORMATI
ON IN THESE BLOCKS.
:70E::INCO//EARLY TENDER FOR CASH
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20251219230000
:98C::RDDT//20251219160000
:98C::BORD//20251218160000
:98B::BLOK//PAYD
:69A::REVO//20251121/20251219
:69A::PWAL//20251121/20251219
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1807299331
/XS/180729933
USD 6,375 JSC NC KAZMUNAYGAS (REGS/
15) 18-204
:94F::SAFE//CUST/CITIGB2LMAG

:98A::PAYD//20251223
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20251223
:98A::VALU//20251223
:90A::OFFR//PRCT/98,875
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//TENDER FOR CASH
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//NOAC
:17B::DFLT//Y
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//++ EVENT DETAILS ++
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD
.:98C::EARD// AND/OR :98C::RDDT//.
:70E::ADTX//++ ADDITIONAL INFORMATION ++
+++UPDATE 09DEC25+++
.
KINDLY NOTE THAT PRORATION FACTOR OF 72.3608 PCT IS APPLIED.
PLEASE NOTE THAT TENDERED QUANTITIES THAT AFTER PRORATION DID NOT MEET THE MINIMUM DENOMINATION OF USD 200,000 WERE ACCEPTED IN

FULL.

:70E::ADTX//ACCRUED INTEREST DETAILS:

NUMBER OF DAYS: 45

FREQ: SEMI - ANNUAL

CALCULATION METHOD: 30/360

INTEREST RATE: 6.375 PCT

.+++UPDATE 08

:70E::ADTX//DEC25+++

.

PLEASE BE ADVISED THAT (THE
COMPANY) ANNOUNCES THE EARLY
RESULTS.

.

PRINCIPAL AMOUNT TENDERED-USD
330,328,000

.

PRINCIPAL AMOUNT ACCEPTED FOR
:70E::ADTX//PURCHASE-USD 249,875,000

.

PRORATION FACTOR-72.3608 PCT

.

AS THE PRINCIPAL AMOUNT OF NOTES
TENDERED HAS EXCEEDED USD
500,000,000 (BEING THE TOTAL
MAXIMUM TENDER AMOUNT) IN AGGREGATE
PRINCIPAL AMOUNT

:70E::ADTX//T AT THE EARLY
TENDER TIME, ANY NOTES TENDERED
AFTER THE EARLY TENDER TIME WILL
NOT BE ACCEPTED FOR PURCHASE.

.

RELEVANT DOCUMENTATION IS ONLY
AVAILABLE ON THE AGENT'S WEBSITE
(PLEASE REFER TO THE RELEVANT WEBB
FIELD)

.

:70E::ADTX//+++ORIGINAL NOTIFICATION+++

.

.-----

.

SUMMARY

.

INSTRUCTIONS PER BO: YES
BO DISCLOSURE REQUIRED: NO
PAPERWORK:

:70E::ADTX//NO

INSTRUCTION WITHDRAWAL: YES

.

. **1. EVENT DETAILS**

JSC NC KAZMUNAYGAS OFFER TO
PURCHASE FOR CASH SERIES OF NOTES.

.
:70E::ADTX//VALID TENDERS OF NOTES RECEIVED BY
THE TENDER AND INFORMATION AGENT
PRIOR TO THE EARLY TENDER TIME WILL
BE ACCEPTED IN PRIORITY OF THOSE
RECEIVED THEREAFTER.

.
TO RECEIVE THE APPLICABLE TOTAL
CONSIDERATION

:70E::ADTX//WHICH INCLUDES AN
EARLY TENDER PAYMENT OF USD 30 PER
USD 1,000 PRINCIPAL AMOUNT HOLDERS
MUST VALIDLY TENDER AND NOT VALIDLY
WITHDRAW THEIR NOTES AT THE EARLY
TENDER TIME.

.

. **2. HOW TO INSTRUCT**

:70E::ADTX//.
PLEASE SEND A SWIFT OR XACT MESSAGE
TO PARTICIPATE IN THE OFFER. YOUR
INSTRUCTION MUST INCLUDE YOUR
ACCOUNT NUMBER, ISIN CODE,

:70E::ADTX//FULL
CONTACT DETAILS AND AMOUNT TO BE
INSTRUCTED (PLEASE REFER TO THE
ELIGIBLE BALANCE ON YOUR ACCOUNT).

.
BY SENDING AN INSTRUCTION UNDER
THIS EVENT, CUSTOMERS CONFIRM TO
COMPLY, AND ENSURE COMPLIANCE BY
ANY OF CUSTOMER'S UNDERLYING
CLIENTS, WITH ANY APPLICABLE
:70E::ADTX//SANCTIONS, INCLUDING BUT NOT
LIMITED TO THOSE OF THE EUROPEAN
UNION, THE UNITED NATIONS

:70E::ADTX//, THE
UNITED STATES, OR THE UNITED
KINGDOM.

.
HOLDERS SUBMITTING INSTRUCTIONS
COMPLY WITH THE TERMS AND
CONDITIONS OF THE OFFER TO
PURCHASE.

.
NOTE:

:70E::ADTX//BY SUBMITTING YOUR INSTRUCTION
THROUGH CLEARSTREAM YOU HAVE
IRREVOCABLY AND AUTOMATICALLY
ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT
DETAILS (NOT YOUR UNDERLYING HOLDER
AND, (II) TO BE BOUND TO THE

:70E::ADTX//TERMS AND
CONDITIONS OF THE OFFER TO
PURCHASE,

(III) THE BLOCKING OF YOUR
INSTRUCTED BALANCE.

.
2.1. INSTRUCTION PER BO

.
OPTION 001,002: YES

.
:70E::ADTX//2.2. BO REQUIREMENTS

.
OPTION 001,002: NONE

.
2.3. PAPERWORK

.
OPTION 001,002: NONE

.
:70E::ADTX//3. PROCEEDS

.
ACCRUED AND UNPAID INTEREST PERIOD:
FROM AND INCLUDING THE LAST
INTEREST PAYMENT

:70E::ADTX//DATE FOR SUCH
NOTES PRECEDING THE EARLY
SETTLEMENT DATE OR THE FINAL
SETTLEMENT DATE.

.
EARLY SETTLEMENT DATE: EXPECTED TO
BE 09DEC25.

SETTLEMENT DATE: EXPECTED TO BE
23DEC25.

:70E::ADTX//.

.-----

.

4. PRORATION:

.

MAXIMUM TENDER AMOUNT: AGGREGATE
MAXIMUM PRINCIPAL AMOUNT FOR BOTH
SERIES OF THE NOTES UP TO USD:

500,000,000

. SUBJECT TO THE

:70E::ADTX//MAXIMUM TENDER

AMOUNTS AND THE PRORATION

ARRANGEMENTS APPLICABLE TO THE

TENDER OFFERS, ALL NOTES VALIDLY

TENDERED AND RECEIVED BY THE TENDER

AND INFORMATION AGENT AND NOT

VALIDLY WITHDRAWN AT OR PRIOR TO

THE EARLY TENDER TIME THAT ARE

ACCEPTED FOR PURCHASE PURSUANT TO

THE TENDER OFFERS WILL BE PURCHASED

:70E::ADTX//ON THE EARLY SETTLEMENT DATE.

. EACH SERIES

:70E::ADTX//OF NOTES MAY BE SUBJECT

TO PRORATION IF ACCEPTANCE OF THE

AGGREGATE PRINCIPAL AMOUNT OF SUCH

NOTES VALIDLY TENDERED WOULD CAUSE

THE MAXIMUM TENDER AMOUNT FOR SUCH

NOTES TO BE EXCEEDED.

.

FURTHERMORE, NOTES VALIDLY TENDERED

AND RECEIVED BY THE TENDER AND

INFORMATION AGENT AND NOT VALIDLY

:70E::ADTX//WITHDRAWN AT OR PRIOR TO THE EARLY

TENDER TIME WILL BE ACC

:70E::ADTX//EPTED FOR

PURCHASE IN PRIORITY TO NOTES

VALIDLY TENDERED AND RECEIVED BY

THE TENDER AND INFORMATION AGENT

AFTER THE EARLY TENDER TIME, AND TO

THE EXTENT NOTES ARE TENDERED AND

NOT VALIDLY WITHDRAWN AT OR PRIOR

TO THE EARLY TENDER TIME AND

ACCEPTED FOR PURCHASE PURSUANT TO

THE TENDER OFFERS, THE PORTION OF

:70E::ADTX//THE APPLICABLE MAXIMUM TENDER

AMOUNT AVAILA

:70E::ADTX//BLE FOR THE PURCHASE
OF NOTES TENDERED AFTER THE EARLY
TENDER TIME COULD BE REDUCED
SIGNIFICANTLY OR ELIMINATED
ALTOGETHER.

.
WHERE NOTES OF ANY SERIES VALIDLY
TENDERED AT OR PRIOR TO THE EARLY
TENDER TIME ARE TO BE ACCEPTED FOR
PURCHASE PURSUANT TO THE TENDER
:70E::ADTX//OFFERS ON A PRO RATA BASIS, EACH
SUCH TENDER OF NOTES WILL BE
SUBJECT TO A PRORATION FAC

:70E::ADTX//TOR
DERIVED FROM (I) THE MAXIMUM TENDER
AMOUNT FOR SUCH SERIES OF NOTES
DIVIDED BY (II) THE AGGREGATE
PRINCIPAL AMOUNT OF SUCH SERIES OF
NOTES THAT HAVE BEEN VALIDLY
TENDERED AT OR PRIOR TO THE EARLY
TENDER TIME (SUBJECT TO ADJUSTMENT
TO ALLOW FOR THE AGGREGATE
PRINCIPAL AMOUNT OF NOTES ACCEPTED
:70E::ADTX//FOR PURCHASE PURSUANT TO THE TENDER
OFFERS, FOLLOW
:70E::ADTX//ING THE ROUNDING OF
TENDERS OF NOTES REFERRED TO BELOW,
TO EQUAL THE APPLICABLE MAXIMUM
TENDER AMOUNT).

.
WHERE NOTES OF ANY SERIES VALIDLY
TENDERED AFTER THE EARLY TENDER
TIME BUT PRIOR TO THE EXPIRATION
TIME ARE TO BE ACCEPTED FOR
PURCHASE PURSUANT TO THE TENDER
:70E::ADTX//OFFERS ON A PRO RATA BASIS, EACH
SUCH TENDER OF NOTES WILL BE
SUBJECT TO A PRORATION

:70E::ADTX//FACTOR
DERIVED FROM (I) THE MAXIMUM TENDER
AMOUNT FOR SUCH SERIES OF NOTES
LESS THE AGGREGATE PRINCIPAL AMOUNT
OF NOTES OF SUCH SERIES THAT WERE
VALIDLY TENDERED AT OR PRIOR TO THE
EARLY TENDER TIME AND ACCEPTED FOR
PURCHASE PURSUANT TO THE TENDER

OFFERS, DIVIDED BY (II) THE
:16S:ADDINFO

№ 31256669
12.12.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "КазМунайГаз", ISIN XS1807299331.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC23641508

:20C::SEME//0000943029970S-1

:23G:RMDR

:22F::CAEV//BIDS

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//000000943029970S

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//64346

:35B:ISIN XS1807299331

/XS/180729933

USD 6,375 JSC NC KAZMUNAYGAS (REGS/

15) 18-204

:16S:USECU

:16R:ADDINFO

:70E::ADTX//AGGREGATE PRINCIPAL AMOUNT OF SUCH
SERIES OF NOTES THAT HAVE BEEN
VALIDL

:70E::ADTX//Y TENDERED AFTER THE EARLY
TENDER TIME BUT AT OR PRIOR TO THE
EXPIRATION TIME (SUBJECT TO
ADJUSTMENT TO ALLOW FOR THE
AGGREGATE PRINCIPAL AMOUNT OF THE
NOTES ACCEPTED FOR PURCHASE
PURSUANT TO THE TENDER OFFERS,
FOLLOWING THE ROUNDING OF TENDERS
OF NOTES REFERRED TO BELOW, TO
EQUAL THE APPLICABLE MAXIMUM TENDER
:70E::ADTX//AMOUNT).

.

.-----

.

:70E::ADTX//5. DOCUMENTATION

.

OFFER TO PURCHASE IS ONLY AVAILABLE
ON THE AGENT'S WEBSITE (PLEASE
REFER TO THE RELEVANT WEBB FIELD)

.

.-----

.

:70E::COMP//RESTRICTIONS:

RESTRICTIONS APPLY INCLUDING IN
UNITED KINGDOM, REPUBLIC OF
KAZAKHSTAN, THE NETHERLANDS,
FRANCE, ITALY AND BELGIUM.
PLEASE CAREFULLY READ TO THE OFFER
AND DISTRIBUTION RESTRICTIONS,
PAGES VII AND VIII OF THE OFFER TO
PURCHASE.

.

:70E::COMP//BY SUBMITTING A VALID TENDER
INSTRUCTION, A NOTEHOLDER AND ANY
DIRECT PARTICIPANT SUBMITTING SUCH
TENDER

:70E::COMP//INSTRUCTION ON SUCH
NOTEHOLDER S BEHALF SHALL BE DEEMED
TO REPRESENT THAT IT IS NOT A
SANCTIONS RESTRICTED PERSON, AS

DEFINED ON PAGE 21 OF THE OFFER TO
PURCHASE.

:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A
LEGALLY BINDING DESCRIPTION OF THE
CHOICES OFFERED TO CLEARSTREAM
CUSTOMERS AND CANNOT BE RELIED UPON
AS SUCH. KINDLY REFER TO ANY
OFFERING DOCUMENTS THAT MAY BE
AVAILABLE FROM THE ISSUER FOR
COMPLETE DETAILS AND OFFERING
TERMS. CLEARSTREAM CUSTOMERS MAY
WISH TO SEEK INDEPENDENT LEGAL AND
:70E::DISC//TAX ADVICE ON THE INTE
:70E::DISC//RPRETATION OF
THE OFFER. CLEARSTREAM CUSTOMERS
ARE DEEMED TO UNDERSTAND THE OFFER
AND TO INSTRUCT CLEARSTREAM
ACCORDINGLY. THIS NOTIFICATION CAN
NOT BE REPRODUCED OR TRANSMITTED IN
ANY FORM OR BY ANY MEANS, IF
NEITHER YOU NOR THE ADDRESSEE IS
ENTITLED TO PARTICIPATE IN THE
RELEVANT CORPORATE ACTION. YOU
:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR
ANY AND
:70E::DISC//ALL HARMFUL CONSEQUENCES,
LOSSES OR DAMAGES, WHICH MAY BE
SUFFERED FOR ANY REASON BY
YOURSELVES, THE ADDRESSEE, THIRD
PARTIES OR CLEARSTREAM BY
REPRODUCING OR TRANSMITTING THE
NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS
NOT CORRECTLY FORMATTED,
CLEARSTREAM WILL ATTEMPT TO REPAIR
:70E::DISC//THE INSTRUCTION ON BEST EFFORT
BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R
THE CORRECTNESS OF THE INFORMATION
AND CLEARSTREAM CANNOT BE HELD
LIABLE IN CASE OF DAMAGE RESULTING
FROM THIS ACTION.

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE
ACTIONS/REORG

:70E::PACO//Marcelo Luiz Galhardi INTERNATIONAL
CORP ACT LUXEMBOURG PHONE: 00 352
2433 8070

:70E::DISC//PLEASE FIND FURTHER INFORMATION
ABOUT DATA PROTECTION ON OUR
WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/duediligence/gdpr/dataprotection>

:16S:ADDINFO