

№ 31436926  
22.12.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

---

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "КазМунайГаз", ISIN XS1807299331.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC23641508

:20C::SEME//0000946671454S-1

:23G:REPL

:22F::CAEV//BIDS

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//000000946671454S

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//64346

:35B:ISIN XS1807299331

/XS/180729933

USD 6,375 JSC NC KAZMUNAYGAS (REGS/

15) 18-204

:16S:USECU

:16R:ADDINFO

:70E::ADTX//WHERE NOTES OF ANY SERIES VALIDLY

TENDERED AFTER THE EARLY TENDER

TIME BUT PRIOR TO THE EXPIRAT

:70E::ADTX//ION

TIME ARE TO BE ACCEPTED FOR

PURCHASE PURSUANT TO THE TENDER

OFFERS ON A PRO RATA BASIS, EACH

SUCH TENDER OF NOTES WILL BE

SUBJECT TO A PRORATION FACTOR

DERIVED FROM (I) THE MAXIMUM TENDER

AMOUNT FOR SUCH SERIES OF NOTES

LESS THE AGGREGATE PRINCIPAL AMOUNT

OF NOTES OF SUCH SERIES THAT WERE

:70E::ADTX//VALIDLY TENDERED AT OR PRIOR TO THE

EARLY TENDER TIME AN

:70E::ADTX//D ACCEPTED FOR

PURCHASE PURSUANT TO THE TENDER

OFFERS, DIVIDED BY (II) THE

AGGREGATE PRINCIPAL AMOUNT OF SUCH

SERIES OF NOTES THAT HAVE BEEN

VALIDLY TENDERED AFTER THE EARLY

TENDER TIME BUT AT OR PRIOR TO THE

EXPIRATION TIME (SUBJECT TO

ADJUSTMENT TO ALLOW FOR THE

AGGREGATE PRINCIPAL AMOUNT OF THE

:70E::ADTX//NOTES ACCEPTED FOR PURCHASE

PURSUANT TO THE TEND

:70E::ADTX//ER OFFERS,

FOLLOWING THE ROUNDING OF TENDERS

OF NOTES REFERRED TO BELOW, TO

EQUAL THE APPLICABLE MAXIMUM TENDER

AMOUNT).

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## 5. DOCUMENTATION

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:70E::ADTX//OFFER TO PURCHASE IS ONLY AVAILABLE

ON THE AGENT'S WEBSITE (PLEASE

REFER TO THE RELEVANT WEBB FIELD)

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:70E::COMP//RESTRICTIONS:

RESTRICTIONS APPLY INCLUDING IN UNITED KINGDOM, REPUBLIC OF KAZAKHSTAN, THE NETHERLANDS, FRANCE, ITALY AND BELGIUM. PLEASE CAREFULLY READ TO THE OFFER AND DISTRIBUTION RESTRICTIONS, PAGES VII AND VIII OF THE OFFER TO PURCHASE.

.  
:70E::COMP//BY SUBMITTING A VALID TENDER INSTRUCTION, A NOTEHOLDER AND ANY DIRECT PARTICIPANT SUBMITTING SUCH TENDER

:70E::COMP//INSTRUCTION ON SUCH NOTEHOLDER S BEHALF SHALL BE DEEMED TO REPRESENT THAT IT IS NOT A SANCTIONS RESTRICTED PERSON, AS DEFINED ON PAGE 21 OF THE OFFER TO PURCHASE.

:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A LEGALLY BINDING DESCRIPTION OF THE CHOICES OFFERED TO CLEARSTREAM CUSTOMERS AND CANNOT BE RELIED UPON AS SUCH. KINDLY REFER TO ANY OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR COMPLETE DETAILS AND OFFERING TERMS. CLEARSTREAM CUSTOMERS MAY WISH TO SEEK INDEPENDENT LEGAL AND

:70E::DISC//TAX ADVICE ON THE INTE

:70E::DISC//RPRETATION OF THE OFFER. CLEARSTREAM CUSTOMERS ARE DEEMED TO UNDERSTAND THE OFFER AND TO INSTRUCT CLEARSTREAM ACCORDINGLY. THIS NOTIFICATION CAN NOT BE REPRODUCED OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, IF NEITHER YOU NOR THE ADDRESSEE IS ENTITLED TO PARTICIPATE IN THE RELEVANT CORPORATE ACTION. YOU

:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR ANY AND

:70E::DISC//ALL HARMFUL CONSEQUENCES, LOSSES OR DAMAGES, WHICH MAY BE SUFFERED FOR ANY REASON BY YOURSELVES, THE ADDRESSEE, THIRD

PARTIES OR CLEARSTREAM BY  
REPRODUCING OR TRANSMITTING THE  
NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS  
NOT CORRECTLY FORMATTED,  
CLEARSTREAM WILL ATTEMPT TO REPAIR  
:70E::DISC//THE INSTRUCTION ON BEST EFFORT  
BASIS WITHOUT TAKING LIABILITY FO  
:70E::DISC//R

THE CORRECTNESS OF THE INFORMATION  
AND CLEARSTREAM CANNOT BE HELD  
LIABLE IN CASE OF DAMAGE RESULTING  
FROM THIS ACTION.

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE  
ACTIONS/REORG

:70E::PACO//Marcelo Luiz Galhardi INTERNATIONAL  
CORP ACT LUXEMBOURG PHONE: 00 352  
2433 8070

:70E::DISC//PLEASE FIND FURTHER INFORMATION  
ABOUT DATA PROTECTION ON OUR  
WEBSITE:

[https://www.clearstream.com/clearstream-en/about-clearstream/](https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection)  
[due-diligence/gdpr/dataprotection](https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection)

:16S:ADDINFO

№ 31436980  
22.12.2025

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:16R:GENL

:20C::CORP//AC23641508

:20C::SEME//000000946671454S

:23G:REPL

:22F::CAEV//BIDS

:22F::CAMV//VOLU

:98C::PREP//20251222121428

:25D::PROC//COMP

:16R:LINK

:13A::LINK//564

:20C::PREV//000000945034636S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC23641508  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:35B:ISIN XS1807299331  
/XS/180729933  
USD 6,375 JSC NC KAZMUNAYGAS (REGS/  
15) 18-204  
:16R:FIA  
:11A::DENO//USD  
:36B::MINO//FAMT/1000,  
:16S:FIA  
:16R:ACCTINFO  
:97A::SAFE//64346  
:94F::SAFE//CUST/CITIGB2LMAG  
:93B::ELIG//FAMT/364000,  
:93B::SETT//FAMT/364000,  
:93B::UNBA//FAMT/364000,  
:93B::INBA//FAMT/0,  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::ANOU//20251121  
:17B::ACIN//Y  
:70E::OFFO//JSC NC KAZMUNAYGAS  
:70G::WEBB//<https://deals.is.kroll.com/kmg>  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CASH  
:22F::OPTF//BOIS  
:22F::OPTF//PROR  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::EARD//20251205160000  
:98C::MKDT//20251205230000  
:98C::BORD//20251204160000  
:98B::BLOK//PAYD  
:69A::REVO//20251121/20251205  
:69A::PWAL//20251121/20251205  
:92A::PROR//72,3608  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1807299331

/XS/180729933  
USD 6,375 JSC NC KAZMUNAYGAS (REGS/  
15) 18-204  
:94F::SAFE//CUST/CITIGB2LMAG  
:98A::PAYD//20251209  
:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346  
:98A::PAYD//20251209  
:98A::VALU//20251209  
:92A::ESOF//3,  
:92A::INTP//0,796875  
:90A::OFFR//PRCT/98,875  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BL  
OCK (:16R:CAINST :16S:CAINST) AND/O  
R ADDITIONAL INFORMATION BLOCK OF M  
T 565 (:16R:ADDINFO :16S:ADDINFO) W  
ILL BE DISREGARDED. CLEARSTREAM WIL  
L NOT VALIDATE ANY OF THE INFORMATI  
ON IN THESE BLOCKS.  
:70E::INCO//EARLY TENDER FOR CASH  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//CASH  
:22F::OPTF//BOIS  
:22F::OPTF//PROR  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::MKDT//20251219230000  
:98C::RDDT//20251219160000  
:98C::BORD//20251218160000  
:98B::BLOK//PAYD  
:69A::REVO//20251121/20251219  
:69A::PWAL//20251121/20251219  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1807299331  
/XS/180729933  
USD 6,375 JSC NC KAZMUNAYGAS (REGS/  
15) 18-204  
:94F::SAFE//CUST/CITIGB2LMAG

:98A::PAYD//20251223  
:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346  
:98A::PAYD//20251223  
:98A::VALU//20251223  
:90A::OFFR//PRCT/98,875  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//TENDER FOR CASH  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//NOAC  
:17B::DFLT//Y  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:16S:CAOPTN  
:16R:ADDINFO  
:70E::ADTX//++ EVENT DETAILS ++  
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD  
.:98C::EARD// AND/OR :98C::RDDT//.  
:70E::ADTX//++ ADDITIONAL INFORMATION ++  
+++ UPDATE 22DEC25+++  
.  
JSC NC KAZMUNAYGAS ANNOUNCE THE FINAL RESULTS.  
.  
AS PREVIOUSLY ANNOUNCED ON 08DEC25, AT THE EARLY TENDER TIME, THE OFFERORS ACCEPTED FOR PURCHASE USD

249,875,000 IN AGGREGATE PRINCIPAL  
:70E::ADTX//AMOUNT OF THE 6.375PCT NOTES DUE  
2048.

.  
THE TENDER OFFERS EXPIRED ON THE  
EXPIRATION TIME. THE ACCEPTED NOTES  
PURCHASED BY THE OFFERORS PU  
:70E::ADTX//RSUANT  
TO THE TENDER OFFERS WERE  
CANCELLED.

.  
RELEVANT NOTICE IS ONLY AVAILABLE  
ON THE AGENT'S WEBSITE (PLEASE  
REFER TO THE RELEVANT WEBB FIELD).

.  
+++UPDATE 09DEC25+++

.  
:70E::ADTX//KINDLY NOTE THAT PRORATION FACTOR  
OF 72.3608 PCT IS APPLIED.  
PLEASE NOTE THAT TENDERED  
QUANTITIES THAT AFTER PRORATION DID  
NOT MEET THE MINIMUM DENOMINATION  
OF USD 200,000 WERE  
:70E::ADTX//ACCEPTED IN  
FULL.

ACCRUED INTEREST DETAILS:  
NUMBER OF DAYS: 45  
FREQ: SEMI - ANNUAL  
CALCULATION METHOD: 30/360  
INTEREST RATE: 6.375 PCT

.  
+++UPDATE 08DEC25+++

.  
:70E::ADTX//PLEASE BE ADVISED THAT (THE  
COMPANY) ANNOUNCES THE EARLY  
RESULTS.

.  
PRINCIPAL AMOUNT TENDERED-USD  
330,328,000

.  
PRINCIPAL AMOUNT ACCEPTED FOR  
PURCHASE-USD 249,875,000  
. PRORATION FACTOR-72.3

:70E::ADTX//608 PCT

.  
AS THE PRINCIPAL AMOUNT OF NOTES  
TENDERED HAS EXCEEDED USD

500,000,000 (BEING THE TOTAL  
MAXIMUM TENDER AMOUNT) IN AGGREGATE  
PRINCIPAL AMOUNT AT THE EARLY  
TENDER TIME, ANY NOTES TENDERED  
AFTER THE EARLY TENDER TIME WILL  
NOT BE ACCEPTED FOR PURCHASE.

:70E::ADTX//.

RELEVANT DOCUMENTATION IS ONLY  
AVAILABLE ON THE AGENT'S WEBSITE  
(PLEASE REFER TO THE RELE

:70E::ADTX//VANT WEBB  
FIELD)

.

+++ORIGINAL NOTIFICATION+++

.

.-----

.

SUMMARY

.

INSTRUCTIONS PER BO: YES

:70E::ADTX//BO DISCLOSURE REQUIRED: NO

PAPERWORK: NO

INSTRUCTION WITHDRAWAL: YES

.

.-----

.

1. EVENT DETAILS

.

JSC NC KAZMUNAYGAS OFFER TO  
PURCHASE FOR CASH SERIES OF NOTES.

:70E::ADTX//.

VALID TENDERS OF NOTES RECEIVED BY  
THE TENDER AND INFORM

:70E::ADTX//ATION AGENT

PRIOR TO THE EARLY TENDER TIME WILL  
BE ACCEPTED IN PRIORITY OF THOSE  
RECEIVED THEREAFTER.

.

TO RECEIVE THE APPLICABLE TOTAL  
CONSIDERATION WHICH INCLUDES AN  
EARLY TENDER PAYMENT OF USD 30 PER  
USD 1,000 PRINCIPAL AMOUNT HOLDERS  
MUST VALIDLY TENDER AND NOT VALIDLY

:70E::ADTX//WITHDRAW THEIR NOTES AT THE EARLY  
TENDER TIME.

.

.----- .

:70E::ADTX//2. HOW TO INSTRUCT

.  
PLEASE SEND A SWIFT OR XACT MESSAGE  
TO PARTICIPATE IN THE OFFER. YOUR  
INSTRUCTION MUST INCLUDE YOUR  
ACCOUNT NUMBER, ISIN CODE, FULL  
CONTACT DETAILS AND AMOUNT TO BE  
INSTRUCTED (PLEASE REFER TO THE  
ELIGIBLE BALANCE ON YOUR ACCOUNT).

.  
:70E::ADTX//BY SENDING AN INSTRUCTION UNDER  
THIS EVENT, CUSTOMERS CONFIRM TO  
COMPLY, AND ENSURE COMPLIANCE

:70E::ADTX//BY  
ANY OF CUSTOMER'S UNDERLYING  
CLIENTS, WITH ANY APPLICABLE  
SANCTIONS, INCLUDING BUT NOT  
LIMITED TO THOSE OF THE EUROPEAN  
UNION, THE UNITED NATIONS, THE  
UNITED STATES, OR THE UNITED  
KINGDOM.

.  
HOLDERS SUBMITTING INSTRUCTIONS  
:70E::ADTX//COMPLY WITH THE TERMS AND  
CONDITIONS OF THE OFFER TO  
PURCHASE.

.  
NOTE:  
BY SUBMITTING YOUR INSTRUCTION  
THROUGH CLEARSTREAM Y  
:70E::ADTX//YOU HAVE  
IRREVOCABLY AND AUTOMATICALLY  
ACCEPTED:  
(I) THE DISCLOSURE OF YOUR ACCOUNT  
DETAILS (NOT YOUR UNDERLYING HOLDER  
AND,  
(II) TO BE BOUND TO THE TERMS AND  
CONDITIONS OF THE OFFER TO  
PURCHASE,  
(III) THE BLOCKING OF YOUR  
:70E::ADTX//INSTRUCTED BALANCE.

.  
2.1. INSTRUCTION PER BO

.  
OPTION 001,002: YES

.  
2.2. BO REQUIREMENTS

.  
OPTION 001,002: NONE

. 2.3. PAPERW

:70E::ADTX//ORK

.  
OPTION 001,002: NONE

.-----

.  
3. PROCEEDS

.  
ACCRUED AND UNPAID INTEREST PERIOD:

FROM AND INCLUDING THE LAST

:70E::ADTX//INTEREST PAYMENT DATE FOR SUCH

NOTES PRECEDING THE EARLY

SETTLEMENT DATE OR THE FINAL

SETTLEMENT DATE.

.  
EARLY SETTLEMENT DATE: EXPECTED TO

BE 09DEC25.

.  
SETTLEMENT DATE: EXPECTED TO BE

23DEC25.

:70E::ADTX//.-----

:70E::ADTX//.----

.  
4. PRORATION:

.  
MAXIMUM TENDER AMOUNT: AGGREGATE

MAXIMUM PRINCIPAL AMOUNT FOR BOTH

SERIES OF THE NOTES UP TO USD:

500,000,000

.  
SUBJECT TO THE MAXIMUM TENDER

:70E::ADTX//AMOUNTS AND THE PRORATION

ARRANGEMENTS APPLICABLE TO THE

TENDER OFFERS, ALL NOTES VALIDLY

TENDERED AND RECEIVED BY THE TENDER

AND INFORMATION AGENT AND NOT

VALIDLY WITHDRAWN AT OR PRIOR

:70E::ADTX//TO

THE EARLY TENDER TIME THAT ARE

ACCEPTED FOR PURCHASE PURSUANT TO

THE TENDER OFFERS WILL BE PURCHASED

ON THE EARLY SETTLEMENT DATE.

.  
EACH SERIES OF NOTES MAY BE SUBJECT

TO PRORATION IF ACCEPTANCE OF THE AGGREGATE PRINCIPAL AMOUNT OF SUCH NOTES VALIDLY TENDERED WOULD CAUSE :70E::ADTX//THE MAXIMUM TENDER AMOUNT FOR SUCH NOTES TO BE EXCEEDED.

. FURTHERMORE

:70E::ADTX//, NOTES VALIDLY TENDERED AND RECEIVED BY THE TENDER AND INFORMATION AGENT AND NOT VALIDLY WITHDRAWN AT OR PRIOR TO THE EARLY TENDER TIME WILL BE ACCEPTED FOR PURCHASE IN PRIORITY TO NOTES VALIDLY TENDERED AND RECEIVED BY THE TENDER AND INFORMATION AGENT AFTER THE EARLY TENDER TIME, AND TO THE EXTENT NOTES ARE TENDERED AND :70E::ADTX//NOT VALIDLY WITHDRAWN AT :70E::ADTX//OR PRIOR TO THE EARLY TENDER TIME AND ACCEPTED FOR PURCHASE PURSUANT TO THE TENDER OFFERS, THE PORTION OF THE APPLICABLE MAXIMUM TENDER AMOUNT AVAILABLE FOR THE PURCHASE OF NOTES TENDERED AFTER THE EARLY TENDER TIME COULD BE REDUCED SIGNIFICANTLY OR ELIMINATED ALTOGETHER.

:70E::ADTX//.

WHERE NOTES OF ANY SERIES VALIDLY TENDERED AT OR PRIOR TO THE EARLY TENDER :70E::ADTX//TIME ARE TO BE ACCEPTED FOR PURCHASE PURSUANT TO THE TENDER OFFERS ON A PRO RATA BASIS, EACH SUCH TENDER OF NOTES WILL BE SUBJECT TO A PRORATION FACTOR DERIVED FROM (I) THE MAXIMUM TENDER AMOUNT FOR SUCH SERIES OF NOTES DIVIDED BY (II) THE AGGREGATE PRINCIPAL AMOUNT OF SUCH SERIES OF NOTES THAT HAVE BEEN VALIDLY :70E::ADTX//TENDERED AT OR PRIOR TO THE EARLY :70E::ADTX//TENDER TIME (SUBJECT TO ADJUSTMENT TO ALLOW FOR THE AGGREGATE PRINCIPAL AMOUNT OF NOTES ACCEPTED FOR PURCHASE PURSUANT TO THE TENDER OFFERS, FOLLOWING THE ROUNDING OF

TENDERS OF NOTES REFERRED TO BELOW,  
TO EQUAL THE APPLICABLE MAXIMUM  
TENDER AMOUNT).

.  
:16S:ADDINFO

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:16R:GENL  
:28E:1/ONLY  
:20C::CORP//CA000001615111  
:20C::SEME//DSPCMZ4UNIYMS327  
:23G:REPL  
:22F::CAEP//REOR  
:22F::CAEV//BIDS  
:22F::CAMV//VOLU  
:98C::PREP//20251222145651  
:25D::PROC//COMP  
:16R:LINK  
:13A::LINK//564  
:20C::PREV//DSPC6GBE1RKMS324  
:16S:LINK  
:16R:LINK

:22F::LINK//WITH  
:13A::LINK//568  
:20C::CORP//CA000001615111  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:35B:ISIN XS1807299331  
//JSC NATIONAL COMPAN 6.37500 24/10  
/48 USD  
:16R:ACCTINFO  
:97A::SAFE//18826  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::RESU//20251222  
:69J::INPE//UKWN  
:17B::CERT//N  
:17B::ACIN//Y  
:70E::OFFO//JSC NC  
:70E::EPWI//HTTPS://MY.EUROCLEAR.COM/APPS/EN/CO  
RPORATE-ACTIONS.HTML  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CASH  
:22F::OPTF//PROR  
:22F::OPTF//BOIS  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::EXPI//20251205180000  
:98C::MKDT//20251205230000  
:98C::RDDT//20251204170000  
:98B::BLOK//PAYD  
:69B::REVO//20251121000000/20251205230000  
:69A::PWAL//20251121/20251205  
:69B::AREV//20251121000000/20251205170000  
:92A::PROR//72,3608  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1807299331  
//JSC NATIONAL COMPAN 6.37500 24/10  
/48 USD  
:16R:FIA  
:12A::CLAS/ECLR/MTN  
:11A::DENO//USD  
:98A::MATU//20481024

:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16S:FIA  
:98A::PAYD//20251209  
:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:98A::PAYD//20251209  
:98A::VALU//20251209  
:90B::OFFR//ACTU/USD1026,71875  
:16S:CASHMOVE  
:70E::ADTX//NARC/TO TENDER BEFORE EARLY TENDER  
TIME AND RECEIVE TOTAL  
CONSIDERATION + ACCRUED INTEREST  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//CASH  
:22F::OPTF//PROR  
:22F::OPTF//BOIS  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//N  
:98C::EXPI//20251219180000  
:98C::MKDT//20251219230000  
:98C::RDDT//20251219170000  
:98B::BLOK//PAYD  
:69A::PWAL//20251208/20251219  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1807299331  
//JSC NATIONAL COMPAN 6.37500 24/10  
/48 USD  
:16R:FIA  
:12A::CLAS/ECLR/MTN  
:11A::DENO//USD  
:98A::MATU//20481024  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16S:FIA  
:98A::PAYD//20251209  
:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:98A::PAYD//20251209  
:98A::VALU//20251223  
:90B::OFFR//ACTU/USD988,75

:16S:CASHMOVE  
:70E::ADTX//NARC/TO TENDER AFTER EARLY TENDER  
TIME BUT BEFORE EXPIRATION TIME AND  
RECEIVE TENDER OFFER CONSIDERATION  
+ ACCRUED INTEREST  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//NOAC  
:17B::DFLT//Y  
:98C::EXPI//20251219180000  
:98C::MKDT//20251219230000  
:98C::RDDT//20251219170000  
:69A::PWAL//20251121/20251219  
:16S:CAOPTN  
:16R:ADDINFO  
:70E::ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE  
COMPLETED  
CAED/+ FEE + DISCLOSURE + RESULTS  
:70E::PACO//CORPORATE ACTIONS  
CA INFO 4245  
:95L::ISSU//2138001H1M69RFJCSH88  
:16S:ADDINFO

№ 31443213  
22.12.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

## Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

---

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "КазМунайГаз", ISIN XS1807299331.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:28E:1/ONLY

:20C::CORP//CA000001615111

:20C::SEME//DSPCMZ4UNQASS327

:23G:REPL

:22F::CAEV//BIDS

:98C::PREP//20251222145651

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//DSPCMZ4UNIYMS327

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//18826

:35B:ISIN XS1807299331

//JSC NATIONAL COMPAN 6.37500 24/10

/48 USD

:16S:USECU

:16R:ADDINFO

:70F::ADTX//

----- EVENT DETAILS -----

UPDATE 22/12/2025: FINAL TENDER RESULTS ANNOUNCEMENT

.  
PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS. THE  
DOCUMENTS

ARE ONLY AVAILABLE FROM THE AGENT AT:

[HTTPS://DEALS.IS.KROLL.COM/KMG](https://deals.is.kroll.com/kmg)

.  
NOTE:

.----  
POSITIONS WILL REMAIN BLOCKED UNTIL FURTHER NOTICE OR UNTIL THE  
DEBIT OF POSITIONS.

.  
END OF UPDATE.

.-----  
UPDATE 09/12/2025: PAYMENT INFORMATION

.  
1. VALIDLY INSTRUCTED POSITION SHOULD BE DEBITED FROM YOUR  
ACCOUNT IN THE TODAY'S REAL-TIME PROCESS.

.  
EUCLID AND EASYWAY USERS: PLEASE REFER TO YOUR R23 REPORT  
SWIFT USERS: PLEASE REFER TO YOUR MT 566.

.  
2. CASH ENTITLEMENT SHOULD BE CREDITED IN THE NEXT OVERNIGHT  
BATCH PROCESS.

.  
EUCLID AND EASYWAY USERS: PLEASE REFER TO YOUR R20 REPORT  
SWIFT USERS: PLEASE REFER TO YOUR MT 566.

.  
CASH BREAKDOWN:

. PRORATION FACTOR: 0.72360800

. PURCHASE PRICE: USD 988.750000 PER MULTIPLE

. TENDER FEE: USD 30.00

. ACCRUED INTEREST: USD 7.968750 PER MULTIPLE

. INTEREST RATE: 6.375000 PERCENT

. NUMBER OF DAYS: 45

. CALCULATION METHOD: 30/360

.  
END OF UPDATE.

UPDATE 08/12/2025: EARLY TENDER RESULTS

.  
AS THE PRINCIPAL AMOUNT OF NOTES TENDERED HAS EXCEEDED USD  
500,000,000 (BEING THE TOTAL MAXIMUM TENDER AMOUNT) IN  
AGGREGATE

PRINCIPAL AMOUNT AT THE EARLY TENDER TIME, ANY NOTES TENDERED  
AFTER THE EARLY TENDER TIME WILL NOT BE ACCEPTED FOR PURCHASE.

.  
PRORATION FACTOR:

. 5.75 PER CENT NOTES DUE 2047: 56.1535 PER CENT

. 6.375 PER CENT NOTES DUE 2048: 72.3608 PER CENT

.  
PLEASE REFER TO DOCUMENTATION, WHICH IS AVAILABLE ONLY VIA  
AGENT'S WEBSITE: [HTTPS://DEALS.IS.KROLL.COM/KMG](https://deals.is.kroll.com/kmg)

.  
NOTE:

.----  
POSITIONS WILL REMAIN BLOCKED UNTIL FURTHER NOTICE OR UNTIL THE  
DEBIT OF POSITIONS

.  
END OF UPDATE.

.-----  
INFORMATION SOURCE: INFORMATION AGENT:

KROLL ISSUER SERVICES LIMITED

THE NEWS BUILDING

3 LONDON BRIDGE STREET

LONDON

SE1 9SG UNITED KINGDOM

TELEPHONE: +44 20 7704 0880

ATTENTION: OWEN MORRIS

EMAIL: [KMG\(AT\)IS.KROLL.COM](mailto:KMG(AT)IS.KROLL.COM)

WEBSITE: [HTTPS://DEALS.IS.KROLL.COM/KMG](https://deals.is.kroll.com/kmg)

.  
GENERAL INFORMATION

.-----  
THE OFFERORS ARE MAKING THE TENDER OFFERS AS A WAY OF MANAGING  
THE ISSUERS FINANCIAL LIABILITIES

.  
1. TENDER AND CONSENT: NOT APPLICABLE

.  
2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.

.  
REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS  
AND  
RESTRICTIONS OF THIS OFFER

.  
TIMETABLE

.-----

. EARLY TENDER RESULTS: EXPECTED TO BE ON OR ABOUT 08/12/2025

. EARLY SETTLEMENT DATE: PROMPTLY AFTER THE EARLY TENDER TIME,  
EXPECTED TO BE 09/12/2025, THE SECOND BUSINESS DAY AFTER THE  
EARLY TENDER TIME

. FINAL TENDER RESULTS: EXPECTED TO BE ON OR ABOUT 22/12/2025

. FINAL SETTLEMENT DATE: PROMPTLY AFTER THE EXPIRATION TIME,  
EXPECTED TO BE ON 23/12/2025, THE SECOND BUSINESS DAY AFTER THE  
EXPIRATION TIME

.

ENTITLEMENT

.-----

1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST  
WILL  
BE PAID UP TO, BUT NOT INCLUDING, THE APPLICABLE SETTLEMENT  
DATE

.

2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT  
CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING  
TENDERED.

.

3. TENDER CAP: MAXIMUM TENDER AMOUNTS  
MAXIMUM TENDER AMOUNT FOR EACH SERIES : USD 250,000,000  
AGGREGATE MAXIMUM PRINCIPAL AMOUNT FOR BOTH SERIES OF THE NOTES  
UP TO USD 500,000,000

.

5. PRORATION: APPLICABLE. THE COMPANY OFFERS TO ACCEPT  
INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED,  
INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS, AS FURTHER  
DESCRIBED IN THE DOCUMENTATION

.

6. POOLFACTOR: NOT APPLICABLE

.

THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER  
TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES  
BY  
ANYONE IN ANY JURISDICTION.

IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS,  
INVESTMENT

OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR  
BANK IS NOT ACTING AS AGENT OF THE ISSUER.

BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT  
YOU

(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE  
TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH  
APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT  
LIMITED

TO HOLDING AND TRANSFER RESTRICTIONS.

IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND ANY

BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN ACCOUNT

OUTSIDE THE EUROCLEAR SYSTEM.

.  
:70F::PTNI//

----- ACTION TO BE TAKEN -----

TO INSTRUCT, YOU NEED TO:

. SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)

THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO

DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER

OR

NOT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED

REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR

NOT.

.  
BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR

NAME

AND ACCOUNT NUMBER

.  
ELECTRONIC INSTRUCTIONS:  
.-----

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00

(BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

.  
2. EASYWAY USERS:

A. TO TENDER BEFORE EARLY TENDER TIME AND RECEIVE TOTAL

CONSIDERATION, CHOOSE OPTION 001

B. TO TENDER AFTER EARLY TENDER TIME BUT BEFORE EXPIRATION TIME

AND RECEIVE TENDER OFFER CONSIDERATION, CHOOSE OPTION 002

.  
. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR

CONTACT

NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.  
3. EUCLID USERS:

A. TO TENDER BEFORE EARLY TENDER TIME AND RECEIVE TOTAL

CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE

'CSH1'

B. TO TENDER AFTER EARLY TENDER TIME BUT BEFORE EXPIRATION TIME

AND RECEIVE TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION  
TYPE

'54' WITH SUBTYPE 'CSH2'

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE  
'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB  
CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

.  
ALWAYS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX  
CONTACT  
DETAILS'

.  
4. SWIFT MT565 USERS:

A. TO TENDER BEFORE EARLY TENDER TIME AND RECEIVE TOTAL  
CONSIDERATION, USE CAON 001 CAOP CASH

B. TO TENDER AFTER EARLY TENDER TIME BUT BEFORE EXPIRATION TIME  
AND RECEIVE TENDER OFFER CONSIDERATION, USE CAON 002 CAOP CASH

.  
ALWAYS MENTION IN FIELD:

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX  
CONTACT DETAILS'

.  
PAPER FORM:

.-----  
NO LEGAL DOCUMENTATION TO BE COMPLETED

.  
DOCUMENTATION

.-----  
DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA  
AGENT'S WEBSITE: [HTTPS://DEALS.IS.KROLL.COM/KMG](https://deals.is.kroll.com/kmg)

.  
REVOCABILITY

.-----  
INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER  
DOCUMENTATION  
AND UPON AGENTS FINAL AGREEMENT

.  
FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF  
REQUIRED):

. 4 X 35 CHARACTERS IN FIELD: 88D

. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

.  
WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN  
THESE  
FIELDS.

.  
NOTE:

.----

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON  
MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE  
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

.

:16S:ADDINFO