

№ 31436980  
22.12.2025

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС  
Invest" - дочерняя организация АО  
"БанкЦентрКредит"

## Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

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АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "КазМунайГаз", ISIN XS1807299331.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC23641508

:20C::SEME//000000946671454S

:23G:REPL

:22F::CAEV//BIDS

:22F::CAMV//VOLU

:98C::PREP//20251222121428

:25D::PROC//COMP

:16R:LINK

:13A::LINK//564

:20C::PREV//000000945034636S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC23641508  
:16S:LINK  
:16S:GENL  
:16R:USECU  
:35B:ISIN XS1807299331  
/XS/180729933  
USD 6,375 JSC NC KAZMUNAYGAS (REGS/  
15) 18-204  
:16R:FIA  
:11A::DENO//USD  
:36B::MINO//FAMT/1000,  
:16S:FIA  
:16R:ACCTINFO  
:97A::SAFE//64346  
:94F::SAFE//CUST/CITIGB2LMAG  
:93B::ELIG//FAMT/364000,  
:93B::SETT//FAMT/364000,  
:93B::UNBA//FAMT/364000,  
:93B::INBA//FAMT/0,  
:16S:ACCTINFO  
:16S:USECU  
:16R:CADETL  
:98A::ANOU//20251121  
:17B::ACIN//Y  
:70E::OFFO//JSC NC KAZMUNAYGAS  
:70G::WEBB//<https://deals.is.kroll.com/kmg>  
:16S:CADETL  
:16R:CAOPTN  
:13A::CAON//001  
:22F::CAOP//CASH  
:22F::OPTF//BOIS  
:22F::OPTF//PROR  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::EARD//20251205160000  
:98C::MKDT//20251205230000  
:98C::BORD//20251204160000  
:98B::BLOK//PAYD  
:69A::REVO//20251121/20251205  
:69A::PWAL//20251121/20251205  
:92A::PROR//72,3608  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1807299331

/XS/180729933  
USD 6,375 JSC NC KAZMUNAYGAS (REGS/  
15) 18-204  
:94F::SAFE//CUST/CITIGB2LMAG  
:98A::PAYD//20251209  
:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346  
:98A::PAYD//20251209  
:98A::VALU//20251209  
:92A::ESOF//3,  
:92A::INTP//0,796875  
:90A::OFFR//PRCT/98,875  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BL  
OCK (:16R:CAINST :16S:CAINST) AND/O  
R ADDITIONAL INFORMATION BLOCK OF M  
T 565 (:16R:ADDINFO :16S:ADDINFO) W  
ILL BE DISREGARDED. CLEARSTREAM WIL  
L NOT VALIDATE ANY OF THE INFORMATI  
ON IN THESE BLOCKS.  
:70E::INCO//EARLY TENDER FOR CASH  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//002  
:22F::CAOP//CASH  
:22F::OPTF//BOIS  
:22F::OPTF//PROR  
:11A::OPTN//USD  
:17B::DFLT//N  
:17B::WTHD//Y  
:98C::MKDT//20251219230000  
:98C::RDDT//20251219160000  
:98C::BORD//20251218160000  
:98B::BLOK//PAYD  
:69A::REVO//20251121/20251219  
:69A::PWAL//20251121/20251219  
:36B::MIEX//FAMT/200000,  
:36B::MILT//FAMT/1000,  
:16R:SECMOVE  
:22H::CRDB//DEBT  
:35B:ISIN XS1807299331  
/XS/180729933  
USD 6,375 JSC NC KAZMUNAYGAS (REGS/  
15) 18-204  
:94F::SAFE//CUST/CITIGB2LMAG

:98A::PAYD//20251223  
:16S:SECMOVE  
:16R:CASHMOVE  
:22H::CRDB//CRED  
:97A::CASH//64346  
:98A::PAYD//20251223  
:98A::VALU//20251223  
:90A::OFFR//PRCT/98,875  
:16S:CASHMOVE  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:70E::INCO//TENDER FOR CASH  
:16S:CAOPTN  
:16R:CAOPTN  
:13A::CAON//003  
:22F::CAOP//NOAC  
:17B::DFLT//Y  
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.  
:16S:CAOPTN  
:16R:ADDINFO  
:70E::ADTX//++ EVENT DETAILS ++  
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD  
.:98C::EARD// AND/OR :98C::RDDT//.  
:70E::ADTX//++ ADDITIONAL INFORMATION ++  
+++ UPDATE 22DEC25+++  
. JSC NC KAZMUNAYGAS ANNOUNCE THE FINAL RESULTS.  
. AS PREVIOUSLY ANNOUNCED ON 08DEC25, AT THE EARLY TENDER TIME, THE OFFERORS ACCEPTED FOR PURCHASE USD

249,875,000 IN AGGREGATE PRINCIPAL  
:70E::ADTX//AMOUNT OF THE 6.375PCT NOTES DUE  
2048.

.  
THE TENDER OFFERS EXPIRED ON THE  
EXPIRATION TIME. THE ACCEPTED NOTES  
PURCHASED BY THE OFFERORS PU  
:70E::ADTX//RSUANT  
TO THE TENDER OFFERS WERE  
CANCELLED.

.  
RELEVANT NOTICE IS ONLY AVAILABLE  
ON THE AGENT'S WEBSITE (PLEASE  
REFER TO THE RELEVANT WEBB FIELD).

.  
+++UPDATE 09DEC25+++

.  
:70E::ADTX//KINDLY NOTE THAT PRORATION FACTOR  
OF 72.3608 PCT IS APPLIED.  
PLEASE NOTE THAT TENDERED  
QUANTITIES THAT AFTER PRORATION DID  
NOT MEET THE MINIMUM DENOMINATION  
OF USD 200,000 WERE  
:70E::ADTX//ACCEPTED IN  
FULL.

ACCRUED INTEREST DETAILS:  
NUMBER OF DAYS: 45  
FREQ: SEMI - ANNUAL  
CALCULATION METHOD: 30/360  
INTEREST RATE: 6.375 PCT

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+++UPDATE 08DEC25+++

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:70E::ADTX//PLEASE BE ADVISED THAT (THE  
COMPANY) ANNOUNCES THE EARLY  
RESULTS.

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PRINCIPAL AMOUNT TENDERED-USD  
330,328,000

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PRINCIPAL AMOUNT ACCEPTED FOR  
PURCHASE-USD 249,875,000  
. PRORATION FACTOR-72.3

:70E::ADTX//608 PCT

.  
AS THE PRINCIPAL AMOUNT OF NOTES  
TENDERED HAS EXCEEDED USD

500,000,000 (BEING THE TOTAL  
MAXIMUM TENDER AMOUNT) IN AGGREGATE  
PRINCIPAL AMOUNT AT THE EARLY  
TENDER TIME, ANY NOTES TENDERED  
AFTER THE EARLY TENDER TIME WILL  
NOT BE ACCEPTED FOR PURCHASE.

:70E::ADTX//.

RELEVANT DOCUMENTATION IS ONLY  
AVAILABLE ON THE AGENT'S WEBSITE  
(PLEASE REFER TO THE RELE

:70E::ADTX//VANT WEBB  
FIELD)

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+++ORIGINAL NOTIFICATION+++

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SUMMARY

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INSTRUCTIONS PER BO: YES

:70E::ADTX//BO DISCLOSURE REQUIRED: NO

PAPERWORK: NO

INSTRUCTION WITHDRAWAL: YES

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1. EVENT DETAILS

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JSC NC KAZMUNAYGAS OFFER TO  
PURCHASE FOR CASH SERIES OF NOTES.

:70E::ADTX//.

VALID TENDERS OF NOTES RECEIVED BY  
THE TENDER AND INFORM

:70E::ADTX//ATION AGENT

PRIOR TO THE EARLY TENDER TIME WILL  
BE ACCEPTED IN PRIORITY OF THOSE  
RECEIVED THEREAFTER.

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TO RECEIVE THE APPLICABLE TOTAL  
CONSIDERATION WHICH INCLUDES AN  
EARLY TENDER PAYMENT OF USD 30 PER  
USD 1,000 PRINCIPAL AMOUNT HOLDERS  
MUST VALIDLY TENDER AND NOT VALIDLY

:70E::ADTX//WITHDRAW THEIR NOTES AT THE EARLY  
TENDER TIME.

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:70E::ADTX//2. HOW TO INSTRUCT

.  
PLEASE SEND A SWIFT OR XACT MESSAGE  
TO PARTICIPATE IN THE OFFER. YOUR  
INSTRUCTION MUST INCLUDE YOUR  
ACCOUNT NUMBER, ISIN CODE, FULL  
CONTACT DETAILS AND AMOUNT TO BE  
INSTRUCTED (PLEASE REFER TO THE  
ELIGIBLE BALANCE ON YOUR ACCOUNT).

.  
:70E::ADTX//BY SENDING AN INSTRUCTION UNDER  
THIS EVENT, CUSTOMERS CONFIRM TO  
COMPLY, AND ENSURE COMPLIANCE

:70E::ADTX//BY  
ANY OF CUSTOMER'S UNDERLYING  
CLIENTS, WITH ANY APPLICABLE  
SANCTIONS, INCLUDING BUT NOT  
LIMITED TO THOSE OF THE EUROPEAN  
UNION, THE UNITED NATIONS, THE  
UNITED STATES, OR THE UNITED  
KINGDOM.

.  
HOLDERS SUBMITTING INSTRUCTIONS  
:70E::ADTX//COMPLY WITH THE TERMS AND  
CONDITIONS OF THE OFFER TO  
PURCHASE.

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NOTE:  
BY SUBMITTING YOUR INSTRUCTION  
THROUGH CLEARSTREAM Y  
:70E::ADTX//YOU HAVE  
IRREVOCABLY AND AUTOMATICALLY  
ACCEPTED:  
(I) THE DISCLOSURE OF YOUR ACCOUNT  
DETAILS (NOT YOUR UNDERLYING HOLDER  
AND,  
(II) TO BE BOUND TO THE TERMS AND  
CONDITIONS OF THE OFFER TO  
PURCHASE,  
(III) THE BLOCKING OF YOUR  
:70E::ADTX//INSTRUCTED BALANCE.

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2.1. INSTRUCTION PER BO

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OPTION 001,002: YES

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2.2. BO REQUIREMENTS

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OPTION 001,002: NONE

. 2.3. PAPERW

:70E::ADTX//ORK

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OPTION 001,002: NONE

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3. PROCEEDS

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ACCRUED AND UNPAID INTEREST PERIOD:  
FROM AND INCLUDING THE LAST  
:70E::ADTX//INTEREST PAYMENT DATE FOR SUCH  
NOTES PRECEDING THE EARLY  
SETTLEMENT DATE OR THE FINAL  
SETTLEMENT DATE.

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EARLY SETTLEMENT DATE: EXPECTED TO  
BE 09DEC25.

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SETTLEMENT DATE: EXPECTED TO BE  
23DEC25.

:70E::ADTX//. -----

:70E::ADTX//.----

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4. PRORATION:

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MAXIMUM TENDER AMOUNT: AGGREGATE  
MAXIMUM PRINCIPAL AMOUNT FOR BOTH  
SERIES OF THE NOTES UP TO USD:  
500,000,000

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SUBJECT TO THE MAXIMUM TENDER  
:70E::ADTX//AMOUNTS AND THE PRORATION  
ARRANGEMENTS APPLICABLE TO THE  
TENDER OFFERS, ALL NOTES VALIDLY  
TENDERED AND RECEIVED BY THE TENDER  
AND INFORMATION AGENT AND NOT  
VALIDLY WITHDRAWN AT OR PRIOR  
:70E::ADTX//TO  
THE EARLY TENDER TIME THAT ARE  
ACCEPTED FOR PURCHASE PURSUANT TO  
THE TENDER OFFERS WILL BE PURCHASED  
ON THE EARLY SETTLEMENT DATE.

.  
EACH SERIES OF NOTES MAY BE SUBJECT

TO PRORATION IF ACCEPTANCE OF THE AGGREGATE PRINCIPAL AMOUNT OF SUCH NOTES VALIDLY TENDERED WOULD CAUSE :70E::ADTX//THE MAXIMUM TENDER AMOUNT FOR SUCH NOTES TO BE EXCEEDED.

. FURTHERMORE

:70E::ADTX//, NOTES VALIDLY TENDERED AND RECEIVED BY THE TENDER AND INFORMATION AGENT AND NOT VALIDLY WITHDRAWN AT OR PRIOR TO THE EARLY TENDER TIME WILL BE ACCEPTED FOR PURCHASE IN PRIORITY TO NOTES VALIDLY TENDERED AND RECEIVED BY THE TENDER AND INFORMATION AGENT AFTER THE EARLY TENDER TIME, AND TO THE EXTENT NOTES ARE TENDERED AND :70E::ADTX//NOT VALIDLY WITHDRAWN AT :70E::ADTX//OR PRIOR TO THE EARLY TENDER TIME AND ACCEPTED FOR PURCHASE PURSUANT TO THE TENDER OFFERS, THE PORTION OF THE APPLICABLE MAXIMUM TENDER AMOUNT AVAILABLE FOR THE PURCHASE OF NOTES TENDERED AFTER THE EARLY TENDER TIME COULD BE REDUCED SIGNIFICANTLY OR ELIMINATED ALTOGETHER.

:70E::ADTX//.

WHERE NOTES OF ANY SERIES VALIDLY TENDERED AT OR PRIOR TO THE EARLY TENDER :70E::ADTX//TIME ARE TO BE ACCEPTED FOR PURCHASE PURSUANT TO THE TENDER OFFERS ON A PRO RATA BASIS, EACH SUCH TENDER OF NOTES WILL BE SUBJECT TO A PRORATION FACTOR DERIVED FROM (I) THE MAXIMUM TENDER AMOUNT FOR SUCH SERIES OF NOTES DIVIDED BY (II) THE AGGREGATE PRINCIPAL AMOUNT OF SUCH SERIES OF NOTES THAT HAVE BEEN VALIDLY :70E::ADTX//TENDERED AT OR PRIOR TO THE EARLY :70E::ADTX//TENDER TIME (SUBJECT TO ADJUSTMENT TO ALLOW FOR THE AGGREGATE PRINCIPAL AMOUNT OF NOTES ACCEPTED FOR PURCHASE PURSUANT TO THE TENDER OFFERS, FOLLOWING THE ROUNDING OF

TENDERS OF NOTES REFERRED TO BELOW,  
TO EQUAL THE APPLICABLE MAXIMUM  
TENDER AMOUNT).

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:16S:ADDINFO