

№ 34127251
18.05.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "QazaqGaz", ISIN XS1682544157.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).
Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:28E:1/ONLY

:20C::CORP//CA000004557720

:20C::SEME//DSQ4WVMVG0UIS322

:23G:REPL

:22F::CAEP//REOR

:22F::CAEV//BIDS

:22F::CAMV//VOLU

:98C::PREP//20260518165556

:25D::PROC//PREC

:16R:LINK

:13A::LINK//564

:20C::PREV//DSQ4P80ABKU8S324

:16S:LINK

:16R:LINK

:22F::LINK//WITH
:13A::LINK//568
:20C::CORP//CA000004557720
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:ACCTINFO
:97A::SAFE//51774
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:69J::INPE//UKWN
:17B::CERT//N
:17B::ACIN//Y
:70E::OFFO//JSC KAZTRANSYGAS
:70E::EPWI//HTTPS://MY.EUROCLEAR.COM/APPS/EN/CO
RPORATE-ACTIONS.HTML
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260511180000
:98C::MKDT//20260511230000
:98C::RDDT//20260508170000
:98B::BLOK//PAYD
:69A::PWAL//20260427/20260511
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20270926
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE

:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260520
:90B::OFFR//ACTU/USD1009,0625
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER AND CONSENT IN
FAVOUR BEFORE EARLY PARTICIPATION
DEADLINE AND RECEIVE TOTAL
CONSIDERATION (INCLUDING EARLY
TENDER PREMIUM) + ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CONY
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260511180000
:98C::MKDT//20260511230000
:98C::RDDT//20260511170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260511
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260520
:92F::ESOF//USD2,5
:16S:CASHMOVE
:70E::ADTX//NARC/TO CONSENT IN FAVOUR BEFORE
EARLY PARTICIPATION DEADLINE AND
RECEIVE EARLY CONSENT FEE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//PAYD
:69A::PWAL//20260512/20260515
:16R:SECMOVE
:22H::CRDB//DEBT

:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20270926
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260528
:90B::OFFR//ACTU/USD1000,
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER AND CONSENT IN
FAVOUR AFTER EARLY PARTICIPATION
DEADLINE BUT BEFORE VOTING DEADLINE
AND RECEIVE TENDER OFFER
CONSIDERATION + ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//004
:22F::CAOP//CASH
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260526180000
:98C::MKDT//20260526230000
:98C::RDDT//20260526170000
:98B::BLOK//PAYD
:69A::PWAL//20260518/20260526
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20270926
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA

:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260528
:90B::OFFR//ACTU/USD1000,
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER ONLY AND RECEIVE
TENDER OFFER CONSIDERATION +
ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//005
:22F::CAOP//CONY
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260512/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//006
:22F::CAOP//CONN
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//007
:22F::CAOP//ABST
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000

:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//008
:22F::CAOP//PROX
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//009
:22F::CAOP//NOAC
:17B::DFLT//Y
:98C::EXPI//20260526180000
:98C::MKDT//20260526230000
:98C::RDDT//20260526170000
:69A::PWAL//20260427/20260526
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE
COMPLETED
CAED/+ CONSENT + MEETING + FEE +
DISCLOSURE
:70E::PACO//CORPORATE ACTIONS
CA INFO 4245
:95L::ISSU//635400YGLXBBSVHONW39
:16S:ADDINFO

№ 34127205
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Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:2/LAST
:20C::CORP//CA000004557720
:20C::SEME//DSQ4WVLV4FY2S325
:23G:REPL
:22F::CAEV//BIDS
:98C::PREP//20260518165455
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//DSQ4WVLV3F3OS325
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//18826

:35B:ISIN XS1682544157

//JSC KAZTRANS GAS 4.37500 26/09

/27 USD

:16S:USECU

:16R:ADDINFO

:70F::PTNI//DEADLINE BUT BEFORE VOTING DEADLINE AND RECEIVE
TENDER OFFER

CONSIDERATION, CHOOSE OPTION 003

D. TO TENDER ONLY AND RECEIVE TENDER OFFER CONSIDERATION,
CHOOSE

OPTION 004

E. TO CONSENT IN FAVOUR AFTER EARLY PARTICIPATION DEADLINE BUT
BEFORE VOTING DEADLINE, CHOOSE OPTION 005

F. TO VOTE AGAINST, CHOOSE OPTION 006

G. TO ABSTAIN, CHOOSE OPTION 007

H. TO ATTEND OR APPOINT PROXY ONLY, CHOOSE OPTION 008

MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': THE NAME OF
THE

HOLDER IN RESPECT OF THE NOTES BEING TENDERED (OR AN
ABBREVIATION

THEREOF), A CONTACT TELEPHONE NUMBER, A CONTACT EMAIL ADDRESS,
NAME OF THE ATTENDEE AND PASSPORT/ID NUMBER OF THE ATTENDEE
PRECEDED BY 'ATTENDEE DETAILS:'

.
. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR
CONTACT

NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.
3. EUCLID USERS:

A. TO TENDER AND CONSENT IN FAVOUR BEFORE EARLY PARTICIPATION
DEADLINE AND RECEIVE TOTAL CONSIDERATION, SEND AN INSTRUCTION
TYPE '54' WITH SUBTYPE 'CTE1'

B. TO CONSENT IN FAVOUR BEFORE EARLY PARTICIPATION DEADLINE AND
RECEIVE EARLY CONSENT FEE, SEND AN INSTRUCTION TYPE '54' WITH
SUBTYPE 'COY1'

C. TO TENDER AND CONSENT IN FAVOUR AFTER EARLY PARTICIPATION
DEADLINE BUT BEFORE VOTING DEADLINE AND RECEIVE TENDER OFFER
CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE
'CTE2'

D. TO TENDER ONLY AND RECEIVE TENDER OFFER CONSIDERATION, SEND
AN
INSTRUCTION TYPE '54' WITH SUBTYPE 'CASH'

E. TO CONSENT IN FAVOUR AFTER EARLY PARTICIPATION DEADLINE BUT
BEFORE VOTING DEADLINE, SEND AN INSTRUCTION TYPE '54' WITH
SUBTYPE 'COY2'

F. TO VOTE AGAINST, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE
'CONN'

G. TO ABSTAIN, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE

'ABST'

H. TO ATTEND OR APPOINT PROXY ONLY, SEND AN INSTRUCTION TYPE

'54'

WITH SUBTYPE 'PROX'

MENTION IN FIELD 72: THE NAME OF THE HOLDER IN RESPECT OF THE NOTES BEING TENDERED (OR AN ABBREVIATION THEREOF), A CONTACT TELEPHONE NUMBER, A CONTACT EMAIL ADDRESS, NAME OF THE ATTENDEE AND PASSPORT/ID NUMBER OF THE ATTENDEE PRECEDED BY 'ATTENDEE DETAILS:'

I. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE

'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

.
ALWAYS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.
4. SWIFT MT565 USERS:

A. TO TENDER AND CONSENT IN FAVOUR BEFORE EARLY PARTICIPATION DEADLINE AND RECEIVE TOTAL CONSIDERATION, USE CAON 001 CAOP CTEN

B. TO CONSENT IN FAVOUR BEFORE EARLY PARTICIPATION DEADLINE AND RECEIVE EARLY CONSENT FEE, USE CAON 002 CAOP CONY

C. TO TENDER AND CONSENT IN FAVOUR AFTER EARLY PARTICIPATION DEADLINE BUT BEFORE VOTING DEADLINE AND RECEIVE TENDER OFFER CONSIDERATION, USE CAON 003 CAOP CTEN

D. TO TENDER ONLY AND RECEIVE TENDER OFFER CONSIDERATION, USE CAON 004 CAOP CASH

E. TO CONSENT IN FAVOUR AFTER EARLY PARTICIPATION DEADLINE BUT BEFORE VOTING DEADLINE, USE CAON 005 CAOP CONY

F. TO VOTE AGAINST, USE CAON 006 CAOP CONN

G. TO ABSTAIN, USE CAON 007 CAOP ABST

H. TO ATTEND OR APPOINT PROXY ONLY, USE CAON 008 CAOP PROX

MENTION IN FIELD 70E::INST THE NAME OF THE HOLDER IN RESPECT OF THE NOTES BEING TENDERED (OR AN ABBREVIATION THEREOF), A CONTACT

TELEPHONE NUMBER, A CONTACT EMAIL ADDRESS, NAME OF THE ATTENDEE AND PASSPORT/ID NUMBER OF THE ATTENDEE PRECEDED BY 'ATTENDEE DETAILS:'

.
ALWAYS MENTION IN FIELD:

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.
PAPER FORM:

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NO LEGAL DOCUMENTATION TO BE COMPLETED

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DOCUMENTATION

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DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA
AGENT'S WEBSITE UPON REGISTRATION:

[HTTPS://DEBTPORTAL.ISSUERSERVICES.CITIGROUP.COM](https://DEBTPORTAL.ISSUERSERVICES.CITIGROUP.COM)

.

WEBSITE DEAL ID: QAZ26 AND DEAL CODE: QAZ2026

(PASSWORDS ARE CASE SENSITIVE - USERS MUST BE REGISTERED TO
PORTAL TO ACCESS - IF NOT REGISTERED THEY CAN REGISTER AT THE
WEBSITE)

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YOU MAY REQUEST OTHER CORPORATE ACTION DOCUMENT(S) EITHER VIA
E-MAIL OR VIA THE WEBSITE:

.

A. E-MAIL: SEND AN E-MAIL TO [CADOCS\(AT\)EUROCLEAR.COM](mailto:CADOCS(AT)EUROCLEAR.COM). INDICATE
IN

THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 4557720-221

.

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS
10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL
RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE
AVAILABLE ONLY VIA THE WEBSITE.

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B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE
DOCUMENTATION, LOG IN OR GO THROUGH TO [MYEUROCLEAR](http://MYEUROCLEAR.COM) AS A GUEST.
YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE
ACTION

NOTIFICATION NUMBER 4557720 IN THE SEARCH BOX ON
MY.EUROCLEAR.COM

MY APPS CORPORATE ACTIONS

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NOTE:

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. INSTRUCTED POSITIONS FOR OPTIONS B, E, F, G AND H ARE
EXPECTED

TO BE UNBLOCKED UPON CONFIRMATION FROM THE AGENT

.

REVOCABILITY

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INSTRUCTIONS ARE IRREVOCABLE EXCEPT IN THE LIMITED
CIRCUMSTANCES

DESCRIBED IN THE OFFER DOCUMENTATION

.

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF

REQUIRED):

. 4 X 35 CHARACTERS IN FIELD: 88D

. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

.
WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN
THESE
FIELDS.

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NOTE:

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PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON
MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

.
:16S:ADDINFO