

№ 34163216
20.05.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "QazaqGaz", ISIN XS1682544157.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:00002/LAST
:20C::CORP//AC25578325
:20C::SEME//0001024412895S-2
:23G:RMDR
:22F::CAEV//BIDS
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568
:20C::PREV//0001024412895S-1
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//64346
:35B:ISIN XS1682544157

/XS/168254415

USD 4,375 KAZTRANS GAS JSC (REGS) 1

7-2027

:16S:USECU

:16R:ADDINFO

:70E::ADTX//TO THE RELEVANT WEBB FIELD) USING
THE BELOW CODES:

WEBSITE DEAL ID: QAZ26 AND DEAL
CODE: QAZ2026

.

.-----

.

:70E::COMP//RESTRICTIONS:

RESTRICTIONS APPLY INCLUDING IN
UNITED KINGDOM, BELGIUM, REPUBLIC
OF KAZAKHSTAN, FRANCE, ITALY.
PLEASE CAREFULLY READ TO THE OFFER
AND DISTRIBUTION RESTRICTIONS,
PAGES 8 AND 9 OF THE TENDER OFFER
MEMORANDUM

.

BY SUBMITTING A VALID TENDER

:70E::COMP//INSTRUCTION, A NOTEHOLDER AND ANY
DIRECT PARTICIPANT SUBMITTING SUCH
TENDER INSTRUCTION ON SUCH

:70E::COMP//NOTEHOLDER S BEHALF SHALL BE DEEMED
TO REPRESENT THAT IT IS NOT A
SANCTIONS RESTRICTED PERSON, AS
DEFINED ON PAGE 6 OF THE TENDER
OFFER MEMORANDUM.

.

:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A
LEGALLY BINDING DESCRIPTION OF THE
CHOICES OFFERED TO CLEARSTREAM
CUSTOMERS AND CANNOT BE RELIED UPON
AS SUCH. KINDLY REFER TO ANY
OFFERING DOCUMENTS THAT MAY BE
AVAILABLE FROM THE ISSUER FOR
COMPLETE DETAILS AND OFFERING
TERMS. CLEARSTREAM CUSTOMERS MAY
WISH TO SEEK INDEPENDENT LEGAL AND

:70E::DISC//TAX ADVICE ON THE INTE

:70E::DISC//RPRETATION OF

THE OFFER. CLEARSTREAM CUSTOMERS
ARE DEEMED TO UNDERSTAND THE OFFER
AND TO INSTRUCT CLEARSTREAM
ACCORDINGLY. THIS NOTIFICATION CAN

NOT BE REPRODUCED OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, IF NEITHER YOU NOR THE ADDRESSEE IS ENTITLED TO PARTICIPATE IN THE RELEVANT CORPORATE ACTION. YOU :70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR ANY AND

:70E::DISC//ALL HARMFUL CONSEQUENCES, LOSSES OR DAMAGES, WHICH MAY BE SUFFERED FOR ANY REASON BY YOURSELVES, THE ADDRESSEE, THIRD PARTIES OR CLEARSTREAM BY REPRODUCING OR TRANSMITTING THE NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS NOT CORRECTLY FORMATTED, CLEARSTREAM WILL ATTEMPT TO REPAIR :70E::DISC//THE INSTRUCTION ON BEST EFFORT BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R THE CORRECTNESS OF THE INFORMATION AND CLEARSTREAM CANNOT BE HELD LIABLE IN CASE OF DAMAGE RESULTING FROM THIS ACTION.

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE ACTIONS/REORG

:70E::PACO//Cindy DA-SILVA INTERNATIONAL CORP ACT LUXEMBOURG PHONE: 00 352 2433 8070

:70E::DISC//PLEASE FIND FURTHER INFORMATION ABOUT DATA PROTECTION ON OUR WEBSITE:

[https://www.clearstream.com/clearstream-en/about-clearstream/](https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection)
[due-diligence/gdpr/dataprotection](https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection)

:16S:ADDINFO

№ 34163173
20.05.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "QazaqGaz", ISIN XS1682544157.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:28E:00001/MORE

:20C::CORP//AC25578325

:20C::SEME//0001024412895S-1

:23G:RMDR

:22F::CAEV//BIDS

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//000001024412895S

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//64346

:35B:ISIN XS1682544157

/XS/168254415

USD 4,375 KAZTRANS GAS JSC (REGS) 1

7-2027

:16S:USECU

:16R:ADDINFO

:70E::ADTX//+++UPDATE 18 MAY 2026+++

.
NO PRORATION FACTOR APPLIED

ACCRUED INTEREST: NUMBER OF DA

:70E::ADTX//YS:54

FREQ: SEMI-ANNUAL

CALCULATION METHOD:30/360

INTEREST RATE: 4.375 PCT

.
+++UPDATE 12MAY26+++

.
THE COMPANY ANNOUNCES THE EARLY
RESULTS OF THE OFFER.

.
:70E::ADTX//TOTAL INSTRUCTIONS RECEIVED IN
FAVOUR OF THE PROPOSAL: USD
574,558,000.

.
AS OF THE EARLY PARTICIPATION
DEADLINE, 99.10 PCT OF VOTES IN
FAVOUR OF THE PROPOSAL HAVE BEEN
RECEIVED.

. THE OFFEROR

:70E::ADTX//EXPECTS, SUBJECT TO THE
TERMS AND CONDITIONS SET OUT IN THE
MEMORANDUM, TO MAKE A PAYMENT OF
(I) THE TOTAL CONSIDERATION,
TOGETHER WITH ACCRUED INTEREST, IN
RESPECT OF ALL NOTES THAT HAVE BEEN
VALIDLY TENDERED AT OR PRIOR TO THE
EARLY PARTICIPATION DEADLINE AND
ACCEPTED FOR PURCHASE PURSUANT TO
THE TENDER OFFER AND (II) THE EARLY

:70E::ADTX//CONSENT FEE IN RE

:70E::ADTX//SPECT OF THE NOTES

IN RESPECT OF WHICH VOTING
INSTRUCTIONS IN FAVOUR OF THE
PROPOSAL HAVE BEEN RECEIVED AT OR
PRIOR TO THE EARLY PARTICIPATION
DEADLINE, ON 20MAY26.

.
THE RELEVANT ANNOUNCEMENT IS

AVAILABLE UPON REQUEST BY SENDING
AN EMAIL TO
:70E::ADTX//CADATABASE.CS(AT)CLEARSTREAM.COM BY
STATING IN THE SUBJECT:
OCE JSC BIDS 12MAY26

.
+++UPDATE 28APR26+++

. PL
:70E::ADTX//EASE MIND AMENDED INCO FOR OPTION
002.

.
+++ORIGINAL NOTIFICATION+++

.

.
SUMMARY

.
INSTRUCTIONS PER BO: YES, ONLY FOR
:70E::ADTX//008
BO DISCLOSURE REQUIRED: YES, ONLY
FOR 008
PAPERWORK: NO

.

.
1. EVENT DETAILS

.
THE OFFEROR INVITES HOLDERS OF
:70E::ADTX//NOTES (SUBJECT TO THE OFFER AND
DISTRIBUTION RESTRICTIONS SET OUT
IN

:70E::ADTX//OFFER AND DISTRIBUTION
RESTRICTIONS, AND ON THE TERMS AND
SUBJECT TO THE CONDITIONS CONTAINED
IN THE MEMORANDUM) TO (I) TENDER
ANY AND ALL OF THEIR NOTES FOR
PURCHASE BY THE OFFEROR AT THE
TOTAL CONSIDERATION OR THE TENDER
OFFER CONSIDERATION (AS THE CASE
MAY BE), PLUS, IN EACH CASE,
ACCRUED INTEREST, AND CONCURRENTLY

:70E::ADTX//TO CONSENT TO THE PROPOSAL O
:70E::ADTX//R (II)
CONSENT TO THE PROPOSAL (WITHOUT
TENDERING NOTES).

.
ON OR AROUND THE DATE OF THE

MEMORANDUM, THE OFFEROR EXPECTS TO ANNOUNCE ITS INTENTION TO ISSUE THE NEW NOTES. THE OFFEROR WILL DECIDE, IN ITS DISCRETION, WHETHER TO ACCEPT FOR PURCHASE NOTES VALIDLY TENDERED IN THE TENDER OFFER SUBJECT TO THE OFFEROR BEING SATISFIED THAT THE OFFEROR HAS RECEIVED (OR WILL RECEIVE ON OR PRIOR TO THE EARLY SETTLEMENT DATE) AN AMOUNT BY WAY OF PROCEEDS OF THE ISSUE OF NEW NOTES, WHICH IS SUFFICIENT (AS DETERMINED BY THE OFFEROR IN ITS SOLE DISCRETION) IN ORDER TO ENABLE THE OFFEROR TO FINANCE THE PAYMENT BY IT OF (I) THE TOTAL CONSIDERATION OR THE TENDER OFFER CONSIDERATION (AS THE CASE MAY BE) AND ACCRUED INTEREST IN RESPECT OF ALL NOTES VALIDLY TENDERED AND ACCEPTED FOR PURCHASE PURSUANT TO THE TENDER OFFER, (II) ANY EARLY CONSENT FEE AND (III) THE EARLY REDEMPTION AMOUNT AND ACCRUED INTEREST IN RESPECT OF ALL NOTES SUBJECT TO THE MANDATORY EARLY REDEMPTION, IF THE EXTRAORDINARY RESOLUTION IN RESPECT OF NOTES IS APPROVED AT THE MEETING. WHETHER THE OFFEROR WILL PURCHASE ANY NOTES VALIDLY TENDERED IN THE TENDER OFFER IS SUBJECT, WITHOUT LIMITATION, TO THE PRICING AND SETTLEMENT OF THE ISSUE OF THE NEW NOTES.

.
THE OFFEROR WILL, IN CONNECTION WITH THE ALLOCATION OF THE NEW NOTES, CONSIDER AMONG OTHER FACTORS WHETHER OR NOT THE RELEVANT INVESTOR SEEKING AN ALLOCATION OF THE NEW NOTE HAS - PRIOR TO PRICING AND ALLOCATION OF THE NEW NOTES - VALIDLY TENDERED OR

INDICATED ITS FIRM INTENTION TO TENDER NOTES IN THE TENDER OFFER (AND THE NOTIONAL AMOUNT OF NOTES SUCH INVESTOR HAS TENDERED OR INTENDS TO TENDER) AND INDICATED ITS FIRM INTENTION TO ANY OF THE MANAGERS TO SUBSCRIBE FOR THE NEW :70E::ADTX//NOTES. THEREFORE, A HOLDER THAT WISHES TO :70E::ADTX//SUBSCRIBE FOR NEW NOTES IN ADDITION TO VALIDLY TENDERING NOTES FOR PURCHASE PURSUANT TO THE OFFER MAY, AT THE SOLE AND ABSOLUTE DISCRETION OF THE OFFEROR AND SUBJECT TO THE SELLING RESTRICTIONS THAT WILL BE SET OUT IN THE FINAL INFORMATION MEMORANDUM RELATED TO THE NEW NOTES, RECEIVE PRIORITY IN THE ALLOCATION OF THE NEW NOTES, :70E::ADTX//SUBJECT TO THE TER :70E::ADTX//MS SET OUT IN THE MEMORANDUM, THE SATISFACTION OR WAIVER OF THE NEW FINANCING CONDITION AND SUCH HOLDER ALSO MAKING A SEPARATE APPLICATION FOR THE PURCHASE OF SUCH NEW NOTES TO MANAGER IN ACCORDANCE WITH THE STANDARD NEW ISSUE PROCEDURES OF SUCH MANAGER. HOWEVER, THE OFFEROR IS NOT OBLIGED TO ALLOCATE THE NEW :70E::ADTX//NOTES TO A HOLDER WHO HAS VALIDLY TEN :70E::ADTX//DERED OR INDICATED A FIRM INTENTION TO TENDER NOTES PURSUANT TO THE TENDER OFFER AND IF NEW NOTES ARE ALLOCATED TO A HOLDER THE PRINCIPAL AMOUNT THEREOF MAY BE LESS (OR MORE) THAN THE AGGREGATE PRINCIPAL AMOUNT OF THE NOTES VALIDLY TENDERED BY SUCH HOLDER IN THE TENDER OFFER AND ACCEPTED FOR PURCHASE BY THE OFFEROR. ANY SUCH :70E::ADTX//PRIORITY ALLOCATION W :70E::ADTX//ILL ALSO TAKE INTO ACCOUNT (AMONG OTHER FACTORS) THE MINIMUM DENOMINATION OF THE NEW NOTES. TO CONTACT THE DEALER

MANAGERS AND SOLICITATION AGENTS,
HOLDERS SHOULD USE THE CONTACT
DETAILS SET OUT IN THE
ANNOUNCEMENT. ALL ALLOCATIONS OF
THE NEW NOTES, WHILE BEING
CONSIDERED BY THE OFFEROR AS SET
OUT ABOVE, WILL BE MADE IN
ACCORDANCE WITH CUSTOMARY
ALLOCATION PROCESSES AND
PROCEDURES. IN THE EVENT THAT A
HOLDER VALIDLY TENDERS NOTES
PURSUANT TO THE TENDER OFFER, SUCH
NOTES WILL REMAIN SUBJECT TO SUCH
TENDER AND THE CONDITIONS OF THE
TENDER OFFER AS SET OUT IN THE
MEMORANDUM IRRESPECTIVE OF WHETHER
THAT HOLDER RECEIVES ALL, PART OR
NONE OF ANY ALLOCATION OF NEW NOTES
FOR WHICH IT HAS
AS APPLIED.

PROPOSED AMENDMENTS:
MODIFICATIONS OF THE CONDITIONS AND
THE TRUST DEED.

PLEASE REFER TO THE TENDER OFFER
MEMORANDUM FOR FURTHER DETAILS.

QUORUM: TWO THIRDS OF THE
PRINCIPAL AMOUNT OUTSTANDING
VOTING THRESHOLD: THREE QUARTERS
OF VOTES CAST

NOTICE IS HEREBY GIVEN THAT A
MEETING (THE MEETING) OF THE
HOLDERS OF NOTES (THE HOLDERS),
WHICH IS HEREBY BEING CONVENED BY
JOINT STOCK COMPANY NATIONAL
COMPANY QAZAQGAZ (FORMERLY KNOWN AS
KAZTRANS GAS JOINT STOCK COMPANY)
(THE ISSUER), WILL BE HELD BY
TELECONFERENCE ON 19MAY26 FOR THE
PURPOSE OF CONSIDERING AND, IF
THOUGHT FIT, PASSING THE RESOLUTION
SET OUT BELOW IN RESPECT OF THE

:70E::ADTX//NOTES. THE MEETING WILL COMMENCE AT
10:00 A.M. (
:70E::ADTX//LONDON TIME).

.
PLEASE NOTE THAT OPTION 008 HAS
BEEN SET UP AS CONY OPTION FOR
TECHNICAL CONSTRAINTS BUT IS A
PROXY OPTION.

.

. **2. HOW TO INSTRUCT**

:70E::ADTX//.

PLEASE SEND A SWIFT OR XACT MESSAGE
TO PARTICIPATE IN THE OFFER. YOUR
INSTRUCTION MUST INCLUDE YOUR
ACCOUNT NUMBER, ISIN CODE, FULL
CONTACT DETAILS AND AMOUNT TO BE
INSTRUCTED (

:70E::ADTX//PLEASE REFER TO THE
ELIGIBLE BALANCE ON YOUR ACCOUNT).

.
BY SENDING AN INSTRUCTION UNDER
THIS EVENT, CUSTOMERS CONFIRM TO
COMPLY, AND ENSURE COMPLIANCE BY
ANY OF CUSTOMER'S UNDERLYING
CLIENTS, WITH ANY APPLICABLE
SANCTIONS, INCLUDING BUT NOT
LIMITED TO THOSE OF THE EUROPEAN
:70E::ADTX//UNION, THE UNITED NATIONS, THE
UNITED STATES, OR THE UNITED
KINGDOM.

. PLEA

:70E::ADTX//SE NOTE THAT THE ATTENDEE
DETAILS - NAME AND PASSPORT NUMBER
OF THE ATTENDEE - FOR OPTION 008
MUST BE INDICATED IN THE INST
SEQUENCE FOR SWIFT USERS OR
CORPORATE ACTIONS INSTRUCTION
NARRATIVE FOR XACT USERS.

.
HOLDERS SUBMITTING INSTRUCTIONS
COMPLY WITH THE TERMS AND
:70E::ADTX//CONDITIONS OF THE TENDER OFFER
MEMORANDUM.

.
NOTE: BY SUBMITTING YOUR INSTRUCTIO

:70E::ADTX//N

THROUGH CLEARSTREAM YOU HAVE
IRREVOCABLY AND AUTOMATICALLY
ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT
DETAILS (NOT YOUR UNDERLYING HOLDER
AND,

(II) TO BE BOUND TO THE TERMS AND
CONDITIONS OF THE TENDER OFFER
MEMORANDUM,

:70E::ADTX//(III) THE BLOCKING OF YOUR
INSTRUCTED BALANCE.

.

2.1. INSTRUCTION PER BO

.

OPTION 001 TO 007: NO

.

OPTION 008: YES

. 2.2. BO

:70E::ADTX//REQUIREMENTS

.

OPTION 001 TO 007: NONE

.

OPTION 008: FULL NAME OF THE BO,
CONTACT PHONE NUMBER, CONTACT EMAIL
ADDRESS

.

2.3. PAPERWORK

.

:70E::ADTX//OPTION 001 TO 008: NONE

.

.-----

.

3. PROCEEDS

.

ACCRUED AND UNPAID INTEREST PERIOD:
AN AMOUNT EQUAL TO INTEREST ACCRUED
AND UNPAID ON THE NOTES FROM (AND
INCLUDING) 26 MARCH 2026 TO (BUT

:70E::ADTX//EXCLUDIN

:70E::ADTX//G) THE EARLY SETTLEMENT
DATE, THE FINAL SETTLEMENT DATE OR
THE EARLY REDEMPTION DATE (AS THE
CASE MAY BE), CALCULATED IN
ACCORDANCE WITH THE CONDITIONS WILL
BE PAID ON TOP OF THE
CONSIDERATION.

.
EARLY SETTLEMENT DATE: 20MAY26

.
:70E::ADTX//FINAL SETTLEMENT DATE: 28MAY26

.

.
4. DOCUMENTATION

.
DOCUMENTATION IS ONLY AVAILABLE ON
THE AG

:70E::ADTX//ENT'S WEBSITE UPON
REGISTRATION USING (PLEASE REFER

:16S:ADDINFO

№ 34163135
20.05.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "QazaqGaz", ISIN XS1682544157.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC25578325

:20C::SEME//000001024412895S

:23G:RMDR

:22F::CAEV//BIDS

:22F::CAMV//VOLU

:98C::PREP//20260520160004

:25D::PROC//COMP

:16R:LINK

:13A::LINK//564

:20C::PREV//000001024344140S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC25578325
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN XS1682544157
/XS/168254415
USD 4,375 KAZTRANS GAS JSC (REGS) 1
7-2027
:16R:FIA
:11A::DENO//USD
:36B::MINO//FAMT/1000,
:16S:FIA
:16R:ACCTINFO
:97A::SAFE//64346
:94F::SAFE//CUST/CITIGB2LMAG
:93B::ELIG//FAMT/5587000,
:93B::SETT//FAMT/5587000,
:93B::UNBA//FAMT/5587000,
:93B::INBA//FAMT/0,
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98A::ANOU//20260427
:36C::MQSO//ANYA
:17B::ACIN//Y
:22F::ESTA//APPD
:70E::OFFO//JOINT STOCK COMPANY
:70G::WEBB//<https://debtportal.issuerservices.citigroup.com>
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:98C::EARD//20260511160000
:98C::MKDT//20260511230000
:98C::BORD//20260508160000
:98B::BLOK//PAYD
:69A::PWAL//20260427/20260511
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
/XS/168254415
USD 4,375 KAZTRANS GAS JSC (REGS) 1

7-2027

:94F::SAFE//CUST/CITIGB2LMAG

:98A::PAYD//20260520

:16S:SECMOVE

:16R:CASHMOVE

:22H::CRDB//CRED

:97A::CASH//64346

:98A::PAYD//20260520

:98A::VALU//20260520

:92A::ESOF//0,25

:92A::INTP//0,65625

:90A::OFFR//PRCT/100,

:16S:CASHMOVE

:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

:70E::INCO//TENDER AND CONSENT IN FAVOUR EARLY

:16S:CAOPTN

:16R:CAOPTN

:13A::CAON//002

:22F::CAOP//CONY

:17B::DFLT//N

:98C::EARD//20260511160000

:98C::MKDT//20260511230000

:98C::BORD//20260508160000

:36B::MIEX//FAMT/200000,

:36B::MILT//FAMT/1000,

:16R:CASHMOVE

:22H::CRDB//CRED

:97A::CASH//64346

:98A::PAYD//20260520

:98A::VALU//20260520

:92A::ESOF//0,25

:16S:CASHMOVE

:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

:70E::INCO//CONSENT IN FAVOUR EARLY

:16S:CAOPTN

:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:98C::MKDT//20260515230000
:98C::RDDT//20260515160000
:98C::BORD//20260514160000
:98B::BLOK//PAYD
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
/XS/168254415
USD 4,375 KAZTRANS GAS JSC (REGS) 1
7-2027
:94F::SAFE//CUST/CITIGB2LMAG
:98A::PAYD//20260528
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20260528
:98A::VALU//20260528
:90A::OFFR//PRCT/100,
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//TENDER AND CONSENT IN FAVOUR LATE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//004
:22F::CAOP//CASH
:11A::OPTN//USD
:17B::DFLT//N
:98C::MKDT//20260526230000
:98C::RDDT//20260526160000
:98C::BORD//20260525160000
:98B::BLOK//PAYD
:69A::PWAL//20260427/20260526

:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
/XS/168254415
USD 4,375 KAZTRANS GAS JSC (REGS) 1
7-2027
:94F::SAFE//CUST/CITIGB2LMAG
:98A::PAYD//20260528
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20260528
:98A::VALU//20260528
:90A::OFFR//PRCT/100,
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//TENDER
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//005
:22F::CAOP//CONY
:17B::DFLT//N
:98C::MKDT//20260515230000
:98C::RDDT//20260515160000
:98C::BORD//20260514160000
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//CONSENT IN FAVOUR LATE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//006

:22F::CAOP//CONN
:17B::DFLT//N
:98C::MKDT//20260515230000
:98C::RDDT//20260515160000
:98C::BORD//20260514160000
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MAT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//VOTE AGAINST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//007
:22F::CAOP//ABST
:17B::DFLT//N
:98C::MKDT//20260515230000
:98C::RDDT//20260515160000
:98C::BORD//20260514160000
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MAT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//ABSTAIN
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//008
:22F::CAOP//CONY
:22F::OPTF//BOIS
:22F::CETI//FULL
:17B::DFLT//N
:98C::MKDT//20260515230000
:98C::RDDT//20260515160000
:98C::BORD//20260514160000
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:70E::INCO//ATTEND/PROXY OPTION
:16S:CAOPTN

:16R:CAOPTN
:13A::CAON//009
:22F::CAOP//NOAC
:17B::DFLT//Y
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//++ EVENT DETAILS ++
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD
.:98C::EARD// AND/OR :98C::RDDT//.
:70E::ADTX//++ ADDITIONAL INFORMATION ++
+++UPDATE 20MAY26+++

.
THE COMPANY ANNOUNCES THE TENDER OFFER AND FINAL RESULTS OF THE MEETING.

.
RESULTS OF THE MEETING:

.
AT THE MEETING OF NOTEHOLDERS, HELD :70E::ADTX//AT 10:00 A.M. (LONDON TIME) ON 19MAY26, THE QUORUM REACHED AND VOTES CAST IN FAVOUR OF THE PROPOSAL WERE AS FOLLOWS:

.
QUORUM REQUIREMENT: TWO-THIRDS OF THE AGGREGATE PRINCIPAL AMOUNT OF THE

:70E::ADTX//NOTES OUTSTANDING.

.
QUORUM REACHED: 83.63 PCT

.
PERCENTAGE OF VOTES TO BE CAST IN FAVOUR FOR THE EXTRAORDINARY RESOLUTION TO BE PASSED:
THREE-QUARTERS IN PRINCIPAL AMOUNT OF THE OUTSTANDING NOTES OWNED BY

THE NOTEHOLDERS PRESENT OR
:70E::ADTX//REPRESENTED AT THE MEETING.

.
VOTES CAST IN FAVOUR OF THE
PROPOSAL: 585,483

.
PERCENTAGE OF VOTES CAST IN FAVOUR
O

:70E::ADTX//F THE PROPOSAL (AS PERCENTAGE OF
THE AGGREGATE VOTES CAST): 99.12
PCT

.
THE OFFEROR HEREBY GIVES NOTICE TO
HOLDERS THAT THE EXTRAORDINARY
RESOLUTION IN RESPECT OF THE NOTES
SET OUT IN THE NOTICE OF MEETING
DATED 27 APRIL 2026 WAS DULY PASSED
AT THE MEETING OF NOTEHOLDERS HELD
:70E::ADTX//ON 19 MAY 2026.

.
THE SUPPLEMENTAL TRUST DEED DATED
19 MAY 2026 WAS S
:70E::ADTX//IGNED, AND THE
AMENDMENTS CONTEMPLATED THEREIN
WERE IMPLEMENTED EFFECTIVE 19MAY26.

.
TENDER OFFER:

.
THE AGGREGATE PRINCIPAL AMOUNT OF
THE NOTES VALIDLY TENDERED AND
ACCEPTED FOR PURCHASE BY THE
OFFEROR AMOUNTED TO USD
:70E::ADTX//580,120,000. THE OFFEROR WILL
PURCHASE ALL NOTES VALIDLY TENDERED
IN THE TENDER OFFER ON THE
SETTLEMENT DATES, AS SET OUT BELOW:

.
:70E::ADTX//AGGREGATE PRINCIPAL AMOUNT TENDERED
ON OR PRIOR TO EARLY PARTICIPATION
DEADLINE: USD 569,395,000.

.
PRINCIPAL AMOUNT TENDERED AFTER
EARLY PARTICIPATION DEADLINE AND ON
OR PRIOR TO VOTING DEADLINE: USD
10,725,000.

.
VOTING ONLY INSTRUCTIONS RECEIVED

:70E::ADTX//IN FAVOUR OF THE PROPOSAL ON OR
PRIOR TO EARLY PARTICIPATION
DEADLINE (IN PRINCIPAL AMOUNT OF
NOTES):

:70E::ADTX//USD 5,163,000

.
VOTING ONLY INSTRUCTIONS RECEIVED
IN FAVOUR OF THE PROPOSAL AFTER
EARLY
PARTICIPATION DEADLINE (IN
PRINCIPAL AMOUNT OF NOTES): USD
200,000.

.
THE EARLY SETTLEMENT DATE, WILL BE
:70E::ADTX//ON 20MAY26.

.
THE FINAL SETTLEMENT DATE, WILL BE
ON 28MAY26.

.
EARLY REDEMPTION OF OUTSTANDING
NOTES:

.
THE AMENDMENTS TO THE TRUST DEED
AND THE CONDITION
:70E::ADTX//S OF THE NOTES SET
OUT IN THE SUPPLEMENTAL TRUST DEED
HAVE BEEN IMPLEMENTED AND,
ACCORDINGLY, ALL OF THE NOTES WHICH
REMAIN OUTSTANDING FOLLOWING
SETTLEMENT OF THE OFFER WILL BE
REDEEMED AT THE EARLY REDEMPTION
AMOUNT (WHICH WILL BE USD 1,000.00
PER USD 1,000 PRINCIPAL AMOUNT OF
NOTES (AND EQUAL TO THE TENDER
:70E::ADTX//OFFER CONSIDERATION)), TOGETHER
WITH
:70E::ADTX//THE RELEVANT ACCRUED INTEREST,
ON THE EARLY REDEMPTION DATE, WHICH
WILL BE ON 29MAY26.

.
PLEASE BE ADVISED THAT THE RELEVANT
NOTICE IS AVAILABLE UPON REQUEST BY
SENDING AN EMAIL TO
CADATABASE.CS(AT)CLEARSTREAM.COM BY
STATING IN THE SUBJECT:
OCE JSC BIDS 12MAY26
:70E::ADTX//.

№ 34160516
20.05.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "QazaqGaz", ISIN XS1682544157.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC25578325

:20C::SEME//000001024344140S

:23G:REPL

:22F::CAEV//BIDS

:22F::CAMV//VOLU

:98C::PREP//20260520132234

:25D::PROC//COMP

:16R:LINK

:13A::LINK//564

:20C::PREV//000001022732025S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC25578325
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN XS1682544157
/XS/168254415
USD 4,375 KAZTRANS GAS JSC (REGS) 1
7-2027
:16R:FIA
:11A::DENO//USD
:36B::MINO//FAMT/1000,
:16S:FIA
:16R:ACCTINFO
:97A::SAFE//64346
:94F::SAFE//CUST/CITIGB2LMAG
:93B::ELIG//FAMT/5587000,
:93B::SETT//FAMT/5587000,
:93B::UNBA//FAMT/5587000,
:93B::INBA//FAMT/0,
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98A::ANOU//20260427
:36C::MQSO//ANYA
:17B::ACIN//Y
:22F::ESTA//APPD
:70E::OFFO//JOINT STOCK COMPANY
:70G::WEBB//<https://debtportal.issuerservices.citigroup.com>
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:98C::EARD//20260511160000
:98C::MKDT//20260511230000
:98C::BORD//20260508160000
:98B::BLOK//PAYD
:69A::PWAL//20260427/20260511
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
/XS/168254415
USD 4,375 KAZTRANS GAS JSC (REGS) 1

7-2027

:94F::SAFE//CUST/CITIGB2LMAG

:98A::PAYD//20260520

:16S:SECMOVE

:16R:CASHMOVE

:22H::CRDB//CRED

:97A::CASH//64346

:98A::PAYD//20260520

:98A::VALU//20260520

:92A::ESOF//0,25

:92A::INTP//0,65625

:90A::OFFR//PRCT/100,

:16S:CASHMOVE

:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

:70E::INCO//TENDER AND CONSENT IN FAVOUR EARLY

:16S:CAOPTN

:16R:CAOPTN

:13A::CAON//002

:22F::CAOP//CONY

:17B::DFLT//N

:98C::EARD//20260511160000

:98C::MKDT//20260511230000

:98C::BORD//20260508160000

:36B::MIEX//FAMT/200000,

:36B::MILT//FAMT/1000,

:16R:CASHMOVE

:22H::CRDB//CRED

:97A::CASH//64346

:98A::PAYD//20260520

:98A::VALU//20260520

:92A::ESOF//0,25

:16S:CASHMOVE

:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

:70E::INCO//CONSENT IN FAVOUR EARLY

:16S:CAOPTN

:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:98C::MKDT//20260515230000
:98C::RDDT//20260515160000
:98C::BORD//20260514160000
:98B::BLOK//PAYD
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
/XS/168254415
USD 4,375 KAZTRANS GAS JSC (REGS) 1
7-2027
:94F::SAFE//CUST/CITIGB2LMAG
:98A::PAYD//20260528
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20260528
:98A::VALU//20260528
:90A::OFFR//PRCT/100,
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//TENDER AND CONSENT IN FAVOUR LATE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//004
:22F::CAOP//CASH
:11A::OPTN//USD
:17B::DFLT//N
:98C::MKDT//20260526230000
:98C::RDDT//20260526160000
:98C::BORD//20260525160000
:98B::BLOK//PAYD
:69A::PWAL//20260427/20260526

:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
/XS/168254415
USD 4,375 KAZTRANS GAS JSC (REGS) 1
7-2027
:94F::SAFE//CUST/CITIGB2LMAG
:98A::PAYD//20260528
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20260528
:98A::VALU//20260528
:90A::OFFR//PRCT/100,
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//TENDER
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//005
:22F::CAOP//CONY
:17B::DFLT//N
:98C::MKDT//20260515230000
:98C::RDDT//20260515160000
:98C::BORD//20260514160000
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//CONSENT IN FAVOUR LATE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//006

:22F::CAOP//CONN
:17B::DFLT//N
:98C::MKDT//20260515230000
:98C::RDDT//20260515160000
:98C::BORD//20260514160000
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MAT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//VOTE AGAINST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//007
:22F::CAOP//ABST
:17B::DFLT//N
:98C::MKDT//20260515230000
:98C::RDDT//20260515160000
:98C::BORD//20260514160000
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MAT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//ABSTAIN
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//008
:22F::CAOP//CONY
:22F::OPTF//BOIS
:22F::CETI//FULL
:17B::DFLT//N
:98C::MKDT//20260515230000
:98C::RDDT//20260515160000
:98C::BORD//20260514160000
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:70E::INCO//ATTEND/PROXY OPTION
:16S:CAOPTN

:16R:CAOPTN
:13A::CAON//009
:22F::CAOP//NOAC
:17B::DFLT//Y
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//++ EVENT DETAILS ++
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD
.:98C::EARD// AND/OR :98C::RDDT//.
:70E::ADTX//++ ADDITIONAL INFORMATION ++
+++UPDATE 20MAY26+++

.
THE COMPANY ANNOUNCES THE TENDER OFFER AND FINAL RESULTS OF THE MEETING.

.
RESULTS OF THE MEETING:

.
AT THE MEETING OF NOTEHOLDERS, HELD :70E::ADTX//AT 10:00 A.M. (LONDON TIME) ON 19MAY26, THE QUORUM REACHED AND VOTES CAST IN FAVOUR OF THE PROPOSAL WERE AS FOLLOWS:

.
QUORUM REQUIREMENT: TWO-THIRDS OF THE AGGREGATE PRINCIPAL AMOUNT OF THE

:70E::ADTX//NOTES OUTSTANDING.

.
QUORUM REACHED: 83.63 PCT

.
PERCENTAGE OF VOTES TO BE CAST IN FAVOUR FOR THE EXTRAORDINARY RESOLUTION TO BE PASSED:
THREE-QUARTERS IN PRINCIPAL AMOUNT OF THE OUTSTANDING NOTES OWNED BY

THE NOTEHOLDERS PRESENT OR
:70E::ADTX//REPRESENTED AT THE MEETING.

.
VOTES CAST IN FAVOUR OF THE
PROPOSAL: 585,483

.
PERCENTAGE OF VOTES CAST IN FAVOUR
O

:70E::ADTX//F THE PROPOSAL (AS PERCENTAGE OF
THE AGGREGATE VOTES CAST): 99.12
PCT

.
THE OFFEROR HEREBY GIVES NOTICE TO
HOLDERS THAT THE EXTRAORDINARY
RESOLUTION IN RESPECT OF THE NOTES
SET OUT IN THE NOTICE OF MEETING
DATED 27 APRIL 2026 WAS DULY PASSED
AT THE MEETING OF NOTEHOLDERS HELD
:70E::ADTX//ON 19 MAY 2026.

.
THE SUPPLEMENTAL TRUST DEED DATED
19 MAY 2026 WAS S
:70E::ADTX//IGNED, AND THE
AMENDMENTS CONTEMPLATED THEREIN
WERE IMPLEMENTED EFFECTIVE 19MAY26.

.
TENDER OFFER:

.
THE AGGREGATE PRINCIPAL AMOUNT OF
THE NOTES VALIDLY TENDERED AND
ACCEPTED FOR PURCHASE BY THE
OFFEROR AMOUNTED TO USD
:70E::ADTX//580,120,000. THE OFFEROR WILL
PURCHASE ALL NOTES VALIDLY TENDERED
IN THE TENDER OFFER ON THE
SETTLEMENT DATES, AS SET OUT BELOW:

.
:70E::ADTX//AGGREGATE PRINCIPAL AMOUNT TENDERED
ON OR PRIOR TO EARLY PARTICIPATION
DEADLINE: USD 569,395,000.

.
PRINCIPAL AMOUNT TENDERED AFTER
EARLY PARTICIPATION DEADLINE AND ON
OR PRIOR TO VOTING DEADLINE: USD
10,725,000.

.
VOTING ONLY INSTRUCTIONS RECEIVED

:70E::ADTX//IN FAVOUR OF THE PROPOSAL ON OR
PRIOR TO EARLY PARTICIPATION
DEADLINE (IN PRINCIPAL AMOUNT OF
NOTES):

:70E::ADTX//USD 5,163,000

.
VOTING ONLY INSTRUCTIONS RECEIVED
IN FAVOUR OF THE PROPOSAL AFTER
EARLY
PARTICIPATION DEADLINE (IN
PRINCIPAL AMOUNT OF NOTES): USD
200,000.

.
THE EARLY SETTLEMENT DATE, WILL BE
:70E::ADTX//ON 20MAY26.

.
THE FINAL SETTLEMENT DATE, WILL BE
ON 28MAY26.

.
EARLY REDEMPTION OF OUTSTANDING
NOTES:

.
THE AMENDMENTS TO THE TRUST DEED
AND THE CONDITION
:70E::ADTX//S OF THE NOTES SET
OUT IN THE SUPPLEMENTAL TRUST DEED
HAVE BEEN IMPLEMENTED AND,
ACCORDINGLY, ALL OF THE NOTES WHICH
REMAIN OUTSTANDING FOLLOWING
SETTLEMENT OF THE OFFER WILL BE
REDEEMED AT THE EARLY REDEMPTION
AMOUNT (WHICH WILL BE USD 1,000.00
PER USD 1,000 PRINCIPAL AMOUNT OF
NOTES (AND EQUAL TO THE TENDER
:70E::ADTX//OFFER CONSIDERATION)), TOGETHER
WITH
:70E::ADTX//THE RELEVANT ACCRUED INTEREST,
ON THE EARLY REDEMPTION DATE, WHICH
WILL BE ON 29MAY26.

.
PLEASE BE ADVISED THAT THE RELEVANT
NOTICE IS AVAILABLE UPON REQUEST BY
SENDING AN EMAIL TO
CADATABASE.CS(AT)CLEARSTREAM.COM BY
STATING IN THE SUBJECT:
OCE JSC BIDS 12MAY26
:70E::ADTX//.

№ 34160554
20.05.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "QazaqGaz", ISIN XS1682544157.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:00002/LAST
:20C::CORP//AC25578325
:20C::SEME//0001024344140S-2
:23G:REPL
:22F::CAEV//BIDS
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568
:20C::PREV//0001024344140S-1
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//64346
:35B:ISIN XS1682544157

/XS/168254415

USD 4,375 KAZTRANS GAS JSC (REGS) 1

7-2027

:16S:USECU

:16R:ADDINFO

:70E::ADTX//TO THE RELEVANT WEBB FIELD) USING
THE BELOW CODES:

WEBSITE DEAL ID: QAZ26 AND DEAL
CODE: QAZ2026

.

.-----

.

:70E::COMP//RESTRICTIONS:

RESTRICTIONS APPLY INCLUDING IN
UNITED KINGDOM, BELGIUM, REPUBLIC
OF KAZAKHSTAN, FRANCE, ITALY.
PLEASE CAREFULLY READ TO THE OFFER
AND DISTRIBUTION RESTRICTIONS,
PAGES 8 AND 9 OF THE TENDER OFFER
MEMORANDUM

.

BY SUBMITTING A VALID TENDER

:70E::COMP//INSTRUCTION, A NOTEHOLDER AND ANY
DIRECT PARTICIPANT SUBMITTING SUCH
TENDER INSTRUCTION ON SUCH

:70E::COMP//NOTEHOLDER S BEHALF SHALL BE DEEMED
TO REPRESENT THAT IT IS NOT A
SANCTIONS RESTRICTED PERSON, AS
DEFINED ON PAGE 6 OF THE TENDER
OFFER MEMORANDUM.

.

:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A
LEGALLY BINDING DESCRIPTION OF THE
CHOICES OFFERED TO CLEARSTREAM
CUSTOMERS AND CANNOT BE RELIED UPON
AS SUCH. KINDLY REFER TO ANY
OFFERING DOCUMENTS THAT MAY BE
AVAILABLE FROM THE ISSUER FOR
COMPLETE DETAILS AND OFFERING
TERMS. CLEARSTREAM CUSTOMERS MAY
WISH TO SEEK INDEPENDENT LEGAL AND

:70E::DISC//TAX ADVICE ON THE INTE

:70E::DISC//RPRETATION OF

THE OFFER. CLEARSTREAM CUSTOMERS
ARE DEEMED TO UNDERSTAND THE OFFER
AND TO INSTRUCT CLEARSTREAM
ACCORDINGLY. THIS NOTIFICATION CAN

NOT BE REPRODUCED OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, IF NEITHER YOU NOR THE ADDRESSEE IS ENTITLED TO PARTICIPATE IN THE RELEVANT CORPORATE ACTION. YOU :70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR ANY AND

:70E::DISC//ALL HARMFUL CONSEQUENCES, LOSSES OR DAMAGES, WHICH MAY BE SUFFERED FOR ANY REASON BY YOURSELVES, THE ADDRESSEE, THIRD PARTIES OR CLEARSTREAM BY REPRODUCING OR TRANSMITTING THE NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS NOT CORRECTLY FORMATTED, CLEARSTREAM WILL ATTEMPT TO REPAIR :70E::DISC//THE INSTRUCTION ON BEST EFFORT BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R THE CORRECTNESS OF THE INFORMATION AND CLEARSTREAM CANNOT BE HELD LIABLE IN CASE OF DAMAGE RESULTING FROM THIS ACTION.

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE ACTIONS/REORG

:70E::PACO//Cindy DA-SILVA INTERNATIONAL CORP ACT LUXEMBOURG PHONE: 00 352 2433 8070

:70E::DISC//PLEASE FIND FURTHER INFORMATION ABOUT DATA PROTECTION ON OUR WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>

:16S:ADDINFO

№ 34160444
20.05.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "QazaqGaz", ISIN XS1682544157.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:00001/MORE
:20C::CORP//AC25578325
:20C::SEME//0001024344140S-1
:23G:REPL
:22F::CAEV//BIDS
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//000001024344140S
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//64346
:35B:ISIN XS1682544157

/XS/168254415

USD 4,375 KAZTRANS GAS JSC (REGS) 1

7-2027

:16S:USECU

:16R:ADDINFO

:70E::ADTX//+++UPDATE 18 MAY 2026+++

.
NO PRORATION FACTOR APPLIED

ACCRUED INTEREST: NUMBER OF DA

:70E::ADTX//YS:54

FREQ: SEMI-ANNUAL

CALCULATION METHOD:30/360

INTEREST RATE: 4.375 PCT

.
+++UPDATE 12MAY26+++

.
THE COMPANY ANNOUNCES THE EARLY
RESULTS OF THE OFFER.

.
:70E::ADTX//TOTAL INSTRUCTIONS RECEIVED IN
FAVOUR OF THE PROPOSAL: USD
574,558,000.

.
AS OF THE EARLY PARTICIPATION
DEADLINE, 99.10 PCT OF VOTES IN
FAVOUR OF THE PROPOSAL HAVE BEEN
RECEIVED.

. THE OFFEROR

:70E::ADTX//EXPECTS, SUBJECT TO THE
TERMS AND CONDITIONS SET OUT IN THE
MEMORANDUM, TO MAKE A PAYMENT OF
(I) THE TOTAL CONSIDERATION,
TOGETHER WITH ACCRUED INTEREST, IN
RESPECT OF ALL NOTES THAT HAVE BEEN
VALIDLY TENDERED AT OR PRIOR TO THE
EARLY PARTICIPATION DEADLINE AND
ACCEPTED FOR PURCHASE PURSUANT TO
THE TENDER OFFER AND (II) THE EARLY

:70E::ADTX//CONSENT FEE IN RE

:70E::ADTX//SPECT OF THE NOTES

IN RESPECT OF WHICH VOTING
INSTRUCTIONS IN FAVOUR OF THE
PROPOSAL HAVE BEEN RECEIVED AT OR
PRIOR TO THE EARLY PARTICIPATION
DEADLINE, ON 20MAY26.

.
THE RELEVANT ANNOUNCEMENT IS

AVAILABLE UPON REQUEST BY SENDING
AN EMAIL TO
:70E::ADTX//CADATABASE.CS(AT)CLEARSTREAM.COM BY
STATING IN THE SUBJECT:
OCE JSC BIDS 12MAY26

.
+++UPDATE 28APR26+++

. PL
:70E::ADTX//EASE MIND AMENDED INCO FOR OPTION
002.

.
+++ORIGINAL NOTIFICATION+++

.

.
SUMMARY

.
INSTRUCTIONS PER BO: YES, ONLY FOR
:70E::ADTX//008
BO DISCLOSURE REQUIRED: YES, ONLY
FOR 008
PAPERWORK: NO

.

.
1. EVENT DETAILS

.
THE OFFEROR INVITES HOLDERS OF
:70E::ADTX//NOTES (SUBJECT TO THE OFFER AND
DISTRIBUTION RESTRICTIONS SET OUT
IN

:70E::ADTX//OFFER AND DISTRIBUTION
RESTRICTIONS, AND ON THE TERMS AND
SUBJECT TO THE CONDITIONS CONTAINED
IN THE MEMORANDUM) TO (I) TENDER
ANY AND ALL OF THEIR NOTES FOR
PURCHASE BY THE OFFEROR AT THE
TOTAL CONSIDERATION OR THE TENDER
OFFER CONSIDERATION (AS THE CASE
MAY BE), PLUS, IN EACH CASE,
ACCRUED INTEREST, AND CONCURRENTLY

:70E::ADTX//TO CONSENT TO THE PROPOSAL O

:70E::ADTX//R (II)
CONSENT TO THE PROPOSAL (WITHOUT
TENDERING NOTES).

.
ON OR AROUND THE DATE OF THE

MEMORANDUM, THE OFFEROR EXPECTS TO ANNOUNCE ITS INTENTION TO ISSUE THE NEW NOTES. THE OFFEROR WILL DECIDE, IN ITS DISCRETION, WHETHER TO ACCEPT FOR PURCHASE NOTES VALIDLY TENDERED IN THE TENDER OFFER SUBJECT TO THE OFFEROR BEING SATISFIED THAT THE OFFEROR HAS RECEIVED (OR WILL RECEIVE ON OR PRIOR TO THE EARLY SETTLEMENT DATE) AN AMOUNT BY WAY OF PROCEEDS OF THE ISSUE OF NEW NOTES, WHICH IS SUFFICIENT (AS DETERMINED BY THE OFFEROR IN ITS SOLE DISCRETION) IN ORDER TO ENABLE THE OFFEROR TO FINANCE THE PAYMENT BY IT OF (I) THE TOTAL CONSIDERATION OR THE TENDER OFFER CONSIDERATION (AS THE CASE MAY BE) AND ACCRUED INTEREST IN RESPECT OF ALL NOTES VALIDLY TENDERED AND ACCEPTED FOR PURCHASE PURSUANT TO THE TENDER OFFER, (II) ANY EARLY CONSENT FEE AND (III) THE EARLY REDEMPTION AMOUNT AND ACCRUED INTEREST IN RESPECT OF ALL NOTES SUBJECT TO THE MANDATORY EARLY REDEMPTION, IF THE EXTRAORDINARY RESOLUTION IN RESPECT OF NOTES IS APPROVED AT THE MEETING. WHETHER THE OFFEROR WILL PURCHASE ANY NOTES VALIDLY TENDERED IN THE TENDER OFFER IS SUBJECT, WITHOUT LIMITATION, TO THE PRICING AND SETTLEMENT OF THE ISSUE OF THE NEW NOTES.

.
THE OFFEROR WILL, IN CONNECTION WITH THE ALLOCATION OF THE NEW NOTES, CONSIDER AMONG OTHER FACTORS WHETHER OR NOT THE RELEVANT INVESTOR SEEKING AN ALLOCATION OF THE NEW NOTE HAS - PRIOR TO PRICING AND ALLOCATION OF THE NEW NOTES - VALIDLY TENDERED OR

INDICATED ITS FIRM INTENTION TO
TENDER NOTES IN THE TENDER OFFER
(AND THE NOTIONAL AMOUNT OF NOTES
SUCH INVESTOR HAS TENDERED OR
INTENDS TO TENDER) AND INDICATED
ITS FIRM INTENTION TO ANY OF THE
MANAGERS TO SUBSCRIBE FOR THE NEW
NOTES. THEREFORE, A HOLDER THAT
WISHES TO
SUBSCRIBE FOR NEW NOTES
IN ADDITION TO VALIDLY TENDERING
NOTES FOR PURCHASE PURSUANT TO THE
OFFER MAY, AT THE SOLE AND ABSOLUTE
DISCRETION OF THE OFFEROR AND
SUBJECT TO THE SELLING RESTRICTIONS
THAT WILL BE SET OUT IN THE FINAL
INFORMATION MEMORANDUM RELATED TO
THE NEW NOTES, RECEIVE PRIORITY IN
THE ALLOCATION OF THE NEW NOTES,
SUBJECT TO THE TERMS
SET OUT IN THE
MEMORANDUM, THE SATISFACTION OR
WAIVER OF THE NEW FINANCING
CONDITION AND SUCH HOLDER ALSO
MAKING A SEPARATE APPLICATION FOR
THE PURCHASE OF SUCH NEW NOTES TO
MANAGER IN ACCORDANCE WITH THE
STANDARD NEW ISSUE PROCEDURES OF
SUCH MANAGER. HOWEVER, THE OFFEROR
IS NOT OBLIGED TO ALLOCATE THE NEW
NOTES TO A HOLDER WHO HAS VALIDLY
TENDERED OR INDICATED A FIRM
INTENTION TO TENDER NOTES PURSUANT
TO THE TENDER OFFER AND IF NEW
NOTES ARE ALLOCATED TO A HOLDER THE
PRINCIPAL AMOUNT THEREOF MAY BE
LESS (OR MORE) THAN THE AGGREGATE
PRINCIPAL AMOUNT OF THE NOTES
VALIDLY TENDERED BY SUCH HOLDER IN
THE TENDER OFFER AND ACCEPTED FOR
PURCHASE BY THE OFFEROR. ANY SUCH
PRIORITY ALLOCATION WILL ALSO TAKE
INTO ACCOUNT (AMONG OTHER FACTORS)
THE MINIMUM DENOMINATION OF THE NEW
NOTES. TO CONTACT THE DEALER

MANAGERS AND SOLICITATION AGENTS,
HOLDERS SHOULD USE THE CONTACT
DETAILS SET OUT IN THE
ANNOUNCEMENT. ALL ALLOCATIONS OF
THE NEW NOTES, WHILE BEING
CONSIDERED BY THE OFFEROR AS SET
OUT ABOVE, WILL BE MADE IN
ACCORDANCE WITH CUSTOMARY
NEW ISSUE
ALLOCATION PROCESSES AND
PROCEDURES. IN THE EVENT THAT A
HOLDER VALIDLY TENDERS NOTES
PURSUANT TO THE TENDER OFFER, SUCH
NOTES WILL REMAIN SUBJECT TO SUCH
TENDER AND THE CONDITIONS OF THE
TENDER OFFER AS SET OUT IN THE
MEMORANDUM IRRESPECTIVE OF WHETHER
THAT HOLDER RECEIVES ALL, PART OR
NONE OF ANY ALLOCATION OF NEW NOTES
FOR WHICH IT IS
AS APPLIED.

PROPOSED AMENDMENTS:
MODIFICATIONS OF THE CONDITIONS AND
THE TRUST DEED.

PLEASE REFER TO THE TENDER OFFER
MEMORANDUM FOR FURTHER DETAILS.

QUORUM: TWO THIRDS OF THE
PRINCIPAL AMOUNT OUTSTANDING
VOTING THRESHOLD: THREE QUARTERS
OF VOTES CAST

NOTICE IS HEREBY GIVEN THAT A
MEETING (THE MEETING) OF THE
HOLDERS OF NOTES (THE HOLDERS),
WHICH IS HEREBY BEING CONVENED BY
JOINT STOCK COMPANY NATIONAL
COMPANY QAZAQGAZ (FORMERLY KNOWN AS
KAZTRANS GAS JOINT STOCK COMPANY)
(THE ISSUER), WILL BE HELD BY
TELECONFERENCE ON 19MAY26 FOR THE
PURPOSE OF CONSIDERING AND, IF
THOUGHT FIT, PASSING THE RESOLUTION
SET OUT BELOW IN RESPECT OF THE

:70E::ADTX//NOTES. THE MEETING WILL COMMENCE AT
10:00 A.M. (
:70E::ADTX//LONDON TIME).

.
PLEASE NOTE THAT OPTION 008 HAS
BEEN SET UP AS CONY OPTION FOR
TECHNICAL CONSTRAINTS BUT IS A
PROXY OPTION.

.

. **2. HOW TO INSTRUCT**

:70E::ADTX//.

PLEASE SEND A SWIFT OR XACT MESSAGE
TO PARTICIPATE IN THE OFFER. YOUR
INSTRUCTION MUST INCLUDE YOUR
ACCOUNT NUMBER, ISIN CODE, FULL
CONTACT DETAILS AND AMOUNT TO BE
INSTRUCTED (

:70E::ADTX//PLEASE REFER TO THE
ELIGIBLE BALANCE ON YOUR ACCOUNT).

.
BY SENDING AN INSTRUCTION UNDER
THIS EVENT, CUSTOMERS CONFIRM TO
COMPLY, AND ENSURE COMPLIANCE BY
ANY OF CUSTOMER'S UNDERLYING
CLIENTS, WITH ANY APPLICABLE
SANCTIONS, INCLUDING BUT NOT
LIMITED TO THOSE OF THE EUROPEAN
:70E::ADTX//UNION, THE UNITED NATIONS, THE
UNITED STATES, OR THE UNITED
KINGDOM.

. PLEA

:70E::ADTX//SE NOTE THAT THE ATTENDEE
DETAILS - NAME AND PASSPORT NUMBER
OF THE ATTENDEE - FOR OPTION 008
MUST BE INDICATED IN THE INST
SEQUENCE FOR SWIFT USERS OR
CORPORATE ACTIONS INSTRUCTION
NARRATIVE FOR XACT USERS.

.
HOLDERS SUBMITTING INSTRUCTIONS
COMPLY WITH THE TERMS AND
:70E::ADTX//CONDITIONS OF THE TENDER OFFER
MEMORANDUM.

.
NOTE: BY SUBMITTING YOUR INSTRUCTIO

:70E::ADTX//N

THROUGH CLEARSTREAM YOU HAVE
IRREVOCABLY AND AUTOMATICALLY
ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT
DETAILS (NOT YOUR UNDERLYING HOLDER
AND,

(II) TO BE BOUND TO THE TERMS AND
CONDITIONS OF THE TENDER OFFER
MEMORANDUM,

:70E::ADTX//(III) THE BLOCKING OF YOUR
INSTRUCTED BALANCE.

.

2.1. INSTRUCTION PER BO

.

OPTION 001 TO 007: NO

.

OPTION 008: YES

. 2.2. BO

:70E::ADTX//REQUIREMENTS

.

OPTION 001 TO 007: NONE

.

OPTION 008: FULL NAME OF THE BO,
CONTACT PHONE NUMBER, CONTACT EMAIL
ADDRESS

.

2.3. PAPERWORK

.

:70E::ADTX//OPTION 001 TO 008: NONE

.

.-----

.

3. PROCEEDS

.

ACCRUED AND UNPAID INTEREST PERIOD:
AN AMOUNT EQUAL TO INTEREST ACCRUED
AND UNPAID ON THE NOTES FROM (AND
INCLUDING) 26 MARCH 2026 TO (BUT

:70E::ADTX//EXCLUDIN

:70E::ADTX//G) THE EARLY SETTLEMENT
DATE, THE FINAL SETTLEMENT DATE OR
THE EARLY REDEMPTION DATE (AS THE
CASE MAY BE), CALCULATED IN
ACCORDANCE WITH THE CONDITIONS WILL
BE PAID ON TOP OF THE
CONSIDERATION.

.
EARLY SETTLEMENT DATE: 20MAY26

.
:70E::ADTX//FINAL SETTLEMENT DATE: 28MAY26

.

.
4. DOCUMENTATION

.
DOCUMENTATION IS ONLY AVAILABLE ON
THE AG

:70E::ADTX//ENT'S WEBSITE UPON
REGISTRATION USING (PLEASE REFER

:16S:ADDINFO

№ 34158966
20.05.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "QazaqGaz", ISIN XS1682544157.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:2/LAST
:20C::CORP//CA000004557720
:20C::SEME//DSQ4Z5LQKDYP326
:23G:REPL
:22F::CAEV//BIDS
:98C::PREP//20260520105623
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//DSQ4Z5LQJO1QS326
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//51774

:35B:ISIN XS1682544157

//JSC KAZTRANS GAS 4.37500 26/09

/27 USD

:16S:USECU

:16R:ADDINFO

:70F::PTNI//AND ACCOUNT NUMBER

.
.

ELECTRONIC INSTRUCTIONS:

.-----

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00
(BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

.

2. EASYWAY USERS:

A. TO TENDER AND CONSENT IN FAVOUR BEFORE EARLY PARTICIPATION
DEADLINE AND RECEIVE TOTAL CONSIDERATION, CHOOSE OPTION 001

B. TO CONSENT IN FAVOUR BEFORE EARLY PARTICIPATION DEADLINE AND
RECEIVE EARLY CONSENT FEE, CHOOSE OPTION 002

C. TO TENDER AND CONSENT IN FAVOUR AFTER EARLY PARTICIPATION
DEADLINE BUT BEFORE VOTING DEADLINE AND RECEIVE TENDER OFFER
CONSIDERATION, CHOOSE OPTION 003

D. TO TENDER ONLY AND RECEIVE TENDER OFFER CONSIDERATION,
CHOOSE
OPTION 004

E. TO CONSENT IN FAVOUR AFTER EARLY PARTICIPATION DEADLINE BUT
BEFORE VOTING DEADLINE, CHOOSE OPTION 005

F. TO VOTE AGAINST, CHOOSE OPTION 006

G. TO ABSTAIN, CHOOSE OPTION 007

H. TO ATTEND OR APPOINT PROXY ONLY, CHOOSE OPTION 008

MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': THE NAME OF
THE
HOLDER IN RESPECT OF THE NOTES BEING TENDERED (OR AN
ABBREVIATION

THEREOF), A CONTACT TELEPHONE NUMBER, A CONTACT EMAIL ADDRESS,
NAME OF THE ATTENDEE AND PASSPORT/ID NUMBER OF THE ATTENDEE
PRECEDED BY 'ATTENDEE DETAILS:'

.

. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR
CONTACT
NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.

3. EUCLID USERS:

A. TO TENDER AND CONSENT IN FAVOUR BEFORE EARLY PARTICIPATION
DEADLINE AND RECEIVE TOTAL CONSIDERATION, SEND AN INSTRUCTION
TYPE '54' WITH SUBTYPE 'CTE1'

B. TO CONSENT IN FAVOUR BEFORE EARLY PARTICIPATION DEADLINE AND
RECEIVE EARLY CONSENT FEE, SEND AN INSTRUCTION TYPE '54' WITH

SUBTYPE 'COY1'

C. TO TENDER AND CONSENT IN FAVOUR AFTER EARLY PARTICIPATION DEADLINE BUT BEFORE VOTING DEADLINE AND RECEIVE TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CTE2'

D. TO TENDER ONLY AND RECEIVE TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CASH'

E. TO CONSENT IN FAVOUR AFTER EARLY PARTICIPATION DEADLINE BUT BEFORE VOTING DEADLINE, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'COY2'

F. TO VOTE AGAINST, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CONN'

G. TO ABSTAIN, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'ABST'

H. TO ATTEND OR APPOINT PROXY ONLY, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'PROX'

MENTION IN FIELD 72: THE NAME OF THE HOLDER IN RESPECT OF THE NOTES BEING TENDERED (OR AN ABBREVIATION THEREOF), A CONTACT TELEPHONE NUMBER, A CONTACT EMAIL ADDRESS, NAME OF THE ATTENDEE AND PASSPORT/ID NUMBER OF THE ATTENDEE PRECEDED BY 'ATTENDEE DETAILS:'

I. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

. ALWAYS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

. 4. SWIFT MT565 USERS:

A. TO TENDER AND CONSENT IN FAVOUR BEFORE EARLY PARTICIPATION DEADLINE AND RECEIVE TOTAL CONSIDERATION, USE CAON 001 CAOP CTEN

B. TO CONSENT IN FAVOUR BEFORE EARLY PARTICIPATION DEADLINE AND RECEIVE EARLY CONSENT FEE, USE CAON 002 CAOP CONY

C. TO TENDER AND CONSENT IN FAVOUR AFTER EARLY PARTICIPATION DEADLINE BUT BEFORE VOTING DEADLINE AND RECEIVE TENDER OFFER CONSIDERATION, USE CAON 003 CAOP CTEN

D. TO TENDER ONLY AND RECEIVE TENDER OFFER CONSIDERATION, USE CAON 004 CAOP CASH

E. TO CONSENT IN FAVOUR AFTER EARLY PARTICIPATION DEADLINE BUT BEFORE VOTING DEADLINE, USE CAON 005 CAOP CONY

F. TO VOTE AGAINST, USE CAON 006 CAOP CONN

G. TO ABSTAIN, USE CAON 007 CAOP ABST

H. TO ATTEND OR APPOINT PROXY ONLY, USE CAON 008 CAOP PROX
MENTION IN FIELD 70E::INST THE NAME OF THE HOLDER IN RESPECT OF
THE NOTES BEING TENDERED (OR AN ABBREVIATION THEREOF), A
CONTACT
TELEPHONE NUMBER, A CONTACT EMAIL ADDRESS, NAME OF THE ATTENDEE
AND PASSPORT/ID NUMBER OF THE ATTENDEE PRECEDED BY 'ATTENDEE
DETAILS:'

.
ALWAYS MENTION IN FIELD:

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX
CONTACT DETAILS'

.
PAPER FORM:

.-----
NO LEGAL DOCUMENTATION TO BE COMPLETED

.
DOCUMENTATION

.-----
DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA
AGENT'S WEBSITE UPON REGISTRATION:

[HTTPS://DEBTXPORTAL.ISSUERSERVICES.CITIGROUP.COM](https://debtportal.issuerservices.citigroup.com)

.
WEBSITE DEAL ID: QAZ26 AND DEAL CODE: QAZ2026

(PASSWORDS ARE CASE SENSITIVE - USERS MUST BE REGISTERED TO
PORTAL TO ACCESS - IF NOT REGISTERED THEY CAN REGISTER AT THE
WEBSITE)

.
YOU MAY REQUEST OTHER CORPORATE ACTION DOCUMENT(S) EITHER VIA
E-MAIL OR VIA THE WEBSITE:

.
A. E-MAIL: SEND AN E-MAIL TO [CADOCS\(AT\)EUROCLEAR.COM](mailto:CADOCS(AT)EUROCLEAR.COM). INDICATE
IN
THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 4557720-221

.
NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS
10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL
RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE
AVAILABLE ONLY VIA THE WEBSITE.

.
B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE
DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST.
YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE
ACTION

NOTIFICATION NUMBER 4557720 IN THE SEARCH BOX ON
MY.EUROCLEAR.COM
MY APPS CORPORATE ACTIONS

NOTE:

.----

. INSTRUCTED POSITIONS FOR OPTIONS B, E, F, G AND H ARE
EXPECTED
TO BE UNBLOCKED UPON CONFIRMATION FROM THE AGENT

.

REVOCABILITY

.-----

INSTRUCTIONS ARE IRREVOCABLE EXCEPT IN THE LIMITED
CIRCUMSTANCES
DESCRIBED IN THE OFFER DOCUMENTATION

.

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF
REQUIRED):

. 4 X 35 CHARACTERS IN FIELD: 88D

. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

.

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN
THESE
FIELDS.

.

NOTE:

.----

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON
MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

.

:16S:ADDINFO

№ 34158922
20.05.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "QazaqGaz", ISIN XS1682544157.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:1/ONLY
:20C::CORP//CA000004557720
:20C::SEME//DSQ4Z5LQJO1QS326
:23G:REPL
:22F::CAEP//REOR
:22F::CAEV//BIDS
:22F::CAMV//VOLU
:98C::PREP//20260520105623
:25D::PROC//PREC
:16R:LINK
:13A::LINK//564
:20C::PREV//DSQ4WVMVG0UIS322
:16S:LINK
:16R:LINK

:22F::LINK//WITH
:13A::LINK//568
:20C::CORP//CA000004557720
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:ACCTINFO
:97A::SAFE//51774
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:69J::INPE//UKWN
:17B::CERT//N
:17B::ACIN//Y
:70E::OFFO//JSC KAZTRANSYGAS
:70E::EPWI//HTTPS://MY.EUROCLEAR.COM/APPS/EN/CO
RPORATE-ACTIONS.HTML
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260511180000
:98C::MKDT//20260511230000
:98C::RDDT//20260508170000
:98B::BLOK//PAYD
:69A::PWAL//20260427/20260511
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20270926
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE

:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260520
:90B::OFFR//ACTU/USD1009,0625
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER AND CONSENT IN
FAVOUR BEFORE EARLY PARTICIPATION
DEADLINE AND RECEIVE TOTAL
CONSIDERATION (INCLUDING EARLY
TENDER PREMIUM) + ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CONY
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260511180000
:98C::MKDT//20260511230000
:98C::RDDT//20260511170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260511
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260520
:92F::ESOF//USD2,5
:16S:CASHMOVE
:70E::ADTX//NARC/TO CONSENT IN FAVOUR BEFORE
EARLY PARTICIPATION DEADLINE AND
RECEIVE EARLY CONSENT FEE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//PAYD
:69A::PWAL//20260512/20260515
:16R:SECMOVE
:22H::CRDB//DEBT

:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20270926
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260528
:90B::OFFR//ACTU/USD1000,
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER AND CONSENT IN
FAVOUR AFTER EARLY PARTICIPATION
DEADLINE BUT BEFORE VOTING DEADLINE
AND RECEIVE TENDER OFFER
CONSIDERATION + ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//004
:22F::CAOP//CASH
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260526180000
:98C::MKDT//20260526230000
:98C::RDDT//20260526170000
:98B::BLOK//PAYD
:69A::PWAL//20260518/20260526
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20270926
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA

:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260528
:90B::OFFR//ACTU/USD1000,
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER ONLY AND RECEIVE
TENDER OFFER CONSIDERATION +
ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//005
:22F::CAOP//CONY
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260512/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//006
:22F::CAOP//CONN
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//007
:22F::CAOP//ABST
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000

:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//008
:22F::CAOP//PROX
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//009
:22F::CAOP//NOAC
:17B::DFLT//Y
:98C::EXPI//20260526180000
:98C::MKDT//20260526230000
:98C::RDDT//20260526170000
:69A::PWAL//20260427/20260526
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE
COMPLETED
CAED/+ CONSENT + MEETING + FEE +
DISCLOSURE
:70E::PACO//CORPORATE ACTIONS
CA INFO 4245
:95L::ISSU//635400YGLXBBSVHONW39
:16S:ADDINFO

№ 34158878
20.05.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "QazaqGaz", ISIN XS1682544157.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:1/ONLY
:20C::CORP//CA000004557720
:20C::SEME//DSQ4Z5KUJRP2S324
:23G:REPL
:22F::CAEP//REOR
:22F::CAEV//BIDS
:22F::CAMV//VOLU
:98C::PREP//20260520105529
:25D::PROC//PREC
:16R:LINK
:13A::LINK//564
:20C::PREV//DSQ4WVLV3F3OS325
:16S:LINK
:16R:LINK

:22F::LINK//WITH
:13A::LINK//568
:20C::CORP//CA000004557720
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:ACCTINFO
:97A::SAFE//18826
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:69J::INPE//UKWN
:17B::CERT//N
:17B::ACIN//Y
:70E::OFFO//JSC KAZTRANSYGAS
:70E::EPWI//HTTPS://MY.EUROCLEAR.COM/APPS/EN/CO
RPORATE-ACTIONS.HTML
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260511180000
:98C::MKDT//20260511230000
:98C::RDDT//20260508170000
:98B::BLOK//PAYD
:69A::PWAL//20260427/20260511
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20270926
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE

:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260520
:90B::OFFR//ACTU/USD1009,0625
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER AND CONSENT IN
FAVOUR BEFORE EARLY PARTICIPATION
DEADLINE AND RECEIVE TOTAL
CONSIDERATION (INCLUDING EARLY
TENDER PREMIUM) + ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CONY
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260511180000
:98C::MKDT//20260511230000
:98C::RDDT//20260511170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260511
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260520
:92F::ESOF//USD2,5
:16S:CASHMOVE
:70E::ADTX//NARC/TO CONSENT IN FAVOUR BEFORE
EARLY PARTICIPATION DEADLINE AND
RECEIVE EARLY CONSENT FEE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//PAYD
:69A::PWAL//20260512/20260515
:16R:SECMOVE
:22H::CRDB//DEBT

:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20270926
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260528
:90B::OFFR//ACTU/USD1000,
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER AND CONSENT IN
FAVOUR AFTER EARLY PARTICIPATION
DEADLINE BUT BEFORE VOTING DEADLINE
AND RECEIVE TENDER OFFER
CONSIDERATION + ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//004
:22F::CAOP//CASH
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260526180000
:98C::MKDT//20260526230000
:98C::RDDT//20260526170000
:98B::BLOK//PAYD
:69A::PWAL//20260518/20260526
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20270926
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA

:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260528
:90B::OFFR//ACTU/USD1000,
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER ONLY AND RECEIVE
TENDER OFFER CONSIDERATION +
ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//005
:22F::CAOP//CONY
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260512/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//006
:22F::CAOP//CONN
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//007
:22F::CAOP//ABST
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000

:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//008
:22F::CAOP//PROX
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//009
:22F::CAOP//NOAC
:17B::DFLT//Y
:98C::EXPI//20260526180000
:98C::MKDT//20260526230000
:98C::RDDT//20260526170000
:69A::PWAL//20260427/20260526
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE
COMPLETED
CAED/+ CONSENT + MEETING + FEE +
DISCLOSURE
:70E::PACO//CORPORATE ACTIONS
CA INFO 4245
:95L::ISSU//635400YGLXBBSVHONW39
:16S:ADDINFO

№ 34158842
20.05.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "QazaqGaz", ISIN XS1682544157.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:2/LAST
:20C::CORP//CA000004557720
:20C::SEME//DSQ4Z5KUKMPUS324
:23G:REPL
:22F::CAEV//BIDS
:98C::PREP//20260520105529
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//DSQ4Z5KUJRP2S324
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//18826

:35B:ISIN XS1682544157

//JSC KAZTRANS GAS 4.37500 26/09

/27 USD

:16S:USECU

:16R:ADDINFO

:70F::PTNI//AND ACCOUNT NUMBER

.
.

ELECTRONIC INSTRUCTIONS:

.-----

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00
(BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

.

2. EASYWAY USERS:

A. TO TENDER AND CONSENT IN FAVOUR BEFORE EARLY PARTICIPATION
DEADLINE AND RECEIVE TOTAL CONSIDERATION, CHOOSE OPTION 001

B. TO CONSENT IN FAVOUR BEFORE EARLY PARTICIPATION DEADLINE AND
RECEIVE EARLY CONSENT FEE, CHOOSE OPTION 002

C. TO TENDER AND CONSENT IN FAVOUR AFTER EARLY PARTICIPATION
DEADLINE BUT BEFORE VOTING DEADLINE AND RECEIVE TENDER OFFER
CONSIDERATION, CHOOSE OPTION 003

D. TO TENDER ONLY AND RECEIVE TENDER OFFER CONSIDERATION,
CHOOSE
OPTION 004

E. TO CONSENT IN FAVOUR AFTER EARLY PARTICIPATION DEADLINE BUT
BEFORE VOTING DEADLINE, CHOOSE OPTION 005

F. TO VOTE AGAINST, CHOOSE OPTION 006

G. TO ABSTAIN, CHOOSE OPTION 007

H. TO ATTEND OR APPOINT PROXY ONLY, CHOOSE OPTION 008

MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': THE NAME OF
THE
HOLDER IN RESPECT OF THE NOTES BEING TENDERED (OR AN
ABBREVIATION

THEREOF), A CONTACT TELEPHONE NUMBER, A CONTACT EMAIL ADDRESS,
NAME OF THE ATTENDEE AND PASSPORT/ID NUMBER OF THE ATTENDEE
PRECEDED BY 'ATTENDEE DETAILS:'

.

. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR
CONTACT
NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.

3. EUCLID USERS:

A. TO TENDER AND CONSENT IN FAVOUR BEFORE EARLY PARTICIPATION
DEADLINE AND RECEIVE TOTAL CONSIDERATION, SEND AN INSTRUCTION
TYPE '54' WITH SUBTYPE 'CTE1'

B. TO CONSENT IN FAVOUR BEFORE EARLY PARTICIPATION DEADLINE AND
RECEIVE EARLY CONSENT FEE, SEND AN INSTRUCTION TYPE '54' WITH

SUBTYPE 'COY1'

C. TO TENDER AND CONSENT IN FAVOUR AFTER EARLY PARTICIPATION DEADLINE BUT BEFORE VOTING DEADLINE AND RECEIVE TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CTE2'

D. TO TENDER ONLY AND RECEIVE TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CASH'

E. TO CONSENT IN FAVOUR AFTER EARLY PARTICIPATION DEADLINE BUT BEFORE VOTING DEADLINE, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'COY2'

F. TO VOTE AGAINST, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CONN'

G. TO ABSTAIN, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'ABST'

H. TO ATTEND OR APPOINT PROXY ONLY, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'PROX'

MENTION IN FIELD 72: THE NAME OF THE HOLDER IN RESPECT OF THE NOTES BEING TENDERED (OR AN ABBREVIATION THEREOF), A CONTACT TELEPHONE NUMBER, A CONTACT EMAIL ADDRESS, NAME OF THE ATTENDEE AND PASSPORT/ID NUMBER OF THE ATTENDEE PRECEDED BY 'ATTENDEE DETAILS:'

I. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

. ALWAYS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.
4. SWIFT MT565 USERS:

A. TO TENDER AND CONSENT IN FAVOUR BEFORE EARLY PARTICIPATION DEADLINE AND RECEIVE TOTAL CONSIDERATION, USE CAON 001 CAOP CTEN

B. TO CONSENT IN FAVOUR BEFORE EARLY PARTICIPATION DEADLINE AND RECEIVE EARLY CONSENT FEE, USE CAON 002 CAOP CONY

C. TO TENDER AND CONSENT IN FAVOUR AFTER EARLY PARTICIPATION DEADLINE BUT BEFORE VOTING DEADLINE AND RECEIVE TENDER OFFER CONSIDERATION, USE CAON 003 CAOP CTEN

D. TO TENDER ONLY AND RECEIVE TENDER OFFER CONSIDERATION, USE CAON 004 CAOP CASH

E. TO CONSENT IN FAVOUR AFTER EARLY PARTICIPATION DEADLINE BUT BEFORE VOTING DEADLINE, USE CAON 005 CAOP CONY

F. TO VOTE AGAINST, USE CAON 006 CAOP CONN

G. TO ABSTAIN, USE CAON 007 CAOP ABST

H. TO ATTEND OR APPOINT PROXY ONLY, USE CAON 008 CAOP PROX
MENTION IN FIELD 70E::INST THE NAME OF THE HOLDER IN RESPECT OF
THE NOTES BEING TENDERED (OR AN ABBREVIATION THEREOF), A
CONTACT
TELEPHONE NUMBER, A CONTACT EMAIL ADDRESS, NAME OF THE ATTENDEE
AND PASSPORT/ID NUMBER OF THE ATTENDEE PRECEDED BY 'ATTENDEE
DETAILS:'

.
ALWAYS MENTION IN FIELD:

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX
CONTACT DETAILS'

.
PAPER FORM:

.-----
NO LEGAL DOCUMENTATION TO BE COMPLETED

.
DOCUMENTATION

.-----
DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA
AGENT'S WEBSITE UPON REGISTRATION:

[HTTPS://DEBTPORTAL.ISSUERSERVICES.CITIGROUP.COM](https://debtportal.issuerservices.citigroup.com)

.
WEBSITE DEAL ID: QAZ26 AND DEAL CODE: QAZ2026

(PASSWORDS ARE CASE SENSITIVE - USERS MUST BE REGISTERED TO
PORTAL TO ACCESS - IF NOT REGISTERED THEY CAN REGISTER AT THE
WEBSITE)

.
YOU MAY REQUEST OTHER CORPORATE ACTION DOCUMENT(S) EITHER VIA
E-MAIL OR VIA THE WEBSITE:

.
A. E-MAIL: SEND AN E-MAIL TO [CADOCS\(AT\)EUROCLEAR.COM](mailto:CADOCS(AT)EUROCLEAR.COM). INDICATE
IN
THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 4557720-221

.
NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS
10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL
RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE
AVAILABLE ONLY VIA THE WEBSITE.

.
B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE
DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST.
YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE
ACTION

NOTIFICATION NUMBER 4557720 IN THE SEARCH BOX ON
MY.EUROCLEAR.COM
MY APPS CORPORATE ACTIONS

NOTE:

.----

. INSTRUCTED POSITIONS FOR OPTIONS B, E, F, G AND H ARE
EXPECTED
TO BE UNBLOCKED UPON CONFIRMATION FROM THE AGENT

.

REVOCABILITY

.-----

INSTRUCTIONS ARE IRREVOCABLE EXCEPT IN THE LIMITED
CIRCUMSTANCES
DESCRIBED IN THE OFFER DOCUMENTATION

.

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF
REQUIRED):

. 4 X 35 CHARACTERS IN FIELD: 88D

. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

.

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN
THESE
FIELDS.

.

NOTE:

.----

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON
MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

.

:16S:ADDINFO

№ 34147906
20.05.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "QazaqGaz", ISIN XS1682544157.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:1/ONLY
:20C::CORP//CA000004557720
:20C::SEME//URQ4YSALOTNIS334
:23G:RMDR
:22F::CAEP//REOR
:22F::CAEV//BIDS
:22F::CAMV//VOLU
:98C::PREP//20260520025332
:25D::PROC//PREC
:16R:LINK
:13A::LINK//564
:20C::PREV//DSQ4WVMVG0UIS322
:16S:LINK
:16S:GENL

:16R:USECU
:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:ACCTINFO
:97A::SAFE//51774
:93B::UNBA//FAMT/200000,00
:93B::SETT//FAMT/200000,00
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:69J::INPE//UKWN
:17B::CERT//N
:17B::ACIN//Y
:70E::OFFO//JSC KAZTRANSYGAS
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260511180000
:98C::MKDT//20260511230000
:98C::RDDT//20260508170000
:98B::BLOK//PAYD
:69A::PWAL//20260427/20260511
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20270926
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260520
:90B::OFFR//ACTU/USD1009,0625
:16S:CASHMOVE

:70E::ADTX//NARC/TO TENDER AND CONSENT IN
FAVOUR BEFORE EARLY PARTICIPATION
DEADLINE AND RECEIVE TOTAL
CONSIDERATION (INCLUDING EARLY
TENDER PREMIUM) + ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CONY
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260511180000
:98C::MKDT//20260511230000
:98C::RDDT//20260511170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260511
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260520
:92F::ESOF//USD2,5
:16S:CASHMOVE
:70E::ADTX//NARC/TO CONSENT IN FAVOUR BEFORE
EARLY PARTICIPATION DEADLINE AND
RECEIVE EARLY CONSENT FEE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//PAYD
:69A::PWAL//20260512/20260515
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
//JSC KAZTRANS GAS 4.37500 26/09
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE

:11A::DENO//USD
:98A::MATU//20270926
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260528
:90B::OFFR//ACTU/USD1000,
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER AND CONSENT IN
FAVOUR AFTER EARLY PARTICIPATION
DEADLINE BUT BEFORE VOTING DEADLINE
AND RECEIVE TENDER OFFER
CONSIDERATION + ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//004
:22F::CAOP//CASH
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260526180000
:98C::MKDT//20260526230000
:98C::RDDT//20260526170000
:98B::BLOK//PAYD
:69A::PWAL//20260518/20260526
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
//JSC KAZTRANS GAS 4.37500 26/09
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20270926
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520

:98A::VALU//20260528
:90B::OFFR//ACTU/USD1000,
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER ONLY AND RECEIVE
TENDER OFFER CONSIDERATION +
ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//005
:22F::CAOP//CONY
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260512/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//006
:22F::CAOP//CONN
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//007
:22F::CAOP//ABST
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,

:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//008
:22F::CAOP//PROX
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//009
:22F::CAOP//NOAC
:17B::DFLT//Y
:98C::EXPI//20260526180000
:98C::MKDT//20260526230000
:98C::RDDT//20260526170000
:69A::PWAL//20260427/20260526
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE
COMPLETED
CAED/+ CONSENT + MEETING + FEE +
DISCLOSURE
:70E::PACO//CORPORATE ACTIONS
CA INFO 4245
:95L::ISSU//635400YGLXBBSVHONW39
:16S:ADDINFO

№ 34147853
20.05.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "QazaqGaz", ISIN XS1682544157.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).
Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:1/ONLY
:20C::CORP//CA000004557720
:20C::SEME//URQ4YS9XZUMFS335
:23G:RMDR
:22F::CAEP//REOR
:22F::CAEV//BIDS
:22F::CAMV//VOLU
:98C::PREP//20260520025252
:25D::PROC//PREC
:16R:LINK
:13A::LINK//564
:20C::PREV//PAQ4X4FT9RSES564
:16S:LINK
:16S:GENL

:16R:USECU
:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:ACCTINFO
:97A::SAFE//18826
:93B::BLOK//FAMT/57226000,00
:93B::UNBA//FAMT/50211000,00
:93B::INBA//FAMT/57226000,00
:93B::SETT//FAMT/107437000,00
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:69J::INPE//UKWN
:17B::CERT//N
:17B::ACIN//Y
:70E::OFFO//JSC KAZTRANSYGAS
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260511180000
:98C::MKDT//20260511230000
:98C::RDDT//20260508170000
:98B::BLOK//PAYD
:69A::PWAL//20260427/20260511
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20270926
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260520

:90B::OFFR//ACTU/USD1009,0625
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER AND CONSENT IN
FAVOUR BEFORE EARLY PARTICIPATION
DEADLINE AND RECEIVE TOTAL
CONSIDERATION (INCLUDING EARLY
TENDER PREMIUM) + ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CONY
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260511180000
:98C::MKDT//20260511230000
:98C::RDDT//20260511170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260511
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260520
:92F::ESOF//USD2,5
:16S:CASHMOVE
:70E::ADTX//NARC/TO CONSENT IN FAVOUR BEFORE
EARLY PARTICIPATION DEADLINE AND
RECEIVE EARLY CONSENT FEE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//PAYD
:69A::PWAL//20260512/20260515
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
//JSC KAZTRANS GAS 4.37500 26/09
/27 USD

:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20270926
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260528
:90B::OFFR//ACTU/USD1000,
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER AND CONSENT IN
FAVOUR AFTER EARLY PARTICIPATION
DEADLINE BUT BEFORE VOTING DEADLINE
AND RECEIVE TENDER OFFER
CONSIDERATION + ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//004
:22F::CAOP//CASH
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260526180000
:98C::MKDT//20260526230000
:98C::RDDT//20260526170000
:98B::BLOK//PAYD
:69A::PWAL//20260518/20260526
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
//JSC KAZTRANS GAS 4.37500 26/09
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20270926
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE

:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260528
:90B::OFFR//ACTU/USD1000,
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER ONLY AND RECEIVE
TENDER OFFER CONSIDERATION +
ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//005
:22F::CAOP//CONY
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260512/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//006
:22F::CAOP//CONN
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//007
:22F::CAOP//ABST
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN

:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//008
:22F::CAOP//PROX
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//009
:22F::CAOP//NOAC
:17B::DFLT//Y
:98C::EXPI//20260526180000
:98C::MKDT//20260526230000
:98C::RDDT//20260526170000
:69A::PWAL//20260427/20260526
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE
COMPLETED
CAED/+ CONSENT + MEETING + FEE +
DISCLOSURE
:70E::PACO//CORPORATE ACTIONS
CA INFO 4245
:95L::ISSU//635400YGLXBBSVHONW39
:16S:ADDINFO