

№ 34264107
28.05.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Выкуп методом голландского аукциона

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от IRVTGB2XIXXX относительно корпоративного действия "Выкуп методом голландского аукциона" ЮРИДИЧЕСКОЕ ЛИЦО QUDIAN INC., ISIN US7477981069. Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).
Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:2/MORE
:20C::CORP//1683219637BNYDTC
:20C::SEME//6E59CFEF57104AD2
:20C::COAF//US156396344
:23G:REPL
:22F::CAEV//DTCH
:98E::PREP//20260528073039/N0400
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568
:20C::PREV//6E59CFD99BDDFEB9
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//742466

:35B:ISIN US7477981069

HIGH TEMPLAR TECH LIMITED

:93B::ELIG//UNIT/3000,

:93C::SETT//UNIT/ELIG/3000,

:16S:USECU

:16R:ADDINFO

:70F::ADTX//(1) THE TOTAL NUMBER OF BENEFICIAL HOLDERS AND

(2) THE NUMBER OF SHARES HELD PER BENEFICIAL HOLDER.

NO ADDITIONAL INFORMATION IS REQUIRED.

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HOLDERS ARE ADVISED THAT AS PER THE TERMS OF THE OFFER, TENDER

INSTRUCTIONS SHOULD BE ACCEPTED ON THE CONDITION THAT A
MINIMUM SHARE

AMOUNT OF THE TOTAL SHARE AMOUNT STATED IN YOUR INSTRUCTION
ACCEPTED

BY THE OFFEROR. TO DO SO, ENTER THE MINIMUM AMOUNT (QUANTITY)
OF THE
CONDITIONAL

TENDER IN THE CONDITIONAL FIELD.

EXAMPLE: IF A BENEFICIAL OWNER WISHES TO TENDER 500 SHARES ON
THE

CONDITION THAT A MINIMUM OF 300 SHARES IS ACCEPTED, THE
QUANTITY YOU

SHOULD ENTER SHARES ACCEPTED. NOTE: IF YOU DO NOT WISH YOUR
TENDER TO

BE CONDITIONED UPON A MINIMUM AMOUNT OF SHARES BEING ACCEPTED,
YOU

MUST ENTER A 0 (ZERO) IN THE CONDITIONAL FIELD. THIS PROCEDURE
ALSO

APPLIES TO COVER PROTECT INSTRUCTIONS.

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ANY TENDERING SECURITYHOLDER WISHING TO MAKE A CONDITIONAL
TENDER MUST

CALCULATE AND APPROPRIATELY INDICATE THE MINIMUM NUMBER OF
ADSS THAT

MUST BE PURCHASED FROM THAT SECURITYHOLDER IF ANY ARE TO BE

PURCHASED.

AFTER THE OFFER EXPIRES, IF THE NUMBER OF ADSS PROPERLY
TENDERED AND
NOT PROPERLY WITHDRAWN PURSUANT TO THE OFFER IS GREATER THAN
39

MILLION ADSS (OR SUCH GREATER NUMBER AS WE MAY ELECT TO
PURCHASE,
SUBJECT TO APPLICABLE LAW) SO THAT WE MUST PRORATE OUR
ACCEPTANCE OF
AND PAYMENT FOR TENDERED ADSS, WE WILL CALCULATE A PRELIMINARY

PRORATION PERCENTAGE BASED UPON ALL ADSS PROPERLY TENDERED,

CONDITIONALLY OR UNCONDITIONALLY (INCLUDING ADSS OF ODD LOT
HOLDERS).

IF THE EFFECT OF THIS PRELIMINARY PRORATION WOULD BE TO REDUCE
THE
NUMBER OF ADSS TO BE PURCHASED FROM ANY SECURITYHOLDER BELOW
THE
MINIMUM NUMBER SPECIFIED, THE CONDITIONAL TENDER WILL
AUTOMATICALLY BE
REGARDED AS WITHDRAWN (EXCEPT AS PROVIDED IN THE NEXT
PARAGRAPH). ALL
ADSS TENDERED BY A SECURITYHOLDER SUBJECT TO A CONDITIONAL
TENDER
PURSUANT TO THE LETTER OF TRANSMITTAL AND REGARDED AS
WITHDRAWN AS A
RESULT OF PRORATION WILL BE RETURNED AS PROMPTLY AS
PRACTICABLE AFTER
THE EXPIRATION DATE.

IN THE EVENT THAT MORE THAN 39 MILLION ADSS (OR SUCH GREATER
NUMBER OF
ADSS AS WE MAY ELECT TO PURCHASE, SUBJECT TO APPLICABLE LAW)
ARE
PROPERLY TENDERED AT OR BELOW THE PURCHASE PRICE AND NOT
PROPERLY
WITHDRAWN, WE WILL ACCEPT ADSS FOR PURCHASE IN THE FOLLOWING
ORDER OF
PRIORITY:

FIRST, WE WILL PURCHASE ODD LOTS (AS DEFINED IN SECTION 1) OF
FEWER
THAN 100 ADSS AT THE PURCHASE PRICE FROM SECURITYHOLDERS WHO
VALIDLY

TENDER ALL OF THEIR ADSS AT OR BELOW THE PURCHASE PRICE
(INCLUDING
ADSS TENDERED BY PURCHASE PRICE TENDER) AND WHO DO NOT VALIDLY

WITHDRAW THEM BEFORE THE EXPIRATION DATE (TENDERS OF LESS THAN
ALL OF
THE ADSS OWNED, BENEFICIALLY OR OF RECORD, BY SUCH ODD LOT
HOLDER (AS
DEFINED IN SECTION 1) WILL NOT QUALIFY FOR THIS PREFERENCE)

SECOND, AFTER PURCHASING ALL ODD LOTS THAT WERE VALIDLY
TENDERED AT OR
BELOW THE PURCHASE PRICE (INCLUDING ADSS TENDERED BY PURCHASE
PRICE
TENDER), SUBJECT TO THE CONDITIONAL TENDER PROVISIONS
DESCRIBED IN
SECTION 6 (WHEREBY A HOLDER MAY SPECIFY A MINIMUM NUMBER OF
SUCH
HOLDERS ADSS THAT MUST BE PURCHASED IF ANY SUCH ADSS ARE
PURCHASED),
WE WILL PURCHASE ADSS AT THE PURCHASE PRICE FROM ALL OTHER

SECURITYHOLDERS WHO VALIDLY TENDER ADSS AT OR BELOW THE
PURCHASE PRICE
(INCLUDING ADSS TENDERED BY PURCHASE PRICE TENDER) AND WHO DO
NOT
VALIDLY WITHDRAW THEM BEFORE THE EXPIRATION DATE (EXCEPT FOR

SECURITYHOLDERS WHO TENDERED ADSS CONDITIONALLY FOR WHICH THE

CONDITION WAS NOT SATISFIED), ON A PRO RATA BASIS, WITH
APPROPRIATE
ADJUSTMENTS TO AVOID PURCHASES OF FRACTIONAL ADSS, UNTIL WE
HAVE
ACQUIRED THE NUMBER OF ADSS THAT WE HAVE OFFERED TO PURCHASE
AND
THIRD, ONLY IF NECESSARY TO PERMIT US TO PURCHASE THE NUMBER
OF ADSS
THAT WE HAVE OFFERED TO PURCHASE, WE WILL PURCHASE ADSS AT THE

PURCHASE PRICE FROM SECURITYHOLDERS WHO HAVE VALIDLY TENDERED
ADSS AT
OR BELOW THE PURCHASE PRICE (INCLUDING ADSS TENDERED BY
PURCHASE
PRICE
TENDER) CONDITIONALLY (FOR WHICH THE CONDITION WAS NOT
INITIALLY

SATISFIED) BY RANDOM LOT, TO THE EXTENT FEASIBLE. TO BE ELIGIBLE FOR PURCHASE BY RANDOM LOT, SECURITYHOLDERS WHOSE ADSS ARE CONDITIONALLY TENDERED MUST HAVE VALIDLY TENDERED ALL OF THEIR ADSS AT OR BELOW THE PURCHASE PRICE AND NOT VALIDLY WITHDRAWN THEM BEFORE THE EXPIRATION DATE.

COMPANY MAY NOT PURCHASE ALL OF THE ADSS THAT YOU TENDER IF OVER 39 MILLION ADSS ARE PROPERLY TENDERED (AND NOT PROPERLY WITHDRAWN), INCLUDING BECAUSE OF ODD LOT PRIORITY, PRORATION AND CONDITIONAL TENDER PROVISIONS IN THIS OFFER TO PURCHASE. SEE SECTION 1 AND SECTION 6.

IF PRORATION OF TENDERED ADSS IS REQUIRED, WE WILL DETERMINE THE FINAL PRORATION FACTOR AS PROMPTLY AS PRACTICABLE FOLLOWING THE EXPIRATION DATE. SUBJECT TO ADJUSTMENT TO AVOID THE PURCHASE OF FRACTIONAL ADSS (WITH RESPECT TO WHICH WE WILL ROUND DOWN TO THE NEAREST ADS TO AVOID THE PURCHASE OF A FRACTIONAL ADS) AND SUBJECT TO THE PROVISIONS GOVERNING CONDITIONAL TENDERS DESCRIBED IN SECTION 6, PRORATION FOR EACH SECURITYHOLDER TENDERING ADSS, OTHER THAN ODD LOT HOLDERS, WILL BE BASED ON THE RATIO OF THE NUMBER OF ADSS VALIDLY TENDERED AND NOT

:70E::PACO//APAC based clients: GCEAPAC(AT)

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EMEA based clients: GCEEMEA(AT)

bny.com OR

+44 161 687 4545

Americas based clients:

PS(underscore)CSEInquiries(AT)

bny.com OR+1 412 234 0660

:70F::DISC//PLEASE NOTE THAT BANK OF NEW YORK (BNY) IS NOT EXPECTING

ANY FREE TEXT INFORMATION AS PART OF YOUR ELECTION INSTRUCTION FOR BELOW MENTIONED OPTION(S) ON THIS EVENT. IN CASE FREE TEXT IS STILL INCLUDED IN THE INSTRUCTION, BNY IS NOT LIABLE TO REVIEW AND ACT UPON IT. IF YOU HAVE SPECIAL NEED FOR AN INSTRUCTION, PLEASE REACH TO YOUR USUAL BNY CONTACT FOR CORPORATE ACTION.

002-ACCEPT THE CASH OFFER

003-TAKE NO ACTION

005-ACCEPT THE CASH OFFER

007-ACCEPT THE CASH OFFER

THIS ADVICE IS BASED UPON THE ANNOUNCEMENT OF THIS EVENT IN THE MARKET AND WHICH IS AVAILABLE TO BNY. ALL INFORMATION PROVIDED BY BNY IS DERIVED FROM SOURCES BELIEVED TO BE RELIABLE WITHIN THE INDUSTRY. PLEASE REFER TO ANY OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR COMPLETE DETAILS AND OFFERING TERMS.

In this notice, BNY refers to the following: The Bank of New York, BNY CSD SA/NV, The Bank of New York SA/NV, The Bank of New York Trust Company, N.A., BNY Asset Servicing, B.V., BNY Trust of Delaware, BNY Trust Company of Illinois, The Bank of New York (International) LTD. (including its Luxembourg Branch), CIBC Mellon Global Securities Services Company and CIBC Mellon Trust Company
:16S:ADDINFO

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:16R:GENL
:28E:3/LAST
:20C::CORP//1683219637BNYDTC
:20C::SEME//6E59D0050F8A879D
:20C::COAF//US156396344
:23G:REPL
:22F::CAEV//DTCH
:98E::PREP//20260528073039/N0400
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568
:20C::PREV//6E59CFEF57104AD2
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//742466

:35B:ISIN US7477981069

HIGH TEMPLAR TECH LIMITED

:93B::ELIG//UNIT/3000,

:93C::SETT//UNIT/ELIG/3000,

:16S:USECU

:16R:ADDINFO

:70F::ADTX//VALIDLY WITHDRAWN BY THE SECURITYHOLDER TO THE

TOTAL NUMBER OF ADSS

VALIDLY TENDERED AND NOT VALIDLY WITHDRAWN BY ALL

SECURITYHOLDERS,

OTHER THAN ODD LOT HOLDERS, AT OR BELOW THE PURCHASE PRICE.

BECAUSE OF

THE DIFFICULTY IN DETERMINING THE NUMBER OF ADSS VALIDLY

TENDERED AND

NOT VALIDLY WITHDRAWN, AND BECAUSE OF THE ODD LOT PROCEDURE

DESCRIBED

IN THE OFFER DOCUMENT AND THE CONDITIONAL TENDER PROCEDURE

DESCRIBED

IN SECTION 6, WE EXPECT THAT WE WILL NOT BE ABLE TO ANNOUNCE

THE FINAL

PRORATION FACTOR OR COMMENCE PAYMENT FOR ANY ADSS PURCHASED

PURSUANT

TO THE OFFER UNTIL AT LEAST THREE BUSINESS DAYS AFTER THE

EXPIRATION

DATE. THE PRELIMINARY RESULTS OF ANY PRORATION WILL BE

ANNOUNCED BY

PRESS RELEASE ON THE BUSINESS DAY FOLLOWING THE EXPIRATION

DATE. AFTER

THE EXPIRATION DATE, SECURITYHOLDERS MAY OBTAIN PRELIMINARY

PRORATION

INFORMATION FROM THE INFORMATION AGENT AND ALSO MAY BE ABLE TO

OBTAIN

THE INFORMATION FROM THEIR BROKERS.

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HOLDERS SHOULD CONSULT THEIR TAX ADVISOR FOR COMPLETE DETAILS

IN

REFERENCE TO WITHHOLDING TAXES.

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THERE IS A GUARANTEE OF DELIVERY (PROTECT) PRIVILEGE AFFORDED

THIS

OFFER.

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THE OFFER, PRORATION PERIOD AND WITHDRAWAL RIGHTS WILL EXPIRE
AT 5:00
P.M. NEW YORK CITY TIME, JUNE 24, 2026, UNLESS THE OFFER IS
EXTENDED
OR WITHDRAWN.

PLEASE BE ADVISED THAT CLIENTS ARE NOT REQUIRED TO COMPLETE
AND RETURN
A LETTER OF TRANSMITTAL FOR THIS EVENT. HOWEVER, ALL DOCUMENTS
INCLUSIVE SHOULD BE OBTAINED AND REVIEWED TO CONFIRM TERMS AND
CONDITIONS ARE AGREED.

HOLDERS SHOULD OBTAIN THE OFFER TO PURCHASE DATED MAY 26,
2026, AND
OTHER RELATED DOCUMENTS FOR COMPLETE DETAILS OF THE EVENT.

MATERIALS ARE AVAILABLE FOR DOWNLOAD IN OUR NEXEN CA PORTAL OR
UPON
REQUEST.

+++END OF UPDATE+++

THE INFORMATION AGENT FOR THE OFFER IS:

D.F. KING AND CO., INC.

CALL TOLL FREE: (888) 644-5854

TOLL: (646) 989-1649

EMAIL: [HTT\(AT\)DFKING.COM](mailto:HTT(AT)DFKING.COM)

HOLDERS ARE ADVISED THAT THIS EVENT WILL BE
UPDATED UPON RECEIVING FURTHER INFORMATION.

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B.V., BNY Trust of Delaware, BNY Trust

Company of Illinois, The Bank of New York (International) LTD.
(including its Luxembourg Branch), CIBC Mellon Global
Securities Services Company and CIBC Mellon Trust Company
:16S:ADDINFO